# **INVITATION TO BID**

## Ref: ITB 113/2017

Excavation and Backfill services for the Committee on Missing persons in Cyprus (CMP) sites in the northern part of Cyprus

[Cyprus]

REVISION NO: 1 dated 26 October 2017



United Nations Development Programme Cyprus

#### October, 2017

## Section 1. Letter of Invitation

Nicosia,Cyprus October 16, 2017

## ITB 113 2017 – Subject: Excavation and/or Backfill services for the Committee on Missing persons in Cyprus (CMP)

To whom it may concern,

The United Nations Development Programme (UNDP) hereby invites you to submit a Bid to this Invitation to Bid (ITB) for the above-referenced subject.

This ITB includes the following documents:

Section 1 – This Letter of Invitation
Section 2 – Instructions to Bidders (including Data Sheet)
Section 3 – Schedule of Requirements
Section 4 – Bid Submission Form
Section 5 – Documents Establishing the Eligibility and Qualifications of the Bidder
Section 6 – Technical Bid Form
Section 7 – Price Schedule Form
Section 8a– Form for Bid Security
Section 8b - Performance Security
Section 9 – Long Term Agreement
Section 10 – UNDP General Conditions of Contract for Professional Services

Your offer, comprising of a Technical Bid and Price Schedule, in separate sealed envelopes, should be submitted in accordance with Section 2.

Should you require any clarification, kindly use the contact details identified in the attached Data Sheet for queries on this ITB.

UNDP looks forward to receiving your Bid and thanks you in advance for your interest in UNDP procurement opportunities.

Yours sincerely

## Section 2: Instruction to Bidders

#### Definitions

- a) *"Bid"* refers to the Bidder's response to the Invitation to Bid, including the Bid Submission Form, Technical Bid and Price Schedule and all other documentation attached thereto as required by the ITB.
- b) *"Bidder"* refers to any legal entity that may submit, or has submitted, a Bid for the supply of goods and provision of related services requested by UNDP.
- c) "Contract" refers to the legal instrument that will be signed by and between the UNDP and the successful Bidder, all the attached documents thereto, including the General Terms and Conditions (GTC) and the Appendices.
- d) "Country" refers to the country indicated in the Data Sheet.
- e) *"Data Sheet"* refers to such part of the Instructions to Bidders used to reflect conditions of the tendering process that are specific for the requirements of the ITB.
- f) "Day" refers to calendar day.
- g) *"Goods"* refer to any tangible product, commodity, article, material, wares, equipment, assets or merchandise that UNDP requires under this ITB.
- h) *"Government"* refers to the Government of the country where the goods and related services provided/rendered specified under the Contract will be delivered or undertaken.
- i) *"Instructions to Bidders"* refers to the complete set of documents which provides Bidders with all information needed and procedures to be followed in the course of preparing their Bid
- j) *"ITB"* refers to the Invitation to Bid consisting of instructions and references prepared by UNDP for purposes of selecting the best supplier or service provider to fulfil the requirement indicated in the Schedule of Requirements and Technical Specifications.
- k) *"LOI"* (Section 1 of the ITB) refers to the Letter of Invitation sent by UNDP to Bidders.
- I) "Material Deviation" refers to any contents or characteristics of the bid that is significantly different from an essential aspect or requirement of the ITB, and (i) substantially alters the scope and quality of the requirements; (ii) limits the rights of UNDP and/or the obligations of the offeror; and (iii) adversely impacts the fairness and principles of the procurement process, such as those that compromise the competitive position of other offerors.
- m) *"Schedule of Requirements and Technical Specifications"* refers to the document included in this ITB as Section 3 which lists the goods required by UNDP, their specifications, the related services,

activities, tasks to be performed, and other information pertinent to UNDP's receipt and acceptance of the goods.

- n) *"Services"* refers to the entire scope of tasks related or ancillary to the completion or delivery of the goods required by UNDP under the ITB.
- o) "Supplemental Information to the ITB" refers to a written communication issued by UNDP to prospective Bidders containing clarifications, responses to queries received from prospective Bidders, or changes to be made in the ITB, at any time after the release of the ITB but before the deadline for the submission of Bid.

### A. GENERAL

- 1. UNDP hereby solicits Bids as a response to this Invitation to Bid (ITB). Bidders must strictly adhere to all the requirements of this ITB. No changes, substitutions or other alterations to the rules and provisions stipulated in this ITB may be made or assumed unless it is instructed or approved in writing by UNDP in the form of Supplemental Information to the ITB.
- 2. Submission of a Bid shall be deemed as an acknowledgement by the Bidder that all obligations stipulated by this ITB will be met and, unless specified otherwise, the Bidder has read, understood and agreed to all the instructions in this ITB.
- 3. Any Bid submitted will be regarded as an offer by the Bidder and does not constitute or imply the acceptance of any Bid by UNDP. UNDP is under no obligation to award a contract to any Bidder as a result of this ITB.
- 4. UNDP implements a policy of zero tolerance on proscribed practices, including fraud, corruption, collusion, unethical practices, and obstruction. UNDP is committed to preventing, identifying and addressing all acts of fraud and corrupt practices against UNDP as well as third parties involved in UNDP activities. (See

http://www.undp.org/about/transparencydocs/UNDP\_Anti Fraud Policy English FINAL june\_ 2011.pdf and

<u>http://www.undp.org/content/undp/en/home/operations/procurement/procurement\_protest/</u> for full description of the policies)

- 5. In responding to this ITB, UNDP requires all Bidders to conduct themselves in a professional, objective and impartial manner, and they must at all times hold UNDP's interests paramount. Bidders must strictly avoid conflicts with other assignments or their own interests, and act without consideration for future work. All Bidders found to have a conflict of interest shall be disqualified. Without limitation on the generality of the above, Bidders, and any of their affiliates, shall be considered to have a conflict of interest with one or more parties in this solicitation process, if they:
  - 5.1 Are, or have been associated in the past, with a firm or any of its affiliates which have been engaged UNDP to provide services for the preparation of the design, Schedule of

Requirements and Technical Specifications, cost analysis/estimation, and other documents to be used for the procurement of the goods and related services in this selection process;

- 5.2 Were involved in the preparation and/or design of the programme/project related to the goods and related services requested under this ITB; or
- 5.3 Are found to be in conflict for any other reason, as may be established by, or at the discretion of, UNDP.

In the event of any uncertainty in the interpretation of what is potentially a conflict of interest, Bidders must disclose the condition to UNDP and seek UNDP's confirmation on whether or not such conflict exists.

- 6. Similarly, the following must be disclosed in the Bid :
  - 6.1 Bidders who are owners, part-owners, officers, directors, controlling shareholders, or key personnel who are family of UNDP staff involved in the procurement functions and/or the Government of the country or any Implementing Partner receiving the goods and related services under this ITB; and
  - 6.4 Others that could potentially lead to actual or perceived conflict of interest, collusion or unfair competition practices.

Failure of such disclosure may result in the rejection of the Bid.

- 7. The eligibility of Bidders that are wholly or partly owned by the Government shall be subject to UNDP's further evaluation and review of various factors such as being registered as an independent entity, the extent of Government ownership/share, receipt of subsidies, mandate, access to information in relation to this ITB, and others that may lead to undue advantage against other Bidders, and the eventual rejection of the Bid.
- 8. All Bidders must adhere to the UNDP Supplier Code of Conduct, which may be found at this link: http://web.ng.undp.org/procurement/undp-supplier-code-of-conduct.pdf

#### **B. CONTENTS OF BID**

#### 9. Sections of Bid

Bidders are required to complete, sign and submit the following documents:

- 9.1 Bid Submission Cover Letter Form (see ITB Section 4);
- 9.2 Documents Establishing the Eligibility and Qualifications of the Bidder (see ITB Section 5);
- 9.3 Technical Bid (see prescribed form in ITB Section 6);
- 9.4 Price Schedule (see prescribed form in ITB Section 7);
- 9.5 Bid Security, if applicable (if required and as stated in the DS nos. 9-11, see prescribed Form in ITB Section 8);
- 9.6 Any attachments and/or appendices to the Bid (including all those specified under the **Data Sheet**)
- **10.** Clarification of Bid

- 10.1 Bidders may request clarification of any of the ITB documents no later than the number of days indicated in the **Data Sheet** (DS no. 16) prior to the Bid submission date. Any request for clarification must be sent in writing via courier or through electronic means to the UNDP address indicated in the **Data Sheet** (DS no. 17). UNDP will respond in writing, transmitted by electronic means and will transmit copies of the response (including an explanation of the query but without identifying the source of inquiry) to all Bidders who have provided confirmation of their intention to submit a Bid.
- 10.2 UNDP shall endeavor to provide such responses to clarifications in an expeditious manner, but any delay in such response shall not cause an obligation on the part of UNDP to extend the submission date of the Bid, unless UNDP deems that such an extension is justified and necessary.

#### 11. Amendment of Bid

- 11.1 At any time prior to the deadline for submission of Bid, UNDP may for any reason, such as in response to a clarification requested by a Bidder, modify the ITB in the form of a Supplemental Information to the ITB. All prospective Bidders will be notified in writing of all changes/amendments and additional instructions through Supplemental Information to the ITB and through the method specified in the **Data Sheet** (DS No. 18).
- 11.2 In order to afford prospective Bidders reasonable time to consider the amendments in preparing their Bid, UNDP may, at its discretion, extend the deadline for submission of Bid, if the nature of the amendment to the ITB justifies such an extension.

## **C. PREPARATION OF BID**

#### 12. Cost

The Bidder shall bear any and all costs related to the preparation and/or submission of the Bid, regardless of whether its Bid was selected or not. UNDP shall in no case be responsible or liable for those costs, regardless of the conduct or outcome of the procurement process.

#### 13. Language

The Bid, as well as any and all related correspondence exchanged by the Bidder and UNDP, shall be written in the language (s) specified in the **Data Sheet** (DS No. 4). Any printed literature furnished by the Bidder written in a language other than the language indicated in the **Data Sheet**, must be accompanied by a translation in the preferred language indicated in the **Data Sheet**. For purposes of interpretation of the Bid, and in the event of discrepancy or inconsistency in meaning, the version translated into the preferred language shall govern. Upon conclusion of a contract, the language of the contract shall govern the relationship between the contractor and UNDP.

#### 14. Bid Submission Form

The Bidder shall submit the Bid Submission Form using the form provided in Section 4 of this

#### ITB.

#### 15. Technical Bid Format and Content

Unless otherwise stated in the **Data Sheet** (DS no. 28), the Bidder shall structure the Technical Bid as follows:

- 15.1 Expertise of Firm/Organization this section should provide details regarding management structure of the organization, organizational capability/resources, and experience of organization/firm, the list of projects/contracts (both completed and on-going, both domestic and international) which are related or similar in nature to the requirements of the ITB, manufacturing capacity of plant if Bidder is a manufacturer, authorization from the manufacturer of the goods if Bidder is not a manufacturer, and proof of financial stability and adequacy of resources to complete the delivery of goods and provision of related services required by the ITB (see ITB Clause 18 and DS No. 26 for further details). The same shall apply to any other entity participating in the ITB as a Joint Venture or Consortium.
- 15.2 Technical Specifications and Implementation Plan this section should demonstrate the Bidder's response to the Schedule of Requirements and Technical Specifications by identifying the specific components proposed; how each of the requirements shall be met point by point; providing a detailed specification and description of the goods required, plans and drawings where needed; the essential performance characteristics, identifying the works/portions of the work that will be subcontracted; a list of the major subcontractors, and demonstrating how the bid meets or exceeds the requirements, while ensuring appropriateness of the bid to the local conditions and the rest of the project operating environment during the entire life of the goods provided. Details of technical bid must be laid out and supported by an Implementation Timetable, including Transportation and Delivery Schedule where needed, that is within the duration of the contract as specified in the **Data Sheet** (DS noS. 29 and 30).

Bidders must be fully aware that the goods and related services that UNDP require may be transferred, immediately or eventually, by UNDP to the Government partners, or to an entity nominated by the latter, in accordance with UNDP's policies and procedures. All bidders are therefore required to submit the following in their bids :

- A statement of whether any import or export licences are required in respect of the goods to be purchased or services to be rendered, including any restrictions in the country of origin, use or dual use nature of the goods or services, including any disposition to end users;
- b) Confirmation that the Bidder has obtained license of this nature in the past, and have an expectation of obtaining all the necessary licenses, should their bid be rendered the most responsive; and
- c) Complete documentation, information and declaration of any goods classified or may be classified as "Dangerous Goods".
- 15.3 Management Structure and Key Personnel This section should include the comprehensive curriculum vitae (CVs) of key personnel that will be assigned to support the implementation of the technical bid, clearly defining their roles and responsibilities. CVs should establish

competence and demonstrate qualifications in areas relevant to the requirements of this ITB.

In complying with this section, the Bidder assures and confirms to UNDP that the personnel being nominated are available to fulfil the demands of the Contract during its stated full term. If any of the key personnel later becomes unavailable, except for unavoidable reasons such as death or medical incapacity, among other possibilities, UNDP reserves the right to render the Bid non-responsive. Any deliberate substitution of personnel arising from unavoidable reasons, including delay in the implementation of the project of programme through no fault of the Bidder, shall be made only with UNDP's acceptance of the justification for substitution, and UNDP's approval of the qualification of the replacement who shall be either of equal or superior credentials as the one being replaced.

- 15.4 Where the **Data Sheet** requires the submission of the Bid Security, the Bid Security shall be included along with the Technical Bid. The Bid Security may be forfeited by UNDP, and reject the Bid, in the event of any or any combination of the following conditions:
  - a) If the Bidder withdraws its offer during the period of the Bid Validity specified in the **Data Sheet** (DS no. 11), or;
  - b) If the Bid Security amount is found to be less than what is required by UNDP as indicated in the **Data Sheet** (DS no. 9), or;
  - c) In the case the successful Bidder fails:
    - i. to sign the Contract after UNDP has awarded it;
    - ii. to comply with UNDP's variation of requirement, as per ITB Clause 35; or
    - iii. to furnish Performance Security, insurances, or other documents that UNDP may require as a condition to rendering effective the contract that may be awarded to the Bidder.

#### 16. Price Schedule

The Price Schedule shall be prepared using the attached standard form (Section 7). It shall list all major cost components associated with the goods and related services, and the detailed breakdown of such costs. All goods and services described in the Technical Bid must be priced separately on a one-to-one correspondence. Any output and activities described in the Technical Bid but not priced in the Price Schedule, shall be assumed to be included in the prices of the items or activities, as well as in the final total price of the bid.

#### 17. Currencies

All prices shall be quoted in the currency indicated in the **Data Sheet** (DS no. 15). However, where Bids are quoted in different currencies, for the purposes of comparison of all Bid:

17.1 UNDP will convert the currency quoted in the Bid into the UNDP preferred currency, in accordance with the prevailing UN operational rate of exchange on the last day of submission of Bid; and

17.2 In the event that the Bid found to be the most responsive to the ITB requirement is quoted in another currency different from the preferred currency as per **Data Sheet** (DS no. 15), then UNDP shall reserve the right to award the contract in the currency of UNDP's preference, using the conversion method specified above.

#### 18. Documents Establishing the Eligibility and Qualifications of the Bidder

- 18.1 The Bidder shall furnish documentary evidence of its status as an eligible and qualified vendor, using the forms provided under Section 5, Bidder Information Forms. In order to award a contract to a Bidder, its qualifications must be documented to UNDP's satisfactions. These include, but are not limited to the following:
  - a) That, in the case of a Bidder offering to supply goods under the Contract which the Bidder did not manufacture or otherwise produce, the Bidder has been duly authorized by the goods' manufacturer or producer to supply the goods in the country of final destination;
  - b) That the Bidder has the financial, technical, and production capability necessary to perform the Contract; and
  - c) That, to the best of the Bidder's knowledge, it is not included in the UN 1267 List or the UN Ineligibility List, nor in any and all of UNDP's list of suspended and removed vendors.
- 18.2 Bids submitted by two (2) or more Bidders shall all be rejected by UNDP if they are found to have <u>any</u> of the following:
  - a) they have at least one controlling partner, director or shareholder in common; or
  - b) any one of them receive or have received any direct or indirect subsidy from the other/s; or
  - c) they have the same legal representative for purposes of this ITB; or
  - d) they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about, or influence on the Bid of, another Bidder regarding this ITB process;
  - e) they are subcontractors to each other's bid, or a subcontractor to one bid also submits another Bid under its name as lead Bidder; or
  - f) an expert proposed to be in the bid of one Bidder participates in more than one Bid received for this ITB process. This condition does not apply to subcontractors being included in more than one Bid.

#### **19. Joint Venture, Consortium or Association**

If the Bidder is a group of legal entities that will form or have formed a joint venture, consortium or association at the time of the submission of the Bid, they shall confirm in their Bid that : (i) they have designated one party to act as a lead entity, duly vested with authority to legally bind the members of the joint venture jointly and severally, and this shall be duly evidenced by a duly notarized Agreement among the legal entities, which shall be submitted along with the Bid; and (ii) if they are awarded the contract, the contract shall be entered into, by and between UNDP

and the designated lead entity, who shall be acting for and on behalf of all entities that comprise the joint venture.

After the bid has been submitted to UNDP, the lead entity identified to represent the joint venture shall not be altered without the prior written consent of UNDP. Furthermore, neither the lead entity nor the member entities of the joint venture can:

- a) Submit another Bid, either in its own capacity; nor
- b) As a lead entity or a member entity for another joint venture submitting another Bid.

The description of the organization of the joint venture/consortium/association must clearly define the expected role of each of the entity in the joint venture in delivering the requirements of the ITB, both in the bid and in the Joint Venture Agreement. All entities that comprise the joint venture shall be subject to the eligibility and qualification assessment by UNDP.

Where a joint venture is presenting its track record and experience in a similar undertaking as those required in the ITB, it should present such information in the following manner:

- a) Those that were undertaken together by the joint venture; and
- b) Those that were undertaken by the individual entities of the joint venture expected to be involved in the performance of the services defined in the ITB.

Previous contracts completed by individual experts working privately but who are permanently or were temporarily associated with any of the member firms cannot be claimed as the experience of the joint venture or those of its members, but should only be claimed by the individual experts themselves in their presentation of their individual credentials.

If the Bid of a joint venture is determined by UNDP as the most responsive Bid that offers the best value for money, UNDP shall award the contract to the joint venture, in the name of its designated lead entity, who shall sign the contract for and on behalf of all the member entities.

#### 20. Alternative Bid

Unless otherwise specified in the **Data Sheet** (DS nos. 5 and 6), alternative bid shall not be considered. Where the conditions for its acceptance are met, or justifications are clearly established, UNDP reserves the right to award a contract based on an alternative bid.

#### 21. Validity Period

- 21.1 Bid shall remain valid for the period specified in the **Data Sheet** (DS no. 8), commencing on the submission deadline date also indicated in the **Data Sheet** (DS no. 21). A Bid valid for a shorter period shall be immediately rejected by UNDP and rendered non-responsive.
- 21.2 In exceptional circumstances, prior to the expiration of the Bid validity period, UNDP may request Bidders to extend the period of validity of their Bid. The request and the responses shall be made in writing, and shall be considered integral to the Bid.

#### 22. Bidder's Conference

When appropriate, a Bidder's conference will be conducted at the date, time and location specified in the **Data Sheet** (DS no. 7). All Bidders are encouraged to attend. Non-attendance, however, shall <u>not</u> result in disqualification of an interested Bidder. Minutes of the Bidder's conference will be either posted on the UNDP website, or disseminated to the individual firms who have registered or expressed interest with the contract, whether or not they attended the conference. No verbal statement made during the conference shall modify the terms and conditions of the ITB unless such statement is specifically written in the Minutes of the ITB.

### **D. SUBMISSION AND OPENING OF BID**

#### 23. Submission

- 23.1 The Technical Bid and the Price Schedule **must** be submitted together and sealed together in one and the same envelope, delivered either personally, by courier, or by electronic method of transmission. If submission will not be done by electronic means, the Technical Bid and Price Schedule must be sealed together in an envelope whose external side must :
  - a) Bear the name of the Bidder;
  - b) Be addressed to UNDP as specified in the Data Sheet (DS no.20); and
  - c) Bear a warning not to open before the time and date for Bid opening as specified in the **Data Sheet** (DS no. 24).

If the envelope is not sealed nor labeled as required, the Bidder shall assume the responsibility for the misplacement or premature opening of Bid due to improper sealing and labeling by the Bidder.

- 23.2 Bidders must submit their Bid in the manner specified in the **Data Sheet** (DS nos. 22 and 23). When the Bid is expected to be in transit for more than 24 hours, the Bidder must ensure that sufficient lead time has been provided in order to comply with UNDP's deadline for submission. UNDP shall indicate for its record that the official date and time of receiving the Bid is the <u>actual</u> date and time when the said Bid has physically arrived at the UNDP premises indicated in the **Data Sheet** (DS no. 20).
- 23.3 Bidders submitting Bid by mail or by hand shall enclose the original and each copy of the Bid, in separate sealed envelopes, duly marking each of the envelopes as "Original Bid" and the others as "Copy of Bid". The two envelopes, consisting of original and copies, shall then be sealed in an outer envelope. The number of copies required shall be as specified in the **Data Sheet** (DS no. 19). In the event of any discrepancy between the contents of the "Original Bid" and the "Copy of Bid", the contents of the original shall govern. The original version of the Bid shall be signed or initialed by the Bidder or person(s) duly authorized to commit the Bidder on every page. The authorization shall be communicated through a

document evidencing such authorization issued by the highest official of the firm, or a Power of Attorney, accompanying the Bid.

23.4 Bidders must be aware that the mere act of submission of a Bid, in and of itself, implies that the Bidder accepts the General Contract Terms and Conditions of UNDP as attached hereto as Section 11.

#### 24. Deadline for Submission of Bid and Late Bids

Bid must be received by UNDP at the address and no later than the date and time specified in the **Data Sheet** (DS no. 20 and 21).

UNDP shall not consider any Bid that arrives after the deadline for submission of Bid. Any Bid received by UNDP after the deadline for submission of Bid shall be declared late, rejected, and returned unopened to the Bidder.

#### 25. Withdrawal, Substitution, and Modification of Bid

- 25.1 Bidders are expected to have sole responsibility for taking steps to carefully examine in detail the full consistency of its Bid to the requirements of the ITB, keeping in mind that material deficiencies in providing information requested by UNDP, or lack clarity in the description of goods and related services to be provided, may result in the rejection of the Bid. The Bidder shall assume any responsibility regarding erroneous interpretations or conclusions made by the Bidder in the course of understanding the ITB out of the set of information furnished by UNDP.
- 25.2 A Bidder may withdraw, substitute or modify its Bid after it has been submitted by sending a written notice in accordance with ITB Clause 23, duly signed by an authorized representative, and shall include a copy of the authorization (or a Power of Attorney). The corresponding substitution or modification of the Bid must accompany the respective written notice. All notices must be received by UNDP prior to the deadline for submission and submitted in accordance with ITB Clause 23 (except that withdrawal notices do not require copies). The respective envelopes shall be clearly marked "WITHDRAWAL," "SUBSTITUTION," or MODIFICATION".
- 25.3 Bid requested to be withdrawn shall be returned unopened to the Bidders.
- 25.4 No Bid may be withdrawn, substituted, or modified in the interval between the deadline for submission of Bid and the expiration of the period of Bid validity specified by the Bidder on the Bid Submission Form or any extension thereof.

#### 26. Bid Opening

UNDP will open the Bid in the presence of an ad-hoc committee formed by UNDP of at least two (2) members. If electronic submission is permitted, any specific electronic Bid opening procedures shall be as specified in the **Data Sheet** (DS no. 23).

The Bidders' names, modifications, withdrawals, the condition of the envelope labels/seals, the number of folders/files and all other such other details as UNDP may consider appropriate, will be announced at the opening. No Bid shall be rejected at the opening stage, except for late submission, for which the Bid shall be returned unopened to the Bidder.

#### 27. Confidentiality

Information relating to the examination, evaluation, and comparison of Bid, and the recommendation of contract award, shall not be disclosed to Bidders or any other persons not officially concerned with such process, even after publication of the contract award.

Any effort by a Bidder to influence UNDP in the examination, evaluation and comparison of the Bid or contract award decisions may, at UNDP's decision, result in the rejection of its Bid.

In the event that a Bidder is unsuccessful, the Bidder may seek a meeting with UNDP for a debriefing. The purpose of the debriefing is discussing the strengths and weaknesses of the Bidder's submission, in order to assist the Bidder in improving the bid presented to UNDP. The content of other bid and how they compare to the Bidder's submission shall not be discussed.

### **E. EVALUATION OF BID**

#### 28. Preliminary Examination of Bid

UNDP shall examine the Bid to determine whether they are complete with respect to minimum documentary requirements, whether the documents have been properly signed, whether or not the Bidder is in the UN Security Council 1267/1989 Committee's list of terrorists and terrorist financiers, and in UNDP's list of suspended and removed vendors, and whether the Bid are generally in order, among other indicators that may be used at this stage. UNDP may reject any Bid at this stage.

#### 29. Evaluation of Bid

- 29.1 UNDP shall examine the Bid to confirm that all terms and conditions under the UNDP General Terms and Conditions and Special Conditions have been accepted by the Bidder without any deviation or reservation.
- 29.2 The evaluation team shall review and evaluate the Bids on the basis of their responsiveness to the Schedule of Requirements and Technical Specifications and other documentation provided, applying the procedure indicated in the **Data Sheet** (DS No. 25). Absolutely no changes may be made by UNDP in the criteria after all Bids have been received.
- 29.1 UNDP reserves the right to undertake a post-qualification exercise, aimed at determining, to its satisfaction the validity of the information provided by the Bidder. Such post-qualification shall be fully documented and, among those that may be listed in the **Data Sheet** (DS No.33), may include, but need not be limited to, all or any combination of the following :
  - a) Verification of accuracy, correctness and authenticity of the information provided by the

bidder on the legal, technical and financial documents submitted;

- b) Validation of extent of compliance to the ITB requirements and evaluation criteria based on what has so far been found by the evaluation team;
- c) Inquiry and reference checking with Government entities with jurisdiction on the bidder, or any other entity that may have done business with the bidder;
- d) Inquiry and reference checking with other previous clients on the quality of performance on on-going or previous contracts completed;
- e) Physical inspection of the bidder's plant, factory, branches or other places where business transpires, with or without notice to the bidder;
- f) Testing and sampling of completed goods similar to the requirements of UNDP, where available; and
- g) Other means that UNDP may deem appropriate, at any stage within the selection process, prior to awarding the contract.

#### 30. Clarification of Bid

To assist in the examination, evaluation and comparison of bids, UNDP may, at its discretion, ask any Bidder to clarify its Bid.

UNDP's request for clarification and the Bidder's response shall be in writing. Notwithstanding the written communication, no change in the prices or substance of the Bid shall be sought, offered, or permitted, except to provide clarification, and confirm the correction of any arithmetic errors discovered by UNDP in the evaluation of the Bid, in accordance with ITB Clause 35.

Any unsolicited clarification submitted by a Bidder in respect to its Bid, which is not a response to a request by UNDP, shall not be considered during the review and evaluation of the Bid.

#### **31.** Responsiveness of Bid

UNDP's determination of a Bid's responsiveness will be based on the contents of the Bid itself.

A substantially responsive Bid is one that conforms to all the terms, conditions, and specifications of the ITB without material deviation, reservation, or omission.

If a Bid is not substantially responsive, it shall be rejected by UNDP and may not subsequently be made responsive by the Bidder by correction of the material deviation, reservation, or omission.

#### 32. Nonconformities, Reparable Errors and Omissions

- 32.3 Provided that a Bid is substantially responsive, UNDP may waive any non-conformities or omissions in the Bid that, in the opinion of UNDP, do not constitute a material deviation.
- 32.4 Provided that a Bid is substantially responsive, UNDP may request the Bidder to submit the necessary information or documentation, within a reasonable period of time, to rectify nonmaterial nonconformities or omissions in the Bid related to documentation requirements. Such omission shall not be related to any aspect of the price of the Bid. Failure of the Bidder to comply with the request may result in the rejection of its Bid.

- 32.5 Provided that the Bid is substantially responsive, UNDP shall correct arithmetical errors as follows:
  - a) if there is a discrepancy between the unit price and the line item total that is obtained by multiplying the unit price by the quantity, the unit price shall prevail and the line item total shall be corrected, unless in the opinion of UNDP there is an obvious misplacement of the decimal point in the unit price, in which case the line item total as quoted shall govern and the unit price shall be corrected;
  - b) if there is an error in a total corresponding to the addition or subtraction of subtotals, the subtotals shall prevail and the total shall be corrected; and
  - c) if there is a discrepancy between words and figures, the amount in words shall prevail, unless the amount expressed in words is related to an arithmetic error, in which case the amount in figures shall prevail subject to the above.

32.6 If the Bidder does not accept the correction of errors made by UNDP, its Bid shall be rejected.

## F. AWARD OF CONTRACT

#### 33. Right to Accept, Reject, or Render Non-Responsive Any or All Bid

- 33.1 UNDP reserves the right to accept or reject any Bid, to render any or all of the Bids as non-responsive, and to reject all Bids at any time prior to award of contract, without incurring any liability, or obligation to inform the affected Bidder(s) of the grounds for UNDP's action. Furthermore, UNDP is not obligated to award the contract to the lowest price offer.
- 33.2 UNDP shall also verify, and immediately reject their respective Bid, if the Bidders are found to appear in the UN's Consolidated List of Individuals and Entities with Association to Terrorist Organizations, in the List of Vendors Suspended or Removed from the UN Secretariat Procurement Division Vendor Roster, the UN Ineligibility List, and other such lists that as may be established or recognized by UNDP policy on Vendor Sanctions. (See <a href="http://www.undp.org/content/undp/en/home/operations/procurement/procurement\_protest/">http://www.undp.org/content/undp/en/home/operations/procurement/procurement\_protest/</a>

#### 34. Award Criteria

Prior to expiration of the period of Bid validity, UNDP shall award the contract to the qualified and eligible Bidder that is found to be responsive to the requirements of the Schedule of Requirements and Technical Specification, and has offered the lowest price (See DS No. 32).

#### 35. Right to Vary Requirements at the Time of Award

At the time of award of Contract, UNDP reserves the right to vary the quantity of the goods and/or related services, by up to a maximum twenty five per cent (25%) of the total offer, without any change in the unit price or other terms and conditions.

#### 36. Contract Signature

Within fifteen (15) days from the date of receipt of the Contract, the successful Bidder shall sign and date the Contract and return it to UNDP.

Failure of the successful Bidder to comply with the requirement of ITB Section F.3 and this provision shall constitute sufficient grounds for the annulment of the award, and forfeiture of the Bid Security if any, and on which event, UNDP may award the Contract to the Bidder with the second highest rated Bid, or call for new Bid.

#### **37.** Performance Security

A performance security, if required, shall be provided in the amount and form provided in Section 9 and by the deadline indicated in the **Data Sheet** (DS no. 14), as applicable. Where a Performance Security will be required, the submission of the said document, and the confirmation of its acceptance by UNDP, shall be a condition for the effectivity of the Contract that will be signed by and between the successful Bidder and UNDP.

#### 38. Bank Guarantee for Advanced Payment

Except when the interests of UNDP so require, it is the UNDP's preference to make no advanced payment(s) on contracts (i.e., payments without having received any outputs). In the event that the Bidder requires an advanced payment upon contract signature, and if such request is duly accepted by UNDP, and the said advanced payment exceeds 20% of the total Bid price, or exceed the amount of USD 30,000, UNDP shall require the Bidder to submit a Bank Guarantee in the same amount as the advanced payment. A bank guarantee for advanced payment shall be furnished in the form provided in Section 10.

#### **39. Vendor Protest**

UNDP's vendor protest procedure provides an opportunity for appeal to those persons or firms not awarded a purchase order or contract through a competitive procurement process. In the event that a Bidder believes that it was not treated fairly, the following link provides further details regarding UNDP vendor protest procedures: http://www.undp.org/procurement/protest.shtml

## **Instructions to Bidders**

## DATA SHEET

The following data for the supply of goods and services shall complement / supplement the provisions in the Instruction to Bidders. In the case of a conflict between the Instruction to Bidders and the Data Sheet, the provisions in the Data Sheet shall prevail.

| DS<br>No. | Cross Ref. to<br>Instructions | Data   | Specific Instructions / Requirements  |  |
|-----------|-------------------------------|--|---|--|
| 1         |                               | Project Title:   | Committee on Missing Persons in Cyprus  |  |
| 2         |                               | Title of Goods/Services<br>Required:   | Excavation and backfill services in 5 different<br>regions:<br>Lot 1 Nicosia Area<br>Lot 2 Kyrenia Area<br>Lot 3 Famagusta Area<br>Lot 4 Karpasia/Karpaz Area (including<br>Trikomo)<br>Lot 5 Lefke/Lefka Area (including Morfou) |  |
| 3         |                               | Country:   | Cyprus  |  |
| 4         | C.13                          | Language of the Bid:   | ⊠ English   |  |
| 5         | C.20                          | Conditions for Submitting Bid<br>for Parts or sub-parts of the<br>Total Requirements | Allowed, bidders can submit a bit for any lot,<br>any combination of lots, or for all of the lots.  |  |
| 6         | C.20                          | Conditions for Submitting<br>Alternative Bid   | Shall not be considered   |  |
| 7         | C.22                          | A pre-Bid conference will be<br>held on:   | Date and Time: October 25, 2017 between<br>10:00am – 11:00am<br>Venue: Home for Cooperation located opposite<br>the Ledra Palace Hotel in the UN Buffer Zone in<br>Nicosia.   |  |
| 8         | C.21.1                        | Period of Bid Validity commencing on the submission                                  | ⊠ 120 days  |  |

|    |                    | date  |  |
|----|--------------------|---|--|
| 9  | B.9.5<br>C.15.4 b) | Bid Security  | <ul> <li>Required Amount(s):</li> <li>Lot 1 – 7,000 EUR or 30,000 TRY</li> <li>Lot 2 – 6,000 EUR or 26,000 TRY</li> <li>Lot 3 – 6,000 EUR or 26,000 TRY</li> <li>Lot 4 – 4,000 EUR or 17,000 TRY</li> <li>Lot 5 – 4,000 EUR or 17,000 TRY</li> <li>Form: See section 8a.</li> </ul>  |
| 10 | B.9.5              | Acceptable forms of Bid Security                                | Bank Guarantee (See Section 8 for template)  |
| 11 | B.9.5<br>C.15.4 a) | Validity of Bid Security  | 120 days from the last day of Bid submission.<br>Bid Security of unsuccessful Bidders shall be<br>returned.  |
| 12 |                    | Advanced Payment upon signing<br>of contract                    | ⊠ Not allowed  |
| 13 |                    | Liquidated Damages  | <ul> <li>Will be imposed under the following conditions:</li> <li>Penalty fee:         <ul> <li>If the vehicles/machinery is not provided at the dedicated site provided that 24 hours' notice has been given; %50 discount for the requested duration of service.</li> <li>If the vehicles/machinery is provided with delays on the dedicated site under the circumstances that 24 hours' notice is given; %20 discount of the services received for that day.</li> </ul> </li> </ul> |
| 14 | F.37               | Performance Security  | Required if Purchase Order total amount<br>issued exceeds 500,000 USD (or equivalent at<br>UN Operational Exchange Rate of the order).<br>Amount :10% of Purchase Order amount<br>Form: Section 8b.  |
| 15 | C.17<br>C.17.2     | Preferred Currency of Bid and<br>Method for Currency conversion | ☑ Turkish Lira <i>Reference date for determining UN Operational Exchange Rate : October 2017</i>   |
| 16 | B.10.1             | Deadline for submitting   | 3 days before the bid submission deadline.   |

|    |                             | requests for clarifications/<br>questions                             |  |
|----|-----------------------------|---|--|
| 17 | B.10.1                      | Contact Details for submitting clarifications/questions <sup>1</sup>  | E-mail address dedicated for this purpose:<br>solicitations.cy@undp.org  |
| 18 | B.11.1                      | Manner of Disseminating<br>Supplemental Information to<br>the ITB and | <ul> <li>☑ Direct communication to prospective Bidders</li> <li>by posting on the websites of;</li> </ul>  |
|    |                             | responses/clarifications to queries                                   | http://procurement-notices.undp.org/<br>http://www.cy.undp.org   |
| 19 | D.23.3                      | No. of copies of Bid that must be submitted                           | Original : 1 (one) - hardcopy<br>Electronic Copy : 1 (one) – CD/USB - Softcopy   |
| 20 | D.23.1 b)<br>D.23.2<br>D.24 | Bid submission address(s)   | UNDP PMO in Cyprus, Old Nicosia Airport,<br>United Nations Protected Area, Nicosia –<br>Cyprus   |
|    |                             |   | In order to deliver, you need to call prior to<br>entering the UN protected area – Telephone<br>number: +357-22-874733. In case of late<br>delivery of the bid UNDP will not be responsible<br>even if the call is made before.                    |
|    |                             |   | <u>Or</u>  |
|    |                             |   | <b>6 Serif Arzik Street, Floor 3, Nicosia – Cyprus</b><br>In order to deliver, you need to call the telephone<br>number: +90 392 22 00027. In case of late<br>delivery of the bid UNDP will not be responsible<br>even if the call is made before. |
|    |                             |   | Bids shall be delivered at no cost to UNDP.  |
| 21 | C.21.1<br>D.24              | Revised Deadline of Bid<br>Submission                                 | Date and Time:<br>November 14, 2017 4:00 PM<br>[Cyprus Local Time]   |
| 22 | D.23.2                      | Manner of Submitting Bid  | ⊠ Courier/Hand Delivery  |

<sup>&</sup>lt;sup>1</sup> This contact person and address is officially designated by UNDP. If inquiries are sent to other person/s or address/es, even if they are UNDP staff, UNDP shall have no obligation to respond nor can UNDP confirm that the query was officially received.

| 23 | D.23.2<br>D.26 | Conditions and Procedures for electronic submission and opening, if allowed   | n/a  |
|----|----------------|---|--|
| 24 | D.23.1 c)      | Date, time and venue for opening of Bid   | Date and Time: <u>November 14, 2017 4:30 PM</u><br>Venue: Home for Cooperation located opposite<br>the Ledra Palace Hotel in the UN Buffer Zone in<br>Nicosia.   |
| 25 |                | Evaluation method to be used in selecting the most responsive Bid   | Non-Discretionary "Pass/Fail" Criteria on the Technical Requirements (see Section 11); and   |
|    |                |   | ☑ Lowest price offer of technically<br>qualified/responsive Bid  |
| 26 | C.15.1         | Required Documents that must<br>be Submitted to Establish<br>Qualification of Bidders (In<br>"Certified True Copy" form only) | Certificate of Registration of the business,<br>including Articles of Incorporation, or equivalent<br>document if Bidder is not a corporation  |
|    |                |   | ☑ Official Letter of Appointment as local representative, if Bidder is submitting a Bid in behalf of an entity located outside the country   |
| 27 |                | Other conditions to Establish<br>Eligibility  | Eligibility to submit Bids is open to all technical<br>contractors as legal persons.<br>Bidders' attention is drawn to, among others, the<br>relevant provision of Clause 21 of the General<br>Conditions of Contract.<br>Bidders, including companies involved in joint<br>ventures, shall be required to demonstrate local<br>capacity and resources to implement the works. |
| 28 | C.15           | Structure of the Technical Bid<br>and List of Documents to be<br>Submitted  | <ul> <li>EXPERTISE OF FIRM/ ORGANISATION<br/>(see Section 6, part 1)</li> <li>TECHNICAL SPECIFICATIONS OF RELATED<br/>SERVICES (see Section 6, part 2)</li> <li>PERSONNEL (see Section 6, part 3)</li> </ul>   |
| 29 | C.15.2         | Latest Expected date for  | December, 2017   |
|    |                | commencement of Contract  |  |
| 30 | C.15.2         | Maximum Expected duration of contract   | Initially for 1 year and with the possibility of extension up to 3 years.  |

| 31 |  | UNDP will award the contract to: |   | e awarded up to 3 Lots.<br>its the most economic bid                   |
|----|--|----------------------------------|---|--|
|    |  |                                  |   | only 3 lots will be awarded  |
| 32 | 32       F.34       Criteria for the Award and Evaluation of Bid       Award Criteria         Solution of Bid       Solution of Bid       Non-discretionary "Pass" or "Fail' the detailed contents of the Schedul Requirements         Solution of Bid       Compliance on the following qual requirements :       Solution Criteria         Bid Evaluation Criteria       Full compliance of Bid to the Tech Requirements;         Solution Of the company: [1 year within the local science]       Minimum no. of years of relevant of the company: [1 year within the local science]         Solution Science]       The bidder must be able to provid (vehicle / machinery / equipmer Section 3 when required with 24 ho (ownership is not mandatory);         Minimum no. of operators/driver       Minimum no. of operators/driver |                                  | of the Schedule of<br>following qualification<br>Bid to the Technical<br>ars of relevant experience<br>ar within the last 5 years];<br>e able to provide each item<br>y / equipment) listed in<br>red with <b>24</b> hours of notice<br>idatory); |  |
|    |  |                                  | lots; number of oper<br>are 4 and for three lo<br>operators/drivers re<br>⊠ Minimum no. of ye   | quired are 5.<br>ars of experience of the<br>milar contracts: [2 years |

|    |      |                            | <ul> <li>Operators/drivers fluent in Turkish and preferably Greek and/or English speaking;</li> <li>Acceptance of 24 hours' notice to be present at any of the designated sites with the required machines, equipment's and accessories;</li> <li>Acceptance on working on weekends and official holidays;</li> <li>Maximum percentage of supply/work that could be sub-contracted [%10];</li> </ul>   |
|----|------|----------------------------|--|
| 33 | E.29 | Post qualification Actions | <ul> <li>Verification of accuracy, correctness and authenticity of the information provided by the bidder on the legal, technical and financial documents submitted;</li> <li>Verification of all legal documentation of the registered vehicles/machinery including the MOT inspection certificate and third party insurance details to be checked by the UNDP Health Safety and Environment Coordinator.</li> <li>Copies of the driving licenses of operator/drivers;</li> <li>Submission of the health certificates of the operators/drivers;</li> <li>The Condition of vehicles, equipment's and accessories are to be inspected by CMP and/or by an independent mechanic before the signature of the contract. UNDP reserves the right to request replacement all vehicles/machinery/equipment during the contract implementation.</li> <li>Inquiry and reference checking with other previous clients on the quality of performance on on-going or previous contracts completed;</li> <li>Employers liability insurances covering all the activities under this contract;</li> </ul> |

|    |  | Documentation that the successful bidder meets stipulations of clause 21.                       |
|----|--|---|
| 34 | Conditions for Determining<br>Contract Effectivity | ☑ Verification of services received by the beneficiary CMP.                                     |
| 35 | Other Information Related to the ITB               | Any change of operator/driver/vehicle/machine the contractor shall obtain the approval of UNDP. |

## **Section 3: Schedule of Requirements**

The main requirement is the provision of vehicle/machinery/equipment together with the experienced operators/drivers for the archaeological excavations and backfill in burial sites identified by the Committee of Missing Persons (CMP) in its search of remains of the Cypriot missing persons. Excavations will be carried out under guidance and supervision of CMP designated personnel.

Locations of sites are situated all over the northern part of Cyprus and the contractor will be given **24 hour** notice to be present at any of the designated sites with the required machinery, equipment and accessories. The Contractor shall respond to these without any delay. Any delay may be subject to liquidated damages.

Hourly and Daily rates will be requested. The service will be provided is described as; the presence of the equipment, start of excavation and/or backfill as directed by the CMP excavation team leader.

On weekends (Saturday and Sunday), official/local holidays excavations and/or backfill services may be carried out and the contractor must be ready to provide the required equipment/machinery as well as the operators/drivers at no additional cost.

The excavations/backfilling services might be seized under extreme weather conditions (extreme heat, heavy rain, high humidity). The weather conditions will be controlled under the heat stress code of practice.

If the works do not start and extreme working conditions are faced; the contractor will not be eligible to be paid.

If the works are commenced and the works are interrupted, the contractor will be paid compensated for 2 hours of work.

Please also note that the contractor will be required to provide a logbook of their services on a monthly bases. This should be submitted together with the monthly invoice.

#### **Operators/Drivers:**

The Contractor shall in respect of all persons employed by him for the execution of the Contract comply with the requirements of applicable laws and regulations. During the course of the contract if the contractor wants to change personnel he shall obtain the approval of UNDP.

- Operators/Drivers must have <u>at least 2 years</u> of relevant experience (with in the last 4 years).
- Valid driving license to operate the vehicle/machinery/equipment.
- Language: Fluent in Turkish and preferably in Greek and/or English
- Operators/Drivers must be sensitive to the humanitarian project and CMP personnel.

#### Machinery/Equipment/Vehicles:

Machinery/equipment/vehicles listed below <u>are not</u> required to be owned by the contractor, although the bidders should be able to provide the services of all machinery/equipment/vehicles regardless which Lot they are submitting their bid for.

| Equipment/I1Mini/compact Excavator<br>(15 hp to 30 hp)1Scoop with teeth - 30cm (Quantity:1)<br>Scoop without teeth - 30cm (Quantity:1)<br>Scoop without teeth - 60cm (Quantity:1)<br>Scoop without teeth - 60cm (Quantity:1)12Midi/medium Excavator<br>(30 hp to 80 hp)1Scoop with teeth - 60cm (Quantity:1)<br>Scoop without teeth - 90cm (Quantity:1)<br>Scoop without teeth - 90cm (Quantity:1) | <b>/Equipment</b><br>4<br>5 |
|---|-----------------------------|
| 2Midi/medium Excavator<br>(30 hp. to 80 hp)Scoop without teeth - 60cm (Quantity:1)<br>Scoop with teeth - 90cm (Quantity:1)  | 5                           |
| Hydraulic Hammer (Quantity:1)   |                             |
| Swing (short) Tail Large<br>Excavator with quick<br>coupler<br>(min. 140 hp)Ripper (Quantity:1)<br>hydraulic hammer (Quantity:1)<br>Scoop without teeth - 90cm (Quantity:1)<br>Scoop with teeth - 120cm (Quantity:1)<br>Scoop with teeth - 150cm (Quantity:1)<br>Scoop without teeth - 200cm (Quantity:1)   | 6                           |
| 4Backhoe Loader3(*)Scoop with teeth - 60cm (Quantity:3)<br>Scoop without teeth - 60cm (Quantity:3)<br>Scoop without teeth - 90cm (Quantity:3)<br>Hydraulic Hammer (Quantity:3)  | 12                          |
| 5   Heavy Wheel Loader   1   n/a  | n/a                         |
| 6 Dump truck 1 n/a  | n/a                         |
| 7 Dumper 1 n/a  | n/a                         |
| 8   Truck and Trailer   1   n/a   | n/a                         |
| 9Water Tank Services112 ton capacity with pressured spraying hoseTotal number of vehicles10Total number of accessories/equipment  | 1<br>27                     |

(\*) If bidders are only bidding for lot 4 and lot 5 only, the number of backhoe loaders that they should provide backhoe loader services should be 2.

## Section 4: Bid Submission Form<sup>2</sup>

# (This should be written in the Letterhead of the Bidder. Except for indicated fields, no changes may be made in this template.)

Insert: Location Insert: Date

To: [insert: Name and Address of UNDP focal point]

Dear Sir/Madam:

We, the undersigned, hereby offer to supply the services required for **"Excavation and Backfill services for the Committee on Missing persons in Cyprus (CMP)"** in accordance with your Invitation to Bid dated **17 October**, **2017**. We are hereby submitting our Bid, which includes the Technical Bid and Price Schedule.

We hereby declare that:

- a) All the information and statements made in this Bid are true and we accept that any misrepresentation contained in it may lead to our disqualification;
- b) We are currently not on the removed or suspended vendor list of the UN or other such lists of other UN agencies, nor are we associated with, any company or individual appearing on the 1267/1989 list of the UN Security Council;
- c) We have no outstanding bankruptcy or pending litigation or any legal action that could impair our operation as a going concern; and
- d) We do not employ, nor anticipate employing, any person who is or was recently employed by the UN or UNDP.

We confirm that we have read, understood and hereby fully accept the Schedule of Requirements and Technical Specifications describing the duties and responsibilities required of us in this ITB, and the General Terms and Conditions of UNDP's Standard Contract for this ITB.

We agree to abide by this Bid for [insert: period of validity as indicated in Data Sheet].

We undertake, if our Bid is accepted, to initiate the supply of goods and provision of related services not later than the date indicated in the Data Sheet.

We fully understand and recognize that UNDP is not bound to accept this Bid, that we shall bear all costs associated with its preparation and submission, and that UNDP will in no case be responsible or liable for those costs, regardless of the conduct or outcome of the evaluation.

| We remain,       |                                 |  |  |
|------------------|---------------------------------|--|--|
| Yours sincerely, |                                 |  |  |
| Authorized Sigr  | ature [In full and initials]: _ |  |  |
| Name and Title   | of Signatory:                   |  |  |
| Name of Firm:    |                                 |  |  |
| Contact Details: |                                 |  |  |

[please mark this letter with your corporate seal, if available]

<sup>&</sup>lt;sup>2</sup> No deletion or modification may be made in this form. Any such deletion or may lead to the rejection of the Bid.

# Section 5: Documents Establishing the Eligibility and Qualifications of the Bidder

**Bidder Information Form<sup>3</sup>** 

Date: [insert date (as day, month and year] of Bid Submission] ITB No.: [insert number of bidding process]

Page \_\_\_\_\_\_of \_\_\_\_\_ pages

| 1. Bidder's Legal Name [insert Bidder's  | legal name]  |   |  |
|--|--|---|--|
| 2. In case of Joint Venture (JV), legal nan  | 2. In case of Joint Venture (JV), legal name of each party: [insert legal name of each party in JV]              |   |  |
| 3. Actual or intended Country/ies of Reg   | 3. Actual or intended Country/ies of Registration/Operation: [insert actual or intended Country of Registration] |   |  |
| 4. Year of Registration in its Location: [in   | sert Bidder's year of registration]  |   |  |
| 5. Countries of Operation  | 6. No. of staff in each Country  | 7.Years of Operation in each Country    |  |
| 8. Legal Address/es in Country/ies of Reg  | gistration/Operation:[insert Bidder's le   | gal address in country of registration] |  |
| 9. Value and Description of Top three (3) Biggest Contract for the past five (5) years   |  |   |  |
| 10. Latest Credit Rating (Score and Source, if any)  |  |   |  |
| 11. Brief description of litigation history (disputes, arbitration, claims, etc.), indicating current status and outcomes, if already resolved.  |  |   |  |
| 12. Bidder's Authorized Representative I   | nformation   |   |  |
| Name: [insert Authorized Representative's name]<br>Address: [insert Authorized Representative's Address]<br>Telephone/Fax numbers: [insert Authorized Representative's telephone/fax numbers]<br>Email Address: [insert Authorized Representative's email address] |  |   |  |
| 13. Are you in the UNPD List 1267.1989 or UN Ineligibility List ? $\Box$ YES or $\Box$ NO  |  |   |  |

<sup>&</sup>lt;sup>3</sup> The Bidder shall fill in this Form in accordance with the instructions. Apart from providing additional information, no alterations to its format shall be permitted and no substitutions shall be accepted.

14. Attached are copies of original documents of:

 $\square$  All eligibility document requirements listed in the Data Sheet

 $\Box$  If Joint Venture/Consortium – copy of the Memorandum of Understanding/Agreement or Letter of Intent to form a JV/Consortium, or Registration of JV/Consortium, if registered

 $\Box$  If case of Government corporation or Government-owned/controlled entity, documents establishing legal and financial autonomy and compliance with commercial law.

of

pages

## Joint Venture Partner Information Form (if Registered)<sup>4</sup>

Date: [insert date (as day, month and year) of Bid Submission] ITB No.: [insert number of bidding process]

Page

| 1. Bidder's Legal Name: [insert Bidder's legal name]   |  |  |  |
|--|--|--|--|
| 2. JV's Party legal name: [insert JV's   | Party legal name]  |  |  |
| 3. JV's Party Country of Registration  | : [insert JV's Party country of registrati   | on]                                    |  |
| 4. Year of Registration: [insert Party's year of registration]   |  |  |  |
| 5. Countries of Operation  | 6. No. of staff in each Country  | 7.Years of Operation in each Country   |  |
| 8. Legal Address/es in Country/ies of Re   | egistration/Operation: [insert Party's leg   | al address in country of registration] |  |
| 9. Value and Description of Top three (3) Biggest Contract for the past five (5) years   |  |  |  |
| 10. Latest Credit Rating (if any) :Click here to enter text.   |  |  |  |
| 1. Brief description of litigation history (disputes, arbitration, claims, etc.), indicating current status and outcomes, if already resolved. Click here to enter text.   |  |  |  |
| 13. JV's Party Authorized Representat  | ive Information  |  |  |
| Name: [insert name of JV's Party authorized representative]<br>Address: [insert address of JV's Party authorized representative]<br>Telephone/Fax numbers: [insert telephone/fax numbers of JV's Party authorized representative]<br>Email Address: [insert email address of JV's Party authorized representative] |  |  |  |
| 14. Attached are copies of original documents of: [check the box(es) of the attached original documents]   |  |  |  |
| □ All eligibility document requirements listed in the Data Sheet   |  |  |  |
| , ,  | <ul> <li>Articles of Incorporation or Registration of firm named in 2.</li> <li>In case of government owned entity, documents establishing legal and financial autonomy and compliance with commercial law.</li> </ul> |  |  |

<sup>&</sup>lt;sup>4</sup> The Bidder shall fill in this Form in accordance with the instructions. Apart from providing additional information, **n** alterations to its format shall be permitted and no substitutions shall be accepted.

## Section 6: Technical Bid Form<sup>5</sup>

Excavation and Backfill services for the Committee on Missing persons in Cyprus (CMP)

| Name of Bidding Organization / Firm: |  |
|--------------------------------------|--|
| Country of Registration:             |  |
| Name of Contact Person for this Bid: |  |
| Address:                             |  |
| Phone / Fax:                         |  |
| Email:                               |  |

#### PART 1: EXPERTISE OF FIRM/ ORGANISATION

This section should fully explain the Bidder's resources in terms of personnel and facilities necessary for the performance of this requirement.

<u>1.1 Brief Description of Bidder as an Entity</u>: Provide a brief description of the organization / firm submitting the Bid, its legal mandates/authorized business activities, the year and country of incorporation, and approximate annual budget, etc. Include reference to reputation, or any history of litigation and arbitration in which the organisation / firm has been involved that could adversely affect or impact the performance of related services, indicating the status/result of such litigation/arbitration.

<u>1.2. Financial Capacity</u>: Based on the latest Audited Financial Statement (Income Statement and Balance Sheet) describe the financial capacity (liquidity, stand-by credit lines, etc.) of the bidder to engage into the contract.

<u>1.3. Track Record and Experiences:</u> Provide the following information regarding corporate experience within at least the last five (5) years which are related or relevant to those required for this Contract.

| Name of<br>project | Client | Contract<br>Value | Period of<br>activity | Types of<br>activities<br>undertaken | Status or Date<br>Completed | References<br>Contact Details<br>(Name, Phone,<br>Email) |
|--------------------|--------|-------------------|-----------------------|--------------------------------------|-----------------------------|--|
|                    |        |                   |                       |                                      |                             |  |
|                    |        |                   |                       |                                      |                             |  |
|                    |        |                   |                       |                                      |                             |  |

<sup>&</sup>lt;sup>5</sup> Technical Bids not submitted in this format may be rejected.

#### PART 2 - TECHNICAL SPECIFICATIONS OF RELATED SERVICES

This section should demonstrate the Bidder's responsiveness to the specification by identifying the specific components proposed, addressing the requirements, as specified, point by point; providing a detailed description of the essential performance characteristics proposed; and demonstrating how the proposed bid meets or exceeds the specifications.

<u>2.1 Equipment, vehicles and machinery:</u> List the equipment, vehicles and machinery which will be available/present by the firm/organization related to the bid after a request.

<u>2.2. Risks / Mitigation Measures</u>: Please describe the potential risks for the implementation of this project that may impact achievement and timely completion of expected results as well as their quality. Describe measures that will be put in place to mitigate these risks.

<u>2.3 Statement of Full Disclosure</u>: This is intended to disclose any potential conflict in accordance with the definition of "conflict" under Section 4 of this document, if any.

<u>2.4 Other:</u> Any other comments or information regarding the bid and its implementation.

#### PART 3: PERSONNEL

<u>3.1 Qualifications of Key Personnel.</u> Provide the CVs for key personnel (Project Manager and Operators) that will be provided to support the implementation of this project. CVs should demonstrate qualifications in area of expertise relevant to the Contract. Please use the format below:

| Name:                                   |   |                            |   |  |  |  |
|---|---|----------------------------|---|--|--|--|
| <b>Role in Contract Implementation</b>  | 1:  |                            |   |  |  |  |
| Nationality:                            |   |                            |   |  |  |  |
| Contact information:                    |   |                            |   |  |  |  |
| <b>Countries of Relevant Work Expe</b>  | erience:  |                            |   |  |  |  |
| Language Skills:                        |   |                            |   |  |  |  |
| <b>Education and other Qualificatio</b> | ns:   |                            |   |  |  |  |
| Driving License:                        |   |                            |   |  |  |  |
| Relevant Experience (From most          | recent):  |                            |   |  |  |  |
| Period: From – To                       | Name of activity/ Project/ funding organisation, if applicable: |                            | Job Title and Activities<br>undertaken/Description of<br>actual role performed: |  |  |  |
| e.g. June 2016-January 2017             |   |                            |   |  |  |  |
| Etc.                                    |   |                            |   |  |  |  |
| Etc.                                    |   |                            |   |  |  |  |
| References (minimum of 1):              | Name  |                            | ·   |  |  |  |
|   | Designation   |                            |   |  |  |  |
|   | Organization  |                            |   |  |  |  |
|   | Contact Information – Address; Phone; Email; etc.               |                            |   |  |  |  |
| Declaration:                            | in the stated r   | position and procent avail | ability to serve for the term of the  |  |  |  |

I confirm my intention to serve in the stated position and present availability to serve for the term of the proposed contract. I also understand that any wilful misstatement described above may lead to my disqualification, before or during my engagement.

Signature of the Nominated Staff

Date Signed

The Bidder is required to prepare the Price Schedule as indicated in the Instruction to Bidders.

The format shown on the following pages is suggested for use as a guide in preparing the Price Schedule. The format includes specific expenditures, which may or may not be required or applicable but are indicated to serve as examples.

 $<sup>^{6}</sup>$  No deletion or modification may be made in this form. Any such deletion or modification may lead to the rejection of the Bid.

| Descriptions  | Quantity<br>(for 36 months<br>period) |      | Price full day<br>in TRY |                | Total/day      | Total/hour |
|---|---------------------------------------|------|--------------------------|----------------|----------------|------------|
|   | (a)                                   | (b)  | (c)                      | (d)            | (e) e=a*c      | (f) f=b*d  |
|   | day                                   | hour | Daily<br>rate            | Hourly<br>rate |                |            |
| Large Excavator, Heavy Weel<br>Loader and Dump Truck (bundle) | 94                                    | 564  |                          |                |                |            |
| Mini Excavator  | 26                                    | 156  |                          |                |                |            |
| Midi Excavator  | 128                                   | 768  |                          |                |                |            |
| Large Excavator   | 187                                   | 1122 |                          |                |                |            |
| Backhoe loader  | 277                                   | 1662 |                          |                |                |            |
| Heavy Wheel loader  | 102                                   | 612  |                          |                |                |            |
| Dumper  | 17                                    | 102  |                          |                |                |            |
| Dump Truck  | 5                                     | 30   |                          |                |                |            |
| Water Truck with hose (unit only)                             | 22                                    | n/a  |                          | n/a            |                |            |
|   |                                       |      |                          |                | (t1)           | (t2)       |
|   |                                       |      | Total                    | (t3 average)   | ; t3=(t1+t2)/2 |            |

## Prices Schedule form for Lot 1: NICOSIA AREA

#### Active working hours of machinery in Lot 1, Nicosia area is up to 6 hours/day.

| Transfer of CMP Equipment/vehicles  | Unit         | Quantity (for<br>36 months<br>period)<br>(g) | Price (EUR)<br>(h) | Total<br>(i) i=g*h |
|---|--------------|--|--------------------|--------------------|
| Moving of the excavation equipments<br>owned by CMP via TIR between two<br>locations in the northern part of Cyprus<br>(less than 50km) | Per transfer | 13   |                    |                    |
| Moving of the excavation equipments<br>owned by CMP via TIR between two<br>locations in the northern part of Cyprus<br>(more than 50km) | Per transfer | 9  |                    |                    |
|   |              |  | Total<br>(t4)      |                    |
|   |              |  | TOTAL<br>(t3+t4)   |                    |

| Descriptions  | Quantity<br>(for 36<br>months<br>period) |      | Price full day<br>in TRY |                   | Total/day      | Total/hour |
|---|--|------|--------------------------|-------------------|----------------|------------|
|   | (a)                                      | (b)  | (c)                      | (d)               | (e) e=a*c      | (f) f=b*d  |
|   | day                                      | hour | Daily rate               | Hourly rate       |                |            |
| Large Excavator, Heavy Weel<br>Loader and Dump Truck (bundle) | 43                                       | 215  |                          |                   |                |            |
| Mini Excavator  | 22                                       | 110  |                          |                   |                |            |
| Midi Excavator  | 128                                      | 640  |                          |                   |                |            |
| Large Excavator   | 153                                      | 765  |                          |                   |                |            |
| Backhoe loader  | 277                                      | 1385 |                          |                   |                |            |
| Heavy Wheel loader  | 102                                      | 510  |                          |                   |                |            |
| Dumper  | 17                                       | 85   |                          |                   |                |            |
| Dump Truck  | 5  | 25   |                          |                   |                |            |
| Water Truck with hose(unit)                                   | 22                                       | n/a  |                          |                   |                |            |
|   |  |      | 1                        | 1                 | (t1)           | (t2)       |
|   |  |      | То                       | tal (t3 average); | ; (t3=t1+t2/2) |            |

Active working hours of machinery in Lot 2, Kyrenia area is up to 5 hours/day.

| Transfer of CMP Equipment/vehicles  | Unit         | Quantity (for<br>36 months<br>period)<br>(g) | Price (EUR)<br>(h) | Total<br>(i) i=g*h |
|---|--------------|--|--------------------|--------------------|
| Moving of the excavation equipments<br>owned by CMP via TIR between two<br>locations in the northern part of Cyprus<br>(less than 50km) | Per transfer | 13   |                    |                    |
| Moving of the excavation equipments<br>owned by CMP via TIR between two<br>locations in the northern part of Cyprus<br>(more than 50km) | Per transfer | 9  |                    |                    |
|   | 1            |  | Total<br>(t4)      |                    |

| TOTAL   |  |
|---------|--|
| (t3+t4) |  |

| Descriptions   | Quantity<br>(for 36<br>months<br>period) |      | Price full day<br>in TRY |                   | Total/day    | Total/hour |
|--|--|------|--------------------------|-------------------|--------------|------------|
|  | (a)                                      | (b)  | (c)                      | (d)               | (e) e=a*c    | (f) f=b*d  |
|  | day                                      | hour | Daily rate               | Hourly rate       |              |            |
| Large Excavator, Heavy<br>Weel Loader and Dump<br>Truck (bundle) | 34                                       | 170  |                          |                   |              |            |
| Mini Excavator   | 13                                       | 65   |                          |                   |              |            |
| Midi Excavator   | 85                                       | 425  |                          |                   |              |            |
| Large Excavator  | 187                                      | 935  |                          |                   |              |            |
| Backhoe loader   | 277                                      | 1385 |                          |                   |              |            |
| Heavy Wheel loader   | 102                                      | 510  |                          |                   |              |            |
| Dumper   | 22                                       | 110  |                          |                   |              |            |
| Dump Truck   | 5  | 25   |                          |                   |              |            |
| Water Truck with hose(unit)                                      | 22                                       | n/a  |                          |                   |              |            |
|  | 1  | 1    | 1                        | 1                 | (t1)         | (t2)       |
|  |  |      | To                       | tal (t3 average); | (t3=t1+t2/2) |            |

## Prices schedule form for Lot 3: FAMAGUSTA AREA

#### Active working hours of machinery in Lot 3, Famagusta area is up to 5 hours/day.

| Transfer of CMP Equipment/vehicles  | Unit         | Quantity (for<br>36 months<br>period)<br>(g) | Price (EUR)<br>(h) | Total<br>(i) i=g*h |
|---|--------------|--|--------------------|--------------------|
| Moving of the excavation equipments<br>owned by CMP via TIR between two<br>locations in the northern part of Cyprus<br>(less than 50km) | Per transfer | 13   |                    |                    |
| Moving of the excavation equipments<br>owned by CMP via TIR between two<br>locations in the northern part of Cyprus<br>(more than 50km) | Per transfer | 9  |                    |                    |
|   | 1            |  | Total<br>(t4)      |                    |

| ΤΟΤΑ   | - |
|--------|---|
| (t3+t4 | ) |

| Descriptions   | Quantity<br>(for 36<br>months<br>period) |      | Price full day<br>in TRY |                  | Total/day      | Total/hour |
|--|--|------|--------------------------|------------------|----------------|------------|
|  | (a)                                      | (b)  | (c)                      | (d)              | (e) e=a*c      | (f) f=b*d  |
|  | Day                                      | hour | Daily rate               | Hourly rate      |                |            |
| Large Excavator, Heavy<br>Weel Loader and Dump<br>Truck (bundle) | 22                                       | 88   |                          |                  |                |            |
| Mini Excavator   | 17                                       | 68   |                          |                  |                |            |
| Midi Excavator   | 77                                       | 308  |                          |                  |                |            |
| Large Excavator  | 85                                       | 340  |                          |                  |                |            |
| Backhoe loader   | 192                                      | 768  |                          |                  |                |            |
| Heavy Wheel loader   | 60                                       | 240  |                          |                  |                |            |
| Dumper   | 9  | 36   |                          |                  |                |            |
| Dump Truck   | 5  | 20   |                          |                  |                |            |
| Water Truck with hose(unit)                                      | 9  | n/a  |                          |                  |                |            |
|  |  |      | 1                        | 1                | (t1)           | (t2)       |
|  |  |      | To                       | tal (t3 average) | ; (t3=t1+t2/2) |            |

# Price Schedule form for Lot 4: Karpasia/Karpaz Area (including Trikomo/Iskele)

## Active working hours of machinery in Lot 4, KArpasia/Karpaz and Iskele/Trikomo area is up to 4 hours/day.

| Transfer of CMP Equipment/vehicles  | Unit         | Quantity (for<br>36 months<br>period)<br>(g) | Price (EUR)<br>(h) | Total<br>(i) i=g*h |
|---|--------------|--|--------------------|--------------------|
| Moving of the excavation equipments<br>owned by CMP via TIR between two<br>locations in the northern part of Cyprus<br>(less than 50km) | Per transfer | 13   |                    |                    |
| Moving of the excavation equipments<br>owned by CMP via TIR between two<br>locations in the northern part of Cyprus<br>(more than 50km) | Per transfer | 5  |                    |                    |
|   | 1            |  | Total<br>(t4)      |                    |

| TOTAL   |  |
|---------|--|
| (t3+t4) |  |

| Descriptions   | Quantity<br>(for 36<br>months<br>period) |      | Price full day<br>in TRY |                   | Total/day    | Total/hour |
|--|--|------|--------------------------|-------------------|--------------|------------|
|  | (a)                                      | (b)  | (c)                      | (d)               | (e) e=a*c    | (f) f=b*d  |
|  | Day                                      | hour | Daily rate               | Hourly rate       |              |            |
| Large Excavator, Heavy<br>Weel Loader and Dump<br>Truck (bundle) | 22                                       | 99   |                          |                   |              |            |
| Mini Excavator   | 17                                       | 76.5 |                          |                   |              |            |
| Midi Excavator   | 60                                       | 270  |                          |                   |              |            |
| Large Excavator  | 68                                       | 306  |                          |                   |              |            |
| Backhoe loader   | 192                                      | 864  |                          |                   |              |            |
| Heavy Wheel loader   | 60                                       | 270  |                          |                   |              |            |
| Dumper   | 9  | 40.5 |                          |                   |              |            |
| Dump Truck   | 5  | 22.5 |                          |                   |              |            |
| Water Truck with hose(unit)                                      | 9  | n/a  |                          |                   |              |            |
|  | 1  | 1    | 1                        | 1                 | (t1)         | (t2)       |
|  |  |      | То                       | tal (t3 average); | (t3=t1+t2/2) |            |

# Price Schedule form for Lot 5 - Lefke/Lefka Area (including Morfou)

## Active working hours of machinery in Lot 5, Omorfo Area is up to 4.5 hours/day.

| Transfer of CMP Equipment/vehicles  | Unit         | Quantity (for<br>36 months<br>period)<br>(g) | Price (EUR)<br>(h) | Total<br>(i) i=g*h |
|---|--------------|--|--------------------|--------------------|
| Moving of the excavation equipments<br>owned by CMP via TIR between two<br>locations in the northern part of Cyprus<br>(less than 50km) | Per transfer | 13   |                    |                    |
| Moving of the excavation equipments<br>owned by CMP via TIR between two<br>locations in the northern part of Cyprus<br>(more than 50km) | Per transfer | 5  |                    |                    |
|   | 1            |  | Total<br>(t4)      |                    |

| TOTAL   |  |
|---------|--|
| (t3+t4) |  |

# Section 8a: FORM FOR BID SECURITY (This must be finalized using the official letterhead of the Issuing Bank. Except for indicated fields, no changes may be made in this template.)

To: UNDP [Insert contact information as provided in Data Sheet]

WHEREAS [*name and address of Contractor*] (hereinafter called "the Bidder") has submitted a Bid to UNDP dated November 14, 2017, to deliver services for "Excavation and Backfill services for the Committee on Missing persons in Cyprus (CMP)" (hereinafter called "the Bid"):

AND WHEREAS it has been stipulated by you that the Bidder shall furnish you with a Bank Guarantee by a recognized bank for the sum specified therein as security in the event that the Bidder:

- a) Fails to sign the Contract after UNDP has awarded it;
- b) Withdraws its Bid after the date of the opening of the Bid;
- c) Fails to comply with UNDP's variation of requirement, as per ITB Section F.3; or
- d) Fails to furnish Performance Security, insurances, or other documents that UNDP may require as a condition to rendering the contract effective.

AND WHEREAS we have agreed to give the Bidder such this Bank Guarantee:

NOW THEREFORE we hereby affirm that we are the Guarantor and responsible to you, on behalf of the Bidder, up to a total of [amount of guarantee] [in words and numbers], such sum being payable in the types and proportions of currencies in which the Price Bid is payable, and we undertake to pay you, upon your first written demand and without cavil or argument, any sum or sums within the limits of [amount of guarantee as aforesaid] without your needing to prove or to show grounds or reasons for your demand for the sum specified therein.

This guarantee shall be valid until 30 days after the date of validity of the bids.

## SIGNATURE AND SEAL OF THE GUARANTOR BANK

Date .....

Name of Bank .....

Address .....

# Section 8b: FORM FOR PERFORMANCE SECURITY<sup>7</sup>

# (This must be finalized using the official letterhead of the Issuing Bank. Except for indicated fields, no changes may be made in this template.)

To: UNDP

[Insert contact information as provided in Data Sheet]

WHEREAS [*name and address of Contractor*] (hereinafter called "the Contractor") has undertaken, in pursuance of Contract No. Click to enter dated Click to enter, to deliver the goods and execute related services Click here to enter text. (hereinafter called "the Contract"):

AND WHEREAS it has been stipulated by you in the said Contract that the Contractor shall furnish you with a Bank Guarantee by a recognized bank for the sum specified therein as security for compliance with his obligations in accordance with the Contract:

AND WHEREAS we have agreed to give the Contractor such a Bank Guarantee:

NOW THEREFORE we hereby affirm that we are the Guarantor and responsible to you, on behalf of the Contractor, up to a total of [amount of guarantee] [in words and numbers], such sum being payable in the types and proportions of currencies in which the Contract Price is payable, and we undertake to pay you, upon your first written demand and without cavil or argument, any sum or sums within the limits of [amount of guarantee as aforesaid] without your needing to prove or to show grounds or reasons for your demand for the sum specified therein.

This guarantee shall be valid until a date 30 days from the date of issue by UNDP of a certificate of satisfactory performance and full completion of services by the Contractor.

## SIGNATURE AND SEAL OF THE GUARANTOR BANK

Date .....

Name of Bank .....

Address .....

<sup>&</sup>lt;sup>7</sup> The Performance Security submission is required together with the signing and effectivity of the contract. The Performance Security that the Bidder's Bank will issue shall use the contents of this template

# Section 9:

# LONG TERM AGREEMENT FOR THE PROVISION OF SERVICES

# TO THE UNITED NATIONS DEVELOPMENT PROGRAMME

This Long Term Agreement is made between the United Nations Development Programme, a subsidiary organ of the United Nations, having its headquarters at 1 UN Plaza, New York, NY 10017, as represented by its Programme "Partnership for the Future" located at United Nations Protected Area, P.O. BOX 21642 Nicosia 1590, Cyprus (hereinafter "UNDP") and \_\_\_\_\_\_ (hereinafter called "Contractor") with its headquarters at

WHEREAS pursuant to the Request for Proposal ......[to complete] the offer of the Contractor was accepted;

NOW, THEREFORE, UNDP and the Contractor (hereinafter jointly the "Parties) hereby agree as follows:

#### Article 1: SCOPE OF WORK

- 1. The Contractor shall provide the types of services and deliverables, which are listed in Annex 1 hereto ("Terms of Reference / Schedule of Requirements"), as and when negotiated by UNDP and reflected in a contract for professional services, in the form attached hereto as Annex 2.
- 2. Such Services shall be at the discount prices listed in Annex 3. The prices shall remain in effect for a period of **12 months** from Entry into Force of this Agreement.
- 3. UNDP does not warrant that any quantity of Services will be purchased during the term of this Agreement.

## Article 2: CHANGES IN CONDITION

4. In the event of any advantageous technical changes and/or downward pricing of the Services during the duration of this Agreement, the Contractor shall notify UNDP immediately. UNDP shall consider the impact of any such event and may request an amendment to the Agreement.

#### Article 3: CONTRACTOR'S REPORTING

5. The Contractor will report monthly to UNDP on the Services provided to UNDP, including its country offices.

WHEREAS, UNDP desires to enter into a Long Term Agreement for the provision of services by the Contractor to UNDP, pursuant to which UNDP country offices world-wide can conclude specific contractual arrangements with the Contractor, as provided herein;

#### Article 4: GENERAL AND SPECIAL TERMS AND CONDITIONS

6. The standard UNDP General Conditions for Professional Services, attached as Annex 4, shall apply to this Agreement, and any subsequent contracts concluded in accordance with paragraph 1 above.

#### Article 5: ACCEPTANCE

7. This Agreement supersedes all prior oral or written agreements, if any, between the Parties and constitutes the entire agreement between the parties with respect to the provision of the Services hereunder.

8. This Agreement shall enter into force on the date of the last signature by the representatives of the Parties and shall remain in force for a period of **12 months**, and may be extended up to **36 months** by mutual agreement of the Parties.

IN WITNESS WHEREOF, the duly authorized representatives of the PARTIES have signed this agreement.

For and on behalf of:

Contractor

UNITED NATIONS DEVELOPMENT PROGRAMME

Date: \_\_\_\_\_

Date:\_\_\_\_\_

Annex 1: Terms of Reference / Schedule of Requirements

Annex 2: Discount prices.

Annex 3: UNDP General Conditions of Contract for Services

# Section 10:

# **GENERAL CONDITIONS OF CONTRACT FOR SERVICES**



#### UNDP GENERAL CONDITIONS OF CONTRACT FOR SERVICES

## 1.0 LEGAL STATUS:

The Contractor shall be considered as having the legal status of an independent contractor vis-à-vis the United Nations Development Programme (UNDP). The Contractor's personnel and sub-contractors shall not be considered in any respect as being the employees or agents of UNDP or the United Nations.

#### 2.0 SOURCE OF INSTRUCTIONS:

The Contractor shall neither seek nor accept instructions from any authority external to UNDP in connection with the performance of its services under this Contract. The Contractor shall refrain from any action that may adversely affect UNDP or the United Nations and shall fulfill its commitments with the fullest regard to the interests of UNDP.

## 3.0 CONTRACTOR'S RESPONSIBILITY FOR EMPLOYEES:

The Contractor shall be responsible for the professional and technical competence of its employees and will select, for work under this Contract, reliable individuals who will perform effectively in the implementation of this Contract, respect the local customs, and conform to a high standard of moral and ethical conduct.

## 4.0 ASSIGNMENT:

The Contractor shall not assign, transfer, pledge or make other disposition of this Contract or any part thereof, or any of the Contractor's rights, claims or obligations under this Contract except with the prior written consent of UNDP.

## 5.0 SUB-CONTRACTING:

In the event the Contractor requires the services of sub-contractors, the Contractor shall obtain the prior written approval and clearance of UNDP for all sub-contractors. The approval of UNDP of a sub-contractor shall not relieve the Contractor of any of its obligations under this Contract. The terms of any sub-contract shall be subject to and conform to the provisions of this Contract.

## 6.0 OFFICIALS NOT TO BENEFIT:

The Contractor warrants that no official of UNDP or the United Nations has received or will be offered by the Contractor any direct or indirect benefit arising from this Contract or the award thereof. The Contractor agrees that breach of this provision is a breach of an essential term of this Contract.

## 7.0 INDEMNIFICATION:

The Contractor shall indemnify, hold and save harmless, and defend, at its own expense, UNDP, its officials, agents, servants and employees from and against all suits, claims, demands, and liability of any nature or kind, including their costs and expenses, arising out of acts or omissions of the Contractor, or the Contractor's employees, officers,

agents or sub-contractors, in the performance of this Contract. This provision shall extend, inter alia, to claims and liability in the nature of workmen's compensation, products liability and liability arising out of the use of patented inventions or devices, copyrighted material or other intellectual property by the Contractor, its employees, officers, agents, servants or sub-contractors. The obligations under this Article do not lapse upon termination of this Contract.

#### 8.0 INSURANCE AND LIABILITIES TO THIRD PARTIES:

**8.1** The Contractor shall provide and thereafter maintain insurance against all risks in respect of its property and any equipment used for the execution of this Contract.

**8.2** The Contractor shall provide and thereafter maintain all appropriate workmen's compensation insurance, or the equivalent, with respect to its employees to cover claims for personal injury or death in connection with this Contract.

**8.3** The Contractor shall also provide and thereafter maintain liability insurance in an adequate amount to cover third party claims for death or bodily injury, or loss of or damage to property, arising from or in connection with the provision of services under this Contract or the operation of any vehicles, boats, airplanes or other equipment owned or leased by the Contractor or its agents, servants, employees or sub-contractors performing work or services in connection with this Contract.

**8.4** Except for the workmen's compensation insurance, the insurance policies under this Article shall:

8.4.1 Name UNDP as additional insured;

**8.4.2** Include a waiver of subrogation of the Contractor's rights to the insurance carrier against the UNDP;

**8.4.3** Provide that the UNDP shall receive thirty (30) days written notice from the insurers prior to any cancellation or change of coverage.

**8.5** The Contractor shall, upon request, provide the UNDP with satisfactory evidence of the insurance required under this Article.

#### 9.0 ENCUMBRANCES/LIENS:

The Contractor shall not cause or permit any lien, attachment or other encumbrance by any person to be placed on file or to remain on file in any public office or on file with the UNDP against any monies due or to become due for any work done or materials furnished under this Contract, or by reason of any other claim or demand against the Contractor.

**10.0 TITLE TO EQUIPMENT:** Title to any equipment and supplies that may be furnished by UNDP shall rest with UNDP and any such equipment shall be returned to UNDP at the conclusion of this Contract or when no longer needed by the Contractor. Such equipment, when returned to UNDP, shall be in the same condition as when delivered to the Contractor, subject to normal wear and tear. The Contractor shall be liable to compensate UNDP for equipment determined to be damaged or degraded beyond normal wear and tear.

## **11.0** COPYRIGHT, PATENTS AND OTHER PROPRIETARY RIGHTS:

**11.1** Except as is otherwise expressly provided in writing in the Contract, the UNDP shall be entitled to all intellectual property and other proprietary rights including, but not limited to, patents, copyrights, and trademarks, with regard to products, processes, inventions, ideas, know-how, or documents and other materials which the Contractor has developed for the UNDP under the Contract and which bear a direct relation to or are produced or prepared or collected in consequence of, or during the course of, the performance of the Contract, and the

Contractor acknowledges and agrees that such products, documents and other materials constitute works made for hire for the UNDP.

**11.2** To the extent that any such intellectual property or other proprietary rights consist of any intellectual property or other proprietary rights of the Contractor: (i) that pre-existed the performance by the Contractor of its obligations under the Contract, or (ii) that the Contractor may develop or acquire, or may have developed or acquired, independently of the performance of its obligations under the Contract, the UNDP does not and shall not claim any ownership interest thereto, and the Contractor grants to the UNDP a perpetual license to use such intellectual property or other proprietary right solely for the purposes of and in accordance with the requirements of the Contract.

**11.3** At the request of the UNDP; the Contractor shall take all necessary steps, execute all necessary documents and generally assist in securing such proprietary rights and transferring or licensing them to the UNDP in compliance with the requirements of the applicable law and of the Contract.

**11.4** Subject to the foregoing provisions, all maps, drawings, photographs, mosaics, plans, reports, estimates, recommendations, documents, and all other data compiled by or received by the Contractor under the Contract shall be the property of the UNDP, shall be made available for use or inspection by the UNDP at reasonable times and in reasonable places, shall be treated as confidential, and shall be delivered only to UNDP authorized officials on completion of work under the Contract.

## 12.0 USE OF NAME, EMBLEM OR OFFICIAL SEAL OF UNDP OR THE UNITED NATIONS:

The Contractor shall not advertise or otherwise make public the fact that it is a Contractor with UNDP, nor shall the Contractor, in any manner whatsoever use the name, emblem or official seal of UNDP or THE United Nations, or any abbreviation of the name of UNDP or United Nations in connection with its business or otherwise.

#### 13.0 CONFIDENTIAL NATURE OF DOCUMENTS AND INFORMATION:

Information and data that is considered proprietary by either Party and that is delivered or disclosed by one Party ("Discloser") to the other Party ("Recipient") during the course of performance of the Contract, and that is designated as confidential ("Information"), shall be held in confidence by that Party and shall be handled as follows:

**13.1** The recipient ("Recipient") of such information shall:

**13.1.1** use the same care and discretion to avoid disclosure, publication or dissemination of the Discloser's Information as it uses with its own similar information that it does not wish to disclose, publish or disseminate; and,

**13.1.2** use the Discloser's Information solely for the purpose for which it was disclosed.

**13.2** Provided that the Recipient has a written agreement with the following persons or entities requiring them to treat the Information confidential in accordance with the Contract and this Article 13, the Recipient may disclose Information to:

**13.2.1** any other party with the Discloser's prior written consent; and,

**13.2.2** the Recipient's employees, officials, representatives and agents who have a need to know such Information for purposes of performing obligations under the Contract, and employees officials, representatives and agents of any legal entity that it controls, controls it, or with which it is under common control, who have a need to know such Information for purposes of performing obligations under the Contract, provided that, for these purposes a controlled legal entity means:

**13.2.2.1** a corporate entity in which the Party owns or otherwise controls, whether directly or indirectly, over fifty percent (50%) of voting shares thereof; or,

13.2.2.2 any entity over which the Party exercises effective managerial control; or,

**13.2.2.3** for the UNDP, an affiliated Fund such as UNCDF, UNIFEM and UNV.

**13.3** The Contractor may disclose Information to the extent required by law, provided that, subject to and without any waiver of the privileges and immunities of the United Nations, the Contractor will give the UNDP sufficient prior notice of a request for the disclosure of Information in order to allow the UNDP to have a reasonable opportunity to take protective measures or such other action as may be appropriate before any such disclosure is made.

**13.4** The UNDP may disclose Information to the extent as required pursuant to the Charter of the UN, resolutions or regulations of the General Assembly, or rules promulgated by the Secretary-General.

**13.5** The Recipient shall not be precluded from disclosing Information that is obtained by the Recipient from a third party without restriction, is disclosed by the Discloser to a third party without any obligation of confidentiality, is previously known by the Recipient, or at any time is developed by the Recipient completely independently of any disclosures hereunder.

**13.6** These obligations and restrictions of confidentiality shall be effective during the term of the Contract, including any extension thereof, and, unless otherwise provided in the Contract, shall remain effective following any termination of the Contract.

#### 14.0 FORCE MAJEURE; OTHER CHANGES IN CONDITIONS

**14.1** In the event of and as soon as possible after the occurrence of any cause constituting force majeure, the Contractor shall give notice and full particulars in writing to the UNDP, of such occurrence or change if the Contractor is thereby rendered unable, wholly or in part, to perform its obligations and meet its responsibilities under this Contract. The Contractor shall also notify the UNDP of any other changes in conditions or the occurrence of any event that interferes or threatens to interfere with its performance of this Contract. On receipt of the notice required under this Article, the UNDP shall take such action as, in its sole discretion; it considers to be appropriate or necessary in the circumstances, including the granting to the Contractor of a reasonable extension of time in which to perform its obligations under this Contract.

**14.2** If the Contractor is rendered permanently unable, wholly, or in part, by reason of force majeure to perform its obligations and meet its responsibilities under this Contract, the UNDP shall have the right to suspend or terminate this Contract on the same terms and conditions as are provided for in Article 15, "Termination", except that the period of notice shall be seven (7) days instead of thirty (30) days.

**14.3** Force majeure as used in this Article means acts of God, war (whether declared or not), invasion, revolution, insurrection, or other acts of a similar nature or force.

**14.4** The Contractor acknowledges and agrees that, with respect to any obligations under the Contract that the Contractor must perform in or for any areas in which the UNDP is engaged in, preparing to engage in, or disengaging from any peacekeeping, humanitarian or similar operations, any delays or failure to perform such obligations arising from or relating to harsh conditions within such areas or to any incidents of civil unrest occurring in such areas shall not, in and of itself, constitute force majeure under the Contract.

#### 15.0 TERMINATION

15.1 Either party may terminate this Contract for cause, in whole or in part, upon thirty (30) days notice, in

writing, to the other party. The initiation of arbitral proceedings in accordance with Article 16.2 ("Arbitration"), below, shall not be deemed a termination of this Contract.

**15.2** UNDP reserves the right to terminate without cause this Contract at any time upon 15 days prior written notice to the Contractor, in which case UNDP shall reimburse the Contractor for all reasonable costs incurred by the Contractor prior to receipt of the notice of termination.

**15.3** In the event of any termination by UNDP under this Article, no payment shall be due from UNDP to the Contractor except for work and services satisfactorily performed in conformity with the express terms of this Contract.

**15.4** Should the Contractor be adjudged bankrupt, or be liquidated or become insolvent, or should the Contractor make an assignment for the benefit of its creditors, or should a Receiver be appointed on account of the insolvency of the Contractor, the UNDP may, without prejudice to any other right or remedy it may have under the terms of these conditions, terminate this Contract forthwith. The Contractor shall immediately inform the UNDP of the occurrence of any of the above events.

#### 16.0 SETTLEMENT OF DISPUTES

**16.1 Amicable Settlement**: The Parties shall use their best efforts to settle amicably any dispute, controversy or claim arising out of this Contract or the breach, termination or invalidity thereof. Where the parties wish to seek such an amicable settlement through conciliation, the conciliation shall take place in accordance with the UNCITRAL Conciliation Rules then obtaining, or according to such other procedure as may be agreed between the parties.

16.2 Arbitration: Any dispute, controversy, or claim between the Parties arising out of the Contract or the breach, termination, or invalidity thereof, unless settled amicably under Article 16.1, above, within sixty (60) days after receipt by one Party of the other Party's written request for such amicable settlement, shall be referred by either Party to arbitration in accordance with the UNCITRAL Arbitration Rules then obtaining. The decisions of the arbitral tribunal shall be based on general principles of international commercial law. For all evidentiary questions, the arbitral tribunal shall be guided by the Supplementary Rules Governing the Presentation and Reception of Evidence in International Commercial Arbitration of the International Bar Association, 28 May 1983 edition. The arbitral tribunal shall be empowered to order the return or destruction of goods or any property, whether tangible or intangible, or of any confidential information provided under the Contract, order the termination of the Contract, or order that any other protective measures be taken with respect to the goods, services or any other property, whether tangible or intangible, or of any confidential information provided under the Contract, as appropriate, all in accordance with the authority of the arbitral tribunal pursuant to Article 26 ("Interim Measures of Protection") and Article 32 ("Form and Effect of the Award") of the UNCITRAL Arbitration Rules. The arbitral tribunal shall have no authority to award punitive damages. In addition, unless otherwise expressly provided in the Contract, the arbitral tribunal shall have no authority to award interest in excess of the London Inter-Bank Offered Rate ("LIBOR") then prevailing, and any such interest shall be simple interest only. The Parties shall be bound by any arbitration award rendered as a result of such arbitration as the final adjudication of any such dispute, controversy, or claim.

#### 17.0 PRIVILEGES AND IMMUNITIES:

Nothing in or relating to this Contract shall be deemed a waiver, express or implied, of any of the privileges and immunities of the United Nations, including its subsidiary organs.

## 18.0 TAX EXEMPTION

**18.1** Section 7 of the Convention on the Privileges and Immunities of the United Nations provides, inter-alia that the United Nations, including its subsidiary organs, is exempt from all direct taxes, except charges for public utility services, and is exempt from customs duties and charges of a similar nature in respect of articles imported or exported for its official use. In the event any governmental authority refuses to recognize the United Nations

exemption from such taxes, duties or charges, the Contractor shall immediately consult with the UNDP to determine a mutually acceptable procedure.

**18.2** Accordingly, the Contractor authorizes UNDP to deduct from the Contractor's invoice any amount representing such taxes, duties or charges, unless the Contractor has consulted with the UNDP before the payment thereof and the UNDP has, in each instance, specifically authorized the Contractor to pay such taxes, duties or charges under protest. In that event, the Contractor shall provide the UNDP with written evidence that payment of such taxes, duties or charges has been made and appropriately authorized.

#### 19.0 CHILD LABOUR

**19.1** The Contractor represents and warrants that neither it, nor any of its suppliers is engaged in any practice inconsistent with the rights set forth in the Convention on the Rights of the Child, including Article 32 thereof, which, inter alia, requires that a child shall be protected from performing any work that is likely to be hazardous or to interfere with the child's education, or to be harmful to the child's health or physical mental, spiritual, moral or social development.

**19.2** Any breach of this representation and warranty shall entitle UNDP to terminate this Contract immediately upon notice to the Contractor, at no cost to UNDP.

#### 20.0 MINES:

**20.1** The Contractor represents and warrants that neither it nor any of its suppliers is actively and directly engaged in patent activities, development, assembly, production, trade or manufacture of mines or in such activities in respect of components primarily utilized in the manufacture of Mines. The term "Mines" means those devices defined in Article 2, Paragraphs 1, 4 and 5 of Protocol II annexed to the Convention on Prohibitions and Restrictions on the Use of Certain Conventional Weapons Which May Be Deemed to Be Excessively Injurious or to Have Indiscriminate Effects of 1980.

**20.2** Any breach of this representation and warranty shall entitle UNDP to terminate this Contract immediately upon notice to the Contractor, without any liability for termination charges or any other liability of any kind of UNDP.

#### 21.0 OBSERVANCE OF THE LAW:

The Contractor shall comply with all laws, ordinances, rules, and regulations bearing upon the performance of its obligations under the terms of this Contract.

#### 22.0 SEXUAL EXPLOITATION:

**22.1** The Contractor shall take all appropriate measures to prevent sexual exploitation or abuse of anyone by it or by any of its employees or any other persons who may be engaged by the Contractor to perform any services under the Contract. For these purposes, sexual activity with any person less than eighteen years of age, regardless of any laws relating to consent, shall constitute the sexual exploitation and abuse of such person. In addition, the Contractor shall refrain from, and shall take all appropriate measures to prohibit its employees or other persons engaged by it from, exchanging any money, goods, services, offers of employment or other things of value, for sexual favors or activities, or from engaging in any sexual activities that are exploitive or degrading to any person. The Contractor acknowledges and agrees that the provisions hereof constitute an essential term of the Contract and that any breach of this representation and warranty shall entitle UNDP to terminate the Contract immediately upon notice to the Contractor, without any liability for termination charges or any other liability of any kind.

**22.2** The UNDP shall not apply the foregoing standard relating to age in any case in which the Contractor's personnel or any other person who may be engaged by the Contractor to perform any services under the Contract is married to the person less than the age of eighteen years with whom sexual activity has occurred and in which such marriage is recognized as valid under the laws of the country of citizenship of such Contractor's personnel or such other person who may be engaged by the Contractor to perform any services under the Contractor.

## 23.0 AUTHORITY TO MODIFY:

Pursuant to the Financial Regulations and Rules of UNDP, only the UNDP Authorized Official possesses the authority to agree on behalf of UNDP to any modification of or change in this Agreement, to a waiver of any of its provisions or to any additional contractual relationship of any kind with the Contractor. Accordingly, no modification or change in this Contract shall be valid and enforceable against UNDP unless provided by an amendment to this Agreement signed by the Contractor and jointly by the UNDP Authorized Official.