# **INVITATION TO BID**

IRQ10-ITB-111/18, Construction of (30) Low Cost Shelter Units in Karma-Anbar Governorate, Iraq



**United Nations Development Programme** 

Resilient nations.

#### **SECTION 1. LETTER OF INVITATION**

06 March 2018

# IRQ10-ITB-111-18 - Construction of (30) Low Cost Shelter Units in Karma

Dear Mr./Ms.: [indicate name]

The United Nations Development Programme hereby invites you to submit a Bid to this Invitation to Bid (ITB) for the above-referenced subject.

This ITB includes the following documents:

Section 1: This Letter of Invitation
 Section 2: Instructions to Bidders (Bid Data Sheet)
 Section 3: Schedule of Requirements and Technical Specifications

Section 4: Bid Submission Form

Section 5: Documents Establishing the Eligibility and Qualifications of the Bidder

Section 6: Technical Bid Form

Section 7: Price Schedule Form (BOQ)
Section 8: Form for Bid Security

Section9: Form for Performance Security

Section10: Contract to be signed including General Terms and Conditions

Including relevant drawings and other relevant documentation

Your offer, comprising of a Technical Bid and Price Schedule, in the same envelope / files, should be submitted in accordance with Section 2.

You are kindly requested to submit an acknowledgment letter to UNDP to the following address:

#### ITB-111/18

**UNDP** Iraq

Attention: Dler Mohamad – Procurement Analyst Iraq, Erbil, Airport Road, UN Compound, UNDP Office

# Or

## Via email:

bids.iraq@undp.org

The letter should be received by UNDP no later than COB GMT+3 Baghdad, 09 March 2018. The same letter should advise whether your company intends to submit a Bid. If that is not the case, UNDP would appreciate your indicating the reason, for our records.

If you have received this ITB through a direct invitation by UNDP, transferring this invitation to another firm requires notifying UNDP accordingly.

Should you require any clarification, kindly communicate with the contact person identified in the attached Data Sheet as the focal point for queries on this ITB.

This letter is not to be construed in any way as an offer to contract with your company.

UNDP looks forward to receiving your Bid and thanks you in advance for your interest in UNDP procurement opportunities.

Yours sincerely,

Victor Machoka Head Procurement Unit

# **SECTION 2: INSTRUCTION TO BIDDERS**

## **Definitions**

- a) "Bid" refers to the Bidder's response to the Invitation to Bid, including the Bid Submission Form, Technical Bid and Price Schedule and all other documentation attached thereto as required by the ITB.
- b) "Bidder" refers to any legal entity that may submit, or has submitted, a Bid for the supply of goods and provision of related services requested by UNDP.
- c) "Contract" refers to the legal instrument that will be signed by and between the UNDP and the successful Bidder, all the attached documents thereto, including the General Terms and Conditions (GTC) and the Appendices.
- d) "Country" refers to the country indicated in the Data Sheet.
- e) "Data Sheet" refers to such part of the Instructions to Bidders used to reflect conditions of the tendering process that are specific for the requirements of the ITB.
- f) "Day" refers to calendar day.
- g) "Goods" refer to any tangible product, commodity, article, material, wares, equipment, assets or merchandise that UNDP requires under this ITB.
- h) "Government" refers to the Government of the country where the goods and related services provided/rendered specified under the Contract will be delivered or undertaken.
- i) "Instructions to Bidders" refers to the complete set of documents which provides Bidders with all information needed and procedures to be followed in the course of preparing their Bid
- j) "ITB" refers to the Invitation to Bid consisting of instructions and references prepared by UNDP for purposes of selecting the best supplier or service provider to fulfil the requirement indicated in the Schedule of Requirements and Technical Specifications.
- k) "LOI" (Section 1 of the ITB) refers to the Letter of Invitation sent by UNDP to Bidders.
- I) "Material Deviation" refers to any contents or characteristics of the bid that is significantly different from an essential aspect or requirement of the ITB, and (i) substantially alters the scope and quality of the requirements; (ii) limits the rights of UNDP and/or the obligations of the offeror; and (iii) adversely impacts the fairness and principles of the procurement process, such as those that compromise the competitive position of other offerors.
- m) "Schedule of Requirements and Technical Specifications" refers to the document included in this ITB as Section 3 which lists the goods required by UNDP, their specifications, the related services,

- activities, tasks to be performed, and other information pertinent to UNDP's receipt and acceptance of the goods.
- n) "Services" refers to the entire scope of tasks related or ancillary to the completion or delivery of the goods required by UNDP under the ITB.
- o) "Supplemental Information to the ITB" refers to a written communication issued by UNDP to prospective Bidders containing clarifications, responses to queries received from prospective Bidders, or changes to be made in the ITB, at any time after the release of the ITB but before the deadline for the submission of Bid.

#### A. GENERAL

- 1) UNDP hereby solicits Bids as a response to this Invitation to Bid (ITB). Bidders must strictly adhere to all the requirements of this ITB. No changes, substitutions or other alterations to the rules and provisions stipulated in this ITB may be made or assumed unless it is instructed or approved in writing by UNDP in the form of Supplemental Information to the ITB.
- 2) Submission of a Bid shall be deemed as an acknowledgement by the Bidder that all obligations stipulated by this ITB will be met and, unless specified otherwise, the Bidder has read, understood and agreed to all the instructions in this ITB.
- 3) Any Bid submitted will be regarded as an offer by the Bidder and does not constitute or imply the acceptance of any Bid by UNDP. UNDP is under no obligation to award a contract to any Bidder as a result of this ITB.
- 4) UNDP implements a policy of zero tolerance on proscribed practices, including fraud, corruption, collusion, unethical practices, and obstruction. UNDP is committed to preventing, identifying and addressing all acts of fraud and corrupt practices against UNDP as well as third parties involved in UNDP activities. (See <a href="http://www.undp.org/content/undp/en/home/operations/procurement/procurement protest/">http://www.undp.org/content/undp/en/home/operations/procurement/procurement protest/</a> for full description of the policies)
- 5) In responding to this ITB, UNDP requires all Bidders to conduct themselves in a professional, objective and impartial manner, and they must at all times hold UNDP's interests paramount. Bidders must strictly avoid conflicts with other assignments or their own interests, and act without consideration for future work. All Bidders found to have a conflict of interest shall be disqualified. Without limitation on the generality of the above, Bidders, and any of their affiliates, shall be considered to have a conflict of interest with one or more parties in this solicitation process, if they:
  - 5.1 Are, or have been associated in the past, with a firm or any of its affiliates which have been engaged UNDP to provide services for the preparation of the design, Schedule of Requirements and Technical Specifications, cost analysis/estimation, and other documents to be used for the procurement of the goods and related services in this selection process;
  - 5.2 Were involved in the preparation and/or design of the programme/project related to the goods and related services requested under this ITB; or

5.3 Are found to be in conflict for any other reason, as may be established by, or at the discretion of, UNDP.

In the event of any uncertainty in the interpretation of what is potentially a conflict of interest, Bidders must disclose the condition to UNDP and seek UNDP's confirmation on whether or not such conflict exists.

- 6 Similarly, the following must be disclosed in the Bid:
  - 6.1 Bidders who are owners, part-owners, officers, directors, controlling shareholders, or key personnel who are family of UNDP staff involved in the procurement functions and/or the Government of the country or any Implementing Partner receiving the goods and related services under this ITB; and
  - 6.2 Others that could potentially lead to actual or perceived conflict of interest, collusion or unfair competition practices.

# Failure of such disclosure may result in the rejection of the Bid.

- 7 The eligibility of Bidders that are wholly or partly owned by the Government shall be subject to UNDP's further evaluation and review of various factors such as being registered as an independent entity, the extent of Government ownership/share, receipt of subsidies, mandate, access to information in relation to this ITB, and others that may lead to undue advantage against other Bidders, and the eventual rejection of the Bid.
- 8 All Bidders must adhere to the UNDP Supplier Code of Conduct, which may be found at this link: <a href="http://www.undp.org/content/dam/undp/documents/procurement/documents/UNDP supplier code">http://www.undp.org/content/dam/undp/documents/procurement/documents/UNDP supplier code</a>
  <a href="mailto:org/content/dam/undp/documents/procurement/documents/UNDP supplier code">org/content/dam/undp/documents/procurement/documents/UNDP supplier code</a>
  <a href="mailto:org/content/dam/undp/documents/procurement/documents/UNDP supplier code">http://www.undp.org/content/dam/undp/documents/procurement/documents/UNDP supplier code</a>
  <a href="mailto:org/content/dam/undp/documents/procurement/documents/UNDP supplier code">org/content/dam/undp/documents/procurement/documents/UNDP supplier code</a>
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  <a href="mailto:org/content/dam/undp/documents/procurement/documents/UNDP supplier code">org/content/dam/undp/documents/procurement/documents/UNDP supplier code</a>

# **B.** CONTENTS OF BID

## 9 Sections of Bid

Bidders are required to complete, sign and submit the following documents:

- 9.1 Bid Submission Cover Letter Form (see ITB Section 4);
- 9.2 Documents Establishing the Eligibility and Qualifications of the Bidder (see ITB Section 5);
- 9.3 Technical Bid (see prescribed form in ITB Section 6);
- 9.4 Price Schedule (see prescribed form in ITB Section 7);
- 9.5 Bid Security, if applicable (if required and as stated in the DS nos. 9-11, see prescribed Form in ITB Section 8);
- 9.6 Any attachments and/or appendices to the Bid (including all those specified under the
- 9.7 Data Sheet)

#### 10 Clarification of Bid

- 10.1 Bidders may request clarification of any of the ITB documents no later than the number of days indicated in the Data Sheet (DS no. 16) prior to the Bid submission date. Any request for clarification must be sent in writing via courier or through electronic means to the UNDP address indicated in the Data Sheet (DS no. 17). UNDP will respond in writing, transmitted by electronic means and will transmit copies of the response (including an explanation of the query but without identifying the source of inquiry) to all Bidders who have provided confirmation of their intention to submit a Bid.
- 10.2 UNDP shall endeavor to provide such responses to clarifications in an expeditious manner, but any delay in such response shall not cause an obligation on the part of UNDP to extend the submission date of the Bid, unless UNDP deems that such an extension is justified and necessary.

## 11 Amendment of Bid

- 11.1 At any time prior to the deadline for submission of Bid, UNDP may for any reason, such as in response to a clarification requested by a Bidder, modify the ITB in the form of a Supplemental Information to the ITB. All prospective Bidders will be notified in writing of all changes/amendments and additional instructions through Supplemental Information to the ITB and through the method specified in the Data Sheet (DS No. 18).
- 11.2 In order to afford prospective Bidders reasonable time to consider the amendments in preparing their Bid, UNDP may, at its discretion, extend the deadline for submission of Bid, if the nature of the amendment to the ITB justifies such an extension.

# C. PREPARATION OF BID

#### 12 Cost

The Bidder shall bear any and all costs related to the preparation and/or submission of the Bid, regardless of whether its Bid was selected or not. UNDP shall in no case be responsible or liable for those costs, regardless of the conduct or outcome of the procurement process.

# 13 Language

The Bid, as well as any and all related correspondence exchanged by the Bidder and UNDP, shall be written in the language (s) specified in the Data Sheet (DS No. 4). Any printed literature furnished by the Bidder written in a language other than the language indicated in the Data Sheet, must be accompanied by a translation in the preferred language indicated in the Data Sheet. For purposes of interpretation of the Bid, and in the event of discrepancy or inconsistency in meaning, the version translated into the preferred language shall govern. Upon conclusion of a contract, the language of the contract shall govern the relationship between the contractor and UNDP.

#### 14 Bid Submission Form

The Bidder shall submit the Bid Submission Form using the form provided in Section 4 of this ITB.

#### 15 Technical Bid Format and Content

Unless otherwise stated in the Data Sheet (DS no. 28), the Bidder shall structure the Technical Bid as follows:

- 15.1 Expertise of Firm/Organization this section should provide details regarding management structure of the organization, organizational capability/resources, and experience of organization/firm, the list of projects/contracts (both completed and on- going, both domestic and international) which are related or similar in nature to the requirements of the ITB, manufacturing capacity of plant if Bidder is a manufacturer, authorization from the manufacturer of the goods if Bidder is not a manufacturer, and proof of financial stability and adequacy of resources to complete the delivery of goods and provision of related services required by the ITB (see ITB Clause 18 and DS No. 26 for further details). The same shall apply to any other entity participating in the ITB as a Joint Venture or Consortium.
- Technical Specifications and Implementation Plan this section should demonstrate the Bidder's response to the Schedule of Requirements and Technical Specifications by identifying the specific components proposed; how each of the requirements shall be met point by point; providing a detailed specification and description of the goods required, plans and drawings where needed; the essential performance characteristics, identifying the works/portions of the work that will be subcontracted; a list of the major subcontractors, and demonstrating how the bid meets or exceeds the requirements, while ensuring appropriateness of the bid to the local conditions and the rest of the project operating environment during the entire life of the goods provided. Details of technical bid must be laid out and supported by an Implementation Timetable, including Transportation and Delivery Schedule where needed, that is within the duration of the contract as specified in the Data Sheet (DS noS. 29 and 30).

Bidders must be fully aware that the goods and related services that UNDP require may be transferred, immediately or eventually, by UNDP to the Government partners, or to an entity nominated by the latter, in accordance with UNDP's policies and procedures. All bidders are therefore required to submit the following in their bids:

- a) A statement of whether any import or export licences are required in respect of the goods to be purchased or services to be rendered, including any restrictions in the country of origin, use or dual use nature of the goods or services, including any disposition to end users;
- Confirmation that the Bidder has obtained license of this nature in the past, and have an expectation of obtaining all the necessary licenses, should their bid be rendered the most responsive; and
- c) Complete documentation, information and declaration of any goods classified or may be classified as "Dangerous Goods".
- 15.3 Management Structure and Key Personnel This section should include the comprehensive curriculum vitae (CVs) of key personnel that will be assigned to support the implementation

of the technical bid, clearly defining their roles and responsibilities. CVs should establish competence and demonstrate qualifications in areas relevant to the requirements of this ITB.

In complying with this section, the Bidder assures and confirms to UNDP that the personnel being nominated are available to fulfil the demands of the Contract during its stated full term. If any of the key personnel later becomes unavailable, except for unavoidable reasons such as death or medical incapacity, among other possibilities, UNDP reserves the right to render the Bid non-responsive. Any deliberate substitution of personnel arising from unavoidable reasons, including delay in the implementation of the project of programme through no fault of the Bidder, shall be made only with UNDP's acceptance of the justification for substitution, and UNDP's approval of the qualification of the replacement who shall be either of equal or superior credentials as the one being replaced.

- 15.4 Where the Data Sheet requires the submission of the Bid Security, the Bid Security shall be included along with the Technical Bid. The Bid Security may be forfeited by UNDP, and reject the Bid, in the event of any or any combination of the following conditions:
  - a) If the Bidder withdraws its offer during the period of the Bid Validity specified in the Data Sheet (DS no. 11), or;
  - b) If the Bid Security amount is found to be less than what is required by UNDP as indicated in the Data Sheet (DS no. 9), or;
  - c) In the case the successful Bidder fails:
    - (i) to sign the Contract after UNDP has awarded it;
    - (ii) to comply with UNDP's variation of requirement, as per ITB Clause 35; or
    - (iii) to furnish Performance Security, insurances, or other documents that UNDP may require as a condition to rendering effective the contract that may be awarded to the Bidder.

## 16 Price Schedule

The Price Schedule shall be prepared using the attached standard form (Section 7). It shall list all major cost components associated with the goods and related services, and the detailed breakdown of such costs. All goods and services described in the Technical Bid must be priced separately on a one-to-one correspondence. Any output and activities described in the Technical Bid but not priced in the Price Schedule, shall be assumed to be included in the prices of the items or activities, as well as in the final total price of the bid.

## 17 Currencies

All prices shall be quoted in the currency indicated in the Data Sheet (DS no. 15). However, where Bids are quoted in different currencies, for the purposes of comparison of all Bid:

- 17.1 UNDP will convert the currency quoted in the Bid into the UNDP preferred currency, in accordance with the prevailing UN operational rate of exchange on the last day of submission of Bid; and
- 17.2 In the event that the Bid found to be the most responsive to the ITB requirement is quoted

in another currency different from the preferred currency as per Data Sheet (DS no. 15), then UNDP shall reserve the right to award the contract in the currency of UNDP's preference, using the conversion method specified above.

# 18 Documents Establishing the Eligibility and Qualifications of the Bidder

- 18.1 The Bidder shall furnish documentary evidence of its status as an eligible and qualified vendor, using the forms provided under Section 5, Bidder Information Forms. In order to award a contract to a Bidder, its qualifications must be documented to UNDP's satisfactions. These include, but are not limited to the following:
  - a) That, in the case of a Bidder offering to supply goods under the Contract which the Bidder did not manufacture or otherwise produce, the Bidder has been duly authorized by the goods' manufacturer or producer to supply the goods in the country of final destination;
  - b) That the Bidder has the financial, technical, and production capability necessary to perform the Contract; and
  - c) That, to the best of the Bidder's knowledge, it is not included in the UN 1267 List or the UN Ineligibility List, nor in any and all of UNDP's list of suspended and removed vendors.
- 18.2 Bids submitted by two (2) or more Bidders shall all be rejected by UNDP if they are found to have any of the following:
  - a) they have at least one controlling partner, director or shareholder in common; or any one of them receive or have received any direct or indirect subsidy from the other/s; or
  - b) they have the same legal representative for purposes of this ITB; or
  - they have a relationship with each other, directly or through common third parties, that
    puts them in a position to have access to information about, or influence on the Bid of,
    another Bidder regarding this ITB process;
  - d) they are subcontractors to each other's bid, or a subcontractor to one bid also submits another Bid under its name as lead Bidder; or
  - e) an expert proposed to be in the bid of one Bidder participates in more than one Bid received for this ITB process. This condition does not apply to subcontractors being included in more than one Bid.

# 19 Joint Venture, Consortium or Association

If the Bidder is a group of legal entities that will form or have formed a joint venture, consortium or association at the time of the submission of the Bid, they shall confirm in their Bid that: (i) they have designated one party to act as a lead entity, duly vested with authority to legally bind the members of the joint venture jointly and severally, and this shall be duly evidenced by a duly notarized Agreement among the legal entities, which shall be submitted along with the Bid; and (ii) if they are awarded the contract, the contract shall be entered into, by and between UNDP and the designated lead entity, who shall be acting for and on behalf of all entities that comprise the joint venture.

After the bid has been submitted to UNDP, the lead entity identified to represent the joint venture shall not be altered without the prior written consent of UNDP. Furthermore, neither the lead entity nor the member entities of the joint venture can:

- a) Submit another Bid, either in its own capacity; nor
- b) As a lead entity or a member entity for another joint venture submitting another Bid.

The description of the organization of the joint venture/consortium/association must clearly define the expected role of each of the entity in the joint venture in delivering the requirements of the ITB, both in the bid and in the Joint Venture Agreement. All entities that comprise the joint venture shall be subject to the eligibility and qualification assessment by UNDP.

Where a joint venture is presenting its track record and experience in a similar undertaking as those required in the ITB, it should present such information in the following manner:

- a) Those that were undertaken together by the joint venture; and
- b) Those that were undertaken by the individual entities of the joint venture expected to be involved in the performance of the services defined in the ITB.

Previous contracts completed by individual experts working privately but who are permanently or were temporarily associated with any of the member firms cannot be claimed as the experience of the joint venture or those of its members, but should only be claimed by the individual experts themselves in their presentation of their individual credentials.

If the Bid of a joint venture is determined by UNDP as the most responsive Bid that offers the best value for money, UNDP shall award the contract to the joint venture, in the name of its designated lead entity, who shall sign the contract for and on behalf of all the member entities.

#### 20 Alternative Bid

Unless otherwise specified in the Data Sheet (DS nos. 5 and 6), alternative bid shall not be considered. Where the conditions for its acceptance are met, or justifications are clearly established, UNDP reserves the right to award a contract based on an alternative bid.

# 21 Validity Period

- 21.1 Bid shall remain valid for the period specified in the Data Sheet (DS no. 8), commencing on the submission deadline date also indicated in the Data Sheet (DS no. 21). A Bid valid for a shorter period shall be immediately rejected by UNDP and rendered non-responsive.
- 21.2 In exceptional circumstances, prior to the expiration of the Bid validity period, UNDP may request Bidders to extend the period of validity of their Bid. The request and the responses shall be made in writing, and shall be considered integral to the Bid.

#### 22 Bidder's Conference

When appropriate, a Bidder's conference will be conducted at the date, time and location specified in the Data Sheet (DS no. 7). All Bidders are encouraged to attend. Non-attendance, however, shall not result in disqualification of an interested Bidder. Minutes of the Bidder's conference will be either posted on the UNDP website, or disseminated to the individual firms who have registered or expressed interest with the contract, whether or not they attended the conference. No verbal statement made during the conference

shall modify the terms and conditions of the ITB unless such statement is specifically written in the Minutes of the Conference, or issued/posted as an amendment in the form of a Supplemental Information to the ITB.

#### D. SUBMISSION AND OPENING OF BID

#### 23 Submission

- 23.1 The Technical Bid and the Price Schedule must be submitted together and sealed together in one and the same envelope, delivered either personally, by courier, or by electronic method of transmission. If submission will not be done by electronic means, the Technical Bid and Price Schedule must be sealed together in an envelope whose external side must:
  - a) Bear the name of the Bidder;
  - b) Be addressed to UNDP as specified in the Data Sheet (DS no.20); and
  - c) Bear a warning not to open before the time and date for Bid opening as specified in the Data Sheet (DS no. 24).

If the envelope is not sealed nor labeled as required, the Bidder shall assume the responsibility for the misplacement or premature opening of Bid due to improper sealing and labeling by the Bidder.

- 23.2 Bidders must submit their Bid in the manner specified in the Data Sheet (DS nos. 22 and 23). When the Bid is expected to be in transit for more than 24 hours, the Bidder must ensure that sufficient lead time has been provided in order to comply with UNDP's deadline for submission. UNDP shall indicate for its record that the official date and time of receiving the Bid is the actual date and time when the said Bid has physically arrived at the UNDP premises indicated in the Data Sheet (DS no. 20).
- 23.3 Bidders submitting Bid by mail or by hand shall enclose the original and each copy of the Bid, in separate sealed envelopes, duly marking each of the envelopes as "Original Bid" and the others as "Copy of Bid". The two envelopes, consisting of original and copies, shall then be sealed in an outer envelope. The number of copies required shall be as specified in the Data Sheet (DS no. 19). In the event of any discrepancy between the contents of the "Original Bid" and the "Copy of Bid", the contents of the original shall govern. The original version of the Bid shall be signed or initialed by the Bidder or person(s) duly authorized to commit the Bidder on every page. The authorization shall be communicated through a document evidencing such authorization issued by the highest official of the firm, or a Power of Attorney, accompanying the Bid.
- 23.4 Bidders must be aware that the mere act of submission of a Bid, in and of itself, implies that the Bidder accepts the General Contract Terms and Conditions of UNDP as attached hereto as Section 11.

# 24 Deadline for Submission of Bid and Late Bids

Bid must be received by UNDP at the address and no later than the date and time specified in the Data Sheet

(DS no. 20 and 21).

UNDP shall not consider any Bid that arrives after the deadline for submission of Bid. Any Bid received by UNDP after the deadline for submission of Bid shall be declared late, rejected, and returned unopened to the Bidder.

# 25 Withdrawal, Substitution, and Modification of Bid

- 25.1 Bidders are expected to have sole responsibility for taking steps to carefully examine in detail the full consistency of its Bid to the requirements of the ITB, keeping in mind that material deficiencies in providing information requested by UNDP, or lack clarity in the description of goods and related services to be provided, may result in the rejection of the Bid. The Bidder shall assume any responsibility regarding erroneous interpretations or conclusions made by the Bidder in the course of understanding the ITB out of the set of information furnished by UNDP.
- A Bidder may withdraw, substitute or modify its Bid after it has been submitted by sending a written notice in accordance with ITB Clause 23, duly signed by an authorized representative, and shall include a copy of the authorization (or a Power of Attorney). The corresponding substitution or modification of the Bid must accompany the respective written notice. All notices must be received by UNDP prior to the deadline for submission and submitted in accordance with ITB Clause 23 (except that withdrawal notices do not require copies). The respective envelopes shall be clearly marked "WITHDRAWAL," "SUBSTITUTION," or MODIFICATION".
- 25.3 Bid requested to be withdrawn shall be returned unopened to the Bidders.
- 25.4 No Bid may be withdrawn, substituted, or modified in the interval between the deadline for submission of Bid and the expiration of the period of Bid validity specified by the Bidder on the Bid Submission Form or any extension thereof.

## 26 Bid Opening

UNDP will open the Bid in the presence of an ad-hoc committee formed by UNDP of at least two (2) members. If electronic submission is permitted, any specific electronic Bid opening procedures shall be as specified in the Data Sheet (DS no. 23).

The Bidders' names, modifications, withdrawals, the condition of the envelope labels/seals, the number of folders/files and all other such other details as UNDP may consider appropriate, will be announced at the opening. No Bid shall be rejected at the opening stage, except for late submission, for which the Bid shall be returned unopened to the Bidder.

#### 27 Confidentiality

Information relating to the examination, evaluation, and comparison of Bid, and the recommendation of contract award, shall not be disclosed to Bidders or any other persons not officially concerned with such process, even after publication of the contract award.

Any effort by a Bidder to influence UNDP in the examination, evaluation and comparison of the Bid or contract award decisions may, at UNDP's decision, result in the rejection of its Bid.

In the event that a Bidder is unsuccessful, the Bidder may seek a meeting with UNDP for a debriefing. The purpose of the debriefing is discussing the strengths and weaknesses of the Bidder's submission, in order to assist the Bidder in improving the bid presented to UNDP. The content of other bid and how they compare to the Bidder's submission shall not be discussed.

#### E. EVALUATION OF BID

# 28 Preliminary Examination of Bid

UNDP shall examine the Bid to determine whether they are complete with respect to minimum documentary requirements, whether the documents have been properly signed, whether or not the Bidder is in the UN Security Council 1267/1989 Committee's list of terrorists and terrorist financiers, and in UNDP's list of suspended and removed vendors, and whether the Bid are generally in order, among other indicators that may be used at this stage. UNDP may reject any Bid at this stage.

#### 29 Evaluation of Bid

- 29.1 UNDP shall examine the Bid to confirm that all terms and conditions under the UNDP General Terms and Conditions and Special Conditions have been accepted by the Bidder without any deviation or reservation.
- 29.2 The evaluation team shall review and evaluate the Bids on the basis of their responsiveness to the Schedule of Requirements and Technical Specifications and other documentation provided, applying the procedure indicated in the Data Sheet (DS No. 25). Absolutely no changes may be made by UNDP in the criteria after all Bids have been received.
- 29.3 UNDP reserves the right to undertake a post-qualification exercise, aimed at determining, to its satisfaction the validity of the information provided by the Bidder. Such post-qualification shall be fully documented and, among those that may be listed in the Data Sheet (DS No.33), may include, but need not be limited to, all or any combination of the following
  - a) Verification of accuracy, correctness and authenticity of the information provided by the bidder on the legal, technical and financial documents submitted;
  - b) Validation of extent of compliance to the ITB requirements and evaluation criteria based on what has so far been found by the evaluation team;
  - c) Inquiry and reference checking with Government entities with jurisdiction on the bidder, or any other entity that may have done business with the bidder;
  - d) Inquiry and reference checking with other previous clients on the quality of performance on on-going or previous contracts completed;
  - e) Physical inspection of the bidder's plant, factory, branches or other places where business transpires, with or without notice to the bidder;
  - f) Testing and sampling of completed goods similar to the requirements of UNDP, where available; and

g) Other means that UNDP may deem appropriate, at any stage within the selection process, prior to awarding the contract.

#### 30 Clarification of Bid

To assist in the examination, evaluation and comparison of bids, UNDP may, at its discretion, ask any Bidder to clarify its Bid.

UNDP's request for clarification and the Bidder's response shall be in writing. Notwithstanding the written communication, no change in the prices or substance of the Bid shall be sought, offered, or permitted, except to provide clarification, and confirm the correction of any arithmetic errors discovered by UNDP in the evaluation of the Bid, in accordance with ITB Clause 35.

Any unsolicited clarification submitted by a Bidder in respect to its Bid, which is not a response to a request by UNDP, shall not be considered during the review and evaluation of the Bid.

# 31 Responsiveness of Bid

UNDP's determination of a Bid's responsiveness will be based on the contents of the Bid itself.

A substantially responsive Bid is one that conforms to all the terms, conditions, and specifications of the ITB without material deviation, reservation, or omission.

If a Bid is not substantially responsive, it shall be rejected by UNDP and may not subsequently be made responsive by the Bidder by correction of the material deviation, reservation, or omission.

## 32 Nonconformities, Reparable Errors and Omissions

- 32.1 Provided that a Bid is substantially responsive, UNDP may waive any non-conformities or omissions in the Bid that, in the opinion of UNDP, do not constitute a material deviation.
- 32.2 Provided that a Bid is substantially responsive, UNDP may request the Bidder to submit the necessary information or documentation, within a reasonable period of time, to rectify nonmaterial nonconformities or omissions in the Bid related to documentation requirements. Such omission shall not be related to any aspect of the price of the Bid. Failure of the Bidder to comply with the request may result in the rejection of its Bid.
- 32.3 Provided that the Bid is substantially responsive, UNDP shall correct arithmetical errors as follows:
  - a) if there is a discrepancy between the unit price and the line item total that is obtained by multiplying the unit price by the quantity, the unit price shall prevail and the line item total shall be corrected, unless in the opinion of UNDP there is an obvious misplacement of the decimal point in the unit price, in which case the line item total as quoted shall govern and the unit price shall be corrected;
  - b) if there is an error in a total corresponding to the addition or subtraction of

- subtotals, the subtotals shall prevail and the total shall be corrected; and
- c) if there is a discrepancy between words and figures, the amount in words shall prevail, unless the amount expressed in words is related to an arithmetic error, in which case the amount in figures shall prevail subject to the above.
- 32.4 If the Bidder does not accept the correction of errors made by UNDP, its Bid shall be rejected.

## F. AWARD OF CONTRACT

# 33 Right to Accept, Reject, or Render Non-Responsive Any or All Bid

UNDP reserves the right to accept or reject any Bid, to render any or all of the Bids as non-responsive, and to reject all Bids at any time prior to award of contract, without incurring any liability, or obligation to inform the affected Bidder(s) of the grounds for UNDP's action. Furthermore, UNDP is not obligated to award the contract to the lowest price offer.

UNDP shall also verify, and immediately reject their respective Bid, if the Bidders are found to appear in the UN's Consolidated List of Individuals and Entities with Association to Terrorist Organizations, in the List of Vendors Suspended or Removed from the UN Secretariat Procurement Division Vendor Roster, the UN Ineligibility List, and other such lists that as may be established or recognized by UNDP policy on Vendor Sanctions. (See <a href="http://www.undp.org/content/undp/en/home/operations/procurement/procurement\_protest/">http://www.undp.org/content/undp/en/home/operations/procurement/procurement\_protest/</a>

#### 34 Award Criteria

Prior to expiration of the period of Bid validity, UNDP shall award the contract to the qualified and eligible Bidder that is found to be responsive to the requirements of the Schedule of Requirements and Technical Specification, and has offered the lowest price (See DS No. 32).

# 35 Right to Vary Requirements at the Time of Award

At the time of award of Contract, UNDP reserves the right to vary the quantity of the goods and/or related services, by up to a maximum twenty five per cent (25%) of the total offer, without any change in the unit price or other terms and conditions.

# **36 Contract Signature**

Within fifteen (15) days from the date of receipt of the Contract, the successful Bidder shall sign and date the Contract and return it to UNDP.

Failure of the successful Bidder to comply with the requirement of ITB Section F.3 and this provision shall constitute sufficient grounds for the annulment of the award, and forfeiture of the Bid Security if any, and on which event, UNDP may award the Contract to the Bidder with the second highest rated Bid, or call for new Bid.

#### 37 Performance Security

A performance security, if required, shall be provided in the amount and form provided in Section 9 and by the deadline indicated in the Data Sheet (DS no. 14), as applicable. Where a Performance Security will be required, the submission of the said document, and the confirmation of its acceptance by UNDP, shall be a condition for the effectivity of the Contract that will be signed by and between the successful Bidder and UNDP.

# 38 Bank Guarantee for Advanced Payment

Except when the interests of UNDP so require, it is the UNDP's preference to make no advanced payment(s) on contracts (i.e., payments without having received any outputs). In the event that the Bidder requires an advanced payment upon contract signature, and if such request is duly accepted by UNDP, and the said advanced payment exceeds 20% of the total

Bid price, or exceed the amount of USD 30,000, UNDP shall require the Bidder to submit a Bank Guarantee in the same amount as the advanced payment. A bank guarantee for advanced payment shall be furnished in the form provided in Section 10.

#### 39 Vendor Protest

UNDP's vendor protest procedure provides an opportunity for appeal to those persons or firms not awarded a purchase order or contract through a competitive procurement process. In the event that a Bidder believes that it was not treated fairly, the following link provides further details regarding UNDP vendor protest procedures: <a href="http://www.undp.org/content/undp/en/home/operations/procurement/protestandsanctions/">http://www.undp.org/content/undp/en/home/operations/procurement/protestandsanctions/</a>

# **Instructions to Bidders**

# **DATA SHEET**

The following data for the supply of goods and related services shall complement / supplement the provisions in the Instruction to Bidders. In the case of a conflict between the Instruction to Bidders and the Data Sheet, the provisions in the Data Sheet shall prevail.

DS No	Cross Ref. to Instructions	Data	Specific Instructions / Requirements	
1		Project Title:	Construction of (30) Low Cost Shelter Units in Karma	
3 4	C.9	Title of Goods/Services/Work Required: Country:	The purpose of this ITB is to construct 30 Low cost house units in Karma based on the provided, BOQs drawings and other related documents.  Iraq  Each offer submitted in response to this ITB shall contain	
	C.9	Minimum eligibility and qualification criteria;	the following information / documentation for UNDP to determine its fulfilment of the eligibility criteria.  Bidders are required to complete and submit the information / documentation as required in Section 5 of this ITB.  - Confirmation of non-inclusion of the bidder (or any of the parties in case of association / consortium / joint venture) in any of the UNDP / UN ineligibility lists (See Section 5).  - If the offer is submitted by an association / consortium / joint venture, it shall include a document signed by all parties to the association confirming the establishment of such association / consortium / joint venture and clearly determining what is the party appointed as the Lead Party (See Section 5, form 2)  - Bidders and all parties constituting the Applicant shall not have a conflict of interest. Bidders shall be considered to have a conflict of interest if they are involved as a consultant in the preparation of the design or technical specifications of the works that are subject of this prequalification	
	C.13	Language of the Bid:	English	
6	C.20	Conditions for Submitting Bid for Parts or sub-parts of the Total Requirements	Not allowed	
7	C.20	Conditions for Submitting Alternative Bid	Shall not be considered	

8	C.22	Site visit will be held on:	The site visit will be conducted at the project site in Karma, to allow proposers to obtain information and evaluate the existing conditions.  The site visit meeting will take place on:  Date: Tuesday, 13 March 2018 Time: (11:00 pm to 1:00 am) Venue: Project Location in Karma  The UNDP focal point for this arrangement is:  Mr. Omar AlKubaisy, UN-Habitat field engineer E-mail: almuhands 86@yahoo.com Tel. no.: .: 0782 799 8813  Mr. Harith Hatim, UNHABITAT field engineer E-mail: hahthdhs@gmail.com Tel. no.: 07902891626  Important: Any proposer who wishes to participate in the pre-bid meeting shall notify the above indicated focal point, with a MINIMUM 24-hour notice.  The area is under restricted access, it is not easy for UNDP to facilitate access to the site given.
			All interested bidders are encouraged to attend the site visit on the above-mentioned date and time.
9	C.21.1	Period of Bid Validity commencing on the submission date	120 days
10	B.9.5 C.15.4 b)	Bid Security	Required Amount: US\$ 10,000
11	B.9.5	Acceptable forms of Bid Security	<ul> <li>☑ Bank Guarantee (See Section 8 for template)</li> <li>☑ Certified Cheque (Bank Cheque)</li> <li>☐ Other negotiable instrument</li> <li>☐ Cash (exceptionally, if none of the other forms are feasible)</li> <li>☐ Others [pls. specify]</li> </ul>
12	B.9.5 C.15.4 a)	Validity of Bid Security	150 days from the last day of Bid submission. Bid Security of unsuccessful Bidders shall be returned.
13		Advanced Payment upon signing of contract	⊠ Not Allowed

14		Liquidated Damages	Will be imposed under the following conditions:
			Percentage of contract price per day of delay: 0.33% of the contract amount, and shall not exceed 10% of contract amount.
			Max. no. of days of delay: 30 calendar days
			Next course of action: contract termination
15	F.37	Performance Security	Required Amount:10% Form: Bank Guarantee (See Section 9 for template) or Any Bank-issued Check / Cashier's Check / Certified Check Within 7 days of receipt of the letter of Intent, and before contract signature, the successful Bidder shall furnish a Performance Security to UNDP in the amount of 10% of the contract Value;  The Performance Security shall be valid until end of defects liability period (i.e. 12 months after the intended completion date);  The proceeds of the Performance Security shall be payable to the UNDP as a compensation for any loss resulting from the Contractors' failure to complete its obligations under the contract;  The Performance Security shall be denominated in the currency of the contract;  Within seven (7) days from the date of Issuance of a Certificate of Substantial Completion of works, the UNDP will return to the Supplier the Performance Security and after the Contractor, at his own cost and expense furnishes to the UNDP a Maintenance Guarantee in an amount equal to (5%) of the Contract Price to be valid until the end of the Warranty / Defects Liability Period;  If, within 12 months after the goods/system have been put into service, any defects are discovered or arise in the
			normal course of usage, the Supplier shall remedy the defect either by replacement or by repair;  If the Supplier fails to replace/repair the defect during the above specified period, then UNDP does these repairs at the expense of the Supplier, which shall be deducted from due sums against the Maintenance Guarantee.

	1	T	T		
16	C.17 C.17.2	Preferred Currency of Bid			
		and Method for Currency	Any resulting contract will be in the USD currency based on		
		conversion	the official UN rate of exchange.		
17	B.10.1	Deadline for submitting	5 working days prior to deadline for submission of bids.		
		requests for			
		clarifications/ questions			
18	B.10.1	Contact Details for	Focal Person in UNDP: Mr. Dler Mohamad, Procurement		
		submitting	Analyst, UNDP Iraq		
		clarifications/questions	E-mail address dedicated for this purpose:		
			dler.mohamad@undp.org		
19	B.11.1	Manner of Disseminating	Direct communication to prospective Proposers by email,		
		Supplemental	and posting on the website: <a href="http://procurement-">http://procurement-</a>		
		Information to the ITB	notices.undp.org/ and www.ungm.org		
		and responses /			
		clarifications to queries			
20	D.23.3	No. of copies of Bid that	In case hard copy offers are submitted		
		must be submitted			
			Original: one (1)		
21	D.23.1 b)	Bid submission address	United Nations Development Programme		
	D.23.2 D.24		Procurement Section		
			UNDP Iraq - Erbil Office		
			UN Compound, Near Airport Road		
			Erbil, Iraq		
24	0.24.4.5.24	5 11: 6 5:1	Or by e-mail to: bids.iraq@undp.org		
21	C.21.1 D.24	Deadline of Bid Submission	Date and Time: Tuesday, 25 March 2018, 11:00 hrs (Iraq time)		
22	D.23.2	Manner of Submitting Bid	☐ Courier/Hand Delivery (Contact person: Dler Mohamad-		
			Procurement Analyst-UNDP)		
			☑ Electronic submission of Bid		
23	D.23.2 D.26	Conditions and	☑Official Address for e-submission: bids.iraq@undp.org		
		Procedures for electronic	Construction of (30) low cost shelter units in Karma.		
		submission and opening,	☑ No. of copies to be transmitted: 1		
		if allowed	•		
24	D.23.1 c)	Date, time and venue for	Date and Time: Tuesday, 25 March 2017, 3:00 pm. Iraq		
		opening of Bid	local time.		
			United Nations Development Programme		
			Procurement Section		
			UNDP Iraq Erbil Office		
			UN Compound, Near Airport Road		
			Erbil, Iraq		
			Anna hidden that intends to a confiction to the confiction		
			Any bidder that intends to participate in the public bid		
			opening shall notify Dler Mohamad		
			(dler.mohamad@undp.org) at least 2 days in advance.		
			Bids will be opened in the presence of bidders'		
		·			

25	D.23.2 D.26	Conditions and Procedures for electronic submission and opening, if allowed	representatives, who choose to attend and carry a letter authorizing the holder to attend the bids opening session on behalf of the bidder.  Solution Official Address for e-submission: bids.iraq@undp.org Format: PDF files only Max. File Size per transmission: 5MB Max. No. of transmission: 5 Mandatory subject of email: ITB-111/18
26		Evaluation method to be used in selecting the most responsive Bid	<ul> <li>Time Zone to be Recognized: GMT+3 Baghdad time</li> <li>Non-Discretionary "Pass/Fail" Criteria on the Technical Requirements; and</li> <li>Lowest price offers of technically qualified/ responsive Bid</li> </ul>
27	C.15.1	Required Documents that must be Submitted to Establish Qualification of Bidders (In "Certified True Copy" form only)	<ul> <li>In addition to DS 4,</li> <li>Company Registration Certificate</li> <li>Valid Registration ID from Ministry of Planning</li> <li>Company Profile, which should not exceed fifteen (15) pages, including information on company manager, engineers, administrative staff, equipment, previous projects, annual financial statement</li> <li>List of Shareholders and Other Entities Financially Interested in the Firm owning 5% or more of the stocks and other interests, or its equivalent if Bidder is not a corporation</li> <li>Latest Audited Financial Statement (Income Statement and Balance Sheet) for 2015&amp; 2016, including the latest Auditor's Report</li> <li>List and value of similar projects (in construction of low cost, small house/shelters) performed over the last 4 years (2014-7) including the ongoing projects (if any). Include the contact details of the client listed.</li> <li>CVs of proposed project engineers.</li> <li>Two (2) Statements of Satisfactory Performance for implementing similar projects (construction of low cost, small house/shelters)</li> <li>List of Bank References (Name of Bank, Location, Contact Person and Contact Details)</li> <li>Bid Security - Bank Guarantee or Certified Cheque</li> <li>Bid submission form: Fully completed and duly authorized (see Section 4).</li> <li>Bidder information form: Fully completed and duly authorized (see Section 5) together with corresponding required supporting documents.</li> <li>Technical bid form: Fully completed and duly authorized (see Section 6) together with corresponding required supporting documents</li> </ul>

			Bill of Quantity – fully completed/signed
			Project implementation schedule
28	C.15.2	Latest Expected date for commencement of Contract	May 2018
29	C.15.2	Maximum Expected duration of contract	The expected time frame for completion of the works is envisaged to be a maximum of 75 calendar days.
30		UNDP will award the contract to:	One Bidder only
31	F.34	Criteria for the Award and Evaluation of Bid	Criteria for the Award and Technical Evaluation  Award Criteria  Non-discretionary "Pass" or "Fail" rating on the detailed contents of the Schedule of Requirements and Technical Specifications  Compliance on the following qualification requirements:  Bid Evaluation Criteria  Experience − 4 years of experience in construction of low cost, small house/shelters similar housing contracts  Three previous/ongoing similar contracts, each valued at USD 250,000.00 and above.  Full compliance to the Technical Requirements  Appropriateness of the project implementation time table  Company profile and organizational structure  Qualification of project engineers (section 3.3)  a) Civil engineer (2)  Academic − BSc. Civil Engineering  Experience − minimum 8 years in building construction  b) Electrical engineer (1)  Academic degree: B.SC. Electrical engineering  Experience: minimum 8 years in electrical works.
32	E.29	Post qualification Actions	<ul> <li>Verification of accuracy, correctness and authenticity of the information provided by the bidder on the legal, technical and financial documents submitted;</li> <li>Validation of extent of compliance to the ITB requirements and evaluation criteria based on what has so far been found by the evaluation team;</li> <li>Inquiry and reference checking with other previous clients on the quality of performance on ongoing or previous contracts completed;</li> </ul>
			<ul> <li>Inquiry through visit / inspection of bidder's and/or associates premises, facilities, equipment and/or</li> </ul>

			<ul> <li>resources.</li> <li>Inquiry through credit rating and reporting agencies; the Successful Bidder shall fully cooperate with a given credit rating and reporting agency, for purpose of obtaining reports on the company's production facilities, financial and management status; and,</li> <li>Testing and sampling of completed goods similar to the requirements of UNDP, where available.</li> </ul>
33	E.31 B	Conditions for Determining Contract Effectivity	Compliance to Instructions to Bidders
34	F.34	Right to vary Requirements at the Time of Award	UNDP reserves the right to vary the quantity of the works (regardless the amount of variation) without any change in the unit price or other terms and conditions.

# **SECTION 3: SCHEDULE OF REQUIREMENTS & TECHNICAL SPECIFICATIONS**

Subject: Invitation to Bids: Construction of 30 Durable Low cost Core Shelter Units Including Entire units'

Infrastructure in Karma- Anbar Governorate

# **Background:**

The ongoing conflict with the so-called Islamic State of Iraq and the Levant (ISIL) has profound humanitarian consequences throughout Iraq. From January 2014 to May 2016, more than 3.3 million persons were displaced in Iraq, and a further 3 million are living under ISIL control. Karma city is the one of big cities of Anbar Governorate which was liberated in June 2016. Anbar Governorates are hosting majority of internally displaced persons (IDPs), While tents may provide IDPs with temporary emergency shelter, in circumstances of long-term displacement such provisional shelter interventions often turn into slums in which displacement is protracted. Furthermore, inadequate and insecure shelter conditions endanger women and girls, making them increasingly vulnerable to sexual and gender-based violence. To address these challenges, UN Habitat in cooperation with the Governorate of Anbar has commenced to provide durable low cost permanent core shelter units, with basic infrastructure.

# **Project Brief:**

This returnees shelter units construction project in Anbar governorate is situated under the whole project of "Gender-sensitive Durable Shelter Support for Internally Displaced Persons in Iraq", and aims to enhance self-reliance and improve living conditions for IDPs and returnees in the targeted governorates including Anbar governorate through the establishment of IDP shelters as well as basic infrastructure and public facilities. Specifically, the project expects to (i) develop institutional capacity of the targeted Governorates and line ministries to respond to shelter needs of returnees; (ii) Formulate guidelines and plans to develop and manage the shelter sites and have them adopted by the Governorates; and (iii) accommodate selected returnees in the targeted Governorates in the low cost core durable shelters (based on vulnerability selection criteria). The intervention contributes to improve health, protection and well-being of displaced people and returnees with safe, and dignified living conditions.

# **Expected Outcome:**

1- Adequate living condition with sanitary and electricity facilities for 30 of IDP/returnee families (around 300 persons).

## **Outputs:**

- 1- Construction of 30 low cost permanent core shelter units (extendable) for returned families in Karma--Anbar Governorate.
- 2- Provision infrastructure/ of water, sanitation and electrical facilities to each unit.
- 3- Income generation opportunity for IDPs/returnees and/or community members through participating in the construction process.

# **Activities:**

- 1. Removal of the existed debris in the site location.
- 2. Site leveling which including soil scrap, fill, and compaction wherever needed in addition to determination of the units' location.
- 3. preparing all water and sanitary connections of the units.
- 4. Casting of reinforced concrete raft foundation for the units (as per attached BOQ).
- 5. Building of the masonry and supported walls for the units (as per attached BOQ).
- 6. Casting of Reinforced Concrete for the slabs of the units
- 7. provide and install all doors and windows.
- 8. Provide and install all required electricity, water, and sanitary facilities.
- 9. plastering the internal walls and ceilings with gypsum.

- 10. Plastering bathroom and external walls with cement mortar.
- 11. treatment of the external roofs surfaces with flancoat.

# Reporting:

The contractor will provide reports on a bi-weekly basis to UN-Habitat field engineers about work progress.

## **Duration of Contract**

Total duration : 75 Calendar Days

Expected Start Date: 05 May 2018

Expected End Date : 28 July 2018

Project site location: Low cost Shelters site-Karma-Anbar Governorate

#### **General Technical Notes:**

1. All the material and works must be approved by UNHABITAT site engineer.

- 2. This project is a full turnkey project, whereby the units should be ready for occupation immediately after the contractor completes and hands over the site.
- 3. All materials must be brand new.
- 4. All metal parts must be painted with three coats by anti-rust.
- 5. The contractor commits to use skilled and semi-skilled workers from Ramadi, Fallujah and Karma Districts to implement the project. The contractor will provide UN-Habitat with the names and any supporting document to prove this requirement. Key project personnel (Project manager, Engineers and Supervisors) are excluded from this requirement.
- 6. **Similar experience** refers to construction of low cost houses/shelter units.

# **Proposed Payment Terms:**

- 30% of the total contract amount to be paid after 30% completion rate
- 30% from the total contract amount to be paid after 70% completion rate
- 30% from the total contract amount to be paid after 100% completion of the project
- 5% Upon issuance of Certificate of Substantial Completion
- 5% Upon Certificate of Final Completion (Completion of Defects Liability Period). The Defects Liability Period is one year after Substantial Completion

## Section 4: Bid Submission Form<sup>1</sup>

# (This should be written in the Letterhead of the Bidder. Except for indicated fields, no changes may be made in this template.)

Insert: Location
Insert: Date

To: Country Director, UNDP Iraq Dear Sir/Madam:

We, the undersigned, hereby offer to supply the goods and related services required for [insert: title of goods and services required as per ITB]in accordance with your Invitation to Bid dated Insert: bid date. We are hereby submitting our Bid, which includes the Technical Bid and Price Schedule.

We hereby declare that:

- a) All the information and statements made in this Bid are true and we accept that any misrepresentation contained in it may lead to our disqualification;
- b) We are currently not on the removed or suspended vendor list of the UN or other such lists of other UN agencies, nor are we associated with, any company or individual appearing on the 1267/1989 list of the UN Security Council;
- c) We have no outstanding bankruptcy or pending litigation or any legal action that could impair our operation as a going concern; and
- d) We do not employ, nor anticipate employing, any person who is or was recently employed by the UN or UNDP.

We confirm that we have read, understood and hereby fully accept the Schedule of Requirements and Technical Specifications describing the duties and responsibilities required of us in this ITB, and the General Terms and Conditions of UNDP's Standard Contract for this ITB.

We agree to abide by this Bid for [insert: period of validity as indicated in Data Sheet].

We undertake, if our Bid is accepted, to initiate the supply of goods and provision of related services not later than the date indicated in the Data Sheet.

We fully understand and recognize that UNDP is not bound to accept this Bid, that we shall bear all costs associated with its preparation and submission, and that UNDP will in no case be responsible or liable for those costs, regardless of the conduct or outcome of the evaluation.

<u></u>

<sup>&</sup>lt;sup>1</sup> No deletion or modification may be made in this form. Any such deletion or modification may lead to the rejection of the Bid.

# Section 5: Documents Establishing the Eligibility and Qualifications of the Bidder

## **Bidder Information Form<sup>2</sup>**

Date: [insert date (as day, month and year] of Bid Submission] ITB No.: [insert number of bidding process] Page \_\_\_\_\_of \_\_\_\_pages 1. Bidder's Legal Name [insert Bidder's legal name] 2. In case of Joint Venture (JV), legal name of each party: [insert legal name of each party in JV] 3. Actual or intended Country/ies of Registration/Operation: [insert actual or intended Country of Registration] 4. Year of Registration in its Location: [insert Bidder's year of registration] 5. Countries of Operation 6. No. of staff in each 7. Years of Operation in each Country Country 8. Legal Address/es in Country/ies of Registration/Operation:/insert Bidder's legal address in country of registration] 9. Value and Description of Top three (3) Biggest Contract for the past five (5) years 10. Latest Credit Rating (Score and Source, if any) 11. Brief description of litigation history (disputes, arbitration, claims, etc.), indicating current status and outcomes, if already resolved. 12. Bidder's Authorized Representative Information Name: [insert Authorized Representative's name] Address: [insert Authorized Representative's Address] Telephone/Fax numbers: [insert Authorized Representative's telephone/fax numbers] Email Address: [insert Authorized Representative's email address] 13. Are you in the UNPD List 1267.1989 or UN Ineligibility List? ☐ YES or ☐ NO 14. Attached are copies of original documents of: ☐ All eligibility document requirements listed in the Data Sheet ☐ If Joint Venture/Consortium – copy of the Memorandum of Understanding/Agreement or Letter of Intent to form a JV/Consortium, or Registration of JV/Consortium, if registered ☐ If case of Government corporation or Government-owned/controlled entity, documents establishing legal and financial autonomy and compliance with commercial law.

<sup>&</sup>lt;sup>2</sup> The Bidder shall fill in this Form in accordance with the instructions. Apart from providing additional information, no alterations to its format shall be permitted and no substitutions shall be accepted.

# Joint Venture Partner Information Form (if Registered)<sup>3</sup>

Date: [insert date (as day, month and year) of Bid Submission]
ITB No.: [insert number of bidding process]

		Page	of	pages				
1. Bidder's Legal Name: [insert	: Bidder's legal name]							
2. JV's Party legal name: [inser	2. JV's Party legal name: [insert JV's Party legal name]							
3. JV's Party Country of Registr	ration: [insert JV's Party country o	f registration]						
4. Year of Registration: [insert Po	arty's year of registration]							
5. Countries of Operation	6. No. of staff in each Country	7.Years of O Country	peration in eac	h				
8. Legal Address/es in Country/i of registration]	es of Registration/Operation: [inse.	rt Party's lega	address in cou	ntry				
9. Value and Description of Top t	hree (3) Biggest Contract for the pa	ast five (5) yea	rs					
10. Latest Credit Rating (if any):	Click here to enter text.							
	1. Brief description of litigation history (disputes, arbitration, claims, etc.), indicating current status and outcomes, if already resolved. Click here to enter text.							
13. JV's Party Authorized Representative Information								
Telephone/Fax numbers: [insert	y authorized representative] Party authorized representative] t telephone/fax numbers of JV's Pa Iress of JV's Party authorized repre	-	d representativ	2]				
14. Attached are copies of origin documents]	al documents of: [check the box(es	s) of the attac	hed original					
☐ All eligibility document require ☐ Articles of Incorporation or Re ☐ In case of government owned compliance with commercia	gistration of firm named in 2. entity, documents establishing leg	al and financia	al autonomy an	d				

 $<sup>^3</sup>$  The Bidder shall fill in this Form in accordance with the instructions. Apart from providing additional information, N0 alterations to its format shall be permitted and no substitutions shall be accepted.

#### **INSERT TITLE OF THE ITB**

Name of Bidding Organization / Firm:	
Country of Registration:	
Name of Contact Person for this Bid:	
Address:	
Phone / Fax:	
Email:	

# **SECTION 1: EXPERTISE OF FIRM/ ORGANISATION**

This section should fully explain the Bidder's resources in terms of personnel and facilities necessary for the performance of this requirement.

- 1.1 Brief Description of Bidder as an Entity: Provide a brief description of the organization / firm submitting the Bid, its legal mandates/authorized business activities, the year and country of incorporation, and approximate annual budget, etc. Include reference to reputation, or any history of litigation and arbitration in which the organisation / firm has been involved that could adversely affect or impact the delivery of goods and/or performance of related services, indicating the status/result of such litigation/arbitration.
- <u>1.2. Financial Capacity:</u> Based on the latest Audited Financial Statement (Income Statement and Balance Sheet) describe the financial capacity (liquidity, stand-by credit lines, etc.) of the bidder to engage into the contract. Include any indication of credit rating, industry rating, etc.
- 1.3. Track Record and Experiences: Provide the following information regarding corporate experience within at least the last five (5) years which are related or relevant to those required for this Contract.

Name of project	Client	Contract Value	Period of activity	Types of activities undertaken	Status or Date Completed	References Contact Details (Name, Phone, Email)

<sup>&</sup>lt;sup>4</sup> Technical Bids not submitted in this format may be rejected.

# SECTION 2 - SCOPE OF SUPPLY, TECHNICAL SPECIFICATIONS, AND RELATED SERVICES

This section should demonstrate the Bidder's responsiveness to the specification by identifying the specific components proposed, addressing the requirements, as specified, point by point; providing a detailed description of the essential performance characteristics proposed; and demonstrating how the proposed bid meets or exceeds the specifications.

<u>2.1. Scope of Supply</u>: Please provide a detailed description of the goods to be supplied, indicating clearly how they comply with the technical specifications required by the ITB (see below table); describe how the organisation/firm will supply the goods and any related services, keeping in mind the appropriateness to local conditions and project environment.

Item No.	Description/ Specification of Goods	Source/ Manufacturer	Country of Origin	Qty	Quality Certificate/ Export Licences, etc. (indicate all that applies and if attached)

A supporting document with full details may be annexed to this section

- 2.2. Technical Quality Assurance Mechanisms: The bid shall also include details of the Bidder's internal technical and quality assurance review mechanisms, all the appropriate quality certificates, export licenses and other documents attesting to the superiority of the quality of the goods and technologies to be supplied.
- <u>2.3.</u> Reporting and Monitoring: Please provide a brief description of the mechanisms proposed for this project for reporting to the UNDP and partners, including a reporting schedule.
- <u>2.4. Subcontracting</u>: Explain whether any work would be subcontracted, to whom, how much percentage of the work, the rationale for such, and the roles of the proposed sub-contractors. Special attention should be given to providing a clear picture of the role of each entity and how everyone will function as a team.
- <u>2.5. Risks / Mitigation Measures</u>: Please describe the potential risks for the implementation of this project that may impact achievement and timely completion of expected results as well as their quality. Describe measures that will be put in place to mitigate these risks.
- <u>2.6 Implementation Timelines:</u> The Bidder shall submit a Gantt Chart or Project Schedule indicating the detailed sequence of activities that will be undertaken and their corresponding timing.
- 2.7. Partnerships (Optional): Explain any partnerships with local, international or other organizations that are planned for the implementation of the project. Special attention should be given to providing a clear picture of the role of each entity and how everyone will function as a team. Letters of commitment from partners and an indication of whether some or all have successfully worked together on other previous projects is encouraged.
- <u>2.8. Anti-Corruption Strategy (Optional)</u>: Define the anti-corruption strategy that will be applied in this project to prevent the misuse of funds. Describe the financial controls that will be put in place.
- <u>2.9 Statement of Full Disclosure</u>: This is intended to disclose any potential conflict in accordance with the definition of "conflict" under Section 4 of this document, if any.
- 2.10 Other: Any other comments or information regarding the bid and its implementation.

# **SECTION 3: PERSONNEL**

- <u>3.1 Management Structure</u>: Describe the overall management approach toward planning and implementing the contract. Include an organization chart for the management of the contract, if awarded.
- <u>3.2 Staff Time Allocation</u>: Provide a spreadsheet will be included to show the activities of each personnel involved in the implementation of the contract. Where the expertise of the personnel is critical to the success of the contract, UNDP will not allow substitution of personnel whose qualifications had been reviewed and accepted during the bid evaluation. (If substitution of such a personnel is unavoidable, substitution or replacement will be subject to the approval of UNDP. No increase in costs will be considered as a result of any substitution).
- <u>3.3 Qualifications of Key Personnel.</u> Provide the CVs for key personnel (Team Leader, Managerial and general staff) that will be provided to support the implementation of this project. CVs should demonstrate qualifications in area of expertise relevant to the Contract. Please use the format below:

Name:					
Role in Contract Implementation:					
Nationality:					
Contact information:					
Countries of Relevant Work Ex	perience:				
Language Skills:					
Education and other Qualification	tions:				
Summary of Experience: Hig	ıhlight experi	ence in the region and on	similar projects.		
Relevant Experience (From mo	ost recent):				
Period: From – To		tivity/ Project/ funding	Job Title and Activities		
	organisatio	n, if applicable:	undertaken/Description of		
			actual role performed:		
e.g. June 2010-January 2011					
Etc.					
Etc.					
References (minimum of 3):	Name				
	Designation	tion			
	Organizatio	ganization			
	Contact Info	formation – Address; Phone; Email; etc.			
Declaration:					
I confirm my intention to serve in the stated position and present availability to serve for the term of the proposed contract. I also understand that any wilful misstatement described above may lead to my disqualification, before or during my engagement.					
Signature of the Nominated Te	Signature of the Nominated Team Leader/Member Date Signed				

#### Section 7: Price Schedule Sheet

#### Notes:

- 1 Work items to be implemented according to conditions and specifications of the tender and in accordance with supervision engineer instructions.
- 2 Prices should include all necessary materials, and equipment to complete the items according to DWG.
- 3 Contractor has responsibility to do all necessary test.
- 4 In the cases of some works in the drawing are not mentioned in the bill of quantity the contractor should add this item to the bill of quantity before starting of works, otherwise the contractor should execute this work for no extra charge and the contractor doesn't have any right to ask for variations orders.
- 5 Work items to be implemented according to conditions and specifications of the tender and in accordance with supervision engineer instructions.
- 6 Provide all detailed shop drawings.
- 7 Provide all samples: Provided samples must be approved by site engineers.
- 8 Provide detailed time schedule.

# Construction of Low Cost Shelter Units in Karma- Returnees Shelter Compound-Anbar Governorate (Blocks A, B, and C)

	Description	Unit	Quantity	Price US\$	Total US\$
	Done			l l	
	Low cost Shelter Compound in Karm	na-BC	OQ for 3	30 Unit	S
	Description	Unit	Quantity	Price US\$	Total US\$
2-CIVI	IL ENGINEERING WORKS				
2-1	Supply materials and equipment and cast reinforced concrete (20 cm) thick for ground slab SRC grade (25) concrete. Price includes shuttering, propping, curing, reinforcement according to the approved drawings	$M^3$	240		
2-2	Supply materials and equipment and cast reinforced concrete (15 cm) thick for roof slab RC grade (25) concrete. Price includes shuttering, propping, curing, reinforcement according to the approved drawings	M <sup>3</sup>	200		
2-3	Supply materials and equipment and build (20 cm wide) walls up to the ceiling level for the walls, using concrete block and cement mortar (1:3)	M <sup>3</sup>	320		
2-4	Supply materials and equipment and build 48 *48 cm corners for walls up to the ceiling level , using brick and cement mortar (1:3)	$M^3$	90		
2-5	Supply materials and equipment and apply cement plastering to the external faces of walls using (1:3 mix) for bathrooms. The works shall be to true level and plumb	$M^2$	385		
2-6	Supply materials and equipment and apply cement plastering to the external faces of walls using (1:3 mix). The works shall be to true level and plumb	$M^2$	2430		
2-7	Remove existing damaged plastering from damp areas. Spray the walls with cement. Supply materials, and apply juss plastering followed by a layer of fermented gypsum for the internal walls and ceiling	$M^2$	4000		
2-8	Supply materials, equipment, and cover the upper unit roof with flancoat	M <sup>2</sup>	1385		
a) Sub	Total (30 units)				
3-Doo	rs and Windows	Unit	Quantity	Price US\$	Total US\$
	Supply and install PVC windows according to the attached drawings. Windows to be "Magic Pen" brand or equivalent type Hinged opining including super section white color, 4mm glass two layers, hinges and handles. Windows should be fixed a metel fly mesh with frame to all opining windows.				
3-1	Window type W01- 500x500mm.	Each	1		
3-2	Window type W02- 1000x1000mm.	Each	3		

	Supply and install PVC doors (see attached drawings for dimensions). The price				
	includes 6mm glass (where applicable), hinges, metal handles and key locks. (the external door shall be reinforced PVC).				
3-3	Door type D02- 950x2100mm- (reinforced PVC) Entrance door .	Each	2		
3-4	Door type D03- 750x2100mm- WC.	Each	2		
Total Cos	et (per unit)				
(b) Sub	Total (30 units)				
4-Sanit	ary Works (British Standards 6465-1:2006)	Unit	Quantity	Price US\$	Total US\$
4-1	Supply and install Steel sink "777" brand or equivalent with one wing 600x1000mm (for kitchen use), Price includes cold/hot water mixer and all accessories. The sink should be installed with a steel frame and leg support by using a 1.5" steel angle.	Each	1		
4-2	Supply and install porcelain hand wash basin- 400x500mm "777" brand or equivalent. Price includes cold/hot water mixer and all accessories.	Each	1		
4-3	Supply and install Eastern Type WC and Flushing Tank "Ahan" brand or equivalent. Price includes all accessories.	Each	1		
4-4	Supply and install metallic flexible hose (for Eastern Type WC) with valve, "swan" brand or equivalent. Price include all required accessories.	Each	1		
4-5	Supply and install cold/hot water mixer "venus" brand or equivalent, shower head and flexible hose.	Each	1		
4-6	Install plastic water tank 250L "al-Noor" brand or equivalent on the roof for each unit quality available in the local market to be approved by the supervisor engineer. The contractor should be installed over the unit roof by supply and fixing a wooden frame base.	Each	1		
4-7	Install 1/2" and 3/4" internal water system pipes for the unit connected to the tank with the main water network and providing cold/hot water for the kitchen, shower and hand wash basin; providing cold water for WC flushing tank and washing flexible hose. Includes T and 90°connectors, plastic support braces and all needed accessories. UN-Habitat will supply the contractor with all fittings and pipes required for the internal water system	Set	1		
4-8	Supply and install 2" PVC pipe from WC, sinks, shower, and hand wash basin. Connect it with the main pipe to the manhole. Price includes T, 45 ,Y connectors and all accessories. The pipes should be fixed by using metal plumbing system for suspending sewage pipes or American hanging System.	Set	1		
4-9	Supply and install 4" PVC pipe and the pipe should be installed from floor drain in bathroom to the main sewerage line. The pipes should be fixed by using metal plumbing system for suspending sewage pipes or American hanging System.	Set	1		
4-10	Supply and install PVC P trap for 2" pipe and 4"pipe. The sinks, floor drain and WC will be equipped with P traps.	Each	4		
4-11	Supply and install valves for water supply: 2 valves for each sink 1/2"; 1 valve for WC tank;1 valve for water tank and 1 valve for water heater. The valves "venus" brand or equivalent.	Each	7		
4-12	Supply and install cold water plastic tap feed from water tank (outside the unit).	Each	1		
4-13	Supply and install 1/2" float valve for water tank.	Each	1		
4-14	Supply and install floor drain 4" diameter in the bathroom and kitchen zone	Each	2		
Total Cos	st (per unit)				
(c) Sub	Total (30 units)				
E Elec	triant Marka	1 to 2	Occasión	Daire 1106	Taral 1100
3-⊏ieC	trical Works Electrical installation should be provided in compliance with British Standards.	Unit	Quantity	Price US\$	Total US\$
	Electrical installation should be provided in compilative with billish standards.				

	Supply and install electric ventilation fans: 6" square brand "shami" or equivalent for Bathroom using 2x1.5mm² thick NYM cable of 5 m.l	Each	1		
5-2	Supply, install and connect electrical panel to the main grid. The electrical panel is equipped with 7 breakers (20 Amp)- corridor, bedrooms, bathroom, kitchen, water heater	Each	1		
5-3	Supply and install 15 Amp electrical plug (which includes earth port). "Aswar" brand or equivalent	Each	2		
- 4	Supply and install 13 Amp electrical plug (which includes earth port). "Aswar" brand or equivalent	Each	4		
5-7	Supply and install lighting switch "Aswar" brand or equivalent	Each	6		
5-8	Supply and install wall economical light 100 Watt "Aswar" brand or equivalent	Each	4		
5-9	Supply and install wall water proof light for bathrooms and outside unit, "Aswar" brand or equivalent	Each	3		
5-10	Supply and install Water Heater 500 W, 40 L, "Altahan" brand or equivalent ensuring full electrical safety and insolation from caravan structure.	Each	1		
	Supply and install 2x1.5mm² thick NYM cable for lighting system (including pvc cable tray and all needed accessories).	m.l	18		
5-12	Supply and install 2x2.5mm² thick NYM Cable for sockets and water heater (including PVC cable tray and all needed accessories)	m.l	25		
Total Cos	t (per unit)				
d) Sub t	total (30 Units)				
Summa	ry of Costs				
a) Sub Total (30 units)					
(b) Sub Total (30 units)					
(c) Sub Total (30 units)					
d) Sub total (30 Units)					
Total C	Cost (for 30 Units)				

Signature of Bidder:	
Name:	
Title:	
ride.	
Company:	
Date:	

Company Rubber stamp

## **Section 8: FORM FOR BID SECURITY**

(This must be finalized using the official letterhead of the Issuing Bank. Except for indicated fields, no changes may be made in this template.)

To: UNDP

[Insert contact information as provided in Data Sheet]

WHEREAS [name and address of Contractor] (hereinafter called "the Bidder") has submitted a Bid to UNDP dated Click here to enter a date., to deliver goods and execute related services for [indicate ITB title] (hereinafter called "the Bid"):

AND WHEREAS it has been stipulated by you that the Bidder shall furnish you with a Bank Guarantee by a recognized bank for the sum specified therein as security in the event that the Bidder:

- a) Fails to sign the Contract after UNDP has awarded it;
- b) Withdraws its Bid after the date of the opening of the Bid;
- c) Fails to comply with UNDP's variation of requirement, as per ITB Section F.3; or
- d) Fails to furnish Performance Security, insurances, or other documents that UNDP may require as a condition to rendering the contract effective.

AND WHEREAS we have agreed to give the Bidder such this Bank Guarantee:

NOW THEREFORE we hereby affirm that we are the Guarantor and responsible to you, on behalf of the Bidder, up to a total of [amount of guarantee] [in words and numbers], such sum being payable in the types and proportions of currencies in which the Price Bid is payable, and we undertake to pay you, upon your first written demand and without cavil or argument, any sum or sums within the limits of [amount of guarantee as aforesaid] without your needing to prove or to show grounds or reasons for your demand for the sum specified therein.

This guarantee shall be valid until 30 days after the date of validity of the bids.

# SIGNATURE AND SEAL OF THE GUARANTOR BANK

Date	
Name of Bank	
Address	

## Section 9: FORM FOR PERFORMANCE SECURITY<sup>5</sup>

(This must be finalized using the official letterhead of the Issuing Bank. Except for indicated fields, no changes may be made in this template.)

To: UNDP

[Insert contact information as provided in Data Sheet]

WHEREAS [name and address of Contractor] (hereinafter called "the Contractor") has undertaken, in pursuance of Contract No. Click to enter dated Click to enter, to deliver the goods and execute related services Click here to enter text. (hereinafter called "the Contract"):

AND WHEREAS it has been stipulated by you in the said Contract that the Contractor shall furnish you with a Bank Guarantee by a recognized bank for the sum specified therein as security for compliance with his obligations in accordance with the Contract:

AND WHEREAS we have agreed to give the Contractor such a Bank Guarantee:

NOW THEREFORE we hereby affirm that we are the Guarantor and responsible to you, on behalf of the Contractor, up to a total of [amount of guarantee] [in words and numbers], such sum being payable in the types and proportions of currencies in which the Contract Price is payable, and we undertake to pay you, upon your first written demand and without cavil or argument, any sum or sums within the limits of [amount of guarantee as aforesaid] without your needing to prove or to show grounds or reasons for your demand for the sum specified therein.

This guarantee shall be valid until a date 30 days from the date of issue by UNDP of a certificate of satisfactory performance and full completion of services by the Contractor.

# SIGNATURE AND SEAL OF THE GUARANTOR BANK

Date
Name of Bank
Valife Of Balik
Address
Auul 655

<sup>&</sup>lt;sup>5</sup> If the RFP requires the submission of a Performance Security, which shall be made a condition to the signing and effectivity of the contract, the Performance Security that the Bidder's Bank will issue shall use the contents of this template

# **Section 10: Contract**

# **UNDP GENERAL CONDITIONS OF CONTRACT FOR WORKS**

Please note that a full set of UNDP General Conditions of contract for civil works is available from the following internet Link <a href="http://procurement-notices.undp.org/view\_file.cfm?doc\_id=17648">http://procurement-notices.undp.org/view\_file.cfm?doc\_id=17648</a>.