

REQUEST FOR PROPOSAL (RFP)

Dear Sir / Madam:

We kindly request you to submit your proposal for conducting a Rural Non-Farm Economy Needs Survey

Please be guided by the form attached hereto as Annex 2, in preparing your Proposal.

Proposals must be submitted on or before the deadline indicated by UNDP in the eTendering system. Bids must be submitted in the online e-Tendering system in the following link: https://etendering.partneragencies.org using your username and password. If you have not registered in the system before, you can register now by logging in using

username: event.guest password: why2change

and follow the registration steps as specified in the system user guide.

Your Proposal must be expressed in the **English** and valid for a minimum period of **90 Days.** You are kindly requested to indicate whether your company intends to submit a Proposal by clicking on "Accept Invitation".

A pre-proposal conference will be held on:

Time: 12:00 PM Date: 11 July 2018

Venue: UN House 9, Eristavi St. Tbilisi, 0179, Georgia

The UNDP focal point for the arrangement:

Liliana Gureshidze; E-mail: liliana.gureshidze@undp.org; Telephone: +995 577 343 341

In the course of preparing and submitting your Proposal, it shall remain your responsibility to ensure that it is submitted into the system by the deadline. The system will automatically block and not accept any bid after the deadline. **Kindly ensure that supporting documents required are signed and stamped and in the .pdf format, and free from any virus or corrupted files. NOTE: File Name should contain only Latin characters (no Cyrillic or other alphabets).**

The Financial Proposal and the Technical Proposal files <u>MUST BE COMPLETELY SEPARATE</u> and uploaded separately in the system and clearly named as either "TECHNICAL PROPOSAL" or "FINANCIAL PROPOSAL", as appropriate. Each document shall include the Proposer's name and address. <u>The file with the "FINANCIAL PROPOSAL" must be encrypted with a password so that it cannot be opened nor viewed until the Proposal has been found to pass the technical evaluation stage. Once a Proposal has been found to be responsive by passing the technical evaluation stage, UNDP shall request the Proposer to submit the password to open the Financial Proposal. The Proposer shall assume the responsibility for not encrypting the financial proposal.</u>

The Proposal that complies with all the requirements, meets all the evaluation criteria and offers the best value for money shall be selected and awarded the contract. Any offer that does not meet the requirements shall be rejected.

Any discrepancy between the unit price and the total price shall be re-computed by UNDP, and the unit price shall prevail and the total price shall be corrected. If the Service Provider does not accept the final price based on UNDP's re-computation and correction of errors, its Proposal will be rejected.

No price variation due to escalation, inflation, fluctuation in exchange rates, or any other market factors shall be accepted by UNDP after it has received the Proposal. At the time of Award of Contract or Purchase Order, UNDP reserves the right to vary (increase or decrease) the quantity of services and/or goods, by up to a maximum twenty-five per cent (25%) of the total offer, without any change in the unit price or other terms and conditions.

Any Contract or Purchase Order that will be issued as a result of this RFP shall be subject to the General Terms and Conditions attached hereto. The mere act of submission of a Proposal implies that the Service Provider accepts without question the General Terms and Conditions of UNDP, herein attached as Annex 3.

Please be advised that UNDP is not bound to accept any Proposal, nor award a contract or Purchase Order, nor be responsible for any costs associated with a Service Providers preparation and submission of a Proposal, regardless of the outcome or the manner of conducting the selection process.

UNDP's vendor protest procedure is intended to afford an opportunity to appeal for persons or firms not awarded a Purchase Order or Contract in a competitive procurement process. If you believe you have not been fairly treated, you can find detailed information about vendor protest procedures in the following link: http://www.undp.org/content/undp/en/home/operations/procurement/protestandsanctions/

UNDP encourages every prospective Service Provider to prevent and avoid conflicts of interest, by disclosing to UNDP if you, or any of your affiliates or personnel, were involved in the preparation of the requirements, design, cost estimates, and other information used in this RFP.

UNDP implements a zero tolerance on fraud and other proscribed practices, and is committed to preventing, identifying and addressing all such acts and practices against UNDP, as well as third parties involved in UNDP activities. UNDP expects its Service Providers to adhere to the UN Supplier Code of Conduct found in this link: http://www.un.org/depts/ptd/pdf/conduct_english.pdf

Thank you and we look forward to receiving your Proposal.

Sincerely yours,

Ivane Shamugia

Capacity Development Adviser / Project Manager a.i.

29/06/2018

Description of Requirements

Context of the Requirement	The EU signed an Association Agreement (AA) with Georgia in June 2014. This aims to deepen political and economic relations between the parties and to
nequirement	gradually integrate Georgia into the EU's internal market. This entails, as one element, creating a Deep and Comprehensive Free Trade Area (DCFTA) between the EU and Georgia. Under Article 333 of the Association Agreement (Cooperation between the Parties in the field of agriculture and rural development), there is provision for 'facilitating the mutual understanding of agricultural and rural development policies'.
	UNDP Georgia implements the project "Improving to Rural Development in Georgia" under ENPARD III. The project is part of the EU supported nation-wide programme "European Neighbourhood Programme for Agriculture and Rural Development" (ENPARD) phase III and will contribute to the main purpose of ENPARD III, which is to promote inclusive and sustainable growth and development, creating employment and livelihoods for the poor and excluded, and to the achievement of results related to improvement of institutional capacities for the implementation of the Rural Development Strategy; improvement of rural economic diversification, employment and services; and Improvement of environment, sustainable management of natural resources and climate action.
	To assist in the promotion of activities related to Rural Development, EU has launched rural development actions under ENPARD in 8 municipalities: Akhalkalaki, Borjomi, Dedoplistskaro, Kazbegi, Keda, Khulo, Lagodekhi and Tetritskaro. Rural Non-farm Economy Needs Surveys should reveal key constraints and opportunities in the area of economic diversification per each eight-target municipality. Key subjects of the surveys are needs and constraints to: (1) establish non-farm enterprises; and (2) to expand existing non-farm enterprises. The aim of the surveys is to reveal and analyze main challenges and opportunities of economic diversification in target municipalities that will be used by the UNDP to identify options and criteria for direct support mechanisms targeting improved rural economic diversification, employment, and services.
Implementing Partner of UNDP	Inter-Agency Council for Rural Development of Georgia, Ministry of Environment Protection and Agriculture of Georgia
Brief Description of the Required Services	The selected organization is expected to conduct two quantitative surveys on rural non-farm economy needs in eight target municipalities which are supported by the ENPARD pilot projects: Akhalkalaki, Borjomi, Dedoplistskaro, Kazbegi, Keda, Khulo, Lagodekhi and Tetritskaro.
	The selected organization must conduct quantitative surveys and provide outputs to and cooperate with the UNDP for data analysis. The selected organization will receive two draft structured questionnaires (with approximate 150 variables in each) and related instruments from the UNDP.
List and Description of Expected Outputs to be Delivered	For Detailed Description of Services Required and objectives refer to Annex 4 – Terms of Reference (ToR)
Person to Supervise the Work/Performance of the Service Provider	UNDP Project "Support to Rural Development in Georgia" Manager
Frequency of Reporting	Biweekly and upon deliverables, as per Annex 4 - TOR

Progress Reporting	Biweekly					
Requirements Location of work	Georgia (Akhalkalaki, Borjomi, Dedoplistskaro, Kazbegi, Keda, Khulo, Lagodekhi and Tetritskaro).					
Expected duration of work	Up to 45 calendar days after signing the Contract					
Target start date	15 August 2018					
Latest completion date	30 September 2018					
Travels Expected	Please refer to Anne	x 4 – Terms	of Reference ((ToR), Scope of Wo	ork.	
Special Security	⊠ N/A			(, ,		
Requirements	□ 1 1 // (
Facilities to be Provided	☑ Others N/A					
by UNDP (i.e., must be						
excluded from Price						
Proposal)						
Implementation	☑ Required					
Schedule indicating						
breakdown and timing						
of activities/sub- activities						
Names and curriculum	⊠ Daia d					
vitae of individuals who	⊠ Required					
will be involved in	Refer to Annex 2 – Se	ction C - Ou	alifications of l	Kay Parsonnal		
completing the services	herer to Armex 2 – 3e	ction C – Qui	anneactoris of t	key i ersonnei.		
Currency of Proposal	⊠ GEL					
Value Added Tax on	☐ must be exclusive	of VAT and	other applica	hla indirect tayes		
Price Proposal	E mast be exclusive	. OI VAT alla	otrici applica	ibic indirect taxes		
Validity Period of	⊠ 90 days					
Proposals (Counting for	,					
the last day of	In exceptional circu	nstances, U	NDP may requ	uest the Proposer	to extend the	
submission of quotes)	validity of the Propo					
	The Proposal shall			nsion in writing,	without any	
Davidal Overton	modification whatso	bever on the	Proposal.			
Partial Quotes	Not permitted Not	1	 _			
Payment Terms	Outputs Percen	age	Timi	ng	Condition	
					for	
					Payment Release	
	Final version of	the 30%	Before	Within thirty	Neiease	
	questionnaires and		25.08.2018	(30) days from		
	work plan.	The	23,00,20,0	the date of		
	submitted			meeting the		
	deliverables shoul	d be		following		
	analyzed by U	NDP		conditions:		
	during this period.			a) UNDP's		
	Report on training		Before	written		
	the interviewers		31.08.2018	acceptance		
	final sampling mod			(i.e., not		
	The submi			mere		
	deliverable should analyzed by U			receipt) of the quality		
	during this period.	וטו		of the		
	Databases in SPSS	and 20%	Before	outputs;		
	filled questionna		20.09.2018	and		
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	The submitted b) Receipt of				
	deliverables should be invoice				
	analyzed by UNDP from the				
	during this period. Service				
	Technical report 30% Before Provider.				
	(including report on 30.09.2018				
	field work, logical				
	control and				
	monitoring) and data analyses (descriptive				
	statistics). The				
	submitted				
	deliverables should be				
	analyzed by UNDP				
	during this period.				
Person(s) to	UNDP Project "Support to Rural Development in Georgia" Manager				
review/inspect/					
approve completed					
services and authorize					
the disbursement of					
payment					
Type of Contract to be	☑ Contract for Professional Services				
Signed					
Criteria for Contract	☑ Highest Combined Score (based on the 70% technical offer and 30%				
Award	price weight distribution) respectively, where the minimum passing score of				
	technical proposal is 70%.				
	Detailed breakdown of points obtainable is provided in Technical				
	Proposal Evaluation Form - Annex 5.				
	□ Full acceptance of the UNDP Contract General Terms and Conditions				
	(GTC). This is mandatory criteria and cannot be deleted regardless of the				
	nature of services required. Non-acceptance of the GTC may be grounds for				
	the rejection of the Proposal.				
Criteria for the	<u>Technical Proposal (70%)</u>				
Assessment of Proposal	☑ Qualifications of the Service Provider 35 %				
	☑ Methodology and Process, its Appropriateness to the Condition and				
	Timeliness of the Implementation Schedule 30 %				
	☑ Management Structure and Qualifications of Key Personnel 35 %				
	Financial Proposal (30%)				
	To be computed as a ratio of the Proposal's offer to the lowest price among				
	the proposals received by UNDP.				
UNDP will award the	☑ One or only one Service Provider.				
contract to:					
Annexes to this RFP	☑ Form for Submission of Proposal (Annex 2)				
	☑ General Terms and Conditions / Special Conditions (Annex 3)				
	☑ Detailed TOR (Annex 4)				
	☑ Technical Proposal Evaluation Form (Annex 5)				
	☑ Financial Proposal Form (Annex 6)				
	☑ Technical Proposal Evaluation Form (Annex 5)				
	🖴 Financial Floposal Form (Afflex 0)				

Contact Person for	Ivane Shamugia, "Support to Rural Development in Georgia", Capacity
Inquiries	Development Adviser. E-mail: <u>ivane.shamugia@undp.org</u>
(Written inquiries only) ¹	Any delay in UNDP's response shall not be used as a reason for extending the deadline for submission, unless UNDP determines that such an extension is necessary and communicates a new deadline to the Proposers.
Other Information	N/A
[pls. specify]	

¹ This contact person and address is officially designated by UNDP. If inquiries are sent to other person/s or address/es, even if they are UNDP staff, UNDP shall have no obligation to respond nor can UNDP confirm that the query was received.

FORM FOR SUBMITTING SERVICE PROVIDER'S PROPOSAL

(This Form must be submitted only using the Service Provider's Official Letterhead/Stationery²)

Tbilisi, Georgia [insert: Date]

To: Ivane Shamugia, "Support to Rural Development in Georgia" Capacity Development Adviser

Dear Sir/Madam:

We, the undersigned, hereby offer to render the following services to UNDP in conformity with the requirements defined in the RFP dated [specify date], and all its attachments, as well as the provisions of the UNDP General Contract Terms and Conditions:

A. Qualifications of the Service Provider

The Service Provider must describe and explain how and why they are the best entity that can deliver the requirements of UNDP by indicating the following:

- a) Profile describing the nature of business, field of expertise, licenses, certifications, accreditations;
- b) Track Record list of clients for similar services as those required by UNDP, indicating description of contract scope, contract duration, contract value, contract references;
- 1b. Experience of conducting country-wide surveys, as demonstrated by at least 7 years' experience in polling and surveys (minimum requirement);
- 2b. Experience in conducting of at least 5 similar size face-to-face interview-based country-wide surveys with use of survey data processing software, primarily SPSS software (minimum requirement);
- 3b. Experience in conducting at least one survey or study on enterprise needs or economic diversification related topics would be asset;
- 3b. List of all ongoing projects (if applicable).
- c) Letters of recommendation;
- 1c. At least 2 letters of recommendations from previous contract providers (minimum requirement);
- 2c. Suggested survey report outline (content structure) will be an asset.
- d) Business Licenses Registration Papers, Tax Payment Certification, etc. Certificate of the Registration of the organization, Tax Registration/Payment Certificate issued by the Revenue Authority evidencing that the Proposer is updated with its tax payment obligations and certificate of No Debts towards budget (minimum requirement), or Certificate of Tax exemption, if any such privilege is enjoyed by the Bidder;
- e) Financial Statements income statement and balance sheet to indicate its financial stability, liquidity, credit standing, and market reputation;
- 1e. Detailed bank requisites;
- 2e. Bank letter evidencing financial turnover for the last 3 years. Minimum required annual turnover is USD 100,000 per year (minimum requirement);
- f) Quality Assurance Procedure (minimum requirement);

² Official Letterhead/Stationery must indicate contact details – addresses, email, phone and fax numbers – for verification purposes

- g) All information regarding any past and current litigation during the last three (3) years, in which the bidder is involved, indicating the parties concerned, the subject of the litigation, the amounts involved, and the final resolution if already concluded;
- h) Official Letter of Appointment as local representative, if Bidder is submitting a Bid on behalf of an entity located outside the country and/or in case of consortium of several companies: the signed declaration on the appointment of the leading entity (if applicable);
- i) Written Self-Declaration that the company is not in the UN Security Council 1267/1989 List, UN Procurement Division List or other UN Ineligibility List.

B. Proposed Methodology and Process for the Completion of Services

The Service Provider must describe how it will address/deliver the demands of the RFP; providing a detailed description of the essential performance characteristics, reporting conditions and quality assurance mechanisms that will be put in place, while demonstrating that the proposed methodology will be appropriate to the local conditions and context of the work.

C. Qualifications of Key Personnel

The Service Provider must provide:

- a) Names and qualifications of the key personnel that will perform the services indicating who is Team Leader, who are supporting, etc.;
- b) CVs demonstrating qualifications must be submitted if required by the RfP;
 - (1) **Team Leader/Survey Manager** with at least 7 years of experience of management of similar size face-to-face interview-based country-wide surveys **(minimum requirement)**;
 - (2) **Logical control and coding specialist** with at least 5 years of experience in conducting of logical control and coding for similar size face-to-face interview-based country-wide surveys **(minimum requirement)**;
 - (3) **Database and sampling specialist** with at least 5 years of experience of conducting data analysis (descriptive statistics) and developing sampling for similar size face-to-face interview-based country-wide surveys (**minimum requirement**);
 - (4) **Monitoring specialist** with at least 5 years of experience of monitoring of similar size face-to-face interview-based country-wide surveys (**minimum requirement**);
 - (5) Other professional and administrative team if deemed appropriate by the contractor to fulfill the requirements of the TOR. (Note: It is possible to combine several expert functions within one individual, provided that the candidate fully meets all needed qualifications).

<u>Written confirmation from each personnel that they are available</u> for the entire duration of the contract.

[Name and Signature of the Service Provider's Authorized Person] [Designation] [Date]

General Terms and Conditions for Services

1.0 LEGAL STATUS:

The Contractor shall be considered as having the legal status of an independent contractor vis-à-vis the United Nations Development Programme (UNDP). The Contractor's personnel and sub-contractors shall not be considered in any respect as being the employees or agents of UNDP or the United Nations.

2.0 SOURCE OF INSTRUCTIONS:

The Contractor shall neither seek nor accept instructions from any authority external to UNDP in connection with the performance of its services under this Contract. The Contractor shall refrain from any action that may adversely affect UNDP or the United Nations and shall fulfill its commitments with the fullest regard to the interests of UNDP.

3.0 CONTRACTOR'S RESPONSIBILITY FOR EMPLOYEES:

The Contractor shall be responsible for the professional and technical competence of its employees and will select, for work under this Contract, reliable individuals who will perform effectively in the implementation of this Contract, respect the local customs, and conform to a high standard of moral and ethical conduct.

4.0 ASSIGNMENT:

The Contractor shall not assign, transfer, pledge or make other disposition of this Contract or any part thereof, or any of the Contractor's rights, claims or obligations under this Contract except with the prior written consent of UNDP.

5.0 SUB-CONTRACTING:

In the event the Contractor requires the services of sub-contractors, the Contractor shall obtain the prior written approval and clearance of UNDP for all sub-contractors. The approval of UNDP of a sub-contractor shall not relieve the Contractor of any of its obligations under this Contract. The terms of any sub-contract shall be subject to and conform to the provisions of this Contract.

6.0 OFFICIALS NOT TO BENEFIT:

The Contractor warrants that no official of UNDP or the United Nations has received or will be offered by the Contractor any direct or indirect benefit arising from this Contract or the award thereof. The Contractor agrees that breach of this provision is a breach of an essential term of this Contract.

7.0 INDEMNIFICATION:

The Contractor shall indemnify, hold and save harmless, and defend, at its own expense, UNDP, its officials, agents, servants and employees from and against all suits, claims, demands, and liability of any nature or kind, including their costs and expenses, arising out of acts or omissions of the Contractor, or the Contractor's employees, officers, agents or sub-contractors, in the performance of this Contract. This provision shall extend, inter alia, to claims and liability in the nature of workmen's compensation, products liability and liability arising out of the use of patented inventions or devices, copyrighted material or other intellectual property by the Contractor, its employees, officers, agents,

servants or sub-contractors. The obligations under this Article do not lapse upon termination of this Contract.

8.0 INSURANCE AND LIABILITIES TO THIRD PARTIES:

- **8.1** The Contractor shall provide and thereafter maintain insurance against all risks in respect of its property and any equipment used for the execution of this Contract.
- **8.2** The Contractor shall provide and thereafter maintain all appropriate workmen's compensation insurance, or the equivalent, with respect to its employees to cover claims for personal injury or death in connection with this Contract.
- **8.3** The Contractor shall also provide and thereafter maintain liability insurance in an adequate amount to cover third party claims for death or bodily injury, or loss of or damage to property, arising from or in connection with the provision of services under this Contract or the operation of any vehicles, boats, airplanes or other equipment owned or leased by the Contractor or its agents, servants, employees or sub-contractors performing work or services in connection with this Contract.
- **8.4** Except for the workmen's compensation insurance, the insurance policies under this Article shall:
 - **8.4.1** Name UNDP as additional insured;
 - **8.4.2** Include a waiver of subrogation of the Contractor's rights to the insurance carrier against the UNDP;
 - **8.4.3** Provide that the UNDP shall receive thirty (30) days written notice from the insurers prior to any cancellation or change of coverage.
 - **8.5** The Contractor shall, upon request, provide the UNDP with satisfactory evidence of the insurance required under this Article.

9.0 ENCUMBRANCES/LIENS:

The Contractor shall not cause or permit any lien, attachment or other encumbrance by any person to be placed on file or to remain on file in any public office or on file with the UNDP against any monies due or to become due for any work done or materials furnished under this Contract, or by reason of any other claim or demand against the Contractor.

10.0 TITLE TO EQUIPMENT:

Title to any equipment and supplies that may be furnished by UNDP shall rest with UNDP and any such equipment shall be returned to UNDP at the conclusion of this Contract or when no longer needed by the Contractor. Such equipment, when returned to UNDP, shall be in the same condition as when delivered to the Contractor, subject to normal wear and tear. The Contractor shall be liable to compensate UNDP for equipment determined to be damaged or degraded beyond normal wear and tear.

11.0 COPYRIGHT, PATENTS AND OTHER PROPRIETARY RIGHTS:

11.1 Except as is otherwise expressly provided in writing in the Contract, the UNDP shall be entitled to all intellectual property and other proprietary rights including, but not limited to, patents, copyrights, and trademarks, with regard to products, processes, inventions, ideas, know-how, or documents and other materials which the Contractor has developed for the UNDP under the Contract and which bear a direct relation to or are produced or prepared or collected in consequence of, or during the course of, the performance of the Contract, and

the Contractor acknowledges and agrees that such products, documents and other materials constitute works made for hire for the UNDP.

- 11.2 To the extent that any such intellectual property or other proprietary rights consist of any intellectual property or other proprietary rights of the Contractor: (i) that pre-existed the performance by the Contractor of its obligations under the Contract, or (ii) that the Contractor may develop or acquire, or may have developed or acquired, independently of the performance of its obligations under the Contract, the UNDP does not and shall not claim any ownership interest thereto, and the Contractor grants to the UNDP a perpetual license to use such intellectual property or other proprietary right solely for the purposes of and in accordance with the requirements of the Contract.
- 11.3 At the request of the UNDP; the Contractor shall take all necessary steps, execute all necessary documents and generally assist in securing such proprietary rights and transferring or licensing them to the UNDP in compliance with the requirements of the applicable law and of the Contract.
- 11.4 Subject to the foregoing provisions, all maps, drawings, photographs, mosaics, plans, reports, estimates, recommendations, documents, and all other data compiled by or received by the Contractor under the Contract shall be the property of the UNDP, shall be made available for use or inspection by the UNDP at reasonable times and in reasonable places, shall be treated as confidential, and shall be delivered only to UNDP authorized officials on completion of work under the Contract.

12.0 USE OF NAME, EMBLEM OR OFFICIAL SEAL OF UNDP OR THE UNITED NATIONS:

The Contractor shall not advertise or otherwise make public the fact that it is a Contractor with UNDP, nor shall the Contractor, in any manner whatsoever use the name, emblem or official seal of UNDP or THE United Nations, or any abbreviation of the name of UNDP or United Nations in connection with its business or otherwise.

13.0 CONFIDENTIAL NATURE OF DOCUMENTS AND INFORMATION:

Information and data that is considered proprietary by either Party and that is delivered or disclosed by one Party ("Discloser") to the other Party ("Recipient") during the course of performance of the Contract, and that is designated as confidential ("Information"), shall be held in confidence by that Party and shall be handled as follows:

- **13.1** The recipient ("Recipient") of such information shall:
 - **13.1.1** use the same care and discretion to avoid disclosure, publication or dissemination of the Discloser's Information as it uses with its own similar information that it does not wish to disclose, publish or disseminate; and,
 - **13.1.2** use the Discloser's Information solely for the purpose for which it was disclosed.
- 13.2 Provided that the Recipient has a written agreement with the following persons or entities requiring them to treat the Information confidential in accordance with the Contract and this Article 13, the Recipient may disclose Information to:
 - 13.2.1 any other party with the Discloser's prior written consent; and,
 - **13.2.2** the Recipient's employees, officials, representatives and agents who have a need to know such Information for purposes of performing obligations under the Contract, and employees officials, representatives and agents of any legal entity that it controls it, or with which it is under common control, who have a need to know such

Information for purposes of performing obligations under the Contract, provided that, for these purposes a controlled legal entity means:

- **13.2.2.1** a corporate entity in which the Party owns or otherwise controls, whether directly or indirectly, over fifty percent (50%) of voting shares thereof; or,
- **13.2.2.2** any entity over which the Party exercises effective managerial control; or,
- **13.2.2.3** for the UNDP, an affiliated Fund such as UNCDF, UNIFEM and UNV.
- 13.3 The Contractor may disclose Information to the extent required by law, provided that, subject to and without any waiver of the privileges and immunities of the United Nations, the Contractor will give the UNDP sufficient prior notice of a request for the disclosure of Information in order to allow the UNDP to have a reasonable opportunity to take protective measures or such other action as may be appropriate before any such disclosure is made.
- 13.4 The UNDP may disclose Information to the extent as required pursuant to the Charter of the UN, resolutions or regulations of the General Assembly, or rules promulgated by the Secretary-General.
- The Recipient shall not be precluded from disclosing Information that is obtained by the Recipient from a third party without restriction, is disclosed by the Discloser to a third party without any obligation of confidentiality, is previously known by the Recipient, or at any time is developed by the Recipient completely independently of any disclosures hereunder.
- 13.6 These obligations and restrictions of confidentiality shall be effective during the term of the Contract, including any extension thereof, and, unless otherwise provided in the Contract, shall remain effective following any termination of the Contract.

14.0 FORCE MAJEURE: OTHER CHANGES IN CONDITIONS

- In the event of and as soon as possible after the occurrence of any cause constituting force majeure, the Contractor shall give notice and full particulars in writing to the UNDP, of such occurrence or change if the Contractor is thereby rendered unable, wholly or in part, to perform its obligations and meet its responsibilities under this Contract. The Contractor shall also notify the UNDP of any other changes in conditions or the occurrence of any event that interferes or threatens to interfere with its performance of this Contract. On receipt of the notice required under this Article, the UNDP shall take such action as, in its sole discretion; it considers to be appropriate or necessary in the circumstances, including the granting to the Contractor of a reasonable extension of time in which to perform its obligations under this Contract.
- 14.2 If the Contractor is rendered permanently unable, wholly, or in part, by reason of force majeure to perform its obligations and meet its responsibilities under this Contract, the UNDP shall have the right to suspend or terminate this Contract on the same terms and conditions as are provided for in Article 15, "Termination", except that the period of notice shall be seven (7) days instead of thirty (30) days.
- **14.3** Force majeure as used in this Article means acts of God, war (whether declared or not), invasion, revolution, insurrection, or other acts of a similar nature or force.
- 14.4 The Contractor acknowledges and agrees that, with respect to any obligations under the Contract that the Contractor must perform in or for any areas in which the UNDP is engaged in, preparing to engage in, or disengaging from any peacekeeping, humanitarian or similar operations, any delays or failure to perform such obligations arising from or relating to harsh conditions within such areas or to any incidents of civil unrest occurring in such areas shall not, in and of itself, constitute force majeure under the Contract...

15.0 TERMINATION

- **15.1** Either party may terminate this Contract for cause, in whole or in part, upon thirty (30) days notice, in writing, to the other party. The initiation of arbitral proceedings in accordance with Article 16.2 ("Arbitration"), below, shall not be deemed a termination of this Contract.
- 15.2 UNDP reserves the right to terminate without cause this Contract at any time upon 15 days prior written notice to the Contractor, in which case UNDP shall reimburse the Contractor for all reasonable costs incurred by the Contractor prior to receipt of the notice of termination.
- 15.3 In the event of any termination by UNDP under this Article, no payment shall be due from UNDP to the Contractor except for work and services satisfactorily performed in conformity with the express terms of this Contract.
- 15.4 Should the Contractor be adjudged bankrupt, or be liquidated or become insolvent, or should the Contractor make an assignment for the benefit of its creditors, or should a Receiver be appointed on account of the insolvency of the Contractor, the UNDP may, without prejudice to any other right or remedy it may have under the terms of these conditions, terminate this Contract forthwith. The Contractor shall immediately inform the UNDP of the occurrence of any of the above events.

16.0 SETTLEMENT OF DISPUTES

- **16.1 Amicable Settlement:** The Parties shall use their best efforts to settle amicably any dispute, controversy or claim arising out of this Contract or the breach, termination or invalidity thereof. Where the parties wish to seek such an amicable settlement through conciliation, the conciliation shall take place in accordance with the UNCITRAL Conciliation Rules then obtaining, or according to such other procedure as may be agreed between the parties.
- Arbitration: Any dispute, controversy, or claim between the Parties arising out of the 16.2 Contract or the breach, termination, or invalidity thereof, unless settled amicably under Article 16.1, above, within sixty (60) days after receipt by one Party of the other Party's written request for such amicable settlement, shall be referred by either Party to arbitration in accordance with the UNCITRAL Arbitration Rules then obtaining. The decisions of the arbitral tribunal shall be based on general principles of international commercial law. For all evidentiary questions, the arbitral tribunal shall be guided by the Supplementary Rules Governing the Presentation and Reception of Evidence in International Commercial Arbitration of the International Bar Association, 28 May 1983 edition. The arbitral tribunal shall be empowered to order the return or destruction of goods or any property, whether tangible or intangible, or of any confidential information provided under the Contract, order the termination of the Contract, or order that any other protective measures be taken with respect to the goods, services or any other property, whether tangible or intangible, or of any confidential information provided under the Contract, as appropriate, all in accordance with the authority of the arbitral tribunal pursuant to Article 26 ("Interim Measures of Protection") and Article 32 ("Form and Effect of the Award") of the UNCITRAL Arbitration Rules. The arbitral tribunal shall have no authority to award punitive damages. In addition, unless otherwise expressly provided in the Contract, the arbitral tribunal shall have no authority to award interest in excess of the London Inter-Bank Offered Rate ("LIBOR") then prevailing, and any such interest shall be simple interest only. The Parties shall be bound by any arbitration award rendered as a result of such arbitration as the final adjudication of any such dispute, controversy, or claim.

17.0 PRIVILEGES AND IMMUNITIES:

Nothing in or relating to this Contract shall be deemed a waiver, express or implied, of any of the privileges and immunities of the United Nations, including its subsidiary organs.

18.0 TAX EXEMPTION

- 18.1 Section 7 of the Convention on the Privileges and Immunities of the United Nations provides, inter-alia that the United Nations, including its subsidiary organs, is exempt from all direct taxes, except charges for public utility services, and is exempt from customs duties and charges of a similar nature in respect of articles imported or exported for its official use. In the event any governmental authority refuses to recognize the United Nations exemption from such taxes, duties or charges, the Contractor shall immediately consult with the UNDP to determine a mutually acceptable procedure.
- **18.2** Accordingly, the Contractor authorizes UNDP to deduct from the Contractor's invoice any amount representing such taxes, duties or charges, unless the Contractor has consulted with the UNDP before the payment thereof and the UNDP has, in each instance, specifically authorized the Contractor to pay such taxes, duties or charges under protest. In that event, the Contractor shall provide the UNDP with written evidence that payment of such taxes, duties or charges has been made and appropriately authorized.

19.0 CHILD LABOUR

- 19.1 The Contractor represents and warrants that neither it, nor any of its suppliers is engaged in any practice inconsistent with the rights set forth in the Convention on the Rights of the Child, including Article 32 thereof, which, inter alia, requires that a child shall be protected from performing any work that is likely to be hazardous or to interfere with the child's education, or to be harmful to the child's health or physical mental, spiritual, moral or social development.
- 19.2 Any breach of this representation and warranty shall entitle UNDP to terminate this Contract immediately upon notice to the Contractor, at no cost to UNDP.

20.0 MINES:

- 20.1 The Contractor represents and warrants that neither it nor any of its suppliers is actively and directly engaged in patent activities, development, assembly, production, trade or manufacture of mines or in such activities in respect of components primarily utilized in the manufacture of Mines. The term "Mines" means those devices defined in Article 2, Paragraphs 1, 4 and 5 of Protocol II annexed to the Convention on Prohibitions and Restrictions on the Use of Certain Conventional Weapons Which May Be Deemed to Be Excessively Injurious or to Have Indiscriminate Effects of 1980.
- **20.2** Any breach of this representation and warranty shall entitle UNDP to terminate this Contract immediately upon notice to the Contractor, without any liability for termination charges or any other liability of any kind of UNDP.

21.0 OBSERVANCE OF THE LAW:

The Contractor shall comply with all laws, ordinances, rules, and regulations bearing upon the performance of its obligations under the terms of this Contract.

22.0 SEXUAL EXPLOITATION:

- 22.1 The Contractor shall take all appropriate measures to prevent sexual exploitation or abuse of anyone by it or by any of its employees or any other persons who may be engaged by the Contractor to perform any services under the Contract. For these purposes, sexual activity with any person less than eighteen years of age, regardless of any laws relating to consent, shall constitute the sexual exploitation and abuse of such person. In addition, the Contractor shall refrain from, and shall take all appropriate measures to prohibit its employees or other persons engaged by it from, exchanging any money, goods, services, offers of employment or other things of value, for sexual favors or activities, or from engaging in any sexual activities that are exploitive or degrading to any person. The Contractor acknowledges and agrees that the provisions hereof constitute an essential term of the Contract and that any breach of this representation and warranty shall entitle UNDP to terminate the Contract immediately upon notice to the Contractor, without any liability for termination charges or any other liability of any kind.
- 22.2 The UNDP shall not apply the foregoing standard relating to age in any case in which the Contractor's personnel or any other person who may be engaged by the Contractor to perform any services under the Contract is married to the person less than the age of eighteen years with whom sexual activity has occurred and in which such marriage is recognized as valid under the laws of the country of citizenship of such Contractor's personnel or such other person who may be engaged by the Contractor to perform any services under the Contract.

23.0 AUTHORITY TO MODIFY:

Pursuant to the Financial Regulations and Rules of UNDP, only the UNDP Authorized Official possesses the authority to agree on behalf of UNDP to any modification of or change in this Contract, to a waiver of any of its provisions or to any additional contractual relationship of any kind with the Contractor. Accordingly, no modification or change in this Contract shall be valid and enforceable against UNDP unless provided by an amendment to this Contract signed by the Contractor and jointly by the UNDP Authorized Official.

Terms of Reference (ToR) Rural Non-Farm Economy Needs Survey

1. Background

Rural development is a process that delivers improvements in the quality of life and economic well-being of people living in relatively isolated and sparsely populated rural areas. Rural development, traditionally, has focused on the exploitation of land-intensive natural resources, such as agriculture and forestry. However, changes in global production networks, increased urbanization and dynamic links between rural and urban environments have changed the character of rural areas. Increasingly tourism, niche products and recreation have replaced resource extraction and agriculture as dominant economic factors.

The need for rural communities to approach development from a wider perspective has created more focus on a broad range of development goals rather than merely creating incentives for agricultural or resource-based businesses. Education, entrepreneurship, physical and social infrastructure, biodiversity protection and enhancement, climate change adaptation and mitigation all play an important role in developing rural regions. Rural development is also characterized by its emphasis on locally produced economic development strategies.

The EU signed an Association Agreement (AA) with Georgia in June 2014. This aims to deepen political and economic relations between the parties and to gradually integrate Georgia into the EU's internal market. This entails, as one element, creating a Deep and Comprehensive Free Trade Area (DCFTA) between the EU and Georgia. Under Article 333 of the Association Agreement (Cooperation between the Parties in the field of agriculture and rural development), there is provision for 'facilitating the mutual understanding of agricultural and rural development policies'. This was a trigger for the formulation of a Rural Development Strategy for Georgia which will in turn yield specification of measures which will benefit from funding under the European Neighborhood Programme for Agriculture and Rural Development (ENPARD).

Rural development has an important role to play in the sustainable development of Georgia. The need for rural communities to approach development from a wider perspective has created more focus on a broad range of development goals rather than merely creating incentive for agriculture development. The goal of the Rural Development Strategy for Georgia 2017-2020 is to support Georgia's sustainable economic development through enhanced socio-economic activities in rural areas and improved living condition of rural population. The strategy provides the country's vision related to the key areas of rural development – growth and diversification of local economies, improvement of social and public services, increase of employment and sustainable use of national resources.

UNDP Georgia implements the project "Improving Rural Development in Georgia" under ENPARD III. The project is part of the EU supported nation-wide programme "European Neighbourhood Programme for Agriculture and Rural Development" (ENPARD) phase III and will contribute to the main purpose of ENPARD III, which is to promote inclusive and sustainable growth and development, creating employment and livelihoods for the poor and excluded, and to the achievement of results related to improvement of institutional capacities for the implementation of the Rural Development Strategy; improvement of rural economic diversification, employment and services; and Improvement of environment, sustainable management of natural resources and climate action.

To assist in the promotion of activities related to Rural Development, EU has launched rural development actions under ENPARD in 8 municipalities: Akhalkalaki, Borjomi, Dedoplistskaro, Kazbegi, Keda, Khulo, Lagodekhi and Tetritskaro. Rural Non-Farm Economy Needs Surveys should reveal key constraints and opportunities in the area of economic diversification per each eight-target municipality. Key subjects of the surveys are needs and constraints to: (1) establish non-farm enterprises; and (2) to expand existing non-farm enterprises. The aim of the surveys is to reveal and analyze main challenges and opportunities of economic

diversification in target municipalities that will be used by the UNDP to identify options and criteria for direct support mechanisms targeting improved rural economic diversification, employment, and services.

For the purposes of this RFP, direct support mechanisms are groups of specific interrelated interventions (actions) aimed at long-term impact on improved local rural economic diversification, employment and services in terms of development for the community, a sector, municipality, etc. Direct support mechanisms will specify where, who, why, what, when and how interventions need to be undertaken. It will address gender equality, capacity development, partnerships, resource availability and other cross-cutting issues relevant to development in the area of work and articulate the necessary linkages and/or synergies. Direct support mechanisms can also generate or drive other projects and gather actors from different horizons to work towards common objectives.

2. Scope of work

The selected organization is expected to conduct two quantitative surveys on rural non-farm economy needs in eight target municipalities which are supported by the ENPARD pilot projects: Akhalkalaki, Borjomi, Dedoplistskaro, Kazbegi, Keda, Khulo, Lagodekhi and Tetritskaro.

The selected organization must conduct quantitative surveys and provide outputs to and cooperate with the UNDP for data analysis. The selected organization will receive two draft structured questionnaires (with approximate 150 variables in each) and related instruments from the UNDP.

The Contractor will be expected to provide professional services through the following main activities for each survey:

- 1. Design the work plan for conducting quantitative survey (merged for both surveys);
- 2. Pilot and develop final versions of survey instruments;
- 3. Develop final sampling models;
- 4. Conduct the training of the interviewers;
- 5. Prepare and conduct field work;
- 6. Monitor and control field work;
- 7. Conduct logical control of the questionnaire and coding;
- 8. Develop the database in SPSS, clean, weight and process the data;
- 9. Prepare technical report of the survey;
- 10. Conduct data analysis (descriptive statistics).

A - Survey of: populations in eight target municipalities

- 1. Sample size: 700 individuals from households in each municipality;
- 2. Survey method: face-to-face interviews;
- 3. Survey instrument: structured questionnaire.

B - Survey of non-farm enterprises³ in eight target municipalities

- 1. Sample size: 100 enterprises in each municipality;
- 2. Survey method: face-to-face interviews;
- 3. Survey instrument: structured questionnaire.

Specifically, for each survey, the contractor should:

- 1. Prepare the work plan for conducting quantitative survey (merged for both surveys) to be agreed with the UNDP;
- 2. Develop the sampling model;

³ As defined by "Types of economic activities" (NACE) rev. 2, 006-2016

- 3. Pilot questionnaires (at least 80 for populations survey (10 per municipality) and 40 for enterprises survey (5 per municipality) in total);
- 4. Develop final versions of the survey instruments (questionnaires, explanatory notecard, etc.) that are clear, easy to be understood by the respondents and do not have linguistic or any other errors. The final versions of the questionnaires shall be made available to UNDP in English, Georgian and languages of national minorities (at least in Russian). The questionnaires shall be adjusted for use in SPSS software.
- 5. Design guestionnaires in "Adobe InDesign" software;
- 6. Conduct the training of the interviewers. Training should have two components: (1) training in interconnection of the content of the questionnaires, its blocks, and questions. Also, training in mechanism of interviewing and requirements (including ethical); (2) practical training in interviewing and assessing the competencies of the interviewers based on quality interviewing needs:
- 7. Conduct and monitor field work as defined by the work plan. In cases of non-response, contractor should report to the UNDP the reasons and consult on how to replace the respondents. Monitoring should not only be checking whether interview has been conducted, but also repeating interviews with the respondents (in sample of the populations survey: at least 30%+1 interviews (by random selection) verified that interviews have been conducted and from that (by random selection) at least 301 repeated interviews conducted; in sample of the enterprises survey sample at least 30%+1 interviews (by random selection) verified that interviews have been conducted and from that (by random selection) at least 10% repeated interviews conducted). Monitoring should be conducted in each target municipality.
- 8. Perform logical control of the questionnaires and coding conducted in parallel of the field work. In case of substantial errors are revealed by the logical control, the contractor should report to the UNDP and ensure the replacement of the questionnaire or the interviewer (if needed).
- 9. Develop the database in SPSS, clean, weight and process the data. Data cleaning should be conducted based on questionnaires. In case errors are made by the data entry specialist, it should be corrected according to the questionnaire. In case the interviewer makes the error, the importance of the error should be assessed, along with the reasons for that and decision should be made about the annulment of the questionnaire. The final SPSS database should be provided to the UNDP. The methodology for data cleaning, weighting and processing shall be described by the applicant in the methodology part of this RfP.
- 10. Prepare technical report. Technical report should contain information about (but not limited to) analysis of the field work process, timeline and in case of errors the responding actions conducted and assessment of the impact of such errors. Also, the report should contain information about: the number of people excluded from the sample and the reasons for such exclusion; municipal distribution of interviewers and the number of interviews conducted by each interviewer; refusal and non-response rates, and typical reasons for both forms of non-participation; a description of quality control measures implemented, and the results of interview verification procedures;
- 11. Conduct data analysis (descriptive statistics).

Note: The complete data bases, questionnaires and survey instruments and all other survey materials shall be property of UNDP and the organization will have no rights to use its results, other than for the current assignment. Neither, the organization will have the right to transfer it to anyone without a prior written consent of UNDP.

Note: The contractor must deliver all filled questionnaires to the UNDP

Duration of work

The survey should be finalized within 45 calendar days after signing the contract. The implementation period of the activities is 15 August 2018 – 30 September 2018.

Location of work

Georgia (Akhalkalaki, Borjomi, Dedoplistskaro, Kazbegi, Keda, Khulo, Lagodekhi and Tetritskaro).

Deliverables

During the above-mentioned period, the contractor shall produce and complete the following deliverables:

	Deliverable	Timing
1		Before 25.08.2018
	deliverables should be analyzed by UNDP during this period.	
2	Report on trainings of the interviewers and final sampling models. The	Before 31.08.2018
	submitted deliverable should be analyzed by UNDP during this period.	
3	Databases in SPSS and filled questionnaires. The submitted	Before 20.09.2018
	deliverables should be analyzed by UNDP during this period.	
4	Technical report (including report on field work, logical control and	Before 30.09.2018
	monitoring) and data analyses (descriptive statistics). The submitted	
	deliverables should be analyzed by UNDP during this period.	

All the reports should be submitted in English and Georgian. The official language of communication for the present contract is English.

3. Eligibility Criteria

<u>Please kindly refer to Instruction to Proposers Data Sheet's relevant clauses and Technical Proposal</u> Evaluation Forms

Evaluation and selection of the most responsive proposals

Evaluation and selection of the most responsive proposals will be conducted through applying the Combined Scoring Method, using the 70% - 30% distribution for technical and financial proposals, respectively.

If the offeror does not meet any of the minimum technical qualification criteria/requirements defined in the forms 1, 2, and 3 of the Technical Proposal Evaluation (presented below), it will be given score (0) zero and will be automatically disqualified and there is no more need for further evaluation of disqualified offeror.

Technical Proposal Evaluation Form

	Summary of Technical Proposal Evaluation Forms	Score Weight	Points Obtainable
1.	Qualifications of the Service Provider	35%	350
2.	Methodology and Process, its Appropriateness to the Condition and Timeliness of the Implementation Schedule	30%	300
3.	Management Structure and Key Personnel	35%	350
_	Total		1000

If the offeror does not meet any of the minimum technical qualification criteria/requirements defined in the forms 1, 2, and 3 of the Technical Proposal Evaluation (presented below), it will be given score (0) zero and will be automatically disqualified and there is no more need for further evaluation of disqualified offeror.

Tech Forr	nnical Proposal Evaluation n 1	Sub-score	Points obtainable
	Qualifications of the Service Provider Firm/Organization and Fine	ancial Capacit	у
1.1	Financial stability		70
	Certificate of No Debts towards Budget (minimum requirement)	10 points	
	Bank letter for the last 3 years evidencing the annual turnover of the organization no less then USD 100,000.00 (USD 100,000.00 per year is a minimum requirement)	40 points	
	Bank letter for the last 3 years evidencing the annual turnover of the organization more than USD 100,000.00 (10 point for every additional \$10,000.00, but no more than 20 points)	60 points	
1.2	Reputation of the Organization		65
	At least two recommendation letters (minimum requirement);	40 points	
	Suggested survey report outline (content structure) will be an asset	25 points	
1.3	Quality assurance procedures		30
	Quality assurance procedures, (ensuring chain of the management structure and reporting tools (minimum requirements)	30 Points	
1.4	Relevance of Specialized Knowledge		185
	Experience of conducting country-wide surveys, as demonstrated by at least 7 years' experience in polling and surveys (minimum requirement)	40 points	
	Experience of conducting country-wide surveys, as demonstrated by more than 7 years' experience in polling and surveys (10 points for every additional 1 year/12 months, but no more than 20 points)	60 points	
	Experience in conducting of at least 5 similar size face-to-face interview-based country-wide surveys with use of survey data processing software, primarily SPSS (minimum requirement)	85 points	
	Experience in conducting of more than 5 similar size face-to-face interview-based country-wide surveys with use of survey data processing software, primarily SPSS (5 points for every additional project, but no more than 15 points)	100 points	
	Experience in conducting at least one survey or study on enterprise needs or economic diversification related topics would be asset	25 points	
	Total for the Expertise of Firm / Organization		350

Tech Forn	nnical Proposal Evaluation n 2	Sub-score	Points Obtainable
	Proposed Methodology and Implementation Schedu	ile	1
2.1	To what degree does the Proposer understand the task?		20
	Fair understanding of the task (minimum requirement)	10 points	
	Full understanding of the task	20 points	
2.2	Have the important aspects of the task been addressed in sufficient detail?		30
	Addressed in fairly sufficient details (minimum requirement)	10 points	
	Addressed in sufficient details	30 points	
2.3	Is the methodological framework proposed appropriate for the task?		50
	Fairly adopted (minimum requirement)	30 points	
	Completely adopted	50 points	
2.4	Is the scope of task well defined and does it correspond to the TOR?		100
	Fairly corresponds (minimum requirement)	80 points	
	Completely corresponds	100 points	
2.5	Is the proposal clear and is the sequence of activities and the planning		100
	logical, realistic and promise efficient implementation to the project?		
	Fairly clear proposal with some element of logical and realistic planning,	80 points	
	general outlines of events and a work plan (minimum requirement)		
	Clear proposal with sound, logical and realistic planning, including general	100 points	
	outlines of events and a work plan		
	Total of Methodology and Implementation Schedule		300

Tech Forn	nical Proposal Evaluation n 3	Sub- Score	Points Obtainable
	Management Structure and Key Personnel	-1	
3.1	Team leader/Survey manager		100
	General Qualification / Suitability for the Project		
	- At least 7 years of experience of management of similar size face-to-face interview-based country-wide surveys (minimum requirement)	75	
	- More than 7 years of experience of management of similar size face-to-face interview-based country-wide surveys (5 points for every additional 1 year/12 months, but no more than 25 points);	100	
3.2	Logical control and coding specialist		80
	General Qualification / Suitability for the Project		
	- At least 5 years of experience in conducting of logical control and coding for similar size face-to-face interview-based country-wide surveys (minimum requirement)	60	
	- More than with at least 5 years of experience in conducting of logical control and coding for similar size face-to-face interview-based country-wide surveys (10 points for every additional 1 year/12 months, but no more than 20 points)	80	
3.3	Database and sampling specialist		
	General Qualification / Suitability for the Project		90
	- At least 5 years of experience of conducting data analysis (descriptive statistics) and developing sampling for similar size face-to-face interview-based country-wide surveys (minimum requirement)	60	
	- More than 5 years of experience of conducting data analysis (descriptive statistics) and developing sampling for similar size face-to-face interview-based country-wide surveys (15 points for every additional 1 year/12 months, but no more than 30 points)	90	
3.4	Monitoring specialist		80
	General Qualification / Suitability for the Project		
	- At least 5 years of experience of monitoring of similar size face-to-face interview-	50	
	based country-wide surveys (minimum requirement)		
	- More than 5 years of experience of monitoring of similar size face-to-face interview-based country-wide surveys (15 points for every additional 1 year/12 months, but no more than 30 points)	80	
	Total for the Management Structure and Key Personnel		350

Financial Proposal Form

The Proposer is required to prepare the Financial Proposal in a password protected PDF file separate from the rest of the RFP as indicated in the Instruction to Proposers.

The Financial Proposal must provide a detailed cost breakdown. Provide separate figures for each functional grouping or category.

Any estimates for cost-reimbursable items, such as travel and out-of-pocket expenses, should be listed separately.

In case of an equipment component to the service provider, the Price Schedule should include figures for both purchase and lease/rent options. UNDP reserves the option to either lease/rent or purchase outright the equipment through the Contractor.

The format shown on the following pages is suggested for use as a guide in preparing the Financial Proposal. The format includes specific expenditures, which may or may not be required or applicable but are indicated to serve as examples.

D. Cost Breakdown per Deliverables*

	Deliverables [as referred to in the TOR]	Percentage	Price
		of Total Price	(Lump Sum,
		(Weight for	All Inclusive)
		payment)	
1	Final version of the questionnaires and the work plan. The submitted	30%	
	deliverables should be analyzed by UNDP during this period.		
2	Report on trainings of the interviewers and final sampling models. The	20%	
	submitted deliverable should be analyzed by UNDP during this		
	period.		
3	Databases in SPSS and filled questionnaires. The submitted	20%	
	deliverables should be analyzed by UNDP during this period.		
4	Technical report (including report on field work, logical control and	30%	
	monitoring) and data analyses (descriptive statistics). The submitted		
	deliverables should be analyzed by UNDP during this period.		
	Total	100%	

^{*}Basis for payment tranches

All the reports should be submitted in English and Georgian. The official language of communication for the present contract is English.

E. Cost Breakdown by Cost Component:

The Proposers are requested to provide the cost breakdown for the above given prices for each deliverable based on the following format. UNDP shall use the cost breakdown for the price reasonability assessment purposes as well as the calculation of price in the event that both parties have agreed to add new deliverables to the scope of Services.

Description of Activity	Remuneration per Unit of Time (days*)	Total Period of Engagement (days*)	Total Rate for the Period
I. Personnel Services			
1. Team Leader/Survey Manager			

2. Logical control and coding specialist		
3. Database and sampling specialist		
4. Monitoring specialist		
5. Other professional and administrative		
team if deemed appropriate by the		
contractor to fulfill the requirements of		
the TOR		
II. Other Related Costs***, such as		
1. Travel of consultants (per diem)		
2. Printing Material (printed material,		
stationary)		
3. Other please specify with relevant		
justification		
_		
Total		

Note:

*UNDP strongly recommends companies to use <u>days</u> as a primary unit of time when providing respective calculations under the Cost Breakdown.

**If the prospective bidder will provide additional technical and administrative staff and other related costs it can be subject to review and approval from UNDP side.

***Under other related costs companies shall include <u>detailed</u> list of all costs associated with implementation of the tasks and deliverables, each cost shall be justified and clearly calculated. Other related costs can be subject to UNDP review and if applicable consideration for exclusion similar to the existing note about technical staff.