

# eTendering Bidder Training Guide

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# **1** Introduction

Welcome to the updated Bidder User Guider for the UNDP eTendering system. This guide is intended to provide help to bidders that wishes to participate in UNDP bidding events through eTendering. This section will provide a short introduction to the guide and how to use it.

For first-time users of eTendering, it is recommended to read through the complete guide. Thereafter, the guide can be used as a reference to look up specific sections that the bidder is experiencing difficulties with or is uncertain on the process. Please refer to the <u>TABLE OF CONTENTS</u>: to find the correct section in the guide, or click on the hyperlinks found in the document marked by <u>underlined italics</u>.

The first section in the guide consists of a description of the UNDP Business Process together with a flowchart to illustrate the workflow. This is followed by sections 3-5, in which it is described how to find, view, submit and manage bids in eTendering.

The first time a bidder enters eTendering, a one-time registration process is required. Bidders only register once, and thereafter enter eTendering with their own user name and password. Information regarding this process is found in section <u>6 Creating and</u> <u>managing a bidder profile in eTendering</u> of this document.

Thereafter, a quick overview of the different processes covered in this guide is found in section <u>7 eTendering Process simplified screenshot guide</u>. As this section only contains the most important steps, it is recommended to use the full document as the main reference to ensure that the correct steps are followed.

There are three appendixes found at the back of the guide: common definitions used in the guide, a full list of all UNDP country codes which will be useful when searching for an event in eTendering, and a guide only to be used when there are changes to bid factors and line items to an event after a bid has been posted from your side.

If you have questions about eTendering that are not answered in this user guide, please refer to the separate document *eTendering Frequently Asked Questions Release No. 4* that is uploaded in any of the eTendering events. If you still have questions, please direct them to the UNDP procurement focal point for the procurement case you are interested in.

### 2 Business Process

The eTendering module is designed to facilitate collaboration between buyers and suppliers of goods and services. Through the functionalities offered in the module, UNDP procurement personnel can manage bidding events, monitor participation and evaluate offers, and thus streamline the complete bidding process.

The eTendering system targets many of the fundamental procurement values, such as fairness, integrity, transparency and accountability. Some of the main benefits of the eTendering system are:

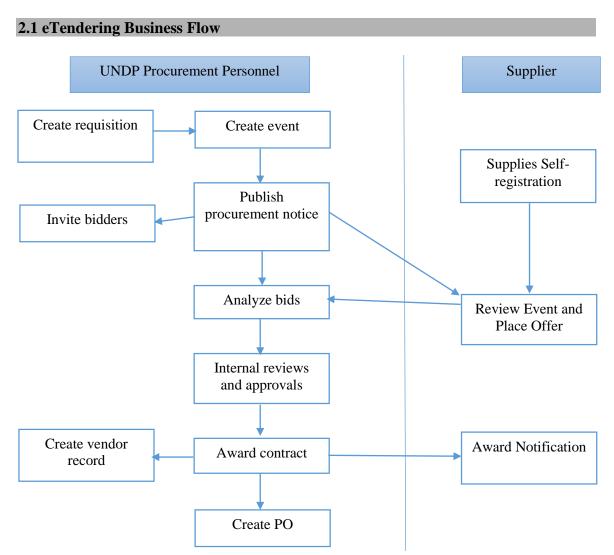
- **No late submissions are accepted**: The system will automatically disallow any bids that are not submitted within the deadline, hence increasing fairness of bidders.
- **Electronic sealed bids**: The eTendering system encrypts the bids submitted in the system and does not allow anyone to view any information provided before the bidding deadline.
- **Electronic stamping of the bids**: The system stamps all information submitted by bidders and prevents that anyone alters, deletes, or adds anything to the bid after the deadline of submission.
- Streamlines the bidding process and gathers all relevant information at one place: Bidders can retrieve all information and solicitation documents through the system, and there is a possibility to be notified directly in case any changes are made to the solicitation documents prior to the deadline to bid. Bidders may also submit their bid online, edit it directly in the system, and receives automatic notifications once the evaluation is finalized and the contract is awarded.
- **Provides an audit trail**: As the eTendering system records all activity in the system, it keeps an audit trail for increased accountability and transparency.

When creating a bid event in eTendering, UNDP users have the option of inviting individual suppliers/vendors or to make the event public. Any eventual invitation is automatically sent to all invitees once the event is posted. <u>In order to participate in an</u> <u>event, suppliers must first register as a Bidder via the bidder's portal</u> and then enter bids for the events that they are invited to. Features such as bid factors, allows users to assign weightings and ideal answers for evaluation purposes.

The system offers the suppliers the possibility to register themselves in the system, search and view solicitation documents, and participate in a tender by submitting and also editing their bid online. The system provides automatic notifications on certain stages of the procurement process to participating bidders.

Suppliers must consult this document and other available resource materials in order to familiarize themselves with the system. It is the responsibility of suppliers to use the system properly according to the instructions provided by UNDP.

If a bidder faces any problems or have any questions, kindly address them to the procurement focal point assigned to the specific event.



# Page 4

#### **3 Finding and viewing Bid Events**

This section contains instructions on how to search for and view bid events, including how to find and view solicitation documents for a particular tender.

#### **3.1 Searching for a Bid Event in the system**

The eTendering system does not send automatic notifications to potential bidders when an event is posted. UNDP publishes procurement notices in the <u>UNDP Procurement</u> <u>Notices</u> website, <u>UNGM</u>, and other media as relevant. In the procurement notices, UNDP offices who are using the eTendering system to receive bids will make reference to the eTendering system and the concerned Event ID.

If a bidder is invited directly through eTendering to participate in a Bid Event, they will receive an email notification containing information about the bid as well as the attachments and a direct link to the event page in eTendering.

When the bidder log into <u>eTendering</u>, the below page will appear. Ongoing events will be shown in the middle section of the page.

Atlasfinance	Welcome Bidder User Guide 2, Your	Atlas Finance Last	Login Date	time : 02.Feb.2016 14:17:2	27 GMT		
Allas					Home	_Sign out	
						Personalize Content   Layout	Help
	0 0 *	1				0	0-
Search:		There are no events to	view.				
D Manage Events and Place Bids		1				0	0 -
- View Terms & Conditions		Event Name	Event Type	Start Date/Time	End Date/Time:		
		Open ITB - Simple Version - V1	RFx	03/03/2016 08:43 EST	31/03/2016 08:43 EDT		
		Bidder Guide February 2016	RFx	02/02/2016 09:02 EST	31/03/2016 09:02 EDT		
		See all of my events					

To find an event in eTendering, bidders can use the search functions within the system. When entering eTendering, go to *Manage Events and Place Bids*  $\rightarrow$  *View Events and Place Bids*.

Atlas	Welcome Bidder User Guide 2, Your Atlas F	Finance Last Login Datetime : 02.Feb.2016 14:17:27 G	MT
			tiome   Sign.out
Search: Manage Events and Place Bids	Main Menu > Manage Events and Place Bids		
- <u>View Events and Place Blds</u> - <u>My Event Activity</u> - <u>Maintain My User Contact</u> - <u>My Bidder Profile</u> - <u>My Categorizations</u>	Strategic Sourcing Events           View Events and Place Bids           Search for events to bid on.	My Event Activity view recent bid activity.	Maintain My User Contact Maintain the company contact with which you are associated.
- <u>My IM Settings</u> - Maintain IM Info - Hidden - <u>View Terms &amp; Conditions</u>	My Bidder Profile Maintain bidder details.	My Categorizations Administer your self categorizations.	My.IM. Settings Edit your personal instant Messaging settings.
	Maintain IM Info - Hidden Instant Messaging Detail Page		

If you know the event you are looking for, search by entering the Event ID and click on *Search*. The event ID is consistent of the country code (please refer to 9 Appendix II: List of country codes for the full list) and the Event Number.

enu Events and Place Bid - View Events and Place Bid - Wiew Events and Place Bid - My Event Activity - Maintain My User Contact - My Bidder Profile - My Bidder Profile - My Categorizations - My IM Settings - Maintain IM Info - Hidden View Terms & Conditions	IS	Ind Place Bids	bids.	✓ Sell E Purch	ould Include: vent lase Event est For Information	
	Search Cl	ear Manage Save	ed Searches	Save Search		riteria 1 of 1 D Last
	Event ID	Event Name	Format	Туре	End Date	Status
					28/04/2016 04:31 EDT	

Please note that the tick-boxes under the header *Results Should Include:* should remain as per the screenshot.

If you do not know the event you are looking for, you can expand the search options by clicking on *Advanced Search Options*. In the advanced search, you can enter *Item Description* and *Category Description*.

Kindly note that this function includes search fields that have to match the descriptions exactly as per the tender. Therefore, it is recommended to use UNGM and UNDP Procurement Notices as the primary source of ongoing tenders.

Search: Search: Wanage Events and Place Bids - Wie Events and Place Bids - WW Event Activity - Munitain My User Contact - MW Categorizations - My Lidder Profile - Mu Categorizations - Mu Settings - Maintain Minds - Hidden - Wiew Terms & Conditions	<ul> <li>Search Criteria</li> <li>Use Saved Search:</li> <li>Event ID:</li> <li>Event Name:</li> <li>Event Type:</li> <li>Event Status:</li> </ul>	ocate an event for viewing or placing bid		sults Should ✔ Sell Even ☐ Purchase ✔ Request I		
	Search Cite		Searches Saw	e Search Crite	tia Advanced Search Criteria	
	Event ID	Event Name	Format	Туре	End Date	
	Event ID UNDP1-0000000484	Event Name Bidder Guide February 2018	Format Sell	Type RFx	End Date 31/03/2016 09:02 EDT	

When you have located the event you are looking for, click on the Event ID link to go to the bid page.

Atlas <sup>Finance</sup>	Wercome Bidd	er Use	r Guide 2, rour	Allas Filla		t Login Datetime : 02.Fet	5.2010 14.17.27 Gr
Search: Manage Events and Place Bids - We Events and Place Bids - ME Event Activity - Maintain My User Contact - MW 2idd Profile - My Categorizations - Mu Mind Settings - Maintain IM Info - Hidden - View Terms & Conditions	View Events and Enter search criteria to loca Search Criteria			ng bids.	_		
	Use Saved Search: Event ID: Event Name: Event Type: Event Status: Include Declined Inv	UNDP1		]	₹ 1	s Should Include: iell Event Purchase Event Request For Information	
	Item Description: Category Description: Start Date: End Date:	From: From:	(08/03/2016)	Through: Through:			
	Search Clear		Manage Sa	ved Searches		First 🚺 1	of 1 🛄 Last
	Event ID Eve	nt Name	February 2016	Format	Type RFx	End Date 31/03/2016 09:02 EDT	Status

# **3.2 Viewing Bid Events**

This section contains instructions on how to view the solicitation documents, express interest to participate and subscribe to the event.

# 3.2.1 Viewing bid event and solicitation documents

When you have clicked on the specific bid event, the below screen with basic information of the Bid will appear. Please take particular note of:

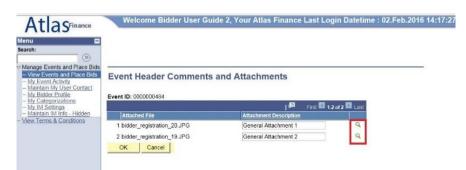
- **Event Version:** If the event has been changed, the event version will no longer be version "1". Please note that the bidder is responsible for making sure that they submit their bid in accordance to the latest event version.
- Event End Date: the deadline for submission of bids.

To view the solicitation documents attached to the event, click on *View Bidding Documents*.

Events and Place Bids Events and Place Bids	Event Details					
vent Activity tain My User Contact idder Profile ategorizations A Settings tain IM Info - Hidden	Accept Invitation Bid on Event					View Your Bid Activity View Bidding Documents Upload XML Bid Response
erms & Conditions	Event Name:	Bidder Guide Febru	2046			
	and the second second				My Bid Status:	
	Event ID: Event Format/Type:	UNDP1-000000048 Sell Event R	14 Fx		my bid status.	
	Event Pormao Type.	1				
	Event Version:					
	Event Version: Event Start Date:	2	OT			
	Event Start Date:	02/02/2016 09:02 E 31/03/2016 09:02 E				
	Event End Date.	3 1/03/20 10 08.02 E				
	Event Description:					
	This is a demo event	for the bidder guide Fe	oruary 2016.			
	Contact:				Payment Terms:	
	Phone:				My Bids:	0
	Email:				Edits to Submitted Bio	is: Allowed
					Multiple Bids:	Not Allowed
	Online Discussion: Live Chat Help:					
	Online Discussion:			★Bid Required	© Line Cor	nments/Files

Clicking on *View Bidding Documents* will lead to the screen below, where all documents attached to the event will be visible. To view each document, click on the magnifying glass.

# Please note that the browser must allow pop up-windows to download the attachments!



# 3.2.1 Accept Invitation – Express interest to participate in bid

If you are interested to participate in the event, click on *Accept Invitation*. This will enable automatic notification if any changes are made to the event. If you are interested to participate, it is highly recommended to accept the invitation.

Accepting invitation does not bind bidders to submit a bid.

wents and Place Bids	Event Details				
ents and Place Bids it Activity My User Contact er Profile gorizations ettings i M Info - Hidden is & Conditions	Accept Invitation Bid on Event			Bidding Shortcuts:	View Your Bid Activity View Bidding Documents Upload XML Bid Response
3 of Contentions	Event Name:	Bidder Guide	February 2016		
	Event ID: Event Format/Type:	UNDP1-0000 Sell Event	0000484 RFx	My Bid Status:	
	Event Round:	1	RFX		
	Event Version:	2			
	Event Start Date:	02/02/2016 0	9.02 EST		
	Event End Date:	31/03/2016 0	9:02 EDT		
	Event Description:				

Accepted events will be marked with status "Accepted" on the eTendering main page after login. If you click on *Status* the column will display all accepted events first in the list.

AtlasFinance Aenu  Search: Search: Search: Anage Events and Place Bids View Events and Place Bids View Events and Place Bids Wiew Event Activity Marchan My User Contact My Bidder Profile My Bidder My Bidde		and Place Bids locate an event for viewing or placing	bids.	_		
- Maintain IM Info Hidden Aiew Terms & Conditions	Event ID: Event Name: Event Type: Event Status: Include Declined	Invitations?		√ Se √ Pu	Should Include: II Event rchase Event quest For Information	
	Search C	lear Manage Sav			🗖 🛛 First 🖬 1-	riteria 2 c f 2 🔲 Last
	Event ID	Event Name	Format	Type	End Date 31/03/2016 09:02 EDT	Status
	UNDP1-000000484	Bidder Guide February 2016	Sell			

# 3.2.2 Decline Invitation

If you have accepted an invitation to a bid and regret your decision, you can decline invitation. This will disable all automatic notification in the event of changes to the bid.

Click on Decline Invitation.

tlas <sup>Finance</sup>		lder USer Guide, Your Atlas Finance Last Logir	1 Datetime	. 14.Mar.2016 10:25:23 GM
ige Events and Place w Events and Place Bids Event Activity Initain MV user Contact Bidder Profile Categorizations IM Settinos Initain IM Info- Hidden Terms & Conditions	Event Details Decline Invitation Bid on Event	Biddir	ng Shortcuts:	<u>View Your Bid Activity</u> <u>View Bidding Documents</u> <u>Upload XML Bid Response</u>
	Event Name: Event ID: Event Format/Type:	Bidder User Guide February 2016 UNDP1-000000516 My Bid Sell Event RFx	Status:	
	Event Round: Event Version:	1		
	Event Version: Event Start Date:	1 09/03/2016 6:27AM EST		
	Event Start Date:	31/03/2016 09:02 AM EDT		

Provide a reason for the declined invitation in the comments box, and press Continue.

AtlasFinance	Welcome Bidder User Guide 2, Your Atlas Finance Last Login Datetime : 02.Feb.2016 14:17:27 GMT
earch:	Decline Event Invitation
- View Events and Place Bids     - My Event Activity     - Maintain My User Contact	Event ID: 0000000484 Name: Bidder Guide February 2016
My Bidder Profile     My Categorizations     My IM Settings     Maintain IM Info - Hidden	Please select a reason for declining this event invitation:
View Terms & Conditions	Please enter any additional comments:
	Continue Return to Event Search

#### **3.3 Key Points to Remember**

- Search for events by going to Manage Events and Place Bids  $\rightarrow$  View Events and Place Bids.
- Allow pop-up windows when downloading solicitation documents.
- Accept Invitation to express interest to participate in the event and to receive automatic email notifications if any changes are made to the event.
- Accepting an invitation does not bind the bidder to submit a bid to a particular event.

#### 4 Submitting a bid

To start the bid submission process, go to the event mainpage and press Bid on Event.

s and Place Bids and Place Bids			
User Contact Tofile zations gs Info_Hidden Conditions	_	Bidding Shortcuts:	View Your Bid Activity View Bidding Documents Upload XML Bid Response
Event Name:	Bidder Guide February 2016	Mv Bid Status:	
Event ID: Event Format/Type:	UNDP1-000000484 Sell.Event REx	My Did Status.	
Event Round:	1		
Event Version:	2		
	2 02/02/2016 09:02 EST		

This will open the bid submission page which generally has three main components for the bidders to focus on:

- Answers to Bid Factors included in the bid event
- Inserting Line items quantity and unit prices
- Uploading supporting documents and other attachments as requested in the solicitation documents.

#### 4.1 Answer to bid factors

The first step in the bid submission process is to respond to the general requirements of the bid event. All requirements, or questions, are called *Bid Factors* and are found on the bid submission front page under the section *Step 1: Answer General Event Questions*.

	Step 1: Answer G	eneral Event Questions	5		
age Events and Place Bids ew Events and Place Bids	The event admin	istrator requests your res	sponse to questions not specific to any sp	pecific item.	
Event Activity ntain My User Contact	General Event	Questions	3		
Bidder Profile Categorizations	Required Que	tions	3		
erms & Conditions	Hide Event Ques	tions			
ernis a conditions	Event Questions				
	Hequired	🕫 Ideal Res	sponse Required		
			Previous Questions 1-3 of 3 Ne	ext Questions	
	🜟 🗭 Do you	accept UNDPs General	Terms and Conditions attached in this Bi	d Event.	
	Response:	Yes 💌			Weighting
	Ideal:	Yes			Add Comments or Attachments
	concluded?				Add Comments or Attachments
	Response:	No Litigations			Add Comments or Attachments
		l.			
	practices, and o UNDP as well a http://www.und http://www.und	bstruction. UNDP is com is third parties involved in org/about/transparency org/content/undp/en/ho	ro tolerance on proscribed practices, inc mitted to preventing, identifying and add n UNDP activities. (See docs/UNDP_Anti_Fraud_Policy_English, me/operations/procurrement/procurremen i-fraud Policy. I have read, understood a	Iressing all acts of fraud _FINAL_june_2011.pdf t protest/ for full descrip	and corrupt practices against and ption of the policies) I have
	Response:	I have read, understo	od and accept UNDP Anti-Fraud Policy.	A	Weighting
			ond and accept UNDP Protest procedure bod and accept UNDP Anti-Fraud Policy.		Add Comments or Attachments
	Ideal		and accept UNDP Protest procedure	·	

Some questions have pre-selected answers, such as Yes/No, numbers, or a comments box where the answer is typed. For questions where multiple answers can be selected, press *Select Response* as per the above screenshot to view and click all appropriate tick-boxes.

Event questions can be marked with two kinds of symbols:

- **Bid required**: it is required to answer the question to submit a qualified bid. If this question is not answered, the system will not allow the bidder to submit the bid.
- **Ideal response required**: It is required to answer the question as per the ideal response. In the example below, the bidder has to confirm that they accept UNDPs General Terms and Conditions attached to the Bid Event by choosing *Yes* from the dropdown list. The system will not allow the bidder to submit the bid if they do not choose the ideal response. Please note that the ideal response is visible to the bidder under the box where the response is to be provided.

Hide Event Question	21	
vent Questions		
★ Bid Required	¢ Ideal Response Required	
	Previous Questions 1-3 of 3 Next (	Questions
🖈 ኞ Do you acc	ept UNDPs General Terms and Conditions attached in this Bid E	vent.
	ept UNDPs General Terms and Conditions attached in this Bid E	vent. Weighting

#### 4.2 Inserting line items and prices

Step two is to insert the bid quantity and prices under *Step 2: Enter Line Bid Responses*. At the top of this section you can see how many items that are included in the event, and how many of them the bidder is required to submit a price offer for. It also shows the total value of your bid price after you have entered it in the lines below.

Enter the unit price for each item in the boxes under You Unit Bid Price.

Lines	in Th	is Event: 2							
Lines	That	Require a Response: 2							
		Line Pricing: 4.650.000	0 USD						
	_								
Hide L	ine D	etail							
Tilde L									
	Req	uired Dine Comme	nts/Files						
	Req	uired () Line Comme		Previous Lines 1-2 of	f 2 Next Lines				
★Bid	Req	uired (>) Line Comme		Previous Lines 1-2 o Requested Quantity	f 2 Next Lines Your Bid Quantity	Your Unit Bid Price	Your Total Bid Price		
★Bid	Requ		[3]	Requested	Your Bid Quantity	Price	Your Total Bid Price 4,500.0000 USD	Bid	ç,

At any point in the bid response process you may save an in-progress bid and resume completion at later time. When your bid response is complete, submit for consideration.

# 4.3 Upload Attachments to bid

To upload your documents that are part of your bid, click on *View/Add General Comments and Attachments*.

tasFinance	Welcome Bid	der User Guide 2, Your Atlas Fir	iance Last Login Datetime : (	02.Feb.2016 14:17:27 GMT
	Detelle			
ew Events and Place Bids	vent Details			
Event Activity aintain My User Contact Bidder Profile	Submit Bid	Save for Later Validate Entries		
Categorizations	ent Name:	Bidder Guide February 2016		
	ent ID:	UNDP1-0000000484	Bid ID:	New
Eve	ent Format/Type:	Sell Event RFx	Bid Date:	
Eve	ent Round:	1	Bid Currency:	USD US Dollar
Eve	ent Version:	2		
Eve	ent Start Date:	02/02/2016 09:02 EST		
Eve	ent End Date:	31/03/2016 09:02 EDT		
Vie	w/Add General Co	mments and Attachments		
Hig	de Additional Event	Into		
Des	scription:			
This	s is a demo event fo	or the bidder guide February 2016.		
Co	ntact:		Payment Terms:	
Ph	one:		Billing Location:	United Nations Development Pro
Em	nail:		Event Currency:	Dollar
On	line Discussion:		Conversion Rate:	1.00000000
			Edits to Submitted Bids:	Allowed
			Multiple Bids:	Not Allowed

Press Upload.

Atlas	Welcome Bide	der User Guide	2, Your Atlas Finan	ice Last Logii	n Datetime : 02.Feb.2	016 14:17:27 GMT		
Menu E Search: > Manage Events and Place Bids - View Events and Place Bids - My Event Activity - Maintain My User Contact - My Bidder Profile	General Comments and Attachments Business Unit: UNDP1 Event ID: 0000000484 Attachments							
- My Categorizations - My IM Settings	View Event Attachments	5	اه <sub>ا</sub> ا	First 🚺 1-2 of 2 🚺	Last			
- Maintain IM Info - Hidden	Attached File		Attachment Description		ew			
- View Terms & Conditions	bidder_registration_20.JP	G	General Attachment 1	V	ev.			
	bidder_registration_19.JP	G	General Attachment 2	Vi	iew			
	Add New Attachments				First	1 of 1 🔲		
	Attached File	Attachment De	scription	Upload Vi				
				Upload	Add New Attachments	Delete		
	Comments							
	Add New Comments OK Cancel	1						

Press *Browse* and select the file that you would like to upload as a bid attachment. Thereafter, press *Upload*.

Please note that:

- It is only possible to upload attachments with a maximum 60 characters in the file name!
- Please use the latin alphabet for naming the file. Do not use letters or special characters from other alphabets and keyboards.

Atlas	Welcome Bidder	User Guide 2, Your Atlas Finance	: Last Login Datetime : UZ.Feb	.2016 14:17:27 GMT
Menul Search: Manage Events and Place Bids. - Ware Venter and Flace Bids. - Ware Venter and Flace Bids. - Ware Venter and Flace Bids. - Wardsen Place Bids. - W. Categorozations - W. Categorozations - W. Scittors - W. Scittors - W. Scittors - W. Scittors - W. Scittors	General Comments and			
	Business Unit: UNDP1 Even	nt ID: 0000000484		
	View Event Attachments Attached File	Attachment Description	View	
	bidder_registration_20.JPG	General Attachment 1	View	
	bidder_registration_19.JPG	General Attachment 2	View	
	Add New Attachments Attached File	Attachment Description	Upload View	0 1 of 1 0
			Upload Mew Attachmen	ts Delete
	Comments Add New Comments		File Attachment	
				Help
				Browse
			Upload Cancel	
	OK Cancel			
	OK Cancel		Upload Cancel	

Enter the *Attachment Description*. Press *View* to download the attachment, or *Delete* if you want to remove an attachment. To add several attachments, press *Add New Attachments*.

ATIAS	Treicome Blader oser	oulde 2, rour A		or Login Date			
Menu							
Search:	General Comments and Atta	chments					
<ul> <li>Manage Events and Place Bids</li> <li>View Events and Place Bids</li> <li>My Event Activity</li> <li>Maintain My User Contact</li> <li>My Bidder Profile</li> </ul>	Business Unit: UNDP1 Event II Attachments	D: 000000484					
- My Categorizations - My IM Settings	View Event Attachments		First 🚺	1-2 of 2 🔟 Last			
- Maintain IM Info - Hidden	Attached File	Attachment		View			
- View Terms & Conditions	bidder_registration_20.JPG	General Atta	ichment 1	View			
	bidder_registration_19.JPG	General Atta	achment 2	View			
	Add New Attachments				Eins First	st 🚺 1-2 of 2 🚺	
	Attached File		Attachment Descript	tion	Uploa		
	eTendering_Instructions_Manual_for	Main Bid Document		Uplo	Add N	ew Delete	
	FAQ_for_bidders_Release_No_3_Fe	bruary_2015.pdf	Technical proposal		× Uplo	ad View Attachm	ew Delete
	Comments						
	Add New Comments						
	OK Cancel						
	OK Cancel						

#### 4.4 Validate entries and submit bid

#### 4.4.1 Validate entries

Once you have filled out all the information and uploaded all documents as required, you can press *Validate Entries* to make sure that all fields are filled accurately.

Bids	t Details			
Mantain My User Contact     My Bidder Profile     My Categorizations     My M Setting     Mantain MJ Info - Hidden     View Terms & Conditions     Event II     Event II     Event II     Event I     Event II     Event II	D: UNDP1-0000000484 ormat/Type: Sell Event RFx ound: 1	Bid ID: Bid Date: Bid Currency:	New USD US Dollar	
View/Ac	Id General Comments and Attachments			

If any answers are wrong, the system will generate an error message. It will also inform which parts of the bid are not correct. For the example below, the system informs that the answer to bid question 1 is not as per the ideal response required.

Atlas <sup>Finance</sup>	Welcome bld	der User Guide 2, Your Atlas Fina	nce Last Login Dateume . o.	2.Feb.2010 14.17.27 GMT			
nage Events and Place Bids	Event Details						
View Events and Place Bids My Event Activity Maintain My User Contact My Didder Profile My Categorizations My IM Settings Maintain IM Info - Hidden View Terms & Conditions	I Your response must match ideal value for general question 1 - Do you accept UNDPs General Term						
	Submit Bid	Save for Later Validate Entries	Message				
	Event Name:	Bidder Guide February 2016	Please see message(s) at the to	p of the page. (18058,314)			
	Event ID:	UNDP1-000000484					
	Event Format/Type:	Sell Event RFx	<u>ОК</u>	_			
	Event Round:	1	Bid Currency:	JSD US Dollar			
	Event Version:	2					
	Event Start Date:	02/02/2016 09:02 EST					
	Event End Date:	31/03/2016 09:02 EDT					
	View/Add General Cor	mments and Attachments					
	Hide Additional Event	Info					
	Description:						
	This is a demo event for	or the bidder guide February 2016.					
	Contact:		Payment Terms:				
	Phone:		Billing Location:	United Nations Development Pro			
	Email:		Event Currency:	Dollar			
	Online Discussion:		Conversion Rate:	1.0000000			
			Edits to Submitted Bids:	Allowed			
			Multiple Bids:	Not Allowed			

Please note that the system only checks if the answers are provided to the minimum requirements. It does not check that the bidder have provided accurate information or if any attachments are uploaded. It is the responsibility of the bidder to make sure that all information required for a qualified bid is included!

# 4.4.2 Save bid for later

Once the entries are validated and the bidder has checked that all information is accurate and all attachments are uploaded, it is possible to either save the bid for later submission or to submit the bid.

To save the bid for later, press *Save for Later*.

Menu E Search: → Manage Events and Place Bids → <u>View Events and Place Bids</u> → <u>My Event Activity</u> → <u>Maintain My User Contact</u> → <u>My Bidder Profile</u> <u>My Bidder Profile</u>	Submit Bid     Save for Later     Validate Entries					
<ul> <li><u>My Categorizations</u></li> <li><u>My IM Settings</u></li> </ul>	Event Name:	Bidder Guide February 2016				
<ul> <li>Maintain IM Info - Hidden</li> <li>View Terms &amp; Conditions</li> </ul>	Event ID:	UNDP1-000000484	Bid ID:	New		
	Event Format/Type:	Sell Event RFx	Bid Date:			
	Event Round:	1	Bid Currency:	USD US Dollar		
	Event Version:	4				
	Event Start Date:	02/02/2016 9:02AM EST				
	Event End Date:	31/03/2016 09:02 AM EDT				
	View/Add General Co	mments and Attachments				

Please note the below error message. **Please note that** *Save for Later* **does NOT SUBMIT your bid.** A Bid is successfully submitted only when you click on *Submit Bid* and when you have received an email confirmation with an attached copy of your submitted bid.

Events and Parce Data     Event Details     Event Details     Submit Bid     Save for Later     Validate Entres	w Window   Help   Personalize P
Events and Place Bids Events And Place Bids an My User Contact an Wy User Contact Adv Police	
ent Activity ent Activity Suberni Bid Save for Later Validate Entries	
Expandations Settings Bilder Guide February 2016 In Michol-Hidden	
mrs & Constrains Bessage	
n nogaet eauly aaseay va yvactive, a TAIOKE OTSUBAET GARBK/ is tou cryvae, ecnu ona yxe nogava. Httoбu заявка была TOQAVA VI VIEIA CVITV is utcreme, покалуйста используйте инотну "TOQATb SARBIK" ("Subt vregister pour envoi ultérieur ne soumet pas votre oftre et VA PAR AILLEURS RETIRER LA SOUMISSION INITIALE du système. Si vous plait pour avoir UNE OFFRE VALIDE dans le système cliquez sur soumettre offre	nit bid j.
将伊风后编辑"键("Saving for Later")并不能向系统提文更新的标号,反而全视用他之前向系统提交的标号。 请使用 速文标书 键("Submit Bid")以确信系统保存您有效提交的标号。	
ین آبان آن یکن قبرش انشد بر سلامیه ای انقلام Submit Bid* ، عمن انبرس انقلام این وارد این از می از سال این این ا	
uardando los cambios para más tarde, no constituye la entrega de su oferta y, de hecho, SUPONDRÁ LA RETIRADA DE SU OFERTA en el caso de que ya hubiese entregado una anteriormente. Por favor utilice el botón de "Entr Literier una OFERTA VALIDA Y ENTREGADA en el Sistema.	rega de la Oferta" ("Submit Bid") p
СК	

When you save your bid for later, your bid is not posted in the system. To effectively post a bid, you must click on *Submit Bid*.

# 4.4.3 Submit bid

To submit your bid, press Submit Bid.

AUDS <sup>Finance</sup> Menu Search:					
Manage Events and Place Bids	Event Details				
View Events and Place Bids     My Event Activity     Maintain My User Contact     My Bidder Profile	Submit Bid	Save for Later Validate Entries			
<ul> <li><u>My Categorizations</u></li> <li><u>My IM Settings</u></li> </ul>	Event Name:	Bidder Guide February 2016			
<ul> <li><u>Maintain IM Info - Hidden</u></li> <li><u>View Terms &amp; Conditions</u></li> </ul>	Event ID: Event Format/Type:	UNDP1-0000000484 Sell Event RFx	Bid ID: Bid Date:	New	
	Event Round: Event Version:	1 4	Bid Currency:	USD US Dollar	
	Event Start Date: Event End Date:	02/02/2016 9:02AM EST 31/03/2016 09:02 AM EDT			
	View/Add General Co	mments and Attachments			
	Hide Additional Event	Info			

The following confirmation will appear:

AtlasFinance	Welcome B	idder User Guide 2	2, Your Atlas Finance I	.ast Lo	gin Datetime	: 02.Fe
Menu 🗖						
Search: ✓ Manage Events and Place Bids – View Events and Place Bids – My Event Activity	Bid Confirma					
<ul> <li>My Event Activity</li> <li>Maintain My User Contact</li> <li>My Bidder Profile</li> </ul>	Bid ID:	1	Bid Date:	08/03	/2016 04:15:01 ES	т
- My Categorizations	Event ID:	000000484	Bidder Guide February 2016			
<ul> <li>My IM Settings</li> <li>Maintain IM Info - Hidden</li> </ul>	Event Format:	Sell Event	Round:	1	Version:	2
- View Terms & Conditions	Start Date:	02/02/2016 09:02 ES	ST End Date:	31/03/	2016 09:02 EDT	
	Your Total Price:	4,650.00 USD				
	OK					

You will also receive an email confirmation with the following automated message together with an attachment that contains a summary of your bid. **If you do not receive this message, your bid has not been submitted**.

🔁 Message https://www.self.com/self.co	
	c.
Bid Confirmation	10.11
This is a confirmation of your bid placed on the URCP Procurement event UNDP1- 00000048 Bidder Ouder February 2016" listed below. Please note that if you edity our posted bid and click on "Save for later", the system will automatically remove your originally posted bid. In order to re-post it, you must click on "Submit Bidder Duider February 2016" listed below. Please note that if you edity our posted bid and click on "Save for later", the system will automatically remove your originally posted bid. In order to re-post it, you must click on "Submit Bidder Duider February 2016" listed below. Please note that if you edity our posted bid and click on "Save for later", the system will automatically remove your originally posted bid. In order to re-post it, you must click on "Submit Bidder Duider February 2016" listed below.	lid" again. It is your
Ced at the continuous day code with place's surplayee as marked LURDP incomment event LURDP in controllated as a local data or l	nt supprimer votre
Confirmances que su Ortes ha sido recluida en nuestro sistema como UNDP Procurement event UNDP + 2000003448 Bidder Ouise February 2016", de acuerdo con los dalos listados más abajo. May importante, portavor lenga en cuerta que si anora US procede a editar su Ortes una vez neolida y except la opolín de sistema autorizicamente complexanda su Ortes como se recibida. Por lo tante, sel ancesario que valva a interducidepender a rel sistema para que sea consionada, una vez ha terminado tor cambior. Es su entres responsabilidad asigname que su Ortes en al sistema para que sea consionada, una vez ha terminado tor cambior. Es su entres responsabilidad asigname que su Ortes en al sistema para que sea consionada, una vez ha terminado tor cambior. Es su entres responsabilidad asigname que su Ortes en al sistema para que sea consionada, una vez ha terminado tor cambior. Es su entres responsabilidad asigname que su Ortes en al sistema. Por favor	
مرید ناله معالمه کند. رایا این راست معالم زنان اغاب مرافظ از این رواد اور مداول مداول مداول مداول این این اختصاب مداور این از این محاله این از این محاله این این از این محاله این این این این محاله محاله این این این این محاله محاله این این این این محاله محاله این این ای استار این این این این این این محاله محاله این	كلسنيو" على القد
現的UNDP Procument event UNDP1-000000444 Biolet Guide February 2016"来快经时已開以、職主意,或進作目後で注意大力。方法"Guide February 2016"来快经时已開以、職主意,或進作目後で注意的な非。方法"Guide February 2016"来快经时已開以、職主意,或進作目後で注意的な非。方法"Guide February 2016"来快经时已開以、職主意,或進作目後で注意的な非。方法"Guide February 2016"来快经时已開以、職主意,或進作目後で注意的な非。方法	<u>}</u> ]+
Даное сообщение молнется подтеридениев поданной Ваан заявии на участие в указанном ники понрос по закупнам UNDP Procurement event VNDP1-000000444 Boder Guide February 0161; Покалуйста, обрагите внизанне, в опучае вишенники Вашею предпозения накилите неголя "Сопранть на UNDP посите автовитеских далит Ваше переональное предпозение с вон в подгла продпозение, накилите неголя от 100 приложения подго в рассо с проводить на получения блите продокани истории.	потом" ("Save for попызователя для
Bid Details	
Event Dr. BURDH - 00000044 RAND4 Vesion 2 From Name: Bidler Golder Petranzy 2016 Bidl En: 1 Dia Res Peterker 0001014 + 15 (AMEET	
Law transc. Subscript of the Volume Lat	
You may review your hid for this event hy clicking on this link	and the second se

Open the attachment, and look for the below screenshot. All attachments that you have uploaded to your bid will be mentioned on this page. Please verify that the list corresponds to your attachments. If any attachments are missing from the list, kindly review your submission in eTendering and control that all attachments are uploaded. If the problem persists, contact the local UNDP focal point for the relevant tender process.

#### **Bidder Information**

Name:	Signature:	Date:
Phone #:	Fax #:	
Street Address: City & State:	Zip Code:	
Email:		

#### 4.5 Submitting Alternate Bids

In some cases, UNDP accepts alternate bids. This means that the bidder can submit more than one bid in the system, in which case one of the bids is the primary bid and the other(s) are alternate bids.

You can view whether multiple bids are allowed on the main event page:

Events and Place Bids	Event Details				
Events and Place Bids rent Activity ain My User Contact dder Profile ategorizations Settings ain IM Info - Hidden rms & Conditions	Bid on Event	1	Bidding Shortcuts:	View, Edit or Copy from Saved Bid View Your Bid Activity View Bidding Documents Upload XML Bid Response	
	Event Name:	Bidder Guide February 2016			
	Event ID:	UNDP1-000000484		My Bid Status:	
	Event Format/Type:	Sell Event RFx			
	Event Round:	1			
	Event Version:	2			
	Event Start Date:	02/02/2016 09:02 EST			
	Event End Date:	31/03/2016 09:02 EDT			
	Event Description:				
	This is a demo event f	or the bidder guide February 2016.			
	Contact:			Payment Terms:	
	Phone:			My Bids:	1 In-Process and Submitted
	Email:			Edits to Submitted Bi	
	Online Discussion: Live Chat Help:			Multiple Bids:	Not Allowed

There are two ways to submit alternate bids. Either, you simply follow the steps starting in section <u>4 Submitting a bid</u> from the beginning. Or, you can copy details from the previous bid and make amendments as needed for the new bid. For the second option, please use the following steps.

Press View, Edit or Copy from Saved Bids.

AtlasFinance lenu sarch: Wanage Events and Place Bids View Events and Place Bids We vents and Place Bids We vent Settings Maintain IM Info - Hidden View Terms & Conditions	Event Details Bid on Event	1	Bidding Shortcuts:	View, Edit or Copy from Saved Bids View Your Bid Activity View Bidding Documents Upload XML, Bid Response
	Event Name: Event ID: Event Format/Type:	Bidder Guide February 2016 UNDP1-0000000484 Sell Event RFx	My Bid Status:	

Press Copy.

Events and Place Bids Events and Place Bids event Activity	View, Edit o	r copy fror	n Sav	ed Bids		Welcome	, Bidder Users Guid	le	
tain My User Contact idder Profile alegorizations A Settings tain IM Info - Hidden erms & Conditions	Event Name: Event ID Event Format/Type: Event Start Date: Event End Date:	Bidder Guide F UNDP1-00000 Sell Event 02/02/2016 09: 31/03/2016 09:	000484 RFx 02 EST	2016		Event Round: Event Version: Multiple Bids Currency	1 2 Not Allowed US Dollar		
	Bid ID Round Version 1 1 2 Return to Event Search	Posted	Event Status Posted	Bid Last Saved 08/03/2016 04:15 EST	View	<u>Edit Bid R</u>	L	First 1 of	

The complete previous bid that you copied from, including all answers to bid factors, price information and attachments, will be automatically populated in a new bid. Make changes as necessary and upload any new attachments as needed.

Please make sure that the bid you are trying to copy from corresponds to the latest version of the Bid event!

#### New Window

#### **Event Details**

Submit Bid		Save for Later	Va	lidate Entri	85								
Event Name: Event ID: Event Forma Event Round Event Versio	t/Type: l: n:	Bidder Guide Fe UNDP1-000000 Sell Event 1 2	0484 F	6 RFx			Bid ID: Bid Date Bid Cur			3/03/2016 04 JSD US [	:15:01 EST Dollar	r	
Event Start D Event End Da View/Add Ge	ate:	02/02/2016 09:0 31/03/2016 09:0 mments and Attac	2 EDT										
Hide Addition	al Event	Info											
Description: This is a demo	o event fo	or the bidder guide	e February :	2016.									
Contact: Phone: Email: Online Discu	ission:						Billing I Event C Conver	nt Terms: Location: urrency: sion Rate: Submitted B Bids:	Bids:	United Nati Dollar 1.0000000 Allowed Not Allowe	D	opment Pro	
	ministrato ent Ques			questions r	not speci	fic to any sp	becific ite	m.					
	ns red vou accer	्रै Ideal Re ot UNDPs General		Previous		s 1-3 of 3 Nex ed in this Bid		ns	W	eighting			
Response Ideal:		'es								id Comment	s or Attachi	ments	_
		d all information re ne parties concern							nal resc	lution if alre	ady		
Response	: N	o Litigations							<u>Ac</u>	Id Comment	s or Attachi	ments	
practices, ar UNDP as we http://www.u http://www.u	nd obstru ell as thin indp.org/ indp.org/	nents a policy of z ction. UNDP is co d parties involved about/transparenc content/undp/en/h l accept UNDP Ar	mmitted to in UNDP a sydocs/UNE ome/opera	preventing, ctivities. (So DP_Anti_Fra tions/procu	, identifyi ee aud_Poli rement/p	ing and addr cy_English_ procurement	FINAL_	all acts of frau june_2011.pdf / for full descri	id and o If and ription o	orrupt pract	ces agains	t	
Response Ideal		nave read, unders nave read, unders ave read, understo	tood and ad	ccept UND	P Anti-Fr	aud Policy,		ect Response		eighting	s or Attachi	ments	
	ntains or by the E Event: equire a	e or more individu vent Administrator Response:			r bid res	ponse. Som	ie or all l	ines may requ	uire you	r bid in orde	r for		1
Hide Line Deta		( Line (	Comments/F	Files									
	escriptio		-onmonta/f		ر Unit	Previous Line Requested	I Y	our Bid	Your Li	nit Bid Price	Your Total	Bid Price	
D	eserihno			)	Unit	Quantity	Q	uantity	, our ui	IN DIG FIICE	, our rotal	onernice	

Please note the system generated attachment that you received in the initial email confirmation after submitting the initial bid will be added to the attachments. The file name will be as per the bid event. **Do not delete this attachment.** 

Atlas	weicome Blader User Gulae 2, Your At	las Finance Last Login Datetime	e : UZ.Feb.2016 14:17:27 GMT
Menu     Image Events and Place Bids       ✓ Manage Events and Place Bids       - View Events and Place Bids       - My Event Activity       - Maintain My User Contact       - My Bidder Profile       - My Events and Place Bids       - My Events and Place Bids       - My Bidder Profile       - My Edgeorzations       - My IM Settings       - Maintain IM Info - Hidden       - View Terms & Conditions	General Comments and Attachments         Business Unit:       UNDP1         Event ID:       0000000484         Attachments         View Event Attachments         Attached File       Attachment I         bidder_registration_20.JPG       General Atta		
	bidder_registration_19.JPG General Atta		2 First C 1.5 of 5 D
		Attachment Description	Upload View
		Main Bid Document	Upload View Add New Delete
	FAQ_for_bidders_Release_No_3_February_2015.pdf	Technical proposal	Upload View Attachments Delete
	Bidder_Guide_February_2016.pdf	Bid Details	Upload View Attachments Delete
	User_guide_in_a_snapshot.pptx	Additional information	Upload View Add New Delete
	Editing_Bid_51.png	Additional information	X Upload View Add New Delete

## 4.6 Submitting bids through .xml-files

It is possible to prepare the bid responses offline and upload into eTendering when ready, using .xml-files.

To submit bids using this method, go to the bid attachments and open the .xml-file. Please note that if your browser has blocked pop up-windows, you have to allow them before you will be able to download the file.

lenu	3							
arch:								
lances Functional Place								
lanage Events and Place ids	Event Header Comments and Attachments							
View Events and Place Bid	Event Header Comments and Attachments							
My Event Activity	-							
- Maintain My User Contact								
- Maintain My User Contact - My Bidder Profile	Event ID: 000000516							
Maintain My User Contact     My Bidder Profile     My Categorizations     My IM Settings	Event ID: 000000516	First 🖬 1-2 c	of 2 🚺 Last					
- <u>Maintain My User Contact</u> - <u>My Bidder Profile</u> - <u>My Categorizations</u> - <u>My IM Settings</u> - <u>Maintain IM Info - Hidden</u>	Event ID: 0000000516 Attached File	Attachment Description	of 2 🛛 Last					
My Event Activity     Maintain My User Contact     My Bidder Profile     My Categorizations     My M Settings     Maintain IM Info - Hidden View Terms & Conditions	Event ID: 000000516							

The file will be displayed as per the below screenshot. Download the file to your computer by saving it as an .xml-file.

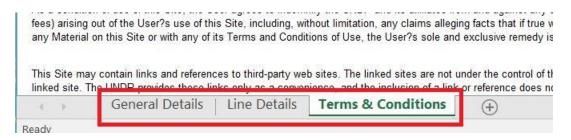
Vorkbook xmlns="urn:schemas-microsoft-com:office:spreadsheet" x html40" xmlns:o="urn:schemas-microsoft-com:office:office" xmlns: com:office:spreadsheet" xmlns:x="urn:schemas-microsoft-com:office	<pre>ss="urn:schemas-microsoft-</pre>
▼ </th <th></th>	
*************************PLEASE READ TO OPEN THIS FILE!!!!! **********	
At the top of your browser go to File->Save As and select wh Once the file is saved, there are two ways to open it in Exc	
<ol> <li>Open Microsoft Excel. At the top, do a File-&gt;Open. Nav</li> <li>Right click on this file and select "Open With". Then,</li> </ol>	
▼ <styles></styles>	
<pre>v<style ss:id="s1"></pre></td><td></td></tr><tr><td><pre><ss:Font ss:Bold="1" ss:Size="14" x:Family="Swiss"/></pre></td><td></td></tr><tr><td></style></pre>	
▼ <style ss:id="s2"></td><td></td></tr><tr><td><pre><ss:Font ss:Bold="1" ss:Size="10" x:Family="Swiss"/></pre></td><td></td></tr><tr><td></style>	
▼ <style ss:id="s3"></td><td></td></tr><tr><td>▼<ss:Borders></td><td></td></tr><tr><td><pre><ss:Border ss:LineStyle="Continuous" ss:Position="Left" s</pre></td><td></td></tr><tr><td><ss:Border ss:LineStyle="Continuous" ss:Position="Top" ss</td><td>:Weight="1"/></td></tr><tr><td></ss:Borders></td><td></td></tr></tbody></table></style>	

Open the .xml-file in Excel by clicking on *Excel*  $\rightarrow$  *File*  $\rightarrow$  *Open* and select the downloaded .xml-file.

The bid will be visible in the Excel file. Answer to all bid factors and line items and save the document when you are finished.

<b>₽ \$</b> • ♂ -			Bidder_U	ser_Guide_	February_20	016 - Excel		T		
File Home	Insert I	Page Layout	Formulas	Data	Review	View 🔉	Tell me	Elisabet I	Lundqvist	A Sha
Arial	8 `A   ~ <u>U</u> ◇ A ~ ⊘	A ≡ ≡	- ₽ 	€0 .00 .00 ÷.0	• ₽ Fo	onditional Fori rmat as Table Il Styles -		Insert •	∑ * 2°	
lipboard 💈	Font	G Alig	nment 🕞	Number	6	Styles		Cells	Editing	,
HdrFctr1 •	×	$\checkmark f_x$								
D			Event	Detail	S					
PeopleSoft Strate Event ID UNDP1-0000000516	Format Sell	Type REx	Round	Version		Bidder:	PUBLIC	EVENT DETAIL	S	
Event Name Bidder User Guide Febr		INF X	1	1		Submit To:		opment Progran ed Nations Plaz		0
Start Time 09/03/2016 12:27 PM E	DT	Finish Time 31/03/2016	e 03:02 PM EDT	ſ			New York United St	c, NY 10017 ates		
Event Currency: Bids Allowed in Other	r Currency:	US Dollar No				Contact: Phone: Email:				
Event Descriptior This is a demo event for		uide February 20	016.							
General Question	IS								(e)	
Question Do you accept UNDPs Conditions attached in			UOM	Yes	Worst		0.00%	ng Response:		
Bid Factor Response Ideal Response Requ Response Comments	uired: Yes	95							Pleas respo the p	lo Item e choose inse fror rovided
Have you provided al							0.00%		drope Yes	down.
past and current litiga years, in which the bi the parties concerned	dder is invo	ved, indicating								

Please look at all tabs and make sure that you have answered all required fields.



When you have completed all fields, save the document and go back to the event page in eTendering to upload your bid. Click on *Upload XML Bid Response*.

AtlaSFinance	Event Detai	ils	iance Last Loyin Datenine	: 02.1760.2010 14.17.27 ON1
- View Events and Place Bids     - My Event Activity     - Maintain My User Contact     - My Bidder Profile     - My Bidder Profile     - My Categorizations     - My IM Settings     - Maritain IM InfoHidden     - Maritain IM InfoHidden     - View Terms & Conditions	Bid on Event		Bidding Shortcuts:	View, Edit or Copy from Saved Bids View Your Bid Activity View Bidding Documents Upload XML Bid Response
	Event Name: Event ID:	Bidder Guide February 2016 UNDP1-000000484	My Bid Status:	

Press Select XML File and choose your saved file.

Atlas <sup>Finance</sup>		
ch:		
<b>&gt;</b>	Upload Bid	
nage Events and Place	סאוטמע שוע	1
ls /iew Events and Place Bids	Event ID: UNDP1-0000000516 Format: Buy Type: RFx	
<u>Ay Event Activity</u> Maintain My User Contact	Round: 1 Version: 1	
<u>ly Bidder Profile</u> ly Categorizations	Event Name: Bidder User Guide February 2016	
<u>1y IM Settings</u> 1aintain IM Info - Hidden	Start Date: 09/03/2016 6:27AM EST End Date: 31/03/2016 9:02AM EDT	

When the .xml-file is uploaded, your answers will be automatically populated in the event. Please review the answers to make sure everything is correct and add any attachments before validating your entries and submitting your bid. **Documents cannot be attached through .xml-files and must be uploaded directly in the system.** 

Please note that you can only upload your bid using .xml once. Once a bid has been posted, the .xml-file cannot override the bid information in the system. The only exception is when "Alternate Bids" are allowed. In this case, uploading your bid using .xml-file will create a new bid in the system.

#### 4.7 Key points to remember

- Make sure that all bid factors, line quantities and prices are answered and that all documents are uploaded before submitting the bid.
- The length of file names cannot be longer than 60 characters and must be in latin alphabet.
- Submit the bid once it is complete.
- Be careful when using the "Save for Later" function. It does not submit your bid, and in addition, it will remove the bid that you have submitted previously.
- You can use the .xml upload function only once to upload your initial bid. If you need to make changes, you must make them online. You cannot attach documents through the .xml file, they have to be uploaded directly into eTendering.

# **5 Managing Submitted Bids**

This section contains instructions on how to view, edit, or cancel a bid that has already been submitted.

# 5.1 View Bid

It is highly recommended that you view your submitted bid to ensure that you have provided all the required information. To do so, go to *Manage Events and Place Bids*  $\rightarrow$  *View Events and Place Bids*  $\rightarrow$  find the relevant Event ID. Click on *View, Edit or Copy from Saved Bids*.

nu E irch:			
anage Events and Place Bids	Event Details		
View Events and Place Bids My Event Activity Maintain My User Contact My Bidder Profile	Bid on Event	Bidding Shortcuts: View, Edit or Copy from Si View Your Bid Activity	aved Bids
My Categorizations My IM Settings		View Bidding Documents	
Maintain IM Info - Hidden iew Terms & Conditions		Upload XML Bid Response	a de la compañía de la

Click on View.

u  ch:  mage Events and Place Bids  /iew Events and Place Bids //iew Event Activity		copy fro	om Sav	red Bids	Welcome	, Bidder Users Guide			
svent Activity Bidder Profile Bidder Profile Categorizations M. Settlings M. Settlings erms & Conditions	Event Name: Event ID Event Format/Type: Event Start Date: Event End Date:	Bidder Guid UNDP1-000 Sell Event 02/02/2016 0 31/03/2016 0	0000484 RFx 09:02 EST	2016	Event Round: Event Version: Multiple Bids Currency	1 2 Not Allowed US Dollar			
	Bid ID Round Version	Bid Status	Event Status	Bid Last Saved		ها	l Firs	a 🖸 1 of	1 🗈 Las
	1 1 2	Posted	Posted	08/03/2016 04:15 View	Edit Bid F	lesponse	Сору	Cancel	Upload

Check all the responses provided and attachments uploaded to ensure all required information has been provided with your bid. Once you have viewed, exit the bid page.

#### 5.2 Edit Bid

You can view whether editing of submitted bids is allowed on the event front page. If edits are allowed, press *View, Edit or Copy from Saved Bids*. Please note that it is only possible to make edits to a submitted bid up until the deadline for submission of bids.

wents and Place Bids	Event Details			
In Activity 1 My User Contact ler Profile sportzations lettings 1 M Info - Hidden 1s & Conditions	Bid on Event	1	Y Y	iew, Edit or Copy from Saved Bid iew Your Bid Activity iew Bidding Documents pload XML Bid Response
	Event Name:	Bidder Guide February 2016		
	Event ID: Event Format/Type:	UNDP1-0000000484 Sell Event RFx	My Bid Status:	
	Event Round:	1		
	Event Version:	2		
	Event Start Date: Event End Date:	02/02/2016 09:02 EST 31/03/2016 09:02 EDT		
	Event Description:			
	This is a demo event f	or the bidder guide February 2016.		
	Contact:		Payment Terms:	
	Phone:		My Bids:	1 In-Process and Submitted
	Email:		Edits to Submitted Bids	: Allowed
	Online Discussion: Live Chat Help:		Multiple Bids:	Not Allowed

Press Edit Bid Response.

Se Events and Place Bid v Events and Place Bid Event Activity		View, Edit or copy from Saved Bids Welcome, Bidder Users Guide								le		
Event vs. univ Bidder Profile Categorizations MI Settings Intain IM Info - Hidden Terms & Conditions	Ever Ever Ever		at/Type: Date:	Bidder Guid UNDP1-000 Sell Event 02/02/2016 31/03/2016 0	00000484 RFx 09:02 EST	2016		Event Round: Event Version: Multiple Bids Currency	1 2 Not Allowed US Dollar			
					-				1	al Fi	rst 🚺 1 of	1 🖸 La
	Bid I	D Round	Version	Bid Status	Event Status	Bid Last Saved						
	1	1	2	Posted	Posted	08/03/2016 04:15	View	Edit Bid F	tesponse	Copy	Cancel	Upload

When you have done the necessary changes, press *Submit Bid*. If you press *Save for Later*, please be aware that this action will withdraw your previously submitted bid and you will not have a bid posted until you have submitted the edited bid.

If you make any changes to your bid you have to press Submit Bid again, otherwise you no longer have a valid bid in the system.

AUdS <sup>Hinance</sup>					
Manage Events and Place Bids     View Events and Place Bids     New Event Activity	Event Detai	Save for Later Validate Entries			
Maintain My User Contact     My Bidder Profile     My Categorizations     My IM Settings     Multi Settings     Maintain IM Info - Hidden     Yiew Terms & Conditions	Event Name: Event ID:	Bidder Guide February 2016 UNDP1-000000484	Bid ID:	New	

# 5.3 Cancel Bid

To cancel a bid go to View, Edit or Copy from Saved bids.

u 🗖		
inage Events and Place Bids	Event Details	
Ay Event Activity Aaintain My User Contact Ay Bidder Profile	Bid on Event	Bidding Shortcuts: View, Edit or Copy from Saved Bids View Your Bid Activity
y Categorizations y IM Settings		View Bidding Documents
laintain IM Info - Hidden w Terms & Conditions		Upload XML Bid Response

Click on *Cancel* for the bid that you wish to cancel.

ge Events and Place Bids w Events and Place Bids Event Activity		ew, I	Edit o	r copy fr	om Sav	ed Bids		Welcome	, Bidder Users Gui	de		
Leten Autory Bidder Profile Categorizations M Settings ntain IM Info - Hidden Terms & Conditions	Ever Ever Ever		at/Type: Date:	Bidder Guid UNDP1-00 Sell Event 02/02/2016 31/03/2016	RFx 09:02 EST	2016		Event Round: Event Version: Multiple Bids Currency	1 2 Not Allowed US Dollar			
									ľ	jal <sub>Fi</sub>	rst 🚺 1 of	1 🗈 Last
	Bid I	D Roun	d Version	Bid Status	Event Status	Bid Last Saved						
	1	1	2	Saved	Posted	08/03/2016 04:39 EST	View	Edit Bid F	Response	Copy	Cancel	Upload

The following screen will appear, press Cancel This Bid.

Atlas <sup>Finance</sup>	Welcome Bld	ler User Guide 2, Your /	Attas Finance I	Last Login Datetin	:27 GI
anage Events and Place Bids View Events and Place Bids		Cancel I	Bid		
Avent Activity Maintain My User Contact	Business Unit:	UNDP1	Event Round:	1	
ly Bidder Profile	Event ID:	000000484	Event Version:	2	
l <u>y Categorizations</u> l <u>y IM Settings</u> laintain IM Info - Hidden	Event Name:	Bidder Guide February 2016	Event Format:	Buy	
v Terms & Conditions	Bid ID:	1			
	Bid Status:	Posted			
	Last Saved:	08/03/2016 04:44 EST			
	Cancel This Bi	3			
	Return to Event Sear	ch			

The system will once again ask you whether you would like to cancel your bid. To cancel the bid, press *Yes*.

			New Window   Help   Personalize F
			New Window   Pelo   Personalize /
e Events and Place Bids Events and Place Bids	Cance	Bid	
vent Activity tain My User Contact	Business Unit: UNDP1	Event Round: 1	
lidder Profile Categorizations	Event ID: 0000000484	Event Version: 2	
I Settings lain IM Info - Hidden	Event Name: Bidder Guide February 2016	Event Format: Buy	
arms & Conditions	Bid ID: 1		
	Bid Status: Posted		
	Last Saved: 08/03/2016 04:44 EST		
Message			
Are you sure you would like to	o cancel this bid? (18058,325)		
Click Yes to cancel the bid. Click No if you do not want to			

When the bid is cancelled in the system, you will receive an automated email confirmation of the cancellation.

LL.	
Subject:	Bid Cancellation Confirmation
Bid	Cancellation
This m	essage is confirming your bid cancellation for the following UNDP Procurement event. See details below.
Event	Details
Even	t ID: UNDP1 - 0000000484 Round 1 Version 2
Bid N	umber: 1
Event	URL
Revie	w and bid on this event.

# 5.4 Amending your bid when bid event is amended

If UNDP amends the bid event and its requirements, an automatic email notification will be sent by the system to all bidders who fall into one of the below categories:

- 3.2.1 Accept Invitation Express interest to participate in bid
- Been invited directly by UNDP
- Already submited a bid on the original version of the Bid Event.

The amendments may consist of various aspects and how the bidder can modify his bid accordingly depends on what changes have been made in the bid event. If changes consist in deadlines, new attachments, amended specifications or TORs, etc., but no changes made to the line items or bid factors, the system will automatically attach your bid to the previous version against the new version. You do not necessarily need to submit it again. However, please make sure that your original bid still responds to all the revised requirements and make necessary amendments to your bid by editing your existing bid. Please review the section <u>5.2 Edit</u> Bid.

If changes have been made to the line items or bid factors, the system will not attach the original bid to the newer version, but instead will disqualify it. The bidder **have** to submit a new bid that meets the new requirments of the new version. Detailed instructions on how to submit a new bid when changes are made to line items or bid factors can be found in <u>10 Appendix III: In case of event changes in line items or bid factors</u>. Failure to do so may result in your bid being disqualified and not considered for evaluation.

# Do not edit or copy from previous bid when you are resubmitting your bid after changes to the event that affect line items or bid factors! Cancel your previous bid and create a new bid.

#### 5.5 Ensuring there is a valid bid submitted in the system

It is the bidders responsibility to ensure that there is a valid bid submitted in the system before the event deadline.

To view the status of your bid, please enter the main page of the concerned event and press *View, Edit or Copy from Saved Bids*.

If the bid status states *Posted*, it means that you have submitted a bid in eTendering. If any other status shows, you do not have a posted bid in the system. To be considered in the evaluation, the bid status must be *Posted* at the bidding deadline!

AtlasFinance	View, Edit o	r copy from Sa	ved Bids		Welcome,	Bidder Users Guide			
Maintain My User Contact     My Bidder Profile     My Categorizations     My Categorizations     My Categorizations     My M Settings     Maintain IM Info - Hidden View Terms & Conditions	Event Name: Event ID Event Format/Type: Event Start Date: Event End Date:	Bidder Guide Februar UNDP1-0000000484 Sell Event RFx 02/02/2016 09:02 EST 31/03/2016 09:02 EDT	r		Event Round: Event Version: Multiple Bids Currency	1 2 Not Allowed US Dollar			
						ها ا	l <sub>Fir</sub>	st 🚺 1 of	1 🚺 Last
	Bid ID Round Versio	n Bid Status Event Status	Bid Last Saved						
	1 1 2	Posted Posted	08/03/2016 04:15 EST	<u>View</u>	Edit Bid R	esponse	Copy	<u>Cancel</u>	Upload

#### 5.6 Key Points to Remember

- You can only edit, cancel and submit new bids up until the bidding deadline.
- If you edit a bid, you must resubmit it again. Otherwise, your previous bid will be withdrawn and you will no longer have an active bid in the system.
- If a bid factor or line item is changed and you have previously submitted a bid, you must cancel the previously posted bid and submit a new one from scratch. Do not copy from your old bid when creating a new bid!

#### 6 Creating and managing a bidder profile in eTendering

This section explains how a bidder account is registered and managed in eTendering. Please note that the registration is a one-time process and each bidding entity should only have one account in eTendering.

#### **6.1 Bidder Registration**

This section describes the steps that bidders must follow in order to register in the eTendering system. It is a one-time self-registration where bidders must provide pertinent information about them such as name, email, address, and any organization information.

Once the registration is completed, bidders can sign into the eTendering system using their own username and password.

IMPORTANT! If you are already registered in the system but do not remember the password, do not register again. Use the "Forgotten Password" link or contact UNDP for support.

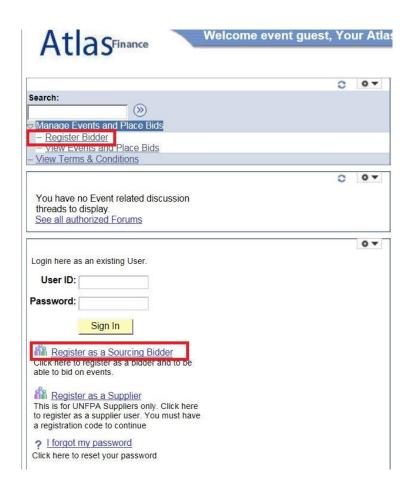
First time registrants need to access the site through a generic login. Please use the below details to log into the website and complete the registration process that will grant the bidders their own profile in the system.

- Website: <u>https://etendering.partneragencies.org</u>
- Username: event.guest
- **Password**: why2change

User name:		( UNOPS
Password:		
Login		
Change Password   Forg	gotten Password	
To obtain support:	Other resources:	Atlas
UNDP Users	UNDP Atlas Service Centre	
UNFPA Users	My UNFPA	"Atlas" signals our global presence and a reliable
UNOPS Users	UNOPS Atlas Intranet Page	and comprehensive way for finding information and connecting countries to knowledge,
UNU Users	UNU Atlas Information Centre	experience and resources as we help people build
UN Women Users	UN Women Atlas Intranet Page	a better life.

Once the bidder has logged into the site using the above mentioned details, please go to *Manage Events and Place Bids*  $\rightarrow$  *Register Bidder* to initiate the bidder registration process.

Please note that the event.guest login details are for the sole purpose of registering new bidders. For submitting bids, the bidder must use their individual profile once registered.



# 6.1.1 Registration Process

The registration process consists of six steps. Some of the information entered during the registration process cannot be modified at a later stage once the profile is set up, therefore it is important that you ensure correct information is provided for the beginning.

In the first step of the registration process, the bidder must select wether they are a Business or Individual and whether they are interested in buying or selling goods and/or services, or both.

Please note that, for the second question, it is recommended to choose "Both" as it will enable the bidder to see all ongoing tenders.

Bidder Registration Step 1 of 6: Preliminary information.	
These questions will determine the type of bidder you will becon	10.
* Required Field	
1. Please select the type of bidder which best describes you.	1
Business	
O Individual	
2. What type of bidding activities are you interested in?	
Buying goods/Services	
Selling goods/Services	
Both	

The second step in the self-registration process is to provide necessary information of the users connected to the bidder profile. Please fill out as detailed information as possible.

All fields marked with \* must be filled, please take the following into consideration:

- **Company Name**: must correspond to the name recognized and registered in relevant registration office.
- **First and last name**: should be the name of the person authorized by your company to use the system and represent the company.
- Email ID: must be a valid email address for your company. Please note that all future communication from the system will be addressed to this address. It is possible to change the email address after registration (please see section <u>6.2.2</u> <u>Update Bidder Profile</u>), but the registration cannot be completed without a valid email address.
- **User ID**: It is strongly recommended to create a username with two parts separated by a dot. For example: firstname.lastname

ep 2 of 6: User Accou	Int Setup
count please click on the 'Save and A ers as needed.	y. Optionally, if you want to add another user to access this add Another user' button. You can repeat it to add as many
equired Field	
Company Name Bidder Users Guide	3
URLID:http://	
er Information	
*First Name Bidder	Delete
*Last Name USer Guide	
Title Executive Director	
*Email ID	
*Telephone 1231231231	Ext
Fax	
*User ID bidder.guide1	User's account login name.)

It is possible to add several users to the same bidder profile, which will enable several people from the same company or organization to access the eTendering site to view and submit bids associated to the bidder profile. Each user will have its own User ID and password. It is highly recommended that you create at least 2 users.

To add an additional user, fill out the information for the first user as per above, then click *Save and Add Another User*.

dder Reg	istration			
ep 2 of 6	User Account	t Setup		
eate a user acc count please cli ers as needed.	ount for your company. ( ck on the 'Save and Add	Optionally, if you w I Another user' but	ant to add another us ton. You can repeat it	er to access this to add as many
equired Field				
Company Nam	Bidder Users Guide			
URLID:http	.11			
er Information				
*First Name	Bidder		Delete	
*Last Name	USer Guide			
Title	Executive Director			
*Email ID				
*Telephone	1231231231	Ext		
Fax				
*User ID	bidder.guide1	(User's acco	unt login name.)	
<< Back	Next >>	[	Save and Add Anot	

Fill out the necessary information for the additional user. Once all intended users are created, click on *Next* to continue to step 3 in the bidder registration process.

# **Bidder Registration**

ompany Nam	e Bidder Users Guide	
URLID:http		
er Information		
*First Name		Delete
*Last Name	USer Guide	
Title	Executive Director	
*Email ID		
*Telephone	123/123-1231	Ext
Fax		
*User ID	bidder.guide1	(User's account login name.)
*First Name	Bidder	Delete
	Bidder User Guide 2	Delete
*Last Name	Geologica	Delete
*Last Name	User Guide 2	Delete
*Last Name Title	User Guide 2 Marketing Director	Delete Ext
*Last Name Title *Email ID	User Guide 2 Marketing Director	
*Last Name Title *Email ID *Telephone Fax	User Guide 2 Marketing Director	
*Last Name Title *Email ID *Telephone Fax	User Guide 2 Marketing Director 123123123	Ext
*Last Name Title *Email ID *Telephone Fax	User Guide 2 Marketing Director 123123123	Ext
*Last Name Title *Email ID *Telephone Fax	User Guide 2 Marketing Director 123123123	Ext (User's account login name.)
*Last Name Title *Email ID *Telephone Fax	User Guide 2 Marketing Director 123123123	Ext
*Last Name Title *Email ID *Telephone Fax	User Guide 2 Marketing Director 123123123	Ext (User's account login name.)

In step three, the address of the bidder is indicated. While filling out this information, please pay special attention to the selected country. For all bidder profiles, the system will automatically default the country to USA. If this is not the correct country for the bidder address, please make sure to change it accordingly by clicking *Change Country*.

Bidder Registration	
Step 3 of 6: Primary Address	
Please provide a Primary Address for your com Primary Address would be the main headquarte	pany. If your company has multiple site locations, th ers.
* Required Field	
•	
Primary Address	Disco slick on the iChange Country'
Primary Address If your address is not located in the USA,	
Primary Address f your address is not located in the USA, ink and select the country before you enter	er the address.
Primary Address f your address is not located in the USA,	er the address.
Primary Address f your address is not located in the USA, ink and select the country before you enter	er the address.
Primary Address f your address is not located in the USA, ink and select the country before you enter Country: United States <u>Change</u>	er the address.
Primary Address f your address is not located in the USA, ink and select the country before you enter Country: United States <u>Change</u> *Address 1:	er the address.
Primary Address f your address is not located in the USA, ink and select the country before you ente Country: United States Change *Address 1: Address 2:	er the address.
Primary Address f your address is not located in the USA, ink and select the country before you ente Country: United States Change *Address 1: Address 2: Address 3:	er the address.

A list of all countries will appear. Please select the appropriate country by clicking on the name.

	Look Up Country	Þ
lidder Registration	BLR Belarus	
*	BLZ Belize	
tep 3 of 6: Primary Address	BMU Bermuda	
lease provide a Primary Address for your company. If your company has mi	nie site locations a BOL Bolivia	
rimary Address would be the main headquarters.	EKA BIAZI	
	BRB Barbados	
Required Field	BRN Brunei Darussalam	
	BTN Bhutan	
	BVT Bouvet Island	
your address is not located in the USA, Please click on the 'Chan	Country BWA Botswana	
k and select the country before you enter the address.	CAE Central African Republic	
k and select the country before you enter the address.	CAL Canary Islands	
Country: United States Change Country	CAN Canada	
	CCK Cocos (Keeling) Islands	
*Address 1:	CHE Switzerland	
	CHL Chile	
Address 2:	CHN China	
Address 3:	CIV Cote D'Ivoire	- 1
	CMR Cameroon	
*City:	COD Congo, The Democratic Republic	
County:	COG Contro	
	COK Cook Islands	
*State: Q. Postal:	COL Colombia	
	COM Comoros	
<< Back Next >> Cance	egistration CPV Cape Verde	
	CRI Costa Rica	
	CUB Cuba	
Required Field	CUW Curacao	
	CXR Christmas Island	
	CYM Cayman Islands	
	CYP Cyprus	
	CZE Czech Republic	
	DEU Germany	
	DJI Diibouti	
	DMA Dominica	
	DNK Denmark	
	DOM Dominican Republic	
	DZA Algeria	
	ECU Ecuador	
	EGY Eqypt	
	ERI Eritrea	
	ESH Western Sahara	
	ESP Spain	
	EST Estonia	
	ETH Ethiopia	
	FIN Finland	
	EJI EU	
	FLK Falkland Islands (Malvinas)	
	FMP Micronesia, Federated States O	
	ERA France	

Once the correct country is selected, please continue to fill out the remaining address information and click on *Next*.

Step 3 of 6: Primary Address for yo Primary Address would be the main hea * Required Field	our company. If your company has multiple site loca
Primary Address	
Country: Denmark         Country:           *Address 1:         Marmorvej 51	Change Country
Address 2: Address 3: Address 4:	
*City: Copenhagen Region:	Postal:
<< Back Next >>	Cancel Registration

Step four is optional. If you do not have alternative addresses for your company, skip this step by clicking on *Next* to go to step five.

tep 4 of 6: Ot	her Account Addresses
Required Field	
The Primary Address y Marmorvei 51	ou have entered for Bidder Users Guide is:
Copenhagen, Denmar	k
Other Account Addre	sses
Because you will be t provide Bill To, Ship 1	sses pidding on events as both purchaser and seller of goods/services, you must ro, and Invoice addresses. p indicate addresses that are different from your Primary Address:
Because you will be b provide Bill To, Ship T Check boxes below to	idding on events as both purchaser and seller of goods/services, you must Fo, and Invoice addresses.
Because you will be b provide Bill To, Ship T Check boxes below to Bill To Address	yidding on events as both purchaser and seller of goods/services, you must ro, and Invoice addresses. b indicate addresses that are different from your Primary Address: your company's accounts payable department (for when you purchase

\* Required Field

In step five, the bidder is prompted to designate addresses for each of the users. Please note that this is only applicable to the bidders who have added additional addresses to their registration. For bidders who only have one address, only the Primary Address can be chosen. Please make sure that each user has been assigned one address.

When you have assigned an address to each user, click on *Next* to go to the next step in the registration process.

Step 5 of 6: Address Cont	tacts	
Please enter additional addresses as neces used for all address types.) Next, please d address category. If you're not sure which Address".	esignate each of your registered users to	o an appropriate
Required Field		
	7	
User Name	Designate as Contact for	
	Designate as Contact for Primary Address	
User Name	Provide and the second s	<b>~</b>

The last step in the registration process is the acceptance of the Terms and Conditions. Please read the Terms and Conditions carefully. If you agree, please tick *I agree to be bound by the following Terms and Conditions* and thereafter click *Finish*.

ep 6 of 6: Terms and Conditions	
e sure you read the terms and conditions fully before continuing.	
aquired Field	
	1
I agree to be bound by the following Terms and Conditions:	
1. Terms and Conditions of Use of the Web Site:	
The use of this web site constitutes agreement with the following terms and conditions:	
(a) The UNDP maintains this web site (the "Site") as a courtesy to those who may choose to access the Site ("Users"). The information presented herein is for informative purposes only. The UNDP grants permission to Users to visit the Site and to download and copy the information, documents and materials (collectively, "Materials") from the Site for the User's personal.	
non-commercial use, without any right to resell or redistribute them or to compile or create derivative works therefrom, subject	t ~

If you do not agree to the stipulated Terms and Conditions, press Cancel Registration.

Upon the successful registration of the bidder, you will receive the following message:

# Bidder Registration Bidder registration for Bidder Users Guide was successful. You will receive a confirmation email with your username and password. Please note there may be delay in granting the necessary access to you. Therefore, please close this browser completely and wait for 15 minutes and use the url provided in the email

Press OK.

You will receive an automated message from the eTendering system confirming the bidder registration and sending an automated password, please see an example below. Please note that the automated password can only be used once.

Subject Bidder Registration Approved
Bidder Registration Approved
Dear Ridar,
UKDP has approved your registration to become a bidder. Your username and hemocrary password are provided below if you haven't already signed out of the system, please sign out now and close the browser. In order to ensure proper access is granted to you, please wait about one hour and use the link provided below to login to the system. Cross you are bogged into the system presents are store to ensure proper access is granted to you, please wait about one hour and use the link provided below to login to the system. Cross you are bogged into the system prompts you to seled a new password har is only insolve to you.
User ID and Password
User (ID: bioler guidet Password: 277/114.26
URL
Login to eTendence System.

**Before using the new password, please make sure to clear the internet history, cookies and temporary internet files and close the browser.** If these actions are not taken, there might be problems to use the temporary password as the browser might default to the generic password *why2change* automatically.

Once the browser history is cleared, please close and reopen the browser and revisit <u>https://etendering.partneragencies.org</u>. This time, sign in by using the chosen username and temporary password provided in the automated email from the system. It is recommended to type the temporary password manually to avoid any errors by copy/paste.

User name: bidder.guide1 Password: Login Change Password   F	Forgotten Password	
To obtain suppor UNDP Users UNFPA Users UNOPS Users UNU Users	rt: Other resources: UNDP Atlas Service Centre My UNFPA UNOPS Atlas Intranet Page UNU Atlas Information Centre	Atlas" signals our global presence and a reliable and comprehensive way for finding information and connecting countries to knowledge, experience and resources as we help people build a better life.
Atlas applicat	- , 2015 at 7:30 PM New York time (ET)	any issues, please report them to your respective help desks.

When you log into eTendering for the first time with the temporary password, you will be prompted to change the password to a password of your choice. Once it has been changed, you will be logged into the system and will be able to view bidding processes and submit bids.

When entering the details provided in the automated email, the below screen will appear. Please re-enter the automated password, and thereafter enter a new password. After reconfirming the new password, press *Change Password*.

Please remember to use a password that is secure, it is recommended to use both UPPERCASE and lowercase letters as well as numbers [123].

Password Change Request

bidder.guide1 please change your current password before continuing.

Old Password*	•••••
New Password*	•••••
Confirm New Password*	••••••
Change Password	Clear this form

If you have typed the new password and reconfirmed it correctly, the below screen will appear. Press *Continue*.

### Password Change Information

bidder.guide1 your new password has been set.

Use this new password the next time you log into your account.

CONTINUE

The system will now prompt you to choose a security hint and answer that will be used to identify the user in case the password is forgotten. Please choose the security hint you would like to use from the dropdown list and type your answer in the box. Please note that the answer is sensitive to the capital letters.

Once you have chosen your security hint and answer, press Submit.

	Atlas Account Security Profile
For security purpose	es, the secret hint and answer provided will be used in the event that you have forgotten your password.
Please select a hint	question from the list provided and specify the answer below:
	Password Hint : Favorite color
	Answer: blue
	Submit Clear this form

You have now successfully registered as a bidder in the eTendering system, and the following screen will appear:

AtlasFinance Welcome Bidder USer Guide to Atlas Community!				Home
earch:	There are no events to v	view.		
View Terms & Conditions	Event Name	Event Type	Start Date/Time	End Date/Time:
	test event nbotification to invited bidders	P RFx	29/01/2016 05:57 EST	26/02/2016 05:57 EST
	UNFPA/UNDP event notification email	RFx	29/01/2016 06:07 EST	29/02/2016 06:07 EST
	See all of my events			

Please log into eTendering at least every 45 days to ensure you will keep your account active.

#### 6.1.2 Forgotten password

If you forget your password, please follow the below steps to restore it.

Go to the front page <u>https://etendering.partneragencies.org</u> and press *Forgotten Password*.

User name: Password: Login Change Password For To obtain support: UNDP Users UNCPS USERS UNOPS USERS UNU USERS		Image: State of the state
Atlas applicatio	015 at 7:30 PM New York time (ET)	ou encounter any issues, please report them to your respective help desks.

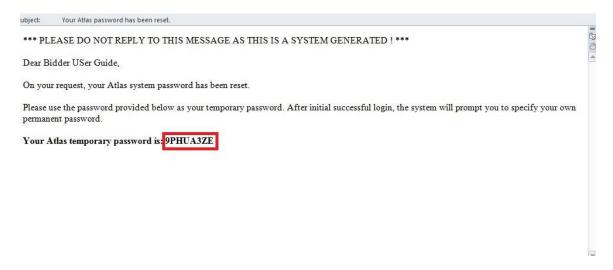
Enter your Atlas ID, which is the user name you selected during the registration process, as well as the associated email address and press *Submit*.

Please enter your	Atlas login ID and e-mail address.
Veuillez taper votr	e nom d'utilisateur et l'adresse électronique correspondante
Escriba su nombre	e de usuario y la correspondiente dirección e-mail.
Atlas Login ID: 1	bidder.guide1
Atlas Login ID: * [	bidder.guide I
Atlas Login ID: *	olader.guide i

The security hint that you selected during the registration process will appear. Enter the correct answer and press *Submit*. Please note that the answer is sensitive to capital letters. Kindly type the answer exactly as it was typed during the bidder registration.

Hint Question : Favorite color
Time Question : Tavonce color
Hint Answer : blue
Time Anawer . Joine

An automated email will be sent to the email address for the concerned user. Use the password provided in the email to log into eTendering. After the first login, the system will prompt the user to change the password.



#### 6.1.3 Key Points to Remember when registering as a bidder

- The "event.guest" account is only to start the registration process. It does not allow any rights to submit bids.
- The information provided during the registration process (company name, user name, etc.), must be accurate and legitimate.
- Only create one bidder registration per each bidder company or individual. If you already have a profile but have forgot the password, please use the "forgotten password" link to create a new password.
- If a company is registering, it is recommended to create more than one user within the bidder profile.
- Enter a valid email address.
- When signing in with the temporary password, make sure to clear the browser history, close the browser, and to type the password correctly as per the automated email.

#### 6.2 Managing Your Account

This section describes some additional features that enable the bidders to view their bidding activity and change the information in their bidder profile.

### 6.2.1 View Bidding Activity

The system record bidder activities. To view your bidding activities, click on *View Events* and *Place Bids*  $\rightarrow$  *My Event Activity*  $\rightarrow$  *Event Bids On*. All your bidding events that you have participated in will show.

u	Bidder Users Guide			
s Tew Events and Place Bids	Event Activity Summary			
IV Event Activity Infinitian My Oser Contact IV Bidder Profile IV Categorizations	Click on number to view events below Events Invited To: 1	Events Bid On:	Events Awarded: 0	
l <u>y IM Settings</u> laintain IM Info - Hidden	✓ Search Criteria			
Terms & Conditions	Event Format:		vents Bid On Sevents Awarded	
	▶ Legend			
	Events Event ID Format Event Nam	e Event Status	Find F Start Date End Date	rst C 1 of 1
		de February 2016 Posted	02/02/2016 9:02AM EST 31/03/2016 9:02AM	

To view the complete information of a specific bid, follow the instructions in section <u>5.5</u> <u>Ensuring there is a valid bid submitted in the system</u>.

#### 6.2.2 Update Bidder Profile

To update the bidder profile, go to *Manage Events and Place Bids*  $\rightarrow$  *My Bidder Profile*. Click on each tab to change any information:

- **Main**: company website can be changed. The name of the company cannot be changed.
- Addresses: Add new or amend existing addresses.

Please note that the username and company name cannot be changed.

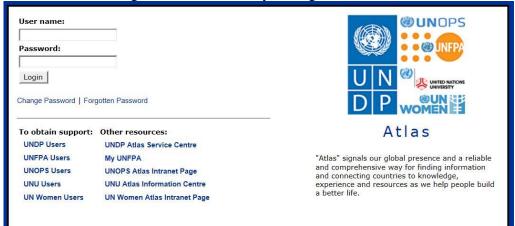
Press Save when you have finalized your changes.

h: (>) nage Events and Place s /iew Events and Place Bids	Main Addresses Contacts Ider Company Bidder Users Guide	ntifications
<u>fy Event Activity</u> Maintain My User Contact	User Information	<u>Find</u> First≺1of2≥ <u>Last</u>
ly Bidder Profile	First Name Bidder	
ly IM Settings laintain IM Info - Hidden	Last Name USer Guide	
w Terms & Conditions	Title Executive Director	
	Email ID	
	Telephone 123/123-1231	Ext
	Fax	
	Address 1 @ Main Address	
	Q	
	User ID bidder.guide1	54
	Add Contact Delete	
	Save	

#### 7 eTendering Process simplified screenshot guide

1. Register bidder

Username: event.guest; Password: why2change



	0	0 -
earch:		
(W)		
Manage Events and Place Bids		
<ul> <li><u>Register Bidder</u></li> <li><u>view Events and Place Bids</u></li> </ul>		
View Terms & Conditions		
	0	0 -
	1.00	
You have no Event related discussion threads to display.		
See all authorized Forums		
		0.4
ogin here as an existing User.		
User ID:		
Password:		
Sign In		
Register as a Sourcing Bidder		
Click nere to register as a bloder and to be able to bid on events.		
able to bld on events.		
🌃 <u>Register as a Supplier</u>		
This is for UNFPA Suppliers only. Click here		
to register as a supplier user. You must have		
I forgot my password		

2. View bids and attachments

AtlasFinance	Welcome Bid	ider User Guide 2, Your At	las Finance Las	st Login Datetime:0/	2.Feb.2016 14:17:27 GM	IT
nu E						
rch:						
anage Events and Place Bids	<b>Event Details</b>					
View Events and Place Bids My Event Activity	-	1				
Maintain My User Contact My Bidder Profile	Accept Invitation				v Your Bid Activity v Bidding Documents	
My Categorizations My IM Settings	Bid on Event			Second Seco	pad XML Bid Response	
Maintain IM Info - Hidden ew Terms & Conditions						
CW TETTIS & COMMUNS						
	Event Name:	Bidder Guide February 2016				
	Event ID:	UNDP1-000000484		My Bid Status:		
	Event Format/Type:	Sell Event RFx				
	Event Round:	1				
	Event Version:	2				
	Event Start Date:	02/02/2016 09:02 EST				
	Event End Date:	31/03/2016 09:02 EDT				
	Event Description:					
		for the bidder guide February 2016.				
	Contact:			Payment Terms:		
	Phone:			My Bids:	0	
	Email:			Edits to Submitted Bids:	Allowed	
	Online Discussion:			Multiple Bids:	Not Allowed	
	Live Chat Help:					
			A Did Dawi	QUES		
	Display: All Lines		★ Bid Required	© Line Comme	nts/Files	
		Find View All	First 🖬	1-2 of 2 🖸 Last	The second se	
	Line	Description		Unit Requester	d Quantity Status	

3. Submit bid

	Welcome Bid	der User Guide 2, Your Atlas Fi	nance Last Login Datetime : 02.Feb.2016 14:17:27 GMT
()) ge Events and Place Bids w Events and Place Bids	Event Details		
Event Activity ntain My User Contact Bidder Profile Categorizations IM Settings Intain IM Info - Hidden Terms & Conditions	Accept Invitation Bid on Event	0	Bidding Shortcuts: View Your Bid Activity View Bidding Documents Upload XML Bid Response
	Event Name:	Bidder Guide February 2016	
	Event ID:	UNDP1-0000000484	My Bid Status:
	Event Format/Type:	Sell Event RFx	
	Event Round:	1	
	Event Version:	2	
	Event Start Date:	02/02/2016 09:02 EST	
	Event End Date:	31/03/2016 09:02 EDT	
	Event Description:		
	This is a demo event f	or the bidder guide February 2016.	
	Contact:		Payment Terms:
	Phone:		My Bids: 0
	Email:		Edits to Submitted Bids: Allowed
L	Email: Online Discussion:		Edits to Submitted Bids: Allowed Multiple Bids: Not Allowed d Required
	Email: Online Discussion: Live Chat Help:		Edits to Submitted Bids: Allowed Multiple Bids: Not Allowed d Required

### a. Answer to bid factors

nu 🗖		
rch:		
	wer General Event Questions	
View Events and Place Bids	administrator requests your response to questions not spec	ific to any specific item.
My Event Activity Maintain My User Contact Genera	Event Questions 3	
My Bidder Profile Require My Categorizations	d Questions 3	
My IM Settings Maintain IM Info - Hidden W Terms & Conditions	t Questions	
Event Que	tions	
★Bid R	quired 🛷 Ideal Response Required	
	Previous Question	ns 1-3 of 3 Next Questions
* 🕈	o you accept UNDPs General Terms and Conditions attach	ed in this Bid Event.
Respo	nse: Yes	Weighting
Ideal:	Yes	Add Comments or Attachments
		litigation during the last five (5) years, in which the bidder is
involved conclud	indicating the parties concerned, the subject of the litigation d?	, the amounts involved, and the final resolution if already
Respo	nse: No Litigations	Add Comments or Attachments
pratice UNDP http://w http://w read, ur	s well as third parties involved in UNDP activities. (See w undp org/about/transparencydocs/UNDP_Anti_Fraud_Pol w undp org/content/undp/en/home/operations/procurement/ derstood and accept UNDP Anti-Fraud Policy. I have read, u	ing and addressing all acts of fraud and corrupt practices against icy_English_FINAL_june_2011.pdf and procurement_protest/ for full description of the policies) I have nderstood and accept UNDP Protest procedure.
Respo	nse: I have read, understood and accept UNDP Anti-Fr	aud Policy, C Select Response
Respo	I have read understood and accept UNDP Protes I have read, understood and accept UNDP Anti-F	t procedure

## b. Insert line item quantities and prices

consi	uerati	on by the Event Administrator.							
Lines	in Th	is Event: 2							
Lines	That	Require a Response: 2							
Your 1	Fotal	Line Pricing: 4,650.0000 USD							
Hide L	0.201								
			1	Previous Lines 1-2 o	of 2 Next Lines		-		
		Description	Unit	Requested Quantity	Your Bid Quantity	Your Unit Bid Price	Your Total Bid Price		
Line				in the second second	40.0000	450.000000	4,500,0000 USD	Did	0
Line 1	*	computer	EA	10.0000	10.0000	450.00000	4,500.0000 03D	Bid	2

At any point in the bid response process you may save an in-progress bid and resume completion at later time. When your bid response is complete, submit for consideration.

#### c. Upload attachments Welcome Bidder User Guide 2, Your Atlas Finance Last Login Datetime : 02.Feb.2016 14:17:27 GM I

AlldSFinance				
Menu 🗖				
Search:				
Manage Events and Place Bids	Event Details			
<ul> <li>View Events and Place Bids</li> </ul>	Event Detaile			
<ul> <li>My Event Activity</li> <li>Maintain My User Contact</li> </ul>	Submit Bid Save for	Later Validate Entries		
- My Bidder Profile - My Categorizations				
- My IM Settings	Event Name: Bidder G	uide February 2016		
- Maintain IM Info - Hidden - View Terms & Conditions		0000000484	Bid ID:	lew
	Event Format/Type: Sell Eve		Bid Date:	
	Event Round: 1		Bid Currency:	JSD US Dollar
	Event Version: 2			
	Event Start Date: 02/02/20	16 09:02 EST		
	Event End Date: 31/03/20	16 09:02 EDT		
	View/Add General Comments an	nd Attachments		
	Hide Additional Event Info			
	Description: This is a demo event for the bidd	er quide February 2016		
	This is a defilo event for the blod	el guide February 2010.		
	Contact:		Payment Terms:	
	Phone:		Billing Location:	United Nations Development Pro
	Email:		Event Currency:	Dollar
	Online Discussion:		Conversion Rate: Edits to Submitted Bids:	1.00000000 Allowed
			Multiple Bids:	Not Allowed
Atlas <sup>Finance</sup>	General Comments and			ime : 02.Feb.2016 14:17:27 GMT
<ul> <li>Manage Events and Place Bids</li> <li>View Events and Place Bids</li> </ul>		** ID: 000000404		
<ul> <li>My Event Activity</li> <li>Maintain My User Contact</li> </ul>		nt ID: 000000484		
<ul> <li>My Bidder Profile</li> </ul>	Attachments			
<ul> <li><u>My Categorizations</u></li> <li><u>My IM Settings</u></li> </ul>	View Event Attachments	<u>ه</u> ا	First 🚺 1-2 of 2 🚺 Last	
- Maintain IM Info - Hidden - View Terms & Conditions	Attached File	Attachment Description		
- view remis & conditions	bidder_registration_20.JPG	General Attachment 1	View	
	bidder_registration_19.JPG	General Attachment 2	View	
	Add New Attachments			First 🚺 1 of 1 🚺
	Attached File	Attachment Description	Upload View	First and for the
				d New Attachments Delete
	Comments			
	Add New Comments			
	OK Cancel			

### d. Validate entries

nu 🗖 irch:					
lanage Events and Place	Event Details				
View Events and Place Bids My Event Activity Maintain My User Contact My Bidder Profile	Submit Bid	Save for Later Validate Entries			
My Categorizations My IM Settings	Event Name:	Bidder Guide February 2016			
Maintain IM Info - Hidden iew Terms & Conditions	Event ID:	UNDP1-000000484	Bid ID:	New	
	Event Format/Type:	Sell Event RFx	Bid Date:		
	Event Round:	1	Bid Currency:	USD US Dollar	
	Event Version:	4			
	Event Start Date:	02/02/2016 9:02AM EST			
	Event End Date:	31/03/2016 09:02 AM EDT			
	View/Add General Co	mments and Attachments			

#### e. Submit bid

inu 🗖					
arch:					
	nt Details				
Mar Proved Archite	nit Bid Save for Later	Validate Entries			
My Categorizations My IM Settings Event I	Name: Bidder Guide	February 2016			
Maintain IM Info - Hidden ew Terms & Conditions Event I	D: UNDP1-0000	0000484	Bid ID:	New	
	Format/Type: Sell Event	RFx	Bid Date:		
Event	Round: 1		Bid Currency:	USD US Dollar	
Event	/ersion: 4				
Event	Start Date: 02/02/2016 9	02AM EST			
Event	End Date: 31/03/2016 0	9:02 AM EDT			
View/A	dd General Comments and Al	tachments			
Hide A	dditional Event Info				

#### 4. View bid Welcome Bluder User Guide 2, Tour Alias Finance Last Login Dateline . 02.Feb.2010 14.17.27 Givit Atlas Menu Search: -۲ Manage Events and Place Bids - View Events and Place Bids - My Event Activity - Maintain My User Contact - My Bidder Profile View, Edit or copy from Saved Bids Welcome, Bidder Users Guide Event Name: Bidder Guide February 2016 My Bidder Profile My Categorizations My IM Settings Maintain IM Info - Hidden View Terms & Conditions Event ID UNDP1-0000000484 Event Round: 1 Event Format/Type: Sell Event RFx Event Version: 2 Multiple Bids Not Allowed Event Start Date: 02/02/2016 09:02 EST Currency Event End Date: 31/03/2016 09:02 EDT US Dollar | 🗖 🛛 First 🚺 1 of 1 🔟 Last Bid ID Round Version Bid Status Event Status 08/03/2016 04:15 EST Edit Bid Response 1 1 2 Posted Posted <u>View</u> Copy Cancel Upload Return to Event Search

Menu

tlas <sup>Finance</sup>									
ge Events and Place Bid w Events and Place Bids		dit or	copy fro	m Sav	ed Bids		Welcome	Bidder Users Guide	
Event Activity ntain My User Contact							Weicome,	Didder Osers Oulde	
Bidder Profile	Event Name:	:	Bidder Guide	February	2016				
Categorizations M Settings	Event ID		UNDP1-0000	0000484			Event Round:	1	
ntain IM Info - Hidden	Event Forma	at/Type:	Sell Event	RFx			Event Version:	2	
erms & conditions	Event Start	Date:	02/02/2016 0	9:02 EST			Multiple Bids	Not Allowed	
	Event End D	ate:	31/03/2016 09	9:02 EDT			Currency	US Dollar	
								ها ا	🛛 🛛 🖬 First 🚺 1 of 1 🚺 Las
	Bid ID Round	Version	Bid Status	Event Status	Bid Last Saved				
	1 1	2 1	Posted	Posted	08/03/2016 04:15 EST	View	Edit Bid Re	esponse	Copy Cancel Upload

Atlas Finance Last Login Datetime : 02.Feb.2016 14:17:27 GMT

Ianage Events and Place Bids - View Events and Place Bids		Cancel	Bid	
<ul> <li>My Event Activity</li> <li>Maintain My User Contact</li> </ul>	Business Unit:	UNDP1	Event Round:	1
<ul> <li>My Bidder Profile</li> <li>My Categorizations</li> </ul>	Event ID:	000000484	Event Version:	2
- <u>My IM Settings</u> - <u>Maintain IM Info - Hidden</u>	Event Name:	Bidder Guide February 2016	Event Format:	Buy
View Terms & Conditions	Bid ID:	1		
	Bid Status:	Posted		
	Last Saved:	08/03/2016 04:44 EST		
	Cancel This Bi			

Menu  Search:  Manage Events and Place Bids	Canc	19/4	New Wordow   Help   Personalize Page   3
Vero Event Active     The Event Active     Maritan IV, User Context     Maritan IV, User Context     Maritan IV, User Context     My Categorizations     My Categorizations     My Categorizations     Maritan III Into - Hidden     View Terms & Conditions	Business Unit: U/NDP1 Event ID: 000000044 Event Name: Bidder Guide February 2011 Bid ID: 1 Bid Status: Postel Last Save: 00002/0104/44 EST	Event Round: 1 Event Version: 2	
Message			
Are you sure you would like to Click Yes to cancel the bid Click No if you do not want to	o cancel this bid? (18058,325) cancel this bid.		Yes No

#### **8** Appendix I: Common Definitions

**Bid** A submission of an offer on an event.

**Bid Factor** Bid requirements and evaluation criteria, that may or may not be cost-related, which factors into the award of an event. Bid factors can be of pass or fail or can be assigned weightings and used to determine the best qualified bid.

Examples of bid factors include price, product warranties, service level agreements, and defect ratings.

- **Bidder** Anyone registered to place a bid on an event. The term *bidder* applies whether it is a sell event (i.e. when UNDP is selling goods) or a buy event (i.e. when UNDP is the buyer).
- **Business** An identification code that represents a high-level organization of business information usually representing an UNDP Country Office or HQ department.
- **Buy Event** In a buy event, UNDP wants to buy goods or services. In addition to price, the creator may specify other bid factors and assign weightings, which factors into the award decision. Bidders must submit their bids, including responses to the bid factors, by a specified End Date after which time the bids are evaluated and the event is awarded. In PeopleSoft Strategic Sourcing, there are two types of buy events:

*Auction*: Also known as a reverse auction. All bids are visible to all bidders. Bidders can enter multiple bids, to beat the current highest-scoring bid.

Sealed RFx: Similar to a RFx event, yet also restricts the event creator from viewing the bids until after the event has ended. It is used by UNDP for Invitation to Bid (ITB) and request for Proposals (RFP) type of processes.

- **End Date** The date and time the event closes meaning that bids are no longer accepted.
- **Event** The originator of the event in the system.
- Creator
- FactorThe type of information being requested on the bid factor, such as monetary,<br/>numeric, date, text, yes/no, or list.
- **Preview** The time available before an event's start date. During preview, bidders may view the event, and may enter bid data into the system but will not be able to submit their bid. Having a preview time for an event is optional.
- **Public** An event on which any person or organization may bid.
- Event
- **RFx** A request for information or request for quote event in which each bidder bids once; bidders cannot see each other's' bids and scores.
- Sell Event Most familiarly known as an *auction*. In a sell event, the event creator offers a good or service for sale. In addition to price, the creator may specify other bid factors which helps determine the award decision. Bidders must submit their bids, including responses to the bid factors, by a specified end date at which time the bids are evaluated and the winners are declared. In PeopleSoft Strategic Sourcing, there are two types of sell events:

*Auction*: All bids and scores are visible to all bidders. Bidders can enter multiple bids, to beat the current highest-scoring bid.

*RFx*: Each bidder submits one bid by the specified end date, at which time the event

creators evaluate bids and awards the event. Bidders never see others' bids but the event creator can see all bids throughout the event.

- **SetID** An identification code that represents a set of control table information or tablesets. A tableset is a group of tables (records) necessary to define your organization's structure and processing options.
- **Start Date** The date and time at which the event becomes open for bidding.
- **User ID** The system identifier for the individual who generates a transaction.
- **Weighting** Both bid factors and line items are weighted to reflect their level of importance. Weighting is used to analyze and score bids.

## 9 Appendix II: List of country codes

Country	Code	Country	Code
Afghanistan	AFG10	Ecuador	ECU10
Albania	ALB10	Egypt	EGY10
Algeria	DZA10	El Salvador	SLV10
Angola	AGO10	Equatorial Guinea	GNQ10
Argentina	ARG10	Eritrea	ERI10
Armenia	ARM10	Ethiopia	ETH10
Azerbaijan	AZE10	Fiji	FJI10
Bahrain	BHR10	Gabon	GAB10
Bangladesh	BGD10	Gambia	GMB10
Bangkok Regional Office	BRC10	Geneva	H2410
Barbados	BRB10	Georgia	GEO10
Belarus	BLR10	Ghana	GHA10
Benin	BEN10	Guatemala	GTM10
Bhutan	BTN10	Guinea	GIN10
Bolivia	BOL10	Guinea-Bissau	GNB10
Bosnia & Herzegovina	BIH10	Guyana	GUY10
Botswana	BWA10	Haiti	HTI10
Brazil	BRA10	Honduras	HND10
Brussels	H2710	India	IND10
Bulgaria	BGR10	Indonesia	IDN10
Burkina Faso	BFA10	Iran	IRN10
Burundi	BDI10	Iraq	IRQ10
Cairo Regional Centre	R4410	Jamaica	JAM10
Cambodia	KHM10	Jordan	JOR10
Cameroon	CMR10	Kazakhstan	KAZ10
Cape Verde	CPV10	Kenya	KEN10
Central African Republic	CAF10	Kosovo	KOS10
Chad	TCD10	Kuwait	KWT10
Chile	CHL10	Kyrgyzstan	KGZ10
China	CHN10	Laos	LAO10
Colombia	COL10	Lebanon	LBN10
Comoros	COM10	Lesotho	LSO10
Congo	COG10	Liberia	LBR10
Congo, DRC	COD10	Libyan Arab Jamahiriya	LBY10
Copenhagen	H2810	Macedonia	MKD10
Costa Rice	CRI10	Madagascar	MDG10
Cote d'Ivoire	CIV10	Malawi	MWI10
Croatia	HRV10	Malaysia	MYS10
Cuba	CUB10	Maldives	MDV10
Cyprus	CYP10	Mali	MLI10
Dem. Rep. Korea	PRK10	Mauritania	MRT10
Djibouti	DJI10	Mauritius	MUS10
Dominican Republic	DOM10	Mexico	MEX10
Sommean Republic	DOMIO	MONICO	11111110

Country	Code	Country	Code
Moldova	MDA10	South Africa	ZAF10
Mongolia	MNG10	Sri Lanka	LKA10
Montenegro	MNE10	Sudan	SDN10
Morocco	MAR10	Sudan South (Juba)	SSD10
Mozambique	MOZ10	Suriname	SUR10
Myanmar	MMR10	Swaziland	SWZ10
Namibia	NAM10	Syria	SYR10
Nepal	NPL10	Tajikistan	TJK10
Nicaragua	NIC10	Tanzania	TZA10
Niger	NER10	Thailand	THA10
Nigeria	NGA10	Timor Leste	TLS10
Pakistan	PAK10	Togo	TGO10
Palestine	PAL10	Tokyo	H2510
Panama	PAN10	Trinidad & Tobago	TTO10
Panama Regional Centre	R4610	Tunisia	TUN10
Papua New Guinea	PNG10	Turkey	TUR10
Paraguay	PRY10	Turkmenistan	<b>TKM10</b>
Peru	PER10	Uganda	UGA10
Philippines	PHL10	Ukraine	UKR10
Romania	ROU10	UN Volunteers	UNV10
Russian Federation	RUS10	UNDP1	UNDP1
Rwanda	RWA10	United Arab Emirates	ARE10
Samoa	WSM10	Uruguay	URY10
Sao Tome & Principe	STP10	Uzbekistan	UZB10
Saudi Arabia	SAU10	Venezuela	VEN10
Senegal	SEN10	Vietnam	VNM10
Serbia	SRB10	Washington	H2610
Sierra Leone	SLE10	Yemen	YEM10
Slovak Republic	SVK10	Zambia	ZMB10
Somalia	SOM10	Zimbabwe	ZWE10

#### 10 Appendix III: In case of event changes in line items or bid factors

If UNDP amends the bid event, an automatic email notification will be sent by eTendering to all bidders who fall into one of the below categories:

- 3.2.1 Accept Invitation Express interest to participate in bid
- Been invited directly by UNDP
- Already submited a bid on the original version of the Bid Event.

Please refer to the below screenshot for an example of an automatic notification in the case of event changes:

Wed 16/03/2016 11:50
peoplesoft@peoplesoft.com
UNDP Procurement Notice Notification
To If there are problems with how this message is displayed, click here to view it in a web browser.
16 KB 38 KB
Procurement Notice Invitation
Dear Bidder,
This is a notification email from eTendering system sent to you because you are either invited to an event, or an event that you are participating has been recently modified.
Please follow the instructions in the event description to confirm your participation to this event, or update your bid, as relevant.
If you have any guestions, please contact the focal point for this event as indicated in the solicitation documents.
Event Overview Event Name:
Event Name: Description:
Event Details
Event Id: Event Starts: Event Ends: Event Ends: None Line Attachments: None
Event URL
Review and bid on this event.

The amendments may consist of various aspects, for example extended deadline for submission of bid, changes in terms and conditions, specifications, additional documentation, or changes in various requirements.

This annex applies to actions the bidder has to take if changes have been made to bid factors or line items in the event, if the bidder has already posted or saved a bid for later on the previous event version.

If changes have been made to the line items or bid factors, the bidder **have** to cancel their previous bid and submit a new bid. If the bidder does not take any action after changes to the bid factors or line items, their old bid will no longer comply to the event requirements and it will be disqualified by the system and may not be considered for evaluation! After the bid has been amended, the bidder must view the bidding event and all attachments in eTendering to make sure they have taken note of all changes.

To view the event, go to *Manage Events and Place Bids*  $\rightarrow$  *View Events and Place Bids*  $\rightarrow$  and search for the relevant Event ID. When entering the event main page, please look at all information and attachments to review the amendments.

In this example three changes have been made to the event, which have all been entered in the description field on the event main page:

- One line item has been removed.
- One new line item has been added.
- One new bid factor has been added.

#### **Event Details**

Bidding Shortcuts: <u>View, Edit or Copy from Saved Bids</u> <u>View Your Bid Activity</u> <u>View Bidding Documents</u> <u>Upload XML Bid Response</u>

Event N	ame:	Bidder User G	uide Februar	y 2016					
Event ID	):	UNDP1-00000	00612			My Bid Status:			
Event F	ormat/Type:	Sell Event	RFx						
Event R	ound:	1							
Event V	ersion:	2							
Event S	tart Date:	31/03/2016 05:	31 EDT						
Event E	nd Date:	28/04/2016 04:	31 EDT						
Event D	escription:								
1000		have been made	te this even						
I ne tolio	owing changes	have been made	e to this even						~
		been removed.							
	ew line item ha								$\sim$
- One n	ew bid factor h	as been added.							
Contact						Payment Terms:			
Phone:						My Bids:	1 In Proc	ess and Subn	aittad
						-		ess and Subn	Integ
Email:						Edits to Submitted Bids:	Allowed		
Online [	Discussion:					Multiple Bids:	Not Allow	/ed	
Live Ch	at Help:								
-									
Display:	All Lines		~	📌 Bid R	Required	🕞 Line Comme	nts/Files		
			Find I	view All   🌌   📶	First K	1-2 of 2 🔟 Last			
1.500	Burnintin							Requested	Chatrus
Line	Descriptio	10	Unit					Quantity	<u>Status</u>
1 🏓	computer		DOZ					10.0000	
2 🄰	Highlighte	r Stabilo Yellow	EA					50.0000	

If you wish to bid on the new event, **you must first cancel your previous bid in the system**. If you leave your old bid in the system, it will be disqualified by the system and

may not be considered for evaluation stage as it no longer fulfils the new minimum criteria.

To cancel your previous bid, click on View, Edit or Copy from Saved Bids.

Atlas	Welcome Elis	abet Elisabet, Your Atlas Finan	nce Last Login Datetime : 31.Mar.2016 11:41:55 GMT
Menu     ■       Search:     >>       ✓ Manage Events and Place Bids     - View Events and Place Bids       - View Events and Place Bids     - My Event Activity       - My Event Activity     - Maintain My User Contact       - My Bidder Profile     - My Categorizations       - My IM Settings     - Maintain IM Info - Hidden       - View Terms & Conditions     - View Terms & Conditions	Event Details		Bidding Shortcuts: View, Edit or Copy from Saved Bids View Your Bid Activity View Bidding Documents Upload XML Bid Response
	Event Name: Event ID: Event Format/Type: Event Round: Event Version: Event Start Date:	Bidder User Guide February 2016 UNDP1-000000612 Sell Event RFx 1 2 31/03/2016 05:31 EDT	My Bid Status:

Press *Cancel.* Do not press on edit when you want to resubmit a new bid after changes to the event! Cancel your previous bid and create a new bid, otherwise the system will default to the old bid event and you bid will still not comply to the new requirements.

AtlasFinance	View, Edit or		n Sav		ice La			
My Event Activity						Welcome, Asha Dee	ep Foundation (NGC	C)
Maintain My User Contact My Bidder Profile My Categorizations My IM Settings Maintain IM Info - Hidden ew Terms & Conditions	Event Name: Event ID Event Format/Type: Event Start Date: Event End Date:	Bidder User Gu UNDP1-00000 Sell Event 31/03/2016 05: 28/04/2016 04:3	00612 RFx 31 EDT	ruary 2016		Event Round: Event Version: Multiple Bids Currency	1 2 Not Allowed US Dollar	
								First 🖬 1 of 1 🖬 Las
	Bid ID Round Version	Bid Status	<u>Event</u> Status	Bid Last Saved				
	1 1 2	Posted F	Posted	31/03/2016 05:48 EDT	View	Edit Bid R	Response	Copy Cancel Upload

Confirm the cancellation by clicking on Cancel This Bid.

Atlas <sup>Finance</sup>	Welcome Elis	abet Elisabet, Your Atlas	Finance Last	t Login Datetime : 31
Manage Events and Place Bids		Cancel Bi	d	
<ul> <li>View Events and Place Bids</li> <li>My Event Activity</li> <li>Maintain My User Contact</li> <li>My Bidder Profile</li> <li>My Categorizations</li> <li>My IM Settings</li> <li>Maintain IM Info - Hidden</li> <li>View Terms &amp; Conditions</li> </ul>	Business Unit: Event ID: Event Name: Bid ID: Bid Status: Last Saved: Cancel This Bi Return to Event Sear	UNDP1 0000000612 Bidder User Guide February 2016 1 Posted 31/03/2016 05:48 EDT	Event Round: Event Version:	1 2 Buy

The below message will appear. Reconfirm the cancellation again by clicking on Yes.



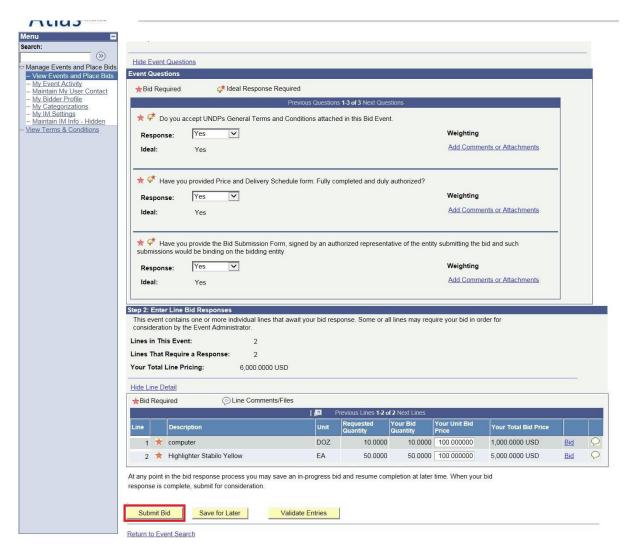
Your bid will now be cancelled, and you can resubmit a new bid in the system. To submit a new bid, follow the normal steps for bid submission from the beginning, as briefly described below.

Do not copy from previous bid, as the system will default to the old bid event and you bid will not comply to the new requirements. It is the bidders' responsibility to ensure that they have a valid, submitted bid in the system corresponding to the latest event version at the closing deadline.

To submit a new bid, you must first enter the main page of the event by going to *Manage Events and Place Bids*  $\rightarrow$  *View Events and Place Bids*  $\rightarrow$  and search for the relevant Event ID. When entering the bid event, press on *Submit Bid*.

Fill out all answers to the bid factors and prices for the line items. Please remember to upload all attachments, as they will not be saved from the previous bid that is now cancelled.

When you are ready, press Submit Bid.



You will now receive an email notification confirming that your new bid is posted.

#### **10.1 Key Points to Remember**

- Do not edit or copy from previous bid when resubmitting your bid after changes to the event!
- Cancel your previous bid and create a new bid from scratch.
- Remember to review the event carefully to make sure your bid is valid according to the changes.
- If the bidder has posted a bid to an old version of an event, and not submits a new one after changes to bid factors and line items, the event will not be
- If no changes have been made to bid factors or line items, it is possible to edit the bid without cancelling the previous bid.