Request for Proposal

Re-advertisement

Reference No.: 004 – 2017 Rev.01

(deadline extension)

The development, production and implementation of a multi-dimensional behavioral change campaign on Women Economic Empowerment (WEE) and Elimination of Violence Against Women and Girls (EVAWG)



Dear Sir/Madam,

Subject: Request For Proposals for the **development**, **production and implementation of a multi**dimensional behavioral change campaign on Women Economic Empowerment (WEE) and Elimination of Violence Against Women and Girls (EVAWG).

- The United Nations Entity for Gender Equality and the Empowerment of Women (UN Women) plans to procure services for Development, production and implementation of a multidimensional behavioral change campaign on Women Economic Empowerment (WEE) and Elimination of Violence Against Women and Girls (EVAWG), as described in this Request for Proposal and its related annexes. UN Women now invites sealed proposals from qualified proposers for providing the requirements as defined in these documents.
- 2. In order to prepare a responsive proposal, you must carefully review, and understand the contents of the following documents:
 - i. This letter and the included Proposal Instruction Sheet (PIS)
 - ii. <u>Instructions to Proposers (Annex I)</u> available from this link <u>http://www.unwomen.org/~/media/commoncontent/procurement/rfp-instructions-</u><u>en.pdf</u>
 - iii. Terms of Reference (TOR) (Annex II)
 - iv. Evaluation Methodology and Criteria (Annex III)
 - v. Format of Technical Proposal (Annex IV)
 - vi. Format of Financial Proposal (Annex V)
 - vii. <u>Proposal Submission Form (Annex VI)</u>
 - viii. Voluntary Agreement to Promote Gender Equality in the Workplace (Annex VII)
 - ix. <u>Proposed Model Form of Contract (Annex VIII)</u>
 - x. General Conditions of Contract (Annex IX)
 - xi. Joint Venture/Consortium/Association Information Form (Annex X)
 - xii. <u>Submission Checklist (Annex XI)</u>
- 3. The Proposal Instruction Sheet (PIS) -below- provides the requisite information (with cross reference numbers) which is further detailed in the <u>Instructions to Proposers (Annex-I see above link)</u>.



PROPOSAL INSTRUCTION SHEET (PIS)

Detailed Instruction governing below listed summary of the "instructions to proposers" are available in the Annex I ("Instruction to Proposers") accessible from this http://www.unwomen.org/~/media/commoncontent/procurement/rfp-instructions-en.pdf

Cross Ref. to Annex I	Instruction to Proposers	Specific Requirements as referenced in Annex I
4.2	Deadline for Submission of Proposals	Date and Time: September 10, 2017 12:00 AM (extended deadline)
		City and Country: <i>[Kabul, Afghanistan]</i> (for local time reference, see www.greenwichmeantime.com)
		This is an absolute deadline. Any proposal received after this date and time will be disqualified.
4.1	Manner of Submission	Personal Delivery/ Courier mail/ Registered Mail
		Electronic submission of Proposal
4.1	Address for Proposal Submission	Personal Delivery/ Courier mail/ Registered Mail: The proposals should be sealed and sent under the subject of "The development, production and implementation of a multi-dimensional behavioral change campaign on Women Economic Empowerment (WEE and Elimination of Violence Against Women and Girls (EVAWG)" in the subject of your cover letter or envelope - Financial Proposals must be submitted in a separate envelope or attached in a separate e-mail to a different e-mail address where electronic submission is required. PO Box: 949, UN Women Afghanistan, UNOCA Compound, Jalalabad Road, Kabul, Afghanistan. Electronic submission of Proposal: Dedicated Secure E-mail address(s): <u>Technical Proposals</u> : <u>procurement.af@unwomen.org</u> <u>Financial Proposals</u> : <u>info.afghanistan@unwomen.org</u>



3.1	Language of the Proposal:	⊠ English	
3.4.2	Proposal Currencies	Preferred Currency: 🖾 USD	
3.5	Proposal Validity Period commencing after the deadline for submission of proposals (see 4.2 above)	90 working days	
2.4	Clarifications of solicitation documents	Requests for clarification shall be submitted 05 days before the deadline for submission of proposal.	
		UN Women shall endeavor to provide responses to clarifications in an expeditious manner, but any delay in such response shall not cause an obligation on the part of UN Women to extend the deadline date, unless UN Women deems that such an extension is justified and necessary.	
		Requests for clarification should be addressed to the e- mail address	
on the solicitation documents		info.afghanistan@unwomen.org	
		Clarification emails should include a subject header in the following format:	
		"UNW RFP Reference #004-2017, Request for Clarification, Company/Contractor Name"	
		Proposers must not communicate with any other personnel of UN Women regarding this RFP.	
		The e-mail address above is for clarifications ONLY.	
		DO NOT SEND OR COPY YOUR PROPOSAL TO THESE E- MAIL ADDRESSES, DOING SO WILL DISQUALIFY YOUR PROPOSAL.	

2.5	Pre-Proposal/Bid Meeting	⊠ Not applicable
3.9	Proposal Security	 Required Not Required Proposal Security is not foreseen to be required by UN Women at this stage; however, UN Women reserve the rights to request a Performance Security from the successful bidder at any stage.
7.4	Performance Security	 Required Not Required Performance Security is not foreseen to be required by UN Women at this stage; however, UN Women reserve the rights to request a Performance Security from the successful proposer at any stage.
3.2	Waiver & Release of Indemnity (If there is a site visit/inspection)	 Not Required No site inspections/visits are necessary and therefore a waiver/release of indemnity is not required. Required

- 4. The Proposer will be selected based on the Evaluation Methodology and Criteria indicated in Annex III.
- 5. This letter is not to be construed in any way as an offer to contract with your organization.

Yours sincerely,

Sadiq Syed PhD, Program Management Advisor and OIC UN Women Afghanistan

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Annex II

Terms of Reference

Background

UN Women Afghanistan is supporting national counterparts, including the Ministry of Foreign Affairs (MoFA), Ministry of Women Affairs (MoWA), Ministry of Finance (MoF), Ministry of Economy (MoEC), Ministry of Rural Rehabilitation and Development (MRRD), Ministry of Higher Education (MoHE), Ministry of Justice (MoJ), Parliamentary bodies, and civil society organizations among other entities, in implementing the National Action Plan for the Women of Afghanistan (NAPWA), the Afghanistan National Peace and Development Framework (ANPDF), the Afghanistan National Development Strategy (ANDS), the National Action Plan on WPS/1325, EVAW Law and National EVAW Strategy, National Priority Programme on Women's Economic Empowement, Self-Reliance through Mutual Accountability Framework (SMAF) and other relevant laws, National Action Plans and strategies in the areas of elimination of violence against women and girls, political and economic empowerment for women. Economic dependence is found to be one of the major factors for the women to endure and continue to tolerate the violent relationships. Inequalities in access and control not only reduce women's economic independence and reduce their capacity to act and take decisions, but also increase their vulnerability to violence, and hinders the national progress.

UN Women firmly believes that addressing violence against women requires a multipronged approach of access to protection and justice, economic and social empowerment of women, creating enabling environment for women and girls through prevention of violence, and sound policy actions. Therefore, UN Women through its flagship programme EVAW-Survivors' Empowerment Journey (EVAW-SEJ) programme seeks to address these approaches through the survivor-centred approach in the Elimination of Violence Against Women (EVAW) under its Development Result Framework (DRF). The EVAW SEJ programme focusses on strengthening the quality of delivery of entry point services, including mechanisms for early mediation and reconciliation through Women Protection Centers (WPCs) and Family Guidance Centers (FGCs), access to improved protection, and economic empowerment support for successful and safe reintegration of survivors of Violence against Women (VAW) into communities, including families.

In addressing the gaps for safe re-integration with self-esteem, the programme will work to create a receptive social environment through community mobilization for Elimination of Violence against Women (EVAW) coupled with empowerment of the survivors in exploring and asserting their agency and economic empowerment. SEJ programme emphasizes the importance of partnership building to ensure effective implementation and promote cooperation and



coordination between government, CSOs and local communities. It places a strong focus on strengthening strategic partnerships with the Ministry of Women Affairs (MOWA), the Ministry of Hajj and Religious Affairs (MOHRA), Ministry of Rural Rehabilitation and Development (MRRD), Ministry of Labour, Social Affairs, Martyrs and Disabled (MoLSAMD), Ministry of Justice and Civil Society Organizations (CSOs) to work on improvement of protection services, support women's access to justice, promote women economic empowerment, and create enabling legislation and sound policy actions. The work on community mobilisation for VAW prevention is implemented through a partnership agreement with the Ministry of Rural Rehabilitation and Development (MRRD), targeting 25 villages of 5 provinces Bamiyan, Herat, Parwan, Kandahar, and Nangarhar in the first year of implementation.

One of the components of the EVAW SEJ programme focuses on building women's economic opportunities and resources that give particular attention to the needs of women survivors of violence. The logic behind women's economic empowerment is to reduce the power imbalance between a woman and a man and facilitate an environment through economic empowerment interventions that will result into enhanced role of women in living a life with dignity, free of violence and with power of decision making in their communities and families. Economic empowerment also provides women survivors of violence, with alternative livelihood sources as well as with options to not go back to an abusive household and violent situations.

The implementation of multifaceted components of EVAW-SEJ programme is envisaged through a comprehensive capacity building and advocacy strategies. It will be guided by UN Women ACO Advocacy Guide, which defines advocacy as: a "deliberate process, based on demonstrated evidence, to directly and indirectly influence decision makers, stakeholders and relevant audiences to support and implement actions" which will contribute towards and result in substantive equality for women and girls in Afghanistan.¹ Advocacy interventions within EVAW-SEJ programme are planned as synergies of community mobilization/norms and behavior change work at the village level, national and local level awareness raising, creation of platforms for voices to be raised from village to provincial and national levels, and evidence based lobbying for necessary policy and legislative decisions. It is important to ensure that advocacy strategies within all four components of EVAW SEJ programme are coordinated and 'consistent and clear in its messaging'. Such synergies will reinforce the impact of advocacy interventions and create an enabling environment for sustainable change processes for EVAW and Women Economic Empowerment (WEE) at all levels.

Purpose of the RFP

The purpose of this terms of reference is to hire a consulting firm specialized in media and communications field to develop and produce standard advocacy materials and media messages in support to advocacy interventions envisaged in EVAW-SEJ programme and for ensuring

¹ UN Women ACO Advocacy Guide (2017-2019), p. 3, (derived from the UNICEF Advocacy Tool (1st Edition) 2010, page 3 and UNICEF's corporate definition of the same).

synergies, consistency and clarity of messages on promoting EVAW and WEE. Communication messages and materials should specifically focus on:

- raising awareness on UNW's Livelihood Resource Centers (LRCs) and other similar livelihood opportunities provided through government and other organizations, which aim to promote and provide services on women's economic empowerment;
- promoting changes in social norms, behaviors and attitude that make violence against women unacceptable
- advocating for positive changes in public perceptions of services provided by Women Protection Centers and Family Guidance Centers.

Scope of Work

The messages shall be designed to reach out to people all over five provinces (Kabul Kandahar, Nangarhar, Parwan and Bamyan) in Afghanistan with a special focus on major targeted provinces and the cities where the EVAW SEJ programme is operational.

Special consideration should be made on advocacy interventions planned in EVAW-SEJ programme at the following levels:

- Working at village level on prevention of violence before it happens or re-occurs. Through piloting a 'Model for Prevention of VAW at village level', communities will adopt an integrated approach of addressing root causes of violence and ensuring social and behavioral changes that make violence against women unacceptable. It will be done through facilitating critical thinking of villagers on the issues of gender norms and the damaging effects of VAW, and defining individual and group visions of respectful and violence free relations within families and community. These visions will form the basis for villagers to advocate for changes in norms and behaviours and promote prevention of VAW. The programme considers strengthening capacities of village activists to take a role of Change Champions and act as drivers of change as an essential pre-requisite for success of village advocacy. Through 'pyramid peer sharing' Change Champions will teach a circle of villagers to communicate messages based on an approach of one-on-one sharing with family and friends. Change Champions will organize village level advocacy activities, develop messages to promote violence free relations and disseminate these messages through different village gatherings and cultural events. Change Champions' actions will be guided by the advice of villagers so as to ensure the greatest impact of their work.
- Working at provincial level focusing on improving protection services to women VAW survivors and advocating for positive changes in public perceptions of services provided by Women Protection Centers and Family Guidance Centers. Village level advocacy platforms will be used for promoting importance of accessibility and quality of protection services for women VAW survivors.
- Working at provincial and village levels focusing on reducing the power imbalance between a woman and a man and promoting environment where both have equal decision making authority. Advocacy and awareness raising will be directed to normsetters within the community to promote acceptance among male members of the



community for women economic empowerment. Support to women VAW survivors and women vulnerable to violence will be tracked to collect evidences and advocate on benefits of economic empowerment to women themselves and families and communities as whole.

 Working at national level focusing on facilitating dialogue between CSOs and duty bearers (i.e. MOWA, MOJ, Parliament) to advocate for the development and implementation of EVAW legislation and policies. Evidence generated from the prevention, protection and reintegration efforts will be used to lobby and advocate for reforms and enforcement of existing legislation. The work at village and provincial levels will be coordinated and guided by EVAW Commissions for reinforcing the effectiveness of advocacy on EVAW.

Objectives of the Campaign

- Increase awareness and responsiveness of the women and men on LRCs activities and other similar livelihood opportunities provided through government and other organizations, and economic empowerment in targeted communities
- Advocate for changes in social norms, behaviors and attitude for ensuring prevention of violence against women and promotion of positive public perceptions of services provided by Women Protection Centers and Family Guidance Centers
- Advocate for economic empowerment of women survivors of violence towards improving the enabling environment for women's empowerment; Engage men and boys and raise their awareness on issues related to women's rights, and empowerment and ending discrimination against women and girls.

Target Audience

Primary Audience

- Youth (young men and women) who are directly and/or indirectly affected by or engaged in gender stereotypes and discrimination.
- Communities in 5 pilot provinces
- All citizens with access to visual and audio media

Secondary audience

- Policy makers
- Regulatory bodies

In each component of the campaign target audience should be segmented and cross linked according to age, gender, geographical location and social class. It is crucial to ensure that the multi-dimensional behavioral change tools are well developed to reach the different target audience groups with tailored messages and techniques that fits each group and effectively touches on the relevant social norms and core values of each group

Phase 1: Design and Production of the Campaign

- Develop and design the campaign contents based on firm/contractor's research in the community level, consultations with UNW and other partners working in the target communities on raising awareness on women's rights and promoting social and behavioral changes, running Livelihoods Resource Centers for women's economic empowerment services as well as based on UN Women materials and advocacy strategy. The advocacy campaign's' content will be approved by UN Women prior to usage in the campaign. In addition to that, the contractor shall develop clear messages, slogan and the relevant visualization (visual identity) to reach out to the targeted audience. The main element should be the ability to have a broad outreach and awareness-raising for women's economic empowerment. Scripts will need to be submitted for approval by UN Women.
- The firm should be able to identify effective communications/advocacy channels/methods for different target groups stated above. These should be creative/innovative and at the same time contextual driven.
- Design and prepare promotional materials reflecting the main messages developed for the campaign. This could include postcards, bookmarks, posters, etc.
- Review the Knowledge, Attitudes and Practices (KAP) survey project report and other relevant documents, and develop baseline for operationalization advocacy work as per the objectives of the assignment (The documents including the KAP will be provided to firm to derive and develop the baseline for the assignment).
- Review the findings/or participate in village Visioning Workshops and explore the opportunities for translating personal and village Visions on violence free life into advocacy messages and define how it can be used for other advocacy tools (radio drama, posters, village drama, etc.)
- Use materials collected during village Visioning Workshops for producing Champion's Kit a set of interactive communication and promotional/advocacy materials which are based on everyday lived experiences of women and men and unpack complex concepts like justice, violence, equality, control and discrimination through these lived realities
- Conduct series of training to EVAW-SEJ partners (Change Champions, WPCs/FGCs, Livelihood Resource Centers) on how to develop clear and powerful messages on EVAW and WEE, how to apply innovative communication technologies and tools for advocacy, how to plan and conduct village level advocacy activities, such as: community drama, community radio and digital stories, collective reading/listening, cultural public events, community meetings, etc. The training to be held at provincial level based on discussion with UN Women.
- Engage the religious leaders at national and sub national level and get their support and inputs to advocacy messages and actions at village level.
- Ensure integrating of advocacy events and messages on women participation in economic activities into the Advocacy Action Plan, including the messages on importance of WEE for promoting women's rights to access and control economic resources, ensuring equal power relations and opportunities within families and communities.



- Develop and produce billboards to be put up in targeted provinces in accordance with campaign plan.
- Ensure electronic and printed media coverage as deemed necessary in accordance with campaign plan.
- Testing the products and submission of results to UN Women (testing through focus groups or other mean on the target audience and amending as per feedback of respondents).

Phase 2: Implementation of the Campaign

This phase will include the actual delivery of the campaign. It should include the following:

- Distribution/installation of billboards for promoting of visual messages in minimum 5 different areas in provinces
- Broadcasting of 2 TV spots on at least four TV stations with high viewership. The spots will be broadcasted based on the schedule and timeline presented by the contractor and approved by UN Women (The TV spots will be provided by UNW).
- Broadcasting of 1 radio spot/jingle on at least two radio stations with high coverage. The spot will be broadcasted based on the schedule and timeline presented by the contractor and approved by UN Women.
- Broadcasting of 1 radio drama on EVAW/WEE issue, organise the series of radio talks to discuss the issues raised in radio drama
- Publicize and promote activities through social media networks, websites and other online channels.
- Submit to UN Women high quality photos from the events organized through this project, making and production of advocacy messages, videos, clips etc.

Note: The firm will require to closely work with UN Women's EVAW SEJ and Women Economic Empowerment teams, Community Mobilization team, the Ministry of Haj and Religious Affairs (MoHRA), the Ministry of Rural Rehabilitation and Development (MRRD), Ministry of Women Affairs (MoWA/DoWAs) and other partners of UN Women at the provincial and village level.

Partnership and Coordination

The tasks under this TOR need to be implemented in close partnership, consultation / and coordination with the following partners of the EVAW-SEJ programme:

 The Ministry of Women Affairs (MOWA) – as a leading state agency for promoting gender equality and women's empowerment, MOWA is closely involved and provides guidance in the areas of improvement of services to women VAW survivors, promoting WEE, supporting legislative and policy improvement initiatives. MOWA is leading EVAW Commissions at central and provincial levels

- The Ministry of Rural Rehabilitation and Development (MRRD) leads the work at village level through the team of MRRD – 2 Provincial Facilitators and 10 Village Mobilisers in each of 5 target provinces², responsible for village level activities in 25 target villages
- The Ministry of Hajj and Religious Affairs (MoHRA) provides guidance and leading the Working Committee of Islamic scholars on promoting positive messages on women's rights, and advocating for changes in social norms and attitudes to prevent violence against women and promote women's economic rights.
- The Ministry of Labour, Social Affairs, Martyrs and Disabled (MoLSAMD) on establishing linkages with the NPP WEE and the various initiatives related to women's economic empowerment including livelihoods.
- Civil Society Organisations to ensure functioning of Women Protection Centres(WPC)³; Family Guidance Centers(FGC)⁴; and Livelihood Resources Centers(LRC)⁵, taking responsibilities for providing survivor-centered protection services for VAW survivors, ensuring their safe reintegration into families / communities, and providing women access to justice and economic opportunities.

Copyrights, Patents and other Proprietary Rights

UN Women shall be entitled to all intellectual property and other proprietary rights including but not limited to patents, copyrights, and trademarks, with regard to products, or documents and other materials which bear a direct relation to or are produced or prepared or collected in consequence of or in the course of the execution of this Contract;

Contractor shall take all necessary steps, execute all necessary documents and generally assist in securing such proprietary rights and transferring them to UN Women in compliance with the requirements of the applicable law.

Deliverables	The consulting firm specialized in media and communications will prepare and present inception report that will highlight project approach and measures: The Comprehensive campaign plan and should include and not limited to the following:
	 Develop a work plan for the whole consultancy work with clear deadlines for the set of deliverables and expected results. Develop a set of indicators for project baseline Develop five provincial advocacy action plans with strategies for inclusion and reaching out to specific target groups;

² Target provinces for EVAW-SEJ village level work – Parwan, Nangarhar, Bamiyan, Herat, Kandahar

³ WPC provinces - Baghlan, Bamyan, Daikundi, Jawzjan, Kabul, Nangarhar, Parwan, Samangan, Takhar

⁴ FGC provinces- Kandahar, Kunar, Laghman, Nangarhar, Takhar

⁵ LRC provinces - Parwan, Nangarhar, Bamiyan, Herat, Kandahar, Kabul



	 Develop a media broadcasting plan with timelines Develop creative concept and main messages Design and develop visual identity for the campaign Develop a set of scripts for all spots and radio drama (audio /video) Design and develop a set of creative promotional materials to be used at village and provincial levels (printing, audio/visual), including scenarios and draft texts to be endorsed by UN Women before printing and production This deliverable should outline the composition of the teams and timeline, production steps and the suggested activities in line with the ones suggested in the financial proposal. Activities and products should be mentioned in details.
Personnel / Qualifications	 The Applicant should provide the full CVs of its staff that will be deployed to this assignment. The Applicant must explain the experience of all key staff members that will be assigned, their specific areas of responsibilities and the extent to which the proposed staff member will remain engaged in this Assignment. It is very important for the Applicant to have a technical person with knowledge and experience related to the assignment. Provision of sample media products from previous work will be a major plus point for the organization.
Roles and responsibilities of the parties	• UN Women will provide technical guidance to the extent possible. The Service provider shall be required to bear all the related costs to successfully achieve the end results.
Timeframe and location	 The total duration of the Contract is 12 months from the date of signing the contract Location of the assignment is Kabul Kandahar, Nangarhar, Parwan and Bamyan Provinces in Afghanistan.
Communication and reporting obligations	• Under the overall guidance and in coordination with the UN Women's Political and Economic Empowerment Pillar (PEEP) and Eliminiation of Voilence Against Women Pillar (EVAW), the firm will work closely with the pillar to achieve the project objectives.



Annex III

Evaluation Methodology and Criteria

1. Preliminary Evaluation

The preliminary evaluation is done to determine whether the offers meet the administrative requirements of the RFP. The proposals are checked for compliance of the following requirements.

- Submitting companies are not included among United Nations suspended companies;
- Offers are signed by an authorized party, including Power of Attorney if stipulated;
- The offer is submitted as per the instructions to proposers ref: 4.1 and detailed in the PIS above;
- The offer is valid;
- The offer is complete and eligible.

2. Cumulative Analysis Methodology: A proposal is selected on the basis of *cumulative analysis*; the total score is obtained by combining technical and financial attributes.

A two-stage procedure will be utilized in evaluating the proposals; the technical proposal will be evaluated with a minimum pass requirement of [70%] of the obtainable [70] points assigned for technical proposal. A proposal shall be rejected at this stage if it fails to achieve the minimum technical threshold of [70%] of the obtainable score of [70] points prior to any price proposal being opened and compared. The financial proposal will be opened only for those entities whose technical proposal achieved the minimum technical threshold of [70%] of the obtainable score of [70] points and are determined to be compliant. Non-compliant proposals will not be eligible for further consideration.

The total number of points ("maximum number of points"), which a firm/institution may obtain for its proposal, is as follows:

Technical proposal: [70]

Financial proposal: [30]

Total number of points: [100]

Evaluation of financial proposal:



In this methodology, the maximum number of points assigned to the financial proposal is allocated to the lowest price proposal. All other price proposals receive points in inverse proportion.

A formula is as follows:

 $p = y (\mu/z)$

Where:

- p = points for the financial proposal being evaluated
- y = maximum number of points for the financial proposal
- μ = price of the lowest priced proposal
- z = price of the proposal being evaluated

The contract shall be awarded to the proposal obtaining the overall highest score after adding the score of the technical proposal and the financial proposal.

Evaluation of technical proposal:

The technical proposal is evaluated and examined to determine its responsiveness and compliancy with the requirements specified in this solicitation documents. The quality of each technical proposal will be evaluated in accordance with the following technical evaluation criteria and the associated weighting (total possible value of [70] points):

Expertise	Points obtainable	
1.1	Organizational Architecture. Note: Proposing firm needs to have the sufficient business registration according to local law that allows them to sign commercial contracts.	4
1.3	General Organizational Capability which is likely to affect performance (i.e. size of the organization, strength of management support, financial stability of the firm to successfully carry out the project)	
1.4	4 Quality assurance procedures, warranty	
Relevance of: - Specialized Knowledge 1.5 - Experience on Similar Programme / Projects - Experience on Projects in the Region Work for other UN agencies/ major multilateral/ or bilateral programmes		5
		17



-	Proposed Work Plan and Approach Proposed methodology				
2.1	Analysis Approach, Methodology- including Proposer's understanding of UN Women's work, adherence to procurement principles and TOR.	30			
2.2	Management Services – Timeline and deliverables.	5			
2.3	2.3 Compliance Certificates, Accreditations, Markings/Labels, and other evidences of the Bidder's practices, which contributes to value addition to the result of this project.				
Resource Qualifica	Points obtainable				
3.1	Composition of the team proposed to provide, and the work tasks (including supervisory) Curriculum vitae of the proposed team that will be involved either full or part time	10			
	Total Technical	70			
Financia	Points Obtainable				
	30				
	[70%] of [70] pts = [xx] pts needed to pass technical				

A proposal shall be rejected at this stage if it fails to achieve the minimum technical threshold of [70%] of the obtainable score of [70] points for the technical proposal.



Annex IV

Format of Technical Proposal

Technical Proposals not submitted in this format may be rejected.

Financial Proposals must be submitted in a separate envelope or attached in a separate email to a different e-mail address where electronic submission is required.

Proposer is requested to include a *one-page* value statement indicating why they are most suitable to carry out the assignment.

Name of Proposing Organization:	
Country of Registration:	
Type of Legal entity:	
Name of Contact Person for this	
Proposal:	
Address:	
Phone:	
Fax:	
E-mail:	

Section A: Expertise and Capability of Proposer

1.1 Organizational Architecture

- Background: Provide a brief description of the organization submitting the proposal, including if relevant the year and country of incorporation, types of activities undertaken, annual revenue.
- Financial capacity: The Proposer shall demonstrate its financial capacity and reliability with regard to the requirements of the Terms of Reference, which can be established by supporting documentation including for example the most recent Audited Financial Statements duly Certified by a public accountant.



1.2 General Organizational Capability

- Outline General Organizational Capability, which is likely to affect performance (i.e. size of the organization, strength of project management support e.g. project management controls, global networking, financial stability).
- Include a description of past and present experience and relationships that have a direct relationship to the performance of the TOR. Include relevant collaborative efforts the organization may have participated in.
- Explain any partnerships with local or other organizations relevant to the performance of the TOR. Special attention should be given to providing a clear picture of roles, responsibilities, reporting lines and accountability. Letters of commitment from partners and an indication of whether some or all have worked together previously.

1.3 Quality assurance procedures, risk and mitigation measures

• Describe the potential risks for the performance of the TOR that may impact achievement and timely completion of expected results as well as their quality. Describe measures that will be put in place to mitigate these risks. Provide certificate (s) for accreditation of processes, policy e.g. ISO etc.

<u>1.4 Relevance of Specialized Knowledge and Experience on Similar Projects</u>

- Detail any specialized knowledge that may be applied to performance of the TOR. Include experiences in the region.
- Describe the experience of the organization performing similar goods/services/works. Experience with other UN organizations/ major multilateral / or bilateral programmes is highly desirable.
- Provide at least 3 references

Project	Client	Contract	Period	Role in relation to the	Reference
		Value	of	undertaken to	Contact
			perform	goods/services/works	Details
			ance		(Name,
			(from/to		Phone, Email
)		
1-					
2-					
3-					
Section B: Proposed Work Plan and Approach					
2.1 Analysis approach, methodology					



- Provide a description of the organization's approach, methodology, and timeline for how the organization will achieve the TOR.
- Explain the organization's understanding of UN Women's needs for the services
- Describe how your organization will adhere to UN Women's procurement principles in acquiring services on behalf of UN Women.
- UN Women's general procurement principles:
 - a) Best Value for money
 - b) Fairness, integrity and transparency
 - c) Effective competition
 - d) The best interests of UN Women

2.2 Management - timeline, deliverables and reporting

• Provide a detailed description of how the management for the requested services will be implemented in regard to the TOR

Section C: Resource Plan, Key Personnel

<u>3.1 Composition of the team proposed to perform TOR, and the work tasks (including supervisory)</u>

Describe the availability of resources in terms of personnel and facilities required for the TOR. Describe the structure of the proposed team/personnel, and the work tasks (including supervisory), which would be assigned to each. An organogram illustrating the office location (city and country), reporting lines, together with a description of such organization of the team structure, should be submitted.

3.2 Gender profile

- Proposer is strongly encouraged to include information regarding the percentage of women employed in Proposer's organization, women in leadership positions, and percentage of women shareholders. This will *not* be a factor in the evaluation criteria; UN Women is collecting this data for statistical purposes in support of UN Women's core mandate.
- Proposers are also requested to sign the Voluntary Agreement for Promoting Gender Equality in the Workplace.

Provide Curriculum vitae of the proposed personnel that will be involved either full time or part time.

Highlight the relevant academic qualifications, specialized trainings and pertinent work experience.



Substitution of key personnel shall only be permitted in accordance with section 2.4 of the General Conditions of Contract.

Please use the format below, with each CV no more than THREE pages in length.

Sample CV template: [Adjust according to needs]

Name:					
Position for this Assignm	ent:				
Nationality:					
Language Skills:					
Educational and other Qualifications					
Employment Record: [Inse	ert details of as many other a	ppropriate records as necessary]			
From [Year]: To	[Year]:				
Employer:					
Positions held:					
Relevant Experience (From most recent; Among the assignments in which the staff has been involved, indicate the following information for those assignments that best illustrate staff capability to handle the tasks listed under the TOR) [Insert details of as many other appropriate assignments as necessary]					
Period: From - To Name of Job Title, main project features, and					
project/organization: Activities undertaken					
References (minimum 3)	(Name/Title/Organization/	Contact Information – Phone; Email)			



Annex V

Format of Financial Proposal

The Financial Proposal must be prepared as a separate PDF file from the rest of the RFP response as indicated in Clause 3.4.1 of the Instruction to Proposers. The components comprising the total price must provide sufficient detail to allow UN Women to determine compliance of proposal with requirements as per TOR of this RFP. The Proposer shall include a complete breakdown of the cost elements associated with each line item and those costs associated with any proposed subcontract/sub-awards (separate breakdown) for the duration of the contract. Provide separate figures for each functional grouping or category.

Estimates for cost-reimbursable items, if any, such as travel, and out of pocket expenses should be listed separately.

In case of an equipment component to the service provided, the Financial Proposal should include figures for both purchase and lease/rent options. UN Women reserves the option to either lease/rent or purchase outright the equipment through the Contractor.

In addition, the financial proposal must include, but not necessarily be limited to, the following documents:

1. A summary of the price in words and figures

i. **Price breakdown:** The price must cover all the services to be provided and must itemize the following:

a. An all-inclusive fee rate per working day for each expert to be assigned to the team. The fee rate must include remuneration of each expert, all administrative costs of employing the expert and the margin covering the Proposer's overhead and backstopping facilities

b. An all-inclusive daily subsistence allowance (DSA) (otherwise known as a "per diem rate") rate for every day in which the experts shall be in the field for purposes of the assignment.

c. An all-inclusive amount for necessary international travel and related expenses by the most appropriate means of transport and the most direct economy class practicable route. The breakdown shall indicate the number of round trips per team member.



d. An all-inclusive amount for local travel, if applicable.

e. If applicable, other costs required for purposes of the assignment not covered in the foregoing or beneath paragraphs such as communication, printing and dispatching of reports to be produced during the assignment, rental and freight of any instruments or equipment required to be provided by the Proposer for the purposes of the services, office accommodation, investigations, surveys, etc.

f. Summary of total cost for the services proposed.

i. Schedule of payments: Proposed schedule of payment might be expressed by the proposer, and payment will be made by UN Women in the currency of the proposal. The payment schedule must be linked to the delivery of the outputs specified in your technical component.

All prices/rates quoted must be exclusive of all taxes, since the United Nations, including its subsidiary organs, is exempt from taxes.

In case two (2) proposals are evaluated and found to be equal in terms of technical competency and price, UN Women will award contract to the company that is either women-owned or has women in the majority in support of UN Women's core mandate. In the case that both companies are women-owned or have women in the majority, UN Women will request best and final offer from both proposers and shall make a final comparison of the competing proposers.

	Deliverables	Percentage of Total Price	Price (Lump Sum, All Inclusive)	Delivery time/time period (if applicable)
1	Deliverable 1			
2	Deliverable 2			
	Total	100%	USD	

A. Cost Breakdown per Deliverables

B. Cost Breakdown by Resources

The Proposers are requested to provide the cost breakdown for the above given prices for each deliverable based on the following format. UN Women shall use the cost breakdown in order to assess value for money as well as the calculation of price in the event that both parties agreed to add new deliverables to the scope of Services.

Description	Quantity	Number of	Unit Cost	Total Cost
		Unit	(USD)	(USD)



Team Leader	1 person	Day/week/month	
Team Member	XX person	Day/week/month	
Operational cost			
Please detail the following:			
1. Estimated return tickets for travel	1 lump sum		
(if any)2. Accommodation and otherexpenses away from home (if any)	1 lump sum		
3. Local transportation			
4. Any relevant overhead costs	1lump sum		
(report preparation, communication, stationary, etc.)	1 lump sum		
Technical assistance and capability building (training, working group meeting, workshop)	1 lump sum		
Publication (seminar/launching of the			
report, printing, etc.)			
TOTAL			

[Note: This spreadsheet should be accompanied by a short narrative summary that explains the figures supplied and that adds any relevant information that has been used to make the calculations.]

Signature of Financial Proposal

The Financial Proposal should be authorized and signed as follows:

"Duly authorized to sign the Proposal for and on behalf of

(Name of Organization)

Signature/Stamp of Entity/Date

Name of representative:

Address:

Telephone/Fax/Email:



Annex VI

Proposal Submission Form

[The Proposer shall fill in this Form in accordance with the instructions indicated. No alterations to its format shall be permitted and no substitutions shall be accepted.] To: [insert UN Women Date: [insert date of Proposal Submission] Address, City, Country]

We, the undersigned, declare that:

- (a) We have examined and have no reservations to the Proposal Solicitation Documents;
- (b) We offer to supply in conformity with the Proposal Solicitation Documents the following development, production and implementation of a multi-dimensional behavioral change campaign on Women Economic Empowerment (WEE) and Elimination of Violence Against Women and Girls (EVAWG). and undertake, if our Proposal is accepted, to commence and complete delivery of all services specified in the contract within the time frame stipulated.
- (c) We ensure any due diligence regarding the legal review and ability to be compliant to all contract terms and conditions has been undertaken prior to the submission of our offer. Submission of this offer is confirmation of accepting a UN Women contract included herein.
- (d) We offer to supply for the sum as may be ascertained in accordance with the Financial Proposal submitted in accordance with the instructions under the Proposal Instruction Sheet;
- (e) Our proposal shall be valid for a period of **[90]** days from the date fixed for opening of Proposals in the Request for Proposal, and it shall remain binding upon us and may be accepted at any time before the expiration of that period;
- (f) If our proposal is accepted, we commit to obtain a performance security with the instructions under the Proposal Instruction Sheet;
- (g) We, including any subcontractors or suppliers for any part of the contract, have nationality from countries _____ [insert the nationality of the Proposer, including that of all parties that comprise the Proposer]
- (h) We have no conflict of interest in accordance with Clause 1.2 *(Eligible Proposers)* of the RFP Instructions to Proposers;
- (i) Our firm, its affiliates or subsidiaries—including any subcontractors or suppliers for any part of the contract—has not been declared ineligible by UN Women, in accordance with Clause 1.2 (*Eligible Proposers*) of the RFP Instructions to Proposers;
- (j) We understand that you are not bound to accept the lowest evaluated proposal or any other proposal that you may receive.

Signed: ______ [insert signature of person whose name and capacity are shown] In the capacity of ______ [insert legal capacity of person signing this Form]

Name: ______ [insert complete name of person signing the Proposal Submission Form]



Duly authorized to sign the proposal for and on behalf of:	[insert complete name of
Proposer]	

Dated on ______ day of ______, ____ [insert date of signing]



Annex VII

<u>Voluntary Agreement</u> Voluntary Agreement to Promote Gender Equality and Women's Empowerment

Between

(Name of the Contractor)

And

The United Nations Entity for Gender Equality and the Empowerment of Women

The United Nations Entity for Gender Equality and the Empowerment of Women, a composite entity of the United Nations established by the United Nations General Assembly by its resolution 64/289 of 2 July 2010 (hereinafter referred to as "UN Women") strongly encourages (Name of the Contractor) (hereinafter referred to as the "Contractor") to partake in achieving the following objectives:

objectives:

□ Acknowledge values & principles of gender equality and women's empowerment;

□ Provide information and statistical data (that relates to policies and initiatives that promote gender equality and women empowerment), upon request;

□ Participate in dialogue with UN Women to promote gender equality and women's empowerment in their location, industry and organization;

□ Establish high-level corporate leadership for gender equality;

 $\hfill\square$ Treat women and men fairly at work and respect and support human rights and nondiscrimination;

□ Ensure health, safety and wellbeing of all women and men workers;

□ Promote education, training and professional development for women;

□ Implement enterprise development, supply chain and marketing practices that empower women;

□ Promote equality through community initiatives and advocacy;

□ Measure and publicly report on progress to achieve gender equality.

On behalf of the Contractor:

Name, Title, Address, Signature

Date:



Annex VIII

Proposed Model Form of Contract

This Contract dated [date] is made

BETWEEN

The UNITED NATIONS ENTITY FOR GENDER EQUALITY AND THE EMPOWERMENT OF WOMEN, a composite entity of the United Nations established by the United Nations General Assembly by its resolution 64/289 of 2 July 2010, with its Headquarters at 220 East 42nd Street, New York, NY 10017, USA (hereinafter referred to as "UN Women");

and

[official name of company in full], duly incorporated or organized under the laws of [country], with its registered offices at [address] (hereinafter referred to as "the Contractor"); (Both hereinafter separately and jointly referred to as the "Party" or the "Parties").

WITNESSTH

WHEREAS, UN Women wishes to obtain the services of the Contractor as set forth below (the "Services") in accordance with the terms and conditions set forth in this Contract (as defined below); and

WHEREAS, the Contractor represents that it possesses the requisite knowledge, skill, personnel, resources and experience and that it is fully qualified, ready, willing, and able to provide such services in accordance with the terms and conditions set forth in this Contract.

NOW THEREFORE, in consideration of the mutual promises and covenants herein contained, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

Article 1 Contract Documents

1.1 This document and the documents listed below ("Contract Documents") constitute the entire agreement between the Parties with regard to the subject matter hereof ("Contract"):

1.1.1 UN Women General Conditions of Contract—Contracts for the Provision of Services, annexed hereto as Annex A ("General Conditions");

1.1.2 Terms of Reference, annexed hereto as Annex B ("TOR") [Include a Terms of Reference setting forth the description of the Services to be procured, clearly evidencing your requirements.]



[1.1.3 Fee Schedule (the "Fee List")];⁶ [and] [1.1.4 [Form of Performance Security]; [and] [1.1.5 [other annexes that may be relevant]]

1.2 The Contract Documents are complementary of one another but in case of ambiguities, discrepancies, or inconsistencies between or among them, the following order of priority shall apply:

1.2.1 First, this document;
1.2.2 Second, Annex A;
1.2.3 Third, Annex B;
[1.2.4 Fourth, Annex C;]
[1.2.5 Fifth, Annex D;] [and]
[1.2.6... other Annexes]⁷

1.3 This Contract embodies the entire agreement of the Parties with regard to the subject matter hereof and supersedes all prior representations, agreements, contracts and proposals, whether written or oral, by and between the Parties on this subject. No promises, understandings, obligations or agreements, oral or otherwise, relating to the subject matter hereof exist between the Parties except as herein expressly set forth.

1.4 Any notice, document or receipt issued in connection with this Contract shall be consistent with the terms and conditions of this Contract and, in case of any ambiguity, discrepancy or inconsistency, the terms and conditions of this Contract shall prevail.

1.5 This Contract, and all documents, notices and receipts issued or provided pursuant to or in connection with this Contract, shall be deemed to include, and shall be interpreted and applied consistently with, the provisions of Article 16 (Settlement of Disputes) and Article 17 (Privileges and Immunities) of the General Conditions.

Article 2 Effective Date and Term

2.1 This Contract shall take effect on the date both Parties have signed this Contract or if the Parties have signed it on different dates, the date of the latest signature (the "Effective Date").

(Select one option below and delete the other)

2.2 This Contract shall remain in effect for a period of [*Insert time period*] from the Effective Date, unless earlier terminated in accordance with the terms of this Contract.

⁶ In cost reimbursable contracts where there is a Fee Schedule (see Article 5, option 2), the Fee Schedule should be included as an annex.

⁷ Modify order of priority of Annexes after the General Conditions, as appropriate, provided, however, the General Conditions should prevail over all other Annexes.



OR

2.2 This Contract shall remain in effect until [*date*]/[*for a period of time*] from the Effective Date], unless earlier terminated in accordance with the terms of this Contract (the "Initial Term"). The United Nations may, at its sole option, extend the Initial Term of this Contract, under the same terms and conditions as set forth in this Contract, for a maximum of [*number*] additional period[*s*] of up to [*time period*] each (the "Extended Term"). The UN shall provide a written notice of its intention to do so at least [*number*] days prior to the expiration of the then Initial Term.⁸

[Optional] [2.3 Include any other relevant provisions regarding the objective or scope of the Contract.]

Article 3 Representations and Warranties

- 3.1 The Contractor represents and warrants that:
 - 3.1.1 it is duly organized, validly existing and in good standing;
 - 3.1.2 it has all necessary power and authority to execute and perform this Contract;
 - 3.1.3 the execution and performance of this Contract will not cause it to violate or breach any provision in its charter, certificate of incorporation, by-laws, partnership agreement, trust agreement or other constituent agreement or instrument;
 - 3.1.4 this Contract is a legal, valid and binding obligation, enforceable against it in accordance with its terms;
 - 3.1.5 all of the information it has provided to UN Women concerning provision of the Services pursuant to this Contract is true, correct, accurate and not misleading;
 - 3.1.6 it is financially solvent and is able to provide the Services to UN Women in accordance with the terms and conditions of the Contract;

[*Optional*] [3.1.7 Include any other relevant representations and warranties regarding the Contractor that are appropriate for the Services to be provided under this Contract.]

⁸ If this clause is selected, make corresponding changes / references to "Initial Term" and "Extended Term" throughout the document.



Article 4

Obligations of the Contractor

(Select one option below and delete the other)

OPTION 1 (DELIVERABLES SCHEDULE)

(Delete title directly above after selecting option)

4.1 The Contractor shall perform the services described in the TOR (the "Services"), in accordance with the terms and conditions of this Contract.

4.2 The Contractor shall submit to UN Women the deliverables specified hereunder according to the following schedule:

[LIST DELIVERABLES]

[INDICATE DELIVERY DATES]

[e.g.

Progress report	//
	//

../../....] Final report



OR

OPTION 2 (TASK ORDERS)

(Delete title directly above after selecting option) (If selecting this option (task orders), include Article 4A, below)

4.1 The Contractor shall provide to UN Women [*detailed description of services (if appropriate, by reference to other contract documents, e.g., the Terms of Reference*] (the "Services") in accordance with the terms and conditions of this Contract.

4.2 The Contractor shall perform the Services only upon issuance by UN Women of duly executed Task Orders (as defined below in Article 4A) in accordance with the requirements set forth in this Contract and such Task Order.⁹

Sections 4.3-4.18 should be included for both Options 1 and 2:

4.3. The Parties acknowledge that nothing in this Contract commits, or shall be construed as committing, UN Women to deal with the Contractor as an exclusive or sole-source supplier of the Services.

4.4 All reports shall be written in the English language, and shall describe in detail the services rendered under the Contract during the period of time covered in such report. All reports shall be transmitted by the Contractor by [*mail, courier and/or fax*] to the address specified in Article 10 (Notices) below.

The Contractor and its Personnel (as defined in Article 4.12 below) shall perform the rvices under this Contract with the necessary care and diligence, and in accordance with the highest professional indards.

Except as expressly provided in this Contract, the Contractor shall be responsible at sole cost for providing all the necessary Personnel, equipment, material and supplies and for making all rangements necessary for the performance and completion of the Services under this Contract.

The Contractor shall be responsible for obtaining, at its own cost, all licenses, permits d authorizations from governmental or other authorities necessary for the performance of this Contract.

⁹ See "Guide to the United Nations General Conditions of Contract: Commentary and Utilization in UN Procurement Activities," paragraph 37, under "A Note Concerning 'Requirements' Contracts", advising that such contracts specify a minimum quantity of Services to be ordered by the Organization, especially where the Organization does not commit to deal with the Contractor as its exclusive supplier.

- 4.8 The Contractor acknowledges that (i) UN Women shall have no obligation to provide any assistance to the Contractor in performing the Services other than as expressly set forth herein and in particular the TOR; and (ii) UN Women makes no representations as to the availability of any facilities or equipment which may be helpful or useful for performing the Services.
- 4.9 The Contractor shall at all times keep the premises free of accumulation of waste materials or rubbish caused by its operations. At the completion of the Services, the Contractor shall remove all its waste materials, rubbish, tools, equipment, machinery and surplus materials from, on and around the premises. If the Contractor fails to clean up the premises upon the completion of the Services, the UN may do so, and the Contractor shall be liable for the costs thereof.

4.10 In addition to its obligations under Article 25 (Observance of the Law) of the General Conditions, the Contractor shall be aware of and shall comply with all applicable international standards and local labor laws, ordinances, rules, and regulations pertaining to the employment of local and international staff in connection with the Services in countries where Services will be performed and the country where the Contractor is incorporated, including, without limitation, laws, ordinances, rules and regulations associated with the payment of the employer's portions of income tax, insurance, social security, health insurance, worker's compensation, retirement funds, severence or other similar payments.¹⁰

4.11 Except as expressly provided in this Contract, the Contractor shall be responsible at its sole cost for providing all the necessary personnel, equipment, material and supplies and for making all arrangements necessary for the performance and completion of the Services under this Contract.

- 4.12 Without limiting and further to Articles 2.1 and 2.2 of the General Conditions, the Contractor shall supervise and be fully responsible and liable for all work and services performed by its personnel, employees, officials, agents, servants, representatives and sub-contractors (or any of those sub-contractors' personnel, employees, officials, agents, servants and representatives) ("Personnel") and for their compliance with the terms and conditions of this Contract. The Contractor shall ensure that all Personnel performing Services under this Contract are qualified, reliable, competent, properly trained, and conform to the highest standards of moral and ethical conduct.
- 4.13 Without limiting and further to the General Conditions, the Contractor shall be fully responsible and liable for, and UN Women shall not be liable for (i) any action, omission, negligence or misconduct of the Contractor or its Personnel, (ii) any insurance coverage which may be necessary or desirable for the purpose of this Contract, or (iii) any costs, expenses, or claims associated with any illness, injury, death or disability of the Contractor's Personnel. The obligations under this Article do not lapse upon expiration or termination of this Contract.
- 4.14 The Contractor shall maintain for the term of the Contract detailed financial records, which clearly identify all funds received from UN Women and expended by the Contractor for the implementation of the Contract. The Contractor shall ensure that adequate systems of internal control are put in place

¹⁰ Insert references to any specific applicable standards.



to ensure that the financial management of this Contract is conducted with the highest level of due diligence.

4.15 In addition to its obligations under Article 20 (Audits and Investigations) of the General Conditions, the Contractor shall promptly notify UN Women of any legitimate suspicion on the part of the Contractor of fraudulent or corrupt activities or other wrongdoing by UN Women personnel, Contractor's personnel (including its agents or subcontractors) or by other third parties through UN Women. Such notification shall be sent to UN Women in accordance with Article 10 (Notices) of this Contract. The Contractor acknowledges and agrees that this Article 4.15 is an essential term of the Contract and that any breach of this provision shall entitle UN Women to terminate the Contract or any other contract with UN Women immediately upon notice to the Contractor, without any liability for termination charges or any other liability of any kind.

- 4.16 The Contractor expressly acknowledges and agrees that Article 25 (Observance of the Law) of the General Conditions includes, but is not limited to, Contractor's obligation to undertake all reasonable efforts to ensure that: (a) none of the UN Women funds received under this Contract are used to provide support to individuals or entities associated with terrorism, and (b) the recipients of any amounts provided by UN Women hereunder do not appear on the list maintained by the Security Council Committee established pursuant to resolution 1267 (1999). The list can be accessed via<u>https://www.un.org/sc/suborg/en/sanctions/un-sc-consolidated-list</u>. This provision, as well as Article 25 (Observance of the Law) of the General Conditions, must be included in all sub-contracts or sub-agreements entered into by Contractor under this Contract.
- 4.17 Without limiting and in addition to Article 2.6 of the General Conditions, the Contractor shall ensure that its Personnel abide by all security regulations, policies and procedures of UN Women.

4.18 Without limiting and further to Article 6 (Insurance and Liability) of the General Conditions, the foregoing provisions of this Article 4, and Article 9A (Insurance) below, the Contractor shall ensure that all of its Personnel used to perform the Services in connection with this Contract are (i) medically fit to perform such Services, and (ii) adequately covered by insurance for any service-related illness, injury, death or disability. The Contractor shall submit proof of such medical fitness and such insurance satisfactory to the UN before commencing any Services under this Contract."

[*Optional*] [4.19 The Contractor shall perform the Services using the personnel listed as key personnel below: [List] (collectively, the "<u>Key Personnel</u>").]¹¹

[Optional][4.20 Include any other provisions regarding the Contractor's personnel (e.g., designation of managers, liaisons or points of contract) that are appropriate.]

¹¹ Insert list of Key Personnel if required.



[ARTICLE 4A]

[TASK ORDERS]

(Delete this Article (4A) if selecting option 1 (deliverables schedule) above under Article 4)

[4A.1 UN Women shall issue to the Contractor, from time to time during the [*Initial Term*][*and the Extended Term*] Task Orders in the form set out at Annex [__], setting out the [*types*] of Services required and other instructions for the performance of Services (each, a "Task Order"). No Task Order shall be valid unless authorized and signed by a duly authorized UN Women official. Each Task Order shall, at a minimum, make reference to this Contract, indicate the type(s) of Services ordered, the applicable [rates]/[fees] [and total fee] for the Services being ordered, schedule for performance, and other relevant details. Task Orders shall be transmitted to the Contractor by [*means of transmission*] [*other details of Task Order transmittal and acknowledgment*].]

[4A.2 All Task Orders issued by UN Women pursuant to this Contract, and all Services performed by the Contractor pursuant to such Task Orders, shall be subject to and governed by the terms and conditions of this Contract, whether or not the Task Order contains a provision to that effect. In the event of any inconsistency between the terms and conditions of a Task Order and the terms and conditions of this Contract, the terms and conditions of this Contract shall prevail.]

[4A.3 The Contractor shall promptly acknowledge receipt of each Task Order, and the date of its receipt, by [*manner of confirmation*]]. Any failure by the Contractor to provide such acknowledgement shall not relieve the Contractor from discharging its obligations under the Contract.]

[4A.4 The Contractor shall accept changes to or cancellations of Task Orders by UN Women without penalty or charge, provided UN Women provides written notice of such change or cancellation not later than [*number*] days [following issuance of the Task Order] [prior to the scheduled performance date].]

Article 5

Contract Price

(Select one option below and delete the other)



OPTION 1 (FIXED FEE)¹²

(Delete title directly above after selecting option)

5.1 In full consideration for the complete and satisfactory performance of the Services under this Contract, UN WOMEN shall pay the Contractor a total fixed fee of _____ [*insert currency* & *amount in figures and words*].

5.2 The fee for the Services provided in Article 5.1 shall remain firm and fixed during the term of the Contract.

5.3 Without prejudice to or limiting the provisions of Article 18 (Tax Exemption) of the General Conditions, the fee for the Services provided hereunder is inclusive of all costs, expenses, charges or fees that the Contractor may incur in connection with the performance of its obligations under the Contract, including, all taxes, duties, levies, fees and other charges of any nature imposed by any authority or entity.

5.4 UN Women shall effect payments to the Contractor in accordance with Article 7 (Time and Manner of Payment) below against the Contractor's invoices meeting the requirements of this Article and Article 6 (Submission of Invoices) below. Such invoices are to be submitted only upon achievement of the corresponding milestones and for the following amounts:

MILESTONE¹³ AMOUNT TARGET DATE

¹² This option is to be used for fixed fee contracts. Fixed price contracts should normally be used when it is possible to estimate with reasonable accuracy the costs of the activities which are the subject of the Contract. Compensation for services is usually referred to as the fee. In a fixed fee contract, there are no "rates"; the amount of the fee is fixed. However, payments of the total fee may be in installments, based on achievement of milestones, as provided in art. 5.4.

¹³ Under UN Women Financial Rule 2407, "except where normal commercial practice or the interests of UN Women so require, no contract shall be made on behalf of UN Women that requires a payment or payments in advance of the delivery of products or the performance of contractual services. Whenever an advance payment is agreed in accordance with administrative instructions and justification is issued by the Chief Procurement Officer, the reason therefor shall be recorded. Progress payments may be permitted pursuant to normal commercial practice or in the interest of the organization, in accordance with administrative instructions issued by the Chief Procurement Officer. Progress payments may be permitted pursuant to normal commercial practice or in the interest of the organization, in accordance with administrative instructions issued by the Chief Procurement Officer." If an advance payment is granted, define the first milestone as "upon signature of the contract by both parties". Please note that advance payments should be granted only in exceptional cases, and that they must comply with UN WOMEN policies and procedures. See, also, POM, section 13.6. The advance payment, in all cases, shall not exceed 20 per cent of the total contract amount. Examples of activities that may justify an advance payment are (1) mobilization costs (civil works);



Upon	 .//
	 //

Invoices shall indicate the milestones achieved and corresponding amount payable, and shall include such supporting documentation as UN Women may require.

5.5 All stipends and other allowances, if any, to be paid by UN Women are to be compensated for at rates specified in the Contract, and if not so specified, at rates not to exceed any current rates for the stipend or allowance in question applicable to UN Women.

OR

OPTION 2 (TIME-BASED CONTRACTS)¹⁴

(Delete title directly above after selecting option)

5.1 In full consideration for the complete and satisfactory performance of the Services under this Contract, UN WOMEN shall pay the Contractor a price not to exceed _____ [insert currency & amount in figures and words].

5.2 The amount set forth in Article 5.1 above is the maximum total amount payable to the Contractor under this Contract, and is not a guaranteed amount. The Fee Schedule in Annex _____ [*insert annex number*] contains the maximum amounts per cost category that are reimbursable under this Contract; such maximum amounts are not guaranteed amounts. The Contractor shall reflect in its invoices the amount of the actual reimbursable costs incurred in the performance of the Services.

⁽²⁾ start-up costs (services); or (3) design costs. Any interest earned by a payee on an advance payment by UN Women shall be recoverable and, when paid to UN Women, credited to miscellaneous income. For additional provisions that will be necessary when an advance payment is authorized, see Article 11 ("Advance Payments"), below.

¹⁴ This version of is to be used for time and materials contracts. Normally, such contracts should be used where the compensation of the contractor is based on time spent in performing the services, and possibly with reimbursement of expenses incurred by the contractor. Cost reimbursable contracts are not normally used for the provision of services. Instead, where the contractor's compensation is based on time spent in performing the services (and possibly reimbursement of expenses for materials), a time and materials contract should be used; see POM, sec. 11.2.



5.3 The Contractor shall not do any work, provide any equipment, materials and supplies, or perform any other services which may result in any costs in excess of the amount under Article 5.1 or of any of the amounts specified in the Fee Schedule for each cost category without the prior written agreement of ______ [name and title], UN Women.

(Select one of the following clauses (5.4) and delete the other)

5.4 The Contractor shall submit itemized invoices for the work done every ______ [*insert period of time or milestones*]. Invoices shall include whatever supporting documentation of the actual costs incurred is required in the Fee Schedule or may be required by [*name and title*], UN Women.

OR

5.4 The Contractor shall submit an itemized invoice for ______ [*insert amount and currency of the advance payment in figures & words*] upon signature of this Contract by both parties and itemized invoices for the work done every ______ [*insert period of time or milestones*].¹⁵ Invoices shall include whatever supporting documentation of the actual costs incurred is required in the Fee Schedule or may be required by [*name and title*], UN Women.

5.5 Progress and final payments shall be effected by UN Women to the Contractor in accordance with Article 7 (Time and Manner of Payment). Such payments shall be subject to any specific conditions for reimbursement contained in the Fee Schedule.

5.6 Without prejudice to or limiting the provisions of Article 18 (Tax Exemption) of the General Conditions, the rates for the Services provided hereunder are inclusive of all costs, expenses, charges or fees that the Contractor may incur in connection with the performance of its obligations under the Contract, including, all taxes, duties, levies, fees and other charges of any nature imposed by any authority or entity.

¹⁵ This clause should be used if an advance payment is granted. See footnote 7 above. If this clause is used, please see Special Conditions in Article 11 regarding "Advance Payment".



5.7 All stipends and other allowances, if any, to be paid by UN Women are to be compensated for at rates specified in the Contract, and if not so specified, at rates not to exceed any current rates for the stipend or allowance in question applicable to UN Women.

Article 6

Submission of Invoices

6.1 The Contractor shall submit to UN Women an original copy of its invoices for all Services supplied to the UN Women in accordance with this Contract, together with such supporting documentation as is required in the preceding Article 5 (Contract Price), as follows:

[Insert address and contact details for submission of invoices].

6.2 Without limiting the requirements regarding invoices in Article 5 (Contract Price), above, the Contractor's invoices shall specify, at a minimum, a description of the Services performed in accordance with the Contract, the unit prices in accordance with the Fee Schedule and the total price of the Services.

Article 7

Time and Manner of Payment

7.1 Payments under this Contract shall be made to the Contractor thirty (30) days from receipt of the Contractor's invoice and supporting documentation and certification by UN Women that the Services represented by the invoice have been provided and that the Contractor has otherwise performed in conformity with the terms and conditions of this Contract, unless UN Women disputes the invoice or a portion thereof. All payments due to the Contractor under this Contract shall be made by electronic funds transfer to the Contractor's bank account, the details of which have been notified by the Contractor, as follows:

Name of Bank: Bank Address: Bank ID:



Account No: Title/name: Currency of Payment: Currency of Bank Account: Type of Account:

7.2 Payments made in accordance with this Article shall constitute a complete discharge of UN Women's obligations with respect to the relevant invoices or portions thereof.

7.3 Payments effected by the UN Women to the Contractor shall not relieve the Contractor of its obligations under this Contract and shall not be deemed to be acceptance by UN Women of the Contractor's performance.

7.4 The Contractor acknowledges and agrees that UN Women may withhold payment in respect of any invoice in the event that, in the opinion of UN Women, the Contractor has not performed in accordance with the terms and conditions of this Contract, or if the Contractor has not provided sufficient documentation in support of the invoice.

7.5 If UN Women disputes any invoice or a portion thereof, UN Women shall notify the Contractor accordingly, including a brief explanation of why UN Women disputes the invoice or portion thereof. With respect to disputes regarding only a portion of the invoice, UN Women shall pay the Contractor the amount of the undisputed portion in accordance with Article 7.1 above. UN Women and the Contractor shall consult in good faith to promptly resolve outstanding issues with respect to any disputed invoice. Once a dispute regarding an invoice or a portion thereof has been resolved, UN Women shall pay the Contractor the relevant amount within thirty (30) days after the final resolution of such dispute.

7.6 In addition to any rights and remedies available to it, and without prejudice to any other rights or remedies that UN Women may have under this Contract, UN Women shall have the right, without prior notice to the Contractor, any such notice being waived by the Contractor, upon any amounts becoming due and payable hereunder to the Contractor, to set off, against any amount payable by UN Women under this Contract, any payment, indebtedness or other claim (including, without limitation, any overpayment made by UN Women to the Contractor) owing by the Contractor to UN Women hereunder or under any other contract or agreement between the Parties. UN Women shall promptly notify the Contractor of such set-off and the reasons therefore, provided, however, that the failure to give such notice shall not affect the validity of such set-off.

7.7 The Contractor shall not be entitled to interest on any late payment or any sums payable under this Contract nor any accrued interest on payments withheld by UN Women in connection with a dispute.



Article 8

Review; Improper Performance

8.1 UN Women reserves the right to review and inspect (including the performance of tests, as appropriate) all Services performed by the Contractor under this Contract, to the extent practicable, at all reasonable places and times during the term of this Contract. UN Women shall perform such review and inspection in a manner that will not unduly hinder the performance of the Services by the Contractor. The Contractor shall cooperate with all such reviews and inspections by UN Women, at no cost or expense to UN Women.

8.2 If any Services performed by the Contractor do not conform to the requirements of this Contract, without prejudice to and in addition to any of UN Women's other rights and remedies under this Contract or otherwise, UN Women shall have the following options, to be exercised in its sole discretion:

8.2.1 If UN Women determines that the improper performance can be remedied by way of re-performance or other corrective measures by the Contractor, UN Women may request the Contractor in writing to take, and the Contractor shall take, at no cost or expense to UN Women, the measures necessary to re-perform or take other appropriate actions to remedy the improperly performed Services within [*number*] days after receipt of the written request from UN Women or within such shorter period as UN Women may have specified in the written request if emergency conditions so require, as determined by UN Women in its sole discretion.

8.2.2 If the Contractor does not promptly take corrective measures or if UN Women reasonably determines that the Contractor is unable to remedy the improper performance in a timely manner, UN Women may obtain the assistance of other entities or persons and have corrective measures taken at the cost and expense of the Contractor. In addition, in the event of UN Women obtains the assistance of other entities or persons, the Contractor shall cooperate with UN Women and such entity or person in the orderly transfer of any Services already completed by the Contractor.

8.2.3 If UN Women, in its sole discretion, determines that the improper performance cannot be remedied by re-performance or other corrective measures by the Contractor, UN Women, at the UN's sole discretion, may terminate the Contract in accordance with Articles 13.1 or 13.2 (second sentence) of the General Conditions, without prejudice to and in addition to any of its other rights and remedies under this Contract or otherwise.



8.3 Neither review nor inspection hereunder, nor failure to undertake any such review or inspection, shall relieve the Contractor of any of its warranty or other obligations under this Contract.

Article 9

Special Conditions

(You may include or delete special clauses 9A to 9G below, as required, in order to adapt the model contract to the specific situation.)

Article 9A

Insurance

(Consult with Insurance and Disbursement Section,¹⁶ as appropriate, regarding the sufficiency of Article 6 (Insurance and Liability) of the General Conditions, for the particular contract, and include here any special or additional provisions as advised by Insurance and Disbursement Section, including thresholds for insurance policies. Examples of particular types of insurance that might be appropriate are professional liability insurance, financial institution bond, cyber risk insurance, general liability insurance.¹⁷ Also, it should be considered whether insurance requirements should apply to subcontractors.)

Article 9B

Advance Payments¹⁸

9B.1 The advance payment to be made upon signature of the contract by both parties is contingent upon receipt and acceptance by UN Women of a bank guarantee (valid for the duration of the contract) or certified check for the full amount of the advance payment issued by a Bank and in a form acceptable to UN Women.¹⁹

9B.2 The amounts of the payments referred to under Article 5 (Contract Price) above shall be subject to a deduction of ______ [*insert percentage that the advance*

¹⁶ Contact Business Facilities at Headquarters: hq.facilities@unwomen.org or marianna.belsky@unwomen.org

¹⁷ For drafting of particular clauses for particular types of insurance, contact the UN Women Legal Adviser at Headquarters

¹⁸ Regarding advance payments, see POM, sec. 13.6.

¹⁹ This clause must be used when an advance payment of \$30,000 or more is granted to the Contractor and may be used for payments under \$30,000 when appropriate. See footnote 7, above.

represents over the total price of the contract] % (... *percent*) of the amount accepted for payment until the cumulative amount of the deductions so effected shall equal the amount of the advance payment.²⁰

9B.3 Any interest earned by the Contractor on an advance payment by UN Women shall be specifically accounted for and paid by the Contractor to UN Women, by means of deductions from the Contractor's invoices or by such other means as UN Women may direct.

Article 9C

Security²¹

9C.1 The Contractor shall take reasonable measures to safeguard its Personnel, protect property and safeguard against sabotage, damage, loss and theft of all material, supplies, and equipment, including, without limitation, UN Women furnished equipment and supplies. As used in this Contract, the term "UN Women furnished equipment and supplies" shall include, but not be limited to, equipment and supplies provided by UN Women to the Contractor and equipment and supplies purchased by the Contractor with funds provided or to be reimbursed by UN Women.

9C.2 The Contractor shall develop a security plan in consultation with UN Women, including detailed procedures to cover evacuation, personnel, equipment, safeguarding of UN-furnished equipment and supplies, unlawful interference, baggage screening for carriage of weapons, explosives, narcotics and contraband, and prevention of sabotage. The Contractor shall submit such security plan to UN Women within [*number*] days of the Effective Date. UN Women reserves the right to examine procedures, methods and facilities used by the Contractor to provide security. The Contractor shall give due consideration to adjustments to such procedures or facilities as may be recommended by UN Women. Nothing in the foregoing provisions, including inter alia UN Women's examination of the Contractor's security plan or its making of recommendations regarding such security plan, shall limit or abrogate the obligations and responsibilities of the Contractor's equipment and other property, UN Women furnished equipment and supplies and Personnel's personal effects and other property.

9C.3 UN Women may, when feasible and appropriate in the sole opinion of UN Women: 12.3.1 Inform and, to the extent necessary, update the Contractor of its security regulations, policies and procedures;

²⁰ This clause must be used when an advance payment is granted (whatever the amount). A payment upon signature is considered an advance payment.

²¹ This Article may be included for Services that will be provided on-site where security measures are necessary.

12.3.2 Provide the Contractor's Personnel with the necessary security passes and access to areas necessary for performance of this Contract; and

12.3.3 Include the Contractor's Personnel in the UN Women security plan on the same terms that are offered to implementing partners of UN agencies, funds and programmes, provided, however, the level of security to be provided to the Contractor shall be consistent with the assessment of local conditions by UN Women, but shall in no event exceed the level of security provided to UN Women staff in the mission area or relevant portion thereof.

Neither UN Women nor any of its officials, agents, and employees shall be liable for any 9C.5 loss, damage, injury or death that may be sustained by the Contractor, its Personnel, the Contractor's equipment or other property or the Personnel's personal effects or other property during, in connection with or as a result of, UN Women's or the Contractor's taking or failure to take any security measures provided for in this Article. Further (i) the Contractor shall make no demand or claim, whether in its own right or on behalf of such Personnel or any other third party, against UN Women, its officials, agents, and employees, in respect of, based on or in any way relating to UN Women's or the Contractor's taking or failure to take such security measures; and (ii) without prejudice to and in addition to any other indemnities under this Contract, the Contractor shall indemnify, defend and hold and save harmless UN Women, its officials, agents and employees, from and against all suits, proceedings, claims, demands, losses and liability of any kind or nature brought by Personnel or any other third party against UN Women, including, but not limited to, all litigation costs and expenses, attorney's fees, settlement payments and damages, based on, arising from or relating to UN Women's or the Contractor's taking or failure to take any such security measures.

Article 9D

Liquidated Damages²²

9D.1 The Contractor acknowledges the requirement of UN Women that the Services be performed in accordance with the TOR. In particular, UN Women will suffer both financial loss

²² In some particular service or construction contracts, the parties to a contract may expressly agree, in advance, to a sum that shall be payable as damages for any breach. See POM, sec. 13.4. These liquidated damages are an estimate of actual loss that would be incurred and are not considered a penalty. If liquidated damages are required, it should be indicated in the tendering documents and included as a "Special Condition". In such cases, when delays result in extra costs, or loss of revenue or loss of other benefits to UN Women, liquidated damages are paid by the supplier to UN Women to cover costs incurred by the delay. Liquidated damages are provided to cover late delivery and calculated as a percentage of the contract value up to a maximum amount. Liquidated damages for late delivery normally accrue each day, or other period of calculation, of late delivery. UN Women can require that the liquidated damages clause be in addition to other remedies.

and inconvenience as a result of late performance. The Contractor therefore acknowledges that time is of the essence in relation to the provision of the Services.

9D.2 In the event of the Contractor's failure to comply with the time periods in the Contract, without prejudice to any other rights or remedies that UN Women may have under this Contract or otherwise, United Nations may, at its sole option, demand liquidated damages for such delay ("Liquidated Damages"). Such Liquidated Damages shall be [percentage of payable amount, or any other amount representing a reasonable pre-estimate of damages to be suffered by UN Women for the Contractor's delay], for each [period of time] of delay beyond the date upon which the Services were due to have been completed.

9D.3 The Parties agree that any rights to terminate this Contract shall have no effect on UN Women's right to claim Liquidated Damages pursuant to this Article.

9D.4 UN Women shall have the right to deduct any Liquidated Damages to which it is entitled under the terms of this Contract from any monies due from UN Women to the Contractor, or to recover the same as a debt due from the Contractor.

9D.5 Liquidated Damages shall be payable by virtue of the sole fact of the delay without the need for any previous notice or any legal or arbitral proceedings, or proof of damage, which shall in all cases be considered as ascertained.

Article 9E Performance Security²³

9E.1 No later than [*number*] days following the Effective Date of the Contract, the Contractor shall provide to UN Women, at the Contractor's sole cost and expense, performance security in the form of a [*standby letter of credit*]/[*independent bank guarantee (first demand guarantee)*] in accordance with the form set forth in Annex [*insert Annex number*] hereto, or a similar instrument acceptable to UN Women in its sole discretion, in the amount of [*currency*][*number in words and figures*] (the "Performance Security"). In the event that the relevant contract amount is materially increased, UN Women shall have the right, at its sole option, to require a

²³ This Article should be included only if a performance security will be required. It is UN Women's policy not to require a performance security deposit unless there is either a construction contract where the standard form is used; or, the Director of Management and Administration considers that UN Women's interests require particular protection. If a performance security is to be requested, the solicitation document shall specify the requirements including the deadline for provision of the security. See POM, sec. 6.6. If a performance security is required, then UN Women should ensure that such original performance security is provided by the Contractor in accordance with the timeframe as specified under the Contract.



corresponding increase in the amount of the Performance Security, which the Contractor shall provide within [*number*] days following such request.

9E.2 The Performance Security shall serve to secure the performance by the Contractor of its obligations in accordance with the terms and conditions of this Contract, and to provide a source of compensation for UN Women for any failure by the Contractor to perform such obligations. If the Contractor fails to deliver the Performance Security to UN Women within the time limit specified herein, UN Women shall, without prejudice to any other rights or remedies, be entitled to withhold payment from any one or more invoices submitted by the Contractor up to the required amount of the Performance Security.

9E.3 The Performance Security shall require the Issuer (as defined in Article 14.6 below) to deliver the money required by UN Women immediately upon [*for standby letter of credit, presentment to the Issuer of a draft*]/[*for independent bank guarantee (first demand guarantee), a first written demand by UN Women*] in accordance with the requirements of the Performance Security, without having to prove the liability of the Contractor. The Performance Security shall be enforceable without the need to have recourse to any judicial or arbitral proceedings, without any objection, opposition or recourse by the Issuer and without it being necessary to provide evidence to the Issuer of any shortcoming of or any default by the Contractor.

9E.4 The Performance Security shall remain valid and in force until [*date*], subject to extension if so provided in this Contract or the Performance Security. The Performance Security shall not be subject to any form of suspension by interim relief, whether by arbitral order or otherwise.

9E.5 In the event the Term of this Contract is extended, the Contractor shall obtain, at its sole cost and expense, an extension of the Performance Security. The Contractor shall obtain such extension within thirty (30) days after the date of such request, or if the Performance Security would expire sooner than thirty (30) days after such date, prior to such expiration. If the Contractor fails or refuses to obtain such extension, UN Women shall be entitled, at its option, and without prejudice to any other rights or remedies, to enforce the Performance Security and/or immediately terminate this Contract. In the event that the Performance Security contains a provision for automatic extension, the Contractor shall notify UN Women in writing of each such automatic extension not later than thirty (30) days prior to the date on which the Performance Security would otherwise expire. In the absence of such notice, or if the Contractor notifies UN Women that the Performance Security will not be extended, UN Women shall be



entitled, at its option, and without prejudice to any other rights or remedies, to enforce the Performance Security and/or immediately terminate this Contract.

9E.6 The Performance Security shall be issued by a prime commercial and accredited financial institution acceptable to UN Women in its sole discretion (the "Issuer"). If the Issuer of the Performance Security files for bankruptcy or is declared bankrupt, becomes insolvent or is liquidated or its right to do business is suspended or terminated, the Contractor shall within five (5) days thereafter provide another Performance Security, which shall be issued by an Issuer and in a form acceptable to UN Women. The Contractor shall have an obligation to promptly notify UN Women in writing in the event that any of the foregoing has occurred or is likely to occur. If the Contractor fails or refuses to comply with the foregoing obligations, UN Women shall be entitled, at its option, and without prejudice to any other rights or remedies, to enforce the Performance Security and/or immediately terminate this Contract.

Article 9F UN Women Equipment and Supplies²⁴

9F.1 Title to equipment and supplies purchased by the Contractor with funds provided by UN Women or for which the Contractor is entitled to be reimbursed under the terms of this Contract shall pass to and vest in UN Women upon acceptance by UN Women of such equipment or supplies following UN Women's receipt of the equipment and supplies and the Contractor's compliance with UN Women's inspection procedures. In the event that the Contractor is requested in writing by UN Women to purchase other equipment or supplies on UN Women's account, such equipment or supplies shall be purchased by the Contractor on a cost reimbursable basis provided that (a) prior to purchasing such equipment or supplies the Contractor notifies UN Women of the cost thereof, and provides to UN Women such other information concerning such equipment or supplies as UN Women may request, and (b) UN Women authorizes the Contractor, in writing, to purchase the equipment or supplies. Title to such equipment or supplies shall pass to and vest in UN Women following UN Women's receipt of the equipment and supplies and the Contractor's compliance with UN Women's inspection procedures. Authorization by UN Women to the Contractor to purchase such equipment or supplies shall not increase the relevant contract amount set forth in Article 5 hereof.

9F.2 In addition to UN Women's rights under Article 8 (Equipment Furnished by UN Women to the Contractor) of the General Conditions, the Contractor shall be responsible and accountable to UN Women for UN Women furnished equipment and supplies [*as defined in Article 12.1*,

²⁴ This Article should be included if the Contractor will be using equipment or supplies provided by UN Women, or purchased for UN Women by the Contractor.



above.] OR [As used in this Contract, the term "UN Women furnished equipment and supplies" shall include, but not be limited to, equipment and supplies provided by UN Women to the Contractor and equipment and supplies purchased by the Contractor with funds provided or to be reimbursed by UN Women.]²⁵ The Contractor shall take reasonable measures necessary to preserve such UN Women furnished equipment and supplies from loss or damage until returned to UN Women.

9F.3 UN Women and its authorized agents or representatives shall have access at all reasonable times to the premises in which any UN Women furnished equipment and supplies are located for the purpose of inspecting such equipment or supplies.

9F.4 Within [number in words and figures] days of the Effective Date, UN Women shall provide a list of UN Women equipment and supplies which UN Women intends to make available for use by the Contractor in performing this Contract. At such time, the Contractor's duly authorized representative and UN Women's representative or agent shall conduct a joint inspection of such equipment and supplies to determine the quantity, working order and condition of the equipment and supplies. Items missing or not in working order shall be recorded. UN Women may, in its sole discretion, replace missing items or repair items not in working order. The Contractor's duly authorized representative and UN Women's representative or agent shall sign this list, indicating their agreement as to the quantity, working order and condition of the UN Women furnished equipment and supplies, and the list shall thereupon be annexed to this Contract as Annex [insert number of Annex] in accordance with Article 19 (Modifications) of the General Conditions. If the Contractor does not participate in the inspection of the UN Women furnished equipment and supplies mentioned above, the Contractor shall accept the listing provided by UN Women. No later than [number] days prior to the expiration or termination of this Contract, or when such equipment and supplies are no longer needed by the Contractor, the Contractor and UN Women's representative or agent shall conduct a joint inspection of the UN Women furnished equipment and supplies to determine the quantity, working order and condition of the equipment and supplies. The Contractor shall replace missing items and repair or maintain items not in working order, subject to normal wear and tear, before returning them to UN Women and before the expiration or termination of the Contract.

9F.5 Subsequent issues of equipment or supplies by UN Women to the Contractor shall only be effected to a duly authorized representative of the Contractor who shall acknowledge receipt in writing of such equipment or supplies, recording the quantity, working order and condition of the equipment or supplies in accordance with Article 15.4, above.

²⁵ The term "UN Women furnished equipment and supplies" is defined in Article 12.1 under "Security" (which will not necessarily be included in all contracts). If the provision on "Security" is included, the reference in the present article should be to the definition of UN Women furnished equipment and supplies in that provision. If the provision on "Security" is not included, the definition of the term should be included here.

9F.6 The Contractor shall promptly report to UN Women any accidents, theft, loss of or damage to equipment or other property of the Contractor or UN Women, or UN Women furnished equipment or supplies, or other incidents of a similar nature. In addition, the Contractor shall cooperate with all investigations into such accidents, theft, loss of or damage to such equipment, supplies or other property, or other incidents, which may be instituted by UN Women and/or governmental or other authorities.

Article 9G

Amendment of General Conditions

9G.1 Owing to [*insert reasons for amendment*], Article(s) [*insert articles to be amended*] of the General Conditions in Annex A shall be amended to read/be deleted as follows: [*Insert amended language*]²⁶

Article 10

Notices

10.1 Except as otherwise specified in this Contract, all notices and other communications between the Parties required or contemplated under this Contract shall be in writing and shall be delivered either by: (i) personal delivery; (ii) recognized overnight delivery service; (iii) postage prepaid, return receipt requested, certified mail; or (iv) confirmed facsimile, transmitted to the Party for whom such notice or communication is intended, at the address or facsimile number shown below, or such other address or number as the intended recipient previously shall have designated by written notice given pursuant to this Contract:

If to the Contractor:

[Please insert address of Contractor]

Attn: [name/title]

Fax: [number]

Email: [email]

If to the UN Women:

²⁶ This is a sample clause for the rare cases where there is a conflict with a provision of the General Conditions which does not involve privileges and immunities, arbitration or some other fundamental aspects of UN Women's legal status. All such changes to the General Conditions shall require consultation with the Legal Adviser.



[Please insert address of UN Women] Attn: [name/title] Fax: [number] Email: [email]

10.2 Notices and other communications required or contemplated by this Contract delivered by mail or recognized overnight delivery service shall be effective on the date they are officially recorded by the postal or delivery service as delivered to (or refused by) the intended recipient by return receipt or equivalent. Such notices and other communications delivered by facsimile shall be deemed to have been delivered to and received by the addressee, and shall be effective, on the date indicated on the facsimile confirmation. Such notices and other communications delivered in person shall be effective on the date of actual receipt.

Article 11

Amendment

Any modification to this Contract shall be in accordance with Article 19 (Modifications) of the General Conditions.

Article 12

Miscellaneous

12.1 Without limiting the provisions of Article 19 (Modifications) of the General Conditions, no terms or provisions of this Contract shall be deemed waived and no breach excused, unless such waiver or excuse shall be in writing and signed by the Party giving the waiver or excuse. No consent to, or excuse or waiver of, a breach of this Contract shall constitute a consent to, or excuse or waiver of, any other subsequent breach.

12.2 If any provision of this Contract shall be held to be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall not in any way be affected or impaired.

12.3 Headings and titles used in this Contract are for reference purposes only and shall not be deemed a part of this Contract for any purpose whatsoever.

12.4 This Contract may be executed in any number of counterparts, each of which shall be deemed an original and all of which taken together shall be deemed to constitute one and the same instrument.



12.5 Unless the context otherwise clearly indicates, all references to the singular herein shall include the plural and vice versa.

12.6 This Contract and everything herein contained shall inure to the benefit of, and be binding upon, only the Parties and their respective successors and permitted assigns.

IN WITNESS WHEREOF, the Parties have, through their authorized representatives, executed this Contract on the date herein below written.

FOR [NAME OF CONTRACTOR]

FOR UN WOMEN

Ву:	 Ву:
Name:	 Name:
Title:	 Title:
Date:	 Date:

CONTRACTOR RETAINS 1 ORIGINAL CONTRACT AND RETURNS TO UN WOMEN 1 DULY SIGNED AND DATED ORIGINAL.



ANNEX A

UN WOMEN GENERAL CONDITIONS OF CONTRACT—CONTRACTS FOR THE PROVISION OF SERVICES

The General Conditions can be accessed at:

http://www.unwomen.org/~/media/commoncontent/procurement/unwomengeneralconditionsofcontract-services-en.ashx



ANNEX B

TERMS OF REFERENCE

General guidelines

1. A TOR is a supplementary contract document which describes the Services to be performed by the Supplier and the results to be achieved. <u>A TOR should not be substituted with solicitation documents and/or the Supplier's proposal/bid</u>, although these documents may be useful in drafting the TOR.

2. The TOR acts as a baseline for resolving questions about the scope of the Services in the Contract. It should be well-drafted to avoid confusion about expected performance, unnecessary disputes or costs, delays or deteriorating relations. The TOR should be:

- Concise;
- Specific, clear and unambiguous;
- Consistent with the provisions of the Contract;
- Complete and accurate;
- Achievable; and
- Measurable and verifiable.
- 3. The TOR should answer the following questions:
- What should be done;
- How it should be done
- Who will do what;
- When it should be done;
- Where it should be done; and
- How performance will be judged.
- 4. Below is a template, which should be tailored for the specific needs of the user.

Deliverables	Aim: define the Deliverables that the Supplier is expected to produce.
	 Describe accurately what results the Supplier is expected to produce: these will be the Deliverables. Define the minimum requirements that a Deliverable must meet, in terms of quality and quantity to be acceptable by UN Women, as well as any other applicable requirements and/or standards. Identify the amount of payment to be made for each Deliverable. This will form the basis for and correspond to the "Payment" section of the Contract. Specify that payment is always conditional upon the satisfactory acceptance of the Deliverables by UN Women.

Terms of Reference for *[insert Services to be procured]*



	Examples:	
	 Reports: "One capacity assessment report which defines the national capacities needed to develop the protection systems for victims of domestic violence. The report should state capacities at all levels and include a section on the capacities of community-based organizations. The report shall be submitted within five months of the commencement of the Contract" Training sessions: "Four 3-day training sessions for XX number of local government officials of Country X on the implementation of the agreed conclusions of the Commission on the Status of Women, in March, June, September and December of 20XX, in city X,Y, Z and A respectively" Evaluations: "One evaluation report on the overall performance on the programme on the creation of employment opportunities for women in Country X, the outputs related to inputs and the financial management of the programme, to be delivered within 6 months of the commencement of the Contract. The should be of a presentation quality suitable for internal use, and of an accuracy and reliability suited to be used as a basis for policy and budgeting decisions" 	
	Aline describe less des Constants will be montheller des	
Activities/Tasks	 Aim: describe how the Services will be provided by the Supplier. NOTE: This section can be included if there is flexibility as to how the Services will be provided. If there is no flexibility, then do not include it. Describe clearly the activities that the Supplier must perform to achieve each Deliverable. Use verbs/"action words" to describe the activities (to assess, to identify, to prepare, to conduct, to review etc.). Example: "Activities include but are not necessarily limited to the following tasks: Review existing financial statements and prepare proforma financial statements in compliance with IPSAS" 	
	proforma financial statements in compliance with IPSAS."	
Personnel/Qualifications	 Aim: name the personnel who are expected to perform the Services and any particular qualifications, experience or expertise they are expected to have. Define who within the Supplier's organization will be providing the Services. If there are key personnel, list them by name and title If relevant, include a description of the qualifications required, including educational and professional experiences and any other requirements as relevant (e.g. familiarity with certain technological tools, language requirements, etc.). 	
	Examples:	



Roles and responsibilities of the parties	 Master's degree (or equivalent) in the fields of Advance knowledge of computers and office software packages, experience in handling web-based management systems. Knowledge of Country XX and country experience required. Fluency in written and spoken English and Arabic. X years of professional experience in the fields of Aim: describe any specific responsibilities of UN Women and the Supplier. Identify any specific assistance, facilities, equipment, personnel, materials or supplies which the Supplier and/or UN Women will provide Identify any particular arrangements necessary for the performance of the Services, and who will perform those arrangements
	<u>Example</u> : "UN Women will provide a desk and a desktop computer in Office X. The Supplier shall be required to bring his/her own laptop while traveling on mission."
Timeframe and location	Aim: define the time frame for the delivery of the Deliverables.
	 Define the total duration of the Contract. Define all relevant schedules, milestones or deadlines, relating to the "Deliverables" section above. This will be the basis for and correspond to the 'Payment' section of the Contract. It will set the dates and timeframe for performance of the Services, the submission of invoices and payment.
Communication and reporting obligations	Aim: describe the communication/reporting obligations of the Supplier. NOTE: this will be particularly relevant if the Supplier is performing the Services in phases.
	 Identify how UN Women will be informed about the progress of the Services (e.g. X milestones achieved), in order to allow UN Women to monitor the Services. Describe when the Supplier is expected to report (related to the Deliverable milestones), to whom and on what. The reports may cover such aspects as progress made in the provision of the Services, identification of unforeseen issues or areas of concern, delays in the provision of the Services, causes of such delays and proposed measures to correct such causes.



Annex VIII

General Conditions of Contract

The GCs can be accessed by Proposer from UN W website by clicking on the below link.

 For <u>Services (Available from this link</u> <u>http://www.unwomen.org/~/media/CommonContent/Procurement/UNwomen-</u> <u>GeneralConditionsOfContract-Services-en.pdf</u>



Annex IX

JOINT VENTURE/CONSORTIUM/ASSOCIATION INFORMATION FORM (to be completed and returned with your technical Proposal)

(to be completed and returned with your technical proposal)

JV / Consortium/ Association Information	
Name of leading partner (with authority to bind the JV, Consortium/Association during the Bidding process and, in the event a Contract is awarded, during contract execution)	[insert name, address, telephone/fax or cell number, and the e-mail address]
JV's Party Legal Name:	[insert JV's Party legal name] {Attach original copy of document of incorporation/registration of the JV, in accordance with Clause 3 (Eligible Bidders)
JV's Party Country of Registration:	[insert JV's Party country of registration]
JV's Party Year of Registration:	[insert JV's Part year of registration]
JV's Party Legal Address in Country of Registration:	[insert JV's Party legal address in country of registration]
Consortium/Association's names of each partner/	authorized representative and contact information
Name of partner:	Name of partner:
Address :	Address :
Phone Number(s) :	Phone Number(s) :
Email Address(es) :	Email Address(es) :
Name of partner:	Name of partner: Address : Phone Number(s) :
Email Address(es) :	Email Address(es) :



Consortium/Association Agreement	 Attached are copies of original documents of: [check the box(es) of the attached original documents] Articles of Incorporation or Registration of firm named in 2, above, in accordance with Clause 3 (Eligible Bidders). JV Agreement, or letter of intent to enter into
	JV Agreement, or letter of intent to enter into such an Agreement, signed by the legally authorized signatories of all the parties

Signatures of all partners/authorized representatives:

We hereby confirm that if the contract is awarded, all parties of the Joint Venture, or Consortium/Association shall be jointly and severally liable to UN Women for the fulfillment of the provisions of the Contract.

Name of partner:	Name of partner:
Signature:	Signature:
Date:	Date:
Name of partner:	Name of partner:
Signature:	Signature:
Date:	Date:



Annex XIII

Submission Checklist

For submissions by courier mail/hand delivery:

Outer envelope containing the following forms:		
Proposal Submission Form		
 Joint Venture Form (if a joint venture) 		
 Voluntary Agreement to Promote GE & WE (Voluntary) 		
 Proposal Security Form (if required) 		
 Performance Security Form (if required) 		
First inner envelope containing:		
Technical Proposal		
Second inner envelope containing:		
Financial Proposal		

For email submissions:

Technical Proposal PDF sent to the technical e-mail address specified in the Invitation		
Letter includes:		
Technical Proposal		
Proposal Submission form		
 Joint Venture Form (if a joint venture) 		
 Voluntary Agreement to Promote GE & WE (Voluntary) 		
 Proposal Security Form (if required) 		
Performance Security Form (if required)		
Financial Proposal PDF sent to the financial e-mail address specified in the Invitation		
Letter includes:		
Financial Proposal		
 Financial Excel Spreadsheet (if required) 		

Please check-off to confirm the below:		
MODEL FORM OF CONTRACT HAS BEEN READ AND UNDERSTOOD		
THE GENERAL CONDITIONS OF THE CONTRACT HAVE BEEN READ,		
UNDERSTOOD, DULY REVIEWED BY A LEGAL ENTITY FOR MY		
ORGANIZATION'S ABILITY TO COMPLY AND ACCEPT ALL TERMS.		