United Nations Development Programme



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# **REQUEST FOR PROPOSAL**

### for reclassification and statements of management intent for existing protected areas in Papua New Guinea

RFP No: RFP/PNG/002-2019

Project: Strengthening the Management Effectiveness of the National System of Protected Areas

Country: Papua New Guinea

Issued on: 20<sup>th</sup> August 2019

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The United Nations Development Programme (UNDP) hereby invites you to submit a Proposal to this Request for Proposal (RFP) for the above-referenced subject.

This RFP includes the following documents and the General Terms and Conditions of Contract which is inserted in the Bid Data Sheet (BDS):

Section 1: This Letter of Invitation

Section 2: Instruction to Bidders

Section 3: Bid Data Sheet (BDS)

Section 4: Evaluation Criteria

Section 5: Terms of Reference

Section 6: Returnable Bidding Forms

- o Form A: Technical Proposal Submission Form
- Form B: Bidder Information Form
- o Form C: Joint Venture/Consortium/Association Information Form
- Form D: Qualification Form
- Form E: Format of Technical Proposal
- Form F: Financial Proposal Submission Form
- Form G: Financial Proposal Form

If you are interested in submitting a Proposal in response to this RFP, please prepare your Proposal in accordance with the requirements and procedure as set out in this RFP and submit it by the Deadline for Submission of Proposals set out in Bid Data Sheet.

Please acknowledge receipt of this RFP by sending an email to procurement.pg@undp.org, indicating whether you intend to submit a Proposal or otherwise. You may also utilize the "Accept Invitation" function in eTendering system, where applicable. This will enable you to receive amendments or updates to the RFP. Should you require further clarifications, kindly communicate with the contact person/s identified in the attached Bid Data Sheet as the focal point for queries on this RFP.

UNDP looks forward to receiving your Proposal and thank you in advance for your interest in UNDP procurement opportunities.

Issued by: Name: Ripana James Title: Procurement Associate Date: 20/08/2019 Approved by: Name: Tirnesh Prasad Title: Head of Procurement Date: 20/08/2019

# Section 2. Instruction to Bidders

A. GENERAL PROVISIONS				
1. Introduction	1.1 Bidders shall adhere to all the requirements of this RFP, including any amendments in writing by UNDP. This RFP is conducted in accordance with the UNDP Programme and Operations Policies and Procedures (POPP) on Contracts and Procurement which can be accessed at <a href="https://popp.undp.org/SitePages/POPPBSUnit.aspx?TermID=254a9f96-b883-476a-8ef8-e81f93a2b38d">https://popp.undp.org/SitePages/POPPBSUnit.aspx?TermID=254a9f96-b883-476a-8ef8-e81f93a2b38d</a>			
	1.2 Any Proposal submitted will be regarded as an offer by the Bidder and does not constitute or imply the acceptance of the Proposal by UNDP. UNDP is under no obligation to award a contract to any Bidder as a result of this RFP.			
	1.3 As part of the bid, it is desired that the Bidder registers at the United Nations Global Marketplace (UNGM) website ( <u>www.ungm.org</u> ). The Bidder may still submit a bid even if not registered with the UNGM. However, if the Bidder is selected for contract award, the Bidder must register on the UNGM prior to contract signature.			
2. Fraud & Corruption, Gifts and Hospitality	2.1 UNDP strictly enforces a policy of zero tolerance on proscribed practices, including fraud, corruption, collusion, unethical or unprofessional practices, and obstruction of UNDP vendors and requires all bidders/vendors observe the highest standard of ethics during the procurement process and contract implementation. UNDP's Anti-Fraud Policy can be found at <a href="http://www.undp.org/content/undp/en/home/operations/accountability/audit/officeeof">http://www.undp.org/content/undp/en/home/operations/accountability/audit/officeeof</a> of audit andinvestigation.html#anti			
	2.2 Bidders/vendors shall not offer gifts or hospitality of any kind to UNDP staff members including recreational trips to sporting or cultural events, theme parks or offers of holidays, transportation, or invitations to extravagant lunches or dinners.			
	<ul> <li>2.3 In pursuance of this policy, UNDP</li> <li>(a) Shall reject a proposal if it determines that the selected bidder has engaged in any corrupt or fraudulent practices in competing for the contract in question;</li> <li>(b) Shall declare a vendor ineligible, either indefinitely or for a stated period of time, to be awarded a contract if at any time it determines that the vendor has engaged in any corrupt or fraudulent practices in competing for, or in executing a UNDP contract.</li> </ul>			
	2.4 All Bidders must adhere to the UN Supplier Code of Conduct, which may be found at <u>http://www.un.org/depts/ptd/pdf/conduct_english.pdf</u>			
3. Eligibility	3.1 A vendor should not be suspended, debarred, or otherwise identified as ineligible by any UN Organization or the World Bank Group or any other international Organization. Vendors are therefore required to disclose to UNDP whether they are subject to any sanction or temporary suspension imposed by these organizations.			
	3.2 It is the Bidder's responsibility to ensure that its employees, joint venture members, sub-contractors, service providers, suppliers and/or their employees meet the eligibility requirements as established by UNDP.			

4. Conflict of Interests	<ul> <li>interests, and act w <ul> <li>a conflict of interest</li> <li>of the above, Bidde</li> <li>conflict of interest w</li> </ul> </li> <li>a) Are or have been which have been of the design, services in this</li> <li>b) Were involved related to the services in the discrest</li> <li>c) Are found to be or at the discrest. Bidders mean whether or not such services in the bidding er involved in the country or any</li> <li>b) If the owners, per involved in the country or any</li> <li>b) All other circur conflict of interest.</li> </ul>	y uncertainty in the interpretation of a potential conflict of ust disclose to UNDP, and seek UNDP's confirmation on a conflict exists. ers must disclose in their proposal their knowledge of the part-owners, officers, directors, controlling shareholders, of utity or key personnel are family members of UNDP staff e procurement functions and/or the Government of the Implementing Partner receiving services under this RFP; and instances that could potentially lead to actual or perceived est, collusion or unfair competition practices. uch an information may result in the rejection of the proposal
	The eligibility of Bid be subject to UNDI being registered, op extent of Governm access to informatic lead to undue adv rejection of the Pro	ders that are wholly or partly owned by the Government shall D's further evaluation and review of various factors such as berated and managed as an independent business entity, the nent ownership/share, receipt of subsidies, mandate and on in relation to this RFP, among others. Conditions that may vantage against other Bidders may result in the eventual posal.
B. PREPARATION OF	POSALS	
5. General Considerations	Material deficiencie result in rejection o	
		be permitted to take advantage of any errors or omissions in th errors or omissions be discovered, the Bidder must notify
6. Cost of Preparation of Proposal	submission of the F not. UNDP shall no	ear any and all costs related to the preparation and/or Proposal, regardless of whether its Proposal was selected or ot be responsible or liable for those costs, regardless of the e of the procurement process.
7. Language	-	ell as any and all related correspondence exchanged by the hall be written in the language (s) specified in the BDS.
8. Documents	The Proposal shall of	comprise of the following documents:

Comprising the Proposal	<ul> <li>a) Documents Establishing the Eligibility and Qualifications of the Bidder;</li> <li>b) Technical Proposal;</li> <li>c) Financial Proposal;</li> <li>d) Proposal Security, if required by BDS;</li> <li>e) Any attachments and/or appendices to the Proposal.</li> </ul>
9. Documents Establishing the Eligibility and Qualifications of the Bidder	9.1 The Bidder shall furnish documentary evidence of its status as an eligible and qualified vendor, using the Forms provided under Section 6 and providing documents required in those forms. In order to award a contract to a Bidder, its qualifications must be documented to UNDP's satisfaction.
10. Technical Proposal Format and Content	10.1 The Bidder is required to submit a Technical Proposal using the Standard Forms and templates provided in Section 6 of the RFP.
	10.2 The Technical Proposal shall not include any price or financial information. A Technical Proposal containing material financial information may be declared non-responsive.
	10.3 Samples of items, when required as per Section 5, shall be provided within the time specified and unless otherwise specified by UNDP, and at no expense to UNDP
	10.4 When applicable and required as per Section 5, the Bidder shall describe the necessary training programme available for the maintenance and operation of the services and/or equipment offered as well as the cost to the UNDP. Unless otherwise specified, such training as well as training materials shall be provided in the language of the Bid as specified in the BDS.
11. Financial Proposals	11.1 The Financial Proposal shall be prepared using the Standard Form provided in Section 6 of the RFP. It shall list all major cost components associated with the services, and the detailed breakdown of such costs.
	11.2 Any output and activities described in the Technical Proposal but not priced in the Financial Proposal, shall be assumed to be included in the prices of other activities or items, as well as in the final total price.
	11.3 Prices and other financial information must not be disclosed in any other place except in the financial proposal.
12. Proposal Security	12.1 A Proposal Security, if required by BDS, shall be provided in the amount and form indicated in the BDS. The Proposal Security shall be valid up to thirty (30) days after the final date of validity of the Proposal.
	12.2 The Proposal Security shall be included along with the Technical Proposal. If Proposal Security is required by the RFP but is not found along with the Technical Proposal, the Proposal shall be rejected.
	12.3 If the Proposal Security amount or its validity period is found to be less than what is required by UNDP, UNDP shall reject the Proposal.
	12.4 In the event an electronic submission is allowed in the BDS, Bidders shall include a copy of the Bid Security in their proposal and the original of the Proposal Security must be sent via courier or hand delivery as per the instructions in BDS.
	12.5 The Proposal Security may be forfeited by UNDP, and the Proposal rejected, in the event of any one or combination, of the following conditions:
	<ul><li>a) If the Bidder withdraws its offer during the period of the Proposal Validity specified in the BDS, or;</li><li>b) In the event that the successful Bidder fails:</li></ul>

		i. to sign the Contract after UNDP has issued an award; or
	12.6	to furnish the Performance Security, insurances, or other documents that UNDP may require as a condition precedent to the effectivity of the contract that may be awarded to the Bidder.
13. Currencies	13.1	All prices shall be quoted in the currency or currencies indicated in the BDS. Where Proposals are quoted in different currencies, for the purposes of comparison of all Proposals:
		a) UNDP will convert the currency quoted in the Proposal into the UNDP preferred currency, in accordance with the prevailing UN operational rate of exchange on the last day of submission of Proposals; and
		b) In the event that UNDP selects a proposal for award that is quoted in a currency different from the preferred currency in the BDS, UNDP shall reserve the right to award the contract in the currency of UNDP's preference, using the conversion method specified above.
14. Joint Venture, Consortium or Association	14.1	If the Bidder is a group of legal entities that will form or have formed a Joint Venture (JV), Consortium or Association for the Proposal, they shall confirm in their Proposal that : (i) they have designated one party to act as a lead entity, duly vested with authority to legally bind the members of the JV, Consortium or Association jointly and severally, which shall be evidenced by a duly notarized Agreement among the legal entities, and submitted with the Proposal; and (ii) if they are awarded the contract, the contract shall be entered into, by and between UNDP and the designated lead entity, who shall be acting for and on behalf of all the member entities comprising the joint venture.
	14.2	After the Deadline for Submission of Proposal, the lead entity identified to represent the JV, Consortium or Association shall not be altered without the prior written consent of UNDP.
	14.3	The lead entity and the member entities of the JV, Consortium or Association shall abide by the provisions of Clause 9 herein in respect of submitting only one proposal.
	14.4	The description of the organization of the JV, Consortium or Association must clearly define the expected role of each of the entity in the joint venture in delivering the requirements of the RFP, both in the Proposal and the JV, Consortium or Association Agreement. All entities that comprise the JV, Consortium or Association shall be subject to the eligibility and qualification assessment by UNDP.
	14.5	A JV, Consortium or Association in presenting its track record and experience should clearly differentiate between:
		a) Those that were undertaken together by the JV, Consortium or Association; and
		b) Those that were undertaken by the individual entities of the JV, Consortium or Association.
	14.6	Previous contracts completed by individual experts working privately but who are permanently or were temporarily associated with any of the member firms cannot be claimed as the experience of the JV, Consortium or Association or those of its members, but should only be claimed by the individual experts themselves in their presentation of their individual credentials.
	14.7	JV, Consortium or Associations are encouraged for high value, multi-sectoral requirements when the spectrum of expertise and resources required may not be available within one firm.

15. Only One Proposal	5.1 The Bidder (including the individual members of any Joint Venture) shall submit only one Proposal, either in its own name or as part of a Joint Venture.
	<ul> <li>5.2 Proposals submitted by two (2) or more Bidders shall all be rejected if they are found to have any of the following:</li> <li>a) they have at least one controlling partner, director or shareholder in common; or</li> <li>b) any one of them receive or have received any direct or indirect subsidy from the other/s; or</li> <li>c) they have the same legal representative for purposes of this RFP; or</li> <li>d) they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about, or influence on the Proposal of, another Bidder regarding this RFP process;</li> <li>e) they are subcontractors to each other's Proposal, or a subcontractor to one Proposal also submits another Proposal under its name as lead Bidder; or</li> <li>f) some key personnel proposed to be in the team of one Bidder participates in more than one Proposal received for this RFP process. This condition relating to the personnel, does not apply to subcontractors being included in more than one Proposal.</li> </ul>
16. Proposal Validity Period	6.1 Proposals shall remain valid for the period specified in the BDS, commencing on the Deadline for Submission of Proposals. A Proposal valid for a shorter period may be rejected by UNDP and rendered non-responsive.
	6.2 During the Proposal validity period, the Bidder shall maintain its original Proposal without any change, including the availability of the Key Personnel, the proposed rates and the total price.
17.Extension of Proposal Validity Period	7.1 In exceptional circumstances, prior to the expiration of the proposal validity period, UNDP may request Bidders to extend the period of validity of their Proposals. The request and the responses shall be made in writing, and shall be considered integral to the Proposal.
	7.2 If the Bidder agrees to extend the validity of its Proposal, it shall be done without any change in the original Proposal.
	7.3 The Bidder has the right to refuse to extend the validity of its Proposal, and in which case, such Proposal will not be further evaluated.
18. Clarification of Proposal	8.1 Bidders may request clarifications on any of the RFP documents no later than the date indicated in the BDS. Any request for clarification must be sent in writing in the manner indicated in the BDS. If inquiries are sent other than specified channel, even if they are sent to a UNDP staff member, UNDP shall have no obligation to respond or confirm that the query was officially received.
	8.2 UNDP will provide the responses to clarifications through the method specified in the BDS.
	8.3 UNDP shall endeavor to provide responses to clarifications in an expeditious manner, but any delay in such response shall not cause an obligation on the part of UNDP to extend the submission date of the Proposals, unless UNDP deems that such an extension is justified and necessary.
19. Amendment of Proposals	9.1 At any time prior to the deadline of Proposal submission, UNDP may for any reason, such as in response to a clarification requested by a Bidder, modify the RFP in the form of an amendment to the RFP. Amendments will be made available to all prospective bidders.

	19.2 If the amendment is substantial, UNDP may extend the Deadline for submission of proposal to give the Bidders reasonable time to incorporate the amendmen into their Proposals.
20. Alternative Proposals	20.1 Unless otherwise specified in the BDS, alternative proposals shall not be considered. If submission of alternative proposal is allowed by BDS, a Bidder may submit an alternative proposal, but only if it also submits a proposal conforming to the RFP requirements. UNDP shall only consider the alternative proposal offered by the Bidder whose conforming proposal ranked the highest as per the specified evaluation method. Where the conditions for its acceptance are met or justifications are clearly established, UNDP reserves the right to award a contract based on an alternative proposal.
	20.2 If multiple/alternative proposals are being submitted, they must be clearly marked as "Main Proposal" and "Alternative Proposal"
21. Pre-Bid Conference	21.1 When appropriate, a Bidder's conference will be conducted at the date, time and location specified in the BDS. All Bidders are encouraged to attend. Non attendance, however, shall not result in disqualification of an interested Bidder Minutes of the Bidder's conference will be disseminated on the procuremen website and shared by email or on the e-Tendering platform as specified in the BDS. No verbal statement made during the conference shall modify the term and conditions of the RFP, unless specifically incorporated in the Minutes of the Bidder's Conference or issued/posted as an amendment to RFP.
C. SUBMISSION AND	PENING OF PROPOSALS
22. Submission	22.1 The Bidder shall submit a duly signed and complete Proposal comprising the documents and forms in accordance with the requirements in the BDS. The submission shall be in the manner specified in the BDS.
	22.2 The Proposal shall be signed by the Bidder or person(s) duly authorized to commit the Bidder. The authorization shall be communicated through a document evidencing such authorization issued by the legal representative of the bidding entity, or a Power of Attorney, accompanying the Proposal.
	22.3 Bidders must be aware that the mere act of submission of a Proposal, in and o itself, implies that the Bidder fully accepts the UNDP General Contract Terms and Conditions.
Hard copy (manual) submission	22.4 Hard copy (manual) submission by courier or hand delivery allowed or specified in the BDS shall be governed as follows:
	a) The signed Proposal shall be marked "Original", and its copies marked "Copy" as appropriate. The number of copies is indicated in the BDS. Al copies shall be made from the signed original only. If there are discrepancies between the original and the copies, the original shall prevail
	b) The Technical Proposal and the Financial Proposal envelopes MUST BI COMPLETELY SEPARATE and each of them must be submitted sealed individually and clearly marked on the outside as either "TECHNICA PROPOSAL" or "FINANCIAL PROPOSAL", as appropriate. Each envelope SHALL clearly indicate the name of the Bidder. The outer envelopes shall:
	i. Bear the name and address of the bidder;
	ii. Be addressed to UNDP as specified in the BDS

	iii.	Bear a warning that states "Not to be opened before the time and date for proposal opening" as specified in the BDS.
		If the envelopes and packages with the Proposal are not sealed and marked as required, UNDP shall assume no responsibility for the misplacement, loss, or premature opening of the Proposal.
Email Submission	22.5 Em	nail submission, if allowed or specified in the BDS, shall be governed as follows:
	a)	Electronic files that form part of the proposal must be in accordance with the format and requirements indicated in BDS;
	b)	The Technical Proposal and the Financial Proposal files MUST BE COMPLETELY SEPARATE. The financial proposal shall be encrypted with different passwords and clearly labelled. The files must be sent to the dedicated email address specified in the BDS.
	c)	The password for opening the Financial Proposal should be provided only upon request of UNDP. UNDP will request password only from bidders whose Technical Proposal has been found to be technically responsive. Failure to provide correct password may result in the proposal being rejected.
eTendering submission		ectronic submission through eTendering, if allowed or specified in the BDS, all be governed as follows:
	a)	Electronic files that form part of the proposal must be in accordance with the format and requirements indicated in BDS;
	b)	The Technical Proposal and the Financial Proposal files MUST BE COMPLETELY SEPARATE and each of them must be uploaded individually and clearly labelled.
	d)	The Financial Proposal file must be encrypted with a password so that it cannot be opened nor viewed until the password is provided. The password for opening the Financial Proposal should be provided only upon request of UNDP. UNDP will request password only from bidders whose technical proposal has been found to be technically responsive. Failure to provide the correct password may result in the proposal being rejected.
	c)	Documents which are required to be in original form (e.g. Bid Security, etc.) must be sent via courier or hand delivery as per the instructions in BDS.
	d)	Detailed instructions on how to submit, modify or cancel a bid in the eTendering system are provided in the eTendering system Bidder User Guide and Instructional videos available on this link: <u>http://www.undp.org/content/undp/en/home/operations/procurement/bu</u> <u>siness/procurement-notices/resources/</u>
23. Deadline for Submission of Proposals and Late	the	omplete Proposals must be received by UNDP in the manner, and no later than e date and time, specified in the BDS. UNDP shall only recognize the date and ne that the bid was received by UNDP
Proposals		NDP shall not consider any Proposal that is submitted after the deadline for e submission of Proposals.
24. Withdrawal, Substitution, and		Bidder may withdraw, substitute or modify its Proposal after it has been bmitted at any time prior to the deadline for submission.
Modification of Proposals	Pro	anual and Email submissions: A bidder may withdraw, substitute or modify its oposal by sending a written notice to UNDP, duly signed by an authorized oresentative, and shall include a copy of the authorization (or a Power of

	24.3 e C tt D 24.4 P (d b	Attorney). The corresponding substitution or modification of the Proposal, if any, must accompany the respective written notice. All notices must be submitted in the same manner as specified for submission of proposals, by clearly marking mem as "WITHDRAWAL" "SUBSTITUTION," or "MODIFICATION" Tendering: A Bidder may withdraw, substitute or modify its Proposal by fanceling, Editing, and re-submitting the proposal directly in the system. It is the responsibility of the Bidder to properly follow the system instructions, duly dit and submit a substitution or modification of the Proposal as needed. Detailed instructions on how to cancel or modify a Proposal directly in the system are provided in Bidder User Guide and Instructional videos. Troposals requested to be withdrawn shall be returned unopened to the Bidders only for manual submissions), except if the bid is withdrawn after the bid has een opened
25. Proposal Opening	р (2	here is no public bid opening for RFPs. UNDP shall open the Proposals in the resence of an ad-hoc committee formed by UNDP, consisting of at least two 2) members. In the case of e-Tendering submission, bidders will receive an utomatic notification once their proposal is opened.
D. EVALUATION OF F	ROPOSA	LS
26. Confidentiality	P B	nformation relating to the examination, evaluation, and comparison of roposals, and the recommendation of contract award, shall not be disclosed to idders or any other persons not officially concerned with such process, even fter publication of the contract award.
	tł d	iny effort by a Bidder or anyone on behalf of the Bidder to influence UNDP in the examination, evaluation and comparison of the Proposals or contract award ecisions may, at UNDP's decision, result in the rejection of its Proposal and may e subject to the application of prevailing UNDP's vendor sanctions procedures.
27. Evaluation of Proposals	p U	he Bidder is not permitted to alter or modify its Proposal in any way after the roposal submission deadline except as permitted under Clause 24 of this RFP. INDP will conduct the evaluation solely on the basis of the submitted Technical nd Financial Proposals.
		valuation of proposals is made of the following steps:
	aj b c) d	<ul> <li>Minimum Eligibility and Qualification (if pre-qualification is not done)</li> <li>Evaluation of Technical Proposals</li> </ul>
28. Preliminary Examination	re b o	INDP shall examine the Proposals to determine whether they are complete with espect to minimum documentary requirements, whether the documents have een properly signed, and whether the Proposals are generally in order, among ther indicators that may be used at this stage. UNDP reserves the right to reject ny Proposal at this stage.
29. Evaluation of Eligibility and Qualification	E	ligibility and Qualification of the Bidder will be evaluated against the Minimum ligibility/Qualification requirements specified in the Section 4 (Evaluation riteria).
	q	<ul> <li>a) They are not included in the UN Security Council 1267/1989 Committee's list of terrorists and terrorist financiers, and in UNDP's ineligible vendors' list;</li> <li>b) They have a good financial standing and have access to adequate financial</li> </ul>

	<ul> <li>resources to perform the contract and all existing commercial commitments,</li> <li>c) They have the necessary similar experience, technical expertise, production capacity where applicable, quality certifications, quality assurance procedures and other resources applicable to the provision of the services required;</li> <li>d) They are able to comply fully with UNDP General Terms and Conditions of Contract;</li> <li>e) They do not have a consistent history of court/arbitral award decisions against the Bidder; and</li> <li>f) They have a record of timely and satisfactory performance with their clients.</li> </ul>
30. Evaluation of Technical and Financial Proposals	30.1 The evaluation team shall review and evaluate the Technical Proposals on the basis of their responsiveness to the Terms of Reference and other RFP documents, applying the evaluation criteria, sub-criteria, and point system specified in the Section 4 (Evaluation Criteria). A Proposal shall be rendered non-responsive at the technical evaluation stage if it fails to achieve the minimum technical score indicated in the BDS. When necessary and if stated in the BDS, UNDP may invite technically responsive bidders for a presentation related to their technical proposals. The conditions for the presentation shall be provided in the bid document where required.
	30.2 In the second stage, only the Financial Proposals of those Bidders who achieve the minimum technical score will be opened for evaluation. The Financial Proposals corresponding to Technical Proposals that were rendered non- responsive shall remain unopened, and, in the case of manual submission, be returned to the Bidder unopened. For emailed Proposals and e-tendering submissions, UNDP will not request for the password of the Financial Proposals of bidders whose Technical Proposal were found not responsive.
	30.3 The evaluation method that applies for this RFP shall be as indicated in the BDS, which may be either of two (2) possible methods, as follows: (a) the lowest priced method which selects the lowest evaluated financial proposal of the technically responsive Bidders; or (b) the combined scoring method which will be based on a combination of the technical and financial score.
	30.4 When the BDS specifies a combined scoring method, the formula for the rating of the Proposals will be as follows:
	Rating the Technical Proposal (TP):
	<b>TP Rating</b> = (Total Score Obtained by the Offer / Max. Obtainable Score for TP) x 100
	Rating the Financial Proposal (FP):
	<b>FP Rating</b> = (Lowest Priced Offer / Price of the Offer Being Reviewed) x 100
	Total Combined Score:
	<b>Combined Score =</b> (TP Rating) x (Weight of TP, e.g. 70%) + (FP Rating) x (Weight of FP, e.g., 30%)
31. Due Diligence	31.1 UNDP reserves the right to undertake a due diligence exercise, also called post qualification, aimed at determining to its satisfaction, the validity of the information provided by the Bidder. Such exercise shall be fully documented and may include, but need not be limited to, all or any combination of the

	following:
	<ul> <li>a) Verification of accuracy, correctness and authenticity of information provided by the Bidder;</li> <li>b) Validation of extent of compliance to the RFP requirements and evaluation criteria based on what has so far been found by the evaluation team;</li> <li>c) Inquiry and reference checking with Government entities with jurisdiction on the Bidder, or with previous clients, or any other entity that may have done business with the Bidder;</li> <li>d) Inquiry and reference checking with previous clients on the performance on on-going or contracts completed, including physical inspections of previous works, as necessary;</li> <li>e) Physical inspection of the Bidder's offices, branches or other places where business transpires, with or without notice to the Bidder;</li> <li>f) Other means that UNDP may deem appropriate, at any stage within the selection process, prior to awarding the contract.</li> </ul>
32. Clarification of Proposals	32.1 To assist in the examination, evaluation and comparison of Proposals, UNDP may, at its discretion, ask any Bidder for a clarification of its Proposal.
	32.2 UNDP's request for clarification and the response shall be in writing and no change in the prices or substance of the Proposal shall be sought, offered, or permitted, except to provide clarification, and confirm the correction of any arithmetic errors discovered by UNDP in the evaluation of the Proposals, in accordance with RFP.
	32.3 Any unsolicited clarification submitted by a Bidder in respect to its Proposal, which is not a response to a request by UNDP, shall not be considered during the review and evaluation of the Proposals.
33. Responsiveness of Proposal	33.1 UNDP's determination of a Proposal's responsiveness will be based on the contents of the Proposal itself. A substantially responsive Proposal is one that conforms to all the terms, conditions, TOR and other requirements of the RFP without material deviation, reservation, or omission.
	33.2 If a Proposal is not substantially responsive, it shall be rejected by UNDP and may not subsequently be made responsive by the Bidder by correction of the material deviation, reservation, or omission.
34. Nonconformities, Reparable Errors and Omissions	34.1 Provided that a Proposal is substantially responsive, UNDP may waive any non- conformities or omissions in the Proposal that, in the opinion of UNDP, do not constitute a material deviation.
	34.2 UNDP may request the Bidder to submit the necessary information or documentation, within a reasonable period of time, to rectify nonmaterial nonconformities or omissions in the Proposal related to documentation requirements. Such omission shall not be related to any aspect of the price of the Proposal. Failure of the Bidder to comply with the request may result in the rejection of its Proposal.
	34.3 For Financial Proposal that has been opened, UNDP shall check and correct arithmetical errors as follows:
	<ul> <li>a) if there is a discrepancy between the unit price and the line item total that is obtained by multiplying the unit price by the quantity, the unit price shall prevail and the line item total shall be corrected, unless in the opinion of UNDP there is an obvious misplacement of the decimal point in the unit price; in which case the line item total as quoted shall govern and the unit price shall be corrected;</li> </ul>
	b) if there is an error in a total corresponding to the addition or subtraction

		of subtotals, the subtotals shall prevail and the total shall be corrected; and
		<ul> <li>c) if there is a discrepancy between words and figures, the amount in words shall prevail, unless the amount expressed in words is related to an arithmetic error, in which case the amount in figures shall prevail.</li> </ul>
	34.4	If the Bidder does not accept the correction of errors made by UNDP, its Proposal shall be rejected.
E. AWARD OF CONTR	RACT	
35. Right to Accept, Reject, Any or All Proposals	35.1	UNDP reserves the right to accept or reject any Proposal, to render any or all of the Proposals as non-responsive, and to reject all Proposals at any time prior to award of contract, without incurring any liability, or obligation to inform the affected Bidder(s) of the grounds for UNDP's action. UNDP shall not be obliged to award the contract to the lowest priced offer.
36. Award Criteria	36.1	Prior to expiration of the proposal validity, UNDP shall award the contract to the qualified Bidder based on the award criteria indicated in the BDS.
37. Debriefing	37.1	In the event that a Bidder is unsuccessful, the Bidder may request a debriefing from UNDP. The purpose of the debriefing is to discuss the strengths and weaknesses of the Bidder's submission, in order to assist the Bidder in improving its future proposals for UNDP procurement opportunities. The content of other proposals and how they compare to the Bidder's submission shall not be discussed.
38. Right to Vary Requirements at the Time of Award	38.1	At the time of award of Contract, UNDP reserves the right to vary the quantity of services and/or goods, by up to a maximum twenty-five per cent (25%) of the total offer, without any change in the unit price or other terms and conditions.
39. Contract Signature	39.1	Within fifteen (15) days from the date of receipt of the Contract, the successful Bidder shall sign and date the Contract and return it to UNDP. Failure to do so may constitute sufficient grounds for the annulment of the award, and forfeiture of the Proposal Security, if any, and on which event, UNDP may award the Contract to the Second Ranked Bidder or call for new Proposals.
40. Contract Type and General Terms and Conditions	40.1	The types of Contract to be signed and the applicable UNDP Contract General Terms and Conditions, as specified in BDS, can be accessed at <a href="http://www.undp.org/content/undp/en/home/procurement/business/how-we-buy.html">http://www.undp.org/content/undp/en/home/procurement/business/how-we-buy.html</a>
41. Performance Security	41.1	40.1 A performance security, if required in BDS, shall be provided in the amount specified in BDS and form available at
		https://popp.undp.org/ layouts/15/WopiFrame.aspx?sourcedoc=/UNDP_POPP_ DOCUMENT_LIBRARY/Public/PSU_Solicitation_Performance%20Guarantee%20 Form.docx&action=default within fifteen (15) days of the contract signature by both parties. Where a performance security is required, the receipt of the performance security by UNDP shall be a condition for rendering the contract effective.
42. Bank Guarantee for Advanced Payment	42.1	Except when the interests of UNDP so require, it is UNDP's preference to make no advance payment(s) (i.e., payments without having received any outputs). If an advance payment is allowed as per BDS, and exceeds 20% of the total contract price, or USD 30,000, whichever is less, the Bidder shall submit a Bank Guarantee in the full amount of the advance payment in the form available at

		https://popp.undp.org/ layouts/15/WopiFrame.aspx?sourcedoc=/UNDP_POPP 
43. Liquidated Damages	43.1	If specified in BDS, UNDP shall apply Liquidated Damages resulting from the Contractor's delays or breach of its obligations as per the Contract.
The terms of payment shall be within thirty (30) days, after receipt of and certification of acceptance of work issued by the proper author		Payment will be made only upon UNDP's acceptance of the work performed. The terms of payment shall be within thirty (30) days, after receipt of invoice and certification of acceptance of work issued by the proper authority in UNDP with direct supervision of the Contractor. Payment will be effected by bank transfer in the currency of contract.
45. Vendor Protest	45.1	UNDP's vendor protest procedure provides an opportunity for appeal to those persons or firms not awarded a contract through a competitive procurement process. In the event that a Bidder believes that it was not treated fairly, the following link provides further details regarding UNDP vendor protest procedures: <u>http://www.undp.org/content/undp/en/home/operations/procurement/busine</u> <u>ss/protest-and-sanctions.html</u>
46. Other Provisions	46.1	In the event that the Bidder offers a lower price to the host Government (e.g. General Services Administration (GSA) of the federal government of the United States of America) for similar services, UNDP shall be entitled to same lower price. The UNDP General Terms and Conditions shall have precedence.
	46.2	UNDP is entitled to receive the same pricing offered by the same Contractor in contracts with the United Nations and/or its Agencies. The UNDP General Terms and Conditions shall have precedence.
	46.3	The United Nations has established restrictions on employment of (former) UN staff who have been involved in the procurement process as per bulletin ST/SGB/2006/15 http://www.un.org/en/ga/search/view_doc.asp?symbol=ST/SGB/2006/15&refererer

The following data for the services to be procured shall complement, supplement, or amend the provisions in the Request for Proposals. In the case of a conflict between the Instructions to Bidders, the Data Sheet, and other annexes or references attached to the Data Sheet, the provisions in the Data Sheet shall prevail.

BDS No.	Ref. to Section.2	Data	Specific Instructions / Requirements
1	7	Language of the Proposal	English
2		Submitting Proposals for Parts or sub-parts of the TOR (partial bids)	Not Allowed
3	20	Alternative Proposals	Shall not be considered
4	21	Pre-proposal conference N/A	
5	10	Proposal Validity Period	120 days
6	14	Bid Security	Not Required
7	41	Advanced Payment upon signing of contract	Allowed – only 10% for mobilization cost
8	42	Liquidated Damages	Will be imposed under the following conditions: 0.2 percent of the delivered price of the delayed services for each additional day of delay until actual delivery, up to a maximum deduction of 10 per cent of the purchase order/contract price. Once the maximum is reached, the UN purchasing authority may consider termination of the purchase order/contract
9	40	Performance Security	Not Required
10	18	Currency of Proposal	United States Dollar (USD\$) Reference date for determining UN Operational Exchange Rate: August 2019

11	31	Deadline for submitting requests for clarifications/ questions	Currency conversion would be based on UN Operational Rate of Exchange of the bid submission date, available at <u>http://treasury.un.org/operationalrates/OperationalRates.aspx</u> 2 days before the submission deadline
12	31	Contact Details for submitting clarifications/questions	<ul> <li>Focal Person in UNDP: Ripana James</li> <li>Address: United Nations Development Programme P.O. Box 1041.</li> <li>Port Moresby, N.C.D, Papua New Guinea</li> <li>E-mail address: procurement.pg@undp.org</li> <li>(Respond to clarification question(s) will be only provided for written clarification question(s), not through verbal clarification question(s).</li> <li>Any delay in UNDP's response shall be not used as a reason for extending the deadline for submission, unless UNDP determines that such an extension is necessary and communicates a new deadline to the Proposers</li> </ul>
13	18, 19 and 21	Manner of Disseminating Supplemental Information to the RFP and responses/clarifications to queries	Posted directly to eTendering
14	23	Deadline for Submission	As indicated in eTendering system. Note that system time zone is in EST/EDT (New York) time zone. Bidders should avoid attempting to register and upload just prior to the deadline as UNDP shall not be held responsible for congestion or delays in transmission. It is the Bidder's responsibility to ensure bids uploaded before the deadline.
14	22	Allowable Manner of Submitting Proposals	⊠ e-Tendering Bids may be submitted on or before the deadline indicated by UNDP in the e-tendering system.
15	22	Proposal Submission Address	Bids must be submitted in the online e-tendering system in the following link: https://etendering.partneragencies.org using your username and password. If you have not registered in the system before, you can register now by logging in using:

			Username: event.guest
			Password: why2change
			and follow the registration steps as specified in the e-tendering instruction manual or use this link to access e-tendering instruction manual:
			http://www.undp.org/content/undp/en/home/operations/procurement/ business/procurement-notices/resources/
16	22	Electronic submission (eTendering) requirements	<ul> <li>Format: PDF files only</li> <li>File names must be maximum 60 characters long and must not</li> </ul>
		requirements	contain any letter or special character other than from Latin alphabet/keyboard.
			<ul> <li>All files must be free of viruses and not corrupted.</li> </ul>
			Max. File Size per transmission: 10MB
			<ul> <li>Documents which are required in original (e.g. Bid Security, Performances Security) should be sent to the below address with a PDF copy submitted as part of the electronic submission:</li> </ul>
			The Resident Representative
			C/-UNDP, Level 14, Kina Haus,
			Douglas Street, Port Moresby
			Papua New Guinea. Attention: Tirnesh Prasad
47			
17	27	Evaluation Method for the Award of Contract	Combined Scoring Method, using the 70%-30% distribution for technical and financial proposals, respectively
	36		The minimum technical score required to pass is 70%.
18		Expected date for commencement of Contract	September 15, 2019
19		Maximum expected duration of contract	1 year
20	35	UNDP will award the contract to:	One Proposer Only
21	39	Type of Contract	Purchase Order and Contract for Goods and Services for UNDP
			http://www.undp.org/content/undp/en/home/procurement/business/ho w-we-buy.html
22	39	UNDP Contract Terms	UNDP General Terms and Conditions for Professional Services
		and Conditions that will apply	http://www.undp.org/content/undp/en/home/procurement/business/ho
			w-we-buy.html
L	1	1	10

23	Other Information Related to the RFP	Company Profile, which should not exceed fifteen (15) pages, including printed brochures and product catalogues relevant to the goods/services being procured
		☑ Tax Registration/Payment Certificate issued by the Internal Revenue Authority evidencing that the Bidder is updated with its tax payment obligations, or Certificate of Tax exemption, if any such privilege is enjoyed by the Bidder
		Certificate of Registration of the business, including Articles of Incorporation, or equivalent document if Bidder is not a corporation
		☑ Official Letter of Appointment as local representative, if Bidder is submitting a Bid in behalf of an entity located outside the country
		Quality Certificate (e.g., ISO, etc.) and/or other similar certificates, accreditations, awards and citations received by the Bidder, if any
		Latest Audited Financial Statement (Income Statement and Balance Sheet) including Auditor's Report for the past [2 years]
		Statement of Satisfactory Performance from the Top [3] Clients in terms of Contract Value the past [5 years]
		☑ CV's of all key personnel proposed for this tender
		All information regarding any past and current litigation during the last five (5) years, in which the bidder is involved, indicating the parties concerned, the subject of the litigation, the amounts involved, and the final resolution if already concluded.
		⊠ Signed Technical Proposal (Annex 2)
		⊠ Signed Financial Proposal (Annex 3)
		⊠ Signed Bid Submission Form (Annex 4)

#### **Preliminary Examination Criteria**

Proposals will be examined to determine whether they are complete and submitted in accordance with RFP requirements as per below criteria on a Yes/No basis:

- Appropriate signatures
- Power of Attorney
- Minimum documents provided
- Technical and Financial Proposals submitted separately
- Bid Validity
- Bid Security submitted as per RFP requirements with compliant validity period

#### **Minimum Eligibility and Qualification Criteria**

Eligibility and Qualification will be evaluated on Pass/Fail basis.

If the Proposal is submitted as a Joint Venture/Consortium/Association, each member should meet minimum criteria, unless otherwise specified in the criterion.

Subject	Criteria	Document Submission requirement	
ELIGIBILITY		-	
Legal Status	Vendor is a legally registered entity.	Form B: Bidder Information Form	
Eligibility	Vendor is not suspended, nor debarred, nor otherwise identified as ineligible by any UN Organization or the World Bank Group or any other international Organization in accordance with ITB clause 3.	Form A: Technical Proposal Submission Form	
Conflict of Interest	No conflicts of interest in accordance with ITB clause 4.	Form A: Technical Proposal Submission Form	
Bankruptcy	Not declared bankruptcy, not involved in bankruptcy or receivership proceedings, and there is no judgment or pending legal action against the vendor that could impair its operations in the foreseeable future.	Form A: Technical Proposal Submission Form	
QUALIFICATION			
History of Non- Performing Contracts <sup>1</sup>	Non-performance of a contract did not occur as a result of contractor default for the last 3 years.	Form D: Qualification Form	
Litigation History	No consistent history of court/arbitral award decisions against the Bidder for the last 3 years.	Form D: Qualification Form	
	• The firm should have proven track record for at least 10 years of experience on protected area planning and	Form D: Qualification Form	

<sup>&</sup>lt;sup>1</sup> Non-performance, as decided by UNDP, shall include all contracts where (a) non-performance was not challenged by the contractor, including through referral to the dispute resolution mechanism under the respective contract, and (b) contracts that were so challenged but fully settled against the contractor. Non-performance shall not include contracts where Employers decision was overruled by the dispute resolution mechanism. Non-performance must be based on all information on fully settled disputes or litigation, i.e. dispute or litigation that has been resolved in accordance with the dispute resolution mechanism under the respective contract and where all appeal instances available to the Bidder have been exhausted.

Previous Experience	<ul> <li>management and capacity development, including GIS state of the art capacity to assist with land boundary surveys and GPS points</li> <li>At least 4 years working experience in the development and strengthening of a national system of protected areas, preferably in the Asia and Pacific region;</li> <li>At least 4 years of professional work experience in facilitating institutional in the environment sector;</li> <li>Experience of delivering training on Protected Area planning and management in a developing country</li> </ul>	
	Minimum 1 contracts of similar value, nature and complexity implemented over the last 8 years. (For JV/Consortium/Association, all Parties cumulatively should meet requirement).	Form D: Qualification Form
Financial Standing	Minimum average annual turnover of USD150,000 for the last 3 years. (For JV/Consortium/Association, all Parties cumulatively should meet requirement).	Form D: Qualification Form
	Bidder must demonstrate the current soundness of its financial standing and indicate its prospective long-term profitability. (For JV/Consortium/Association, all Parties cumulatively should meet requirement).	Form D: Qualification Form
	Any additional criteria if required	

### **Technical Evaluation Criteria**

Summ	Summary of Technical Proposal Evaluation Forms		
1.	Bidder's qualification, capacity and experience	400	
2.	Proposed Methodology, Approach and Implementation Plan	300	
3.	Management Structure and Key Personnel	300	
	Total	1000	

Sectio	n 1. Bidder's qualification, capacity and experience	Points obtainable
1.1	Reputation of Organization and Staff Credibility / Reliability / Industry Standing	
1.2	General Organizational Capability which is likely to affect implementation: management structure, financial stability and project financing capacity, project management controls, extent to which any work would be subcontracted	
1.3	<ul> <li>Relevance of specialized knowledge and experience on similar engagements done in the region/country;</li> <li>The firm should have proven track record for at least 10 years of experience on protected area planning and management and capacity development, including GIS state of the art capacity to assist with land boundary surveys and GPS points – 50 points</li> <li>At least 4 years working experience in the development and strengthening of a national system of protected areas, preferably in the Asia and Pacific region – 50 points</li> <li>At least 4 years of professional work experience in facilitating institutional in the environment sector – 50 points</li> <li>Experience of delivering training on Protected Area planning and management in a developing country – 50 points</li> <li>Minimum 1 contracts of similar value, nature and complexity implemented over the last 5 years – 20 points</li> </ul>	
1.4	Quality assurance procedures and risk mitigation measures	30
1.5	Organizational Commitment to Sustainability (mandatory weight) -Organization is compliant with ISO 14001 or ISO 14064 or equivalent – 20 points -Organization is a member of the UN Global Compact -5 points -Organization demonstrates significant commitment to sustainability through some other means- 5 points, for example internal company policy documents on women empowerment, renewable energies or membership of trade institutions promoting such issues	30
	Total Section 1	400

Sectio	Section 2. Proposed Methodology, Approach and Implementation Plan		
2.1	Understanding of the requirement: Have the important aspects of the task been addressed in sufficient detail? Are the different components of the project adequately weighted relative to one another?	50	
2.2	Description of the Offeror's approach and methodology for meeting or exceeding the requirements of the Terms of Reference	40	
2.3	Details on how the different service elements shall be organized, controlled and delivered	30	
2.4	Description of available performance monitoring and evaluation mechanisms and tools; how they shall be adopted and used for a specific requirement	30	
2.5	Assessment of the implementation plan proposed including whether the activities are properly sequenced and if these are logical and realistic	70	
2.6	Demonstration of ability to plan, integrate and effectively implement sustainability measures in the execution of the contract	80	
	Total Section 2	300	

Sectio	Section 3. Management Structure and Key Personnel		
3.1	Composition and structure of the team proposed. Are the proposed roles of the management and the team of key personnel suitable for the provision of the necessary services?		60
3.2	Qualifications of key personnel proposed		
3.2 a	Team Leader		150
	- General Experience	70	
	- Specific Experience relevant to the assignment	30	
	- Regional/International experience	25	
	- Language Qualifications	25	
3.2 b	Capacity Development Specialist		90
	- General Experience	30	
	- Specific Experience relevant to the assignment	30	
	- Regional/International experience	20	
	- Language Qualifications	10	
	Tota	l Section 3	300

#### Reclassification and Statements of management intent for existing protected areas in Papua New Guinea

Location:	Papua New Guinea
Type of Contract:	IC Professional Services (Firm)
Project:	Strengthening Management Effectiveness of Protected Areas in PNG
Duty Station:	Port Moresby
Languages Required:	English, Tok Pisin
Starting Date:	September
Duration of Initial Contract:	50 working weeks over a period of 24 months, including 30 working
	weeks in country

#### 1. Project Background

PNG encompasses some of the world's last great tracts of mature tropical rainforest and coral reefs. These forest and marine ecosystems, combined with a unique array of species, have evolved in isolation making PNG one of the world's most important biodiversity hotspots. PNG's biodiversity and protected areas system is however under threat from logging, mining, pollution and the growing commercialization of agriculture. Compounding all of this is the looming threat of climate change.

The protected areas system in PNG has performed poorly for a number of years. A lack of political commitment, poor land use management and the interests of extractive industries pose major threats. Matters are complicated by a growing population often relying heavily on exploiting natural resources to sustain their livelihoods.

The Government of Papua New Guinea has however made a renewed commitment to support a viable and sustainable protected areas system in the country. In doing so, it has identified the need to work in partnership with communities, non-government organizations, the private sector and local levels of government to encourage stakeholders to more keenly appreciate the underlying socio-economic value of their surrounding ecosystem.

PNG's Protected Areas Policy (PAPs) approved by the National Executive Council in December 2014 and the Conservation and Environmental Protection Authority (CEPA) Act of May 2014 provides the overall policy and legal framework for the newly established CEPA. Both instruments are intended to give renewed impetus to conservation efforts and pose an excellent opportunity to improve biodiversity conservation in the broadest sense in PNG. Despite the renewed commitment, limited capacity remains a challenge and hampers implementation, compliance and enforcement.

The UNDP in partnership with the Government of PNG is currently working to address some of these challenges under the *Strengthening the Management Effectiveness of the National System of Protected Areas Project* (the 'Project'). This work is being delivered under three components.

The Project is designed to support PNG's commitment by helping operationalise PNG's Protected Area Policy as well as support the transition from the former Department of Environment and Conservation to CEPA. It further aims to strengthen the links between central government policy and implementation with newly established decentralized protected area governance and management structures. These 'bottom up' conservation initiatives are being established by communities, civil society and various levels of Government in key biodiversity areas throughout the country with the support of a range of partners, including the UNDP.

Under Component One of the Project, efforts are focused on supporting the Government oversee Protected Area Management by:

- a. Strengthening policies related to protected areas and biodiversity conservation.
- b. Building the capacity of CEPA to more effectively manage the national protected areas system.
- c. Working to build greater professionalism, through technical training and developing relevant competencies among key institutions.

#### 1. Context: reclassification of existing protected areas

New types of protected areas are included in the PA Bill, which CEPA is pushing for Parliamentary approval in 2019.

In the transition period (for five years from enactment of the PA Act) there is an automatic recognition of all protected areas:

- National parks which were declared under the *National Parks Act 1982* remain as **national parks**.
- Marine protected areas under the Fisheries Management Act 2004 become national marine sanctuaries.
- Memorial parks which were declared under the *National Parks Act* 1982 become **national heritage sites**.
- Provincial parks which were declared under the *National Parks Act* 1982, conservation areas under the *Conservation Areas Act* 1978, and wildlife management areas under the *Fauna (Protection and Control) Act* 1966 all become **community conservation areas**.
- Locally managed marine areas (LMMAs) were not recognised under any national legislation, but some have been officially declared under local level government or provincial legislation. All LMMAs recognised under any legislation or formal agreement will be considered as **LMMAs** under the new legislation. LMMAS that are not currently officially declared would have to be registered as new protected areas.
- Marine protected areas declared under the Maritime Zones Act are registered and recognised as **marine protected areas** by the PA Act, though this is not a specific PA type under the PA Act
- Any other kind of protected area under any legislation is also recognised by the PA Act.

Over the five-year period following the enactment, there should be a review of each protected area to investigate whether the protected area type into which the PA has been placed is most suitable. In some cases, there may not be a good 'fit' of the existing protected area to the new protected area type: for example, several existing national parks are small and do not have values worthy of this type of protected area. Existing large and significant conservation areas or wildlife management areas may be considered as national parks or special management areas to give a high level of protection to endangered fauna.

Changes to the type of protected area will require a process similar to the gazettal of a new protected area, but will be given special conservation and could be processed in a very short timeframe after the PA Act comes into force. The gazettal application process will require GIS expertise in order for land boundary surveys and GPS points. The CEPA Sustainable Environment Program has two GIS staff, who provide support to the gazettal process however there is need for additional GIS support to CEPA's staff to facilitate this process. The Protected Areas Registry in CEPA has been developed with support from GEF already.

Consideration of the most suitable protected area type will be based on a) its natural and cultural values b) the intended objectives for the protected area c) the wishes and aspirations of the customary landowners and d) the existing and intended use of the land or waters.

An additional product from this work will be simple statements of management intent for each protected area, which can be used as a basis for future management plans.

#### 2. Key Tasks / Objectives:

This consultancy will assist CEPA, the local management committees<sup>2</sup> and the National and Regional Protected Area Round Tables to confirm or reclassify the protected area type of all areas, and in each protected area in PNG as recorded in the CEPA database: i.e. 59 protected areas plus the recorded locally managed protected area (66), marine protected areas (5 Marine PA's and 9 Marine/Terrestrial PA's) and selected proposed protected areas (8). The total number of areas to be reviewed is 65. Key tasks are to:

- 1. Review the size, values and threats for each protected area. This information is available for most protected areas through data and reports generated in PNG's management effectiveness study 2017<sup>3</sup>.
- 2. With the assistance of CEPA staff, organize and attend workshops for each protected area (one day per protected area should be allocated), to be attended by management committees, district and/or provincial staff, and other NGOs, customary landowners or community representatives as appropriate.
  - a. Management committees and other invitees should be given two months' notice of intended workshops.
  - b. One month before the workshop, detailed information should be sent to inform the management committee about the process for reclassification, and the options available to them.
  - c. At the workshops,
    - i. Values, threats and future directions and needs should be reviewed, taking into account the previous information obtained through the 2017 management effectiveness study, to provide information on which to base a statement of management intent. Additional information should also be provided and considered where available. There is need to include
    - ii. Options for reclassification should be considered and recommendations made.
- 3. Following the workshops, the consultants should produce a draft statement of management intent for each protected area using the methodology provided<sup>4</sup>, for review by the management committee and other members of the community.
- 4. After a four-week review period, any comments should be incorporated and a statement of management intent submitted by the consultants. (This may then be further reviewed and refined by the management committee as necessary).
- 5. Recommendations for each protected area's reclassification should be made with the support of the management committee.
- 6. Where further follow-up is required and/or where an argument for reclassification is to be made, the consultant will assist the management committee to prepare the relevant documentation. This may be needed for an estimated 20 protected areas, so an additional 60 days should be allocated to this follow-up work. This will include related GIS work updates to the PA Registry as well.
- 7. There are 7 Protected Area sites under the GEF 4 Project that were close to finalizing gazettal application but in need of gazettal & GIS support and these are Lake Lamu Auru, Klampun, Tavolo, Toimtop (application is with the CEPA), Arabam, Raigel & Maranagi. CEPA is well aware of these proposed Protected Areas and able to lead this process in terms of mediation and community consultations.

<sup>&</sup>lt;sup>2</sup> Management committees in this document will also be taken to mean the Boards of Management for national protected areas.

<sup>&</sup>lt;sup>3</sup> The overall report is available from the UNDP website. Individual reports on each protected area are available on request

<sup>&</sup>lt;sup>4</sup> Methodology for the statements of management intent is based on the management planning methodology for PNG, an adaptation of the Healthy Country Planning.

8. Present the results of the work to CEPA and the National Protected Area Round Table (if interim as well).

5. Approximate Start Date: Third Quarter of 2019.

**6. Duration**: Approximately 50 working weeks over a period of 24 months, including 30 working weeks in country. This work might be divided among a team of 2-3 people. Approximately 30 weeks employment of an in-country local research assistant should also be included.

**7. Reporting relationships**: The international consultant will work with staff of the Sustainable Environment Programs (SEP) Wing under the leadership of Ms. Kumaras Kalim, Director. Reporting will be through the GEF 5 officer of UNDP.

**8. Deliverables and Timing**: The consultant will be responsible for the delivery, content, technical quality and accuracy of its own deliverables. However, the consultant will work closely with CEPA staff and the management committees of the protected areas. All deliverables shall be presented and submitted to CEPA and UNDP/

Component	Summary of deliverables
Inception and data compilation	<ul> <li>Inception report including details of methodology for the project and outline workshop programs</li> <li>Detailed work plan including the number and location of field visits</li> </ul>
Workshops with all management committees	<ul> <li>Invitations sent to all nominated people</li> <li>Organisation for each workshop in conjunction with CEPA and UNDP</li> <li>Presentations prepared for each workshop</li> </ul>
Reports for each protected area after workshop	<ul> <li>Reports for each protected area, to include detailed minutes of each workshop, recommendations for protected area type, and record of any dissenting opinions or issues to be resolved.</li> <li>Recommendations for follow-up visits, discussions or information needed.</li> <li>Draft statement of management intent for each protected area.</li> </ul>
Follow-up visits and discussions where necessary	<ul> <li>Follow-up visits, discussions and meetings organized and attended as needed for up to 20 protected areas. The 7 protected areas sites (GEF 4 sites – refer above), are included.</li> </ul>
Revision of recommendations and statements of management intent	<ul> <li>Revisions and alterations of recommendations as needed after consideration</li> <li>Revised statements of management intent incorporating changes requested</li> </ul>
Final report and analysis for the protected area network, and presentation of results.	<ul> <li>Final report for each protected area and overall national summary of recommendations</li> <li>Presentation for each protected area for use by CEPA and management committee</li> <li>Overall presentation summarizing results and recommendations</li> </ul>

\* Aspects requiring training and development are detailed in the learning and training plan

#### 9. Key deliverables and schedule of payment

The Provider will be responsible for delivering a range of outputs. These are listed in **Table 1**.

#### Table 1: Outputs and payment schedule

Deliverables/ Outputs*	Indicative Due Date	Indicative Disbursement of Funds (%)	Certified by
Contract signing & mobilisation funds	10 September 2019	20%	UNDP Country Office

			PNG
An inception report describing specific methodologies, work flow, structure of deliverables and other administrative arrangements etc.	21 September 2019	10%	UNDP Country Office PNG
Workshops conducted for 20 protected areas, with records of meeting, interim recommendations and statements of management intent	1 April 2020	20%	UNDP Country Office PNG
Workshops conducted for 20 protected areas, with records of meeting, interim recommendations and statements of management intent	1 June 2020	20%	UNDP Country Office PNG
Workshops conducted for 25 protected areas, with records of meeting, interim recommendations and statements of management intent	30 September 2020	10%	UNDP Country Office PNG
Revised recommendations and statements of management intent for all protected areas	12 October 2020	10%	UNDP Country Office PNG
Final report and analysis for the protected area network, and presentation of results.	30 October 2020	10%	UNDP Country Office PNG
TOTAL		100%	

# \* all deliverables include working with CEPA staff to ensure products and processes are accepted by and embedded within staff

The UNDP Country Office will support this work where necessary. The Provider will however be responsible for the overall management and delivery of all outputs, including logistics and other administrative functions.

#### 10. Assumptions

CEPA acknowledges that the consultant's work will rely upon collaboration with CEPA and provision of information. CEPA will:

- Facilitate effective liaison between the consultant and CEPA staff.
- Offer timely feedback on drafts submitted by the consultant.
- Cover the in-country costs associated with workshops and consultation (e.g., hiring workshop venues, travel and subsistence for local participants in the workshops, etc.)

All costs for workshops will be covered by UNDP, with the exception of fees, travel and accommodation for the consultant and research assistant. Organisation of venues, food, accommodation and travel for the participants will be facilitated by UNDP in close cooperation with the research assistant.

**11. Fees:** To be quoted by the consultant. The financial cost proposal should include a detailed breakdown of the total budget proposal including: fee, travel cost, communication costs, and reproduction of documents as needed. An incountry resource person will need to be employed for the duration of the workshop period to organize logistics for the workshops, including contacting the management committees, and to attend all workshops.

The amount should be quoted in US\$. Consultants should include expenses related to travel and accommodation for a total of 30 weeks work within PNG.

**12. Terms of Payment**: Payments schedule will be agreed based on deliverables, that is, the fee is payable upon satisfactory completion and acceptance of the deliverables by CEPA.

#### 13. Qualifications and suitability:

General expertise and qualifications of the consulting firm should be as follows:

- The firm should have proven track record for at least 10 years of experience on protected area planning and management and capacity development, including GIS state of the art capacity to assist with land boundary surveys and GPS points;
- At least 4 years working experience in the development and strengthening of a national system of protected areas, preferably in the Asia and Pacific region;
- At least 4 years of professional work experience in facilitating institutional in the environment sector;
- Experience of delivering training on Protected Area planning and management in a developing country.

The service provider should appoint a qualified project team and provide their qualifications and experience related to Protected Area planning and management or related assignments carried out by the relevant staff, including ongoing assignments indicating responsibilities assumed by them, and their qualifications and experience in undertaking protected area or environmental management.

The team will be composed of one International Team Leader and supported by Capacity Development expert. The consultants shall have prior experience in strengthening a national system of protected areas. Former cooperation with GEF is an advantage.

The Team Leader must have at least a Master's Degree or equivalent in ecology, environmental planning, protected area management, etc. with at least 10 years of supporting government institution in the planning and management of protected area system; at least 10 years of project management experience, and 5 years of experience of working with bilateral/multilateral agency or government institution;

Capacity Development Specialist with a Master's degree with 7 years' experience in developing training modules and conducting institution-specific training needs on protected area planning and management.

#### LANGUAGE REQUIREMENTS

• Fluency in English with excellent verbal and written skills.

### **Technical Proposal Envelope:**

Ha	ve you duly completed all the Returnable Bidding Forms?	
	Form A: Technical Proposal Submission Form	
	Form B: Bidder Information Form	
	Form C: Joint Venture/Consortium/ Association Information Form	
	Form D: Qualification Form	
	Form E: Format of Technical Proposal	
	Form H: Proposal Security Form	
•	[Add other forms as necessary]	
	ve you provided the required documents to establish compliance with the Iluation criteria in Section 4?	

### **Financial Proposal Envelope**

(Must be submitted in a separate sealed envelope/password protected email)

Form F: Financial Proposal Submission Form	
Form G: Financial Proposal Form	

### Form A: Technical Proposal Submission Form

Name of Bidder:	[Insert Name of Bidder]	Date:	Select date
RFP reference:	[Insert RFP Reference Number]		

We, the undersigned, offer to provide the services for [Insert Title of services] in accordance with your Request for Proposal No. [Insert RFP Reference Number] and our Proposal. We are hereby submitting our Proposal, which includes this Technical Proposal and our Financial Proposal sealed under a separate envelope.

We hereby declare that our firm, its affiliates or subsidiaries or employees, including any JV/Consortium /Association members or subcontractors or suppliers for any part of the contract:

- a) is not under procurement prohibition by the United Nations, including but not limited to prohibitions derived from the Compendium of United Nations Security Council Sanctions Lists;
- b) have not been suspended, debarred, sanctioned or otherwise identified as ineligible by any UN Organization or the World Bank Group or any other international Organization;
- c) have no conflict of interest in accordance with Instruction to Bidders Clause 4;
- d) do not employ, or anticipate employing, any person(s) who is, or has been a UN staff member within the last year, if said UN staff member has or had prior professional dealings with our firm in his/her capacity as UN staff member within the last three years of service with the UN (in accordance with UN post-employment restrictions published in ST/SGB/2006/15);
- e) have not declared bankruptcy, are not involved in bankruptcy or receivership proceedings, and there is no judgment or pending legal action against them that could impair their operations in the foreseeable future;
- f) undertake not to engage in proscribed practices, including but not limited to corruption, fraud, coercion, collusion, obstruction, or any other unethical practice, with the UN or any other party, and to conduct business in a manner that averts any financial, operational, reputational or other undue risk to the UN and we embrace the principles of the United Nations Supplier Code of Conduct and adhere to the principles of the United Nations Global Compact.

We declare that all the information and statements made in this Proposal are true and we accept that any misinterpretation or misrepresentation contained in this Proposal may lead to our disqualification and/or sanctioning by the UNDP.

We offer to provide services in conformity with the Bidding documents, including the UNDP General Conditions of Contract and in accordance with the Terms of Reference

Our Proposal shall be valid and remain binding upon us for the period of time specified in the Bid Data Sheet.

We understand and recognize that you are not bound to accept any Proposal you receive.

I, the undersigned, certify that I am duly authorized by [Insert Name of Bidder] to sign this Proposal and bind it should UNDP accept this Proposal.

Name: _	
Title:	 
Date: _	 
Signature: _	

[Stamp with official stamp of the Bidder]

### Form B: Bidder Information Form

Legal name of Bidder	[Complete]
Legal address	[Complete]
Year of registration Bidder's Authorized Representative Information	[Complete] Name and Title: [Complete] Telephone numbers: [Complete] Email: [Complete]
Are you a UNGM registered vendor?	□ Yes □ No If yes, [insert UGNM vendor number]
Are you a UNDP vendor?	□ Yes □ No If yes, [insert UNDP vendor number]
Countries of operation	[Complete]
No. of full-time employees	[Complete]
Quality Assurance Certification (e.g. ISO 9000 or Equivalent) (If yes, provide a Copy of the valid Certificate):	[Complete]
Does your Company hold any accreditation such as ISO 14001 related to the environment? (If yes, provide a Copy of the valid Certificate):	[Complete]
Does your Company have a written Statement of its Environmental Policy? (If yes, provide a Copy)	[Complete]
Contact person UNDP may contact for requests for clarification during Proposal evaluation	Name and Title: [Complete] Telephone numbers: [Complete] Email: [Complete]
Please attach the following documents:	<ul> <li>Company Profile, which should <u>not</u> exceed fifteen (15) pages, including printed brochures and product catalogues relevant to the goods/services being procured</li> <li>Certificate of Incorporation/ Business Registration</li> <li>Tax Registration/Payment Certificate issued by the Internal Revenue Authority evidencing that the Bidder is updated with its tax payment obligations, or Certificate of Tax exemption, if any such privilege is enjoyed by the Bidder</li> <li>Trade name registration papers, if applicable</li> <li>Local Government permit to locate and operate in assignment location, if applicable</li> <li>Official Letter of Appointment as local representative, if Bidder is submitting a Bid in behalf of an entity located outside the country</li> <li>Power of Attorney</li> </ul>

### Form C: Joint Venture/Consortium/Association Information Form

Name of Bidder:	[Insert Name of Bidder]	Date:	Select date
RFP reference:	[Insert RFP Reference Number]		

To be completed and returned with your Proposal if the Proposal is submitted as a Joint Venture/Consortium/Association.

No	Name of Partner and contact information (address, telephone numbers, fax numbers, e-mail address)	Proposed proportion of responsibilities (in %) and type of services to be performed
1	[Complete]	[Complete]
2	[Complete]	[Complete]
3	[Complete]	[Complete]

(with authority to bind the JV, Consortium, Association during the RFP process and, in the event a Contract is awarded, during contract execution)

We have attached a copy of the below document signed by every partner, which details the likely legal structure of and the confirmation of joint and severable liability of the members of the said joint venture:

□ Letter of intent to form a joint venture

**OR** UV/Consortium/Association agreement

We hereby confirm that if the contract is awarded, all parties of the Joint Venture/Consortium/Association shall be jointly and severally liable to UNDP for the fulfillment of the provisions of the Contract.

Name of partner:	Name of partner:
Signature:	Signature:
Date:	Date:
Name of partner:	Name of partner:
Signature:	Signature:
Date:	Date:

### Form D: Qualification Form

Name of Bidder:	[Insert Name of Bidder]	Date:	Select date
RFP reference:	[Insert RFP Reference Number]		

If JV/Consortium/Association, to be completed by each partner.

### **Historical Contract Non-Performance**

$\Box$ Contract non-performance did not occur for the last 3 years			
Contrac	ct(s) not performed fo	or the last 3 years	
Year	Non- performed portion of contract	Contract Identification	<b>Total Contract Amount</b> (current value in US\$)
		Name of Client: Address of Client: Reason(s) for non-performance:	

### Litigation History (including pending litigation)

🗆 No litiga	ation history for the	ast 3 years	
🗆 Litigatio	on History as indicate	d below	
Year of dispute	Amount in dispute (in US\$)	Contract Identification	Total Contract Amount (current value in US\$)
		Name of Client:	
		Address of Client:	
		Matter in dispute:	
		Party who initiated the dispute:	
		Status of dispute:	
		Party awarded if resolved:	

### **Previous Relevant Experience**

Please list only previous similar assignments successfully completed in the last 3 years.

List only those assignments for which the Bidder was legally contracted or sub-contracted by the Client as a company or was one of the Consortium/JV partners. Assignments completed by the Bidder's individual experts working privately or through other firms cannot be claimed as the relevant experience of the Bidder, or that of the Bidder's partners or sub-consultants, but can be claimed by the Experts themselves in their CVs. The Bidder should be prepared to substantiate the claimed experience by presenting copies of relevant documents and references if so requested by UNDP.

Project name & Country of Assignment	Client & Reference Contact Details	Contract Value	Period of activity and status	Types of activities undertaken

Bidders may also attach their own Project Data Sheets with more details for assignments above.

□ Attached are the Statements of Satisfactory Performance from the Top 3 (three) Clients or more.

### **Financial Standing**

Annual Turnover for the last 3 years	Year Year Year	USD USD USD
Latest Credit Rating (if any), indicate the source		

Financial information (in US\$ equivalent)	Historic information for the last 3 years		
	Year 1	Year 2	Year 3
	Inf	formation from Balance She	eet
Total Assets (TA)			
Total Liabilities (TL)			
Current Assets (CA)			
Current Liabilities (CL)			
	Infor	mation from Income State	ment
Total / Gross Revenue (TR)			
Profits Before Taxes (PBT)			
Net Profit			

Current Ratio		

□ Attached are copies of the audited financial statements (balance sheets, including all related notes, and income statements) for the years required above complying with the following condition:

- a) Must reflect the financial situation of the Bidder or party to a JV, and not sister or parent companies;
- b) Historic financial statements must be audited by a certified public accountant;
- c) Historic financial statements must correspond to accounting periods already completed and audited. No statements for partial periods shall be accepted.

### Form E: Format of Technical Proposal

Name of Bidder:	[Insert Name of Bidder]	Date:	Select date
RFP reference:	[Insert RFP Reference Number]		

The Bidder's proposal should be organized to follow this format of Technical Proposal. Where the bidder is presented with a requirement or asked to use a specific approach, the bidder must not only state its acceptance, but also describe how it intends to comply with the requirements. Where a descriptive response is requested, failure to provide the same will be viewed as non-responsive.

#### SECTION 1: Bidder's qualification, capacity and expertise

- 1.1 Brief description of the organization, including the year and country of incorporation, and types of activities undertaken.
- 1.2 General organizational capability which is likely to affect implementation: management structure, financial stability and project financing capacity, project management controls, extent to which any work would be subcontracted (if so, provide details).
- 1.3 Relevance of specialized knowledge and experience on similar engagements done in the region/country.
- 1.4 Quality assurance procedures and risk mitigation measures.
- 1.5 Organization's commitment to sustainability.

#### SECTION 2: Proposed Methodology, Approach and Implementation Plan

This section should demonstrate the bidder's responsiveness to the TOR by identifying the specific components proposed, addressing the requirements, providing a detailed description of the essential performance characteristics proposed and demonstrating how the proposed approach and methodology meets or exceeds the requirements. All important aspects should be addressed in sufficient detail and different components of the project should be adequately weighted relative to one another.

- 2.1 A detailed description of the approach and methodology for how the Bidder will achieve the Terms of Reference of the project, keeping in mind the appropriateness to local conditions and project environment. Details how the different service elements shall be organized, controlled and delivered.
- 2.2 The methodology shall also include details of the Bidder's internal technical and quality assurance review mechanisms.
- 2.3 Explain whether any work would be subcontracted, to whom, how much percentage of the work, the rationale for such, and the roles of the proposed sub-contractors and how everyone will function as a team.
- 2.4 Description of available performance monitoring and evaluation mechanisms and tools; how they shall be adopted and used for a specific requirement.
- 2.5 Implementation plan including a Gantt Chart or Project Schedule indicating the detailed sequence of activities that will be undertaken and their corresponding timing.
- 2.6 Demonstrate how you plan to integrate sustainability measures in the execution of the contract.
- 2.7 Any other comments or information regarding the project approach and methodology that will be adopted.

#### SECTION 2A: Bidder's Comments and Suggestions on the Terms of Reference

Provide comments and suggestions on the Terms of Reference, or additional services that will be rendered beyond the requirements of the TOR, if any.

#### **SECTION 3: Management Structure and Key Personnel**

- 3.1 Describe the overall management approach toward planning and implementing the project. Include an organization chart for the management of the project describing the relationship of key positions and designations. Provide a spreadsheet to show the activities of each personnel and the time allocated for his/her involvement.
- 3.2 Provide CVs for key personnel that will be provided to support the implementation of this project using the format below. CVs should demonstrate qualifications in areas relevant to the Scope of Services.

Name of Personnel	[Insert]
Position for this assignment	[Insert]
Nationality	[Insert]
Language proficiency	[Insert]
Education/	[Summarize college/university and other specialized education of personnel member, giving names of schools, dates attended, and degrees/qualifications obtained.]
Qualifications	[Insert]
	[Provide details of professional certifications relevant to the scope of services]
Professional certifications	<ul><li>Name of institution: [Insert]</li><li>Date of certification: [Insert]</li></ul>
Employment Record/ Experience	[List all positions held by personnel (starting with present position, list in reverse order), giving dates, names of employing organization, title of position held and location of employment. For experience in last five years, detail the type of activities performed, degree of responsibilities, location of assignments and any other information or professional experience considered pertinent for this assignment.]
	[Insert]
	[Provide names, addresses, phone and email contact information for two (2) references]
References	Reference 1: [Insert]
	Reference 2: [Insert]

### Format for CV of Proposed Key Personnel

I, the undersigned, certify that to the best of my knowledge and belief, these data correctly describe my qualifications, my experiences, and other relevant information about myself.

### Form F: Financial Proposal Submission Form

Name of Bidder:	[Insert Name of Bidder]	Date:	Select date
RFP reference:	[Insert RFP Reference Number]		

We, the undersigned, offer to provide the services for [Insert Title of services] in accordance with your Request for Proposal No. [Insert RFP Reference Number] and our Proposal. We are hereby submitting our Financial Proposal in the format provided in the RFP.

Our attached Financial Proposal is for the sum of [Insert amount in words and figures].

Our Proposal shall be valid and remain binding upon us for the period of time specified in the Bid Data Sheet.

We understand you are not bound to accept any Proposal you receive.

Name:	
Title:	
Date:	
Signature:	

[Stamp with official stamp of the Bidder]

### Form G: Financial Proposal Form

Name of Bidder:	[Insert Name of Bidder]	Date:	Select date
RFP reference:	[Insert RFP Reference Number]		

The Bidder is required to prepare the Financial Proposal following the below format and submit it in an envelope separate from the Technical Proposal as indicated in the Instruction to Bidders. Any Financial information provided in the Technical Proposal shall lead to Bidder's disqualification.

The Financial Proposal should align with the requirements in the Terms of Reference and the Bidder's Technical Proposal.

#### Currency of the proposal: [Insert Currency]

### **Table 1: Summary of Overall Prices**

	Amount(s)
Professional Fees (from Table 2)	
Other Costs (from Table 3)	
Total Amount of Financial Proposal	

#### **Table 2: Breakdown of Professional Fees**

Name	Position	Fee Rate	No. of Days/months/ hours	Total Amount	
		A	В	C=A+B	
In-Country					
Team Leader					
Capacity Development					
Specialist					
Other specialist (if					
applicable)					
Home Based					
Team Leader					
Capacity Development					
Specialist					
Other specialist (if					
applicable)					
Subtotal Professional Fees:					

### Table 3: Breakdown of Other Costs

Description	UOM	Quantity	Unit Price	Total Amount
International flights	Trip			
Subsistence allowance	Day			
Miscellaneous travel expenses	Trip			
Local transportation costs	Lump Sum			
Out-of-Pocket Expenses				
Other Costs: (please specify)				
		Sub	total Other Costs:	

## Table 4: Breakdown of Price per Deliverable/Activity

Deliverable/ Activity description	<b>Time</b> (person days)	Professional Fees	Other Costs	Total
Deliverable 1				
Deliverable 2				
Deliverable 3				