

#### **REQUEST FOR PROPOSAL (RFP)**

All interested	DATE: April 10, 2020
	REFERENCE: 312-2020-UNDP-UKR- RFP-RPP

Dear Sir / Madam:

We kindly request you to submit your Proposal for conducting services of "Providing a series of training sessions on practical aspects of entrepreneurial activity in Luhansk, Donetsk and Zaporizhzhia oblasts".

Please be guided by the form attached hereto as Annex 2, in preparing your Proposal.

Proposals may be submitted on or before **23:59 (Kyiv time) Friday, April 24, 2020** and via email to the address below:

United Nations Development Programme tenders.ua@undp.org Procurement Unit

Your Proposal must be expressed in the **English or Ukrainian or Russian**, and valid for a minimum period of **60 days**.

In the course of preparing your Proposal, it shall remain your responsibility to ensure that it reaches the address above on or before the deadline. Proposals that are received by UNDP after the deadline indicated above, for whatever reason, shall not be considered for evaluation. If you are submitting your Proposal by email, kindly ensure that they are signed and in the .pdf format, and free from any virus or corrupted files.

# NB. The Offeror shall create 2 archive files (\*.zip format only!): one should include *technical proposal*, another one should include *financial proposal* and be encrypted with password. Both files should be attached to the email letter.

During evaluation process only technically compliant companies will be officially asked by UNDP procurement unit via email to provide password to archive with financial proposal. Please do not include the password either to email letter or technical proposal and disclose before official request.

Messages should **not exceed 25 MB in size**. Offers larger than 25 MB should be split into several messages and each message subject should indicate "part x of y" besides the marking mentioned in the announcement and the solicitation documents. Messages larger than 25 Mb may not be delivered. *All electronic submissions are confirmed by an automatic reply.* 

The Offeror shall mark the email letter/s:

Subject of the message should include: "312-2020-UNDP-UKR-RFP-RPP" and "Providing a series of training sessions on practical aspects of entrepreneurial activity in Luhansk, Donetsk and Zaporizhzhia oblasts"

Body of the message should include: Name of the offeror

Archive files should be marked as: Technical proposal and Financial proposal

<u>Note</u>: if the email letters or archive files are not marked as per the instructions in this clause, the procuring UNDP entity will not assume responsibility for the Proposal's misplacement or premature opening.

Services proposed shall be reviewed and evaluated based on completeness and compliance of the Proposal and responsiveness with the requirements of the RFP and all other annexes providing details of UNDP requirements.

The Proposal that meets all the evaluation criteria and offers the best value for money shall be selected and awarded the contract. Any offer that does not meet the requirements shall be rejected.

Any discrepancy between the unit price and the total price shall be re-computed by UNDP, and the unit price shall prevail and the total price shall be corrected. If the Service Provider does not accept the final price based on UNDP's re-computation and correction of errors, its Proposal will be rejected.

No price variation due to escalation, inflation, fluctuation in exchange rates, or any other market factors shall be accepted by UNDP after it has received the Proposal. At the time of Award of Contract or Purchase Order, UNDP reserves the right to vary (increase or decrease) the quantity of services and/or goods, by up to a maximum twenty-five per cent (25%) of the total offer, without any change in the unit price or other terms and conditions.

Any Contract or Purchase Order that will be issued as a result of this RFP shall be subject to the General Terms and Conditions attached hereto. The mere act of submission of a Proposal implies that the

Service Provider accepts without question the General Terms and Conditions of UNDP, herein attached as Annex 3.

Please be advised that UNDP is not bound to accept any Proposal, nor award a contract or Purchase Order, nor be responsible for any costs associated with a Service Providers preparation and submission of a Proposal, regardless of the outcome or the manner of conducting the selection process.

UNDP's vendor protest procedure is intended to afford an opportunity to appeal for persons or firms not awarded a Purchase Order or Contract in a competitive procurement process. In the event that you believe you have not been fairly treated, you can find detailed information about vendor protest procedures in the following link:

http://www.undp.org/content/undp/en/home/operations/procurement/business/protest-and-sanctions.html

UNDP encourages every prospective Service Provider to prevent and avoid conflicts of interest, by disclosing to UNDP if you, or any of your affiliates or personnel, were involved in the preparation of the requirements, design, cost estimates, and other information used in this RFP.

UNDP implements a zero tolerance on fraud and other proscribed practices, and is committed to preventing, identifying and addressing all such acts and practices against UNDP, as well as third parties involved in UNDP activities. UNDP expects its Service Providers to adhere to the UN Supplier Code of Conduct found in this link:

http://www.undp.org/content/dam/undp/img/corporate/procurement/UN%20Supplier%20Code%2 0of%20Conduct.pdf

Thank you and we look forward to receiving your Proposal.

Sincerely yours,

Sukhrob Kakharov

Mr. Sukhrob Kakharov, Operations Manager

UNDP Ukraine April 10, 2020

# Annex 1

Project name:	United Nations Recovery and Peacebuilding Programme
Brief Description of the Required Services	UNDP is looking for a contractor who will provide a series of training courses on practical aspects of entrepreneurial activity for at least 225 persons in the government-controlled areas of Donetsk, Luhansk and Zaporizhzhia oblasts.
The overall objective	The overall objective of this assignment is to strengthen the capacity to enhance the overall entrepreneurial activity of IDPs and the local population of Luhansk, Donetsk and Zaporizhzhia oblasts. For this purpose, the Contractor shall develop and deliver nine training sessions on practical aspects of entrepreneurial activity for IDPs and local population in Donetsk, Luhansk and Zaporizhzhia oblasts (GCAs).
The training shall contribute to the achievement of the follo learning objective:	
	Objective. At least 225 participants (at least 25 participants per one group) in the government-controlled areas in Donetsk, Luhansk and Zaporizhzhia oblasts (Mariupol, Pokrovsk, Sloviansk, Severodonetsk, Tokmak, Rubizhne, Melitopol and Orikhiv and Berdiansk) have increased knowledge in management accounting, finance, accountancy, human resources management, design and optimization of business processes as practical aspects of entrepreneurial activity.
Person to Supervise the	Employment and Entrepreneurship Specialist, RPP
Work/Performance of the	
Service Provider	According to TOP attached
Frequency of Reporting Progress Reporting	According to TOR attached According to TOR attached
Requirements	
Location of work	According to TOR attached
Expected duration of work	According to the proposed timeframe specified in the attached TOR
Target start date	May 2020
Target completion date	August 2020
Travels Expected	According to TOR attached
Special Security	n/a
Requirements	
Facilities to be Provided	The Program does not provide premises, equipment, supporting
by UNDP (i.e., must be	personnel, services or logistic support
excluded from Price	
Proposal)	

# **Description of Requirements**

Implementation Schedule indicating breakdown and timing of activities/sub- activities	⊠ Required □ Not Required
Names and curriculum vitae of individuals who will be involved in completing the services	⊠ Required □ Not Required
Currency of Proposal	<ul> <li>United States Dollars (USD) – strongly advised to use as a risk mitigation measure against the impact of the local currency devaluation. UNDP shall arrange the payment in local currency based on the UN Operational Exchange Rate prevailing at the time of invoicing. For details please see: <u>http://treasury.un.org</u></li> <li>Euro</li> <li>UAH</li> </ul>
Value Added Tax on Price Proposal	<ul> <li>must be inclusive of VAT and other applicable indirect taxes (VAT should be clearly indicated in separate line), if applicable</li> <li>must be exclusive of VAT and other applicable indirect taxes</li> </ul>
Validity Period of Proposals (Counting for the last day of submission of quotes)	<ul> <li>□ 30 days</li> <li>∞ 60 days</li> <li>□ 90 days</li> <li>□ 120 days</li> <li>In exceptional circumstances, UNDP may request the Proposer to extend the validity of the Proposal beyond what has been initially indicated in this RFP. The Proposal shall then confirm the extension in writing, without any modification whatsoever on the Proposal.</li> </ul>
Partial Quotes	☑ Not permitted □ Permitted
A pre-proposal conference will be held on:	Pre-Bidding Conference will be held on 17 <sup>th</sup> of April 2020 at 3 p.m. via Skype Conference. Interested bidders are required to register for Pre-Bidding Conference by submitting their company name, list of attending representatives and their contact information as well as Skype ID (for bidders willing to participating via Skype Conference) at the following e-mail: procurement.rpp.ua@undp.org Attn: Procurement Unit Subject: <b>312-2020-UNDP-UKR-RFP-RPP</b> – Pre-Bidding Conference Registration
Payment Terms	The schedule of payments for the services will be agreed with the Contractor before the start of the assignment. Payments will be linked to deliverables and executed upon submission of Interim and Completion reports. A preliminary schedule is provided below.

	<ul> <li>After achieving of the result 1 and result 2 and submission of the Inception Report and Interim Reports – 20%;</li> <li>After achieving of the result 3 and submission of the Interim Report No. 2 – 50%;</li> <li>After complete achievement of all the results and submission of the Final report – 30%.</li> <li>Payment terms: Not later than thirty (30) days as of meeting the following conditions: <ul> <li>a) UNDP's written acceptance (i.e., not mere receipt) of the quality of the outputs;</li> <li>b) Receipt of invoice from the Contractor.</li> </ul> </li> </ul>
Person(s) to	Employment and Entrepreneurship Specialist, RPP
review/inspect/ approve outputs/completed services and authorize the disbursement of payment	
	Purchase Order
Type of Contract to be Signed	☑ Contract for Services
Criteria for Contract Award	<ul> <li>Lowest Price Quote among technically responsive offers</li> <li>Highest Combined Score (based on the 70% technical offer and 30% price weight distribution)</li> <li>Full acceptance of the UNDP Contract General Terms and Conditions (GTC). This is a mandatory criterion and cannot be deleted regardless of the nature of services required. Non-acceptance of the GTC may be grounds for the rejection of the Proposal.</li> </ul>
	Technical Proposal (70%)
Criteria for the Assessment of Proposal	<ul> <li>Experience of the company/organization submitting the proposal 29%</li> <li>Proposed work plan, methodology and approach 29%</li> <li>Personnel and invited experts/consultants 42%</li> <li>Financial Proposal (30%)</li> <li>To be computed as a ratio of the Proposal's offer to the lowest price among the proposals received by UNDP.</li> </ul>
UNDP will award the	☑ One and only one Contractor
contract to:	□ One or more Contractors, depending on the following factors:
Annexes to this RFP	<ul> <li>Form for Submission of Proposal (Annex 2)</li> <li>General Terms and Conditions / Special Conditions - Available through the Link:</li> </ul>

	https://www.updp.org/content/updp/on/home/producement/husings
	https://www.undp.org/content/undp/en/home/procurement/busines
	s/how-we-buy.html
	☑ Detailed TOR and Evaluation Criteria (Annex 3)
	I Contract for services template (Annex 4)
	Procurement Unit
Contact Person for	UNDP Ukraine
Inquiries	procurement.rpp.ua@undp.org
(Written inquiries only) <sup>1</sup>	Any delay in UNDP's response shall be not used as a reason for
	extending the deadline for submission, unless UNDP determines that
	such an extension is necessary and communicates a new deadline to
	the Proposers.
Documents to be	Dully filled in and Signed Form for Submission of Proposal (Annex
submitted in proposal	2);
	Business Licenses (Copies of State/Tax registration documents) and
	other Certificates (if any). In case a group of experts decides to apply,
	a letter of affiliation with an officially registered organization (which
	will be the Contractor in case of contract award) must be provided;
	Copies of other licenses or certificates (if any);
	A letter of interest / letter of offer, which outlines previous
	experience in implementing similar projects / assignments and
	competitive advantages of the applicant company;
	A work plan with the proposed work schedule indicating the persons
	responsible for each area of activity;
	Sommunication strategy and plan for dissemination of information
	about the training programmes via different media channels;
	☑ Description of communication tools available for interaction with
	applicants;
	Brief description of the application and selection process;
	$\boxtimes$ Procedure for evaluation of the training programmes including
	reporting process and quality control measures;
	<ul> <li>☑ Personal CVs of the Project Team, including information about past</li> </ul>
	experience in similar projects / assignments;
	$\boxtimes$ At least 3 reference letters for the company from the previous
	customers/clients/partners reflecting the nature of projects
	implemented, their results and the role of the bidder.
	☑ Financial proposal (must be password protected and provided
	in separate archive. Don't provide password protected and provided
	and don't include password to letter with technical proposal
	part).

<sup>&</sup>lt;sup>1</sup> This contact person and address is officially designated by UNDP. If inquiries are sent to other person/s or address/es, even if they are UNDP staff, UNDP shall have no obligation to respond nor can UNDP confirm that the query was received.

<ul> <li>Submitted onlers will be reviewed on Pass of Pair basis to determine compliance with the below formal criteria/ requirement/s:</li> <li>Offers must be submitted within the stipulated deadline</li> <li>Offers must meet required Offer Validity</li> <li>Offers have been signed by the proper authority</li> <li>Offers include requested company/organization documentation including documentation regarding the company/organization's lestatus and registration</li> <li>Offers must comply with general administrative requirements:         <ol> <li>Organization/company officially registered in Ukraine for an least 3 years;</li> <li>Experience in the organization and management of busines training programmes (at least 10 programmes).</li> <li>Experience in the implementation of training programmes with a total number of trainees over 100 people simultaneously (within one training programme)</li> </ol> </li> </ul>	Other Information Related	Administrative Requirements:
<ul> <li>4. Provision of 3 recommendations from previous clients regarding performance of similar tasks.;</li> <li>5. Availability of human resources that will ensure the proper quality and timely performance of the contract.</li> </ul>	to the RFP	<ul> <li>Offers must be submitted within the stipulated deadline</li> <li>Offers must meet required Offer Validity</li> <li>Offers have been signed by the proper authority</li> <li>Offers include requested company/organization documentation, including documentation regarding the company/organization's legal status and registration</li> <li>Offers must comply with general administrative requirements: <ol> <li>Organization/company officially registered in Ukraine for at least 3 years;</li> <li>Experience in the organization and management of business training programmes (at least 10 programmes).</li> </ol> </li> <li>Experience in the implementation of training programmes with a total number of trainees over 100 people simultaneously (within one training programme)</li> <li>Provision of 3 recommendations from previous clients regarding performance of similar tasks.;</li> <li>Availability of human resources that will ensure the proper</li> </ul>
Other information is available on		
http://procurement-notices.undp.org; For the information, please contact procurement.rpp.ua@undp.org		

#### Annex 2

#### FORM FOR SUBMITTING SERVICE PROVIDER'S PROPOSAL<sup>2</sup>

#### (This Form must be submitted only using the Service Provider's Official Letterhead/Stationery<sup>3</sup>)

[insert: *Location*]. [insert: *Date*]

To: [insert: Name and Address of UNDP focal point]

Dear Sir/Madam:

We, the undersigned, hereby offer to render the following services to UNDP in conformity with the requirements defined in the 312-2020-UNDP-UKR-RFP-RPP dated 4/10/2020, and all of its attachments, as well as the provisions of the UNDP General Contract Terms and Conditions:

#### A. Qualifications of the Service Provider

# **BRIEF COMPANY PROFILE** The Service Provider must describe and explain how and why they are the best entity that can deliver the requirements of UNDP by indicating the following:

Full registration name	
Year of foundation	
Legal status	If Consortium, please provide written confirmation from each member
Legal address	
Actual address	
Bank information	
VAT payer status	
Contact person name	

<sup>&</sup>lt;sup>2</sup> This serves as a guide to the Service Provider in preparing the Proposal.

<sup>&</sup>lt;sup>3</sup> Official Letterhead/Stationery must indicate contact details – addresses, email, phone and fax numbers – for verification purposes

Contact person email	
Contact person phone	
Company/Organization's core activities	
Profile – describing the nature of business, field of expertise, licenses, certifications, accreditations (If any);	Please indicate here
Business Licenses – Registration	EDRPOU, ID tax number
Papers, Tax Payment Certification, etc	Copies of State registration and Tax registration should be attached
Track Record performed within the last 5 years	Please indicate here the List of clients for similar services as those required by UNDP, indicating description of contract scope, contract duration, contract value, contact references; Brief description of previous products developed by the company (list);
Certificates and Accreditation	Please indicate here applicable including Quality Certificates, Patent Registrations, Environmental Sustainability Certificates, etc.
Please provide contact details of at least 2 previous partners for reference	Please attach the signed reference letters <i>if any</i> .
Company is not in the UN Security Council 1267/1989 List, UN Procurement Division List or Other UN Ineligibility List.	Yes/No (Please choose)
Other relevant information	

### B. **Proposed Methodology for the Completion of Services**

The Service Provider must describe how it will address/deliver the demands of the RFP; providing a detailed description of the essential performance characteristics, reporting conditions and quality assurance mechanisms that will be put in place, while demonstrating that the proposed methodology, and expected deliverables, implementation schedule for each deliverable/output will be appropriate to the local conditions and context of the work.

### Must include:

- 1. Letter of interest/letter of proposal, which briefly describes the organization's profile (date of creation, size, number of staff/consultants, description of key staff/consultants) and approach to the performance of work (up to 2 pages);
- 2. Technical proposal detailing the proposed work plan with the proposed work schedule indicating the persons responsible for each area of activity;
- 3. A timeline detailing how the required results will be achieved/completed within the required timeline
- 4. Communication strategy and plan for dissemination of information about the training programmes via different media channels
- 5. Description of communication tools available for interaction with applicants
- 6. Brief description of the application and selection process
- 7. Procedure for evaluation of the training programmes including reporting process and quality control measures
- C. Qualifications of Key Personnel

*If required by the RFP, the Service Provider must provide:* 

a) Names and qualifications of the key personnel that will perform the services; description of roles of key personnel (Team Leader, Project Assistant, Trainers);

*b)* CVs demonstrating qualifications, experience and language skills of Team Leader, Project Assistant and Trainers as well as contact details for referees;

c) Written confirmation from each team member that they are available for the entire duration of the contract.

- 1) Team Leader
- 2) Project Assistant
- 3) Trainers

#### **Financial Proposal**

The Proposer is required to prepare the Financial Proposal in an envelope separate from the rest of the RFP as indicated in the Instruction to Proposers.

The Financial Proposal must provide a detailed cost breakdown. Provide separate figures for each functional grouping or category.

Any estimates for cost-reimbursable items, such as travel and out-of-pocket expenses, should be listed separately.

In case of an equipment component to the service provider, the Price Schedule should include figures for both purchase and lease/rent options. UNDP reserves the option to either lease/rent or purchase outright the equipment through the Contractor.

The format shown on the following pages is suggested for use as a guide in preparing the Financial Proposal. The format includes specific expenditures, which may or may not be required or applicable but are indicated to serve as examples.

#### A. Cost Breakdown per Deliverables\*

The key steps and a description of the results that must be obtained in the specified time frames are listed below.

The contractor is invited to assess the complexity of work on the implementation by each of these stages, and to offer the customer the preferred percentage of the total proposed value of the agreement.

Deliverables [list them as referred to in the RFP]	Percentage of Total Price (Weight for payment)	Amount, currency, excl. VAT
Delivery of output 1		
Delivery of output 2		
Delivery of output 3		
Delivery of output 4		
Total (please indicate	100%	
currency)		

\*This shall be the basis of the payment tranches

#### B. Cost Breakdown by Cost Component:

The Proposers are requested to provide the cost breakdown for the above given prices for each deliverable based on the following format. UNDP shall use the cost breakdown for the price reasonability assessment purposes as well as the calculation of price in the event that both parties have agreed to add new deliverables to the scope of Services.

Nº	Activity/Costs	Unit	Number	Cost per unit, currency	Amount, currency excl. VAT
1	Personnel				
1.1	Team Leader	day of work			
1.2	Project Assistant	day of work			
1.3	Trainer 1	day of work			
1.4	Trainer 2	day of work			
2	Administration Costs (if necessary)				
2.1	Communication (Internet/Phone/etc.)				
2.2	Other (if any - to define clearly activities/costs)				
•••					
3	Travel and Lodging				
3.1	Travel costs (tickets)	Travel for 1 person			
3.2	Accommodation	Day			
3.3	Daily Allowance	Day			
3.4					
4	Other costs (if any - to define clearly activities/costs)				
4.1					
4.2					
	<b>Total</b> (please indicate currency)				

[Name and Signature of the Service Provider's Authorized Person] [Designation] [Date] \*\* Dear partners!

The United Nations Office in Ukraine would like to inform you that the purchase of goods and services announced in the tender will be carried out within the project of international technical assistance.

According to the provisions of the Tax Code of Ukraine (paragraph 197.11), an exemption from VAT is provided for operations that are financed through material and technical assistance.

The procedure for obtaining the right to exemption from taxation for operations that are made within international technical assistance projects is regulated by the Decree of the Cabinet of Ministers of Ukraine No.153 dated February 15, 2002.

According to this procedure, the price of the contract is determined "without VAT" and the tax invoice is drawn up in accordance with paragraph 2 of Order No. 1307. In the left part of this invoice, the corresponding mark "X" should be made and the type of reason 12 should be indicated. At the same time in the column "Recipient" (buyer) the name of the legal entity (UN Office in Ukraine) should be indicated, and in the column "Individual tax number of the beneficiary" (buyer) should be indicated conventional TIN (taxpayer reg. No.) "20000000000".

Based on the above stated, we request that you prepare your bid proposals / invoices for payment without VAT taking into account the provisions of the Ukrainian legislation stated in the above mentioned normative acts.

If you have any additional questions, please contact the offices of the State Fiscal Service of Ukraine at the place of registration of your company for additional advice within the Article 52 of the Tax Code of Ukraine.

#### \*\* Уважаемые партнеры!

#### Уважаемые партнеры!

Представительство ООН в Украине информирует Вас, что приобретение товаров и услуг объявленных в тендере 312-2020-UNDP-UKR-RFP-RPP производиться в рамках выполнения проекта международной технической помощи.

Согласно положений Налогового Кодекса Украины (п. 197.11) предусмотрено освобождение от налогообложения НДС операций, которые финансируются за счет материальнотехнической помощи.

Порядок получения права на освобождение от налогообложения операций, которые производятся в рамках проектов международной технической помощи регламентируется постановлением Кабинета Министров Украины от 15 февраля 2002 года №153.

В случае наличия права на применение этой НДСной льготы на дату получения аванса от ПРООН вы должны составить и зарегистрировать в ЕРНН налоговую накладную (далее — НН), которая заполняется следующим образом:

• в графе «Складена на операції, звільнені від оподаткування» верхней левой части делается пометка «Без ПДВ»;

• в раздел А табличной части НН (строки I - X) вносятся обобщающие данные по операциям, на которые складывается такая НН, а именно: в строке I указывается общая сумма средств, подлежащих уплате с учетом НДС; в строке IX — общий объем поставки товаров/услуг. Строки II - VIII раздела А не заполняются;

• в графе 2 раздела В указывается номенклатура услуг поставщика (продавца);

• в графа 3.3 раздела В — код услуги согласно ГКПУ. Графа 3.3 заполняются на всех этапах поставки услуг.

- в графе 4 и 5 единица измерения услуг;
- в графе 6 количество (объем) поставки услуг;
- в графе 7 цена поставки единицы услуги без учета НДС;
- в графе 8 указывается код ставки НДС 903;

• в графе 9 — код льготы согласно Справочнику других налоговых льгот налоговых льгот, утвержденному ГФС по состоянию на дату составления НН — «14060523».

• в графе 10 — объем поставки без учета НДС (сумма аванса). Детально — в материалах «Налоговая накладная – 2017: порядок заполнения» и «Новая налоговая накладная в образцах».

Что касается налогового кредита с НДС по покупкам материалов для выполнения соответствующих строительных работ, то здесь правила его компенсации, предусмотренные п. 198.5 НКУ, не действуют. Ведь согласно п. 198.5 НКУ на операции по поставке товаров и услуг, освобождение от налогообложения НДС которых предусмотрено п. 197.11 НКУ, правила начисления налоговых обязательств не распространяются.

Это значит, что в ходе использования материалов, которые покупались с НДС, для выполнения данных работ налоговый кредит компенсировать не нужно, соответственно не нужно и начислять для этого налоговые обязательства.

Исходя из вышесказанного, просим Вас формировать Ваши тендерные заявки/счета на оплату без НДС учитывая положения украинского законодательства, изложенного в перечисленных нормативных актах.

В случае возникновения дополнительных вопросов просим Вас обращаться в отделения Государственной Фискальной Службы Украины по месту регистрации Вашего предприятия для получения дополнительной консультации в рамках статьи 52 Налогового Кодекса Украины.

#### **TERMS OF REFERENCE**

**Project name**: UN Recovery and Peacebuilding Programme, Economic Recovery and Restoration of Critical Infrastructure Component

**Project description**: "Providing a series of training sessions on practical aspects of entrepreneurial activity in Luhansk, Donetsk and Zaporizhzhia oblasts"

**Country/place of implementation**: Government Controlled Areas (GCA) of Luhansk and Donetsk oblasts, and rayons of Zaporizhzhia oblast along the Azov sea coastline, Ukraine

**Possible business trips (if applicable)**: business trips within the GCA of Luhansk and Donetsk oblasts, and rayons of Zaporizhzhia oblast along the Azov sea coastline

Starting date of the assignment: May 2020

Duration of the assignment or end date (if applicable): 3 months

**Name and position of project manager**: Volodymyr Lyashchenko, Programme Coordinator, Economic Recovery and Restoration of Critical Infrastructure, UN RPP

# I. BACKGROUND / PROJECT DESCRIPTION

The ongoing conflict in eastern Ukraine has had a direct and highly negative impact on economy, social cohesion, resilience, livelihoods, community security, and the rule of law. Recognizing the need to urgently address reconstruction, economic recovery and peacebuilding needs in areas affected both directly and indirectly by the conflict, in late 2014 the Government of Ukraine requested technical assistance and financial support from the international community to assess priority recovery needs. In late 2014, the United Nations (UN), the World Bank (WB) and the European Union (EU) conducted a Recovery and Peacebuilding Assessment, which was endorsed by the Cabinet of Ministers in mid-2015.

The United Nations Development Programme (UNDP) has been active and present in eastern Ukraine for the past decade, prior to the conflict, with a focus on community development, civil society development, and environmental protection. Work on addressing the specific conflict-related development challenges discussed above built on this earlier engagement, established partnerships, and started in 2015 through the United Nations Recovery and Peacebuilding Programme (UN RPP). The UN RPP is a multi-donor funded framework programme formulated and led by the UNDP in collaboration with the Government of Ukraine and in cooperation with a number of partnering UN agencies (UN Women, FAO, UNFPA).

The RPP was designed to respond to, and mitigate, the causes and effects of the conflict. It is based on findings of the Recovery and Peacebuilding Assessment (RPA) and is aligned to the State Target Programme for Recovery as well as to the two oblast development strategies up to 2020. It takes into account the opportunities that have arisen from the Minsk Protocol of September 2014 and the renewal of its cease-fire provisions (the latest cease-fire having been agreed in March 2018) and is also fully adjusted to the humanitarian-development nexus. It is an integral component of the UNDP Country Programme and is therefore fully aligned with the United Nations Partnership Framework (UNPF). It is closely interlinked with the Democratic Governance and Reform Programme, operating nationally and in all of Ukraine's regions, and is consistent with the SDGs.

The Programme's interventions are grouped under the following key Programme components, which reflect the region's priority needs:

Component 1: Economic Recovery and Restoration of Critical Infrastructure Component 2: Local Governance and Decentralization Reform Component 3: Community Security and Social Cohesion.

The Programme, which operates on the basis of a pooled funding arrangement, follows a multisectoral programme-based approach and is implemented using an area-based methodology. It is a unifying interventions framework for 10 projects funded by 11 international partners and is worth about 80 million USD.

In October 2018, four UN agencies (UNDP, UN Women, FAO and the UNFPA) have countersigned a new joint project document, funded by the EU. The overall objective of the project is to restore effective governance, support economic recovery and promote reconciliation in the crisis-affected communities of Donetsk, Luhansk and Zaporizhzhia oblasts in Ukraine, thereby enhancing the credibility and legitimacy of local governments in the government-controlled areas of the regions. It will contribute to peace build and prevent further escalation of conflict in Ukraine through effective and accountable decentralization, gender-responsive recovery planning and equal access to services, as well as enhanced economic recovery and development.

This endeavor will be achieved through the pursuit of the following specific objectives:

- 1. Enhancing local capacity for gender-responsive decentralization and administrative reforms to improve governance, local development and the delivery of services.
- 2. Stimulating employment and economic growth by providing assistance to Micro, Small and Medium Enterprise (MSME) development through demand-driven business development services and professional skills training.
- 3. Enhancing social cohesion and reconciliation through promotion of civic initiatives.
- 4. Supporting sector reforms and structural adjustments in health, education and critical public infrastructure to mitigate direct impacts of the conflict and enhance the capacity of governmental authorities for national the coordination of actions to cope with emergencies arising from the conflict zone.
- 5. Supporting the implementation of the European Investment Bank's Early Recovery Programme.

Under the Objective 2 UN RPP business training programme has been implemented since 2015 covering 8 eastern regions of Ukraine as a part of efforts to promote economic recovery, to motivate

internally displaced persons (IDPs) and local population for self-employment, increase their entrepreneurial knowledge and skills and create income-generation opportunities for the conflict-affected population. Overall, 8,900 people were trained by the programme during 2015-2019. Over 2020-2022 UN RPP, under the financial support of EU, Government of Japan and the Government of Denmark plans to continue training for those who are willing to develop and expand their Micro, Small and Medium Enterprises (hereinafter – MSMEs) in the GCAs of Luhansk and Donetsk oblasts, and Zaporizhzhia oblast along the Azov sea coastline (hereinafter – the "target areas") in order to establish or restore business activity and ensure overall economic revitalization, decrease tension on the labor market and ensure development of the priority value chains that are critically important for further economic development of the region.

For this purpose, the Programme is seeking a legal entity that will provide a series of training courses on practical aspects of entrepreneurial activity for at least 225 persons in the government-controlled areas of Donetsk, Luhansk and Zaporizhzhia oblasts.

### **II. MAIN OBJECTIVES OF THE ASSIGNMENT**

The overall objective of this assignment is to strengthen the capacity to enhance the overall entrepreneurial activity of IDPs and the local population of Luhansk, Donetsk and Zaporizhzhia oblasts. For this purpose, the Contractor shall develop and deliver nine training sessions on practical aspects of entrepreneurial activity for IDPs and local population in Donetsk, Luhansk and Zaporizhzhia oblasts (GCAs).

The training shall contribute to the achievement of the following learning objective:

**Objective.** At least 225 participants (at least 25 participants per one group) in the governmentcontrolled areas in Donetsk, Luhansk and Zaporizhzhia oblasts (Mariupol, Pokrovsk, Sloviansk, Severodonetsk, Tokmak, Rubizhne, Melitopol and Orikhiv and Berdiansk) have increased knowledge in management accounting, finance, accountancy, human resources management, design and optimization of business processes as practical aspects of entrepreneurial activity.

#### III. SCOPE OF WORK AND EXPECTED OUTPUTS

The Contractor shall perform the following tasks:

1. **Initial stage.** Development of the 3-day training courses on practical aspects of entrepreneurial activity taking into account objectives, expected outcomes and following topics

- (i) management accounting, accountancy and finance for MSME 1<sup>st</sup> day;
- (ii) human resources management (HRM), people's training and development (T&D), compensations and benefits (C&B) and motivation for MSME 2<sup>nd</sup> day;
- (iii) design and optimization of business processes for MSME 3<sup>rd</sup> day.

The Contractor shall implement the following:

- Develop the outline and curriculum and agree with UN RPP;
- Develop the agendas and set dates for the training. Agenda template shall be provided by UN RPP. The training schedule should be approved by UN RPP;
- Develop knowledge materials (in Ukrainian) in the form of booklets outlining the summary of each training topic listed above and containing materials for practical exercises, information and handout materials for the training, materials for practical exercises in MS Word, other multimedia, information and graphics to be used during the training sessions. Full rights for such knowledge materials should be granted to UN RPP;
- Develop the pre-training and post-training evaluation forms to assess the achievement of the learning objectives and participants' satisfaction. A template of pre- and post-training forms shall be provided by UN RPP;
- Develop and approve by the Programme an Inception Report containing a work plan and a detailed methodology including an overview of the tools to be used under this assignment.

#### Output:

- An Inception Report developed and submitted, explaining the approach to the assignment, the methodology to its implementation, outline and curriculum of the training programme, competences and experience of trainers, detailed schedules of training sessions and expected dates of delivery of the training in each of the listed locations;
- Detailed agendas of the training sessions in each of the target communities developed and agreed with the Programme;
- Information and handout materials for the training containing the following elements: multimedia presentations in MS PowerPoint, materials for practical exercises in MS Word, other multimedia, information and graphics to be used during the training sessions developed. The format and contents of handouts are to be agreed with the Programme. All materials should align with UN RPP communication strategy, including the use of the logos.
- Pre/post-training self-evaluation forms developed and agreed with the Programme;

Estimated implementation period: up to 15 calendar days after the Contract start date

**2. Announcement** for training courses on practical aspects of entrepreneurial activity and selection of participants.

Output:

- Text of the announcements in the Ukrainian language developed and agreed with the Programme containing overall information on the training programmes, its objectives, geography, training company and other relevant information;

- An electronic one-page brief of training courses that contains information on curriculums, schedules, trainers and application process is developed for each training;
- Online registration form for training developed using any of the open-source platform and agreed with the Programme. Minimum content requirements to the registration form shall be shared by UN RPP;
- Registration launched for at least 15 calendar days, and information widely disseminated using relevant online resources. A list of such resources should be agreed with UN RPP and a media report should be submitted upon closure of registration. The Programme shall place the announcement and links to the online registration form at official UN RPP resources;
- A transparent and inclusive selection mechanism of participants developed. The selection approach and criteria should be approved by the Programme. At least 225 participants and a waiting list of at least 90 people should be selected and submitted to the Programme for approval. A list of refused participants should be shared with the Programme;
- Invitations, waiting list and refusal letters sent to all applicants within 5 days after the registration closure. The texts of letters should be agreed with the Programme;
- The equal access to the training for people with disabilities should be ensured;
- Gender balance should be ensured;
- Interim report № 1 containing the training courses announcement, one-page brief, online registration form transcript of screenshot and participants selection mechanism submitted and approved by the Programme.

#### **Conditions and requirements to applicants:**

- Official residence in the GCAs of Donetsk and Luhansk oblasts is required. Residents of local communities, as well as IDPs who reside in target areas are invited to apply;
- In Zaporizhzhia oblast only official residents and IDPs of following areas are eligible to apply: Berdiansk, Prymorsk, Pryazovia, Orikhiv, Guliaipole, Yakymivka, Bilmak rayons, and the towns of Berdiansk, Prymorsk, Melitopol and Tokmak;
- Applicants should express their willingness to expand or upgrade business activities in one of the target regions and duly indicate it in their application forms;
- Applicants may submit only one application for the training programme;
- Equal participation of women, men should be promoted.

Estimated implementation period: up to 40 calendar days after the Contract start date

#### 3. Training Delivery.

- Deliver nine (9) 3-day training courses on practical aspects of entrepreneurial activity to at least 225 selected participants (minimum 25 participants for each session) of target communities and IDPs who reside in these communities using the premises approved by the Programme;
- Ensure video recording of at least one full training course on practical aspects of entrepreneurial activity. Full rights for further usage of training videos should be delegated to the Programme;

- Conduct a pre-training survey and collect post-training evaluation forms for 100% trainees. Originals and scanned copies of forms should be provided to the Programme;
- Promote business projects led by women and disseminate success stories of businesses led by women during the training. Success stories shall be approved by the Programme;
- Promote family-run business projects and disseminate such success stories during the training. Success stories shall be approved by the Programme;
- Support trainees to identify and integrate gender issues into their business operations and strategies;
- Prepare and submit a post-training report to reflect the outcome of the series of training and present recommendations for subsequent interventions. The report shall cover at least the following themes: (i) processed information on participants containing data disaggregated by gender, age and territory; (ii) pre-training and post-training evaluation addressing participants' initial knowledge and end-of-training satisfaction with the training content; (iii) participants insights on the training; (iv) recommendations and lessons learned for further actions aiming to strengthen the entrepreneurial capacities of IDPs and local population of the target regions.

The training sessions will be organized and conducted in nine locations of Luhansk, Donetsk and Zaporizhzhia oblasts:

#### Donetsk oblast (GCA):

- 1. Mariupol
- 2. Pokrovsk
- 3. Sloviansk

#### Luhansk oblast (GCA):

- 4. Rubizhne
- 5. Severodonetsk

#### Zaporizhzhia oblast:

- 6. Berdiansk
- 7. Tokmak
- 8. Melitopol
- 9. Orikhiv

The minimum learning results shall be:

- Enable participants to manage their MSMEs effectively and in line with applicable law and regulations;
- Enable participants to establish efficient business processes;
- Help IDPs and the local population to acquire advanced business development skills.

Output:

- 9 (nine) 3-day training sessions delivered in nine (one in each location) respective areas of Donetsk, Luhansk and Zaporizhzhia Oblast (GCA);
- At least 225 participants from targeted communities attended the training as per the participant list;
- At least one business project/success story led by women and at least 1 business project/success story of family-run business were disseminated during each training;
- At least one full training course on practical aspects of entrepreneurial activity recorded on video. Video shooting should be carried out with a professional camera and contain the full amount of theoretical training material. Recorded materials should be edited to compose three separate training videos (one for topic covered by the trainers) with a unified style and should contain proper visibility of UN RPP, donors and have a good quality clean audio recording. Full rights for further usage of training videos belong to the Programme. Written permits for video recording and further use of video content must be received from each trainer and must be provided to the UNDP. Recording of participants, group activities and presentations of business plans during the training sessions should be avoided;
- Participant lists were signed by each participant for each training day and electronic copies sent to the Programme within 2-day period after the end of each training;
- Multimedia presentations in MS PowerPoint, materials for practical exercises in MS Word, other multimedia, information and graphics to be used during the training sessions were distributed among the participants;
- Interim report № 2 submitted and approved by the Programme.

#### **Requirements to the team of trainers and training conditions:**

- At least 2 trainers possessing sufficient skills, knowledge and experience should work during each training course on practical aspects of entrepreneurial activity simultaneously;
- A team leader should be assigned to coordinate overall project performance and act as a single person in charge of all project-related issues and communications with the Programme;
- A project assistant should be assigned to coordinate administrative aspects, arrange logistics of trainers and communicate with trainees;
- The information materials and presentations should address the needs of the target audience and include quality visualization, graphics, be clear and easy to perceive. All materials should contain proper visibility of UN RPP and the donors provided by the Programme;
- The average number of participants of each training is 25 people (in some cases it may be up to 30 people).
- Trainers travel (public transport limited to 2<sup>nd</sup> class) and accommodation should be included in the scope of the proposal;
- Travel and accommodation expenses of participants, as well as rent of premises, equipment and catering services during the training sessions, will be covered by the Programme and therefore should be excluded from the scope of the proposal.

Estimated implementation period: up to 80 calendar days after the Contract start date

#### 4. Final stage.

Output:

- Original participant lists with signatures provided to the Programme per each day of the training in each location;
- Final report submitted and accepted by the Programme, containing but not limited to following:
  - Disaggregated participant data by gender, age and territory consolidated for all training;
  - Pre-training and post-training self-evaluation survey results and their analysis;
  - Description of participants insights on the training;
  - Recommendations and lessons learned for further activities to improve the entrepreneurial capacities of IDPs and local population in respective areas.
- One recorded video of 3-day training course on practical aspects of entrepreneurial activity submitted and accepted by the Programme.

Estimated implementation period: up to 90 calendar days after the Contract start date

#### IV. MONITORING/REPORTING REQUIREMENTS

The Contractor shall submit the following reports according to the UN RPP format and guidelines. The format of reports shall be agreed at the first stage of the contract implementation programme, but the Programme reserves the right to make further changes and clarifications in the report form.

Types of reports:

1) Inception and interim reports submitted in Ukrainian, including reports on the work accomplished, results, monitoring, and financial indicators:

- Inception report 15 calendar days after the Contract starting date;
- Interim report No. 1 40 calendar days after the Contract starting date;
- Interim report No. 2 80 calendar days after the Contract starting date.

2) Weekly operational email reports on current results, implementation and issues of the training programme along with the photo and video materials of the ongoing training courses;

3) Brief reports periodically submitted upon request of the Programme in cases where it is required to get information on the progress of the programme in between reporting periods;

4) Final narrative report including a description of activities and results, lessons learned and conclusions reflecting the whole period of contract – no later than 90 calendar days after the Contract starting date. The report (up to 60 pages, single spacing, Noto Sans or Arial font, size 11) should be submitted in Ukrainian language with a summary (up to 15 pages, single spacing, Noto Sans or Arial font, size 11) in English language. Data should be disaggregated by donor, gender, age groups and other categories as required by UN RPP.

All reports and survey results to the Programme shall be transmitted electronically (Formats of: \* .docx, \* .xlsx, \* .pptx, \* .pdf) on electronic source or in the form of electronic communication with the attached final product.

The Contractor shall comply with the system of monitoring, evaluation and quality control introduced by the Programme, and also provide the necessary information, reports and statistical data according to the predetermined schedule *or* as soon as possible (within a reasonable time).

The inception report, interim reports and the final report shall follow the pre-set template agreed with the Programme that includes both substantial and financial parts and shall be shared with the respective official.

As a quality assurance measure, the Programme reserves the right to initiate spot-checks at training, to conduct interviews with participants and receive feedback on the quality of the Contractor's work. The Contractor shall facilitate the process by presenting the Programme with all necessary contacts of the trainees and shall refrain from influencing the impartiality of the assessment procedures.

#### **V. EXPERIENCE AND QUALIFICATION REQUIREMENTS**

- Organization/company officially registered in Ukraine for at least 3 years;
- Experience in the organization and management of business training programmes (at least 10 programmes);
- Experience in the implementation of training programmes with a total number of trainees over 100 people simultaneously (within one training programme).

The Contractor must have a team of at least four professionals with following roles and required qualifications:

#### Team Leader/Project Manager:

- Master's (or equivalent) degree in Economy, Finance, Public Administration, Management, Psychology, Entrepreneurship or other related fields;
- Minimum 3 years of professional experience in project management and/ team management,
- Minimum 3 years of experience and implementation of at least 5 projects/programmes/provision of business training services on related topics;
- Excellent reporting skills (reference to at least 2 open source reports should be provided);
- Excellent knowledge of Ukrainian, Russian and at least working knowledge of English.

#### **Project Assistant:**

- Bachelor's (or higher) degree in Economy, Finance, Public Administration, Management, Entrepreneurship or other related fields;
- Minimum 3 years of professional experience in administrative support of training and educational projects;
- Experience on the hotline or in multi-crowded projects would be considered as an asset;
- Excellent knowledge of Ukrainian and Russian. Knowledge of English would be considered as an asset.

# Trainer on management accounting, accountancy and finance for MSME / design and optimization of business processes:

- Bachelor's (or higher) degree followed by at least 5 years of relevant practical experience in the field of management, accountancy, finance and design of business processes for MSME;

- Sound knowledge and proven experience in the delivering of training courses on relevant topics, at least 10 training sessions conducted;

- Proven experience in developing training curriculums, publications, handout materials and manuals related to MSME management, accounting, finance and design of business processes (3 relevant examples should be provided);

- Excellent knowledge of Ukrainian and Russian.

# Trainer on HRM, T&D, C&B and motivation for MSME / design and optimization of business processes:

Bachelor's (or higher) degree followed by at least 5 years of relevant practical experience in the field of human resources, people's training, motivation and design of relevant business processes;
 Sound knowledge and proven experience in the delivering of training courses on relevant

topics, at least 10 training sessions conducted;

- Proven experience in developing training curriculums, publications, handout materials and manuals related to HR, T&D, C&B and motivation and design of business processes for MSME (3 relevant examples should be provided);

- Excellent knowledge of Ukrainian and Russian.

# VI. DOCUMENTS TO BE SUBMITTED IN A TECHNICAL PROPOSAL:

- A work plan with the proposed work schedule indicating the persons responsible for each area of activity;
- Communication strategy and plan for dissemination of information about the training programmes via different media channels;
- Description of communication tools available for interaction with applicants;
- Brief description of the application and selection process;

Procedure for evaluation of the training programmes including reporting process and quality control measures;



Personal CVs of the Project Team, including information about past experience in similar projects / assignments;

At least 3 reference letters for the company from the previous customers/clients/partners reflecting the nature of projects implemented, their results and the role of the applicant;

#### **VII. PROPOSED PAYMENT SCHEDULE:**

The schedule of payments for the services will be agreed with the Contractor before the start of the assignment. Payments will be linked to deliverables and executed upon submission of Interim and Completion reports. A preliminary schedule is provided below.

- After achieving of the result 1 and result 2 and submission of the Inception Report and Interim Reports – 20%;
- After achieving of the result 3 and submission of the Interim Report No. 2 50%;
- After complete achievement of all the results and submission of the Final report 30%.

#### Minimum evaluation criteria

(The companies/organizations that are compliant with minimum evaluation criteria will be passed to technical evaluation)

- 1. Organization/company officially registered in Ukraine for at least 3 years;
- 2. Experience in the organization and management of business training programmes (at least two programmes);
- 3. Experience in the implementation or training programmes with a total number of trainees over 100 people simultaneously (within one training programme).

#### Technical criteria:

Summary of Technical Proposal Evaluation Form	Score Weight	Max Points obtainable
Expertise of Firm/Organization	29%	200
Proposed Methodology, Approach and	29%	200
Implementation Plan		
Personnel	42%	300
Total	100%	700

Forms of assessment of technical proposals are given in the next two pages. The maximum score that may be received for each assessment criterion indicates the relative significance or part of such a criterion in the overall assessment process.

	Assessment of technical proposal Form 1		Company / Other organization		
			А	В	С
Expe	ertise of Firm/Organization				
1.1	Organization/company officially registered in Ukraine (minimum 3 years – 45 points, 4 years or more – 50 points).	50			
1.2	Experience in the organization and management of business training programmes: 10 programmes – 70 points, 11 programmes and more – 75 points).	75			
1.3	Experience in the implementation or training programmes with: - 100 –199 trainees simultaneously – 70 points; - 200 or more – 75 points.	75			
	Overall score on Form 1	200			

Assessment of technical proposal Form 2	Maximu m score	Company / Other organization		
		A	В	С
Proposed Methodology, Approach and Implementation Plan				

2.1	How well-elaborated is the communication strategy	40		
	to disseminate information on the training			
	programme?			
	<ul> <li>The proposed communication channels</li> </ul>			
	include online and offline resources – up to			
	20 points;			
	<ul> <li>The proposed communication channels</li> </ul>			
	include at least 10 different local and regional			
	resources – up to 20 points;			
2.2	How well developed is a system of feedback and	40		
	communication with applicants?			
	<ul> <li>The approach provides a telephone hotline</li> </ul>			
	and details its method, the schedule and			
	features of its operation – up to 20 points;			
	- The tool for registration of applications			
	provides online format and prompt			
	registration, identification of repeated			
	applications, granting the status of each			
	application, the possibility of automatic			
	responses to participants and creation of a			
	database and mailing list – up to 20 points.			
2.3	How well-developed is a proposed approach to the	40		
	process of selection of participants?			
	- The suggested selection approach is clear			
	and transparent and contains a detailed			
	description of the methodology – up to 20			
	points;			
	- The methodology for selection of participants			
	is reasonable and realistic, complies with the			
	programme objectives and allows to assess			
	the application potential – up to 20 points.			
2.4	How well-developed is the procedure for evaluation	40		
	of the training programme including reporting			
	process and quality control measures?			
	- The proposed evaluation procedure contains			
	detailed description of pre- and post-training			
	activities to assess the trainees' level of			
	knowledge and skills and the Contractor's			
	capacity to provide detailed analysis of the			
	training programme outputs – up to 30			
	points;			
	- The proposed reporting schedule is realistic			
	and meets the assignment timeframe – up to			
	10 points.			
2.5	How well-elaborated is the proposed plan of work	40		
	and suggested timeline?	-		
	- Weekly detailed elaboration of a work plan –			
	20 points			
	- The schedule is realistic and meets the			
	assignment timeframe – 20 points.			
LI			1	1

Overall score on Form 2	200			
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Assessment of technical proposal Form 3		Maximum score	Company / Other organization		
			А	В	C
Perso	onnel			_	
	Team Leader/Project Manager				
3.1	Experience in project management and team management (3 years – 7 points, 4 years and more – 10 points).	10			
3.2	<ul> <li>Implementation of projects / programmes / provision of business training services: <ul> <li>total experience (3 years – 7 points, 4 years and more – 10 points);</li> <li>number of business training projects/programmes implemented (5 projects/programmes – 10 points, 6 projects/programmes and more – 15 points).</li> </ul> </li> </ul>	25			
3.3	Higher education in Economy, Finance, Public Administration, Management, Entrepreneurship or related field (Master's (or equivalent) – 5 points, PhD or higher – 10 points).	10			
3.4	Excellent reporting skills (reference to at least 1 open source report – 5 points, 2 and more – 10 points)	10			
3.5	Language command (Ukrainian, Russian) working knowledge of English – 3 points, Ukrainian, Russian and English (fluent level) – 5 points).	5			
	Interim score according to criteria 3.1–3.5	60			
	Project Assistant:				
3.6	Professional experience in administrative support of training and educational projects (3 years – 20 points, 4-6 years– 25 points, 7 years or more – 30 points ).	30			
3.7	Experience of work on the hotline or in multi- crowded projects (1 project – 10 points, 2 projects and more – 15 points).	15			
3.8	Education in Economy, Finance, Public Administration, Management, Entrepreneurship or related field (Bachelor's degree or equivalent – 5 points, Master's or higher – 10 points).	10			
3.9	Language command: - Ukrainian, Russian – 3 points;	5			

	- English (working level) – 2 points.			
	Interim score according to criteria 3.6–3.9	60		
	Trainer on management accounting, accountancy and finance for MSME / design and optimization of business processes			
3.10	Higher education followed by experience in the field of management, accountancy, finance and design of business processes for MSME (5 years – 10 points, 6 years and more – 20 points).	20		
3.11	<ul> <li>Delivery of training on management accounting, accountancy, finance and design of business processes for MSME: <ul> <li>Overall proven experience (3 years – 10 points, 4 years or more – 15 points);</li> <li>Number of training sessions conducted (10 training sessions – 15 points, 11 training sessions and more – 25 points).</li> </ul> </li> </ul>	40		
3.12	Proven experience in developing training curriculums, publications, handout materials and manuals related to MSME management accounting, accountancy, finance and design of business processes (3 set of developed materials – 15 points, 4 sets or more – 25 points).	25		
3.13	Language command (Ukrainian, Russian), excellent public speaking skills – 3 records of trainings or links to such records or training feedback forms - 3 points, 4 or more records of trainings or links to such records or training feedback forms – 5 points	5		
	Interim score according to criteria 3.10-3.13	90		
	Trainer on HRM, T&D, C&B and motivation for MSME / design and optimization of business processes			
3.14	Higher education followed by experience in the field of human resources, people's training, motivation and design of relevant business processes (5 years – 10 points, 6 years and more – 20 points).	20		
3.15	<ul> <li>Delivery of training on HR, T&amp;D, C&amp;B and design of relevant business processes: <ul> <li>Overall proven experience (3 years – 10 points, 4 years or more – 15 points);</li> <li>Number of training sessions conducted (10 training sessions – 15 points, 11 training sessions and more – 25 points).</li> </ul> </li> </ul>	40		

3.16	Proven experience in developing training curriculums, publications, handout materials and manuals related to HR, T&D, C&B and motivation and design of business processes for MSME 3 set of developed materials – 15 points, 4 sets or more – 25 points).	25		
3.17	Language command (Ukrainian, Russian), excellent public speaking skills – 3 records of trainings or links to such records or training feedback forms - 3 points, 4 or more records of trainings or links to such records or training feedback forms – 5 points	5		
	Interim score according to criteria 3.14-3.17	90		
	Overall score on Form 3	300		

### Annex 4

Model Contract

договір на наданн та/або Пос. між Програмою Організації Об'єднан	розвитку них Націй та UN DP	Contract for Goods and/or Services Between the United Nations Development Programme and	
	Empowered lives Resilient nations.		vered lives. nt nations.
1. Країна, у якій будут	гь постачатись Товари	1. Country Where Goods Will be Delivered a	nd/or
та/або надаватись По	слуги: Україна	Services Will be Provided:Ukraine	
2. ПРООН [] Запит и	цін [X] Запит пропозиції [	2. UNDP [] Request for Quotation [X] Requ	lest for
	ь у конкурсі [] укладення	Proposal [] Invitation to Bid [] direct contra-	cting
прямих договорів Номер та дата:		Number and Date:	
3. Посилання на ном		3. Contract Reference (e.g. Contract Award	
номер присудження		Number):	
4. Довгострокова уго		4. Long Term Agreement: No	
5. Предмет Договору		5. Subject Matter of the Contract: [] goods	
	ри та послуги	[X] services [] goods and services	
6. <b>Тип Послуг:</b>		6. Type of Services:	
7. Дата початку	8. Дата завершення	7. Contract Starting 8. Contract Endin	g
Договору:	Договору:	Date: Date:	-
9. Загальна сума Дого	овору:	9. Total Contract Amount:	
9а. Передплата: Не за	астосовується	9a. Advance Payment: Not applicable	
-	Товарів та/або Послуг:	10. Total Value of Goods and/or Services:	
[] менше 50 000 дол	л. США (лише Послуги) –	[ ] below US\$50,000 (Services only) -	
,	ьні умови ПРООН для	General Terms and Conditions for Institution	nal (de
базових (незначних) до			•
[] менше 50 000 дол. США (Товари або		minimis) Contracts apply	
[ ] менше 50 000	дол. США (Товари <i>або</i>	[ ] below US\$50,000 (Goods or Good	ls and
[ ] менше 50 000 Товари та Послуги) -	дол. США (Товари <i>або</i> - застосовуються Загальні	[ ] below US\$50,000 (Goods or Good Services) – UNDP General Terms and Condition	ls and
[ ] <b>менше 50 000</b> Товари та Послуги) - умови ПРООН для дого	дол. США (Товари <i>або</i> – застосовуються Загальні оворів	[ ] <b>below US\$50,000 (Goods</b> or Good Services) – UNDP General Terms and Condition Contracts apply	<b>Is and</b> ons for
[ ] менше 50 000 Товари та Послуги) - умови ПРООН для дого [] 50 000 дол. США а	<b>дол. США (Товари або</b> - застосовуються Загальні оворів або більше (Товари	<ul> <li>[ ] below US\$50,000 (Goods or Good Services) – UNDP General Terms and Condition Contracts apply</li> <li>[ ] equal to or above US\$50,000 (Goods ar</li> </ul>	Is and ons for
<ul> <li>[ ] менше 50 000</li> <li>Товари та Послуги) - умови ПРООН для дого</li> <li>[ ] 50 000 дол. США а <i>та/або</i> Послуги) – зас</li> </ul>	<b>дол. США (Товари або</b> - застосовуються Загальні оворів <b>або більше (Товари</b> стосовуються Загальні	<ul> <li>[ ] below US\$50,000 (Goods or Good Services) – UNDP General Terms and Condition Contracts apply</li> <li>[ ] equal to or above US\$50,000 (Goods and Services) – UNDP General Terms and Condition</li> </ul>	Is and ons for
<ul> <li>[ ] менше 50 000</li> <li>Товари та Послуги) - умови ПРООН для дого</li> <li>[ ] 50 000 дол. США а <i>та/або</i> Послуги) – зас умови ПРООН для дого</li> </ul>	дол. США (Товари <i>або</i> - застосовуються Загальні оворів або більше (Товари стосовуються Загальні оворів	<ul> <li>[ ] below US\$50,000 (Goods or Good Services) – UNDP General Terms and Condition Contracts apply</li> <li>[ ] equal to or above US\$50,000 (Goods and Services) – UNDP General Terms and Condition Contracts apply</li> </ul>	Is and ons for nd/or ns for
<ul> <li>[ ] менше 50 000</li> <li>Товари та Послуги) - умови ПРООН для дого</li> <li>[ ] 50 000 дол. США а <i>та/або</i> Послуги) – зас умови ПРООН для дого</li> <li>11. Метод оплати: [ Х</li> </ul>	дол. США (Товари або – застосовуються Загальні оворів або більше (Товари стосовуються Загальні оворів (] тверда (фіксована) ціна	<ul> <li>[ ] below US\$50,000 (Goods or Good Services) – UNDP General Terms and Condition Contracts apply</li> <li>[ ] equal to or above US\$50,000 (Goods and Services) – UNDP General Terms and Condition Contracts apply</li> <li>11. Payment Method: [X] fixed price [ ] cost</li> </ul>	Is and ons for nd/or ns for
[ ] менше 50 000 Товари та Послуги) - умови ПРООН для дого [ ] 50 000 дол. США а <i>та/або</i> Послуги) – зас умови ПРООН для дого 11. Метод оплати: [ Х [ ] відшкодування витр	дол. США (Товари <i>або</i> - застосовуються Загальні оворів або більше (Товари стосовуються Загальні оворів (] тверда (фіксована) ціна оат	<ul> <li>[ ] below US\$50,000 (Goods or Good Services) – UNDP General Terms and Condition Contracts apply</li> <li>[ ] equal to or above US\$50,000 (Goods and Services) – UNDP General Terms and Condition Contracts apply</li> <li>11. Payment Method: [X] fixed price [ ] cost reimbursement</li> </ul>	Is and ons for nd/or ns for
<ul> <li>[ ] менше 50 000</li> <li>Товари та Послуги) - умови ПРООН для дого</li> <li>[ ] 50 000 дол. США а <i>та/або</i> Послуги) – зас умови ПРООН для дого</li> <li>11. Метод оплати: [ Х</li> </ul>	дол. США (Товари <i>або</i> - застосовуються Загальні оворів або більше (Товари стосовуються Загальні оворів (] тверда (фіксована) ціна оат	<ul> <li>[ ] below US\$50,000 (Goods or Good Services) – UNDP General Terms and Condition Contracts apply</li> <li>[ ] equal to or above US\$50,000 (Goods and Services) – UNDP General Terms and Condition Contracts apply</li> <li>11. Payment Method: [X] fixed price [ ] cost</li> </ul>	Is and ons for nd/or ns for
[ ] менше 50 000 Товари та Послуги) - умови ПРООН для дого [ ] 50 000 дол. США а <i>та/або</i> Послуги) – зас умови ПРООН для дого 11. Метод оплати: [ Х [ ] відшкодування витр	дол. США (Товари <i>або</i> - застосовуються Загальні оворів або більше (Товари стосовуються Загальні оворів (] тверда (фіксована) ціна рат дника:	<ul> <li>[ ] below US\$50,000 (Goods or Good Services) – UNDP General Terms and Condition Contracts apply</li> <li>[ ] equal to or above US\$50,000 (Goods and Services) – UNDP General Terms and Condition Contracts apply</li> <li>11. Payment Method: [X] fixed price [ ] cost reimbursement</li> </ul>	Is and ons for nd/or ns for
[ ] менше 50 000 Товари та Послуги) - умови ПРООН для дого [ ] 50 000 дол. США а <i>та/або</i> Послуги) – зас умови ПРООН для дого 11. Метод оплати: [ Х [ ] відшкодування витр 12. Назва(Ім'я) Підря	дол. США (Товари <i>або</i> - застосовуються Загальні оворів або більше (Товари стосовуються Загальні оворів (] тверда (фіксована) ціна рат дника:	<ul> <li>[ ] below US\$50,000 (Goods or Good Services) – UNDP General Terms and Condition Contracts apply</li> <li>[ ] equal to or above US\$50,000 (Goods an Services) – UNDP General Terms and Condition Contracts apply</li> <li>11. Payment Method: [X] fixed price [ ] cost reimbursement</li> <li>12. Contractor's Name:</li> </ul>	Is and ons for nd/or ns for

Номер телефону:	Telephone number:	
Факс:	Fax:	
Email:	Email:	
14. Ім'я контактної особи ПРООН:	14. UNDP Contact Person's Name:	
Посада:	Title:	
Адреса:	Address:	
Тел.: +	Telephone number	
Email:	Email:	
15. Банківський рахунок Підрядника, на який	15. Contractor's Bank Account to which payments	
будуть перераховуватись платежі:	will be transferred:	
Отримувач:	Beneficiary:	
Назва рахунку:	Account name:	
Номер рахунку:	Account number:	
Назва банку:	Bank name:	
ΜΦΟ	Bank address:	
ЄДРПОУ	MFO	
	EDRPOU	
Даний Договір складається з наступних	This Contract consists of the following documents,	
документів, які, у разі виникнення конфлікту між	which in case of conflict shall take precedence over	
ними, мають перевагу один перед одним у	one another in the following order:	
наступному порядку:		
	1. This face sheet ("Face Sheet").	
1. Дана лицьова сторінка («Лицьова	2. UNDP General Terms and Conditions for	
сторінка»).	Contracts – Annex 1	
2. Загальні умови ПРООН для договорів –	3. Terms of Reference (TOR) – Annex 2	
Додаток 1	4. Schedule of Services provision, incorporating	
	the description of services, deliverables and	
3. Технічне завдання (ТЗ) - Додаток 2	performance targets, time frames, schedule	
4. Графік надання послуг, що включають	of payments, and total contract amount -	
опис послуг, результати надання товарів	Annex 3	
та/або послуг, планові показники, терміни,	5. The Contractor's Technical Proposal and	
графік здійснення платежів, та загальну	Financial Proposal, dated; these	
суму договору – Додаток 3.	documents not attached hereto but known	
5. Технічна та Фінансова пропозиції	to and in the possession of the Parties, and	
Підрядника від;	forming an integral part of this Contract.	
причому ці документи не додаються, але	6. This Contract implementation is conducted	
відомі Сторонам і знаходяться у їх	within the framework of the of international	
розпорядженні, і є невід'ємною частиною	technical assistance project between the	
цього Договору.	Government of Ukraine and the relevant	
6. Реалізація даного Контракту відбувається в	Donors and the Executor and is concluded	
рамках виконання проекту міжнародної	without VAT, in accordance with paragraph	
технічної допомоги між Урядом України та	197.11 of the Tax Code of Ukraine.	
відповідними Донорами та Виконавцем та,	7.	
згідно з умовами пункту 197.11	All the above, hereby incorporated by reference,	
Податкового Кодексу України, операції	shall form the entire agreement between the Parties	
звільнені від ПДВ.	(the "Contract"), superseding the contents of any	

7. Все вищезазначене, включене до це документу за допомогою посилання, міст увесь обсяг домовленостей («Договір») Сторонами, при цьому усі інші переговори та/ угоди, незалежно від того, виконані вони в ус або ж у письмовій формі, що відносяться	иіж hбo This Contract shall enter into force on the date of the ній last signature of the Face Sheet by the duly		
предмету даного Договору, втрачають силу. Даний Договір вступає в силу з дня проставле належним чином уповноважени представниками Сторін останнього підпису Лицьовій сторінці і припиняє свою дію в Д завершення Договору, яка зазначена на Лицьо	лу. авлення кеними в Дату terminate on the Contract Ending Date indicated on the Face Sheet. This Contract may be amended only by written agreement between the duly authorized representatives of the Parties.		
торінці. Внесення змін та/або доповнень до аного Договору можливе лише у разі формлення належним чином уповноваженими редставниками Сторін письмової угоди. IN WITNESS WHEREOF, the undersigned, be duly authorized thereto, have on behalf of the Part hereto signed this Contract at the place and on day set forth below.			
<b>НА ПОСВІДЧЕННЯ ЧОГО,</b> нижчепідписані, належним чином уповноважені на це представники Сторін, підписали цю Угоду від імені Сторін у місці та в день, що вказані нижч	e		
Від імені Підрядника / For the Contractor	Від імені ПРООН / For UNDP		
Підпис / Signature:	Підпис / Signature:		
Ім'я / Name:	Ім'я / Name:		
Посада / Title:	Посада / Title:		
Дата / Date:	Дата / Date:		