

**INVITATION TO BID**

**PROCUREMENT OF INSURANCE SERVICES**

**FOR 36 LOCAL SELF – GOVERNMENT UNITS IN CENTRAL SERBIA**

ITB No.: **644**

Project: **Accelerating Change - Support to Public Administration and Local Self-Government Development**

Country: **Republic of Serbia**

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# Section 1. Letter of Invitation

The United Nations Development Programme (UNDP) hereby invites you to submit a Bid to this Invitation to Bid (ITB) for the above-referenced subject.

This ITB includes the following documents and the General Terms and Conditions of Contract which is inserted in the Bid Data Sheet:

Section 1: This Letter of Invitation

Section 2: Instruction to Bidders

Section 3: Bid Data Sheet (BDS)

Section 4: Evaluation Criteria

Section 5: Schedule of Requirements and Technical Specifications

Section 6: Returnable Bidding Forms

* Form A: Bid Submission Form
* Form B: Bidder Information Form
* Form C: Joint Venture/Consortium/Association Information Form
* Form D: Qualification Form
* Form E: Format of Technical Bid
* Form F: Price Schedule
* Form G: Form of Bid Security

If you are interested in submitting a Bid in response to this ITB, please prepare your Bid in accordance with the requirements and procedure as set out in this ITB and submit it by the Deadline for Submission of Bids set out in Bid Data Sheet.

Please acknowledge receipt of this ITB by clicking the “Accept Invitation” button for the event in eTendering. This will enable you to receive amendments or updates to the ITB. Bids should be submitted through eTendering Portal ONLY. Should you require further clarifications, kindly communicate with the contact person/s identified in the attached Data Sheet as the focal point for queries on this ITB.

UNDP looks forward to receiving your Bid and thank you in advance for your interest in UNDP procurement opportunities.

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# Section 2. Instruction to Bidders

|  |  |
| --- | --- |
| GENERAL PROVISIONS | |
| Introduction | * 1. Bidders shall adhere to all the requirements of this ITB, including any amendments made in writing by UNDP. This ITB is conducted in accordance with the UNDP Programme and Operations Policies and Procedures (POPP) on Contracts and Procurement which can be accessed at <https://popp.undp.org/SitePages/POPPBSUnit.aspx?TermID=254a9f96-b883-476a-8ef8-e81f93a2b38d>   2. Any Bid submitted will be regarded as an offer by the Bidder and does not constitute or imply the acceptance of the Bid by UNDP. UNDP is under no obligation to award a contract to any Bidder as a result of this ITB.   3. UNDP reserves the right to cancel the procurement process at any stage without any liability of any kind for UNDP, upon notice to the bidders or publication of cancellation notice on UNDP website.   4. As part of the bid, it is desired that the Bidder registers at the United Nations Global Marketplace (UNGM) website ([www.ungm.org](http://www.ungm.org)). The Bidder may still submit a bid even if not registered with the UNGM. However, if the Bidder is selected for contract award, the Bidder must register on the UNGM prior to contract signature. |
| Fraud & Corruption,  Gifts and Hospitality | * 1. UNDP strictly enforces a policy of zero tolerance on proscribed practices, including fraud, corruption, collusion, unethical or unprofessional practices, and obstruction of UNDP vendors and requires all bidders/vendors observe the highest standard of ethics during the procurement process and contract implementation. UNDP’s Anti-Fraud Policy can be found at <http://www.undp.org/content/undp/en/home/operations/accountability/audit/office_of_audit_andinvestigation.html#anti>   2. Bidders/vendors shall not offer gifts or hospitality of any kind to UNDP staff members including recreational trips to sporting or cultural events, theme parks or offers of holidays, transportation, or invitations to extravagant lunches or dinners.   3. In pursuance of this policy, UNDP:   (a) Shall reject a bid if it determines that the selected bidder has engaged in any corrupt or fraudulent practices in competing for the contract in question; (b) Shall declare a vendor ineligible, either indefinitely or for a stated period, to be awarded a contract if at any time it determines that the vendor has engaged in any corrupt or fraudulent practices in competing for, or in executing a UNDP contract.   * 1. All Bidders must adhere to the UN Supplier Code of Conduct, which may be found at <http://www.un.org/depts/ptd/pdf/conduct_english.pdf> |
| Eligibility | * 1. A vendor should not be suspended, debarred, or otherwise identified as ineligible by any UN Organization or the World Bank Group or any other international Organization. Vendors are therefore required to disclose to UNDP whether they are subject to any sanction or temporary suspension imposed by these organizations.   2. It is the Bidder’s responsibility to ensure that its employees, joint venture members, sub-contractors, service providers, suppliers and/or their employees meet the eligibility requirements as established by UNDP. |
| Conflict of Interests | * 1. Bidders must strictly avoid conflicts with other assignments or their own interests, and act without consideration for future work. Bidders found to have a conflict of interest shall be disqualified. Without limitation on the generality of the above, Bidders, and any of their affiliates, shall be considered to have a conflict of interest with one or more parties in this solicitation process, if they:   2. Are or have been associated in the past, with a firm or any of its affiliates which have been engaged by UNDP to provide services for the preparation of the design, specifications, Terms of Reference, cost analysis/estimation, and other documents to be used for the procurement of the goods and services in this selection process;   3. Were involved in the preparation and/or design of the programme/project related to the goods and/or services requested under this ITB; or   4. Are found to be in conflict for any other reason, as may be established by, or at the discretion of UNDP.   5. In the event of any uncertainty in the interpretation of a potential conflict of interest, Bidders must disclose to UNDP, and seek UNDP’s confirmation on whether or not such conflict exists.   6. Similarly, the Bidders must disclose in their Bid their knowledge of the following:   7. If the owners, part-owners, officers, directors, controlling shareholders, of the bidding entity or key personnel who are family members of UNDP staff involved in the procurement functions and/or the Government of the country or any Implementing Partner receiving goods and/or services under this ITB; and   8. All other circumstances that could potentially lead to actual or perceived conflict of interest, collusion or unfair competition practices.   Failure to disclose such an information may result in the rejection of the Bid or Bids affected by the non-disclosure.   * 1. The eligibility of Bidders that are wholly or partly owned by the Government shall be subject to UNDP’s further evaluation and review of various factors such as being registered, operated and managed as an independent business entity, the extent of Government ownership/share, receipt of subsidies, mandate and access to information in relation to this ITB, among others. Conditions that may lead to undue advantage against other Bidders may result in the eventual rejection of the Bid. |
| PREPARATION OF BIDS | |
| General Considerations | * 1. In preparing the Bid, the Bidder is expected to examine the ITB in detail. Material deficiencies in providing the information requested in the ITB may result in rejection of the Bid.   2. The Bidder will not be permitted to take advantage of any errors or omissions in the ITB. Should such errors or omissions be discovered, the Bidder must notify the UNDP accordingly. |
| Cost of Preparation of Bid | * 1. The Bidder shall bear all costs related to the preparation and/or submission of the Bid, regardless of whether its Bid is selected or not. UNDP shall not be responsible or liable for those costs, regardless of the conduct or outcome of the procurement process. |
| Language | * 1. The Bid, as well as any and all related correspondence exchanged by the Bidder and UNDP, shall be written in the language (s) specified in the BDS. |
| Documents Comprising the Bid | * 1. The Bid shall comprise of the following documents and related forms which details are provided in the BDS:  1. Documents Establishing the Eligibility and Qualifications of the Bidder; 2. Technical Bid; 3. Price Schedule; 4. Bid Security, if required by BDS; 5. Any attachments and/or appendices to the Bid. |
| Documents Establishing the Eligibility and Qualifications of the Bidder | * 1. The Bidder shall furnish documentary evidence of its status as an eligible and qualified vendor, using the Forms provided under Section 6 and providing documents required in those forms. In order to award a contract to a Bidder, its qualifications must be documented to UNDP’s satisfaction. |
| Technical Bid Format and Content | * 1. The Bidder is required to submit a Technical Bid using the Standard Forms and templates provided in Section 6 of the ITB.   2. Samples of items, when required as per Section 5, shall be provided within the time specified and unless otherwise specified by the Purchaser, at no expense to the UNDP. If not destroyed by testing, samples will be returned at Bidder’s request and expense, unless otherwise specified.   3. When applicable and required as per Section 5, the Bidder shall describe the necessary training programme available for the maintenance and operation of the equipment offered as well as the cost to the UNDP. Unless otherwise specified, such training as well as training materials shall be provided in the language of the Bid as specified in the BDS.   4. When applicable and required as per Section 5, the Bidder shall certify the availability of spare parts for a period of at least five (5) years from date of delivery, or as otherwise specified in this ITB. |
| Price Schedule | * 1. The Price Schedule shall be prepared using the Form provided in Section 6 of the ITB and taking into consideration the requirements in the ITB.   2. Any requirement described in the Technical Bid but not priced in the Price Schedule, shall be assumed to be included in the prices of other activities or items, as well as in the final total price. |
| Bid Security | * 1. A Bid Security, if required by BDS, shall be provided in the amount and form indicated in the BDS. The Bid Security shall be valid for a minimum of thirty (30) days after the final date of validity of the Bid.   2. The Bid Security shall be included along with the Bid. If Bid Security is required by the ITB but is not found in the Bid, the offer shall be rejected.   3. If the Bid Security amount or its validity period is found to be less than what is required by UNDP, UNDP shall reject the Bid.   4. In the event an electronic submission is allowed in the BDS, Bidders shall include a copy of the Bid Security in their bid and the original of the Bid Security must be sent via courier or hand delivery as per the instructions in BDS.   5. The Bid Security may be forfeited by UNDP, and the Bid rejected, in the event of any, or combination, of the following conditions:      1. If the Bidder withdraws its offer during the period of the Bid Validity specified in the BDS, or;      2. In the event the successful Bidder fails:      3. to sign the Contract after UNDP has issued an award; or      4. to furnish the Performance Security, insurances, or other documents that UNDP may require as a condition precedent to the effectivity of the contract that may be awarded to the Bidder. |
| Currencies | * 1. All prices shall be quoted in the currency or currencies indicated in the BDS. Where Bids are quoted in different currencies, for the purposes of comparison of all Bids:  1. UNDP will convert the currency quoted in the Bid into the UNDP preferred currency, in accordance with the prevailing UN operational rate of exchange on the last day of submission of Bids; and 2. In the event that UNDP selects a Bid for award that is quoted in a currency different from the preferred currency in the BDS, UNDP shall reserve the right to award the contract in the currency of UNDP’s preference, using the conversion method specified above. |
| Joint Venture, Consortium or Association | * 1. If the Bidder is a group of legal entities that will form or have formed a Joint Venture (JV), Consortium or Association for the Bid, they shall confirm in their Bid that : (i) they have designated one party to act as a lead entity, duly vested with authority to legally bind the members of the JV, Consortium or Association jointly and severally, which shall be evidenced by a duly notarized Agreement among the legal entities, and submitted with the Bid; and (ii) if they are awarded the contract, the contract shall be entered into, by and between UNDP and the designated lead entity, who shall be acting for and on behalf of all the member entities comprising the joint venture.   2. After the Deadline for Submission of Bid, the lead entity identified to represent the JV, Consortium or Association shall not be altered without the prior written consent of UNDP.   3. The lead entity and the member entities of the JV, Consortium or Association shall abide by the provisions of Clause 9 herein in respect of submitting only one Bid.   4. The description of the organization of the JV, Consortium or Association must clearly define the expected role of each of the entities in the joint venture in delivering the requirements of the ITB, both in the Bid and the JV, Consortium or Association Agreement. All entities that comprise the JV, Consortium or Association shall be subject to the eligibility and qualification assessment by UNDP.   5. A JV, Consortium or Association in presenting its track record and experience should clearly differentiate between:  1. Those that were undertaken together by the JV, Consortium or Association; and 2. Those that were undertaken by the individual entities of the JV, Consortium or Association.    1. Previous contracts completed by individual experts working privately but who are permanently or were temporarily associated with any of the member firms cannot be claimed as the experience of the JV, Consortium or Association or those of its members, but should only be claimed by the individual experts themselves in their presentation of their individual credentials    2. JV, Consortium or Associations are encouraged for high value, multi-sectoral requirements when the spectrum of expertise and resources required may not be available within one firm. |
| Only One Bid | * 1. The Bidder (including the individual members of any Joint Venture) shall submit only one Bid, either in its own name or as part of a Joint Venture.   2. Bids submitted by two (2) or more Bidders shall all be rejected if they are found to have any of the following:   3. they have at least one controlling partner, director or shareholder in common; or   4. any one of them receive or have received any direct or indirect subsidy from the other/s; or   5. they have the same legal representative for purposes of this ITB; or   6. they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about, or influence on the Bid of another Bidder regarding this ITB process;   7. they are subcontractors to each other’s Bid, or a subcontractor to one Bid also submits another Bid under its name as lead Bidder; or some key personnel proposed to be in the team of one Bidder participates in more than one Bid received for this ITB process. This condition relating to the personnel, does not apply to subcontractors being included in more than one Bid. |
| Bid Validity Period | * 1. Bids shall remain valid for the period specified in the BDS, commencing on the Deadline for Submission of Bids. A Bid valid for a shorter period may be rejected by UNDP and rendered non-responsive.   2. During the Bid validity period, the Bidder shall maintain its original Bid without any change, including the availability of the Key Personnel, the proposed rates and the total price. |
| Extension of Bid Validity Period | * 1. In exceptional circumstances, prior to the expiration of the Bid validity period, UNDP may request Bidders to extend the period of validity of their Bids. The request and the responses shall be made in writing, and shall be considered integral to the Bid.   2. If the Bidder agrees to extend the validity of its Bid, it shall be done without any change to the original Bid.   3. The Bidder has the right to refuse to extend the validity of its Bid, in which case, the Bid shall not be further evaluated. |
| Clarification of Bid (from the Bidders) | * 1. Bidders may request clarifications on any of the ITB documents no later than the date indicated in the BDS. Any request for clarification must be sent in writing in the manner indicated in the BDS. If inquiries are sent other than specified channel, even if they are sent to a UNDP staff member, UNDP shall have no obligation to respond or confirm that the query was officially received.   2. UNDP will provide the responses to clarifications through the method specified in the BDS.   3. UNDP shall endeavour to provide responses to clarifications in an expeditious manner, but any delay in such response shall not cause an obligation on the part of UNDP to extend the submission date of the Bids, unless UNDP deems that such an extension is justified and necessary. |
| Amendment of Bids | * 1. At any time prior to the deadline of Bid submission, UNDP may for any reason, such as in response to a clarification requested by a Bidder, modify the ITB in the form of an amendment to the ITB. Amendments will be made available to all prospective bidders.   2. If the amendment is substantial, UNDP may extend the Deadline for submission of Bid to give the Bidders reasonable time to incorporate the amendment into their Bids. |
| Alternative Bids | * 1. Unless otherwise specified in the BDS, alternative Bids shall not be considered. If submission of alternative Bid is allowed by BDS, a Bidder may submit an alternative Bid, but only if it also submits a Bid conforming to the ITB requirements. Where the conditions for its acceptance are met, or justifications are clearly established, UNDP reserves the right to award a contract based on an alternative Bid.   2. If multiple/alternative bids are being submitted, they must be clearly marked as “Main Bid” and “Alternative Bid” |
| Pre-Bid Conference | * 1. When appropriate, a pre-bid conference will be conducted at the date, time and location specified in the BDS. All Bidders are encouraged to attend. Non-attendance, however, shall not result in disqualification of an interested Bidder. Minutes of the Bidder’s conference will be disseminated on the procurement website and shared by email or on the e-Tendering platform as specified in the BDS. No verbal statement made during the conference shall modify the terms and conditions of the ITB, unless specifically incorporated in the Minutes of the Bidder’s Conference or issued/posted as an amendment to ITB. |
| SUBMISSION AND OPENING OF BIDS | |
| Submission | * 1. The Bidder shall submit a duly signed and complete Bid comprising the documents and forms in accordance with requirements in the BDS. The Price Schedule shall be submitted together with the Technical Bid. Bid can be delivered either personally, by courier, or by electronic method of transmission as specified in the BDS.   2. The Bid shall be signed by the Bidder or person(s) duly authorized to commit the Bidder. The authorization shall be communicated through a document evidencing such authorization issued by the legal representative of the bidding entity, or a Power of Attorney, accompanying the Bid.   3. Bidders must be aware that the mere act of submission of a Bid, in and of itself, implies that the Bidder fully accepts the UNDP General Contract Terms and Conditions. |
| Hard copy (manual) submission | * 1. Hard copy (manual) submission by courier or hand delivery allowed or specified in the BDS shall be governed as follows:   a) The signed Bid shall be marked “Original”, and its copies marked “Copy” as appropriate. The number of copies is indicated in the BDS. All copies shall be made from the signed original only. If there are discrepancies between the original and the copies, the original shall prevail.  (b) The Technical Bid and Price Schedule must be sealed and submitted together in an envelope, which shall:   1. Bear the name of the Bidder; 2. Be addressed to UNDP as specified in the BDS; and 3. Bear a warning not to open before the time and date for Bid opening as specified in the BDS.   If the envelope with the Bid is not sealed and marked as required, UNDP shall assume no responsibility for the misplacement, loss, or premature opening of the Bid. |
| Email and eTendering submissions | * 1. Electronic submission through email or eTendering, if allowed as specified in the BDS, shall be governed as follows:  1. Electronic files that form part of the Bid must be in accordance with the format and requirements indicated in BDS; 2. Documents which are required to be in original form (e.g. Bid Security, etc.) must be sent via courier or hand delivered as per the instructions in BDS.    1. Detailed instructions on how to submit, modify or cancel a bid in the eTendering system are provided in the eTendering system Bidder User Guide and Instructional videos available on this link: <http://www.undp.org/content/undp/en/home/operations/procurement/business/procurement-notices/resources/> |
| Deadline for Submission of Bids and Late Bids | * 1. Complete Bids must be received by UNDP in the manner, and no later than the date and time, specified in the BDS. UNDP shall only recognise the actual date and time that the bid was received by UNDP   2. UNDP shall not consider any Bid that is received after the deadline for the submission of Bids. |
| Withdrawal, Substitution, and Modification of Bids | * 1. A Bidder may withdraw, substitute or modify its Bid after it has been submitted at any time prior to the deadline for submission.   2. Manual and Email submissions: A bidder may withdraw, substitute or modify its Bid by sending a written notice to UNDP, duly signed by an authorized representative, and shall include a copy of the authorization (or a Power of Attorney). The corresponding substitution or modification of the Bid, if any, must accompany the respective written notice. All notices must be submitted in the same manner as specified for submission of Bids, by clearly marking them as “WITHDRAWAL” “SUBSTITUTION,” or “MODIFICATION”   3. eTendering: A Bidder may withdraw, substitute or modify its Bid by Cancelling, Editing, and re-submitting the Bid directly in the system. It is the responsibility of the Bidder to properly follow the system instructions, duly edit and submit a substitution or modification of the Bid as needed. Detailed instructions on how to cancel or modify a Bid directly in the system are provided in the Bidder User Guide and Instructional videos.   4. Bids requested to be withdrawn shall be returned unopened to the Bidders (only for manual submissions), except if the bid is withdrawn after the bid has been opened. |
| Bid Opening | * 1. UNDP will open the Bid in the presence of an ad-hoc committee formed by UNDP of at least two (2) members.   2. The Bidders’ names, modifications, withdrawals, the condition of the envelope labels/seals, the number of folders/files and all other such other details as UNDP may consider appropriate, will be announced at the opening. No Bid shall be rejected at the opening stage, except for late submissions, in which case, the Bid shall be returned unopened to the Bidders.   3. In the case of e-Tendering submission, bidders will receive an automatic notification once the Bid is opened. |
| EVALUATION OF BIDS | |
| Confidentiality | * 1. Information relating to the examination, evaluation, and comparison of Bids, and the recommendation of contract award, shall not be disclosed to Bidders or any other persons not officially concerned with such process, even after publication of the contract award.   2. Any effort by a Bidder or anyone on behalf of the Bidder to influence UNDP in the examination, evaluation and comparison of the Bids or contract award decisions may, at UNDP’s decision, result in the rejection of its Bid and may subsequently be subject to the application of prevailing UNDP’s vendor sanctions procedures. |
| Evaluation of Bids | * 1. UNDP will conduct the evaluation solely on the basis of the Bids received.   2. Evaluation of Bids shall be undertaken in the following steps:   3. Preliminary Examination including Eligibility   4. Arithmetical check and ranking of bidders who passed preliminary examination by price.   5. Qualification assessment (if pre-qualification was not done)   6. Evaluation of Technical Bids   7. Evaluation of prices   Detailed evaluation will be focussed on the 3 - 5 lowest priced bids. Further higher priced bids shall be added for evaluation if necessary |
| Preliminary Examination | * 1. UNDP shall examine the Bids to determine whether they are complete with respect to minimum documentary requirements, whether the documents have been properly signed, and whether the Bids are generally in order, among other indicators that may be used at this stage. UNDP reserves the right to reject any Bid at this stage. |
| Evaluation of Eligibility and Qualification | * 1. Eligibility and Qualification of the Bidder will be evaluated against the Minimum Eligibility/Qualification requirements specified in the Section 4 (Evaluation Criteria).   2. In general terms, vendors that meet the following criteria may be considered qualified:   3. They are not included in the UN Security Council 1267/1989 Committee's list of terrorists and terrorist financiers, and in UNDP’s ineligible vendors’ list;   4. They have a good financial standing and have access to adequate financial resources to perform the contract and all existing commercial commitments,   5. They have the necessary similar experience, technical expertise, production capacity, quality certifications, quality assurance procedures and other resources applicable to the supply of goods and/or services required;   6. They are able to comply fully with the UNDP General Terms and Conditions of Contract;   7. They do not have a consistent history of court/arbitral award decisions against the Bidder; and   8. They have a record of timely and satisfactory performance with their clients. |
| Evaluation of Technical Bid and prices | * 1. The evaluation team shall review and evaluate the Technical Bids on the basis of their responsiveness to the Schedule of Requirements and Technical Specifications and other documentation provided, applying the procedure indicated in the BDS and other ITB documents. When necessary, and if stated in the BDS, UNDP may invite technically responsive bidders for a presentation related to their technical Bids. The conditions for the presentation shall be provided in the bid document where required. |
| Due diligence | * 1. UNDP reserves the right to undertake a due diligence exercise, aimed at determining to its satisfaction, the validity of the information provided by the Bidder. Such exercise shall be fully documented and may include, but need not be limited to, all or any combination of the following:   2. Verification of accuracy, correctness and authenticity of information provided by the Bidder;   3. Validation of extent of compliance to the ITB requirements and evaluation criteria based on what has so far been found by the evaluation team;   4. Inquiry and reference checking with Government entities with jurisdiction on the Bidder, or with previous clients, or any other entity that may have done business with the Bidder;   5. Inquiry and reference checking with previous clients on the performance on on-going or completed contracts, including physical inspections of previous works, as deemed necessary;   6. Physical inspection of the Bidder’s offices, branches or other places where business transpires, with or without notice to the Bidder;   7. Other means that UNDP may deem appropriate, at any stage within the selection process, prior to awarding the contract. |
| Clarification of Bids | * 1. To assist in the examination, evaluation and comparison of Bids, UNDP may, at its discretion, request any Bidder for a clarification of its Bid.   2. UNDP’s request for clarification and the response shall be in writing and no change in the prices or substance of the Bid shall be sought, offered, or permitted, except to provide clarification, and confirm the correction of any arithmetic errors discovered by UNDP in the evaluation of the Bids, in accordance with the ITB.   3. Any unsolicited clarification submitted by a Bidder in respect to its Bid, which is not a response to a request by UNDP, shall not be considered during the review and evaluation of the Bids. |
| Responsiveness of Bid | * 1. UNDP’s determination of a Bid’s responsiveness will be based on the contents of the bid itself. A substantially responsive Bid is one that conforms to all the terms, conditions, specifications and other requirements of the ITB without material deviation, reservation, or omission.   2. If a bid is not substantially responsive, it shall be rejected by UNDP and may not subsequently be made responsive by the Bidder by correction of the material deviation, reservation, or omission. |
| Nonconformities, Reparable Errors and Omissions | * 1. Provided that a Bid is substantially responsive, UNDP may waive any non-conformities or omissions in the Bid that, in the opinion of UNDP, do not constitute a material deviation.   2. UNDP may request the Bidder to submit the necessary information or documentation, within a reasonable period, to rectify nonmaterial nonconformities or omissions in the Bid related to documentation requirements. Such omission shall not be related to any aspect of the price of the Bid. Failure of the Bidder to comply with the request may result in the rejection of its Bid.   3. For the bids that have passed the preliminary examination, UNDP shall check and correct arithmetical errors as follows:  1. if there is a discrepancy between the unit price and the line item total that is obtained by multiplying the unit price by the quantity, the unit price shall prevail and the line item total shall be corrected, unless in the opinion of UNDP there is an obvious misplacement of the decimal point in the unit price; in which case, the line item total as quoted shall govern and the unit price shall be corrected; 2. if there is an error in a total corresponding to the addition or subtraction of subtotals, the subtotals shall prevail and the total shall be corrected; and 3. if there is a discrepancy between words and figures, the amount in words shall prevail, unless the amount expressed in words is related to an arithmetic error, in which case the amount in figures shall prevail.    1. If the Bidder does not accept the correction of errors made by UNDP, its Bid shall be rejected. |
| AWARD OF CONTRACT | |
| Right to Accept, Reject, Any or All Bids | * 1. UNDP reserves the right to accept or reject any bid, to render any or all of the bids as non-responsive, and to reject all Bids at any time prior to award of contract, without incurring any liability, or obligation to inform the affected Bidder(s) of the grounds for UNDP’s action. UNDP shall not be obliged to award the contract to the lowest priced offer. |
| Award Criteria | * 1. Prior to expiration of the period of Bid validity, UNDP shall award the contract to the qualified and eligible Bidder that is found to be responsive to the requirements of the Schedule of Requirements and Technical Specification, and has offered the lowest price. |
| Debriefing | * 1. In the event that a Bidder is unsuccessful, the Bidder may request for a debriefing from UNDP. The purpose of the debriefing is to discuss the strengths and weaknesses of the Bidder’s submission, in order to assist the Bidder in improving its future Bids for UNDP procurement opportunities. The content of other Bids and how they compare to the Bidder’s submission shall not be discussed. |
| Right to Vary Requirements at the Time of Award | * 1. At the time of award of Contract, UNDP reserves the right to vary the quantity of goods and/or services, by up to a maximum twenty-five per cent (25%) of the total offer, without any change in the unit price or other terms and conditions. |
| Contract Signature | * 1. Within fifteen (15) days from the date of receipt of the Contract, the successful Bidder shall sign and date the Contract and return it to UNDP. Failure to do so may constitute sufficient grounds for the annulment of the award, and forfeiture of the Bid Security, if any, and on which event, UNDP may award the Contract to the Second highest rated or call for new Bids. |
| Contract Type and General Terms and Conditions | * 1. The types of Contract to be signed and the applicable UNDP Contract General Terms and Conditions, as specified in BDS, can be accessed at <http://www.undp.org/content/undp/en/home/procurement/business/how-we-buy.html> |
| Performance Security | * 1. A performance security, if required in the BDS, shall be provided in the amount specified in BDS and form available at   <https://popp.undp.org/_layouts/15/WopiFrame.aspx?sourcedoc=/UNDP_POPP_DOCUMENT_LIBRARY/Public/PSU_Solicitation_Performance%20Guarantee%20Form.docx&action=default> within a maximum of fifteen (15) days of the contract signature by both parties. Where a performance security is required, the receipt of the performance security by UNDP shall be a condition for rendering the contract effective. |
| Bank Guarantee for Advanced Payment | * 1. Except when the interests of UNDP so require, it is UNDP’s standard practice to not make advance payment(s) (i.e., payments without having received any outputs). If an advance payment is allowed as per the BDS, and exceeds 20% of the total contract price, or USD 30,000, whichever is less, the Bidder shall submit a Bank Guarantee in the full amount of the advance payment in the form available at   <https://popp.undp.org/_layouts/15/WopiFrame.aspx?sourcedoc=/UNDP_POPP_DOCUMENT_LIBRARY/Public/PSU_Contract%20Management%20Payment%20and%20Taxes_Advanced%20Payment%20Guarantee%20Form.docx&action=default> |
| Liquidated Damages | * 1. If specified in the BDS, UNDP shall apply Liquidated Damages for the damages and/or risks caused to UNDP resulting from the Contractor’s delays or breach of its obligations as per Contract. |
| Payment Provisions | * 1. Payment will be made only upon UNDP's acceptance of the goods and/or services performed. The terms of payment shall be within thirty (30) days, after receipt of invoice and certification of acceptance of goods and/or services issued by the proper authority in UNDP with direct supervision of the Contractor. Payment will be effected by bank transfer in the currency of the contract. |
| Vendor Protest | * 1. UNDP’s vendor protest procedure provides an opportunity for appeal to those persons or firms not awarded a contract through a competitive procurement process. In the event that a Bidder believes that it was not treated fairly, the following link provides further details regarding UNDP vendor protest procedures: <http://www.undp.org/content/undp/en/home/procurement/business/protest-and-sanctions.html> |
| Other Provisions | * 1. In the event that the Bidder offers a lower price to the host Government (e.g. General Services Administration (GSA) of the federal government of the United States of America) for similar goods and/or services, UNDP shall be entitled to the same lower price. The UNDP General Terms and Conditions shall have precedence.   2. UNDP is entitled to receive the same pricing offered by the same Contractor in contracts with the United Nations and/or its Agencies. The UNDP General Terms and Conditions shall have precedence.   3. The United Nations has established restrictions on employment of (former) UN staff who have been involved in the procurement process as per bulletin ST/SGB/2006/15 <http://www.un.org/en/ga/search/view_doc.asp?symbol=ST/SGB/2006/15&referer> |

# Section 3. Bid Data Sheet

The following data for the goods and/or services to be procured shall complement, supplement, or amend the provisions in the Invitation to Bid In the case of a conflict between the Instructions to Bidders, the Bid Data Sheet, and other annexes or references attached to the Bid Data Sheet, the provisions in the Bid Data Sheet shall prevail**.**

|  |  |  |  |
| --- | --- | --- | --- |
| **BDS No.** | **Ref. to Section.2** | **Data** | **Specific Instructions / Requirements** |
| 1 | 7 | Language of the Bid | English |
| 2 |  | Submitting Bids for Parts or sub-parts of the Schedule of Requirements (partial bids) | Not Allowed |
| 3 | 20 | Alternative Bids | Shall not be considered |
| 4 | 21 | Pre-Bid conference | Will not be conducted |
| 5 | 16 | Bid Validity Period | 120 days |
| 6 | 13 | Bid Security | Required in the amount of USD 8,000.00 for foreign bidders or RSD 850,000.00 for Serbian bidders  Acceptable Form of Bid Security (**ONE/ANY of the below forms will be accepted**):  ☒ Bank Guarantee (See Form H for template) **OR**  ☒ Any Bank-issued Check/Cashier’s Check/Certified Check (menica sa punovažnom meničnom izjavom i potvrdom o deponovanom potpisu)  The Bid Security shall be valid up to 30 days after the final date of validity of bids.  **Important Remark:** A scanned **copies of the full Bid Security documentation must be submitted through the eTendering Module within the Bid (offer) file.** The **Original Copy of Bid Security must be physically received by UNDP prior to the deadline for submission of offers** indicated in the eTendering module. The bid shall be disqualified if Bid Security is not submitted according to the instructions provided herein. The address for submitting Bid Security is as follows:  UNDP  Bulevar Zorana Djindjica 64  11070 Novi Beograd, Serbia  (REFERENCE must be clearly indicated on the envelope): **ITB 644 Bid Security Only** |
| 7 | 41 | Advanced Payment upon signing of contract | Not Allowed |
| 8 | 42 | Liquidated Damages | Will be imposed as follows:  Percentage of contract price per day of delay: 1%  Max. no. of days of delay: 10, after which UNDP may terminate the contract. |
| 9 | 40 | Performance Security | Required in the amount of 10% of the contract value. Performance Security must be submitted by the Selected Bidder to UNDP within 7 days after signing of the contract. Form: Bank guarantee (Form G below). Validity: 1 month after the contract end date/ contract completion. |
| 10 | 12 | Currency of Bid | Local currency Serbian Dinar (RSD) |
| 11 | 31 | Deadline for submitting requests for clarifications/ questions | 7 days before the submission deadline  Bidders who are interested to participate and clicked the button “Accept Invitation” in the eTendering Event will automatically receive notifications in case of any change, clarification or supplemental info.  Any delay in UNDP’s response shall be not used as a reason for extending the deadline for submission, unless UNDP determines that such an extension is necessary and communicates a new deadline to the Proposers. |
| 12 | 31 | Contact Details for submitting clarifications/questions | E-mail address: [procurement.rs@undp.org](mailto:procurement.rs@undp.org)  (indicate clearly the tender “REFERENCE” number from the 1st page above on all correspondence/Subject of an e-mail query) |
| 13 | 18, 19  and 21 | Manner of Disseminating Supplemental Information to the ITB and responses/clarifications to queries | Posted directly to eTendering |
| 14 | 23 | Deadline for Submission | **As indicated in the eTendering Event for this tender.**  Offers submitted to UNDP after the above-mentioned date and time will not be accepted by the eTendering Portal. |
| 14 | 22 | Allowable Manner of Submitting Bids | Courier/Hand Delivery  Submission by email  e-Tendering ONLY |
| 15 | 22 | Bid Submission Address: **Electronic Submission through eTendering Portal ONLY** | Electronic on-line submission through eTendering.  It shall be governed as follows:  a) Uploaded electronic files that form part of the bid/proposal must be in accordance with the format and requirements indicated in this ITB document;  b) Documents which are required to be in original form (e.g. Bid Security, etc. if requested by this solicitation document) must be sent via courier or hand delivery as per the instructions in this ITB document and received by UNDP (address: UNDP, Bulevar Zorana Djindjica 64, 11070 Belgrade, Serbia, Ref.: Tender No. to be clearly indicated on the outer envelope) prior to the “Deadline for Submission“ indicated in the eTendering Portal. Please note that, in addition, scanned copies of all Bid Security documents must be uploaded online and form part of the bid/proposal.  IMPORTANT REMARK ON (online) eTENDERING SUBMISSIONS:  On the following link: <https://www.undp.org/content/undp/en/home/operations/procurement/business/procurement-notices/resources/>  you may find step-by-step instructions in English, French, Spanish, Russian, Chinese and Arabic languages on:  - How to register in the eTendering Portal as a bidder,  - How to find the tender you wish to submit your offer for,  - How to submit your offer,  - All other information related to the eTendering Portal (bidder’s support).  **eTendering Portal link:**  [**https://etendering.partneragencies.org**](https://etendering.partneragencies.org)  **Insert BU Code and Event ID number**  **SRB10, Event 0000006215** |
| 16 | 22 | Electronic submission (email or eTendering) requirements | Format: .PDF and/or .DOC files  **File names must be maximum 60 characters long** (Ref. No. of tender and Bidder’s name to be clearly indicated in the file name) and file names **must not contain any letter or special character other than from English Latin alphabet/keyboard**.  **All files must be free of viruses and not corrupted**.  **Max. Size of each uploaded File should not exceed: 35 MB** |
| 17 | 25 | Date, time and venue for the opening of bid | Public bid opening is automated and will be shared with all participating bidders via email through the eTendering Portal. |
| 18 | 27,  36 | Evaluation Method for the Award of Contract | Lowest priced technically responsive, eligible and qualified bid. |
| 19 |  | Expected date for commencement of Contract | *31 July 2020 for Liability and Livestock insurance;*  *30 September 2020 for Crops insurance* |
| 20 |  | Maximum expected duration of contract | 12 months for each (i) Liability, (ii) Livestock, (iii) Crops insurance |
| 21 | 35 | UNDP will award the contract to: | One Proposer Only |
| 22 | 39 | Type of Contract | Contract for Goods and/or Services to UNDP  <http://www.undp.org/content/undp/en/home/procurement/business/how-we-buy.html> |
| 23 | 39 | UNDP Contract Terms and Conditions that will apply | UNDP General Terms and Conditions for Contracts  <http://www.undp.org/content/undp/en/home/procurement/business/how-we-buy.html> |
| 24 |  | Other Information Related to the ITB | **Contract with the Selected Bidder shall be signed with UNDP. However, each insurance policy shall be signed with the each of 36 respective self-governments by the authorised representative of respective self-government unit. All insurance policies shall be signed and counter-signed by the Selected Bidder and the respective self-government 15 days the latest, after commencement of the contract between the Selected Bidder and UNDP for each category of each self-government unit (2 per each LSG - 72 in total) and a copy of policies delivered to UNDP, while originals shall be kept by respective LSG.**  **Payment of insurance amount to beneficiary shall be disbursed 14 days the latest, after completion of documentation (liquidation of damage).**  **The Selected Bidder guarantees that the contracted services cannot be changed during the insurance period.** |

# Section 4. Evaluation Criteria

**Preliminary Examination Criteria**

Bids will be examined to determine whether they are complete and submitted in accordance with ITB requirements as per below criteria on a Yes/No basis:

* Appropriate signatures
* Power of Attorney
* Minimum Bid documents provided
* Bid Validity
* Bid Security (if required) submitted as per ITB requirements with compliant validity period
* Quality Certificate (example: ISO or Equivalent) certificates, accreditations, awards and citations received by the bidder, if any;
* Environmental Compliance certificates, accreditations, Marking or Labels; and other evidences of the bidder’s practices which contributes to the ecological sustainability and reduction of adverse environmental impact, if any;
* Statement of satisfactory performance from the top Clients in terms of Contact Value in the past period (if required).
* Latest Audited Financial statement or its equivalent (Income statement and Balance sheet) including Auditor’s Report for the past period indicated below;

**Minimum Eligibility and Qualification Criteria**

Eligibility and Qualification will be evaluated on a Pass/Fail basis.

If the Bid is submitted as a Joint Venture/Consortium/Association, each member should meet the minimum criteria, unless otherwise specified.

|  |  |  |
| --- | --- | --- |
| **Subject** | **Criteria** | **Document Submission requirement** |
| **ELIGIBILITY** |  |  |
| **Legal Status** | Vendor is a legally registered entity.  ***Remarks:***  Be registered by the competent authority of its country and have continuity in the requested line of business for minimum 5 years (a copy of registration with APR for Serbian bidders). | Form B: Bidder Information Form |
| **Eligibility** | Vendor is not suspended, nor debarred, nor otherwise identified as ineligible by any UN Organization or the World Bank Group or any other international Organization in accordance with ITB clause 3. | Form A: Bid Submission Form |
| **Conflict of Interest** | No conflicts of interest in accordance with ITB clause 4. | Form A: Bid Submission Form |
| **Bankruptcy** | Has not declared bankruptcy, is not involved in bankruptcy or receivership proceedings, and there is no judgment or pending legal action against the vendor that could impair its operations in the foreseeable future. | Form A: Bid Submission Form |
| **Certificates and Licenses** | * Duly authorized to act as Agent on behalf of the Service Provider, or Power of Attorney, if bidder is not a provider * Official appointment as local representative, if Bidder is submitting a Bid on behalf of an entity located outside the country * Patent Registration Certificates, if any of technologies submitted in the Bid is patented by the Bidder * Export/Import Licenses, if applicable | Form B: Bidder Information Form |
| **QUALIFICATION** |  |  |
| **History of Non-Performing Contracts[[1]](#footnote-1)** | Non-performance of a contract did not occur as a result of contractor default for the last 3 years. | Form D: Qualification Form |
| **Litigation History** | No consistent history of court/arbitral award decisions against the Bidder for the last 3 years. | Form D: Qualification Form |
| **Previous Experience** | Minimum 2 contracts of similar value, nature and complexity implemented over the last 5 years.  *(For JV/Consortium/Association, all Parties cumulatively should meet requirement).* | Form D: Qualification Form |
| **Financial Standing** | Minimum annual turnover of USD 600,000 for each of the following years (2017, 2018).  (In case of JV/Consortium/Association, all Parties shall cumulatively meet this requirement). | Form D: Qualification Form |
| Bidder must demonstrate the current soundness of its financial standing and indicate its prospective long-term profitability.  *(For JV/Consortium/Association, all Parties cumulatively should meet requirement).* | Form D: Qualification Form |
| **Technical Evaluation** | The technical bids shall be evaluated on a pass/fail basis for compliance or non-compliance with the technical specifications identified in the bid document. | Form E: Technical Bid Form |
| **Financial Evaluation** | Detailed analysis of the price schedule based on requirements listed in Section 5 and quoted for by the bidders in Form F.  Price comparison shall be based on the landed price, including transportation, insurance and the total cost of ownership (including spare parts, consumption, installation, commissioning, training, special packaging, etc., where applicable)  Comparison with budget/internal estimates. | Form F: Price Schedule Form |

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# Section 5a: Schedule of Requirements and Technical Specifications/Bill of Quantities

According to the data from the Technical Specification, the bidders should compile an insurance bid, and then transfer those values from the bid to the price structure form, both individually and collectively.

The insurance offer must include all elements of insurance, in accordance with the data from the table of the Technical Specification, which includes insurance of agricultural production, animal insurance and liability insurance. The insurance premium (crops, animals, liability) is stated individually for each local self-government unit, as well as for all 36 local self-government units in the territory of Central Serbia.

In addition to the data from the Technical Specifications table, bidders should also use the insurance instructions provided in this document.

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **T**EHNICAL SPECIFICATION | | **AGRICULTURAL PRODUCTION** | | | | | **LIVESTOCK PRODUCTION** | | | **LIABILITY INSURANCE (property insurance group)** | |
| No | LOCAL SELF-GOVERNMENT UNITS ON THE TERRITORY OF CENTRAL SERBIA | Crops | **ha** | **kg** | currency RSD | | Number of heads for insurance | currency RSD | | Data for local government unit | |
| Areas for planting | Yield per hectare | Price per kilogram | Insurance amount | Value per head | Insurance amount | Annual income | Insurance amount (currency RSD) |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 = 4 x 5 x 6 | 8 | 9 | 10 = 8 x 9 | 11 | 12 |
| 1 | **VELIKA PLANA** | wheat | 2.900 | 5.000 | 10,00 | 145.000.000 |  |  |  | 307.500.600 | 6.000.000 |
| 2 | **PETROVAC NA MLAVI** |  |  |  |  |  | 3.000 | 100.000 | 300.000.000 |  |  |
| 3 | **NEGOTIN** | wheat | 4.400 | 5.000 | 10,00 | 220.000.000 |  |  |  |  |  |
| 4 | **BOLJEVAC** | wheat | 1.900 | 5.000 | 10,00 | 95.000.000 |  |  |  | 205.774.958 | 3.000.000 |
| 5 | **KNJAŽEVAC** | wheat | 1.700 | 5.000 | 10,00 | 85.000.000 |  |  |  | 409.681.070 | 6.000.000 |
| 6 | **ALEKSINAC** |  |  |  |  |  | 3.140 | 100.000 | 314.000.000 | 498.167.212 | 6.000.000 |
| 7 | **DOLJEVAC** | wheat | 1.000 | 5.000 | 10,00 | 50.000.000 |  |  |  | 194.260.170 | 3.000.000 |
| 8 | **RAŽANJ** | wheat | 1.800 | 5.000 | 10,00 | 90.000.000 |  |  |  | 184.009.348 | 3.000.000 |
| 9 | **ŽITORAĐA** | wheat | 1.600 | 5.000 | 10,00 | 80.000.000 |  |  |  |  |  |
| 10 | **KURŠUMLIJA** | wheat | 800 | 5.000 | 10,00 | 40.000.000 |  |  |  | 273.765.140 | 3.000.000 |
| 11 | **PROKUPLJE** | wheat | 1.400 | 5.000 | 10,00 | 70.000.000 |  |  |  | 338.543.436 | 6.000.000 |
| 12 | **BELA PALANKA** | wheat | 400 | 5.000 | 10,00 | 20.000.000 |  |  |  |  |  |
| 13 | **DIMITROVGRAD** | wheat | 200 | 5.000 | 10,00 | 10.000.000 |  |  |  | 105.353.366 | 3.000.000 |
| 14 | **BOJNIK** | wheat | 1.200 | 5.000 | 10,00 | 60.000.000 |  |  |  | 217.399.828 | 3.000.000 |
| 15 | **VLASOTINCE** | wheat | 1.000 | 5.000 | 10,00 | 50.000.000 |  |  |  | 346.808.718 | 3.000.000 |
| 16 | **CRNA TRAVA** | wheat | 10 | 5.000 | 10,00 | 500.000 |  |  |  |  |  |
| 17 | **BUJANOVAC** | wheat | 1.400 | 5.000 | 10,00 | 70.000.000 |  |  |  | 391.927.698 | 3.000.000 |
| 18 | **SURDULICA** | wheat | 200 | 5.000 | 10,00 | 10.000.000 |  |  |  |  |  |
| 19 | **BOGATIĆ** |  |  |  |  |  | 3.000 | 100.000 | 300.000.000 | 339.075.746 | 6.000.000 |
| 20 | **VLADIMIRCI** |  |  |  |  |  | 2.600 | 100.000 | 260.000.000 | 198.117.049 | 3.000.000 |
| 21 | **LOZNICA** | wheat | 2.200 | 5.000 | 10,00 | 110.000.000 |  |  |  | 516.503.831 | 6.000.000 |
| 22 | **LJUBOVIJA** | wheat | 200 | 5.000 | 10,00 | 10.000.000 |  |  |  | 194.959.798 | 3.000.000 |
| 23 | **UB** |  |  |  |  |  | 3.140 | 100.000 | 314.000.000 | 92.687.064 | 3.000.000 |
| 24 | **SVILAJNAC** |  |  |  |  |  | 1.900 | 100.000 | 190.000.000 | 212.912.271 | 3.000.000 |
| 25 | **DESPOTOVAC** | wheat | 2.000 | 5.000 | 10,00 | 100.000.000 |  |  |  | 254.570.880 | 3.000.000 |
| 26 | **ĆUPRIJA** | wheat | 2.300 | 5.000 | 10,00 | 115.000.000 |  |  |  | 194.203.986 | 6.000.000 |
| 27 | **BAJNA BAŠTA** | wheat | 500 | 5.000 | 10,00 | 25.000.000 |  |  |  | 136.973.066 | 6.000.000 |
| 28 | **KRALJEVO** | wheat | 2.200 | 5.000 | 10,00 | 110.000.000 |  |  |  | 746.288.490 | 6.000.000 |
| 29 | **TRSTENIK** |  |  |  |  |  | 2.050 | 100.000 | 205.000.000 | 465.658.366 | 6.000.000 |
| 30 | **MIONICA** |  |  |  |  |  | 1.750 | 100.000 | 175.000.000 | 158.429.600 | 3.000.000 |
| 31 | **LJIG** | wheat | 800 | 5.000 | 10,00 | 40.000.000 |  |  |  | 124.435.131 | 3.000.000 |
| 32 | **PRIBOJ** | wheat | 400 | 5.000 | 10,00 | 20.000.000 |  |  |  | 294.491.228 | 3.000.000 |
| 33 | **RAŠKA** | wheat | 700 | 5.000 | 10,00 | 35.000.000 |  |  |  | 196.337.900 | 3.000.000 |
| 34 | **VARVARIN** | wheat | 1.700 | 5.000 | 10,00 | 85.000.000 |  |  |  |  |  |
| 35 | **BRUS** | wheat | 1.000 | 5.000 | 10,00 | 50.000.000 |  |  |  | 184.482.099 | 3.000.000 |
| 36 | **MALI ZVORNIK** | wheat | 100 | 5.000 | 10,00 | 5.000.000 |  |  |  |  |  |
| TOTAL | | | 36.010 |  |  | 1.800.500.000 | 20.580 |  | 2.058.000.000 |  | 114.000.000 |

**Agricultural production insurance**:

* + - 1. In agriculture, wheat plantations should be insured against basic risks: fire, hail and lightning strikes;
      2. All areas on the territory of the local self-government unit are insured, provided that these are agricultural areas actively registered in the system of agricultural holdings, according to the official data of the Treasury Administration in the production year 2020/2021. Insured persons who have an insured event, are obliged to submit a certificate from the Treasury Administration for an actively registered agricultural farm, along with a claim for damages, and to have reported wheat production on the territory of their local self-government unit;
      3. The period of insurance of agricultural production is 2020/2021;
      4. A yield of 5 tons per hectare and a price of 10.00 RSD / kg (price covering investments) is provided, with the contracting of an absolute deductible of 10%.

**Livestock production insurance:**

* + - 1. Insurance of livestock production for a period of one year;
      2. Insurance of animals against risk:

|  |
| --- |
| Flood and torrent |
| Fire, lightning, explosion, storm, impact of a solid object that fell on the insured animal, collapse of buildings due to accumulation of snow or ice |
| Earthquake |

* + - 1. In animals, cattle are insured in the following categories:  
          1) Breeding cows;  
          2) Pregnant heifers;  
          3) Breeding heifers;  
          4) Fattening cattle.
      2. Order in the coverage of cattle insurance: first breed breeding cows aged 2 to 8 years are insured, in the number listed in the table of the Technical Specification. If the available insurance budget allows, all heads are insured, otherwise the insurance would cover younger heads of breeding cows which, in addition to a) have a higher value, b) will be the carriers of production in the following period;
      3. If the case of fewer heads (cows) than the quota (data from the table of the Technical Specification), the insurance is extended to pregnant heifers (female heads aged 6 to 15 months);
      4. The amount of insurance per head is 100,000.00 RSD for breeding cows, pregnant heifers and heifers.

**Liability insurance:**

* Insured persons are local self-government units (in accordance with the Law on Local Self-Government), listed in the table of the Technical Specification.
* Insurance period is 12 months.
* Insurance amounts are listed in the table of Technical Specifications, individually for each local government unit. Insurance amounts are unique for general and professional liability.
* The subject of General Liability Insurance is civil liability for damages due to death, bodily injury or health, as well as damage or destruction of third party property that occurred during the performance of activities and activities of the insured and / or possession of property with extension of liability to subsequent coverage:

1. Damages caused by the use, i.e. possession or lease of land, buildings and premises, which are used exclusively for the needs of the insured activity;
2. Damages arising from the possession of garages / parking lots, which are located on or in the insured real estate, in the case of a garage / parking lot used for performing activities, in the case of a public or hotel garage;
3. Damages due to the use of elevators intended for the transport of persons and cargo within the insured real estate;
4. Liability of the insured as an investor or contractor of construction works (new construction, repair, alteration, painting, digging, etc.) on owned facilities, if the estimated value of these works in each case does not exceed EUR 50,000 in dinars calculated at the middle exchange rate of the NBS on the day of issuing the policy up to the sub-limit of the fee in the amount of 30% of the limit of the policy.

* The subject of Professional Liability Insurance is damages to a third party caused by professional error, negligence or unprofessional procedure, i.e. omission of the insured, on the basis of which a claim for compensation from liability insurance could arise.
* Exclusion of liability for damages incurred in the performance of activities within the competences defined in Article 20, paragraph 1, items 5), 6), 11) and 12), of the Law on Local Self-Government of Republic of Serbia.

**The Selected Bidder is obliged to submit the valid insurance conditions, which refer to the subject of insurance.**

# Section 5b: Other Related Requirements

Further to the Schedule of Requirements in the preceding Table, Bidders are requested to take note of the following additional requirements, conditions, and related services pertaining to the fulfillment of the requirements:

|  |  |
| --- | --- |
| Delivery Term [[INCOTERMS 2020](https://www.kn-portal.com/incoterms_2020/)] if relevant  *(Pls. link this to price schedule)* | DAP |
| Exact Address of Delivery/Installation Location | 36 LSG (Listed in Section 5a) |
| Mode of Transport Preferred | N/A |
| UNDP Preferred Freight Forwarder, if any[[2]](#footnote-2) | N/A |
| Distribution of shipping documents  *(if using freight forwarder)* | N/A |
| Customs, if required, clearing shall be done by: | N/A |
| Ex-factory / Pre-shipment inspection | N/A |
| Inspection upon delivery | N/A |
| Installation Requirements | N/A |
| Testing Requirements | N/A |
| Scope of Training on Operation and Maintenance | N/A |
| Commissioning | N/A |
| Warranty Period | N/A |
| Local Service Support | N/A |
| Technical Support Requirements | N/A |
| After-sale services Requirements | Warranty on Parts and Labor for minimum period of \_\_\_\_\_\_\_\_\_  Technical Support  Provision of Service Unit when pulled out for maintenance /repair  Others *[pls. specify]* |
| Payment Terms | Within 30 days upon UNDP’s acceptance of the goods and/ or services delivered as specified and receipt of invoice. Quarterly payments in four equal amounts. |
| Conditions for Release of Payment | Pre-shipment inspection  Inspection upon arrival at destination  Installation  Testing  Training on Operation and Maintenance  Others Reception of insurance policies for all 36 LSGs and invoices  Written Acceptance of Goods based on full compliance with ITB requirements |
| All documentations, including catalogues, instructions and operating manuals, shall be in this language | English and Serbian |

# Section 6: Returnable Bidding Forms / Checklist

This form serves as a checklist for preparation of your Bid. Please complete the Returnable Bidding Forms in accordance with the instructions in the forms and return them as part of your Bid submission. No alteration to format of forms shall be permitted and no substitution shall be accepted.

Before submitting your Bid, please ensure compliance with the Bid Submission instructions of the BDS 22.

**Technical Bid:**

|  |  |
| --- | --- |
| **Have you duly completed all the Returnable Bidding Forms?** |  |
| * Form A: Bid Submission Form |  |
| * Form B: Bidder Information Form |  |
| * Form C: Joint Venture/Consortium/ Association Information Form |  |
| * Form D: Qualification Form |  |
| * Form E: Format of Technical Bid/Bill of Quantities |  |
| * From G: Form of Bid Security |  |
| * [Add other forms as necessary] |  |
| **Have you provided the required documents to establish compliance with the evaluation criteria in Section 4?** |  |

**Price Schedule:**

|  |  |
| --- | --- |
| * Form F: Price Schedule Form |  |

## Form A: Bid Submission Form

|  |  |  |  |
| --- | --- | --- | --- |
| Name of Bidder: | [Insert Name of Bidder] | Date: | Select date |
| ITB reference: | [Insert ITB Reference Number] | | |

We, the undersigned, offer to supply the goods and related services required for [Insert Title of goods and services] in accordance with your Invitation to Bid No. [Insert ITB Reference Number] and our Bid. We hereby submit our Bid, which includes this Technical Bid and Price Schedule.

Our attached Price Schedule is for the sum of [Insert amount in words and figures and indicate currency].

We hereby declare that our firm, its affiliates or subsidiaries or employees, including any JV/Consortium /Association members or subcontractors or suppliers for any part of the contract:

1. is not under procurement prohibition by the United Nations, including but not limited to prohibitions derived from the Compendium of United Nations Security Council Sanctions Lists;
2. have not been suspended, debarred, sanctioned or otherwise identified as ineligible by any UN Organization or the World Bank Group or any other international Organization;
3. have no conflict of interest in accordance with Instruction to Bidders Clause 4;
4. do not employ, or anticipate employing, any person(s) who is, or has been a UN staff member within the last year, if said UN staff member has or had prior professional dealings with our firm in his/her capacity as UN staff member within the last three years of service with the UN (in accordance with UN post-employment restrictions published in ST/SGB/2006/15);
5. have not declared bankruptcy, are not involved in bankruptcy or receivership proceedings, and there is no judgment or pending legal action against them that could impair their operations in the foreseeable future;
6. undertake not to engage in proscribed practices, including but not limited to corruption, fraud, coercion, collusion, obstruction, or any other unethical practice, with the UN or any other party, and to conduct business in a manner that averts any financial, operational, reputational or other undue risk to the UN and weembrace the principles of the United Nations Supplier Code of Conduct and adhere to the principles of the United Nations Global Compact.

We declare that all the information and statements made in this Bid are true and we accept that any misinterpretation or misrepresentation contained in this Bid may lead to our disqualification and/or sanctioning by the UNDP.

We offer to supply the goods and related services in conformity with the Bidding documents, including the UNDP General Conditions of Contract and in accordance with the Schedule of Requirements and Technical Specifications.

Our Bid shall be valid and remain binding upon us for the period specified in the Bid Data Sheet.

We understand and recognize that you are not bound to accept any Bid you receive.

I, the undersigned, certify that I am duly authorized by [Insert Name of Bidder] to sign this Bid and bind it should UNDP accept this Bid.

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[*Stamp with official stamp of the Bidder*]

## Form B: Bidder Information Form

|  |  |
| --- | --- |
| **Legal name of Bidder** | [Complete] |
| **Legal address** | [Complete] |
| **Year of registration** | [Complete] |
| **Bidder’s Authorized Representative Information** | Name and Title: [Complete]  Telephone numbers: [Complete]  Email: [Complete] |
| **Are you a UNGM registered vendor?** | Yes  No If yes, [insert UGNM vendor number] |
| **Are you a UNDP vendor?** | Yes  No If yes, [insert UNDP vendor number] |
| **Countries of operation** | [Complete] |
| **No. of full-time employees** | [Complete] |
| **Quality Assurance Certification (e.g. ISO 9000 or Equivalent)** *(If yes, provide a Copy of the valid Certificate):* | [Complete] |
| **Certificate of Complaint - ISO 10002 (Customer Satisfaction)** *(If yes, provide a Copy of the valid Certificate):* | [Complete] |
| **That the bidder has some accreditation such as ISO 27001 (Information Security Management System)** *(If yes, provide a Copy of the valid Certificate):* | [Complete] |
| **Does your Company have a written Statement of its Environmental Policy?** *(If yes, provide a Copy)* | [Complete] |
| **Does your organization demonstrate significant commitment to sustainability through some other means, for example internal company policy documents on women empowerment, renewable energies or membership of trade institutions promoting such issues** | [Complete] |
| **Is your company a member of the UN Global Compact** | [Complete] |
| **Contact person that UNDP may contact for requests for clarifications during Bid evaluation** | Name and Title: [Complete]  Telephone numbers: [Complete]  Email: [Complete] |
| **Please attach the following documents:** | * Company Profile, which should not exceed 10 pages, including printed brochures and product catalogues relevant to the goods and/or services being procured * Certificate of Incorporation/ Business Registration (registration with APR for Serbian bidders) * Copy of the Certificate for insurance business issued by Narodna Banka Srbije with signed Self-declaration that certificate is valid at the time of submission of the bid. * Tax Registration/Payment Certificate not older than 6 months, issued by the Internal Revenue Authority evidencing that the Bidder is updated with its tax payment obligations, or Certificate of Tax exemption, if any such privilege is enjoyed by the Bidder. Alternatively, bidders may submit signed self-declaration confirming they have requested issuance of the above-mentioned Certificate from the Tax Office and UNDP reserves the right to request submission of this Certificate during the evaluation phase as well as the right to disqualify the offer if such Certificate is not swiftly submitted upon the mentioned request; * Trade name registration papers, if applicable * Quality Certificate (e.g., ISO, etc.) and/or other similar certificates, accreditations, awards and citations received by the Bidder, if any * Environmental Compliance Certificates, Accreditations, Markings/Labels, and other evidences of the Bidder’s practices which contributes to the ecological sustainability and reduction of adverse environmental impact (e.g., use of non-toxic substances, recycled raw materials, energy-efficient equipment, reduced carbon emission, etc.), either in its business practices or in the goods it manufactures, if any * Patent Registration Certificates, if any of technologies submitted in the Bid is patented by the Bidder * Certification or authorization to act as Agent on behalf of the Service provider or Power of Attorney, if applicable. * Export Licenses, if applicable * Local Government permit to locate and operate in assignment location, if applicable * Official Letter of Appointment as local representative, if Bidder is submitting a Bid on behalf of an entity located outside the country |

## Form C: Joint Venture/Consortium/Association Information Form

|  |  |  |  |
| --- | --- | --- | --- |
| Name of Bidder: | [Insert Name of Bidder] | Date: | Select date |
| ITB reference: | [Insert ITB Reference Number] | | |

To be completed and returned with your Bid if the Bid is submitted as a Joint Venture/Consortium/Association.

|  |  |  |
| --- | --- | --- |
| **No** | **Name of Partner and contact information** *(address, telephone numbers, fax numbers, e-mail address)* | **Proposed proportion of responsibilities (in %) and type of goods and/or services to be performed** |
| 1 | [Complete] | [Complete] |
| 2 | [Complete] | [Complete] |
| 3 | [Complete] | [Complete] |

|  |  |
| --- | --- |
| **Name of leading partner**  (with authority to bind the JV, Consortium, Association during the ITB process and, in the event a Contract is awarded, during contract execution) | [Complete] |

We have attached a copy of the below referenced document signed by every partner, which details the likely legal structure of and the confirmation of joint and severable liability of the members of the said joint venture:

Letter of intent to form a joint venture ***OR***  JV/Consortium/Association agreement

We hereby confirm that if the contract is awarded, all parties of the Joint Venture/Consortium/Association shall be jointly and severally liable to UNDP for the fulfillment of the provisions of the Contract.

|  |  |
| --- | --- |
| Name of partner: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Name of partner: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
|  |  |
| Name of partner: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Name of partner: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

## Form D: Eligibility and Qualification Form

|  |  |  |  |
| --- | --- | --- | --- |
| Name of Bidder: | [Insert Name of Bidder] | Date: | Select date |
| ITB reference: | [Insert ITB Reference Number] | | |

If JV/Consortium/Association, to be completed by each partner.

**History of Non- Performing Contracts**

|  |  |  |  |
| --- | --- | --- | --- |
| Non-performing contracts did not occur during the last 3 years | | | |
| Contract(s) not performed in the last 3 years | | | |
| **Year** | **Non- performed portion of contract** | **Contract Identification** | **Total Contract Amount** (current value in US$) |
|  |  | Name of Client:  Address of Client:  Reason(s) for non-performance: |  |

**Litigation History** (including pending litigation)

|  |  |  |  |
| --- | --- | --- | --- |
| No litigation history for the last 3 years | | | |
| Litigation History as indicated below | | | |
| **Year of dispute** | **Amount in dispute** (in US$) | **Contract Identification** | **Total Contract Amount** (current value in US$) |
|  |  | Name of Client:  Address of Client:  Matter in dispute:  Party who initiated the dispute:  Status of dispute:  Party awarded if resolved: |  |

**Previous Relevant Experience**

Please list only previous similar assignments (minimum 2) successfully completed in the last 5 years.

List only those assignments for which the Bidder was legally contracted or sub-contracted by the Client as a company or was one of the Consortium/JV partners. Assignments completed by the Bidder’s individual experts working privately or through other firms cannot be claimed as the relevant experience of the Bidder, or that of the Bidder’s partners or sub-consultants, but can be claimed by the Experts themselves in their CVs. The Bidder should be prepared to substantiate the claimed experience by presenting copies of relevant documents and references if so requested by UNDP.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Project name & Country of Assignment** | **Client & Reference Contact Details (responsible person name and his/her e-mail address & phone number)** | **Contract Value**  **(USD)** | **Period of activity and status** | **Types of activities undertaken** |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

*Bidders may also attach their own Project Data Sheets with more details for assignments above.*

Attached are the Statements of Satisfactory Performance from the minimum Top 2 (two) Clients or more.

**Financial Standing**

|  |  |
| --- | --- |
| **Annual Turnover for the following years** | Year 2017 USD  Year 2018 USD |
| **Latest Credit Rating (if any), indicate the source** |  |
| **According to CARMEL indicators, the bidder should have a liquidity level of the second level (L2) higher than 19 for 2018. Calculation formula L2 = (A1-B1) / C1, according to the data from the financial report forms for 2018 ([[3]](#footnote-3)).**  *(If yes, provide a Copy of – Balance Sheet Form as of 31.12.2018)* | Formula: L2 = (A1- B1) / C1  A1 - Current assets; B1 - Inventories; C1 - Short-term liabilities. |
| **The bidder must have a coefficient of diligence (CD) in resolving claims greater than 95% for 2018 ([[4]](#footnote-4)).**  *(provide by Copy of relevant authority – "Number of claims by insurance companies in 2018" (in Serbia - NBS Sector for Supervision of Insurance Activities, Department of Actuarial Affairs and Statistics)* | Formula: CD = [(A + B) \* 100] / (C + D)  A - Number of resolved claims in 2018; B - Number of rejected and reversed claims in 2018; C - Number of reported damages in 2018; D - Number of reserved claims at the end of 2017. |

|  |  |  |
| --- | --- | --- |
| **Financial information**  (in US$ equivalent) | **Historic information for the following years** | |
|  | 2017 | 2018 |
|  | *Information from Balance Sheet* | |
| Total Assets (TA) |  |  |
| Total Liabilities (TL) |  |  |
| Current Assets (CA) |  |  |
| Current Liabilities (CL) |  |  |
|  | *Information from Income Statement* | |
| Total / Gross Revenue (TR) |  |  |
| Profits Before Taxes (PBT) |  |  |
| Net Profit |  |  |
| Current Ratio |  |  |

 **Attached are copies of the audited financial statements (balance sheets, including all related notes, and income statements) for the years required above** complying with the following condition:

* 1. Must reflect the financial situation of the Bidder or party to a JV, and not sister or parent companies;
  2. Historic financial statements must be audited by a certified public accountant;
  3. Historic financial statements must correspond to accounting periods already completed and audited. No statements for partial periods shall be accepted.

## Form E: Format of Technical Bid

|  |  |  |  |
| --- | --- | --- | --- |
| Name of Bidder: | [Insert Name of Bidder] | Date: | Select date |
| ITB reference: | [Insert ITB Reference Number] | | |

The Bidder’s Bid should be organized to follow this format of the Technical Bid. Where the bidder is presented with a requirement or asked to use a specific approach, the bidder must not only state its acceptance, but also describe how it intends to comply with the requirements. Where a descriptive response is requested, failure to provide the same will be viewed as non-responsive.

**SECTION 1: Bidder’s qualification, capacity and expertise**

* 1. General organizational capability which is likely to affect implementation: management structure, financial stability and project financing capacity, project management controls, extent to which any work would be subcontracted (if so, provide details).
  2. Relevance of specialized knowledge and experience on similar engagements done in the region/country.
  3. Quality assurance procedures and risk mitigation measures.
  4. Organization’s commitment to sustainability.

**SECTION 2: Scope of Supply, Technical Specifications, and Related Services**

This section should demonstrate the Bidder’s responsiveness to the specification by identifying the specific components proposed, addressing the requirements, as specified, point by point; providing a detailed description of the essential performance characteristics proposed; and demonstrating how the proposed bid meets or exceeds the requirements/specifications. All important aspects should be addressed in sufficient detail.

* 1. A detailed description of how the Bidder will deliver the required goods and services, keeping in mind the appropriateness to local conditions and project environment. Details how the different service elements shall be organized, controlled and delivered.
  2. Explain whether any work would be subcontracted, to whom, how much percentage of the requirements, the rationale for such, and the roles of the proposed sub-contractors and how everyone will function as a team.
  3. The bid shall also include details of the Bidder’s internal technical and quality assurance review mechanisms.
  4. Implementation plan including a Gantt Chart or Project Schedule indicating the detailed sequence of activities that will be undertaken and their corresponding timing.
  5. Demonstrate how you plan to integrate sustainability measures in the execution of the contract.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Goods and services to be Supplied and**  **Technical Specifications**  **(Based on detailed specification provided in section 5a)** | **Your response** | | | | |
| **Compliance with technical specifications** | | **Delivery Date**  *(confirm that you comply or indicate your delivery date)* | **Quality Certificate/Export Licenses, etc.** *(indicate all that apply and attach)* | **Comments** |
| **Yes, we comply** | **No, we cannot comply**  *(indicate discrepancies)*  *Any non-compliance with technical specifications provided above may lead to the bid disqualification* |
| AGRICULTURAL PRODUCTION INSURANCE SERVICES |  |  |  |  |  |
| LIVESTOCK PRODUCTION INSURANCE SERVICES |  |  |  |  |  |
| LIABILITY INSURANCE SERVICES |  |  |  |  |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **Other Related services and requirements**  *(based on the information provided in Section 5b)* | **Compliance with requirements** | | **Details or comments**  **on the related requirements** |
| **Yes, we comply** | **No, we cannot comply**  *(indicate discrepancies)*  Any non-compliance may lead to the bid disqualification |
| Delivery Term |  |  |  |
| Local Service Support – The selected bidder is obliged to provide local support in the event of an insured event (going out on the field, recording and preparing documentation for reporting a harmful event and activating preventive protection against risks that threaten the subject of insurance) |  |  |  |
| Payment terms |  |  |  |
| UNDP General Terms and Conditions |  |  |  |

**SECTION 3: Management Structure and Key Personnel**

* 1. Describe the overall management approach toward planning and implementing the project. Include an organization chart for the management of the project describing the relationship of key positions and designations. Provide a spreadsheet to show the activities of each personnel and the time allocated for his/her involvement.
  2. Provide CVs for key personnel that will be provided to support the implementation of this project using the format below. CVs should demonstrate qualifications in areas relevant to the scope of goods and/or services.

**Format for CV of Proposed Key Personnel**

|  |  |
| --- | --- |
| **Name of Personnel** | [Insert] |
| **Position for this assignment** | [Insert] |
| **Nationality** | [Insert] |
| **Language proficiency** | [Insert] |
| **Education/ Qualifications** | *[Summarize college/university and other specialized education of personnel member, giving names of schools, dates attended, and degrees/qualifications obtained.]* |
| [Insert] |
| **Professional certifications** | *[Provide details of professional certifications relevant to the scope of goods and/or services]* |
| * Name of institution: [Insert] * Date of certification: [Insert] |
| **Employment Record/ Experience** | *[List all positions held by personnel (starting with present position, list in reverse order), giving dates, names of employing organization, title of position held and location of employment. For experience in last five years, detail the type of activities performed, degree of responsibilities, location of assignments and any other information or professional experience considered pertinent for this assignment.]* |
| [Insert] |
| **References** | *[Provide names, addresses, phone and email contact information for two (2) references]* |
| Reference 1:  [Insert]  Reference 2:  [Insert] |

I, the undersigned, certify that to the best of my knowledge and belief, the data provided above correctly describes my qualifications, my experiences, and other relevant information about myself.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature of Personnel Date (Day/Month/Year)

## FORM F: Price Schedule Form

|  |  |  |  |
| --- | --- | --- | --- |
| Name of Bidder: | [Insert Name of Bidder] | Date: | Select date |
| ITB reference: | [Insert ITB Reference Number] | | |

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **PRICE STRUCTURE** | | **AGRICULTURAL PRODUCTION** | | | | **LIVESTOCK PRODUCTION** | | | | **LIABILITY INSURANCE (property insurance group)** | | |
| No | Local self-government unit on the territory of Central Serbia | Crops | Areas in hectares | Insurance premium per hectare (RSD) | Insurance premium total area(RSD) | Number of heads for insurance | Estimated value per head in RSD | Insurance premium per head (RSD) | Insurance premium for all heads (RSD) | Annual income of the local self-government unit in RSD | Sum insured in currency RSD | Liability insurance premium (RSD) | Insurance permium\*(RSD) |
| 1 | 2 | 3 | 4 | 5 | 6 = 4 x 5 | 7 | 8 | 9 | 10 = 7 x 9 | 11 | 12 | 13 | 14=(6+10+13) |
| 1 | Velika Plana | wheat | 2.900 |  |  |  |  |  |  | 307.500.600 | 6.000.000 |  |  |
| 2 | Petrovac na Mlavi |  |  |  |  | 3.000 | 100.000 |  |  |  |  |  |  |
| 3 | Negotin | wheat | 4.400 |  |  |  |  |  |  |  |  |  |  |
| 4 | Boljevac | wheat | 1.900 |  |  |  |  |  |  | 205.774.958 | 3.000.000 |  |  |
| 5 | Knjaževac | wheat | 1.700 |  |  |  |  |  |  | 409.681.070 | 6.000.000 |  |  |
| 6 | Aleksinac |  |  |  |  | 3.140 | 100.000 |  |  | 498.167.212 | 6.000.000 |  |  |
| 7 | Doljevac | wheat | 1.000 |  |  |  |  |  |  | 194.260.170 | 3.000.000 |  |  |
| 8 | Ražanj | wheat | 1.800 |  |  |  |  |  |  | 184.009.348 | 3.000.000 |  |  |
| 9 | Žitorađa | wheat | 1.600 |  |  |  |  |  |  |  |  |  |  |
| 10 | Kuršumlija | wheat | 800 |  |  |  |  |  |  | 273.765.140 | 3.000.000 |  |  |
| 11 | Prokuplje | wheat | 1.400 |  |  |  |  |  |  | 338.543.436 | 6.000.000 |  |  |
| 12 | Bela Palanka | wheat | 400 |  |  |  |  |  |  |  |  |  |  |
| 13 | Dimitrovgrad | wheat | 200 |  |  |  |  |  |  | 105.353.366 | 3.000.000 |  |  |
| 14 | Bojnik | wheat | 1.200 |  |  |  |  |  |  | 217.399.828 | 3.000.000 |  |  |
| 15 | Vlasotince | wheat | 1.000 |  |  |  |  |  |  | 346.808.718 | 3.000.000 |  |  |
| 16 | Crna Trava | wheat | 10 |  |  |  |  |  |  |  |  |  |  |
| 17 | Bujanovac | wheat | 1.400 |  |  |  |  |  |  | 391.927.698 | 3.000.000 |  |  |
| 18 | Surdulica | wheat | 200 |  |  |  |  |  |  |  |  |  |  |
| 19 | Bogatić |  |  |  |  | 3.000 | 100.000 |  |  | 339.075.746 | 6.000.000 |  |  |
| 20 | Vladimirci |  |  |  |  | 2.600 | 100.000 |  |  | 198.117.049 | 3.000.000 |  |  |
| 21 | Loznica | wheat | 2.200 |  |  |  |  |  |  | 516.503.831 | 6.000.000 |  |  |
| 22 | Ljubovija | wheat | 200 |  |  |  |  |  |  | 194.959.798 | 3.000.000 |  |  |
| 23 | Ub |  |  |  |  | 3.140 | 100.000 |  |  | 92.687.064 | 3.000.000 |  |  |
| 24 | Svilajnac |  |  |  |  | 1.900 | 100.000 |  |  | 212.912.271 | 3.000.000 |  |  |
| 25 | Despotovac | wheat | 2.000 |  |  |  |  |  |  | 254.570.880 | 3.000.000 |  |  |
| 26 | Ćuprija | wheat | 2.300 |  |  |  |  |  |  | 194.203.986 | 6.000.000 |  |  |
| 27 | Bajina Bašta | wheat | 500 |  |  |  |  |  |  | 136.973.066 | 6.000.000 |  |  |
| 28 | Kraljevo | wheat | 2.200 |  |  |  |  |  |  | 746.288.490 | 6.000.000 |  |  |
| 29 | Trstenik |  |  |  |  | 2.050 | 100.000 |  |  | 465.658.366 | 6.000.000 |  |  |
| 30 | Mionica |  |  |  |  | 1.750 | 100.000 |  |  | 158.429.600 | 3.000.000 |  |  |
| 31 | Ljig | wheat | 800 |  |  |  |  |  |  | 124.435.131 | 3.000.000 |  |  |
| 32 | Priboj | wheat | 400 |  |  |  |  |  |  | 294.491.228 | 3.000.000 |  |  |
| 33 | Raška | wheat | 700 |  |  |  |  |  |  | 196.337.900 | 3.000.000 |  |  |
| 34 | Varvarin | wheat | 1.700 |  |  |  |  |  |  |  |  |  |  |
| 35 | Brus | wheat | 1.000 |  |  |  |  |  |  | 184.482.099 | 3.000.000 |  |  |
| 36 | Mali Zvornik | wheat | 100 |  |  |  |  |  |  |  |  |  |  |
| TOTAL | | | 36.010 |  |  | 20.580 |  |  |  |  |  |  |  |

The bidder is obliged to provide the price structure form according to the given format. The price schedule must contain a division by types of insurance services (agriculture, animals, liability) as well as the total amount of insurance services for each local self-government.  
  
The Price Structure form is in the form of a table that should be filled according to the instructions.

Policies shall be signed max 15 days after contract commencement for each category of each self-government unit (2 per each LSG - 72 in total). Originals shall be kept at respective LSGs (as they shall be policy holders) and a copies of policies delivered to UNDP.

**IMPORTANT INSTRUCTIONS:**

In the columns of the table for Agricultural and Livestock production, enter the unit prices of services and the total for each unit of local self-government. To ensure liability, enter the price of services for each entity. At the bottom of the table, in the columns of insurance services, enter the data on the premium without VAT per each unit of local self-government. **NO ALTERATIONS TO THE PRICE SCHEDULE FORMAT TABLE IS ALLOWED AND MAY LEAD TO THE BID DISQUALIFICATION.**

\*UNDP is VAT free, but the price should include all other relevant taxes (tax on non-life insurance premiums) which are obligation of the selected supplier.

**BIDDERS MUST OFFER PRICES FOR ALL REQUIRED ITEMS OR THEIR BID SHALL BE DISQUALIFIED.**

**PLEASE SEE THE SECTION 2: INSTRUCTIONS TO BIDDERS, POINT 38. RIGHT TO VARY REQUIREMENTS AT THE TIME OF AWARD OF THIS SOLICITATION DOCUMENT FOR DETAILS OF UNDP RESERVING THE RIGHT TO VARY AMOUNTS OF UP TO 25% AT THE TIME OF SIGNING CONTRACT.**

**Currency of the Bid: RSD (Serbian Dinar)**

**Price Schedule (Recapitulation, must be equal to Totals from Table in the Form F above)**

|  |  |  |  |
| --- | --- | --- | --- |
| **No** | **Description** | Data | **Insurance Premium Offered** |
| 1 | AGRICULTURAL PRODUCTION INSURANCE SERVICES | Contained in Form F – Price structure | RSD |
| 2 | LIVESTOCK PRODUCTION INSURANCE SERVICES | Contained in Form F – Price structure | RSD |
| 3 | LIABILITY INSURANCE SERVICES | Contained in Form F – Price structure | RSD |
| **GRAND TOTAL** | | | **RSD** |

In the price structure form (Recapitulation), enter the data in order, as stated in the form, by type of insurance. The total offer contains the sum of all three types of offered insurance services (agricultural and livestock production, i.e. liability).

Name of Bidder: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Authorised signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of authorised signatory: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Functional Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

## FORM G: Form of Bid Security

Bid Security must be issued using the official letterhead of the Issuing Bank.

Except for indicated fields, no changes may be made on this template.

To: UNDP

*[Insert contact information as provided in Data Sheet]*

WHEREAS [Name and address of Bidder] (hereinafter called “the Bidder”) has submitted a Bid to UNDP dated Click here to enter a date. to execute goods and/or services [Insert Title of Goods and/or Services] (hereinafter called “the Bid”):

AND WHEREAS it has been stipulated by you that the Bidder shall furnish you with a Bank Guarantee by a recognized bank for the sum specified therein as security if the Bidder:

1. Fails to sign the Contract after UNDP has awarded it;
2. Withdraws its Bid after the date of the opening of the Bids;
3. Fails to comply with UNDP’s variation of requirement, as per ITB instructions; or
4. Fails to furnish Performance Security, insurances, or other documents that UNDP may require as a condition to rendering the contract effective.

AND WHEREAS we have agreed to give the Bidder such Bank Guarantee:

NOW THEREFORE we hereby affirm that we are the Guarantor and responsible to you, on behalf of the Bidder, up to a total of [*amount of guarantee*] [*in words and numbers*], such sum being payable in the types and proportions of currencies in which the Price Bid is payable, and we undertake to pay you, upon your first written demand and without cavil or argument, any sum or sums within the limits of *[amount of guarantee as aforesaid*] without your needing to prove or to show grounds or reasons for your demand for the sum specified therein.

This guarantee shall be valid up to 30 days after the final date of validity of bids.

**SIGNATURE AND SEAL OF THE GUARANTOR BANK**

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of Bank \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

*[Stamp with official stamp of the Bank] [insert: address and email address]*

1. Non-performance, as decided by UNDP, shall include all contracts where (a) non-performance was not challenged by the contractor, including through referral to the dispute resolution mechanism under the respective contract, and (b) contracts that were so challenged but fully settled against the contractor. Non-performance shall not include contracts where Employers decision was overruled by the dispute resolution mechanism. Non-performance must be based on all information on fully settled disputes or litigation, i.e. dispute or litigation that has been resolved in accordance with the dispute resolution mechanism under the respective contract and where all appeal instances available to the Bidder have been exhausted. [↑](#footnote-ref-1)
2. *A factor of the* [*Incoterms*](https://www.kn-portal.com/incoterms_2020/) *stipulated in the ITB. The use of a UNDP preferred freight forwarder may be considered for purposes of ensuring forwarder’s familiarity with procedures and processing of documentary requirements applicable to UNDP when clearing with customs authority of the country of destination.*  [↑](#footnote-ref-2)
3. Note: In case of submission of a bid by a group of bidders for the purposes of weighting the bid, the joint liquidity of the group of bidders will be taken into account by entering the items of each group member in the formula and calculated for the group.

   *Example: If the bidder consists of a group of two members, the liquidity of the second level L2 is determined according to the following formula: L2 = [(A1 + A2) - (B1 + B2)] / (C1 + C2).* [↑](#footnote-ref-3)
4. Note: In case of submission of a bid by a group of bidders for the purposes of weighting the bid, the joint timeliness of the group of bidders will be taken into account by entering items A, B, C and D of each group member in the formula and calculated for the group.

   *Example: If the bidder consists of a group of two members, the Update Coefficient (CA) is determined according to the following formula: CD=[(A1+A2+B1+B2)\*100]/(C1+C2+D1\*D2).* [↑](#footnote-ref-4)