Terms of Reference



GENERAL INFORMATION

Title: DEVELOPMENT AND INSTALLATION OF MINING CADASTRE FOR DEVELOPMENT MINERALS SECTOR IN JAMAICA

Type of Contract: Institutional Contract Direct Supervisor: Country Co-ordinator, ACP-EU Development Minerals Programme Duty Station: Jamaica Estimated Start Date: 8 March 2021 Duration: 3 months

I. BACKGROUND

The ACP-EU Development Minerals Programme is a capacity building program that aims to build the profile, and improve the management, of Development Minerals. The program is an initiative of the African, Caribbean and Pacific (ACP) Group of States, financed by the European Union and the United Nations Development Programme (UNDP), and implemented by UNDP. Phase II of the ACP-EU Development Minerals Programme kicked off with a EUR 11.1 million funding from the EC and the UNDP. The Programme will strengthen the capacity of Artisanal small-scale mining enterprises (ASMEs) operating in member countries of the Organization of African, Caribbean and Pacific States (OACPS). The Programme aims to support the ASMEs to enhance productivity, create jobs, increase income, and put in place environmental and social safeguards in and around mining areas. Six focus countries benefit from the Programme (Cameroon, Guinea, Uganda, Zambia, Jamaica, and Fiji).

The mining of Development Minerals has important implications for sustainable development however, they have to date received inadequate attention for their potential to impact livelihoods; and few development programmes have provided support for this mining sub-sector. Often referred to as Low Value Minerals and Materials (LVMM) due to their low price as a function of their weight, and their relatively low value to international commodity markets, Development Minerals provide crucial inputs for domestic economic development (infrastructure, manufacturing, construction and agriculture to name a few) and have the potential to be high value in terms of national development.

In comparison to the metals sector, Development Minerals have closer links with the local economy, and have the potential to generate more local jobs, with a greater impact on poverty reduction. This is partly because the sector is dominated by small and medium scale domestic businesses.

Implemented by UNDP in collaboration with the Ministry of Transport and Mining (MTM), the Programme conducted a baseline study for the Development Minerals sector in 2017 which recommended the implementation of a computerized Mining Cadastre for Jamaica. The institutional contract therefore seeks to recruit a highly qualified institution to implement a Computerised Cadastre System for the Development Minerals Sector in Jamaica. The Cadastre will serve as a tool for improved management of the mining sector.

II. OBJECTIVE

The institution will deliver a comprehensive, upgradable Mining Cadastre of Development Minerals including bauxite, and areas of metallic minerals exploration in Jamaica. This Cadastre will facilitate an open and accountable management of natural resources/mineral assets and will provide an improved access to mineral information for public use for rapid decision-making. This access to information will include informing investment opportunities and considerations.

The institution will specifically:

- Review and improve on any current system such as web-maps by implementing a new and computerized functional mining cadastre using state-of-the-art software. This review will include an examination and adoption of Mining Cadastre best practices in other countries.
- Facilitate online hosting/presence and institutional ownership of the new system by the Government of Jamaica, administered by the Commissioner of Mines. The Mining Cadastre will be housed at Mines and Geology Division.
- Prepare and deliver adequate training to administrators and relevant staff for further updating, evolution and maintaining the software infrastructure.

III. SCOPE OF WORK, ACTIVITIES, AND DELIVERABLES

Mining Cadastre System Functionalities and Scope

The Mining Cadastre is expected to:

• Provide an efficient and transparent system for the management of mineral tenements and licenses, leases and permits, consistent with the Mining and Quarrying Laws of the Jamaica.

• Provide guidelines for appropriately formatted data, maps and reports for internal and external users. They should have a systematic and automatic application of backup routines and procedures.

• Provide various levels of security and access to the information, reflecting the various functional roles in administration of mining licenses. The security tools should preserve the confidentiality of the information against human errors, unauthorized access, and unforeseen circumstances. Different levels of authorization and access to the data should be incorporated in the design.

• Provide reports and statistics for internal use as well as external dissemination. The system should be able to generate an audit trail of the information concerning cancelled or expired licenses and concessions.

• Provide systems for dealing with issues of non-compliance and notices to companies. Provide a client-focused, user-friendly interface with investors and other end users of the system. The system should also allow flexible adaptation to future changes in the legal and regulatory framework and modifications in licensing procedures without requiring additional re-programming work.

Key tasks and Scope of Work for the institution

Under the direct supervision of Jamaica Country Coordinator and in collaboration with the Mines and Geology Division of the Government of Jamaica, the Institution will undertake necessary tasks towards delivering the expected outcome. These will include but not be limited to:

• Creating a maintainable cadastral (alphanumeric as well as graphic) database, which will be designed to be exported directly to the computerized Mining Cadastre System. This work is ongoing by the Information Technology Unit, Mines and Geology Division, Ministry of Transport and Mining, Jamaica.

• Updating and modernizing the Mines and Geology Division's computerized database by creating and maintaining a Mining Cadastre - a relational database in collaboration with the Commissioner of Mines. Revising, Simplifying, and optimizing the present licensing system and procedures so that the spatial data can be readily available for the processing of licences*/leases.

• Prepare and deliver the required, appropriate, and adequate training to the administrators and other staff deemed relevant by the MGD to maintain and further update the system.

The consultant will support the local team headed by the IT Unit, MGD, in order, to continue with the cleaning up of cadastral data and will *oversee* the complete database ensuring the following:

- Quality control of the inventory of the existing mineral rights and database, verifying the consistency between the paper files, alphanumeric and graphic files. This activity will be undertaken by IT Unit and the Mining Registry, MGD.
- Quality control of the new codification methodology and recodification procedure.
- Quality control of the linking between the alphanumeric database and graphic information in the GIS. This activity will be undertaken by IT Unit, MGD.
- Monitoring and evaluation of proposed solutions for the conflicts and overlaps in the system.

The consultant will advise the drafting of the new cadastral procedures or guidelines, establishing the steps to be automated or areas which may need modifications in order, to be adapted to the computerized Mining Cadastre System. The guidelines should be consistent with best international practice. Improvements can be introduced or recommended for administration, approval, rejection of applications as well as renewals, transfers, and expiration of licences.

Design, install, test and implement a functioning computerized system along with the recommendations for the identification, delivery and upgrade of computer facilities and network, where appropriate:

The design of the new computerized mining cadastral system must include:

- 1. The handling of computerization of the cadastral procedures in full conformity to the legal framework, as well as the rationale outlined in the Terms of Reference. A simulation of the system should include the functions, options, website functioning and updating routines.
- 2. On the job training to integrate the scanned maps with the cadastral information should be considered if necessary. This training would include relevant departments who will manage the use of the Cadastre system.
- 3. The design of the Mining Cadastre system should provide all the required features and operational procedures for the various levels of users. (owners and administrators of the system; associates, which may include the parent Ministry, the Jamaica Bauxite Institute, the National Land Agency, etc.; mineral exploration entities, owners, and operators of mining and quarrying entities; and the general public).
- 4. The technical specifications and quantities of the equipment (hardware and software) to be used in the development of the Mining Cadastre. The specifications should include the design of the cadastre local area network (LAN), the server, web server as well as the equipment required for the implementation of the cadastral Unit office. A checklist must be included for such equipment and shared with the IT Unit, MGD, in order, to ensure that existing equipment are adequate and that any requirements can be acquired, as soon as possible during the consultancy period. If equipment is unavailable at MGD, in order, to commence the project, this should be indicated as soon as possible.
- 5. The Institution will be responsible for supervising the delivery, installation, review of current equipment. He or she can make recommendations for the replacement of the defective components or those which do not correspond to the approved specifications.
- 6. The cost of the computer equipment and expenses associated with their purchase, should not be included in the budget for execution of the works included in the technical description and financial proposal. The existing equipment configuration should be flexible, in order, to absorb the increase in activity in the short term and should permit the future expansion of the system when the potential growth of mining opportunities materializes.
- 7. The strategy for implementation, including the Mining Cadastre being published on MGD's web site.
- 8. Professional Training: The institution will be responsible for the training of the counterparts. A detailed plan and schedule for training for the effective transition of both new and existing staff to their new functions will be undertaken. Training of a local technician as well as other relevant staff, in order, to support the maintenance of the system for routine operations. Training should be addressed to mainly technical staff responsible for the cadastral duties. Senior Managers of MGD should also receive training, in order, to improve their understanding and perception of cadastral issues. A specific workshop explaining the concepts and operations of the cadastre addressed to Senior Managers and other administrative staff is recommended. The institution

should present details on training and technical support, specifying the budget costs of the training activities in their proposal. The institution may be required to provide additional training, technical support, and supervision of the functionality of the Mining Cadastre System for a duration of 3-6 months, subject to availability of funds.

The design of the Mining Cadastre should assume the acquisition of a management system, using a Free and Open Software System (FOSS), adapting it to the specific needs of the project. The institution should recommend a FOSS option that will best meet the requirements for the implementation of the online Cadastre system and should be compatible with the existing web-map at Mines and Geology Division. The proposals that do not meet the above conditions will not be evaluated. A checklist will guide the current status of equipment in use and to be acquired, for the development of the Cadastre System.

IV. EXPECTED OUTPUTS / DELIVERABLES

The key outputs are:

- 1. A computerized mining cadastre that is available and functional. The mining cadastre is hosted online with (Public and Staff components) and will be administered by the Commissioner of Mines.
- 2. Administrators and relevant staff received the required training for further updating, evolution and maintenance of the software infrastructure
- 3. The Cadastre is linked to existing web-map.

Task	Time Frame	% Payment	Approver
<i>Inception Report</i> covering the current licensing situation, present operational mining titles/licenses procedures and guidelines, precadastre database situation of the cadastral information, GIS applications, system used to code the database and any other item affecting the licensing, and the addition of licenses for bauxite companies (can be added later) if not available now. Proposed plan for implementation - Draft outline of the Mining Cadastre System report.	Within two weeks after signing contract	25%	Country Co-ordinator
 Presentation and description of the design of the final computerized Mining Cadastre system. (a) Draft Description report of the structure and content of the new Cadastre database and the conceptual design of the new system. (b) Presentation and description of the computerized system. c) Design and installation of the centralized cadastral system. 2) Technical specifications of the system as well as the complete configuration and the required software. 3) Description of the information inside 	Within eight weeks after signing contract (items 1- 3)	50%	Country Coordinator

the system as well as the results of				
the tests for full functionality.				
4) A Handbook/User Guide for the				
utilization of the system. This can	Within 10			
be completed with the assistance	weeks			
of staff from MGD. The institution	after			
will present a briefing of the	signing			
findings to the programme	contract			
stakeholders for feedback.	(items 4			
	and 5)			
5) A Training Manual will be				
provided in order, to ensure that				
the staff of MGD will be able to				
undertake further training, if				
required.				
4. <i>Final Report</i> – the report			Country Co-ordinator	
should describe the general				
results of the consultancy				
that were obtained during				
the project, instructions for				
the routine operation of				
the system. The operations				
related to the future				
maintenance, development	Within 12	25%		
and updating of the system	weeks			
could also be included. A	(items 4			
short summary report can	and 5)			
be included for				
communication purposes.				
5. Training Plan and schedule				
for training for the effective				
transition of both new and				
existing staff to their new				
functions. will be				
undertaken. (a)Training of				
a local technician as well as				
(b) other relevant staff,				
mainly technical staff				
responsible for the				
cadastral duties (c)Senior				
Managers of MGD.				
A specific workshop should be				
held at the end of a Draft				
Description Report and after a				
Training Manual is completed,				
but, before the Final Report is submitted.				
		100%		
		100%		

Progress Reports: The institution will also be required to provide weekly progress report listing activities carried out and personnel who participated. The reports should also compare the project development with the proposed planning explaining any deviations from the initial plan. The reports will contain any suggestions and recommendations for the project development during the time period.

V. INSTITUTIONAL ARRANGEMENTS

The Institution will be awarded a contract with UNDP Jamaica and will work under the overall guidance of the Resident Representative. The Jamaica Country Coordinator of the ACP-EU Development Minerals Programme will directly supervise the consultant with the support of the Technical Specialist of the ACP-EU Development Minerals Programme and the UNDP Jamaica Programme Specialist.

Technical review and initial approval of the deliverables will be undertaken by the Jamaica Country Working Group of the ACP-EU Development Minerals Programme, with final approval by the Technical Specialist, ACP-EU Development Minerals Programme Manager, based in Addis Ababa, Ethiopia. All payments will be subject to the approval of deliverables by Technical Specialist.

Reporting Language

Deliverables will be prepared and submitted in English.

Title Rights

The title rights, copyrights and all other rights whatsoever nature in any material produced under the provisions of this TOR will be vested exclusively in UNDP.

The institution after the contract signing and prior to starting work, will be given access to relevant information necessary for execution of the tasks under this assignment by UNDP.

VI. **DURATION OF THE WORK**

The assignment will be undertaken from 8 March 2021 to 8 June 2021.

VII. DUTY STATION

The institution is expected to execute duties remotely. The Service Provider is expected to carry out research that should *not* involve country travel to Jamaica. This is as a result, of the current travel restrictions due to impact of COVID-19.

VIII. REQUIREMENTS FOR EXPERIENCE AND QUALIFICATIONS

Minimum qualification and experience requirements:

Corporate Competencies

- Officially registered legal entity.
- Minimum 5 years of experience in planning, co-ordination and implementation of multidisciplinary projects at international level.
- Knowledge of modern techniques for the management of mining titles and practical experience in the Mineral Rights Cadastre implementation, including development of cadastral procedures.
- At least three (3) years of experience working in the Caribbean or Pacific countries.

Criteria for the evaluation of the Task Manager

Qualification

• University degree in earth sciences or geography.

Experience

- Minimum 3 years of experience in supervising teams in similar assignments.
- Minimum 5 years of relevant international experience in issues related to mining, and one of either: environment, health, and safety, socio-economic assessment, law and policy, market analysis, value chain analysis.
- Minimum 5 years of experience in large scale GIS applications. Participation in the design and installation of computerized mining cadastral systems. The knowledge of the mining sector and the earth sciences in general is required.
- Minimum 5 years of relevant experience in design of web pages and data processing applications on the internet.
- Extensive experience conducting research (quantitative/qualitative) and writing research Reports.
- Previous work for similar development projects/programs/studies of UNDP.
- Excellent written and oral communication skills
- Ability and experience to deliver quality reports within the given time
- Sound knowledge and understanding of the development context in Jamaica, specifically with regard to mining and quarrying.

Corporate Competencies

- Sound understanding of the social and economic development situation in Jamaica.
- Good understanding of the challenges experienced by the mining and quarry sector.
- Previous work for similar development projects/programs/studies of UNDP and/or other major international development actors.
- Official presence and/or active operations in Jamaica.

Notes:

- Internships (paid/unpaid) are not considered professional experience.
- Obligatory military service is not considered professional experience.
- Professional experience gained in an international setting is considered international experience.
- Experience gained prior to completion of undergraduate studies is not considered professional experience.
- Documents that demonstrate participation to project cycle management are not considered an internationally recognized project management certificate.

X. SCOPE OF BID PRICE AND SCHEDULE OF PAYMENTS

UNDP will pay the fees specified in the contract.

The Institution will receive payment of fees subject to approval of the deliverables agreed upon in the Terms of Reference and approval of the respective Certificate of Payment by UNDP

K. EVALUATION CRITERIA

Combined Scoring Method, using the 70%-30% distribution for technical and financial proposals, respectively, where the minimum passing score of technical proposal is 70%. See below evaluation matrix

Summary of Technical Proposal Evaluation Forms		Score Weight	Points Obtainable
1.	Expertise of Firm / Organization submitting Proposal	30	300
2.	Proposed Work Plan and Approach.	30	400
3.	Personnel	40	160
	Total		860

Expertise of Firm/ Organization submitting Proposal

	Technical Proposal Evaluation Form 1	
1.1	Reputation of Organization and Staff / Credibility / Reliability / Industry Standing	50
1.2	 General Organizational Capability which is likely to affect implementation: Officially registered legal entity – 20 pts. Age of the firm – 3 years: 20 pts. Each additional year is 5 points, up to maximum 40 pts. 	60
1.3	Extent to which any work would be subcontracted (subcontracting carries additional risks which may affect project implementation, but properly done it offers a chance to access specialized skills.)	20
1.4	Quality assurance procedures, warranty	25
1.5	Relevance:	

 Minimum 5 years of experience in planning, co-ordination and implementation of multidisciplinary projects at international level 5 years: 20pts. Each additional year 5 pts up to max. 30 pts. At least three (3) years' experience of work in Africa, the Caribbean or Pacific countries – 3 years in Africa, the Caribbean or Pacific countries is 20 pts. Each additional year is 5 pts up to max. 30 pts. Previous work for similar development projects/programmes/studies of UNDP and/or other major international development actors – 10 pts. Each additional project/programme/study is 5 pts up to max.25 pts. Official presence and/or active operations in Jamaica Knowledge of modern techniques for the management of mining titles and practical experience in the Mineral Rights Cadastre implementation, including development of cadastral procedures – 10 pts. Good understanding of the challenges experienced by the small- scale mining and quarry sector – 10pts. 	145
Sub-total Part 1	300

Proposed Methodology, Approach and Implementation Plan

	Technical Proposal Evaluation Form 2		
2.1	To what degree does the Proposer understand the task?	25	
2.2	Have the important aspects of the task been addressed in sufficient detail?	30	
2.3	Are the different components of the project adequately weighted relative to one another?	20	
2.4	Does the proposed methodology clearly explain how each deliverable will be delivered?	55	
2.5	Is the conceptual framework adopted appropriate for the task?	65	
2.6	Is the scope of task well defined and does it correspond to the TOR?	120	
2.7	Is the presentation clear and is the sequence of activities and the planning logical, realistic and promise efficient implementation to the project?	85	
	Sub-Total Part II	400	

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Fechnical Proposal Evaluation Form 3		Points Obtainable 160		
3.1	Task Manager/Team Leader		160	
	University degree in Earth Sciences or geography; (B.Sc. – with 10 years' experience – 5 pts., M.A 10 pts., PhD – 20pts.)	20		
	Minimum experience of five (5) years in design of computerized applications based on PC or laptop platforms and local area networks, with data base applications integrated with data banks and geographical information system (GIS) along with experience in software applications related to the treatment of alphanumeric and graphic data for mining or earth sciences in a GIS platform.	20		
	(5 years-10pts, each additional year – 5 pts., up to max.20 pts).			
	Minimum five(5) years of relevant experience broken down as follows:- international experience in issues related to small scale mining and one of either: environment, health and safety, socio- economic assessment, law and policy, market, market analysis, value chain analysis (minimum 5 years). International experience – 5 years – 5 pts., each additional year – 5 pts, up to max.15 pts; Other Experience – 5 years – 5 pts., each additional year – 5 pts., up to max. 15pts.)	30		
	Minimum 3 years of experience in supervising teams in similar assignments.	5		
	Minimum 5 years of experience in large scale GIS applications. Participants in the design and installation of computerized mining cadastral systems. The knowledge of the mining sector and the earth sciences in general is required. (5 years – 10pts., each additional year – 5 pts., up to max. 30 pts.)	30		
	Minimum 5 years of relevant experience in design of web pages and data processing application son the internet. (5 years – 10pts., each additional year – 5 pts., up to max. – 25 pts.)	25		
	Sound knowledge and understanding of the development context in Jamaica, specifically with regard to small-scale mining and quarrying – 5 pts.	5		
	Demonstrated experience undertaking research field work or professional work one or more of the following commodities: industrial minerals, construction materials; dimension stones; and semi-precious stones – 5pts.	5		

Date

Previous work for similar development projects/programmes/studies of UNDP.	10		
Excellent writing and communication skills in English	10		
Sub-Total Part III		160	
Grand Total		860	
(Technical evaluation minimum score 70%)		602	

UNDP is committed to achieving workforce diversity in terms of gender, nationality, and culture. Individuals from minority groups, indigenous groups and persons with disabilities are equally encouraged to apply. All applications will be treated with the strictest of confidence.

UNDP does not tolerate sexual exploitation and abuse, any kind of harassment, including sexual harassment, and discrimination. All selected candidates will, therefore, undergo rigorous reference and background checks.

Approval Signature	Denise Antonio
Name	Denise Antonio, Resident Representative UNDP Jamaica MCO
	05-Feb-2021