

*United Nations Development Programme*



# **REQUEST FOR PROPOSAL**

## **Hiring a Firm/ NGO/Institute for Capacity Development Training for LoGIC Beneficiaries**

RFP No.: RFP-BD-2021-014

Project: Local Government Initiative on Climate Change (LoGIC)

Country: Bangladesh

Issued on: 27 May 2021

## Contents

|  |    |
|--|----|
| Section 1. Letter of Invitation.....   | 4  |
| Section 2. Instruction to Bidders.....   | 5  |
| A.    GENERAL PROVISIONS    5  |    |
| 1.    Introduction.....  | 5  |
| 2.    Fraud & Corruption, Gifts and Hospitality.....                               | 5  |
| 3.    Eligibility.....   | 5  |
| 4.    Conflict of Interests .....  | 6  |
| B.    PREPARATION OF PROPOSALS    6  |    |
| 5.    General Considerations .....   | 6  |
| 6.    Cost of Preparation of Proposal.....   | 7  |
| 7.    Language.....  | 7  |
| 8.    Documents Comprising the Proposal.....                                       | 7  |
| 9.    Documents Establishing the Eligibility and Qualifications of the Bidder..... | 7  |
| 10. Technical Proposal Format and Content .....                                    | 7  |
| 11. Financial Proposals .....  | 7  |
| 12. Proposal Security.....   | 8  |
| 13. Currencies .....   | 8  |
| 14. Joint Venture, Consortium or Association.....                                  | 8  |
| 15. Only One Proposal .....  | 9  |
| 16. Proposal Validity Period .....   | 10 |
| 17. Extension of Proposal Validity Period .....                                    | 10 |
| 18. Clarification of Proposal.....   | 10 |
| 19. Amendment of Proposals.....  | 10 |
| 20. Alternative Proposals.....   | 10 |
| 21. Pre-Bid Conference .....   | 11 |
| C.    SUBMISSION AND OPENING OF PROPOSALS    11                                    |    |
| 22. Submission.....  | 11 |
| 23. Deadline for Submission of Proposals and Late Proposals.....                   | 12 |
| 24. Withdrawal, Substitution, and Modification of Proposals .....                  | 12 |
| 25. Proposal Opening .....   | 13 |
| D.    EVALUATION OF PROPOSALS    13  |    |
| 26. Confidentiality .....  | 13 |
| 27. Evaluation of Proposals .....  | 13 |
| 28. Preliminary Examination.....   | 13 |
| 29. Evaluation of Eligibility and Qualification.....                               | 14 |
| 30. Evaluation of Technical and Financial Proposals .....                          | 14 |
| 31. Due Diligence .....  | 15 |
| 32. Clarification of Proposals .....   | 15 |

|   |    |
|---|----|
| 33. Responsiveness of Proposal .....                                | 15 |
| 34. Nonconformities, Reparable Errors and Omissions.....            | 16 |
| E. AWARD OF CONTRACT 16   |    |
| 35. Right to Accept, Reject, Any or All Proposals .....             | 16 |
| 36. Award Criteria.....   | 16 |
| 37. Debriefing .....  | 16 |
| 38. Right to Vary Requirements at the Time of Award.....            | 17 |
| 39. Contract Signature.....   | 17 |
| 40. Contract Type and General Terms and Conditions .....            | 17 |
| 41. Performance Security .....                                      | 17 |
| 42. Bank Guarantee for Advanced Payment.....                        | 17 |
| 43. Liquidated Damages.....   | 17 |
| 44. Payment Provisions .....  | 17 |
| 45. Vendor Protest .....  | 17 |
| 46. Other Provisions .....  | 18 |
| Section 3. Bid Data Sheet .....                                     | 19 |
| Section 4. Evaluation Criteria .....                                | 23 |
| Section 5. Terms of Reference .....                                 | 27 |
| Section 6: Returnable Bidding Forms / Checklist .....               | 35 |
| form a: technical proposal submission form .....                    | 36 |
| form b: bidder information form.....                                | 37 |
| form c: joint venture/consortium/association information form ..... | 38 |
| form d: qualification form .....                                    | 39 |
| form e: format of technical proposal.....                           | 41 |
| form f: financial proposal submission form .....                    | 43 |
| form g: financial proposal form .....                               | 1  |
| form h: form of proposal security.....                              | 3  |

## SECTION I. LETTER OF INVITATION

The United Nations Development Programme (UNDP) hereby invites you to submit a Proposal to this Request for Proposal (RFP) for the above-referenced subject.

This RFP includes the following documents and the General Terms and Conditions of Contract which is inserted in the Bid Data Sheet (BDS):

- Section 1: This Letter of Invitation
- Section 2: Instruction to Bidders
- Section 3: Bid Data Sheet (BDS)
- Section 4: Evaluation Criteria
- Section 5: Terms of Reference
- Section 6: Returnable Bidding Forms
  - Form A: Technical Proposal Submission Form
  - Form B: Bidder Information Form
  - Form C: Joint Venture/Consortium/Association Information Form
  - Form D: Qualification Form
  - Form E: Format of Technical Proposal
  - Form F: Financial Proposal Submission Form
  - Form G: Financial Proposal Form
  - Form H: Form of Proposal Security

If you are interested in submitting a Proposal in response to this RFP, please prepare your Proposal in accordance with the requirements and procedure as set out in this RFP and submit it by the Deadline for Submission of Proposals set out in Bid Data Sheet.

Please acknowledge receipt of this RFP by sending an email to [bd.procurement@undp.org](mailto:bd.procurement@undp.org), indicating whether you intend to submit a Proposal or otherwise. You may also utilize the "**Accept Invitation**" function in eTendering system, where applicable. This will enable you to receive amendments or updates to the RFP. Should you require further clarifications, kindly communicate with the contact person/s identified in the attached Bid Data Sheet as the focal point for queries on this RFP.

UNDP looks forward to receiving your Proposal and thank you in advance for your interest in UNDP procurement opportunities.

Issued by:



Name: Asma Nargis Sultana

Title: Programme Support Officer

Date: **27 May 2021**

Approved by:



Name: Krishna Raj Adhikari

Title: Senior Operations Manager

Date: **27 May 2021**

## SECTION 2. INSTRUCTION TO BIDDERS

| <b>A. GENERAL PROVISIONS</b>                            |  |
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| 1. <i>Introduction</i>                                  | <p><b>1.1</b> Bidders shall adhere to all the requirements of this RFP, including any amendments in writing by UNDP. This RFP is conducted in accordance with the UNDP Programme and Operations Policies and Procedures (POPP) on Contracts and Procurement which can be accessed at <a href="https://popp.undp.org/SitePages/POPPBSUnit.aspx?TermID=254a9f96-b883-476a-8ef8-e81f93a2b38d">https://popp.undp.org/SitePages/POPPBSUnit.aspx?TermID=254a9f96-b883-476a-8ef8-e81f93a2b38d</a></p> <p><b>1.2</b> Any Proposal submitted will be regarded as an offer by the Bidder and does not constitute or imply the acceptance of the Proposal by UNDP. UNDP is under no obligation to award a contract to any Bidder as a result of this RFP.</p> <p><b>1.3</b> As part of the bid, it is desired that the Bidder registers at the United Nations Global Marketplace (UNGM) website (<a href="http://www.ungm.org">www.ungm.org</a>). The Bidder may still submit a bid even if not registered with the UNGM. However, if the Bidder is selected for contract award, the Bidder must register on the UNGM prior to contract signature.</p>  |
| 2. <i>Fraud &amp; Corruption, Gifts and Hospitality</i> | <p><b>2.1</b> UNDP strictly enforces a policy of zero tolerance on proscribed practices, including fraud, corruption, collusion, unethical or unprofessional practices, and obstruction of UNDP vendors and requires all bidders/vendors observe the highest standard of ethics during the procurement process and contract implementation. UNDP's Anti-Fraud Policy can be found at <a href="http://www.undp.org/content/undp/en/home/operations/accountability/audit/office_of_audit_andinvestigation.html#anti">http://www.undp.org/content/undp/en/home/operations/accountability/audit/office_of_audit_andinvestigation.html#anti</a></p> <p><b>2.2</b> Bidders/vendors shall not offer gifts or hospitality of any kind to UNDP staff members including recreational trips to sporting or cultural events, theme parks or offers of holidays, transportation, or invitations to extravagant lunches or dinners.</p> <p><b>2.3</b> In pursuance of this policy, UNDP<br/>           (a) Shall reject a proposal if it determines that the selected bidder has engaged in any corrupt or fraudulent practices in competing for the contract in question;<br/>           (b) Shall declare a vendor ineligible, either indefinitely or for a stated period of time, to be awarded a contract if at any time it determines that the vendor has engaged in any corrupt or fraudulent practices in competing for, or in executing a UNDP contract.</p> <p><b>2.4</b> All Bidders must adhere to the UN Supplier Code of Conduct, which may be found at <a href="https://www.un.org/Depts/ptd/about-us/un-supplier-code-conduct">https://www.un.org/Depts/ptd/about-us/un-supplier-code-conduct</a></p> |
| 3. <i>Eligibility</i>                                   | <p><b>3.1</b> A vendor should not be suspended, debarred, or otherwise identified as ineligible by any UN Organization or the World Bank Group or any other international Organization. Vendors are therefore required to disclose to UNDP whether they are subject to any sanction or temporary suspension imposed by these organizations.</p> <p><b>3.2</b> It is the Bidder's responsibility to ensure that its employees, joint</p>  |

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|                                    | venture members, sub-contractors, service providers, suppliers and/or their employees meet the eligibility requirements as established by UNDP.  |
| 4. <i>Conflict of Interests</i>    | <p>4.1 Bidders must strictly avoid conflicts with other assignments or their own interests, and act without consideration for future work. Bidders found to have a conflict of interest shall be disqualified. Without limitation on the generality of the above, Bidders, and any of their affiliates, shall be considered to have a conflict of interest with one or more parties in this solicitation process, if they:</p> <ul style="list-style-type: none"> <li>a) Are or have been associated in the past, with a firm or any of its affiliates which have been engaged by UNDP to provide services for the preparation of the design, specifications, Terms of Reference, cost analysis/estimation, and other documents to be used for the procurement of the goods and services in this selection process;</li> <li>b) Were involved in the preparation and/or design of the programme/project related to the services requested under this RFP; or</li> <li>c) Are found to be in conflict for any other reason, as may be established by, or at the discretion of UNDP.</li> </ul> <p>4.2 In the event of any uncertainty in the interpretation of a potential conflict of interest, Bidders must disclose to UNDP, and seek UNDP's confirmation on whether or not such a conflict exists.</p> <p>4.3 Similarly, the Bidders must disclose in their proposal their knowledge of the following:</p> <ul style="list-style-type: none"> <li>a) If the owners, part-owners, officers, directors, controlling shareholders, of the bidding entity or key personnel are family members of UNDP staff involved in the procurement functions and/or the Government of the country or any Implementing Partner receiving services under this RFP; and</li> <li>b) All other circumstances that could potentially lead to actual or perceived conflict of interest, collusion or unfair competition practices.</li> </ul> <p>Failure to disclose such an information may result in the rejection of the proposal or proposals affected by the non-disclosure.</p> <p>4.4 The eligibility of Bidders that are wholly or partly owned by the Government shall be subject to UNDP's further evaluation and review of various factors such as being registered, operated and managed as an independent business entity, the extent of Government ownership/share, receipt of subsidies, mandate and access to information in relation to this RFP, among others. Conditions that may lead to undue advantage against other Bidders may result in the eventual rejection of the Proposal.</p> |
| <b>B. PREPARATION OF PROPOSALS</b> |  |
| 5. <i>General Considerations</i>   | <p>5.1 In preparing the Proposal, the Bidder is expected to examine the RFP in detail. Material deficiencies in providing the information requested in the RFP may result in rejection of the Proposal.</p> <p>5.2 The Bidder will not be permitted to take advantage of any errors or</p>   |

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|   | omissions in the RFP. Should such errors or omissions be discovered, the Bidder must notify the UNDP   |
| 6. <i>Cost of Preparation of Proposal</i>   | 6.1 The Bidder shall bear any and all costs related to the preparation and/or submission of the Proposal, regardless of whether its Proposal was selected or not. UNDP shall not be responsible or liable for those costs, regardless of the conduct or outcome of the procurement process.  |
| 7. <i>Language</i>  | 7.1 The Proposal, as well as any and all related correspondence exchanged by the Bidder and UNDP, shall be written in the language (s) specified in the BDS.   |
| 8. <i>Documents Comprising the Proposal</i>                                       | 8.1 The Proposal shall comprise of the following documents: <ul style="list-style-type: none"> <li>a) Documents Establishing the Eligibility and Qualifications of the Bidder;</li> <li>b) Technical Proposal;</li> <li>c) Financial Proposal;</li> <li>d) Proposal Security, if required by BDS;</li> <li>e) Any attachments and/or appendices to the Proposal.</li> </ul>  |
| 9. <i>Documents Establishing the Eligibility and Qualifications of the Bidder</i> | 9.1 The Bidder shall furnish documentary evidence of its status as an eligible and qualified vendor, using the Forms provided under Section 6 and providing documents required in those forms. In order to award a contract to a Bidder, its qualifications must be documented to UNDP's satisfaction.   |
| 10. <i>Technical Proposal Format and Content</i>                                  | <p>10.1 The Bidder is required to submit a Technical Proposal using the Standard Forms and templates provided in Section 6 of the RFP.</p> <p>10.2 The Technical Proposal shall not include any price or financial information. A Technical Proposal containing material financial information may be declared non-responsive.</p> <p>10.3 Samples of items, when required as per Section 5, shall be provided within the time specified and unless otherwise specified by UNDP, and at no expense to UNDP</p> <p>10.4 When applicable and required as per Section 5, the Bidder shall describe the necessary training programme available for the maintenance and operation of the services and/or equipment offered as well as the cost to the UNDP. Unless otherwise specified, such training as well as training materials shall be provided in the language of the Bid as specified in the BDS.</p> |
| 11. <i>Financial Proposals</i>  | <p>11.1 The Financial Proposal shall be prepared using the Standard Form provided in Section 6 of the RFP. It shall list all major cost components associated with the services, and the detailed breakdown of such costs.</p> <p>11.2 Any output and activities described in the Technical Proposal but not priced in the Financial Proposal, shall be assumed to be included in the prices of other activities or items, as well as in the final total price.</p> <p>11.3 Prices and other financial information must not be disclosed in any</p>  |

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|   | other place except in the financial proposal.  |
| <i>12. Proposal Security</i>                        | <p>12.1 A Proposal Security, if required by BDS, shall be provided in the amount and form indicated in the BDS. The Proposal Security shall be valid up to thirty (30) days after the final date of validity of the Proposal.</p> <p>12.2 The Proposal Security shall be included along with the Technical Proposal. If Proposal Security is required by the RFP but is not found along with the Technical Proposal, the Proposal shall be rejected.</p> <p>12.3 If the Proposal Security amount or its validity period is found to be less than what is required by UNDP, UNDP shall reject the Proposal.</p> <p>12.4 In the event an electronic submission is allowed in the BDS, Bidders shall include a copy of the Bid Security in their proposal and the original of the Proposal Security must be sent via courier or hand delivery as per the instructions in BDS.</p> <p>12.5 The Proposal Security may be forfeited by UNDP, and the Proposal rejected, in the event of any one or combination, of the following conditions:</p> <ul style="list-style-type: none"> <li>a) If the Bidder withdraws its offer during the period of the Proposal Validity specified in the BDS, or;</li> <li>b) In the event that the successful Bidder fails: <ul style="list-style-type: none"> <li>i. to sign the Contract after UNDP has issued an award; or</li> </ul> </li> </ul> <p>12.6 to furnish the Performance Security, insurances, or other documents that UNDP may require as a condition precedent to the effectivity of the contract that may be awarded to the Bidder.</p> |
| <i>13. Currencies</i>                               | <p>13.1 All prices shall be quoted in the currency or currencies indicated in the BDS. Where Proposals are quoted in different currencies, for the purposes of comparison of all Proposals:</p> <ul style="list-style-type: none"> <li>a) UNDP will convert the currency quoted in the Proposal into the UNDP preferred currency, in accordance with the prevailing UN operational rate of exchange on the last day of submission of Proposals; and</li> <li>b) In the event that UNDP selects a proposal for award that is quoted in a currency different from the preferred currency in the BDS, UNDP shall reserve the right to award the contract in the currency of UNDP's preference, using the conversion method specified above.</li> </ul>  |
| <i>14. Joint Venture, Consortium or Association</i> | <p>14.1 If the Bidder is a group of legal entities that will form or have formed a Joint Venture (JV), Consortium or Association for the Proposal, they shall confirm in their Proposal that : (i) they have designated one party to act as a lead entity, duly vested with authority to legally bind the members of the JV, Consortium or Association jointly and severally, which shall be evidenced by a duly notarized Agreement among the legal entities, and submitted with the Proposal; and (ii) if they are awarded the contract, the contract shall be entered into, by and between UNDP and the designated lead entity, who shall be acting for and on behalf of all the member entities comprising the joint venture.</p> <p>14.2 After the Deadline for Submission of Proposal, the lead entity</p>   |



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|                              | <p>identified to represent the JV, Consortium or Association shall not be altered without the prior written consent of UNDP.</p> <p>14.3 The lead entity and the member entities of the JV, Consortium or Association shall abide by the provisions of Clause 9 herein in respect of submitting only one proposal.</p> <p>14.4 The description of the organization of the JV, Consortium or Association must clearly define the expected role of each of the entity in the joint venture in delivering the requirements of the RFP, both in the Proposal and the JV, Consortium or Association Agreement. All entities that comprise the JV, Consortium or Association shall be subject to the eligibility and qualification assessment by UNDP.</p> <p>14.5 A JV, Consortium or Association in presenting its track record and experience should clearly differentiate between:</p> <ul style="list-style-type: none"> <li>a) Those that were undertaken together by the JV, Consortium or Association; and</li> <li>b) Those that were undertaken by the individual entities of the JV, Consortium or Association.</li> </ul> <p>14.6 Previous contracts completed by individual experts working privately but who are permanently or were temporarily associated with any of the member firms cannot be claimed as the experience of the JV, Consortium or Association or those of its members, but should only be claimed by the individual experts themselves in their presentation of their individual credentials.</p> <p>14.7 JV, Consortium or Associations are encouraged for high value, multi-sectoral requirements when the spectrum of expertise and resources required may not be available within one firm.</p> |
| 15. <i>Only One Proposal</i> | <p>15.1 The Bidder (including the individual members of any Joint Venture) shall submit only one Proposal, either in its own name or as part of a Joint Venture.</p> <p>15.2 Proposals submitted by two (2) or more Bidders shall all be rejected if they are found to have any of the following:</p> <ul style="list-style-type: none"> <li>f) they have at least one controlling partner, director or shareholder in common; or</li> <li>g) any one of them receive or have received any direct or indirect subsidy from the other/s; or</li> <li>h) they have the same legal representative for purposes of this RFP; or</li> <li>i) they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about, or influence on the Proposal of, another Bidder regarding this RFP process;</li> <li>j) they are subcontractors to each other's Proposal, or a subcontractor to one Proposal also submits another Proposal under its name as lead Bidder; or</li> <li>k) some key personnel proposed to be in the team of one Bidder participates in more than one Proposal received for this RFP</li> </ul>  |

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|  | process. This condition relating to the personnel, does not apply to subcontractors being included in more than one Proposal.   |
| <i>16. Proposal Validity Period</i>              | <p>16.1 Proposals shall remain valid for the period specified in the BDS, commencing on the Deadline for Submission of Proposals. A Proposal valid for a shorter period may be rejected by UNDP and rendered non-responsive.</p> <p>16.2 During the Proposal validity period, the Bidder shall maintain its original Proposal without any change, including the availability of the Key Personnel, the proposed rates and the total price.</p>  |
| <i>17. Extension of Proposal Validity Period</i> | <p>17.1 In exceptional circumstances, prior to the expiration of the proposal validity period, UNDP may request Bidders to extend the period of validity of their Proposals. The request and the responses shall be made in writing, and shall be considered integral to the Proposal.</p> <p>17.2 If the Bidder agrees to extend the validity of its Proposal, it shall be done without any change in the original Proposal.</p> <p>17.3 The Bidder has the right to refuse to extend the validity of its Proposal, and in which case, such Proposal will not be further evaluated.</p>  |
| <i>18. Clarification of Proposal</i>             | <p><b>18.1</b> Bidders may request clarifications on any of the RFP documents no later than the date indicated in the BDS. Any request for clarification must be sent in writing in the manner indicated in the BDS. If inquiries are sent other than specified channel, even if they are sent to a UNDP staff member, UNDP shall have no obligation to respond or confirm that the query was officially received.</p> <p><b>18.2</b> UNDP will provide the responses to clarifications through the method specified in the BDS.</p> <p>18.3 UNDP shall endeavor to provide responses to clarifications in an expeditious manner, but any delay in such response shall not cause an obligation on the part of UNDP to extend the submission date of the Proposals, unless UNDP deems that such an extension is justified and necessary.</p> |
| <i>19. Amendment of Proposals</i>                | <p>19.1 At any time prior to the deadline of Proposal submission, UNDP may for any reason, such as in response to a clarification requested by a Bidder, modify the RFP in the form of an amendment to the RFP. Amendments will be made available to all prospective bidders.</p> <p>19.2 If the amendment is substantial, UNDP may extend the Deadline for submission of proposal to give the Bidders reasonable time to incorporate the amendment into their Proposals.</p>   |
| <i>20. Alternative Proposals</i>                 | <p>20.1 Unless otherwise specified in the BDS, alternative proposals shall not be considered. If submission of alternative proposal is allowed by BDS, a Bidder may submit an alternative proposal, but only if it also submits a proposal conforming to the RFP requirements. UNDP shall only consider the alternative proposal offered by the Bidder whose conforming proposal ranked the highest as per the specified evaluation method. Where the conditions for its acceptance are met, or justifications are clearly established, UNDP reserves the right to</p>  |

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|   | <p>award a contract based on an alternative proposal.</p> <p>20.2 If multiple/alternative proposals are being submitted, they must be clearly marked as "Main Proposal" and "Alternative Proposal"</p>  |
| 21. Pre-Bid Conference                        | <p>21.1 When appropriate, a Bidder's conference will be conducted at the date, time and location specified in the BDS. All Bidders are encouraged to attend. Non-attendance, however, shall not result in disqualification of an interested Bidder. Minutes of the Bidder's conference will be disseminated on the procurement website and shared by email or on the e-Tendering platform as specified in the BDS. No verbal statement made during the conference shall modify the terms and conditions of the RFP, unless specifically incorporated in the Minutes of the Bidder's Conference or issued/posted as an amendment to RFP.</p>   |
| <b>C. SUBMISSION AND OPENING OF PROPOSALS</b> |   |
| 22. Submission                                | <p>22.1 The Bidder shall submit a duly signed and complete Proposal comprising the documents and forms in accordance with the requirements in the BDS. The submission shall be in the manner specified in the BDS.</p> <p>22.2 The Proposal shall be signed by the Bidder or person(s) duly authorized to commit the Bidder. The authorization shall be communicated through a document evidencing such authorization issued by the legal representative of the bidding entity, or a Power of Attorney, accompanying the Proposal.</p> <p>22.3 Bidders must be aware that the mere act of submission of a Proposal, in and of itself, implies that the Bidder fully accepts the UNDP General Contract Terms and Conditions.</p>   |
| <b>Hard copy (manual) submission</b>          | <p>22.4 Hard copy (manual) submission by courier or hand delivery allowed or specified in the BDS shall be governed as follows:</p> <ol style="list-style-type: none"> <li>a) The signed Proposal shall be marked "Original", and its copies marked "Copy" as appropriate. The number of copies is indicated in the BDS. All copies shall be made from the signed original only. If there are discrepancies between the original and the copies, the original shall prevail.</li> <li>b) The Technical Proposal and the Financial Proposal envelopes <b>MUST BE COMPLETELY SEPARATE</b> and each of them must be submitted sealed individually and clearly marked on the outside as either "TECHNICAL PROPOSAL" or "FINANCIAL PROPOSAL", as appropriate. Each envelope <b>SHALL</b> clearly indicate the name of the Bidder. The outer envelopes shall: <ol style="list-style-type: none"> <li>i. Bear the name and address of the bidder;</li> <li>ii. Be addressed to UNDP as specified in the BDS</li> <li>iii. Bear a warning that states "<i>Not to be opened before the time and date for proposal opening</i>" as specified in the BDS.</li> </ol> </li> </ol> |

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| <p><b>Email Submission</b></p>  | <p>If the envelopes and packages with the Proposal are not sealed and marked as required, UNDP shall assume no responsibility for the misplacement, loss, or premature opening of the Proposal.</p> <p>22.5 Email submission, if allowed or specified in the BDS, shall be governed as follows:</p> <ul style="list-style-type: none"> <li>a) Electronic files that form part of the proposal must be in accordance with the format and requirements indicated in BDS;</li> <li>b) The Technical Proposal and the Financial Proposal files MUST BE COMPLETELY SEPARATE. The financial proposal shall be encrypted with different passwords and clearly labelled. The files must be sent to the dedicated email address specified in the BDS.</li> <li>c) The password for opening the Financial Proposal should be provided only upon request of UNDP. UNDP will request password only from bidders whose Technical Proposal has been found to be technically responsive. Failure to provide correct password may result in the proposal being rejected.</li> </ul>  |
| <p><b>eTendering submission</b></p>                                       | <p>22.6 Electronic submission through eTendering, if allowed or specified in the BDS, shall be governed as follows:</p> <ul style="list-style-type: none"> <li>a) Electronic files that form part of the proposal must be in accordance with the format and requirements indicated in BDS;</li> <li>b) The Technical Proposal and the Financial Proposal files MUST BE COMPLETELY SEPARATE and each of them must be uploaded individually and clearly labelled.</li> <li>d) The Financial Proposal file must be encrypted with a password so that it cannot be opened nor viewed until the password is provided. The password for opening the Financial Proposal should be provided only upon request of UNDP. UNDP will request password only from bidders whose technical proposal has been found to be technically responsive. Failure to provide the correct password may result in the proposal being rejected.</li> <li>c) Documents which are required to be in original form (e.g. Bid Security, etc.) must be sent via courier or hand delivery as per the instructions in BDS.</li> <li>d) Detailed instructions on how to submit, modify or cancel a bid in the eTendering system are provided in the eTendering system Bidder User Guide and Instructional videos available on this link: <a href="http://www.undp.org/content/undp/en/home/operations/procurement/business/procurement-notices/resources/">http://www.undp.org/content/undp/en/home/operations/procurement/business/procurement-notices/resources/</a></li> </ul> |
| <p><i>23. Deadline for Submission of Proposals and Late Proposals</i></p> | <p>23.1 Complete Proposals must be received by UNDP in the manner, and no later than the date and time, specified in the BDS. UNDP shall only recognize the date and time that the bid was received by UNDP</p> <p>23.2 UNDP shall not consider any Proposal that is submitted after the deadline for the submission of Proposals.</p>   |
| <p><i>24. Withdrawal, Substitution, and Modification of</i></p>           | <p>24.1 A Bidder may withdraw, substitute or modify its Proposal after it has been submitted at any time prior to the deadline for submission.</p> <p>24.2 Manual and Email submissions: A bidder may withdraw, substitute or</p>  |

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| <i>Proposals</i>                   | <p>modify its Proposal by sending a written notice to UNDP, duly signed by an authorized representative, and shall include a copy of the authorization (or a Power of Attorney). The corresponding substitution or modification of the Proposal, if any, must accompany the respective written notice. All notices must be submitted in the same manner as specified for submission of proposals, by clearly marking them as "WITHDRAWAL" "SUBSTITUTION," or "MODIFICATION"</p> <p>24.3 eTendering: A Bidder may withdraw, substitute or modify its Proposal by Canceling, Editing, and re-submitting the proposal directly in the system. It is the responsibility of the Bidder to properly follow the system instructions, duly edit and submit a substitution or modification of the Proposal as needed. Detailed instructions on how to cancel or modify a Proposal directly in the system are provided in Bidder User Guide and Instructional videos.</p> <p>24.4 Proposals requested to be withdrawn shall be returned unopened to the Bidders (only for manual submissions), except if the bid is withdrawn after the bid has been opened</p> |
| <i>25. Proposal Opening</i>        | <p>25.1 There is no public bid opening for RFPs. UNDP shall open the Proposals in the presence of an ad-hoc committee formed by UNDP, consisting of at least two (2) members. In the case of e-Tendering submission, bidders will receive an automatic notification once their proposal is opened.</p>  |
| <b>D. EVALUATION OF PROPOSALS</b>  |   |
| <i>26. Confidentiality</i>         | <p>26.1 Information relating to the examination, evaluation, and comparison of Proposals, and the recommendation of contract award, shall not be disclosed to Bidders or any other persons not officially concerned with such process, even after publication of the contract award.</p> <p>26.2 Any effort by a Bidder or anyone on behalf of the Bidder to influence UNDP in the examination, evaluation and comparison of the Proposals or contract award decisions may, at UNDP's decision, result in the rejection of its Proposal and may be subject to the application of prevailing UNDP's vendor sanctions procedures.</p>   |
| <i>27. Evaluation of Proposals</i> | <p>27.1 The Bidder is not permitted to alter or modify its Proposal in any way after the proposal submission deadline except as permitted under Clause 24 of this RFP. UNDP will conduct the evaluation solely on the basis of the submitted Technical and Financial Proposals.</p> <p>27.2 Evaluation of proposals is made of the following steps:</p> <ol style="list-style-type: none"> <li>Preliminary Examination</li> <li>Minimum Eligibility and Qualification (if pre-qualification is not done)</li> <li>Evaluation of Technical Proposals</li> <li>Evaluation of Financial Proposals</li> </ol>   |
| <i>28. Preliminary Examination</i> | <p>28.1 UNDP shall examine the Proposals to determine whether they are complete with respect to minimum documentary requirements, whether the documents have been properly signed, and whether the Proposals are generally in order, among other indicators that may be used at this stage. UNDP reserves the right to reject any Proposal at</p>   |

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|  | this stage.  |
| <i>29. Evaluation of Eligibility and Qualification</i>     | <p>29.1 Eligibility and Qualification of the Bidder will be evaluated against the Minimum Eligibility/Qualification requirements specified in the Section 4 (Evaluation Criteria).</p> <p>29.2 In general terms, vendors that meet the following criteria may be considered qualified:</p> <ul style="list-style-type: none"> <li>e) They are not included in the UN Security Council 1267/1989 Committee's list of terrorists and terrorist financiers, and in UNDP's ineligible vendors' list;</li> <li>f) They have a good financial standing and have access to adequate financial resources to perform the contract and all existing commercial commitments,</li> <li>g) They have the necessary similar experience, technical expertise, production capacity where applicable, quality certifications, quality assurance procedures and other resources applicable to the provision of the services required;</li> <li>h) They are able to comply fully with UNDP General Terms and Conditions of Contract;</li> <li>i) They do not have a consistent history of court/arbitral award decisions against the Bidder; and</li> <li>j) They have a record of timely and satisfactory performance with their clients.</li> </ul>   |
| <i>30. Evaluation of Technical and Financial Proposals</i> | <p>30.1 The evaluation team shall review and evaluate the Technical Proposals on the basis of their responsiveness to the Terms of Reference and other RFP documents, applying the evaluation criteria, sub-criteria, and point system specified in the Section 4 (Evaluation Criteria). A Proposal shall be rendered non-responsive at the technical evaluation stage if it fails to achieve the minimum technical score indicated in the BDS. When necessary and if stated in the BDS, UNDP may invite technically responsive bidders for a presentation related to their technical proposals. The conditions for the presentation shall be provided in the bid document where required.</p> <p>30.2 In the second stage, only the Financial Proposals of those Bidders who achieve the minimum technical score will be opened for evaluation. The Financial Proposals corresponding to Technical Proposals that were rendered non-responsive shall remain unopened, and, in the case of manual submission, be returned to the Bidder unopened. For emailed Proposals and e-tendering submissions, UNDP will not request for the password of the Financial Proposals of bidders whose Technical Proposal were found not responsive.</p> <p>30.3 The evaluation method that applies for this RFP shall be as indicated in the BDS, which may be either of two (2) possible methods, as follows: (a) the lowest priced method which selects the lowest evaluated financial proposal of the technically responsive Bidders; or (b) the combined scoring method which will be based on a combination of the technical and financial score.</p> <p>30.4 When the BDS specifies a combined scoring method, the formula for the rating of the Proposals will be as follows:</p> |

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|                                       | <p><u>Rating the Technical Proposal (TP):</u></p> <p><b>TP Rating</b> = (Total Score Obtained by the Offer / Max. Obtainable Score for TP) x 100</p> <p><u>Rating the Financial Proposal (FP):</u></p> <p><b>FP Rating</b> = (Lowest Priced Offer / Price of the Offer Being Reviewed) x 100</p> <p><u>Total Combined Score:</u></p> <p><b>Combined Score</b> = (TP Rating) x (Weight of TP, e.g. 70%) + (FP Rating) x (Weight of FP, e.g., 30%)</p>   |
| <i>31. Due Diligence</i>              | <p>31.1 UNDP reserves the right to undertake a due diligence exercise, also called post qualification, aimed at determining to its satisfaction, the validity of the information provided by the Bidder. Such exercise shall be fully documented and may include, but need not be limited to, all or any combination of the following:</p> <ul style="list-style-type: none"> <li>a) Verification of accuracy, correctness and authenticity of information provided by the Bidder;</li> <li>b) Validation of extent of compliance to the RFP requirements and evaluation criteria based on what has so far been found by the evaluation team;</li> <li>c) Inquiry and reference checking with Government entities with jurisdiction on the Bidder, or with previous clients, or any other entity that may have done business with the Bidder;</li> <li>d) Inquiry and reference checking with previous clients on the performance on on-going or contracts completed, including physical inspections of previous works, as necessary;</li> <li>e) Physical inspection of the Bidder's offices, branches or other places where business transpires, with or without notice to the Bidder;</li> <li>f) Other means that UNDP may deem appropriate, at any stage within the selection process, prior to awarding the contract.</li> </ul> |
| <i>32. Clarification of Proposals</i> | <p>32.1 To assist in the examination, evaluation and comparison of Proposals, UNDP may, at its discretion, ask any Bidder for a clarification of its Proposal.</p> <p>32.2 UNDP's request for clarification and the response shall be in writing and no change in the prices or substance of the Proposal shall be sought, offered, or permitted, except to provide clarification, and confirm the correction of any arithmetic errors discovered by UNDP in the evaluation of the Proposals, in accordance with RFP.</p> <p>32.3 Any unsolicited clarification submitted by a Bidder in respect to its Proposal, which is not a response to a request by UNDP, shall not be considered during the review and evaluation of the Proposals.</p>   |
| <i>33. Responsiveness of Proposal</i> | <p>33.1 UNDP's determination of a Proposal's responsiveness will be based on the contents of the Proposal itself. A substantially responsive Proposal</p>  |



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|  | <p>is one that conforms to all the terms, conditions, TOR and other requirements of the RFP without material deviation, reservation, or omission.</p> <p>33.2 If a Proposal is not substantially responsive, it shall be rejected by UNDP and may not subsequently be made responsive by the Bidder by correction of the material deviation, reservation, or omission.</p>  |
| <p><i>34. Nonconformities, Repairable Errors and Omissions</i></p> | <p>34.1 Provided that a Proposal is substantially responsive, UNDP may waive any non-conformities or omissions in the Proposal that, in the opinion of UNDP, do not constitute a material deviation.</p> <p>34.2 UNDP may request the Bidder to submit the necessary information or documentation, within a reasonable period of time, to rectify nonmaterial nonconformities or omissions in the Proposal related to documentation requirements. Such omission shall not be related to any aspect of the price of the Proposal. Failure of the Bidder to comply with the request may result in the rejection of its Proposal.</p> <p>34.3 For Financial Proposal that has been opened, UNDP shall check and correct arithmetical errors as follows:</p> <ul style="list-style-type: none"> <li>a) if there is a discrepancy between the unit price and the line item total that is obtained by multiplying the unit price by the quantity, the unit price shall prevail and the line item total shall be corrected, unless in the opinion of UNDP there is an obvious misplacement of the decimal point in the unit price; in which case the line item total as quoted shall govern and the unit price shall be corrected;</li> <li>b) if there is an error in a total corresponding to the addition or subtraction of subtotals, the subtotals shall prevail and the total shall be corrected; and</li> <li>c) if there is a discrepancy between words and figures, the amount in words shall prevail, unless the amount expressed in words is related to an arithmetic error, in which case the amount in figures shall prevail.</li> </ul> <p>34.4 If the Bidder does not accept the correction of errors made by UNDP, its Proposal shall be rejected.</p> |
| <p><b>E. AWARD OF CONTRACT</b></p>                                 |   |
| <p><i>35. Right to Accept, Reject, Any or All Proposals</i></p>    | <p>35.1 UNDP reserves the right to accept or reject any Proposal, to render any or all of the Proposals as non-responsive, and to reject all Proposals at any time prior to award of contract, without incurring any liability, or obligation to inform the affected Bidder(s) of the grounds for UNDP's action. UNDP shall not be obliged to award the contract to the lowest priced offer.</p>  |
| <p><i>36. Award Criteria</i></p>                                   | <p>36.1 Prior to expiration of the proposal validity, UNDP shall award the contract to the qualified Bidder based on the award criteria indicated in the BDS.</p>   |
| <p><i>37. Debriefing</i></p>                                       | <p>37.1 In the event that a Bidder is unsuccessful, the Bidder may request a debriefing from UNDP. The purpose of the debriefing is to discuss the strengths and weaknesses of the Bidder's submission, in order to assist</p>  |



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|  | the Bidder in improving its future proposals for UNDP procurement opportunities. The content of other proposals and how they compare to the Bidder's submission shall not be discussed.  |
| <i>38. Right to Vary Requirements at the Time of Award</i> | 38.1 At the time of award of Contract, UNDP reserves the right to vary the quantity of services and/or goods, by up to a maximum twenty-five per cent (25%) of the total offer, without any change in the unit price or other terms and conditions.  |
| <i>39. Contract Signature</i>                              | 39.1 Within fifteen (15) days from the date of receipt of the Contract, the successful Bidder shall sign and date the Contract and return it to UNDP. Failure to do so may constitute sufficient grounds for the annulment of the award, and forfeiture of the Proposal Security, if any, and on which event, UNDP may award the Contract to the Second Ranked Bidder or call for new Proposals.   |
| <i>40. Contract Type and General Terms and Conditions</i>  | 40.1 The types of Contract to be signed and the applicable UNDP Contract General Terms and Conditions, as specified in BDS, can be accessed at <a href="http://www.undp.org/content/undp/en/home/procurement/business/how-we-buy.html">http://www.undp.org/content/undp/en/home/procurement/business/how-we-buy.html</a>   |
| <i>41. Performance Security</i>                            | 41.1 40.1 A performance security, if required in BDS, shall be provided in the amount specified in BDS and form available at <a href="https://popp.undp.org/layouts/15/WopiFrame.aspx?sourcedoc=/UNDP%20POPP%20DOCUMENT%20LIBRARY/Public/PSU%20Solicitation%20Performance%20Guarantee%20Form.docx&amp;action=default">https://popp.undp.org/layouts/15/WopiFrame.aspx?sourcedoc=/UNDP POPP DOCUMENT LIBRARY/Public/PSU Solicitation Performance%20Guarantee%20Form.docx&amp;action=default</a> within fifteen (15) days of the contract signature by both parties. Where a performance security is required, the receipt of the performance security by UNDP shall be a condition for rendering the contract effective.  |
| <i>42. Bank Guarantee for Advanced Payment</i>             | 42.1 Except when the interests of UNDP so require, it is UNDP's preference to make no advance payment(s) (i.e., payments without having received any outputs). If an advance payment is allowed as per BDS, and exceeds 20% of the total contract price, or USD 30,000, whichever is less, the Bidder shall submit a Bank Guarantee in the full amount of the advance payment in the form available at <a href="https://popp.undp.org/layouts/15/WopiFrame.aspx?sourcedoc=/UNDP%20POPP%20DOCUMENT%20LIBRARY/Public/PSU%20Contract%20Management%20Payment%20and%20Taxes%20Advanced%20Payment%20Guarantee%20Form.docx&amp;action=default">https://popp.undp.org/layouts/15/WopiFrame.aspx?sourcedoc=/UNDP POPP DOCUMENT LIBRARY/Public/PSU Contract%20Management%20Payment%20and%20Taxes Advanced%20Payment%20Guarantee%20Form.docx&amp;action=default</a> |
| <i>43. Liquidated Damages</i>                              | 43.1 If specified in BDS, UNDP shall apply Liquidated Damages resulting from the Contractor's delays or breach of its obligations as per the Contract.   |
| <i>44. Payment Provisions</i>                              | 44.1 Payment will be made only upon UNDP's acceptance of the work performed. The terms of payment shall be within thirty (30) days, after receipt of invoice and certification of acceptance of work issued by the proper authority in UNDP with direct supervision of the Contractor. Payment will be effected by bank transfer in the currency of contract.  |
| <i>45. Vendor Protest</i>                                  | 45.1 UNDP's vendor protest procedure provides an opportunity for appeal  |

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|                             | <p>to those persons or firms not awarded a contract through a competitive procurement process. In the event that a Bidder believes that it was not treated fairly, the following link provides further details regarding UNDP vendor protest procedures:<br/> <a href="http://www.undp.org/content/undp/en/home/operations/procurement/business/protest-and-sanctions.html">http://www.undp.org/content/undp/en/home/operations/procurement/business/protest-and-sanctions.html</a></p>  |
| <i>46. Other Provisions</i> | <p>46.1 In the event that the Bidder offers a lower price to the host Government (e.g. General Services Administration (GSA) of the federal government of the United States of America) for similar services, UNDP shall be entitled to same lower price. The UNDP General Terms and Conditions shall have precedence.</p> <p>46.2 UNDP is entitled to receive the same pricing offered by the same Contractor in contracts with the United Nations and/or its Agencies. The UNDP General Terms and Conditions shall have precedence.</p> <p>46.3 The United Nations has established restrictions on employment of (former) UN staff who have been involved in the procurement process as per bulletin ST/SGB/2006/15<br/> <a href="http://www.un.org/en/ga/search/view_doc.asp?symbol=ST/SGB/2006/15&amp;referer">http://www.un.org/en/ga/search/view_doc.asp?symbol=ST/SGB/2006/15&amp;referer</a></p> |

## SECTION 3. BID DATA SHEET

The following data for the services to be procured shall complement, supplement, or amend the provisions in the Request for Proposals. In the case of a conflict between the Instructions to Bidders, the Data Sheet, and other annexes or references attached to the Data Sheet, the provisions in the Data Sheet shall prevail.

| BDS No. | Ref. to Section.2 | Data  | Specific Instructions / Requirements  |
|---------|-------------------|---|---|
| 1       | 7                 | Language of the Proposal  | English   |
| 2       |                   | Submitting Proposals for Parts or sub-parts of the TOR (partial bids) | Not Allowed   |
| 3       | 20                | Alternative Proposals   | Shall not be considered   |
| 4       | 21                | Pre-proposal conference   | <p><b>Will be Conducted</b><br/> <b>Time: 11.00 AM (BD local Time);</b><br/> <b>Date: June 2, 2021 11:00 AM</b></p> <p>Venue: pre-proposal meeting will be held Online for the clarification on the bidding document and ToR, please log in using the following link.</p> <p>Link of Zoom Meeting<br/> <b><a href="https://undp.zoom.us/j/89906239025?pwd=SIRrcnZuakRpWVoXalgxMkltYzhrdz09;">https://undp.zoom.us/j/89906239025?pwd=SIRrcnZuakRpWVoXalgxMkltYzhrdz09;</a></b></p> <p><b>RFP REF: RFP-BD-2021-014</b><br/> The UNDP focal point for the arrangement is:<br/> Ms. Asma Nargis Sultana, Procurement Unit<br/> e-mail: <a href="mailto:bd.procurement@undp.org">bd.procurement@undp.org</a></p> |
| 5       | 10                | Proposal Validity Period  | 90 days   |
| 6       | 14                | Bid Security  | <p>Required in the amount of BDT 850,000</p> <p>Acceptable Forms of Bid Security</p> <ul style="list-style-type: none"> <li>▪ Bank Guarantee (See Section H for template)</li> <li>▪ Certified Check</li> </ul> <p><b>(Please submit the scanned copy of the bid security documents in the eTendering platform)</b></p>   |
| 7       | 41                | Advanced Payment upon signing of contract                             | Not Allowed   |

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| 8  | 42            | Liquidated Damages  | Will be imposed as follows:<br>Percentage of contract price per day of delay: 0.5%<br>Max. number of days of delay 15, after which UNDP may terminate the contract.  |
| 9  | 40            | Performance Security  | Should be provided in 10% amount of the total contract amount by the awarded Proposer as per template provided in Section 7  |
| 10 | 18            | Currency of Proposal  | United States Dollar<br>Local currency BDT   |
| 11 | 31            | Deadline for submitting requests for clarifications/ questions                                      | June 02, 2021, 11:30 PM (Bangladesh Time) [GMT+6]  |
| 12 | 31            | Contact Details for submitting clarifications/questions   | <p>Address: UNDP Bangladesh, IDB Bhaban, Dhaka<br/>E-mail address dedicated for this purpose:<br/><a href="mailto:bd.procurement@undp.org">bd.procurement@undp.org</a><br/><u>Reference of Email– RFP-BD-2021-014</u></p> <p>This email address is officially designated by UNDP. If inquiries are sent to other person/s or address/es, even if they are UNDP staff, UNDP shall have no obligation to respond nor can UNDP confirm that the query was received.</p> <p>Any delay in UNDP's response shall be <b>not</b> used as a reason for extending the deadline for submission, unless UNDP determines that such an extension is necessary and communicates a new deadline to the Proposers</p> |
| 13 | 18, 19 and 21 | Manner of Disseminating Supplemental Information to the RFP and responses/clarifications to queries | <p>Posted directly to eTendering</p> <p><input checked="" type="checkbox"/> Uploaded in the system. Once uploaded, Prospective Proposers (i.e. Proposers that have accepted the bid invitation in the system) will be notified via email that changes have occurred. It is the responsibility of the Proposers to view the respective changes and clarifications in the system. Also will be posted on UNDP Bangladesh website:<br/><a href="http://www.bd.undp.org/content/bangladesh/en/home/operations/procurement.html">http://www.bd.undp.org/content/bangladesh/en/home/operations/procurement.html</a></p>  |
| 14 | 23            | Deadline for Submission   | <p><b>Date: June 9, 2021 4:30 PM Bangladesh Time Zone</b><br/><b>Time: 4.30pm (Local Time)</b><br/>Date and Time: As specified in the system (note that time zone indicated in the system is Eastern Daylight time zone).<br/>PLEASE NOTE: -</p> <ul style="list-style-type: none"> <li><i>Date and time visible on the main screen of event (on e-tendering portal) will be final and prevail over any other closing time indicated elsewhere, in case they are different. It is the responsibility of the bidder to make sure bids are submitted</i></li> </ul>  |

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|    |          |  | <p><i>within this deadline. UNDP will not accept any bid that is not submitted directly in the system.</i></p> <p><i>Submit your bid a day prior or well before the closing time. Do not wait until last minute. If you face any issue submitting your bid at the last minute, UNDP may not be able to assist.</i></p>   |
| 14 | 22       | Allowable Manner of Submitting Proposals                 | e-Tendering  |
| 15 | 22       | Proposal Submission Address                              | <p><a href="https://etendering.partneragencies.org">https://etendering.partneragencies.org</a></p> <p><b><u>BU: BGD10; Event ID: RFP-21-014</u></b></p>  |
| 16 | 22       | Electronic submission (email or eTendering) requirements | <ul style="list-style-type: none"> <li>▪ Format: PDF files only</li> <li>▪ File names must be maximum 60 characters long and must not contain any letter or special character other than from Latin alphabet/keyboard.</li> <li>▪ All files must be free of viruses and not corrupted.</li> <li>▪ Only ZIP format accepted. RAR is not acceptable. ZIP within ZIP folder- not acceptable</li> <li>▪ Password for financial proposal <b><u>must</u></b> not be provided to UNDP until requested by UNDP</li> <li>▪ Max. File Size per transmission: <b>not exceeding 45 MB</b></li> </ul> |
| 17 | 27<br>36 | Evaluation Method for the Award of Contract              | Combined Scoring Method, using the 70%-30% distribution for technical and financial proposals respectively. The minimum technical score required to pass is 49 or 70% of total technical points  |
| 18 |          | Expected date for commencement of Contract               | July 7, 2021   |
| 19 |          | Maximum expected duration of contract                    | 14 Months from July 2021 to August 2022 (Tentative)  |
| 20 | 35       | UNDP will award the contract to:                         | One Proposer Only  |
| 21 | 39       | Type of Contract   | <p>Purchase Order and Contract for Goods and Services for UNDP</p> <p><a href="http://www.undp.org/content/undp/en/home/procurement/business/how-we-buy.html">http://www.undp.org/content/undp/en/home/procurement/business/how-we-buy.html</a></p>  |
| 22 | 39       | UNDP Contract Terms and Conditions that will apply       | <p>UNDP General Terms and Conditions for Professional Services</p> <p><a href="http://www.undp.org/content/undp/en/home/procurement/business/how-we-buy.html">http://www.undp.org/content/undp/en/home/procurement/business/how-we-buy.html</a></p>  |

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| 23 | Other Information<br>Related to the RFP | <p>The Financial Proposal and the Technical Proposal files <u>MUST BE COMPLETELY SEPARATE</u> and uploaded separately in the system and clearly named as either "TECHNICAL PROPOSAL" or "FINANCIAL PROPOSAL", as appropriate. <b><u>The file with the "FINANCIAL PROPOSAL" must be encrypted with a password.</u></b></p> <p><b>Special note:</b><br/><b><u>Do not disclose your price anywhere in your submission or e-tendering system other than encrypted financial proposal. Please enter '1' as your bid price in e-tendering line item.</u></b></p> |
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## SECTION 4. EVALUATION CRITERIA

### Preliminary Examination Criteria

Proposals will be examined to determine whether they are complete and submitted in accordance with RFP requirements as per below criteria on a Yes/No basis:

- Appropriate signatures of the Authorized Signatory of the Firm
- Power of Attorney
- Minimum documents provided
- Technical and Financial Proposals submitted separately
- Bid Validity
- Bid Security submitted as per RFP requirements with compliant validity period

### Minimum Eligibility and Qualification Criteria

Eligibility and Qualification will be evaluated on Pass/Fail basis.

If the Proposal is submitted as a Joint Venture/Consortium/Association, each member should meet minimum criteria, unless otherwise specified in the criterion.

| Subject  | Criteria   | Document Submission requirement            |
|--|--|--|
| <b>ELIGIBILITY</b>                                     |  |  |
| <b>Legal Status</b>                                    | Vendor is a legally registered entity.   | Form B: Bidder Information Form            |
| <b>Eligibility</b>                                     | Vendor is not suspended, nor debarred, nor otherwise identified as ineligible by any UN Organization or the World Bank Group or any other international Organization in accordance with RFP clause 3.            | Form A: Technical Proposal Submission Form |
| <b>Conflict of Interest</b>                            | No conflicts of interest in accordance with RFP clause 4.  | Form A: Technical Proposal Submission Form |
| <b>Bankruptcy</b>                                      | Not declared bankruptcy, not involved in bankruptcy or receivership proceedings, and there is no judgment or pending legal action against the vendor that could impair its operations in the foreseeable future. | Form A: Technical Proposal Submission Form |
| <b>Other</b>   | Must have valid and up to date Trade license/, TIN certificate, VAT Identification Number, Updated Income Tax Payment Certificate.   |  |
| <b>QUALIFICATION</b>                                   |  |  |
| <b>History of Non-Performing Contracts<sup>1</sup></b> | Non-performance of a contract did not occur as a result of contractor default for the last 3 years.  | Form D: Qualification Form                 |
| <b>Litigation History</b>                              | No consistent history of court/arbitral award decisions against the Bidder for the last 3 years.   | Form D: Qualification Form                 |

<sup>1</sup> Non-performance, as decided by UNDP, shall include all contracts where (a) non-performance was not challenged by the contractor, including through referral to the dispute resolution mechanism under the respective contract, and (b) contracts that were so challenged but fully settled against the contractor. Non-performance shall not include contracts where Employers decision was overruled by the dispute resolution mechanism. Non-performance must be based on all information on fully settled disputes or litigation, i.e. dispute or litigation that has been resolved in accordance with the dispute resolution mechanism under the respective contract and where all appeal instances available to the Bidder have been exhausted.

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| <b>Previous Experience</b> | <ul style="list-style-type: none"> <li>The bidder must have at least 05 (five) years of experience in managing and conducting training programs for international and national development organizations with especially in livelihood skills, climate change, gender development and other rural community development issues. (submit references)</li> <li>Must have experience in training facilitation &amp; ensuring training quality at the community (Union/Upazila) level</li> <li>At least 02 similar types of previous reports/job completion certificates</li> </ul>  | Form D: Qualification Form   |
| <b>Financial Standing</b>  | <ul style="list-style-type: none"> <li>Minimum average annual turnover of BDT 10,000,000 for the last 3 years</li> <li>Training service provider should submit the bank solvency certificate</li> <li>List of clients along with the budget and name of the projects implemented in the last 3 years.</li> <li>Latest audited Financial Statements (2018 and 2019)- income statement and balance sheet to indicate its financial stability, liquidity, credit standing, and market reputation, etc</li> </ul> <p><i>(For JV/Consortium/Association, all Parties cumulatively should meet requirement).</i></p>   | Form D: Qualification Form   |
|                            | <p>Bidder must demonstrate the current soundness of its financial standing and indicate its prospective long-term profitability.</p> <p><i>(For JV/Consortium/Association, all Parties cumulatively should meet requirement).</i></p>  | Form D: Qualification Form   |
| Key Personnel              | <p>CVs of required key personnel</p> <p><b>Team composition and Team Experience:</b></p> <p><b>Team Leader (01)</b></p> <ul style="list-style-type: none"> <li>At least a post-graduate degree in Development Studies/Disaster Management/Climate Change/ Environmental Studies/ Social Science or in any relevant discipline</li> <li>At least 5 years of professional experiences of organizing and conducting participatory training.</li> <li>At least experience on 3 assignments of oversight and training report writing.</li> <li>Working experience with UN Agency/Donor Agency/INGO/NGO</li> </ul> <p><b>Trainer (13 persons):</b> (Khulna-2, Bagerhat-2, Barguna-2, Patuakhali-2, Bhola-1, Sunamganj-2, Kurigram-2)</p> <ul style="list-style-type: none"> <li>Minimum Bachelor's degree in Agriculture/Aquaculture/Horticulture /Arboriculture/ Fruiticulture /Aviculture/Animal husbandry/ Apiculture/Pisciculture/Viticulture/Fungiculture/</li> </ul> | Form E: Format of Technical Proposal (3.2 Format for CV of Proposed Key Personnel) |



|  |   |  |
|--|---|--|
|  | <p>Citriculture/ Vermiculture/<br/>Silviculture/Olericulture/crab culture or relevant<br/>specialization in climate resilient crop, vegetables,<br/>fruits, agroforestry, fish, poultry, livestock and<br/>poly/mixed culture.</p> <ul style="list-style-type: none"><li>▪ Minimum 3 years working experience in relevant field<br/>(list must be attached which contains Name,<br/>educational qualifications &amp; working experiences)</li></ul> <p>(CVs of the Team Leader and Trainer must be submitted<br/>stating relevant experience, as per the given template)</p> <p><b>Note: The firm can propose additional Human<br/>Resources if required for implementing the activities<br/>as per the TOR, with proper justification.</b></p> |  |
|--|---|--|

## Technical Evaluation Criteria

| Summary of Technical Proposal Evaluation Forms |   | Points Obtainable |
|--|---|-------------------|
| 1.   | Overall experience and Expertise of the organization/Firm | 200               |
| 2.   | Proposed Methodology, Approach and Implementation Plan    | 300               |
| 3.   | Organizational Structure and Capacity of Key Personnel    | 200               |
|  | <b>Total</b>  | <b>700</b>        |

| Criteria  | Weight | Max Points |
|---|--------|------------|
| <b>Technical</b>  | 700    |            |
| <b>1. Overall experience and Expertise of the organization/Firm</b>   |        | <b>200</b> |
| 1.1 Overall experience to work in development field   |        | 50         |
| 1.2 Relevant experience in the areas of Climate Change project implementation   |        | 70         |
| 1.3 Working experience with UN agency, bilateral donor, local government in the similar field.  |        | 80         |
| <b>2. Proposed Methodology, Approach and Implementation Plan</b>  |        | <b>300</b> |
| 2.1 Extend of understanding the project requirement/ToR   |        | 50         |
| 2.2. The experience of capacity development/ training of rural beneficiaries on livelihood options  |        | 100        |
| 2.3 Quality assurance and Reporting system (program and finance)  |        | 100        |
| 2.4 Possible risk and its mitigation plan   |        | 50         |
| <b>3. Organizational Structure and Capacity of Key Personnel (as required by the ToR)</b>   |        | <b>200</b> |
| 3.1 Management structure, physical and logistic facilities including own office, Availability of own organizational policy and procedures (i.e. HR, financial, ICT and procurement policy etc.) |        | 100        |
| 3.2 Education and relevant experience of Team Leader  |        | 50         |
| 3.3 Education and relevant experience of Trainers   |        | 50         |

**Combined Scoring Method, using the 70%-30% distribution for technical and financial proposals respectively**

**Therefore, rest of the 30% will be assessed against Financial Proposal**

## SECTION 5. TERMS OF REFERENCE

|                        |   |
|------------------------|---|
| TITLE:                 | Hiring a Firm/NGO/Institute for Capacity Development Training for LoGIC Beneficiaries |
| AGENCY/PROJECT NAME:   | Local Government Initiative on Climate change (LoGIC)                                 |
| COUNTRY OF ASSIGNMENT: | Bangladesh  |
| SUPERVISOR:            | Project Coordinator, LoGIC  |
| DURATION OF CONTRACT:  | 14 Months (Tentatively from July 2021-August 2022)                                    |

### A. PROJECT DESCRIPTION:

Local Government Initiative on Climate change (LoGIC) is a GoB-EU-SIDA-UNDP-UNCDF is a multi-donor joint project in Bangladesh plans to promote local action on climate change adaptation, at scale. This project was initially designed for 4 years and now based on an independent assessment of EU and success of initial results; the project has been extended for another 30 months including 6 months closing period. The total cost of the project is 37.517 million USD for six (6) years, in total. The project's total duration is now 78 months, including a six-month inception phase and a six-month closing phase.

LoGIC was designed to support approximately 200,000 most vulnerable households based in hard-to-reach areas in 72 unions in seven districts of Bangladesh. The extension of the project will further enhance the capacity of vulnerable communities (400,000 vulnerable people), local government institutions (72 UPs) and civil society organizations for planning and financing climate change adaptation solutions in selected climate vulnerable areas. By achieving the objectives and results, the project will contribute to the reduction of poverty and climate vulnerability in Bangladesh. This is expected to produce the following results:

- Strengthened capacity of vulnerable people and local stakeholders for accountable planning and financing on Climate Change Adaptation (CCA)/ Disaster Risk Reduction (DRR) actions for building resilience.
- Enhanced access of Local Government Initiatives (LGIs) and vulnerable households to climate funds have for climate resilient infrastructures and adaptive livelihoods.
- Established evidence-based advocacy for a mechanism for "financing local resilience".

Since 2017, LoGIC has been successfully transferring climate resilient grants to 72 UPs and 17,000 vulnerable households, through the Performance Based Climate Resilience Grants (PBCRG) and Community Resilience Fund (CRF). The grants helped to implement CCA actions at community and HH levels. Ensuring "whole of society approach" and engagement of UPs with diverse stakeholders in the process of Community Risk Assessment (CRA) and developing risk reduction plans at community level has been a critical success factor towards achieving the principle of "leaving no one behind". This diverse stakeholder community includes ethnic minority groups, fisherfolks, persons with disability, marginal occupational groups, adolescent mothers etc.

LoGIC through its proposed intervention keeps the salience of gender, youth, ethnicity, disability in devising its plan for action without assuming a particular best practice fit all. Women roles in piloting and championing locally led solutions, peer learning, internal reflection for local and national level adaptation is expected to bring highly substantial value from LoGIC towards enhancing resilience. LoGIC will foster generation of new revenue streams for the beneficiaries by the inclusion of private sectors. This will include helping the private sector penetrate through the resilient livelihood opportunities like sesame cultivation, edible oil manufacturing and crab cultivation. Private investment in resilience or adaptation does not follow a straightforward mechanism and is dependent upon country context, needing actions at all front.

For detail please visit <https://logicbd.org/>

#### Working Area of LoGIC

The table below shows the targeted Unions in the project working area:

| Division | District | Upazila       | Union                                   |
|----------|----------|---------------|---|
| Rangpur  | Kurigram | Char Rajibpur | Char Rajibpur, Kodaikati, Mohanganj     |
|          |          | Roumari       | Roumari, Bandabeer, Dantbhang, Saulmari |

|             |             |             |  |
|-------------|-------------|-------------|--|
|             |             | Chilmari    | Ashtamir Char, Raniganj, Thanahat                                  |
| Sylhet      | Sunamganj   | Tahirpur    | Dakshin Sreepur, Dakshin Baradal, Uttar Sreepur, Balijhuri         |
|             |             | Dirai       | Bhati Para, Charnar Char, Dera Sarmangal, Rafinagar                |
|             |             | Salla       | Atgaon, Bahara, Habibpur, Sulla                                    |
|             |             |             |  |
| Khulna      | Khulna      | Koira       | Dakshin Bedkashi, Koyra, Maheshwaripur, Uttar Bedkashi, Maharajpur |
|             |             | Dacop       | Banisanta, Pankhali, Kamarkhola, Sutarkhali, Tildanga              |
|             | Bagerhat    | Mongla      | Chandpi, Sundarban, Suniltala, Mithakhali                          |
|             |             | Sharonkhola | Dhansagar, Khontakata, Royenda, SouthKhali                         |
|             |             | Morelganj   | Baraikhali, Jiudhara, Morrelganj, Nishan Baria                     |
|             |             |             |  |
| Barisal     | Barguna     | Pathorghata | Kakchira, Kathaltoli, Nachna Para, Raihanpur                       |
|             |             | Sadar       | Badarkhali, Burirchar, Dholua, Naltona                             |
|             |             | Taltoli     | Barabagi, Nishanbaria, Sonakata, Pancha Karalia                    |
|             | Patuakhali  | Rangabali   | Rangabali, Bara Baisdia, Chhota Baisdia, Char Montaz & Moudubi     |
|             |             | Dashmina    | Char Borhan, Ranagopaldi   |
|             | Bhola       | Sadar       | Dhaniala, Kachia, Rajapur, Dakkhin Dighaldi                        |
|             |             | Doulatkhan  | Uttar Joynagar, Char Khalifa, Saidpur, Dakkhin Joynagar            |
|             |             | Borhanuddin | Bara Manika  |
| 4 Divisions | 7 districts | 19 Upazilas | 72 Unions  |

## B. DESCRIPTION OF THE ASSIGNMENT

Addressing the disproportionate gender-based climate change vulnerabilities, LoGIC has taken a gender transformative approach. 98% of the existing 17,000 CRF beneficiaries are exclusively women, who are highly vulnerable to different climate variabilities and extremes and left out from the other sectoral adaptation efforts of GoB and development partners. CRF beneficiaries demonstrate structured climate resilient livelihood scheme, with required new skills and start up grant support to pursue the alternate climate resilient means of livelihoods. Shared knowledge and top-down approach through providing a “menu of climate resilient livelihood options” has been proved to be a good idea since there are currently more global picture on climate adaptation. As co-benefit, LoGIC enhanced the financial inclusion of the most vulnerable women, who never thought of having access to the formal banking system. It has resulted in enhanced confidence among the women beneficiaries. The project envisages a two-fold sustainability of efforts beyond its stipulated life. Firstly, through the capacity building of primary stakeholders will continue to utilize the knowledge and skill gained for better performance at their respective levels. The vulnerable households and the community at large will continue to derive benefits by using the knowledge transferred.

The EU-light touch assessment of LoGIC, recommended reaching all eligible vulnerable groups with different grants packages or reaching the most vulnerable people with common grant package, scaling-up of the most viable climate resilient livelihood options with formal credit market with higher environmental safeguard (i.e. crab fattening); and facilitating private sector actors and co-design business case for scalable business opportunities on climate resilient means of livelihoods, where vulnerable people would secure income, backed-up by skill training and social guarantee. LoGIC project conducted a study on the climate adaptive livelihood options and identified a number of Climate Livelihood Options (CALO) for its working areas. The existing 17,000 CRF beneficiaries have already received training on at least any one of the livelihood options. LoGIC top-up phase strategy also recognizes that increasing the efficiency of CRF also remains critical with innovative financing and better market linkages so that the sustainability of gender-responsive climate resilient livelihoods effort of women is scaled up, sustained and beneficial to adapt to climate change. The contracted firm will provide training on the following livelihood options to the beneficiaries:

|         |  |
|---------|--|
| 1. Crab | 10. Native duck/chicken Brackish water polyculture |
|---------|--|

|   |  |
|---|--|
| <ol style="list-style-type: none"> <li>2. Soft shell</li> <li>3. Sunflower/mustard/sesame</li> <li>4. Mung bean</li> <li>5. Peanut/ground nut</li> <li>6. Onion</li> <li>7. F-1 calf (crossbreed)</li> <li>8. Hydroponics</li> <li>9. Aqua/geo-phonics</li> </ol> | <ol style="list-style-type: none"> <li>11. Agro-forestry</li> <li>12. Seedlings</li> <li>13. Honey</li> </ol> <p>Off-farm livelihoods:</p> <ol style="list-style-type: none"> <li>14. Handicrafts</li> <li>15. Fish trap/net</li> <li>16. Pottery</li> </ol> |
|---|--|

Objectives of the assignment

The overall objective of this assignment is that the training process is designed and executed with efficiency and effectiveness to ensure the capacity building on climate resilient means of livelihoods for CRF beneficiaries and linkage with private sector actors for scalable business opportunities.

Specific Objectives of the assignment

- 1) To facilitate the process of identifying potential climate adaptation options for selected households and build their capacity to implement selected adaptation schemes;
- 2) To facilitate organizing and implementing the climate resilient livelihoods training activities in 7 districts of the LoGIC project.
- 3) To develop a robust implementation plan of the training activities within the mentioned time in collaboration with LoGIC team.
- 4) To facilitate the finalization process of hiring and orienting the resource persons in each district to conduct the training as per plan.
- 5) To ensure the quality of the training program delivery through real-time monitoring mechanism at local level.

|  |
|--|
| <b>c. Scope of Work</b>  |
| <p>The service provider organization hired under the project, will work for the followings:</p> <ul style="list-style-type: none"> <li>• Training of 45,000 [17000 existing beneficiaries will receive training on one most feasible adaptive livelihood; 18,000 beneficiaries will receive training on two economically feasible climate adaptive livelihood; 10,000 moderate vulnerable households will receive training on one economically feasible adaptive livelihood options] selected beneficiaries in 225 wards of 72 UPs in 7 districts ensuring the following:</li> <li>• Duration of the training would be at least 4 hours for each Climate Adaptive Livelihood Option (CALO)</li> <li>• Maximum 20 participants in a batch. However, based on the local epidemiological situation and further related advisory from the local/national authorities the number(s) of participants may vary in each batch.</li> <li>• Organize trainings in local and environment friendly venues maintaining COVID-19 safety measures.</li> <li>• Provide standard and healthy (balanced diet) food to the participants and transportation /participation allowance (Tk.200 per person per training).</li> <li>• In case of providing two CALO training to the same beneficiaries, maintain at least three months interval between the trainings.</li> <li>• Ensure real-time monitoring mechanism for the highest quality of the training conduction through pre and post evaluation for each of the modules on the selected CALO.</li> <li>• The training service provider will have a risk register and risk mitigation plan to ensure on-time training accomplishment within the mentioned timeline in the ToR.</li> <li>• Submit a detailed report (both soft and hard copy) on the delivery of the training program (including participant list, performance sheet) and post training follow-up tools.</li> </ul> <p>* The training organize and facilitation cost will be disbursed to the service provider organization after receiving the training delivery report.</p> |

| <b>d. Expected Outputs</b>   | <b>No. of working days required (estimated)</b> |
|--|---|
| 1. A detail plan of action including (a) human resources and budget; and (b) an implementation plan with timeline & training methodology, (c) training manuals, (d) list of training facilitators/resource persons and (e) monitoring/ quality assurance plan; | 7 days  |
| 2. Organize & facilitate one training on CALO for existing 17,000 CRF beneficiaries  | 100 Days  |
| 3. Organize and facilitate two trainings on CALO for new 18,000 CRF beneficiaries  | 130 Days  |
| 4. Organize and facilitate one training on CALO for new 10,000 beneficiaries   | 50 Days   |
| 5. Submit periodic Training Completion Report including financial statements (Training expenditure description) in prescribed format following the agreed UNDP procedures;   | 10 Days   |
| 6. Submit final report (both soft and hard copy) on the completion of the deliverables (including participant list, performance sheet) and post training follow-up tools   | 7 Days  |

#### **E. IMPACT OF RESULTS**

LoGIC beneficiaries and their dependents would secure income and improved wellbeing through scaling-up of the most viable climate resilient livelihood options with formal credit market with higher environmental safeguard (i.e. crab fattening); and facilitating private sector actors and co-design business case for scalable business opportunities on climate resilient means of livelihoods.

#### **F. INSTITUTIONAL ARRANGEMENT**

- The contracted training service provider will work under the overall supervision of the LoGIC Project Coordinator.
- All costs related to this assignment including logistics, office arrangements, accommodation, TA (for participants,) etc. shall be borne by the training service provider. UNDP shall pay the lump sum amount quoted in the financial proposal and shall be paid as the achievement of milestones as per the TOR.
- Achieving the deliverables shall be the sole responsibility of the training service provider. Any delay shall be communicated to the LoGIC team along with a plan to remedy the delay.
- The Training service provider is expected to largely work from their own offices (local office Bangladesh) and field-level training and attends meetings at LoGIC office as and when required.

| <b>Tasks</b>                               | <b>The task will be completed by</b> |
|--|--------------------------------------|
| Training manuals review and finalization   | LoGIC/UNDP                           |
| Participants selection for CALO trainings  | LoGIC/UNDP                           |
| Prepare Training Schedule                  | Consulting Training service provider |
| Training facilitators hiring/finalization  | Consulting Training service provider |
| Prepare Logistics and Facilities Plan      | Consulting Training service provider |
| Service and goods procurement for training | Consulting Training service provider |
| Organize the CALO trainings                | Consulting Training service provider |
| Training conduction                        | Consulting Training service provider |
| Training Monitoring and follow up          | Consulting Training service provider |
| Prepare training report                    | Consulting Training service provider |
| Submit final assignment completion report  | Consulting Training service provider |
| Monitoring of the training process         | LoGIC/UNDP                           |

#### **G. DURATION OF THE WORK, GEOGRAPHICAL COVERAGE OF THE PROJECT AREA**

The duration of the assignment will be 14 months. The expected start date of the assignment is July 2021 and will be ended in August 2022 (tentative).

**H. FINAL DELIVERABLES /SERVICES FROM THE TRAINING SERVICE PROVIDER**

1. A detail plan of action including (a) human resources and budget; and (b) an implementation plan with timeline & training methodology, (c) training manuals, (d) list of training facilitators/resource persons and (e) monitoring/ quality assurance plan
2. CALO wise list of beneficiaries (District/Upazila/Union wise) who received the training
3. Periodic training completion/monitoring/follow-up report
4. Final report including post training follow-up tools and plans to facilitate effective follow up support

**I. SCOPE OF BID PRICE AND SCHEDULE OF PAYMENTS****Proposed Financial Offer should include**

- Food should be standard and healthy (balanced diet)
- Local transportation/participation costs (Tk.200 per person).
- Training service provider's overhead costs (including all the cost of the training service provider to implement the assignment)

**Please find Training budget Template (Annexure- 1)**

Remuneration of the successful Training Service Provider will be fixed, and bids should be submitted on this basis. No adjustment will be given for the period and determined by the specified outputs as per this ToR. The price should take into account all HR costs and professional fees, travel costs, DSA, subsistence and ancillary expenses.

UNDP shall make payments via bank transfer to the Training Service Provider's bank account, upon review of the abovementioned deliverables and confirmation of satisfactory completion by the LoGIC/UNDP project team. Payments will be made in tranches based on the following percentages and milestones:

The project will organize an orientation session for the selected firm/organization on how the project will maintain and manage the partnership. However, before signing the contract with selected firm/organization, submitted work plan and budget might be revised following a participatory discussion. After mutual agreement with both parties (the Project and the selected firm/organization), the service provider firm will be paid on reimbursement basis upon receiving of invoice and progress report against each deliverable.

Cost breakdown per deliverable:

| S.I | Deliverables  | Percentage of Total Price (Weight for payment) | Tentative Deadline of Delivery |
|-----|---|--|--------------------------------|
| 1.  | Submission and acceptance of a detail plan of action including (a) human resources and budget; and (b) an implementation plan with timeline & training methodology, (c) training manuals, (d) list of training facilitators/resource persons and (e) monitoring/ quality assurance plan | 10%  | By Aug 2021                    |
| 2.  | Submission of training completion report including the list of participants, qualified resources persons and quality assurance information (1 <sup>st</sup> CALO training of existing 17,000 beneficiaries)   | 25%  | By Oct 2021                    |
| 3.  | Submission of training completion report including the list of participants, qualified resources persons and quality assurance information (1 <sup>st</sup> CALO training of new 18,000 beneficiaries)  | 20%  | By Dec 2021                    |

|    |  |     |                |
|----|--|-----|----------------|
| 4. | Submission of training completion report including the list of participants, qualified resources persons and quality assurance information (2 <sup>nd</sup> CALO training of new 18,000 beneficiaries) | 20% | By March 2022  |
| 5. | Submission of training completion report including the list of participants, qualified resources persons and quality assurance information (1 <sup>st</sup> CALO training of new 10,000 beneficiaries) | 15% | By June 2022   |
| 6. | Submission and acceptance of detail assignment completion report including post training follow-up tools and plans to facilitate effective follow up support   | 10% | By August 2022 |

#### J. RECOMMENDED PRESENTATION OF THE PROPOSAL (AS PER RFP DOCUMENT),

##### **Required technical experience for the training service provider:**

- The firm having at least 05 (five) years of experience in managing and conducting training programs for international and national development organizations with especially in livelihood skills, climate change, gender development and other rural community development issues. (submit references)
- Must have experience in training facilitation & ensuring training quality at the community (Union/Upazila) level
- At least 02 similar type of previous report/job completion certificates
- Minimum average annual turnover of BDT 10,000,000 for the last 3 years.
- List of clients along with the budget and name of the projects implemented in the last 3 years.
- Latest audited Financial Statements (2018 and 2019)- income statement and balance sheet to indicate its financial stability, liquidity, credit standing, and market reputation, etc.
- Training service provider should submit the bank solvency certificate.

##### **Team composition and Team Experience:**

##### **Team Leader (01)**

- At least a post-graduate degree in Development Studies/Disaster Management/Climate Change/ Environmental Studies/ Social Science or in any relevant discipline
- At least 5 years of professional experiences of organizing and conducting participatory training.
- At least experience on 3 assignments of oversight and training report writing.
- Working experience with UN Agency/Donor Agency/INGO/NGO

##### **Trainer (13):** (Khulna-2, Bagerhat-2, Barguna-2, Patuakhali-2, Bhola-1, Sunamganj-2, Kurigram-2)

- Minimum Bachelor's degree in Agriculture/Aquaculture/Horticulture /Arboriculture/ Fruiculture /Aviculture/Animal husbandry/ Apiculture/Pisciculture/Viticulture/Fungiculture/ Citriculture/ Vermiculture/ Silviculture/Olericulture/crab culture or relevant specialization in climate resilient crop, vegetables, fruits, agroforestry, fish, poultry, livestock and poly/mixed culture.
- Minimum 3 years working experience in relevant field (list must be attached which contains Name, educational qualifications & working experiences)

(CVs of the Team Leader and Trainer must be submitted stating relevant experience, as per the given template)

**Note: The firm can propose additional Human Resources if required for implementing the activities as per the TOR, with proper justification.**

#### K. EVALUATION



A cumulative analysis weighted-scoring method will be applied to evaluate the training service provider. Award of the contract will be made to the tenderer whose offer has been evaluated and determined as

- a) Responsive/ compliant/ acceptable with reference to this ToR, and;
- b) Having received the highest score out of a pre-determined set of weighted technical and financial criteria specific to the solicitation, with the ratio set at 70:30 respectively (this is to reflect the high-level skills mix required).

Only bidders obtaining a minimum of 70% of maximum obtainable score (49 points) in the technical analysis would be considered for financial appraisal, and ultimately therefore, for contracting.

#### **Technical Proposal (70%)**

To qualify in the technical evaluation a proposal must score a minimum 70% (or 49) of the total obtainable score of 70. The obtained score will be expressed in percentage as follows –

$$(total\ score\ obtained\ by\ the\ offer / Max.\ the\ obtainable\ score\ for\ technical\ evaluation) \times 100$$

A cumulative analysis weighted-scoring method will be applied to evaluate the individual/organization. Award of the contract will be made to the tenderer whose offer has been evaluated and determined as

- a) Responsive/ compliant/ acceptable with reference to this ToR, and;
- b) Having received the highest score out of a pre-determined set of weighted technical and financial criteria specific to the solicitation, with the ratio set at 70:30 respectively (this is to reflect the high-level skills mix required).

#### **Selection Criteria of individual/Organization (technical Proposal):**

| <b>Summary of Technical Proposal Evaluation Forms</b>   |   | <b>Points Obtainable</b> |
|---|---|--------------------------|
| 1   | Overall experience and Expertise of the organization/Firm   | 200                      |
| 2   | Proposed Methodology, Approach and Implementation Plan  | 300                      |
| 3   | Organizational Structure and Capacity of Key Personnel  | 200                      |
|   | <b>Total</b>  | <b>700</b>               |
| <b>Section 1. Overall experience and Expertise of the organization/Firm</b>                       |   | <b>Points obtainable</b> |
| 1.1   | Overall experience to work in development field   | 50                       |
| 1.2   | Relevant experience in the areas of Climate Change project implementation   | 70                       |
| 1.3   | Working experience with UN agency, bilateral donor, local government in the similar field   | 80                       |
| <b>Total Section 1</b>  |   | <b>200</b>               |
| <b>Section 2. Proposed Methodology, Approach and Implementation Plan</b>                          |   | <b>Points obtainable</b> |
| 2.1   | Extend of understanding the project requirement/ToR   | 50                       |
| 2.2   | The experience of capacity development/ training of rural beneficiaries on livelihood options   | 100                      |
| 2.3   | Quality assurance and Reporting system (program and finance)  | 100                      |
| 2.4   | Possible risk and its mitigation plan   | 50                       |
| <b>Total Section 2</b>  |   | <b>300</b>               |
| <b>Section 3. Organizational Structure and Capacity of Key Personnel (as required by the ToR)</b> |   | <b>Points obtainable</b> |
| 3.1   | Management structure, physical and logistic facilities including own office, Availability of own organizational policy and procedures (i.e. HR, financial, ICT and procurement policy etc.) | 100                      |
| 3.2   | Education and relevant experience of Team Leader  | 50                       |
| 3.3   | Education and relevant experience of Trainers   | 50                       |
| <b>Total Section 3</b>  |   | <b>200</b>               |

Training service providers obtaining a minimum of 70% of maximum achievable score (49 points) in the technical analysis would be considered for financial appraisal, and ultimately, therefore, for contracting

**Financial Proposal (30%)**

In the second stage, the price proposal of all the training service providers who have attained a minimum 70% score in the technical evaluation, will be compared. The contract will be awarded to the bidder offering the "best value for money". The contract will be awarded to the training service provider based on the cumulative method. The formula for the rating of the proposals will be as follows:

Rating the technical proposal (TP):

TP Rating = (Total Score Obtained by the offer/Max. obtainable score for TP) X100

Rating the financial proposal (FP):

FP Rating: = (Lowest priced Offer/Price of the offer Being Reviewed x100

Total Combined Score:

(TP Rating) x (Weighted of TP; e.g. 70%) + (FP Rating) x (Weighted of FP, e.g. 30%) = Total Combined and

Financial rating of the proposal.

The proposal obtaining the overall highest score after adding the score of the technical proposal and the financial proposal is the proposal that offers best value for money.

**L. OTHER TERMS AND CONDITIONS**

- The selected consulting training service provider should implement the work in coordination with the Project Coordinator of LoGIC. The consulting training service provider should prior inform the LoGIC focal person on the schedule/program to implement the assigned task.
- LoGIC project will have the right to accept or reject any proposal without giving any verbal and/or written rationale.
- All reports and documents prepared in relation to the assignment will be treated as LoGIC project property
- The reports/documents or any part, therefore, cannot be sold, used and reproduced in any manner without prior written approval of LoGIC project.
- LoGIC project or its representatives reserve the right to monitor the quality and progress of the work during the assignment.

## SECTION 6: RETURNABLE BIDDING FORMS / CHECKLIST

This form serves as a checklist for preparation of your Proposal. Please complete the Returnable Bidding Forms in accordance with the instructions in the forms and return them as part of your Proposal submission. No alteration to format of forms shall be permitted and no substitution shall be accepted.

Before submitting your Proposal, please ensure compliance with the Proposal Submission instructions of the BDS 22.

### Technical Proposal Envelope:

|  |                          |
|--|--------------------------|
| <b>Have you duly completed all the Returnable Bidding Forms?</b>   |                          |
| ▪ Form A: Technical Proposal Submission Form   | <input type="checkbox"/> |
| ▪ Form B: Bidder Information Form  | <input type="checkbox"/> |
| ▪ Form C: Joint Venture/Consortium/ Association Information Form   | <input type="checkbox"/> |
| ▪ Form D: Qualification Form   | <input type="checkbox"/> |
| ▪ Form E: Format of Technical Proposal   | <input type="checkbox"/> |
| ▪ Form H: Proposal Security Form   | <input type="checkbox"/> |
| <b>Have you provided the required documents to establish compliance with the evaluation criteria in Section 4?</b> | <input type="checkbox"/> |

### Financial Proposal

**(Must be submitted separate and password protected)**

|  |                          |
|--|--------------------------|
| ▪ Form F: Financial Proposal Submission Form | <input type="checkbox"/> |
| ▪ Form G: Financial Proposal Form            | <input type="checkbox"/> |

**FORM A: TECHNICAL PROPOSAL SUBMISSION FORM**

|                 |                               |       |             |
|-----------------|-------------------------------|-------|-------------|
| Name of Bidder: | [Insert Name of Bidder]       | Date: | Select date |
| RFP reference:  | [Insert RFP Reference Number] |       |             |

We, the undersigned, offer to provide the services for [Insert Title of services] in accordance with your Request for Proposal No. [Insert RFP Reference Number] and our Proposal. We are hereby submitting our Proposal, which includes this Technical Proposal and our Financial Proposal sealed under a separate envelope.

We hereby declare that our firm, its affiliates or subsidiaries or employees, including any JV/Consortium /Association members or subcontractors or suppliers for any part of the contract:

- a) is not under procurement prohibition by the United Nations, including but not limited to prohibitions derived from the Compendium of United Nations Security Council Sanctions Lists;
- b) have not been suspended, debarred, sanctioned or otherwise identified as ineligible by any UN Organization or the World Bank Group or any other international Organization;
- c) have no conflict of interest in accordance with Instruction to Bidders Clause 4;
- d) do not employ, or anticipate employing, any person(s) who is, or has been a UN staff member within the last year, if said UN staff member has or had prior professional dealings with our firm in his/her capacity as UN staff member within the last three years of service with the UN (in accordance with UN post-employment restrictions published in ST/SGB/2006/15);
- e) have not declared bankruptcy, are not involved in bankruptcy or receivership proceedings, and there is no judgment or pending legal action against them that could impair their operations in the foreseeable future;
- f) undertake not to engage in proscribed practices, including but not limited to corruption, fraud, coercion, collusion, obstruction, or any other unethical practice, with the UN or any other party, and to conduct business in a manner that averts any financial, operational, reputational or other undue risk to the UN and we *embrace the principles of the United Nations Supplier Code of Conduct and adhere to the principles of the United Nations Global Compact.*

*We declare that all the information and statements made in this Proposal are true and we accept that any misinterpretation or misrepresentation contained in this Proposal may lead to our disqualification and/or sanctioning by the UNDP.*

*We offer to provide services in conformity with the Bidding documents, including the UNDP General Conditions of Contract and in accordance with the Terms of Reference*

*Our Proposal shall be valid and remain binding upon us for the period of time specified in the Bid Data Sheet.*

We understand and recognize that you are not bound to accept any Proposal you receive.

*I, the undersigned, certify that I am duly authorized by [Insert Name of Bidder] to sign this Proposal and bind it should UNDP accept this Proposal.*

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

*[Stamp with official stamp of the Bidder]*

## FORM B: BIDDER INFORMATION FORM

|  |   |
|--|---|
| <b>Legal name of Bidder</b>  | [Complete]  |
| <b>Legal address</b>   | [Complete]  |
| <b>Year of registration</b>  | [Complete]  |
| <b>Bidder's Authorized Representative Information</b>  | Name and Title: [Complete]<br>Telephone numbers: [Complete]<br>Email: [Complete]  |
| <b>Are you a UNGM registered vendor?</b>   | <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, [insert UGNM vendor number]  |
| <b>Are you a UNDP vendor?</b>  | <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, [insert UNDP vendor number]  |
| <b>Countries of operation</b>  | [Complete]  |
| <b>No. of full-time employees</b>  | [Complete]  |
| <b>Quality Assurance Certification (e.g. ISO 9000 or Equivalent) (If yes, provide a Copy of the valid Certificate):</b>                          | [Complete]  |
| <b>Does your Company hold any accreditation such as ISO 14001 related to the environment? (If yes, provide a Copy of the valid Certificate):</b> | [Complete]  |
| <b>Does your Company have a written Statement of its Environmental Policy? (If yes, provide a Copy)</b>  | [Complete]  |
| <b>Contact person UNDP may contact for requests for clarification during Proposal evaluation</b>   | Name and Title: [Complete]<br>Telephone numbers: [Complete]<br>Email: [Complete]  |
| <b>Please attach the following documents:</b>  | <ul style="list-style-type: none"> <li>▪ Company Profile, which should <u>not</u> exceed fifteen (15) pages, including printed brochures and product catalogues relevant to the goods/services being procured</li> <li>▪ Certificate of Incorporation/ Business Registration</li> <li>▪ Tax Registration/Payment Certificate issued by the Internal Revenue Authority evidencing that the Bidder is updated with its tax payment obligations, or Certificate of Tax exemption, if any such privilege is enjoyed by the Bidder</li> <li>▪ Trade name registration papers, if applicable</li> <li>▪ Local Government permit to locate and operate in assignment location, if applicable</li> <li>▪ Official Letter of Appointment as local representative, if Bidder is submitting a Bid in behalf of an entity located outside the country</li> <li>▪ Power of Attorney</li> </ul> |

## FORM C: JOINT VENTURE/CONSORTIUM/ASSOCIATION INFORMATION FORM

|                 |                               |       |             |
|-----------------|-------------------------------|-------|-------------|
| Name of Bidder: | [Insert Name of Bidder]       | Date: | Select date |
| RFP reference:  | [Insert RFP Reference Number] |       |             |

To be completed and returned with your Proposal if the Proposal is submitted as a Joint Venture/Consortium/Association.

| No | Name of Partner and contact information<br>(address, telephone numbers, fax numbers, e-mail address) | Proposed proportion of responsibilities (in %) and type of services to be performed |
|----|--|---|
| 1  | [Complete]   | [Complete]  |
| 2  | [Complete]   | [Complete]  |
| 3  | [Complete]   | [Complete]  |

|  |            |
|--|------------|
| <b>Name of leading partner</b><br>(with authority to bind the JV, Consortium, Association during the RFP process and, in the event a Contract is awarded, during contract execution) | [Complete] |
|--|------------|

We have attached a copy of the below document signed by every partner, which details the likely legal structure of and the confirmation of joint and severable liability of the members of the said joint venture:

☐ Letter of intent to form a joint venture **OR** ☐ JV/Consortium/Association agreement

We hereby confirm that if the contract is awarded, all parties of the Joint Venture/Consortium/Association shall be jointly and severally liable to UNDP for the fulfillment of the provisions of the Contract.

Name of partner: \_\_\_\_\_

Name of partner: \_\_\_\_\_

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_

Name of partner: \_\_\_\_\_

Name of partner: \_\_\_\_\_

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_

## FORM D: QUALIFICATION FORM

|                 |                               |       |             |
|-----------------|-------------------------------|-------|-------------|
| Name of Bidder: | [Insert Name of Bidder]       | Date: | Select date |
| RFP reference:  | [Insert RFP Reference Number] |       |             |

If JV/Consortium/Association, to be completed by each partner.

### Historical Contract Non-Performance

| <input type="checkbox"/> Contract non-performance did not occur for the last 3 years |                                    |   |   |
|--|------------------------------------|---|---|
| <input type="checkbox"/> Contract(s) not performed for the last 3 years              |                                    |   |   |
| Year   | Non- performed portion of contract | Contract Identification   | Total Contract Amount (current value in US\$) |
|  |                                    | Name of Client:<br>Address of Client:<br>Reason(s) for non-performance: |   |

### Litigation History (including pending litigation)

| <input type="checkbox"/> No litigation history for the last 3 years |                             |   |   |
|---|-----------------------------|---|---|
| <input type="checkbox"/> Litigation History as indicated below      |                             |   |   |
| Year of dispute   | Amount in dispute (in US\$) | Contract Identification   | Total Contract Amount (current value in US\$) |
|   |                             | Name of Client:<br>Address of Client:<br>Matter in dispute:<br>Party who initiated the dispute:<br>Status of dispute:<br>Party awarded if resolved: |   |

### Previous Relevant Experience

Please list only previous similar assignments successfully completed in the last 3 years.

List only those assignments for which the Bidder was legally contracted or sub-contracted by the Client as a company or was one of the Consortium/JV partners. Assignments completed by the Bidder's individual experts working privately or through other firms cannot be claimed as the relevant experience of the Bidder, or that of the Bidder's partners or sub-consultants, but can be claimed by the Experts themselves in their CVs. The Bidder should be prepared to substantiate the claimed experience by presenting copies of relevant documents and references if so requested by UNDP.

| Project name & Country of Assignment | Client & Reference Contact Details | Contract Value | Period of activity and status | Types of activities undertaken |
|--------------------------------------|------------------------------------|----------------|-------------------------------|--------------------------------|
|                                      |                                    |                |                               |                                |

|  |  |  |  |  |
|--|--|--|--|--|
|  |  |  |  |  |
|  |  |  |  |  |

*Bidders may also attach their own Project Data Sheets with more details for assignments above.*

☐ Attached are the Statements of Satisfactory Performance from the Top 3 (three) Clients or more.

## Financial Standing

|   |      |     |
|---|------|-----|
| <b>Annual Turnover for the last 3 years</b>               | Year | USD |
|   | Year | USD |
|   | Year | USD |
| <b>Latest Credit Rating (if any), indicate the source</b> |      |     |

| <b>Financial information</b><br>(in US\$ equivalent) | <b>Historic information for the last 3 years</b> |        |        |
|--|--|--------|--------|
|  | Year 1   | Year 2 | Year 3 |
|  | <i>Information from Balance Sheet</i>            |        |        |
| Total Assets (TA)                                    |  |        |        |
| Total Liabilities (TL)                               |  |        |        |
| Current Assets (CA)                                  |  |        |        |
| Current Liabilities (CL)                             |  |        |        |
|  | <i>Information from Income Statement</i>         |        |        |
| Total / Gross Revenue (TR)                           |  |        |        |
| Profits Before Taxes (PBT)                           |  |        |        |
| Net Profit   |  |        |        |
| Current Ratio  |  |        |        |

☐ Attached are copies of the audited financial statements (balance sheets, including all related notes, and income statements) for the years required above complying with the following condition:

- a) Must reflect the financial situation of the Bidder or party to a JV, and not sister or parent companies;
- b) Historic financial statements must be audited by a certified public accountant;
- c) Historic financial statements must correspond to accounting periods already completed and audited. No statements for partial periods shall be accepted.



## FORM E: FORMAT OF TECHNICAL PROPOSAL

|                 |                               |       |             |
|-----------------|-------------------------------|-------|-------------|
| Name of Bidder: | [Insert Name of Bidder]       | Date: | Select date |
| RFP reference:  | [Insert RFP Reference Number] |       |             |

The Bidder's proposal should be organized to follow this format of Technical Proposal. Where the bidder is presented with a requirement or asked to use a specific approach, the bidder must not only state its acceptance, but also describe how it intends to comply with the requirements. Where a descriptive response is requested, failure to provide the same will be viewed as non-responsive.

### SECTION 1: Bidder's qualification, capacity and expertise

- 1.1 Brief description of the organization, including the year and country of incorporation, and types of activities undertaken.
- 1.2 General organizational capability which is likely to affect implementation: management structure, financial stability and project financing capacity, project management controls, extent to which any work would be subcontracted (if so, provide details).
- 1.3 Relevance of specialized knowledge and experience on similar engagements done in the region/country.
- 1.4 Quality assurance procedures and risk mitigation measures.
- 1.5 Organization's commitment to sustainability.

### SECTION 2: Proposed Methodology, Approach and Implementation Plan

This section should demonstrate the bidder's responsiveness to the TOR by identifying the specific components proposed, addressing the requirements, providing a detailed description of the essential performance characteristics proposed and demonstrating how the proposed approach and methodology meets or exceeds the requirements. All important aspects should be addressed in sufficient detail and different components of the project should be adequately weighted relative to one another.

- 2.1 A detailed description of the approach and methodology for how the Bidder will achieve the Terms of Reference of the project, keeping in mind the appropriateness to local conditions and project environment. Details how the different service elements shall be organized, controlled and delivered.
- 2.2 The methodology shall also include details of the Bidder's internal technical and quality assurance review mechanisms.
- 2.3 Explain whether any work would be subcontracted, to whom, how much percentage of the work, the rationale for such, and the roles of the proposed sub-contractors and how everyone will function as a team.
- 2.4 Description of available performance monitoring and evaluation mechanisms and tools; how they shall be adopted and used for a specific requirement.
- 2.5 Implementation plan including a Gantt Chart or Project Schedule indicating the detailed sequence of activities that will be undertaken and their corresponding timing.
- 2.6 Demonstrate how you plan to integrate sustainability measures in the execution of the contract.
- 2.7 Any other comments or information regarding the project approach and methodology that will be adopted.

### SECTION 2A: Bidder's Comments and Suggestions on the Terms of Reference

Provide comments and suggestions on the Terms of Reference, or additional services that will be rendered beyond the requirements of the TOR, if any.

### SECTION 3: Management Structure and Key Personnel

- 3.1 Describe the overall management approach toward planning and implementing the project. Include an organization chart for the management of the project describing the relationship of key positions and designations. Provide a spreadsheet to show the activities of each personnel and the time allocated for his/her involvement.

**3.2** Provide CVs for key personnel that will be provided to support the implementation of this project using the format below. CVs should demonstrate qualifications in areas relevant to the Scope of Services.

**Format for CV of Proposed Key Personnel**

|                               |  |
|-------------------------------|--|
| NAME OF PERSONNEL             | [INSERT]   |
| POSITION FOR THIS ASSIGNMENT  | [INSERT]   |
| NATIONALITY                   | [INSERT]   |
| LANGUAGE PROFICIENCY          | [INSERT]   |
| EDUCATION/<br>QUALIFICATIONS  | [SUMMARIZE COLLEGE/UNIVERSITY AND OTHER SPECIALIZED EDUCATION OF PERSONNEL MEMBER, GIVING NAMES OF SCHOOLS, DATES ATTENDED, AND DEGREES/QUALIFICATIONS OBTAINED.]  |
|                               | [INSERT]   |
| PROFESSIONAL CERTIFICATIONS   | [PROVIDE DETAILS OF PROFESSIONAL CERTIFICATIONS RELEVANT TO THE SCOPE OF SERVICES]   |
|                               | <ul style="list-style-type: none"> <li>▪ NAME OF INSTITUTION: [INSERT]</li> <li>▪ DATE OF CERTIFICATION: [INSERT]</li> </ul>   |
| EMPLOYMENT RECORD/ EXPERIENCE | [LIST ALL POSITIONS HELD BY PERSONNEL (STARTING WITH PRESENT POSITION, LIST IN REVERSE ORDER), GIVING DATES, NAMES OF EMPLOYING ORGANIZATION, TITLE OF POSITION HELD AND LOCATION OF EMPLOYMENT. FOR EXPERIENCE IN LAST FIVE YEARS, DETAIL THE TYPE OF ACTIVITIES PERFORMED, DEGREE OF RESPONSIBILITIES, LOCATION OF ASSIGNMENTS AND ANY OTHER INFORMATION OR PROFESSIONAL EXPERIENCE CONSIDERED PERTINENT FOR THIS ASSIGNMENT.] |
|                               | [INSERT]   |
| REFERENCES                    | [PROVIDE NAMES, ADDRESSES, PHONE AND EMAIL CONTACT INFORMATION FOR TWO (2) REFERENCES]   |
|                               | REFERENCE 1:<br>[INSERT]   |
|                               | REFERENCE 2:<br>[INSERT]   |

I, the undersigned, certify that to the best of my knowledge and belief, these data correctly describe my qualifications, my experiences, and other relevant information about myself.

-----  
Signature of Personnel

-----  
Date (Day/Month/Year)

**FORM F: FINANCIAL PROPOSAL SUBMISSION FORM**

(Must be submitted as a separate file and should be password protected. UNDP will seek password from Technically Qualified Bidder)

|                 |                               |       |             |
|-----------------|-------------------------------|-------|-------------|
| Name of Bidder: | [Insert Name of Bidder]       | Date: | Select date |
| RFP reference:  | [Insert RFP Reference Number] |       |             |

We, the undersigned, offer to provide the services for [Insert Title of services] in accordance with your Request for Proposal No. [Insert RFP Reference Number] and our Proposal. We are hereby submitting our Proposal, which includes this Technical Proposal and our Financial Proposal sealed under a separate envelope.

Our attached Financial Proposal is for the sum of [Insert amount in words and figures].

*Our Proposal shall be valid and remain binding upon us for the period of time specified in the Bid Data Sheet.*

We understand you are not bound to accept any Proposal you receive.

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Date: \_\_\_\_\_  
Signature: \_\_\_\_\_

[Stamp with official stamp of the Bidder]

## FORM G: FINANCIAL PROPOSAL FORM

(Must be submitted as a separate file and should be password protected. UNDP will seek password from Technically Qualified Bidder)

|                 |                               |       |             |
|-----------------|-------------------------------|-------|-------------|
| Name of Bidder: | [Insert Name of Bidder]       | Date: | Select date |
| RFP reference:  | [Insert RFP Reference Number] |       |             |

The Bidder is required to prepare the Financial Proposal following the below format and submit it in an envelope separate from the Technical Proposal as indicated in the Instruction to Bidders. Any Financial information provided in the Technical Proposal shall lead to Bidder's disqualification.

The Financial Proposal should align with the requirements in the Terms of Reference and the Bidder's Technical Proposal.

**Currency of the proposal:** [Insert Currency]

**Table 1: Summary of Overall Prices**

|   | Amount(s) |
|---|-----------|
| <b>Professional Fees</b> (from Table 2)   |           |
| <b>Other Costs</b> (from Table 3)         |           |
| <b>Total Amount of Financial Proposal</b> |           |

**Table 2:**

**Annexure-1**

| Local Government Initiative on Climate change (LoGIC) Project      |   |            |                |  |              |  |
|--|---|------------|----------------|--|--------------|--|
| Capacity Development Training for LoGIC Beneficiaries              |   |            |                |  |              |  |
| About the Training   |   |            |                |  |              |  |
| Number of Training batch   |   |            |                | 3,150 Batch in 7 Districts               |              |  |
| Duration of each Training batch                                    |   |            |                | 4 hours/Batch                            |              |  |
| Expected Number of Participants for the Training                   |   |            |                |  |              |  |
| Training on one most feasible adaptive livelihood                  |   |            |                | 17,000 existing beneficiaries            |              |  |
| Training on two economically feasible climate adaptive livelihood; |   |            |                | 18,000 new beneficiaries                 |              |  |
| Training on one economically feasible adaptive livelihood options  |   |            |                | 10,000 moderate vulnerable beneficiaries |              |  |
| Total Participants   |   |            |                | 45,000                                   |              |  |
| Sl No.   | Particulars                             | Unit       | Number of Unit | Rate/unit                                | Total Amount | Remarks (Calculation)  |
| A  | Transportation /participation allowance |            |                |  |              |  |
| A.1  | Transportation /participation allowance | Person-Day | 63,000         | 200                                      | -            | 3150 Batch x 20 participants<br>(17,000 participants x 1 Day<br>18,000 participants x 2 Days<br>10,000 participants x 1 Day) |

|  |  |            |        |   |   |
|--|--|------------|--------|---|---|
| Sub-Total  |  |            |        | - |   |
| <b>B</b>   | <b>Food cost for the Participants</b>                |            |        |   |   |
| B.1  | Snacks (minimum two items with tea/Coffee and water) | Person-Day | 63,000 | - | 3150 Batch x 20 participants (17,000 participants x 1 Day<br>18,000 participants x 2 Days<br>10,000 participants x 1 Day) |
| B.2  | Lunch (standard balanced diet)                       | Person-Day | 63,000 | - | 3150 Batch x 20 participants (17,000 participants x 1 Day<br>18,000 participants x 2 Days<br>10,000 participants x 1 Day) |
| Sub-Total  |  |            |        | - |   |
| <b>C</b>   | <b>Training Organizing Cost</b>                      |            |        |   |   |
| C.1  | Materials for Participants                           | Set        | 63,000 | - | 3150 Batch x 20 participants (17,000 participants x 1 Day<br>18,000 participants x 2 Days<br>10,000 participants x 1 Day) |
| C.2  | Venue cost at Upazilla or Union level                | Rent-Day   | 3150   | - | 3150 Batch x 20 participants (17,000 participants x 1 Day<br>18,000 participants x 2 Days<br>10,000 participants x 1 Day) |
| C.3  | Banner   | Pieces     |        | - |   |
| C.   | Miscellaneous Cost                                   | Batch      | -      | - |   |
| Sub-Total  |  |            |        |   |   |
| <b>D. Total (A+B+C)</b>  |  |            |        |   |   |
| <b>E. Overhead Costs</b> (including training organization, travel, *HR fee & consulting firm overhead) please mention the percentage with amount |  |            |        |   |   |
| <b>F. Grand Total (D+E) (Excluding VAT and Tax)</b>  |  |            |        |   |   |

**Note:**

- The firm can add additional cost if required for implementing the activities as per the TOR.
- We are requesting to submit the financial proposal excluding VAT and Tax. If any firm wants to include the VAT, please insert a row and mention the VAT amount with percentage in Annexure-1

**Table 4: Breakdown of Price per Deliverable/Activity**

| Deliverable/<br>Activity description | Time<br>(person<br>days) | Professional Fees | Other Costs | Total |
|--------------------------------------|--------------------------|-------------------|-------------|-------|
| Deliverable 1                        |                          |                   |             |       |
| Deliverable 2                        |                          |                   |             |       |
| Deliverable 3                        |                          |                   |             |       |
| .....                                |                          |                   |             |       |

## FORM H: FORM OF PROPOSAL SECURITY

**Proposal Security must be issued using the official letterhead of the Issuing Bank.  
Except for indicated fields, no changes may be made on this template.**

---

To: UNDP

*[Insert contact information as provided in Data Sheet]*

WHEREAS [Name and address of Bidder] (hereinafter called "the Bidder") has submitted a Proposal to UNDP dated [Click here to enter a date](#) to execute Services [Insert Title of Services] (hereinafter called "the Proposal"):

AND WHEREAS it has been stipulated by you that the Bidder shall furnish you with a Bank Guarantee by a recognized bank for the sum specified therein as security in the event that the Bidder:

- a) Fails to sign the Contract after UNDP has awarded it;
- b) Withdraws its Proposal after the date of the opening of the Proposals;
- c) Fails to comply with UNDP's variation of requirement, as per RFP instructions; or
- d) Fails to furnish Performance Security, insurances, or other documents that UNDP may require as a condition to rendering the contract effective.

AND WHEREAS we have agreed to give the Bidder such this Bank Guarantee:

NOW THEREFORE we hereby affirm that we are the Guarantor and responsible to you, on behalf of the Bidder, up to a total of *[amount of guarantee] [in words and numbers]*, such sum being payable in the types and proportions of currencies in which the Price Proposal is payable, and we undertake to pay you, upon your first written demand and without cavil or argument, any sum or sums within the limits of *[amount of guarantee as aforesaid]* without your needing to prove or to show grounds or reasons for your demand for the sum specified therein.

This guarantee shall be valid up to 30 days after the final date of validity of bids.

### SIGNATURE AND SEAL OF THE GUARANTOR BANK

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

Name of Bank \_\_\_\_\_

Address \_\_\_\_\_

*[Stamp with official stamp of the Bank]*

## Declaration

Date:

**United Nations Development Programme**

UNDP Registry, IDB Bhaban, Agargaon  
Sher-E-Bangla Nagar, Dhaka, Bangladesh

Assignment:

**Reference:** RFP-BD-2021-014

Dear Sir,

I declare that ..... is not in the UN Security Council 1267/1989  
List, UN Procurement Division List or Other UN Ineligibility List.

Yours Sincerely,