

# INDIVIDUAL CONSULTANT PROCUREMENT NOTICE

Date: 7 July 2021

**Description of the Assignment:** The purpose of this assignment is to coordinate and write the pre-feasibility study for the funding proposal, assess the climate change adaptation impact, as well as the costs and appropriate operation and maintenance plans of the proposed interventions.

**Project Number and Name:** 00104710 - RPD Strategic Products.

Period of Assignment /Services: 40 working days between July through 30 October 2021.

Proposal should be submitted at the following email <a href="mailto:procurement.rblac.regionalhub@undp.org">procurement.rblac.regionalhub@undp.org</a>, <a href="mailto:Subject: 18795-2021">Subject: 18795-2021 — COASTAL ECOLOGIST FOR GREEN CLIMATE FUND PROPOSAL PRE-FEASIBILITY STUDY no later than 21 July 2021 at 15:00 (UTC /GMT -5), time of the Republic of Panama.

Any request for clarification must be sent in writing, or by standard electronic communication to the e-mail indicated above no later than three working days before the established closing date. Procurement Unit RSC LAC will respond by standard electronic mail and will send written copies of the response, including an explanation of the query without identifying the source of inquiry, to all consultants.

The procedures for the acquisition of services will be the ones indicated by the United Nations Development Program.

This process is directed only to one individual. Any proposal received by more than two individuals jointly or legal entity will be rejected. Likewise, will be rejected all the proposals from consultants involved in the elaboration of the present Terms of Reference.

# 1. BACKGROUND, SUMMARY OF KEY FUNCTIONS, KEY RESULTS EXPECTED, COMPETENCIES AND QUALIFICATIONS

For detailed information, please refer to Annex 1 – Terms of Reference.

# 2. DOCUMENTS TO BE INCLUDED WHEN SUBMITTING THE PROPOSALS

Interested individual consultants must submit the following documents (in PDF format) duly signed to demonstrate their qualifications:

- **2.1 Proposal (in English):** Brief description of why you consider yourself as the most suitable for the assignment, and a methodology, if applicable, on how you will approach and complete the assignment.
- **2.2 Financial Proposal (mandatory):** The standard **Letter of Confirmation of Interest and Availability** supported by a breakdown of costs, which you must complete, sign and submit to UNDP. Please refer to **Annex 2**.

The financial proposal shall specify a total lump sum amount, and payment terms around specific and measurable (qualitative and quantitative) deliverables (i.e. whether payments fall in installments or upon completion of the entire contract). Payments are based upon output, i.e. upon delivery of the services specified in the TOR.

- **2.3 Curriculum Vitae:** Including experience in similar projects and at least **three (3) professional references** (e-mail, phone number).
- **2.4 Beneficiary:** Personal information as name, address, ID, phone number of a beneficiary in case of death during the consultancy. Documents to certify this info will be required in case you were selected for the consultancy.
- **2.5 Health Statement:** Self-declaration to be made and signed by the consultants to confirm that they are in good health and have the necessary insurance coverage and inoculations. It does not require a doctor to sign.

Take note: Email size should not exceed 4 MB.

# 3. EVALUATION

Individual consultants will be evaluated based on the following methodology:

# Cumulative Analysis

When using this weighted scoring method, the award of the contract should be made to the individual consultant whose offer has been evaluated and determined as:

- a) Responsive /compliant /acceptable; and,
- b) Having received the highest score out of a pre-determined set of weighted technical and financial criteria specific to the solicitation.
- \* Technical Criteria weight; 70%
- \* Financial Criteria weight; 30%

Only Candidates, who reach 70% of total score in the technical evaluation, will be considered RESPONSIVE and will continue for the financial evaluation of proposals.

# **ANNEXES**

- ANNEX 1 TERMS OF REFERENCES (TOR)
- ANNEX 2 OFFEROR'S LETTER TO UNDP
- ANNEX 3 STATEMENT OF HEALTH INDIVIDUAL CONTRACTORS
- ANNEX 4 DESIGNATION OF BENEFICIARY FOR IC CONTRACTS
- ANNEX 5 MODEL OF INDIVIDUAL CONSULTANT CONTRACT & GENERAL CONDITIONS OF CONTRACTS FOR THE SERVICES OF INDIVIDUAL CONTRACTORS

ANNEX 6 - EVALUATION CRITERIA

# UNITED NATIONS DEVELOPMENT PROGRAMME



# TERMS OF REFERENCE

**CLUSTER:** Nature, Climate and Energy (NCE)

# A. GENERAL INFORMATION

Title: Coastal Ecologist for Green Climate Fund Proposal Pre- Feasibility Study.

Project: 00104710 Regional Project Document Strategic Products-Environment.

Type of contract: Individual contract.

Direct supervisor: Regional Technical Advisor Adaptation for LAC.

Duty station: Home-based. Estimated start date: July 2021.

Duration: 40 working days between July through 30 October 2021.

# **B. PROJECT DESCRIPTION OR BACKGROUND**

UNDP's 2018-2021 Strategic Plan emphasizes the critical links between environmental sustainability, climate change mitigation and adaptation, and broader efforts to achieve the goals of the 2030 Agenda and Paris Agreement. As part of the Global Policy Network in the Bureau for Policy and Programme Support, UNDP's Nature, Climate Change, and Energy (NCE) Team promotes and scales up integrated whole-of-governance approaches and nature-based solutions that reduce poverty and inequalities, strengthen livelihoods and inclusive growth, mitigate conflict, forced migration and displacement, and promote more resilient governance systems that advance linked peace and security agendas.

The NCE Team works with governments, civil society, and private sector partners to integrate natural capital, environment and climate concerns into national and sector planning and inclusive growth policies; support country obligations under Multilateral Environmental Agreements; and implement the UN's largest portfolio of in-country programming on environment, climate change, and energy. This multi-billion-dollar portfolio encompasses: Biodiversity and Ecosystem Services including forests; Sustainable Land Management and Desertification including food and commodity systems; Water and Ocean Governance including SIDS; Climate Change Mitigation and Adaptation; Renewable and Modern Energy; Extractive Industries; Chemicals and Waste Management; Environmental Governance and Green /Circular Economy and SCP approaches. This work advances crosscutting themes on innovative finance, digital transformation, capacity development, human rights, gender equality, health, technology, and South-South learning. UNDP's Nature, Climate and Energy practice spans 137 countries, with a portfolio directly benefiting 86 million people. Our support to Governments focusses on enabling an inclusive, resilient, green recovery by building competency to accelerate access to sustainable energy and climate and nature-positive policies and finance; scaling capacity to ensure No One is Left Behind; catalyzing SDG and Parisaligned investments (public and private); delivering client-focused solutions that respond to countries' immediate,

mid- and long-term recovery and socio-economic development priorities; and leveraging our on-the-ground presence and networks to unlock bottom-up solutions that deliver lasting impacts at country level.

In addition to UNDP's bilateral partnerships on nature climate and energy, UNDP is an accredited multilateral implementing agency of the Green Climate Fund (GCF), the Multilateral Fund (MLF), and the Global Environment Facility (GEF) which includes the Global Environment Facility Trust Fund (GEF Trust Fund); the Nagoya Protocol Implementation Fund (NPIF); the Least Developed Countries Fund (LDCF); and the Special Climate Change Fund (SCCF). As part of UNDP's partnership with these vertical funds, UNDP provides countries specialized integrated technical services for eligibility assessment, programme formulation, capacity development, policy advice, technical assistance, training and technology transfer, mobilization of co-financing, implementation oversight, results management and evaluation, performance-based payments and knowledge management services. The Nature, Climate and Energy Team focuses on managing the oversight of climate and environmental financial resources from global trust funds to catalyze and unlock other types of public and private financing for sustainable development. This includes oversight of the design as well as implementation phase of projects (together with Country Offices and Regional Bureaus), as well as portfolio level oversight and management.

# **Climate Change Adaptation Programme**

Climate change could drive an additional 100 million people into poverty by 2030. Countries have increasingly included adaptation priorities in their NDCs pointing to issues of water and food security, safeguarding economic assets from extreme climate events and disasters, and protection and regeneration of natural capital. Building on the experiences and lessons from a portfolio of initiatives in over 137 countries, UNDP advances a 'whole-of-society' approach to accelerate adaptation and continues to support countries to mobilize public and private finance to implement their adaption priorities. UNDP assists government partners to scale up the integration of climate change adaptation into policy, planning, and investments at both national and local levels through the support to the National Adaptation Planning (NAP) process and the NDCs. UNDP supports climate change adaptation action in the context of agriculture and food security, water resources, coastal zone management, ecosystems protection, public health, resilient infrastructure, urban resilience, livelihoods, and climate information /early warnings.

Under the Climate Change Adaptation Programme, UNDP is working with The Nature Conservancy (TNC) and the Caribbean Community Climate Change Centre (5 Cs) to formulate a 8-year program "Operation Coastal Resilience (OCR): Innovative Financing for Nature-based Solutions that Support Climate-resilient Caribbean Islands" for submission to the Green Climate Fund (GCF). The Idea Note for such programme has been formulated (refer to Annex II) and the consortium is now engaged in the formulation of the GCF Concept Note.

The overall objective of the OCR program is to reduce the climate vulnerability and increase the resilience and sustainability of coastal populations and ecosystems across the Caribbean by scaling up nature-based solutions (NBS) to adaptation—particularly through innovative financing mechanisms that address long-term NBS costs. Target countries in the Caribbean include Bahamas, Barbados, Dominican Republic, Jamaica, and Saint Lucia.

This will be achieved through five distinct and closely interlinked outputs /components. Output 1 focuses on strengthening the capacity of key stakeholders to increase knowledge and know-how to finance and apply nature-based solutions (NBS) for climate adaptation designed to support a more sustainable and climate-resilient coastal zone. Output 2 focuses on providing reliable, long-term, large scale funding through innovative finance mechanisms to support nature-based solutions (NBS) to climate adaptation designed to support a more sustainable and climate- resilient coastal zone. Output 3 focuses on the implementation and development of effective policies

and plans that mainstream nature-based solutions (NBS) to climate adaptation into national /regional approaches to planning, developing and implementing climate -resilient coastal zones. Output 4 focuses on reducing coastal vulnerabilities and adverse climate change impacts for healthier, more extensive, and better protected coastal and marine ecosystems. And finally, Output 5 focuses on encouraging more resilient and sustainable livelihoods (tourism and fisheries sectors) that support NBS and reduce coastal vulnerabilities and adverse climate change impacts.

The program will directly contribute to the GCF's strategic result areas for adaptation, specifically increased resilience of the most vulnerable people and communities, and ecosystem and ecosystem services. The concept note will be submitted to the GCF by TNC, which is in the process of finalizing their accreditation to the GCF.

Within this overall background, UNDP is seeking a coastal ecologist with technical understanding of climate change adaptation, who can conduct the pre-feasibility study that will accompany the GCF Concept Note as a proof of concept.

# C. PURPOSE

The main objective of the consultancy is to coordinate and write the pre-feasibility study for the funding proposal, assess the climate change adaptation impact, as well as the costs and appropriate operation and maintenance plans of the proposed interventions.

#### D. SCOPE OF WORK

The consultant is required to work closely with the other relevant experts to ensure that the document meets GCF requirements and investment criteria. He /she will work with UNDP Country Offices, under an overall technical guidance of the UNDP's regional technical advisor (RBLAC). The incumbent will coordinate closely with the Project Proposal Formulation Specialist in order to ensure that the feasibility study incorporates the right information for GCF full proposal formulation.

# E. EXPECTED OUTPUTS / DELIVERABLES

Based on the scope of work outlined above, the consultant will be expected to deliver the following outputs within the suggested times:

DELIVERABLES /OUTPUTS	OF EFFORT	TARGET DUE DATES	PERCENTAGE OF PAYMENT	REVIEW AND APPROVALS REQUIRED
Approved Table of Contents for Pre- Feasibility Study (after literature review).	5 days	July 2021	30%	Reviewed and cleared by UNDP RTA
Draft pre-feasibility study which includes preliminary costs/ budget, OM analysis, institutional and ecosystem baseline, options analysis (of NBS interventions), analysis of adaptation impact (including calculation of	20 days	August 2021	30%	Reviewed by TNC technical specialists, 5Cs technical specialists, and UNDP RTA

TOTAL	40 DAYS		100%	
inal pre-feasibility that ncorporates UNDP comments	15 days	October 2021	40%	Reviewed by RTA, cleared by UNDP Principal Technical Advisor and/or peer reviewers
neneficiaries), inclusion of gender limensions and preliminary analysis of environmental and social risks for applicable safeguards standards.				

# F. INSTITUTIONAL ARRANGEMENTS

# **UNDP Regional Hub:**

• The selected contractor will report to the Regional Technical Advisor Adaptation for LAC.

# **Confidentiality and Proprietary Interests:**

• The Individual Consultant shall not either during the term or after termination of the assignment, disclose any proprietary or confidential information related to the consultancy service without prior written consent. Proprietary interests on all materials and documents prepared by the consultants under the assignment shall become and remain properties of UNDP.

# **Compliance of the UN Core Values:**

Corporate Competencies:

- Displays cultural, gender, religion, race, nationality and age sensitivity and adaptability;
- Job Knowledge/Technical Expertise;
- Demonstrated knowledge of relevant environmental and sustainable development issues;
- Strong analytical skills, particularly applied to environment profiling.

# **Functional Competencies:**

- Ability to identify needs and interventions for capacity enhancement of counterparts, clients and potential partners;
- Ability to take responsibility for achieving agreed outputs within set deadlines;
- Openness to change and ability to receive/integrate feedback;
- Excellent interpersonal and communication skills.

# G. DURATION OF THE WORK

40 working days between July and 30 October 2021.

# **H. DUTY STATION**

The contractor will be home-based.

# I. QUALIFICATIONS OF THE SUCCESSFUL CONTRACTOR

# **Academic Background:**

The successful candidate will have a technical training in coastal and marine biology and /or ecology and functional experience in climate change adaptation, with strong technical skills in development project design, cost /benefit analyses for nature-based solutions and monitoring and evaluation frameworks.

• Postgraduate degree (M.S) in biodiversity management, environmental management, marine /coastal biology, or similar.

# **General Experience:**

• At least 8 years of experience working on climate change adaptation, coastal ecology, biodiversity management /conservation.

# **Specific Experience:**

- At least 10 years of technical experience in project development, conducting feasibility assessments, options analysis and /or project design, monitoring and evaluation;
- Substantial relevant experience in the design and implementation of integrated development projects which take into account gender, social, and environmental safeguards standards;
- Work experience in the Caribbean region on development, natural capital, environment, and/orclimate change initiatives;
- Strong analytical and research skills;
- Exceptional technical writing skills (in English) and ability to seek and incorporate feedback from multiple stakeholders;
- Flexibility and ability to operate in different cultural settings and with a variety of stakeholders; culturally
  and gender sensitive.

# **Required Languages:**

- Excellent ability to write and understand English is required;
- Fluency in Spanish is desirable.

# Other:

- Experience with Green Climate Fund proposals is highly desirable;
- Familiarity with technical issues related to adaptation and additionality, methods of cost-benefit analysis for adaptation options.

# J. SCOPE OF BID PRICE AND SCHEDULE OF PAYMENTS

UNDP will pay the expert the fees specified in the contract. Payment to the consultant will be made in three instalments upon certification of the completed tasks satisfactorily.

The expert will receive payment of fees subject to approval of the deliverables agreed upon in the Terms of Reference; presentation of signed payment request by consultant and approval of the Certificate of Payment (COP) by the immediate supervisor.

Signed contracts in the individual agreement mode do not entail any advance fees either at the contract start date or at the start of the specific consulting periods.

When travel is necessary, air fare will be provided to travel, by the most direct and economic route and for as many travel hours as needed, to the place and country where the expert is to provide his/her services, and the expert will be paid the respective terminal expenses and 100% of his /her respective daily expenses according to the United Nations rate for the place and country in which the services are to be provided.

# K. RECOMMENDED PRESENTATION OF PROPOSAL AND OTHER RELEVANT INFORMATION

The selected contractor will have the obligation to:

- 1. Have the contract signed by the UNDP and the expert before starting the work and before starting any travel. If the expert travels and starts the work without having signed the contract, the work and travel will be at the expert's own risk and responsibility;
- 2. All background compiled, and deliverables produced by the expert are the property of the UNDP. The expert must obtain written permission from the UNDP to use all or part of the documents for any other consulting or work;
- 3. Before any travel, if required, must obtain the security permits for traveling to the countries where the services will be required. These permits may be obtained at www.undss.org.

# L. ANNEXES

- Project Idea note.

# OFFEROR'S LETTER TO UNDP CONFIRMING INTEREST AND AVAILABILITY FOR THE INDIVIDUAL CONTRACTOR (IC) ASSIGNMENT

Date

Un	ar Sir/Madam ited Nations Development Programme gional Centre for Latin America and the Caribbean
Dea	ar Sir/Madam:
l he	ereby declare that:
a)	I have read, understood and hereby accept the Terms of Reference describing the duties and responsibilities for process 18795-2021 – COASTAL ECOLOGIST FOR GREEN CLIMATE FUND PROPOSAL PRE-FEASIBILITY STUDY;
b)	I have also read, understood and hereby accept UNDP's General Conditions of Contract for the Services of the Individual Contractors;
c)	I hereby propose my services and I confirm my interest in performing the assignment through the submission of my CV or Personal History Form (P11) which I have duly signed and attached hereto as Annex 1;
d)	I hereby propose to complete the services based on the following payment method:  A lump sum of [state amount in words and in numbers, indicating exact currency], payable against deliverable as described in the Terms of Reference.
e)	I recognize that the payment of the abovementioned amounts due to me shall be based on my delivery of outputs within the timeframe specified in the TOR, which shall be subject to UNDP's review, acceptance and payment certification procedures;
f)	This offer shall remain valid for a total period of days [minimum of 90 days] after the submission deadline;
g)	I confirm that I have no first-degree relative (mother, father, son, daughter, spouse/partner, brother or sister) currently employed with any UN agency or office [disclose the name of the relative, the UN office employing the relative, and the relationship if, any such relationship exists];

h) If I am selected for this assignment, I shall [pls. check the appropriate box]:

		Request my empl	(RLA), for and on my b	npany/organization/institution ehalf. The contact person an	_	
i) l	hereb	y confirm that [che	ck all that applies]:			
[		At the time of the		no active Individual Contrac	t or any form of e	ngagement with ar
[		I am currently er	ngaged with UNDP and	d/or other entities for the fol	lowing work:	
		Assignment	Contract Type	UNDP Business Unit / Name of Institution/Company	Contract Duration	Contract Amount
]		I am also anticip submitted a pro	<del>-</del>	e following work from UNDP	and/or other entit	ies for which I have
		Assignment	Contract Type	Name of Institution/ Company	Contract Duration	Contract Amount
-						
t	hat I sl	hall bear all costs as	sociated with its prepa	ot bound to accept this prop aration and submission and t ct or outcome of the selection	hat UNDP will in no	-
	f you d	are a former staff i	member of the United	Nations recently separated	d, pls. add this sec	
	nereby		ve complied with the	minimum break in service r	-	•
lr l) l	nereby ndivid also f	confirm that I havual Contract.  ully understand that		minimum break in service r an Individual Contractor, I	equired before I c	an be eligible for a

# BREAKDOWN OF COSTS SUPPORTING THE ALL-INCLUSIVE FINANCIAL PROPOSAL

# A. **Breakdown of Cost by Components:**

COST COMPONENT	UNIT COST	QUANTITY	TOTAL RATE FOR THE CONTRACT DURATION
I. Personnel Costs			
Professional Fees			
Life Insurance			
Medical Insurance			
Communications			
Land Transportation			
Others (specify)			
II. Travel Expenses to Join duty station			
Round Trip Airfares to and from duty station			
Living Allowance			
Travel Insurance			
Terminal Expenses			
Others (specify)			
III. Duty Travel			
Round Trip Airfares			
Living Allowance			
Travel Insurance			

Terminal Expenses		
Others (specify)		

# B. Breakdown of Cost by Deliverables\*

<b>DELIVERABLE</b> [list them as referred in TOR]	TOTAL PRICE PERCENTAGE (weight for payment)	AMOUNT
Deliverable 1	30%	
Deliverable 2	30%	
Deliverable 3	40%	
TOTAL	100%	us\$

<sup>\*</sup>Basis for payment tranches



# STATEMENT OF HEALTH – INDIVIDUAL CONTRACTORS

**Business Unit** 

Name of Consultant/Individual Contractor: Last Name, First Name Resilient nations. Statement of Good Health In accordance with the provisions of Clause 5 of the General Terms & Conditions for Individual Contractors, I am submitting this statement to certify that I am in good health and take full responsibility for the accuracy of this Statement. I am aware that information pertaining to inoculation requirements in respect of official travel to countries can be referred to at http://www.who.int/ith. I certify that my medical insurance coverage is valid for the period from to (if applicable) I certify that my medical insurance covers medical evacuations at Duty Station(s): "B through E". Duty stations with "A" or "H" do not require medical evacuation coverage. The name of my medical insurance carrier is: Policy Number: Telephone Number of Medical Insurance Carrier: A copy of proof of insurance MUST be attached to this form. Signature of Consultant/Individual Contractor Date This statement is only valid for Consultant/Individual Contractor Contract No. Signature of Officer Supervising the Contract Name



# **DESIGNATION OF BENEFICIARY**

# FOR IC CONTRACT

By this means, I,	citizen	, with personal
identity document No	, designate	e
as my beneficiary, in case of in and contract, to receive all the provisions of the Contract sign (UNDP).	e amounts pending due in a	accordance with the
Full details of the beneficiary:		
Full Name:		
ID:		
Address:		
Phone Number:		
Email:		
Note: a copy of the beneficia	ry's personal identity docu	iment must be attached.
Consultant's Signature:		
Date:		

# UNITED NATIONS DEVELOPMENT PROGRAMME



# Contract for the Services of An Individual Contractor

			No
This Contract is entered into on [insert date] between the Unit to as "UNDP") and			
whose address is			<u></u> ·
WHEREAS UNDP desires to engage the services of the Individ	ual Contractor on th	e terms and condi	itions hereinafter se
forth, and:		· M IMPR	
WHEREAS the Individual Contractor is ready and willing to conditions,	accept this Contrac	ct with UNDP on	the said terms and
NOW, THEREFORE, the Parties hereby agree as follows:			
1. Nature of services			
The Individual Contractor shall perform the services as descri	bed in the Terms of F	References which f	form an integral par
of this Contract and are attached hereto as			
of the contract and are accessed			Daty 3.4.1.(-)
This Individual Contract shall commence on [insert date], and described in the Terms of Reference mentioned above, but accordance with the terms of this Contract. This Contract is succentractors which are available on UNDP website at www.undas. Consideration  As full consideration for the services performed by the Individualless otherwise specified, his/her travel to and from the Duthe Terms of Reference in Annex I, and living expenses in the total of [currency]	not later than [inse ubject to the Genera dp.org/procurement dual Contractor unde ty Station(s), any oth Duty Station(s), UND	ert date], unless so al Conditions of Co and are attached er the terms of this ner travel required OP shall pay the Inc	ooner terminated in ontract for Individua hereto as <u>Annex II.</u> s Contract, including I in the fulfillment o dividual Contractor a
by UNDP that the services related to each Deliverable, as de-			
Deliverables have been achieved by or before the due dates s		•	, p
DELIVERABLE		DUE DATE	AMOUNT IN
			[CURRENCY]

If unforeseen travel outside the Duty Station not required by the Terms of Reference is requested by UNDP, and upon prior written agreement, such travel shall be at UNDP's expense and the Individual Contractor shall receive a *per diem* not to exceed United Nations daily subsistence allowance rate in such other location(s).

Where two currencies are involved, the rate of exchange shall be the official rate applied by the United Nations on the day the UNDP instructs its bank to effect the payment(s).

# 4. Rights and Obligations of the Individual contractor

The rights and obligations of the Individual Contractor are strictly limited to the terms and conditions of this Contract, including its Annexes. Accordingly, the Individual Contractor shall not be entitled to any benefit, payment, subsidy,

<sup>&</sup>lt;sup>1</sup> For payments which are not output-based lump sum, indicate the maximum number of working days/hours/units, any out of pocket expense (travel, per diem...) and the corresponding fee/cost in the Deliverable (s) table.

this Contract, and under no circumstances shall UNDP be held liable for such claims by third parties. 5. Beneficiary The Individual Contractor selects as beneficiary of any amounts owed under this Contract in the event of death of the Individual Contractor while performing services hereunder. This includes the payment of any service-incurred liability insurance attributable to the performance of the services for UNDP. Mailing address, email address and phone number of beneficiary: Mailing address, email address and phone number of emergency contact (if different from beneficiary): IN WITNESS WHEREOF, the Parties hereto have executed this Contract. By signing below, I, the Individual Contractor, acknowledge and agree that I have read and accept the terms of this Contract, including the General Conditions of Contracts for Individual contractors available on UNDP website at www.undp.org/procurement and attached hereto in Annex II which form an integral part of this Contract, and that I have read and understood, and agree to abide by the standards of conduct set forth in the Secretary-General's bulletins ST/SGB/2003/13 of 9 October 2003, entitled "Special Measures for Protection from Sexual Exploitation and Sexual Abuse" and ST/SGB/2002/9 of 18 June 2002, entitled "Regulations Governing the Status, Basic Rights and Duties of Officials other than Secretariat Officials, and Experts on Mission". ☐ The Individual Contractor has submitted a Statement of Good Health and confirmation of immunization. **AUTHORIZING OFFICER:** INDIVIDUAL CONTRACTOR: **United Nations Development Programme** Name; \_\_\_\_\_ Name; \_\_\_\_\_ Signature; Signature;

Date; \_\_\_\_\_

Date; \_\_\_\_\_

compensation or entitlement, except as expressly provided in this Contract. The Individual Contractor shall be solely liable for claims by third parties arising from the Individual Contractor's own acts or omissions in the course of performing

# UNITED NATIONS DEVELOPMENT PROGRAMME

# GENERAL CONDITIONS OF CONTRACTS FOR THE SERVICES OF INDIVIDUAL CONTRACTORS

# 1. LEGAL STATUS

The Individual contractor shall have the legal status of an independent contractor vis-à-vis the United Nations Development Programme (UNDP), and shall not be regarded, for any purposes, as being either a "staff member" of UNDP, under the UN' Staff Regulations and Rules, or an "official" of UNDP, for purposes of the Convention on the Privileges and Immunities of the United Nations, adopted by the General Assembly of the United Nations on 13 February 1946.

Accordingly, nothing within or relating to the Individual Contract shall establish the relationship of employer and employee, or of principal and agent, between UNDP and the Individual contractor. The officials, representatives, employees or subcontractors of UNDP and of the Individual contractor, if any, shall not be considered in any respect as being the employees or agents of the other, and UNDP and the Individual contractor shall be solely responsible for all claims arising out of or relating to its engagement of such persons or entities.

#### 2. STANDARDS OF CONDUCT

In General: The Individual contractor shall neither seek nor accept instructions from any authority external to UNDP in connection with the performance of its obligations under the Individual Contract. Should any authority external to UNDP seek to impose any instructions on the Individual Contract regarding the Individual contractor's performance under the Individual Contract, the Individual contractor shall promptly notify UNDP and shall provide all reasonable assistance required by UNDP. The Individual contractor shall not take any action in respect of its performance of the Individual Contract or otherwise related to its obligations under the Individual Contract that may adversely affect the interests of UNDP, and the Individual contractor shall perform its obligations under the Individual Contract with the fullest regard to the interests of UNDP. The Individual contractor warrants that it has not and shall not offer any direct or indirect benefit arising from or related to the performance of the Individual Contract or the award thereof to any representative, official, employee or other agent of UNDP. The Individual contractor shall comply with all laws, ordinances, rules and regulations bearing upon the performance of its obligations under the Individual Contract. In the performance of the Individual Contract the Individual contractor shall comply with the standards of conduct set in the Secretary General's Bulletin ST/SGB/2002/9 of 18 June 2002, entitled "Regulations Governing the Status, Basic Rights and Duties of Officials other than Secretariat Officials, and Expert on Mission".

The individual contractor must comply with all Security Directives issued by UNDP. Failure to comply with such security directives is grounds for termination of the Individual contractor for cause.

Prohibition of Sexual Exploitation and Abuse: In the performance of the Individual Contract, the Individual contractor shall comply with the standards of conduct set forth in the Secretary-General's bulletin ST/SGB/2003/13 of 9 October 2003, concerning "Special measures for protection from sexual exploitation and sexual abuse". In particular, the Individual contractor shall not engage in any conduct that would constitute sexual exploitation or sexual abuse, as defined in that bulletin.

The Individual contractor acknowledges and agrees that any breach of any of the provisions hereof shall constitute a breach of an essential term of the Individual Contract, and, in addition to any other legal rights or remedies available to any person, shall give rise to grounds for termination of the Individual Contract. In addition, nothing herein shall limit the right of UNDP to refer any alleged breach of the foregoing standards of conduct to the relevant national authorities for appropriate legal action.

# 3. TITLE RIGHTS, COPYRIGHTS, PATENTS AND OTHER PROPRIETARY RIGHTS

Title to any equipment and supplies that may be furnished by UNDP to the Individual contractor for the performance of any obligations under the Individual Contract shall rest with UNDP, and any such equipment shall be returned to UNDP at the conclusion of the Individual Contract or when no longer needed by the Individual contractor. Such equipment, when returned to UNDP, shall be in the same condition as when delivered to the Individual contractor, subject to normal wear and tear, and the Individual contractor shall be liable to compensate UNDP for any damage or degradation of the equipment that is beyond normal wear and tear.

UNDP shall be entitled to all intellectual property and other proprietary rights, including, but not limited to, patents, copyrights and trademarks, with regard to products, processes, inventions, ideas, know-how or documents and other materials which the Individual contractor has developed for UNDP under the Individual Contract and which bear a direct relation to or are produced or prepared or collected in consequence of, or during the course of, the performance of the Individual Contract, and the Individual contractor acknowledges and agrees that such products, documents and other

materials constitute works made for hire for UNDP.

However, to the extent that any such intellectual property or other proprietary rights consist of any intellectual property or other proprietary rights of the Individual contractor: (a) that pre-existed the performance by the Individual contractor of its obligations under the Individual Contract, or (b) that the Individual contractor may develop or acquire, or may have developed or acquired, independently of the performance of its obligations under the Individual Contract, UNDP does not and shall not claim any ownership interest thereto, and the Individual contractor grants to UNDP a perpetual license to use such intellectual property or other proprietary right solely for the purposes of and in accordance with the requirements of the Contract. At the request of UNDP, the Individual contractor shall take all necessary steps, execute all necessary documents and generally assist in securing such proprietary rights and transferring or licensing them to UNDP in compliance with the requirements of the applicable law and of the Individual Contract. Subject to the foregoing provisions, all maps, drawings, photographs, mosaics, plans, reports, estimates, recommendations, documents and all other data compiled by or received by the Individual contractor under the Individual Contract shall be the property of UNDP, shall be made available for use or inspection by UNDP at reasonable times and in reasonable places, shall be treated as confidential and shall be delivered only to UNDP authorized officials on completion of work under the Individual Contract.

#### 4. CONFIDENTIAL NATURE OF DOCUMENTS AND INFORMATION

Information and data that are considered proprietary by either UNDP or the Individual contractor or that are delivered or disclosed by one of them ("Discloser") to the other ("Recipient") during the course of performance of the Individual Contract, and that are designated as confidential ("Information"), shall be held in confidence and shall be handled as follows. The Recipient of such Information shall use the same care and discretion to avoid disclosure, publication or dissemination of the Discloser's Information as it uses with its own similar information that it does not wish to disclose, publish or disseminate, and the Recipient may otherwise use the Discloser's Information solely for the purpose for which it was disclosed.

The Recipient may disclose confidential Information to any other party with the Discloser's prior written consent, as well as to the Recipient's employees, officials, representatives and agents who have a need to know such confidential Information solely for purposes of performing obligations under the Individual Contract. Subject to and without any waiver of the privileges and immunities of UNDP, the Individual contractor may disclose Information to the extent required by law, provided that the Individual contractor will give UNDP sufficient prior notice of a request for the disclosure of Information in order to allow UNDP to have a reasonable opportunity to take protective measures or such other action as may be appropriate before any such disclosure is made. UNDP may disclose Information to the extent as required

pursuant to the Charter of the United Nations, resolutions or regulations of the General Assembly or its other governing bodies, or rules promulgated by the Secretary-General. The Recipient shall not be recluded from disclosing Information that is obtained by the Recipient from a third party without restriction, is disclosed by the Discloser to a third party without any obligation of confidentiality, is previously known by the Recipient, or at any time is developed by the Recipient completely independently of any disclosures hereunder. These obligations and restrictions of confidentiality shall be effective during the term of the Individual Contract, including any extension thereof, and, unless otherwise provided in the Individual Contract, shall remain effective following any termination of the Individual Contract.

# 5. TRAVEL, MEDICAL CLEARANCE AND SERVICE-INCURRED DEATH, INJURY OR ILLNESS

If the Individual contractor is required by UNDP to travel beyond commuting distance from the Individual contractor's usual place of residence, and upon prior written agreement, such travel shall be at the expense of UNDP. Such travel shall be at economy fare when by air.

UNDP may require the Individual contractor to submit a Statement of Good Health from a recognized physician prior to commencement of work in any offices or premises of UNDP or before engaging in any travel required by UNDP or connected with the performance of the Individual Contract. The Individual contractor shall provide such a Statement of Good Health as soon as practicable following such request, and prior to engaging in any such travel, and the Individual contractor warrants the accuracy of any such Statement, including, but not limited to, confirmation that the Individual contractor has been fully informed regarding the requirements for inoculations for the country or countries to which travel may be authorized.

In the event of the death, injury or illness of the Individual contractor which is attributable to the performance of services on behalf of UNDP under the terms of the Individual Contract while the Individual contractor is traveling at UNDP expense or is performing any services under the Individual Contract in any offices or premises of UNDP, the Individual contractor or the Individual contractor's dependents, as appropriate, shall be entitled to compensation equivalent to that provided under the UNDP insurance policy, available upon request.

# 6. PROHIBITION ON ASSIGNMENT; MODIFICATIONS

The Individual contractor may not assign, delegate, transfer, pledge or make any other disposition of the Individual Contract, of any part thereof, or of any of the rights, claims or obligations under the Individual Contract except with the prior written authorization of UNDP, and any attempt to do so shall be null and void. The terms or conditions of any supplemental undertakings, licenses or other forms of Individual Contract concerning any goods or services to be provided under the Individual Contract shall not be valid and enforceable against UNDP nor in any way shall constitute an Individual Contract by UNDP thereto, unless any such undertakings, licenses or other forms of Individual Contract are the subject of a valid written undertaking by UNDP.

No modification or change in the Individual Contract shall be valid and enforceable against UNDP unless provided by means of a valid written amendment to the Individual Contract signed by the Individual contractor and an authorized official or appropriate contracting authority of UNDP.

# 7. SUBCONTRACTORS

In the event that the Individual contractor requires the services of subcontractors to perform any obligations under the Individual Contract, the Individual contractor shall obtain the prior written approval of UNDP for any such subcontractors. UNDP may, in its sole discretion, reject any proposed subcontractor or require such subcontractor's removal without having to give any justification therefore, and such rejection shall not entitle the Individual contractor to claim any delays in the performance, or to assert any excuses for the non-performance, of any of its obligations under the Individual Contract. The Individual contractor shall be solely responsible for all services and obligations performed by its subcontractors. The terms of any subcontract shall be subject to, and shall be construed in a manner that is fully in accordance with, all of the terms and conditions of the Individual Contract.

# 8. USE OF NAME, EMBLEM OR OFFICIAL SEAL OF THE UNITED NATIONS

The Individual contractor shall not advertise or otherwise make public for purposes of commercial advantage or goodwill that it has a contractual relationship with UNDP, nor shall the Individual contractor, in any manner whatsoever, use the name, emblem or official seal of UNDP, or any abbreviation of the name of UNDP, in connection with its business or otherwise without the written permission of UNDP.

# 9. INDEMNIFICATION

The Individual contractor shall indemnify, defend, and hold and save harmless UNDP, and its officials, agents and employees, from and against all suits, proceedings, claims, demands, losses and liability of any kind or nature, including, but not limited to, all litigation costs and expenses, attorney's fees, settlement payments and damages, based on, arising from, or relating to: (a) allegations or claims that the use by UNDP of any patented device, any copyrighted material or any other goods or services provided to UNDP for its use under the terms of the Individual Contract, in whole or in part, separately or in combination, constitutes an infringement of any patent, copyright, trademark or other intellectual property right of any third party; or (b) any acts or omissions of the Individual contractor, or of any subcontractor or anyone directly or indirectly employed by them in the performance of the Individual Contract, which give rise to legal liability to anyone not a party to the Individual Contract, including, without limitation, claims and liability in the nature of a claim for workers' compensation.

# **10. INSURANCE**

The Individual contractor shall pay UNDP promptly for all loss, destruction or damage to the property of UNDP caused by the Individual contractor, or of any subcontractor, or anyone directly or indirectly employed by them in the performance of the Individual Contract. The Individual contractor shall be solely responsible for taking out and for maintaining adequate insurance required to meet any of its obligations under the Individual Contract, as well as for arranging, at the Individual contractor's sole expense, such life, health and other forms of insurance as the Individual contractor may consider to be appropriate to cover the period during which the Individual contractor provides services under the Individual Contract. The Individual contractor acknowledges and agrees that none of the insurance arrangements the Individual contractor may make shall, in any way, be construed to limit the Individual contractor's liability arising under or relating to the Individual Contract.

# 11. ENCUMBRANCES AND LIENS

The Individual contractor shall not cause or permit any lien, attachment or other encumbrance by any person to be placed on file or to remain on file in any public office or on file with UNDP against any monies due to the Individual contractor or to become due for any work donor or against any goods supplied or materials furnished under the Individual Contract, or by reason of any other claim or demand against the Individual contractor.

# 12. FORCE MAJEURE; OTHER CHANGES IN CONDITIONS

In the event of and as soon as possible after the occurrence of any cause constituting *force majeure*, the Individual contractor shall give notice and full particulars in writing to UNDP of such occurrence or cause if the Individual contractor is thereby rendered unable, wholly or in part, to perform its obligations and meet its responsibilities under the Individual Contract. The Individual contractor shall also notify UNDP of any other changes in conditions or the occurrence of any event, which interferes or threatens to interfere with its performance of the Individual Contract. Not more than fifteen (15) days following the provision of such notice of *force majeure* or other changes in conditions or occurrence, the Individual contractor shall also submit a statement to UNDP of estimated expenditures that will likely be incurred for the duration of the change in conditions or the event. On receipt of the notice or notices required hereunder, UNDP shall take such action as it considers, in its sole discretion, to be appropriate or necessary in the circumstances, including the granting to the Individual contractor of a reasonable extension of time in which to perform any obligations under the Individual Contract.

If the Individual contractor is rendered permanently unable, wholly or in part, by reason of *force majeure* to perform its obligations and meet its responsibilities under the Individual Contract, UNDP shall have the right to suspend or terminate the Individual Contract on the same terms and conditions as are provided for below, under "Termination", except that the period of notice shall be five (5) days instead of any other period of notice. In any case, UNDP shall be entitled to consider the Individual contractor permanently unable to perform its obligations under the Individual Contract in the case of the Individual contractor's suffering any period of suspension in excess of thirty (30) days.

Force majeure as used herein means any unforeseeable and irresistible act of nature, any act of war (whether declared or not), invasion, revolution, insurrection, or any other acts of a similar nature or force, provided that such acts arise from causes beyond the control and without the fault or negligence of the Individual contractor. The Individual contractor acknowledges and agrees that, with respect to any obligations under the Individual Contract that the Individual contractor must perform in or for any areas in which UNDP is engaged in, preparing to engage in, or disengaging from any peacekeeping, humanitarian or similar operations, any delay or failure to perform such obligations arising from or relating to harsh conditions within such areas or to any incidents of civil unrest occurring in such areas shall not, in and of itself, constitute force majeure under the Individual Contract.

# 13. TERMINATION

Either party may terminate the Individual Contract, in whole or in part, upon giving written notice to the other party. The period of notice shall be five (5) days in the case of Individual Contracts for a total period of less than two (2) months and fourteen (14) days in the case of contracts for a longer period. The initiation of conciliation or arbitral proceedings, as provided below, shall not be deemed to be a "cause" for or otherwise to be in itself a termination of the Individual Contract.

UNDP may, without prejudice to any other right or remedy available to it, terminate the Individual Contract forthwith in the event that: (a) the Individual contractor is adjudged bankrupt, or is Article II, section 7, of the Convention on the Privileges and Immunities of the United Nations provides, *inter alia*, that the United Nations, including its subsidiary organs, is exempt from all direct taxes, except charges for public utility services, and is exempt from customs restrictions, duties and charges of a similar nature in respect of articles imported or exported for its official use. In the event any governmental authority refuses to recognize the exemptions of the United Nations from such taxes, restrictions, duties or charges, the Individual contractor shall immediately consult with UNDP to determine a mutually acceptable procedure. UNDP shall have no liability for taxes, duties or other similar charges payable by the Individual contractor in respect of any amounts paid to the Individual contractor under this Individual Contract, and the Individual contractor acknowledges that UNDP will not issue any statements of earnings to the Individual contractor in respect of any such payments.

liquidated, or becomes insolvent, applies for moratorium or stay on any payment or repayment obligations, or applies to be declared insolvent; (b) the Individual contractor is granted a moratorium or a stay or is declared insolvent; the Individual contractor makes an assignment for the benefit of one or more of its creditors; (c) a Receiver is appointed on account of the insolvency of the Individual contractor; (d) the Individual contractor offers a settlement in lieu of bankruptcy or receivership; or (e) UNDP reasonably determines that the Individual contractor has become subject to a materially adverse change in its financial condition that threatens to endanger or otherwise substantially affect the ability of the Individual contractor to perform any of its obligations under the Individual Contract.

In the event of any termination of the Individual Contract, upon receipt of notice of termination by UNDP, the Individual contractor shall, except as may be directed by UNDP in the notice of termination or otherwise in writing: (a) take immediate steps to bring the performance of any obligations under the Individual Contract to a close in a prompt and orderly manner, and in doing so, reduce expenses to a minimum; (b) refrain from undertaking any further or additional commitments under the Individual Contract as of and following the date of receipt of such notice;

(c) deliver all completed or partially completed plans, drawings, information and other property that, if the Individual Contract had been completed, would be required to be furnished to UNDP thereunder; (d) complete performance of the work not terminated; and (e) take any other action that may be necessary, or that UNDP may direct in writing, for the protection and preservation of any property, whether tangible or intangible, related to the Individual Contract that is in the possession of the Individual contractor and in which UNDP has or may be reasonably expected to acquire an interest. In the event of any termination of the Individual Contract, UNDP shall only be liable to pay the Individual contractor compensation on a *pro rata* basis for no more than the actual amount of work performed to the satisfaction of UNDP in accordance with the requirements of the Individual Contract. Additional costs incurred by UNDP resulting from the termination of the Individual Contract by the Individual contractor may be withheld from any amount otherwise due to the Individual contractor from UNDP.

# 14. NON-EXCLUSIVITY

UNDP shall have no obligation respecting, and no limitations on, its right to obtain goods of the same kind, quality and quantity, or to obtain any services of the kind described in the Individual Contract, from any other source at any time.

#### 15. TAXATION

Article II, section 7, of the Convention on the Privileges and Immunities of the United Nations provides, *inter alia*, that the United Nations, including its subsidiary organs, is exempt from all direct taxes, except charges for public utility services, and is exempt from customs restrictions, duties and charges of a similar nature in respect of articles imported or exported for its official use. In the event any governmental authority refuses to recognize the exemptions of the United Nations from such taxes, restrictions, duties or charges, the Individual contractor shall immediately consult with UNDP to determine a mutually acceptable procedure. UNDP shall have no liability for taxes, duties or other similar charges payable by the Individual contractor in respect of any amounts paid to the Individual contractor under this Contract, and the Individual contractor acknowledges that UNDP will not issue any statements of earnings to the Individual contractor in respect of any such payments.

# 16. AUDIT AND INVESTIGATION

Each invoice paid by UNDP shall be subject to a post-payment audit by auditors, whether internal or external, of UNDP or by other authorized and qualified agents of UNDP at any time during the term of the Individual Contract and for a period of two (2) years following the expiration or prior termination of the Individual Contract. UNDP shall be entitled to a refund from the Individual contractor for any amounts shown by such audits to have been paid by UNDP other than in accordance with the terms and conditions of the Individual Contract.

The Individual contractor acknowledges and agrees that, from time to time, UNDP may conduct investigations relating to any aspect of the Individual Contract or the award thereof, the obligations performed under the Individual Contract, and the operations of the Individual contractor generally relating to performance of the Individual Contract. The right of UNDP to conduct an investigation and the Individual contractor's obligation to comply with such an investigation shall not lapse upon expiration or prior termination of the Individual Contract. The Individual contractor shall provide its full and timely cooperation with any such inspections, post-payment audits or investigations. Such cooperation shall include, but shall not be limited to, the Individual contractor's obligation to make available its personnel and any relevant documentation for such purposes at reasonable times and on reasonable conditions and to grant to UNDP access to the Individual contractor's personnel and relevant documentation. The Individual contractor shall require its agents, including, but not limited to, the Individual contractor's attorneys, accountants or other advisers, to reasonably cooperate with any inspections, post-payment audits or investigations carried out by UNDP hereunder.

# 17. SETTLEMENT OF DISPUTES

Amicable Settlement: UNDP and the Individual contractor shall use their best efforts to amicably settle any dispute, controversy or claim arising out of the Individual Contract or the breach, termination or invalidity thereof. Where the parties wish to seek such an amicable settlement through conciliation, the conciliation shall take place in accordance with the Conciliation Rules then obtaining of the United Nations Commission on International Trade Law ("UNCITRAL"), or according to such other procedure as may be agreed between the parties in writing.

Arbitration: Any dispute, controversy or claim between the parties arising out of the Individual Contract, or the breach, termination, or invalidity thereof, unless settled amicably, as provided above, shall be referred by either of the parties to arbitration in accordance with the UNCITRAL Arbitration Rules then obtaining. The decisions of the arbitral tribunal shall be based on general principles of international commercial law. For all evidentiary questions, the arbitral tribunal shall be guided by the Supplementary Rules Governing the Presentation and Reception of Evidence in International Commercial

Arbitration of the International Bar Association, 28 May 1983 edition. The arbitral tribunal shall be empowered to order the return or destruction of goods or any property, whether tangible or intangible, or of any confidential information provided under the Individual Contract, or order that any other protective measures be taken with respect to the goods, services or any other property, whether tangible or intangible, or of any confidential information provided under the Individual Contract, as appropriate, all in accordance with the authority of the arbitral tribunal pursuant to Article 26 ("Interim Measures of Protection") and Article 32 ("Form and Effect of the Award") of the UNCITRAL Arbitration Rules. The arbitral tribunal shall have no authority to award punitive damages. In addition, unless otherwise expressly provided in the Individual Contract, the arbitral tribunal shall have no authority to award interest in excess of the London Inter-Bank Offered Rate ("LIBOR") then prevailing, and any such interest shall be simple interest only. The parties shall be bound by any arbitration award rendered as a result of such arbitration as the final adjudication of any such dispute, controversy or claim.

# **18. LIMITATION ON ACTIONS:**

Except with respect to any indemnification obligations in Article 7, above, or as are otherwise set forth in the Individual Contract, any arbitral proceedings in accordance with Article 17 above, arising out of the Individual Contract must be commenced within three years after the cause of action has accrued.

The Parties further acknowledge and agree that, for these purposes, a cause of action shall accrue when the breach actually occurs, or, in the case of latent defects, when the injured Party knew or should have known all of the essential elements of the cause of action, or in the case of a breach of warranty, when tender of delivery is made, except that, if a warranty extends to future performance of the goods or any process or system and the discovery of the breach consequently must await the time when such goods or other process or system is ready to perform in accordance with the requirements of the Individual Contract, the cause of action accrues when such time of future performance actually begins.

# 19. PRIVILEGES AND IMMUNITIES

Nothing in or relating to the Individual Contract shall be deemed a waiver, express or implied, of any of the privileges and immunities of the United Nations, including its subsidiary organs.

# **EVALUATION MATRIX**

The technical and financial aspects of every proposal submitted will be evaluated using the following matrix:

EVALUATION OF THE TECHNICAL PROPOSAL	MAXIMUM SCORE
A. Academic Background	30
Postgraduate degree (M.S) in biodiversity management, environmental management, marine/ coastal biology, or similar.  • PhD in above or related topics	30
B. General Experience	100
At least 8 years of experience working on climate change adaptation, coastal ecology, biodiversity management/conservation.  • More than 10 years of experience	30
At least 10 years of technical experience in project development, conducting feasibility assessments, options analysis and/or project design, monitoring and evaluation.  • More than 12 years of experience	20
At least 5 years of in the design and implementation of integrated development projects which take into account gender, social, and environmental safeguards standards.  • More than 7 years of experience	20
Proven experience working in the Caribbean region on development, natural capital, environment, and/or climate change initiatives; either at national or local level.  • More than 3 experiences/ initiatives working with and in government in the LAC region (local or national)	20

Experience with Green Climate Fund proposals.	5
Mastery of the English and Spanish languages	5
TOTAL	130
TECHNICAL PROPOSAL WEIGHT PERCENTAGE	70%
FINANCIAL PROPOSAL WEIGHT PERCENTAGE	30%

# **FINANCIAL EVALUATION OF PROPOSALS**

The maximum number of points assigned to the financial proposal is allocated to the lowest price proposal (daily rate offered). All other price proposals receive points in inverse proportion.

$$p = y (\mu/z)$$

Where:

**p** = points for the financial proposal being evaluated

y = maximum number of points for the financial proposal

 $\mu$  = price of the lowest priced proposal

**z** = price of the proposal being evaluated