

UNDP eTendering System

Presentation for suppliers

Content and Agenda



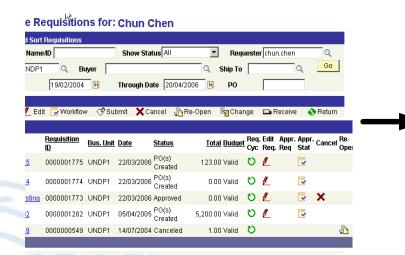
- What is eTendering?
- Main features of the system.
- How to Register in the system.
- How to find tenders, submit and manage bids.
- Important tips to remember.
- How to get support
- Questions and Answers.

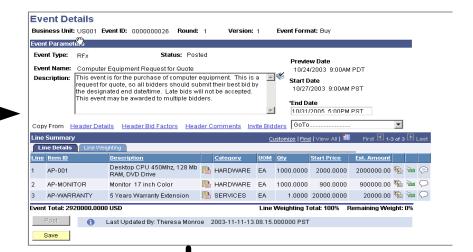
What is eTendering



- Online system used by UNDP for launching tenders, managing solicitation process, receiving bids, and conducting evaluation.
- As of September 1st, all UNDP International Competition Tenders valued above USD 150,000 are to be managed via eTendering system.
- Part of UNDP ERP system PeopleSoft tool managed by Oracle.
- Secure and reliable system, meeting international standards on Information Security Management system through system supplier (Oracle) and internal UNDP global rules and procedures.

eTendering Brehitecture Overview





Create Requisition

Invite Bidders

☐ Public Event

Select Bidder ID

Business Unit: US001 Event ID: NEXT

Round: 1

Bidder Type Name

Version: 1

Event Format: Buy

<u>Dustomize</u> | <u>Find</u> | View: All | III First: ■ 1-2 of 2 🗈 Las



Create Ever

Main features



- Self registration process online and self maintenance of the profile.
- Possible to download tender documents with a guest account. Need registration to submit offers.
- Submitting offers online, including uploading of supporting documentation.
- Withdraw or edit offers online with few steps.
- Automatic notifications such as: Amendments, updates to tenders subscribed, Bid receipt confirmation, tender status, non-award notification, etc.

Main features – continued



- No late bids allows.
- Bid information secure and confidential. No one has access to bids before deadline.
- No changes allowed to bids information during evaluation.
- Automatic public bid opening report for ITBs.

Examples and screenshots from system:

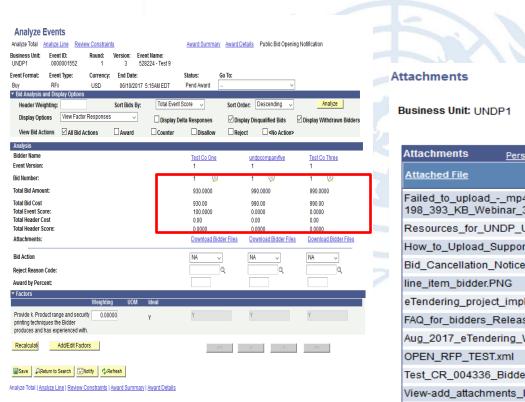


Bidder trying to submit bid after deadline

Welcome undpcompany two, Your Atlas Finance Last Login Datetime : 18.Oct.2017 17:18:03 GMT			
Event Details	Event Details Event Completed. You are not allow a save for Late	owed to enter a bid after events completion. r Validate Entries	
Bidding Shortcuts: <u>View Your Bid Activity</u>	Event Name: notifications Event ID: UNDP1-0000	0001564 Bid ID: REX Bid Date:	New
Event Name: email test Event ID: UNDP1-000001566 My Bid Status: Event Format/Type: Request For RFX Information Event Round: 1 Event Version: 1 Event Start Date: Event End Date: Event Description:	Event Format/Type: Sell Event Event Round: 1 Event Version: 1 Event Start Date: 18/10/2017 9 Event End Date: 15/11/2017 0 View/Add General Comments and At Hide Additional Event Info Description:	Bid Currency: 9:31AM EDT 9:31 AM EST	USD US Dollar
Contact: Dalal Abdulrazzaq Payment Terms: Net 30 Phone: My Bids: 0	Contact: Roland Koxt	nai Payment Terms:	Net 30
Email: dalal abdulrazzao@undp.org Edits to Submitted Bids: Not Allowed Online Discussion: Multiple Bids: Not Allowed Live Chat Help: Return to Event Search	Phone: Email: roland kovha Online Discussion:	Billing Location:	United Nations Development Pro Dollar 1.00000000 Allowed Allowed



Bids information not editable in the system



Business Unit: UNDP1 Event ID: 0000001534

Attachments <u>Personalize Find</u> 🍱 🏥 First 🗖 1-45	of 45 Last
Attached File	Attachment Description
Failed_to_uploadmp4_file 198_393_KB_Webinar_3.PNG	file 1
Resources_for_UNDP_Users.docx	file 2
How_to_Upload_Supporting_Documents_to_a_Bid.pdf	file 3
Bid_Cancellation_NoticeHyperlink_not_Working.PNG	file 4
line_item_bidder.PNG	file 5
eTendering_project_implemetation_plan_and_activities.pptx	file 6
FAQ_for_bidders_Release_No_4_June_2016.pdf	file 7
Aug_2017_eTendering_Webinar_Series_Announcement.pdf	file 8
OPEN_RFP_TEST.xml	file 9
Test_CR_004336_Bidder_Comments.pdf	file 10
View-add_attachments_link_missing.PNG	file 11



Bid receipt confirmation email

Your bid for "UNDP1-0000001558 528224 retest 6" has been received.

Personer

@ okt 6 kl. 5:18 PM *

dalal.abdulrazzaq@undp.org

Til @

Bid Confirmation

This is a confirmation of your bid placed on the UNDP Procurement event "UNDP1 - 0000001558 528224 retest 6" listed below. Please note that if you edit your posted bid and click on "Save for later", the system will automatically remove your originally posted bid. In order to re-post it, you must click on "Submit Bid" again. It is your full responsibility to ensure that your bid is successfully posted in the system. Please read the user guide for more guidance.

Ceci est une confirmation de votre offre placée sur la page des marchés UNDP Procurement event "UNDP1 - 0000001558 528224 retest 6" ci-dessous. S'il vous plaît noter que si vous modifiez votre offre postée et que vous cliquez sur Sauvegarder pour plus tard « Save for later », le système va automatiquement supprimer votre offre initialement posté. Si vous voulez reposter ça encore, vous devez cliquer sur Soumettre offre « Submit bid » à nouveau. Il est de votre entière responsabilité de vous assurer que votre offre est affichée avec succès dans le système. S'il vous plaît line le mode d'emploi pour plus de conseils.

Confirmamos que su Oferta ha sido recibida en nuestro sistema como UNDP Procurement event "UNDP1 - 0000001558 528224 retest 6", de acuerdo con los datos listados más abajo. Muy importante, por favor tenga en cuenta que si ahora Ud. procede a editar su Oferta una vez recibida y escoge la opción de "Save for later", el sistema automáticamente considerará su offerta como no retibida. Por lo tanto, será necesario que vuelva a introduciár en el sistema para que sea considerada, una vez ha terminado los cambios. Es su entera responsabilidad asequaras en que su Oferta es debidamente introducida en el sistema. Por favor, refiérase a la quiá a deusiario para más información.

المندوجة التدار يرجى الملاحظة أنه إذا قلت يتديل الحفاء الملص بكم و نقرت فرق "حفظ الى وقت لاحق"، أن الخام سيقوم تقلقياً بإرالة حفائلة الأصلى. من أجل إحادة تقديم حفائلة بددنك، يجب النقر على " تقديم المخاهة" مرد " Example 24 retest 6" من المحاصة المواصة الردامج الأصلى. من أجل إحادة تقديم بعجاح في النظام المرتبة من القوجيه يوجي قراءة دليل المستخدم المحاصة الم

你对UNDP Procurement event "UNDP1 - 0000001558 528224 relest 6" 采购投标已确认。请注意,如果你像改了投标文件,点击"保存至下一步" "Save for later",系统会自动移除原投标文件。为了成功捷交,你必须再次点击"捷交文件" "Submit bid"。用户必须保证标书成功在系统捷交。请阅语义所用户指南获取更多指引。

Данное сообщение ввляется подтверждением поданной Вами заявии на участие в указанном ниже конкурсе по закупкам UNDP Procurement event "UNDP1 - 0000001558 528224 retest 6". Пожалуйста, обратите внимание, в случае изменения Вашего предложения и нажатия кнопки "Сохранить на потом" ("Save for later"), система автоматически удалит Ваше первоначальное предложение. Если Вы хотите вновь подать предложение, кнопку "Подать предложение" ("Submit bid"). Вы несете полную ответственность за успешную подачу Вашего предложения в системе. Пожалуйста, ознакомытесь с руководствои пользователя для получения более подробных инструкций

Bid Details

Event ID: UNDP1 - 0000001558 Round 1 Version 2

Event Name: 528224 retest 6 Bird ID: 2

Date Posted: 06/10/17 11:02:47AM EDT

Event UR

You may review your bid for this event by clicking on this link.





PDF bid system generated file, one at the top showing total bid price and time bid was posted one with the list of attachments uploaded with the bid

Procurement Notice							
Event ID Format UNDP1-0000001558 Sel1	Туре	Page Bidder:	undpcompanytwo UNDPCOMPANYTWO				
Event Round Version	RFx	1	Tampa FL				
1 2			United States				
Event Name 528224 retest 6		Submit To:	UN Development Programme				
Start Time	Finish Time	- Judiliit 10.	UNDP Headquarters Office in N	New York			
10/06/2017 16:21:00 CET	10/23/2017 17:21:00 CET		One United Nations Plaza DC-1-1790				
Event Currency:	US Dollar		New York NY 10017				
Bids allowed in other currency:	N₂	Contact	United States				
Bid Number:	2	Contact: Phone:	Dalal Abdulrazzaq				
Bid Date:	10/06/2017 17:02:17 CET	Email:	dalal.abdulrazzaq@undp.org				
Total Bid Amount:	420.00						
Front Bosonistics			THE STATE OF THE S				
Event Description			UN DP UN Development	Programme	Event Detail	s (cont	.)
			Procurement Notic	Ce Format Type	Page	Bidder:	Test Co One
			UNDP1=000001565 Event Round	Sell RFx Version	2		Test Co One Kabul
			1	1			Afghanistan
			Event Name Email notification for	or DFT		Submit To:	LIN Development Programme
			Start Time 10/18/2017 16:38:00 0	Finish Time	16:50:00 CET		UN Development Programme UNDP Headquarters Office in New York One United Nations Plaza
					16:50:00 CET		DC-1-1790
			Event Currency: Bids allowed in other c	US Dollar urrency: No			New York NY 10017 United States
			Bid Number:	4		Contact: Phone:	Roland Koxhaj
			Bid Date:	10/18/2017 16:	54:49 CET	Email:	roland.koxhaj@undp.org
			Total Bid Amount:	3,000.00			
			Bidder Inform	ation			
			Firm Name:				
			Name:		Signature:		Date:
			Phone #:		Fax #:		
			Street Address:				
			City & State:		Zip Code:		
			Email:				
			Bid Attachments	e Name :Screenshot f	from_the_system.docx	File Descrin	tion :test document
				e Hame .ocieensiiot_i	rom_uie_aystein.docx	, i ne Descrip	tion .test document

Event Details



Public bid opening report process

Public Bid Opening Notification for 0000001552 UNDP1 Inbox x





noreply@undp.org

Oct 6 (12 days ago) 🦟



Public Bid Opening Notice

Dear Bidders,

Please find the Public Bid Opening report for the referred event in which you have participated.

Please note that this is simply information on bids received through the system and does not indicate any ranking, scoring, or winner for this event.

All the bids received will be evaluated in line with the advertised criteria and upon completion of the evaluation process, successful and unsuccessful bidders will be notified accordingly.

Country Name	Company	Price	Bid Currency
United States	undpcompanyfive	990	USD
Afghanistan	Test Co One	930	USD
Afghanistan	Test Co Three	990	USD



How to register in the system



Video guide on how to register - ENGLISH

Video guide on how to register - FRENCH

Video guide on how to register - SPANISH

Video guide on how to register - RUSSIAN

Video guide on how to register - ENGLISH WITH ARABIC SUBTITLES

Important points related to registration

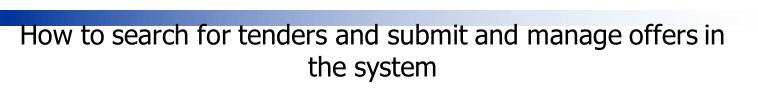


- ✓ Company name must be same as in legal registration documents.
 If not enough space, can be shortened to.
- ✓ If message appears that company name exists, do not create a new profile. Activate existing profile as suppliers should not have duplicate profiles. It is also in benefit of company to have only one profile for better management and control of profiles.
- ✓ Make sure you have full access and control to the email used for registration. Profile is controlled via email address. Advisable to use a specific email instead of emails linked directly to company employees, e.g. UNDPbids.company@company.com This will allow to better control who has access to profile within company and how to auto-forward email notifications as well. This way company manager can control better who has access to eTendering profile, especially when employees leave company.

Important points related to registration - continued



- ✓ Do not create more than one user. In all cases, at least one user must be associated with primary address.
- ✓ Save email with username and password in case you forget your username.
- ✓ Follow instructions on changing password: clear cache, close browser, type in password correctly and do not copy paste. Log in with temporary password first and then change password.
- ✓ Keep profile active. If you do not sign in for 3 months, your account becomes inactive and needs to be activated by UNDP.





Video guide how to search for tenders and submit offers - ENGLISH

Video guide how to search for tenders and submit offers - FRENCH

Video guide how to search for tenders and submit offers - SPANISH

Video guide how to search for tenders and submit offers - RUSSIAN

<u>Video guide how to search for tenders and submit offers - ENGLISH WITH ARABIC SUBTITLES</u>

Important points related to submitting offers



- ✓ If you use advanced search, make sure you clear filter for future searches, otherwise you will not see other tenders.
- ✓ For Request for Proposals (RFP), remember to put price as 1 in the system and upload financial proposal as password protected file. Failure to comply may result in rejection of your offer.
- ✓ Make sure you follow the right steps for uploading documents: upload>browse>open>upload. Then to upload another file: Add new attachment, then again upload>browse>open>upload.
- ✓ Remember to save bid after each file upload to not loose progress in case you are timed out without saving.
- ✓ Group files into zip files so you have less individual files to upload.
- ✓ Start preparing bid response in advance. DO NOT LEAVE IT FOR LAST MOMENT. You can upload historical documents (registration documents, financial statements, and save progress).

Important points related to submitting offers



- ✓ To update bid response, go to event hyperlink, navigate to saved bids link, and start editing bid response. Remember to submit bid once completed.
- ✓ Once bid is submitted, make sure to check and verify you have uploaded all attachments. Check files list in the email confirmation or directly in the system.
- ✓ When editing a bid response, remember to update information properly. For example, if you are updating/changing price, remember to reflect the change in eTendering system also. If you are replacing one of the attachments, remember to remove the old attachment, etc.

How to get support



- ✓ Consult user guide and videos at UNDP website: https://www.undp.org/content/undp/en/home/operations/procurement-notices/resources/
- ✓ Read section 6 of the user guide for FAQs.
- ✓ If support is still needed, contact procurement focal point for the tender you are interested to participate.
- ✓ Never share password or other confidential information when requesting support.

Questions





