United Nations Development Programme



REQUEST FOR PROPOSAL

Provision of Financial Services for Fund Disbursement through mobile wallet transfer to the selected beneficiaries.

RFP No.: RFP/FJI10-023-2021

Project: Money Vendor- mobile wallet transfer

Country: Fiji

Revision Issued on: 17 November 2021

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Section 1. Letter of Invitation

The United Nations Development Programme (UNDP) hereby invites you to submit a Proposal to this Request for Proposal (RFP) for the above-referenced subject.

This RFP includes the following documents and the General Terms and Conditions of Contract which is inserted in the Bid Data Sheet (BDS):

Section 1: This Letter of Invitation Section 2: Instruction to Bidders Section 3: Bid Data Sheet (BDS) Section 4: Evaluation Criteria Section 5: Terms of Reference

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Section 6: Returnable Bidding Forms

- Form A: Technical Proposal Submission Form
- Form B: Bidder Information Form
- Form C: Joint Venture/Consortium/Association Information Form
- Form D: Qualification Form
- Form E: Format of Technical Proposal
- Form F: Financial Proposal Submission Form
- Form G: Financial Proposal Form

If you are interested in submitting a Proposal in response to this RFP, please prepare your Proposal in accordance with the requirements and procedure as set out in this RFP and submit it by the Deadline for Submission of Proposals set out in Bid Data Sheet.

Please acknowledge receipt of this RFP by sending an email to <u>procurement.fj@undp.org</u>, indicating whether you intend to submit a Proposal or otherwise. You may also utilize the "Accept Invitation" function in eTendering system by registering at https://etendering.partneragencies.org. This will enable you to receive amendments or updates to the RFP. The Bidder's Guide has been uploaded on the e-tender site for registration purposes. Once registered, login and find the following event:

BU Code: FJI10

Event ID: 0000011030

Should you require further clarifications, kindly communicate with the contact person/s identified in the attached Bid Data Sheet as the focal point for queries on this RFP.

UNDP looks forward to receiving your Proposal and thank you in advance for your interest in UNDP procurement opportunities.

Issued by:

Name: Ronald Kumar

Title: Procurement Analyst

Date: **November 18, 2021**

Approved by:

Name: Nasantuya Chuluun

Title: Operations and Implementation Advisor

Date: November 18, 2021

Section 2. Instruction to Bidders

| A. GENERAL PROVISIONS | | | |
|---|-----|---|--|
| 1. Introduction | 1.1 | Bidders shall adhere to all the requirements of this RFP, including any amendments in writing by UNDP. This RFP is conducted in accordance with the UNDP Programme and Operations Policies and Procedures (POPP) on Contracts and Procurement which can be accessed at https://popp.undp.org/SitePages/POPPBSUnit.aspx?TermID=254a9f96-b883-476a-8ef8-e81f93a2b38d | |
| | 1.2 | Any Proposal submitted will be regarded as an offer by the Bidder and does not constitute or imply the acceptance of the Proposal by UNDP. UNDP is under no obligation to award a contract to any Bidder as a result of this RFP. | |
| | 1.3 | As part of the bid, it is desired that the Bidder registers at the United Nations Global Marketplace (UNGM) website (www.ungm.org). The Bidder may still submit a bid even if not registered with the UNGM. However, if the Bidder is selected for contract award, the Bidder must register on the UNGM prior to contract signature. | |
| 2. Fraud & Corruption, Gifts and Hospitality | 2.1 | UNDP strictly enforces a policy of zero tolerance on proscribed practices, including fraud, corruption, collusion, unethical or unprofessional practices, and obstruction of UNDP vendors and requires all bidders/vendors observe the highest standard of ethics during the procurement process and contract implementation. UNDP's Anti-Fraud Policy can be found at <a attachment="" conduct_english.pdf"="" depts="" files="" href="https://popp.undp.org/layouts/15/WopiFrame.aspx?sourcedoc=/UNDP POPP_DOCUMENT_LIBRARY/Public/AC Internal%20Control%20Framework Anti-Fraud%20Policy.docx&action=default</th></tr><tr><th></th><th>2.2</th><th>Bidders/vendors shall not offer gifts or hospitality of any kind to UNDP staff members including recreational trips to sporting or cultural events, theme parks or offers of holidays, transportation, or invitations to extravagant lunches or dinners.</th></tr><tr><th></th><th>2.3</th><th>In pursuance of this policy, UNDP (a) Shall reject a proposal if it determines that the selected bidder has engaged in any corrupt or fraudulent practices in competing for the contract in question; (b) Shall declare a vendor ineligible, either indefinitely or for a stated period of time, to be awarded a contract if at any time it determines that the vendor has engaged in any corrupt or fraudulent practices in competing for, or in executing a UNDP contract.</th></tr><tr><th></th><th>2.4</th><th>All Bidders must adhere to the UN Supplier Code of Conduct, which may be found at https://www.un.org/Depts/ptd/sites/www.un.org.Depts.ptd/files/files/attachment/page/pdf/unscc/conduct_english.pdf | |
| 3. Eligibility | 3.1 | A vendor should not be suspended, debarred, or otherwise identified as ineligible by any UN Organization or the World Bank Group or any other international Organization. Vendors are therefore required to disclose to UNDP whether they are subject to any sanction or temporary suspension imposed by these organizations. | |
| | 3.2 | It is the Bidder's responsibility to ensure that its employees, joint venture members, sub-contractors, service providers, suppliers and/or their employees meet the eligibility requirements as established by UNDP. | |

4. Conflict of Interests

4.1

- Bidders must strictly avoid conflicts with other assignments or their own interests, and act without consideration for future work. Bidders found to have a conflict of interest shall be disqualified. Without limitation on the generality of the above, Bidders, and any of their affiliates, shall be considered to have a conflict of interest with one or more parties in this solicitation process, if they:
 - a) Are or have been associated in the past, with a firm or any of its affiliates which have been engaged by UNDP to provide services for the preparation of the design, specifications, Terms of Reference, cost analysis/estimation, and other documents to be used for the procurement of the goods and services in this selection process;
 - b) Were involved in the preparation and/or design of the programme/project related to the services requested under this RFP; or
 - c) Are found to be in conflict for any other reason, as may be established by, or at the discretion of UNDP.
- 4.2 In the event of any uncertainty in the interpretation of a potential conflict of interest, Bidders must disclose to UNDP, and seek UNDP's confirmation on whether or not such a conflict exists.
- 4.3 Similarly, the Bidders must disclose in their proposal their knowledge of the following:
 - a) If the owners, part-owners, officers, directors, controlling shareholders, of the bidding entity or key personnel are family members of UNDP staff involved in the procurement functions and/or the Government of the country or any Implementing Partner receiving services under this RFP; and
 - b) All other circumstances that could potentially lead to actual or perceived conflict of interest, collusion or unfair competition practices.

Failure to disclose such an information may result in the rejection of the proposal or proposals affected by the non-disclosure.

4.4 The eligibility of Bidders that are wholly or partly owned by the Government shall be subject to UNDP's further evaluation and review of various factors such as being registered, operated and managed as an independent business entity, the extent of Government ownership/share, receipt of subsidies, mandate and access to information in relation to this RFP, among others. Conditions that may lead to undue advantage against other Bidders may result in the eventual rejection of the Proposal.

B. PREPARATION OF PROPOSALS

5. General Considerations

- 5.1 In preparing the Proposal, the Bidder is expected to examine the RFP in detail. Material deficiencies in providing the information requested in the RFP may result in rejection of the Proposal.
- 5.2 The Bidder will not be permitted to take advantage of any errors or omissions in the RFP. Should such errors or omissions be discovered, the Bidder must notify the UNDP

6. Cost of Preparation of Proposal

6.1 The Bidder shall bear any and all costs related to the preparation and/or submission of the Proposal, regardless of whether its Proposal was selected or not. UNDP shall not be responsible or liable for those costs, regardless of the conduct or outcome of the procurement process.

7. Language

7.1 The Proposal, as well as any and all related correspondence exchanged by the Bidder and UNDP, shall be written in the language (s) specified in the BDS.

8. Documents

8.1 The Proposal shall comprise of the following documents:

| Comprising the Proposal | a) Documents Establishing the Eligibility and Qualifications of the Bidder; b) Technical Proposal; c) Financial Proposal; d) Any attachments and/or appendices to the Proposal. |
|--|--|
| 9. Documents Establishing the Eligibility and Qualifications of the Bidder | 9.1 The Bidder shall furnish documentary evidence of its status as an eligible and qualified vendor, using the Forms provided under Section 6 and providing documents required in those forms. In order to award a contract to a Bidder, its qualifications must be documented to UNDP's satisfaction. |
| 10. Technical Proposal Format and Content | 10.1 The Bidder is required to submit a Technical Proposal using the Standard Forms and templates provided in Section 6 of the RFP. |
| | 10.2 The Technical Proposal shall not include any price or financial information. A Technical Proposal containing material financial information may be declared non-responsive. |
| | 10.3 Samples of items, when required as per Section 5, shall be provided within the time specified and unless otherwise specified by UNDP, and at no expense to UNDP |
| | 10.4 When applicable and required as per Section 5, the Bidder shall describe the necessary training programme available for the maintenance and operation of the services and/or equipment offered as well as the cost to the UNDP. Unless otherwise specified, such training as well as training materials shall be provided in the language of the Bid as specified in the BDS. |
| 11. Financial Proposals | 11.1 The Financial Proposal shall be prepared using the Standard Form provided in Section 6 of the RFP. It shall list all major cost components associated with the services, and the detailed breakdown of such costs. |
| | 11.2 Any output and activities described in the Technical Proposal but not priced in the Financial Proposal, shall be assumed to be included in the prices of other activities or items, as well as in the final total price. |
| | 11.3 Prices and other financial information must not be disclosed in any other place except in the financial proposal. |
| 12. Proposal Security | 12.1 A Proposal Security, if required by BDS, shall be provided in the amount and form indicated in the BDS. The Proposal Security shall be valid up to thirty (30) days after the final date of validity of the Proposal. |
| | 12.2 The Proposal Security shall be included along with the Technical Proposal. If Proposal Security is required by the RFP but is not found along with the Technical Proposal, the Proposal shall be rejected. |
| | 12.3 If the Proposal Security amount or its validity period is found to be less than what is required by UNDP, UNDP shall reject the Proposal. |
| | 12.4 In the event an electronic submission is allowed in the BDS, Bidders shall include a copy of the Bid Security in their proposal and the original of the Proposal Security must be sent via courier or hand delivery as per the instructions in BDS. |
| | 12.5 The Proposal Security may be forfeited by UNDP, and the Proposal rejected, in the event of any one or combination, of the following conditions: |
| | a) If the Bidder withdraws its offer during the period of the Proposal Validity specified in the BDS, or;b) In the event that the successful Bidder fails: to sign the Contract after UNDP has issued an award; or |

| | 12.6 to furnish the Performance Security, insurances, or other documents that UNDP may require as a condition precedent to the effectivity of the contract that may be awarded to the Bidder. |
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| 13. Currencies | 13.1 All prices shall be quoted in the currency or currencies indicated in the BDS. Where Proposals are quoted in different currencies, for the purposes of comparison of all Proposals: |
| | a) UNDP will convert the currency quoted in the Proposal into the UNDP preferred currency, in accordance with the prevailing UN operational rate of exchange on the last day of submission of Proposals; and |
| | b) In the event that UNDP selects a proposal for award that is quoted in a currency different from the preferred currency in the BDS, UNDP shall reserve the right to award the contract in the currency of UNDP's preference, using the conversion method specified above. |
| 14. Joint Venture, Consortium or Association | 14.1 If the Bidder is a group of legal entities that will form or have formed a Joint Venture (JV), Consortium or Association for the Proposal, they shall confirm in their Proposal that: (i) they have designated one party to act as a lead entity, duly vested with authority to legally bind the members of the JV, Consortium or Association jointly and severally, which shall be evidenced by a duly notarized Agreement among the legal entities, and submitted with the Proposal; and (ii) if they are awarded the contract, the contract shall be entered into, by and between UNDP and the designated lead entity, who shall be acting for and on behalf of all the member entities comprising the joint venture. |
| | 14.2 After the Deadline for Submission of Proposal, the lead entity identified to represent the JV, Consortium or Association shall not be altered without the prior written consent of UNDP. |
| | 14.3 The lead entity and the member entities of the JV, Consortium or Association shall abide by the provisions of Clause 9 herein in respect of submitting only one proposal. |
| | 14.4 The description of the organization of the JV, Consortium or Association must clearly define the expected role of each of the entity in the joint venture in delivering the requirements of the RFP, both in the Proposal and the JV, Consortium or Association Agreement. All entities that comprise the JV, Consortium or Association shall be subject to the eligibility and qualification assessment by UNDP. |
| | 14.5 A JV, Consortium or Association in presenting its track record and experience should clearly differentiate between: |
| | Those that were undertaken together by the JV, Consortium or Association; and |
| | Those that were undertaken by the individual entities of the JV, Consortium or Association. |
| | 14.6 Previous contracts completed by individual experts working privately but who are permanently or were temporarily associated with any of the member firms cannot be claimed as the experience of the JV, Consortium or Association or those of its members, but should only be claimed by the individual experts themselves in their presentation of their individual credentials. |
| | 14.7 JV, Consortium or Associations are encouraged for high value, multi-sectoral requirements when the spectrum of expertise and resources required may not |

be available within one firm.

| 15. Only One Proposal | 5.1 The Bidder (including the individual members of any Joint Venture) shall submonly one Proposal, either in its own name or as part of a Joint Venture. |
|--|---|
| | 5.2 Proposals submitted by two (2) or more Bidders shall all be rejected if they are found to have any of the following: |
| | a) they have at least one controlling partner, director or shareholder i common; or |
| | any one of them receive or have received any direct or indirect subsidy from the other/s; or |
| | c) they have the same legal representative for purposes of this RFP; or d) they have a relationship with each other, directly or through common thir parties, that puts them in a position to have access to information about, or influence on the Proposal of, another Bidder regarding this RFP process; e) they are subcontractors to each other's Proposal, or a subcontractor to on Proposal also submits another Proposal under its name as lead Bidder; or f) some key personnel proposed to be in the team of one Bidder participate in more than one Proposal received for this RFP process. This condition relating to the personnel, does not apply to subcontractors being include in more than one Proposal. |
| 16. Proposal Validity Period | 6.1 Proposals shall remain valid for the period specified in the BDS, commencing of the Deadline for Submission of Proposals. A Proposal valid for a shorter period may be rejected by UNDP and rendered non-responsive. |
| | 6.2 During the Proposal validity period, the Bidder shall maintain its original Proposal without any change, including the availability of the Key Personnel, the proposed rates and the total price. |
| 17. Extension of Proposal Validity Period | 7.1 In exceptional circumstances, prior to the expiration of the proposal validity period, UNDP may request Bidders to extend the period of validity of the Proposals. The request and the responses shall be made in writing, and shall be considered integral to the Proposal. |
| | 7.2 If the Bidder agrees to extend the validity of its Proposal, it shall be done without any change in the original Proposal. |
| | 7.3 The Bidder has the right to refuse to extend the validity of its Proposal, and i which case, such Proposal will not be further evaluated. |
| 18. Clarification of Proposal | 8.1 Bidders may request clarifications on any of the RFP documents no later that the date indicated in the BDS. Any request for clarification must be sent in writin in the manner indicated in the BDS. If inquiries are sent other than specific channel, even if they are sent to a UNDP staff member, UNDP shall have no obligation to respond or confirm that the query was officially received. |
| | 8.2 UNDP will provide the responses to clarifications through the method specifie in the BDS. |
| | 8.3 UNDP shall endeavor to provide responses to clarifications in an expedition manner, but any delay in such response shall not cause an obligation on the paragraph of UNDP to extend the submission date of the Proposals, unless UNDP deem that such an extension is justified and necessary. |
| 19. Amendment of Proposals | 9.1 At any time prior to the deadline of Proposal submission, UNDP may for an reason, such as in response to a clarification requested by a Bidder, modify the RFP in the form of an amendment to the RFP. Amendments will be mad available to all prospective bidders. |

| | 19.2 | If the amendment is substantial, UNDP may extend the Deadline for submission | | |
|--|---|--|--|--|
| | of proposal to give the Bidders reasonable time to incorporate the amendinto their Proposals. | | | |
| 20. Alternative Proposals | 20.1 | Unless otherwise specified in the BDS, alternative proposals shall not be considered. If submission of alternative proposal is allowed by BDS, a Bidder may submit an alternative proposal, but only if it also submits a proposal conforming to the RFP requirements. UNDP shall only consider the alternative proposal offered by the Bidder whose conforming proposal ranked the highest as per the specified evaluation method. Where the conditions for its acceptance are met, or justifications are clearly established, UNDP reserves the right to award a contract based on an alternative proposal. | | |
| | 20.2 | If multiple/alternative proposals are being submitted, they must be clearly marked as "Main Proposal" and "Alternative Proposal" | | |
| 21. Pre-Bid Conference | 21.1 | 21.1 When appropriate, a Bidder's conference will be conducted at the date, time and location specified in the BDS. All Bidders are encouraged to attend. Non-attendance, however, shall not result in disqualification of an interested Bidder. Minutes of the Bidder's conference will be disseminated on the procurement website and shared by email or on the e-Tendering platform as specified in the BDS. No verbal statement made during the conference shall modify the terms and conditions of the RFP, unless specifically incorporated in the Minutes of the Bidder's Conference or issued/posted as an amendment to RFP. | | |
| C. SUBMISSION AND | OPEN | ING OF PROPOSALS | | |
| 22.Submission | 22.1 | The Bidder shall submit a duly signed and complete Proposal comprising the documents and forms in accordance with the requirements in the BDS. The submission shall be in the manner specified in the BDS. | | |
| commit the Bidder. To document evidencing sthe bidding entity, or a 22.3 Bidders must be aware | | The Proposal shall be signed by the Bidder or person(s) duly authorized to commit the Bidder. The authorization shall be communicated through a document evidencing such authorization issued by the legal representative of the bidding entity, or a Power of Attorney, accompanying the Proposal. | | |
| | | Bidders must be aware that the mere act of submission of a Proposal, in and of itself, implies that the Bidder fully accepts the UNDP General Contract Terms and Conditions. | | |
| Hard copy (manual) submission | | | | |
| | | a) The signed Proposal shall be marked "Original", and its copies marked "Copy" as appropriate. The number of copies is indicated in the BDS. All copies shall be made from the signed original only. If there are discrepancies between the original and the copies, the original shall prevail. | | |
| | | b) The Technical Proposal and the Financial Proposal envelopes MUST BE COMPLETELY SEPARATE and each of them must be submitted sealed individually and clearly marked on the outside as either "TECHNICAL PROPOSAL" or "FINANCIAL PROPOSAL", as appropriate. Each envelope SHALL clearly indicate the name of the Bidder. The outer envelopes shall: | | |
| | | i. Bear the name and address of the bidder; | | |
| | | ii. Be addressed to UNDP as specified in the BDS | | |
| | | | | |

| | iii. | Bear a warning that states "Not to be opened before the time and date for proposal opening" as specified in the BDS. |
|---|---------|--|
| | | If the envelopes and packages with the Proposal are not sealed and marked as required, UNDP shall assume no responsibility for the misplacement, loss, or premature opening of the Proposal. |
| Email Submission | 22.5 Er | mail submission, if allowed or specified in the BDS, shall be governed as follows: |
| | a) | Electronic files that form part of the proposal must be in accordance with the format and requirements indicated in BDS; |
| | b) | The Technical Proposal and the Financial Proposal files MUST BE COMPLETELY SEPARATE. The financial proposal shall be encrypted with different passwords and clearly labelled. The files must be sent to the dedicated email address specified in the BDS. |
| | c) | The password for opening the Financial Proposal should be provided only upon request of UNDP. UNDP will request password only from bidders whose Technical Proposal has been found to be technically responsive. Failure to provide correct password may result in the proposal being rejected. |
| eTendering submission | | ectronic submission through eTendering, if allowed or specified in the BDS, nall be governed as follows: |
| | a) | Electronic files that form part of the proposal must be in accordance with the format and requirements indicated in BDS; |
| | b) | The Technical Proposal and the Financial Proposal files MUST BE COMPLETELY SEPARATE and each of them must be uploaded individually and clearly labelled. |
| | d) | The Financial Proposal file must be encrypted with a password so that it cannot be opened nor viewed until the password is provided. The password for opening the Financial Proposal should be provided only upon request of UNDP. UNDP will request password only from bidders whose technical proposal has been found to be technically responsive. Failure to provide the correct password may result in the proposal being rejected. |
| | c) | Documents which are required to be in original form (e.g. Bid Security, etc.) must be sent via courier or hand delivery as per the instructions in BDS. |
| | d) | Detailed instructions on how to submit, modify or cancel a bid in the eTendering system are provided in the eTendering system Bidder User Guide and Instructional videos available on this link: http://www.undp.org/content/undp/en/home/operations/procurement/business/procurement-notices/resources/ |
| 23. Deadline for Submission of Proposals and Late | th | omplete Proposals must be received by UNDP in the manner, and no later than he date and time, specified in the BDS. UNDP shall only recognize the date and me that the bid was received by UNDP |
| Proposals | 23.2 UI | NDP shall not consider any Proposal that is submitted after the deadline for e submission of Proposals. |
| 24. Withdrawal, Substitution, and | | Bidder may withdraw, substitute or modify its Proposal after it has been ibmitted at any time prior to the deadline for submission. |
| Modification of Proposals | Pr | anual and Email submissions: A bidder may withdraw, substitute or modify its oposal by sending a written notice to UNDP, duly signed by an authorized presentative, and shall include a copy of the authorization (or a Power of |

| | | Attorney). The corresponding substitution or modification of the Proposal, if any, must accompany the respective written notice. All notices must be submitted in the same manner as specified for submission of proposals, by clearly marking them as "WITHDRAWAL" "SUBSTITUTION," or "MODIFICATION" |
|---|-------|---|
| | 24.3 | eTendering: A Bidder may withdraw, substitute or modify its Proposal by Canceling, Editing, and re-submitting the proposal directly in the system. It is the responsibility of the Bidder to properly follow the system instructions, duly edit and submit a substitution or modification of the Proposal as needed. Detailed instructions on how to cancel or modify a Proposal directly in the system are provided in Bidder User Guide and Instructional videos. |
| | 24.4 | Proposals requested to be withdrawn shall be returned unopened to the Bidders (only for manual submissions), except if the bid is withdrawn after the bid has been opened |
| 25. Proposal Opening | 25.1 | There is no public bid opening for RFPs. UNDP shall open the Proposals in the presence of an ad-hoc committee formed by UNDP, consisting of at least two (2) members. In the case of e-Tendering submission, bidders will receive an automatic notification once their proposal is opened. |
| D. EVALUATION OF F | PROPO | SALS |
| 26. Confidentiality | 26.1 | Information relating to the examination, evaluation, and comparison of Proposals, and the recommendation of contract award, shall not be disclosed to Bidders or any other persons not officially concerned with such process, even after publication of the contract award. |
| | 26.2 | Any effort by a Bidder or anyone on behalf of the Bidder to influence UNDP in the examination, evaluation and comparison of the Proposals or contract award decisions may, at UNDP's decision, result in the rejection of its Proposal and may be subject to the application of prevailing UNDP's vendor sanctions procedures. |
| 27. Evaluation of Proposals | 27.1 | The Bidder is not permitted to alter or modify its Proposal in any way after the proposal submission deadline except as permitted under Clause 24 of this RFP. UNDP will conduct the evaluation solely on the basis of the submitted Technical and Financial Proposals. |
| | 27.2 | Evaluation of proposals is made of the following steps: |
| | | a) Preliminary Examination |
| | | b) Minimum Eligibility and Qualification (if pre-qualification is not done)c) Evaluation of Technical Proposalsd) Evaluation of Financial Proposals |
| 28. Preliminary Examination | 28.1 | UNDP shall examine the Proposals to determine whether they are complete with respect to minimum documentary requirements, whether the documents have been properly signed, and whether the Proposals are generally in order, among other indicators that may be used at this stage. UNDP reserves the right to reject any Proposal at this stage. |
| 29. Evaluation of Eligibility and Qualification | 29.1 | Eligibility and Qualification of the Bidder will be evaluated against the Minimum Eligibility/Qualification requirements specified in the Section 4 (Evaluation Criteria). |
| | 29.2 | In general terms, vendors that meet the following criteria may be considered qualified: |
| | | a) They are not included in the UN Security Council 1267/1989 Committee's list of terrorists and terrorist financiers, and in UNDP's ineligible vendors' list; b) They have a good financial standing and have assess to adequate financial. |
| | | b) They have a good financial standing and have access to adequate financial |

resources to perform the contract and all existing commercial commitments, They have the necessary similar experience, technical expertise, production capacity where applicable, quality certifications, quality assurance procedures and other resources applicable to the provision of the services required; d) They are able to comply fully with UNDP General Terms and Conditions of Contract; They do not have a consistent history of court/arbitral award decisions against the Bidder; and They have a record of timely and satisfactory performance with their clients. 30. Evaluation of The evaluation team shall review and evaluate the Technical Proposals on the basis of their responsiveness to the Terms of Reference and other RFP Technical and **Financial Proposals** documents, applying the evaluation criteria, sub-criteria, and point system specified in the Section 4 (Evaluation Criteria). A Proposal shall be rendered nonresponsive at the technical evaluation stage if it fails to achieve the minimum technical score indicated in the BDS. When necessary and if stated in the BDS, UNDP may invite technically responsive bidders for a presentation related to their technical proposals. The conditions for the presentation shall be provided in the bid document where required. In the second stage, only the Financial Proposals of those Bidders who achieve the minimum technical score will be opened for evaluation. The Financial Proposals corresponding to Technical Proposals that were rendered nonresponsive shall remain unopened, and, in the case of manual submission, be returned to the Bidder unopened. For emailed Proposals and e-tendering submissions, UNDP will not request for the password of the Financial Proposals of bidders whose Technical Proposal were found not responsive. The evaluation method that applies for this RFP shall be as indicated in the BDS, which may be either of two (2) possible methods, as follows: (a) the lowest priced method which selects the lowest evaluated financial proposal of the technically responsive Bidders; or (b) the combined scoring method which will be based on a combination of the technical and financial score. 30.4 When the BDS specifies a combined scoring method, the formula for the rating of the Proposals will be as follows: Rating the Technical Proposal (TP): **TP Rating** = (Total Score Obtained by the Offer / Max. Obtainable Score for TP) x 100 Rating the Financial Proposal (FP): **FP Rating** = (Lowest Priced Offer / Price of the Offer Being Reviewed) x 100 Total Combined Score: Combined Score = (TP Rating) x (Weight of TP, e.g. 70%) + (FP Rating) x (Weight of FP, e.g., 30%) 31. Due Diligence 31.1 UNDP reserves the right to undertake a due diligence exercise, also called post qualification, aimed at determining to its satisfaction, the validity of the information provided by the Bidder. Such exercise shall be fully documented and may include, but need not be limited to, all or any combination of the

following: a) Verification of accuracy, correctness and authenticity of information provided by the Bidder; b) Validation of extent of compliance to the RFP requirements and evaluation criteria based on what has so far been found by the evaluation team; Inquiry and reference checking with Government entities with jurisdiction on the Bidder, or with previous clients, or any other entity that may have done business with the Bidder; d) Inquiry and reference checking with previous clients on the performance on on-going or contracts completed, including physical inspections of previous works, as necessary; e) Physical inspection of the Bidder's offices, branches or other places where business transpires, with or without notice to the Bidder; Other means that UNDP may deem appropriate, at any stage within the selection process, prior to awarding the contract. 32. Clarification of 32.1 To assist in the examination, evaluation and comparison of Proposals, UNDP **Proposals** may, at its discretion, ask any Bidder for a clarification of its Proposal. 32.2 UNDP's request for clarification and the response shall be in writing and no change in the prices or substance of the Proposal shall be sought, offered, or permitted, except to provide clarification, and confirm the correction of any arithmetic errors discovered by UNDP in the evaluation of the Proposals, in accordance with RFP. 32.3 Any unsolicited clarification submitted by a Bidder in respect to its Proposal, which is not a response to a request by UNDP, shall not be considered during the review and evaluation of the Proposals. UNDP's determination of a Proposal's responsiveness will be based on the 33. Responsiveness of 33.1 contents of the Proposal itself. A substantially responsive Proposal is one that **Proposal** conforms to all the terms, conditions, TOR and other requirements of the RFP without material deviation, reservation, or omission. 33.2 If a Proposal is not substantially responsive, it shall be rejected by UNDP and may not subsequently be made responsive by the Bidder by correction of the material deviation, reservation, or omission. 34. Nonconformities, 34.1 Provided that a Proposal is substantially responsive, UNDP may waive any nonconformities or omissions in the Proposal that, in the opinion of UNDP, do not Reparable Errors and constitute a material deviation. **Omissions** 34.2 UNDP may request the Bidder to submit the necessary information or documentation, within a reasonable period of time, to rectify nonmaterial nonconformities or omissions in the Proposal related to documentation requirements. Such omission shall not be related to any aspect of the price of the Proposal. Failure of the Bidder to comply with the request may result in the rejection of its Proposal. 34.3 For Financial Proposal that has been opened, UNDP shall check and correct arithmetical errors as follows: a) if there is a discrepancy between the unit price and the line item total that is obtained by multiplying the unit price by the quantity, the unit price shall prevail and the line item total shall be corrected, unless in the opinion of UNDP there is an obvious misplacement of the decimal point in the unit price; in which case the line item total as quoted shall govern and the unit price shall be corrected; b) if there is an error in a total corresponding to the addition or subtraction

| | | of subtotals, the subtotals shall prevail and the total shall be corrected; and | |
|---|--|---|--|
| | | c) if there is a discrepancy between words and figures, the amount in words shall prevail, unless the amount expressed in words is related to an arithmetic error, in which case the amount in figures shall prevail. | |
| | 34.4 | If the Bidder does not accept the correction of errors made by UNDP, its Proposal shall be rejected. | |
| E. AWARD OF CONTR | RACT | | |
| 35. Right to Accept, Reject, Any or All Proposals | 35.1 | UNDP reserves the right to accept or reject any Proposal, to render any or all of the Proposals as non-responsive, and to reject all Proposals at any time prior to award of contract, without incurring any liability, or obligation to inform the affected Bidder(s) of the grounds for UNDP's action. UNDP shall not be obliged to award the contract to the lowest priced offer. | |
| 36.Award Criteria | 36.1 | Prior to expiration of the proposal validity, UNDP shall award the contract to the qualified Bidder based on the award criteria indicated in the BDS. | |
| 37. Debriefing | 37.1 | 37.1 In the event that a Bidder is unsuccessful, the Bidder may request a debriefi from UNDP. The purpose of the debriefing is to discuss the strengths a weaknesses of the Bidder's submission, in order to assist the Bidder in improvi its future proposals for UNDP procurement opportunities. The content of oth proposals and how they compare to the Bidder's submission shall not discussed. | |
| 38. Right to Vary Requirements at the Time of Award | 38.1 At the time of award of Contract, UNDP reserves the right to vary to of services and/or goods, by up to a maximum twenty-five per cent (total offer, without any change in the unit price or other terms and contract.) | | |
| 39. Contract Signature | Within fifteen (15) days from the date of receipt of the Contract, to Bidder shall sign and date the Contract and return it to UNDP. Fa may constitute sufficient grounds for the annulment of the award, of the Proposal Security, if any, and on which event, UNDP may contract to the Second Ranked Bidder or call for new Proposals. | | |
| 40. Contract Type and General Terms and Conditions | 40.1 | The types of Contract to be signed and the applicable UNDP Contract General Terms and Conditions, as specified in BDS, can be accessed at http://www.undp.org/content/undp/en/home/procurement/business/how-we-buy.html | |
| 41. Performance Security | 41.1 | 40.1 A performance security, if required in BDS, shall be provided in the amount specified in BDS and form available at | |
| | | https://popp.undp.org/ layouts/15/WopiFrame.aspx?sourcedoc=/UNDP POPP DOCUMENT LIBRARY/Public/PSU Solicitation Performance%20Guarantee%20 Form.docx&action=default within fifteen (15) days of the contract signature by both parties. Where a performance security is required, the receipt of the performance security by UNDP shall be a condition for rendering the contract effective. | |
| 42. Bank Guarantee for Advanced Payment | 42.1 | Except when the interests of UNDP so require, it is UNDP's preference to make no advance payment(s) (i.e., payments without having received any outputs). If an advance payment is allowed as per BDS, and exceeds 20% of the total contract price, or USD 30,000, whichever is less, the Bidder shall submit a Bank Guarantee in the full amount of the advance payment in the form available at | |

| | DOC and% | ://popp.undp.org/ layouts/15/WopiFrame.aspx?sourcedoc=/UNDP POPP :UMENT LIBRARY/Public/PSU Contract%20Management%20Payment%20 :20Taxes Advanced%20Payment%20Guarantee%20Form.docx&action=de |
|------------------------|--|--|
| | <u>fault</u> | |
| 43. Liquidated Damages | - | cified in BDS, UNDP shall apply Liquidated Damages resulting from the actor's delays or breach of its obligations as per the Contract. |
| 44. Payment Provisions | The to and c with o | ent will be made only upon UNDP's acceptance of the work performed. erms of payment shall be within thirty (30) days, after receipt of invoice ertification of acceptance of work issued by the proper authority in UNDP direct supervision of the Contractor. Payment will be effected by bank fer in the currency of contract. |
| 45. Vendor Protest | perso proce follov proce <u>http:/</u> | o's vendor protest procedure provides an opportunity for appeal to those ons or firms not awarded a contract through a competitive procurement ess. In the event that a Bidder believes that it was not treated fairly, the wing link provides further details regarding UNDP vendor protest edures: //www.undp.org/content/undp/en/home/operations/procurement/busine otest-and-sanctions.html |
| 46. Other Provisions | Gene State | e event that the Bidder offers a lower price to the host Government (e.g. ral Services Administration (GSA) of the federal government of the United s of America) for similar services, UNDP shall be entitled to same lower The UNDP General Terms and Conditions shall have precedence. |
| | contr | P is entitled to receive the same pricing offered by the same Contractor in acts with the United Nations and/or its Agencies. The UNDP General Terms Conditions shall have precedence. |
| | staff ST/SO | United Nations has established restrictions on employment of (former) UN who have been involved in the procurement process as per bulletin GB/2006/15 [/www.un.org/en/ga/search/view doc.asp?symbol=ST/SGB/2006/15&refer |

Section 3. Bid Data Sheet

The following data for the services to be procured shall complement, supplement, or amend the provisions in the Request for Proposals. In the case of a conflict between the Instructions to Bidders, the Data Sheet, and other annexes or references attached to the Data Sheet, the provisions in the Data Sheet shall prevail.

| BDS No. | Ref. to Section.2 | Data | Specific Instructions / Requirements |
|------------|----------------------|---|---|
| 1 | 7 | Language of the Proposal | English |
| 2 | | Submitting Proposals for Parts or sub-parts of the TOR (partial bids) | Allowed Bidders must submit their offer for the following envelope for any of the countries. Mobile Wallet Transfer |
| 3 | 20 | Alternative Proposals | Shall not be considered |
| 4 | 21 | Pre-proposal conference | Time: 11am Date 14 th December 2021 Venue: Virtual Means The UNDP focal point for the arrangement is: Ronald Kumar Email: ronald.kumar@undp.org |
| 5 | 10 | Proposal Validity Period | 90 days |
| 6 | 14 | Bid Security | Not Required |
| 7 | 41 | Advanced Payment upon signing of contract | Not allowed |
| 8 | 42 | Liquidated Damages | Will not be imposed |
| 9 | 40 | Performance Security | Not Required |
| 10 | 18 | Currency of Proposal | Local currency based on each country of bidder UNDP will be using the UN exchange rate at the day/time of closing of tender to convert and evaluate the bidders as required. |

| 11 | 31 | Deadline for submitting requests for clarifications/ questions | 3 days before the submission deadline |
|----|------------------|---|--|
| 12 | 31 | Contact Details for submitting clarifications/questions or assisting in using UNDP etendering system | Focal Person in UNDP: Ronald Kumar E-mail address: ronald.kumar@undp.org |
| 13 | 18, 19 and 21 | Manner of Disseminating Supplemental Information to the RFP and responses/clarifications to queries | Posted directly to eTendering BU Code: FJI10 Event ID: 0000011030 |
| 14 | 23 | Deadline for Submission | As indicated in eTendering system. Note that system time zone is in EST/EDT (New York) time zone. Note: Date and time visible on the main screen of the event (on eTendering portal) will be final and prevail over any other closing time indicated elsewhere, in case they are different. The correct bid closing time is as indicated in the eTendering portal and system will not accept any bid after that time. It is the responsibility of the bidder to make sure proposals are submitted before the deadline. UNDP will not accept any proposal that is not submitted directly in the system. Bidders must avoid submitting bid at the last minute or on the day of the deadline as UNDP may not be able to assist in a timely manner should there be any technical issues as it may take some time to resolve. Therefore UNDP wont be responsible for non-submission of bid by the bidders as sufficient time is provided to all bidders to submit before the deadline. |
| 14 | 22 | Allowable Manner of Submitting Proposals | e-Tendering Only |
| 15 | 22 | Proposal Submission Address | https://etendering.partneragencies.org BU Code: FJI10 Event ID number: 00000011030 |

| 16 | 22 | Electronic submission eTendering) requirements | Format: PDF files only All files must be free of viruses and not corrupted. The technical and financial proposal must be uploaded as separate files. Only the financial proposal should be password protected. Password for financial proposal must not be provided to UNDP until requested by UNDP. While entering the financial proposal in the e-tendering system, please ensure to mention your bid price as \$1. Please do not mention the value of your financial proposal in the e-tendering system. It should only be mentioned in the Password-protected forms on Financial Proposal Submission Form (Form F) and Financial Proposal Form (Form G). The proposals of the Bidders who will reveal the value of their financial proposal in the eTendering system will automatically be disqualified. |
|----|----------|--|--|
| 17 | 27 36 | Evaluation Method for the Award of Contract | Combined Scoring Method, using the 70%-30% distribution for technical and financial proposals respectively The minimum technical score required to pass is 70%. |
| 18 | | Expected date for commencement of Contract | January 1, 2022 |
| 19 | | Maximum expected duration of contract | 3 years (The contract will be initially signed for a period of 12 months and further extended for another 2 years based on satisfactory performance). |
| 20 | 35 | UNDP will award the contract to: | One or more Proposers, depending on the following factors: Upto a maximum of two proposers per country per envelope The top ranked proposer based on cumulative scoring per country per envelope and The second ranked proposer based on cumulative scoring per country per envelope and The second ranked proposers total financial proposal should be within 30% of the top ranked proposers financial proposal. |
| 21 | 39 | Type of Contract | Purchase Order and Contract for Goods and Services for UNDP http://www.undp.org/content/undp/en/home/procurement/business/how-we-buy.html |
| 22 | 39 | UNDP Contract Terms and Conditions that will apply | UNDP General Terms and Conditions for Professional Services http://www.undp.org/content/undp/en/home/procurement/business/how-we-buy.html |

Section 4. Evaluation Criteria

Preliminary Examination Criteria

Proposals will be examined to determine whether they are complete and submitted in accordance with RFP requirements as per below criteria on a Yes/No basis:

- Appropriate signatures
- Power of Attorney
- Minimum documents provided
- Technical and Financial Proposals submitted separately (Financial Proposal are password protected)
- Bid Validity
- Bid Security submitted as per RFP requirements with compliant validity period

Minimum Eligibility and Qualification Criteria

Eligibility and Qualification will be evaluated on Pass/Fail basis.

If the Proposal is submitted as a Joint Venture/Consortium/Association, each member should meet minimum criteria, unless otherwise specified in the criterion.

| Subject | Criteria | Document Submission requirement |
|---|--|---|
| ELIGIBILITY | | |
| Legal Status | Vendor is a legally registered entity. | Form B: Bidder Information Form |
| Eligibility | Vendor is not suspended, nor debarred, nor otherwise identified as ineligible by any UN Organization or the World Bank Group or any other international Organization in accordance with RFP clause 3. | Form A: Technical Proposal Submission Form |
| Conflict of Interest | No conflicts of interest in accordance with RFP clause 4. | Form A: Technical Proposal Submission Form |
| Bankruptcy | Not declared bankruptcy, not involved in bankruptcy or receivership proceedings, and there is no judgment or pending legal action against the vendor that could impair its operations in the foreseeable future. | Form A: Technical Proposal Submission Form |
| Acceptance of UNDP General Conditions of Contract | Acceptance of UNDP GTC | Form A: Technical Proposal Submission Form |
| QUALIFICATION | | |
| History of Non- Performing Contracts ¹ | Non-performance of a contract did not occur as a result of contractor default for the last 3 years. | Form D: Qualification Form |

¹ Non-performance, as decided by UNDP, shall include all contracts where (a) non-performance was not challenged by the contractor, including through referral to the dispute resolution mechanism under the respective contract, and (b) contracts that were so challenged but fully settled against the contractor. Non-performance shall not include contracts where Employers decision was overruled by the dispute resolution mechanism. Non-performance must be based on all information on fully settled disputes or

| Litigation History | No consistent history of court/arbitral award decisions against the Bidder for the last 3 years. | Form D: Qualification Form |
|------------------------|--|----------------------------|
| Previous Experience | Minimum 2 years of experience in funds mobile wallet transfer and/or agent banking any Pacific Islands Countries (PIC) | Form D: Qualification Form |
| Financial Standing | Bidder must demonstrate the current soundness of its financial standing to handle fund transfers and indicate its prospective long-term profitability. (For JV/Consortium/Association, all Parties cumulatively should meet requirement). | Form D: Qualification Form |

Technical Evaluation Criteria

| Summary of Technical Proposal Evaluation Forms | | |
|--|---|------|
| 1. | Expertise of Firm / Organization: | 450 |
| 2. | Proposed Methodology, Approach and Implementation Plan: | 250 |
| 3. | Management Structure and Key Personnel: | 100 |
| 4. | Risk Management and Compliances with Local Regulations | 150 |
| 5. | Customer Services | 50 |
| | Total | 1000 |

| Section 1. Bidder's qualification, capacity and experience | | |
|--|--|-----|
| 1.1 | Minimum 2 years' experience in mobile money wallet transfer funds in Pacific Islands Countries (PIC) Prior experience in similar project or with other organisation/UN agency | 125 |
| 1.2 | Strength and geographical coverage - Number of branches and locations in PIC - Remote and maritime locations - Maximum and minimum transfer limits - Disbursement in different currencies in PIC | 200 |
| 1.3 | Capacity for mobile banking: Capacity of opening and transacting in mobile wallet -Number of mobile account opening agents -Number of current mobile wallet account holders -Inter connectivity between mobile wallet and current account -Per transaction maximum and minimum ticket size | 100 |

litigation, i.e. dispute or litigation that has been resolved in accordance with the dispute resolution mechanism under the respective contract and where all appeal instances available to the Bidder have been exhausted.

| 1.4 | Organizational Commitment to Sustainability (mandatory weight) Organization demonstrates significant commitment to sustainability through some means for example internal company policy documents on women empowerment, renewable energies or membership of trade institutions promoting such issues etc. Please demonstrate/provide. | 25 |
|-----|---|-----|
| | Total Section 1 | 450 |

| Section 2. Proposed Methodology, Approach and Implementation Plan: | | Points obtainable |
|--|---|-------------------|
| 2.1 | Network Diagram/Structure | 150 |
| 2.2 | Process detail of mobile wallet transfer B2P, P2P including (Know your customer) KYC process Process detail of transaction mechanism in checking account including KYC process Process detail agent banking transaction mechanism including KYC process | 100 |
| | Total Section 2 | 250 |

| Section 3. Management Structure and Key Personnel | | |
|---|---|-----|
| 3.1 | Expertise/profile of officials proposed to facilitate Mobile Wallet Transfer. | 50 |
| 3.2 | Customer Service -dedicated service representative and relationship manager. | |
| | Total Section 3 | 100 |

| Section 4. Risk Management and Compliances with Local Regulations | | Points obtainable |
|---|---|-------------------|
| 4.1 | Risk mitigation plan- (Safety & Soundness (based on credit ratings and compliances) | 50 |
| 4.2 | Ability to provide the UN Agencies with basic disbursement services during an emergency or crisis in Fiji and the Pacific | 50 |
| 4.3 | Compliance with Country specific requirement that does not fit into category above | 50 |
| | Total Section 4 | 150 |

| Section | n 5. Customer Services | Points obtainable |
|---------|--|-------------------|
| 5.1 | Recognition/Awards for level of Customer Services. | 50 |
| | Total Section 5 | 50 |

Section 5. Terms of Reference

Provision of financial services for fund disbursement through Mobile wallet transfer to the selected beneficiaries

5. Background

Our corporate context defines the work of the UNDP Pacific Office in Fiji as a component of the UN's global development network, which advocates for change and connects countries to knowledge, experience and resources to help people build a better life. The UNDP Pacific Office in Fiji is part of the 177-country office UNDP network, working with countries to assist the implementation of their own solutions to global and national development challenges. As they develop local capacity, they draw on the tools, skills and expertise of UNDP and our wide range of partners.

UNDP joins UNICEF, UNFPA and UN Women to form the Joint Presence initiative, working together on programmes in selected countries - Federated States of Micronesia, Kiribati, Marshall Islands, Nauru, Palau, Tonga, Tuvalu and Vanuatu. Through the Joint Presence, UNDP takes the lead in Palau, Tonga and Tuvalu. UNICEF leads in Kiribati and Vanuatu, UNFPA is the lead agency in the Marshall Islands and Federated States of Micronesia, and UN Women in Nauru.

Specifically, the UN in the Pacific will respond to the identified priorities of PICTs to:

- Strengthen national capacities at all levels leading to national ownership
- Support national monitoring and implementation of international commitments, norms, and standards
- Act as convener of a wide range of national and international partners
- Provide high quality technical expertise in specific areas
- Objectively support M&E of national development frameworks
- Provide impartial policy advice, based on international experience, technical expertise, and good practice
- Provide neutral space within which political issues can be addressed and resolved, including support to the mediation of peace negotiations
- Advocate for the inclusion of vulnerable populations

The UN pacific office plans to support these activities by contributing towards its goal, and with this establishment of money vendor LTA, to assist in cash disbursement in all pacific island countries noted above and most geographic remote locations which is inaccessible by commercial banks and financial institutions.

Such intervention aims to provide services at all levels where UN agencies activities are implemented. The UN agencies will request funds disbursement for meetings, workshops, airport pickups, and to all pacific island's countries listed above. In addition UN intervention will focus on improving its skills and employability and access of funds in these most geographical and remote locations.

UN is intending to enter into a Long Term Agreement with a Financial Institution/ Financial Services Company / Bank, Mobile Company at a competitive market rate for **mobile wallet transfer** as deemed cost-effective and convenient to the beneficiary as well as UN agencies. For disbursement, UN agencies project will arrange a number of distribution points/booths to ensure that participants do not incur much cost and time for collection of cash.

Scope of Work and Overall Objectives

- 1. Area coverage: Fiji and the Pacific island countries stated in Annex 2;
- 2. Currency of the Disbursement: The currency of the disbursement would be indicated by transacting agencies.
- 3. Transfer of funds to the UNDP and participating agencies identified beneficiaries (participants) after receiving the advice from UNDP and participating agencies.
- 4. Check and confirm that the name of the recipient is as per the provided list. This can be confirmed by checking one of the National ID card (Voter card, Driver License, Passport) and or other approved IDs;

- 5. Submit one set of notification on receipt of funds.
- 6. Report and return undistributed amount (if any on agreed time)

The service provider should be responsible for

- Transfer through their agent, networks or banking channel for beneficiaries;
- Transfer funds in currency, as required to the participants of meetings and workshop organized by transacting agencies;
- Submit proof of evidence of the fund transfer as per the agreed format.

Methodology

The vendor will approach the assignment in the following way to achieve the objectives:

- Have a good understanding of the transacting agencies objective of money transfer to the identified participants, the need and scale of operational activities. The transacting agencies will provide the vendor with relevant information and materials.
- Mutually agree on the transfer process and the documentation thereof to ensure transparency.

Institutional Arrangements:

- The tasks set out in the contract will be overseen by the transacting agencies Head of Operations/ Finance.
- Estimated level of effort: The initial contract will be for **One year up to Three years**. However, UNDP and participating agencies does not warrant that any quantity of services will be purchased during the term of the Long Term agreement (LTA) as this will depend on forthcoming needs;
- Once the LTA is signed, the focal person(s) of the transacting agencies would contact, by phone and official email, the vendor informing on the specific details such as the deliverables and timeline etc.;
- The vendor will be contacted within a reasonable timeframe and is expected to deliver the requested service, as requested;
- A Purchase Order will be issued for fees and charges. Financial commitments will only be established each
 time the services are requested within the scope of the LTA through the transmitted email and issuances
 of an EFT advise or Cheque payment, (on exceptional case transacting agencies purchase order may be
 also issued);

Duration of the Work

Initially one year with expected extension of an additional two years based on yearly satisfactorily performance review.

Long Term Agreements Award Base and Thresholds:

UNDP and the participating agencies will award Contract for the Long-Term Agreements (LTA) for the required services. The transacting agencies reserves the right to approach any of the LTA vendors directly.

Payment Terms:

- The transacting agencies will pay the vendor in advance for total disbursement requirement. However, the (fees and charges) will be paid with the supporting documents within one week from invoice(s) submission date.
- Payment will be made based on the clearance on satisfactory delivery of each disbursement and submission of proof of evidence of the transfer as per the agreed format.

Time Frames:

The (disbursement) transaction will be held all over the year as and when required.

Transaction forecast for three years:

Below figures represents the total disbursement for a period of three years. This figure is just statistical information. The contract shall not impose a minimum guarantee on volume on the path of the UNDP and participating agencies.

| Year | Total Number of Beneficiary | Total Estimated amount in USD |
|------|------------------------------------|-------------------------------|
| 2022 | 8000+ | \$2,000,000 |
| 2023 | 6000+ | \$3,000,000 |
| 2024 | 8000+ | \$4,000,000 |

The total estimated transactions for Mobile wallet/transfer - 8000

Breakdown of transactions as follows by country for Mobile Wallet/Transfer:

| No | Countries | Mobile Wallet Transfer between \$1-100 | Mobile Wallet Transfer between \$101-\$500 | Mobile Wallet Transfer between \$501+ |
|----|-----------------------------------|--|--|---------------------------------------|
| 1 | Fiji | 1000 | 1000 | 500 |
| 2 | Solomon Islands | 500 | 300 | 200 |
| 3 | Vanuatu | 300 | 200 | 100 |
| 4 | Tonga | 200 | 200 | 100 |
| 5 | Tuvalu | 200 | 200 | 100 |
| 6 | Palau | 100 | 100 | 50 |
| 7 | Republic of Marshall Islands | 100 | 100 | 50 |
| 8 | Federated states of Micronesia | 100 | 100 | 50 |
| 9 | Nauru | 100 | 100 | 50 |
| 10 | Kiribati | 100 | 100 | 50 |
| 11 | Samoa | 100 | 100 | 50 |
| 12 | Cook Islands | 50 | 50 | 50 |
| 13 | Papua New Guinea | 50 | 50 | 50 |
| 14 | Tokelau | 50 | 50 | 50 |
| 15 | Niue | 50 | 50 | 50 |
| 16 | Australia | 50 | 50 | 50 |
| 17 | New Caledonia | 25 | 25 | 25 |
| 18 | New Zealand | 100 | 50 | 50 |
| 19 | Hawaii | 50 | 50 | 50 |
| 20 | Malaysia | 25 | 25 | 25 |
| 21 | Thailand | 25 | 25 | 25 |
| 22 | Philippines | 25 | 25 | 25 |

Expertise of Firm

- The vendor should be registered with the local regulatory institution such as Reserve Banks.
- The vendor is expected to have proven minimum 2 years of experience in fund distribution in Pacific Island countries in **mobile money transfer**.
- It is preferred that vendors are able to cover most of the locations/countries including remote and maritime zones.

Composition of Team

The contractor is expected to have qualified staff to perform the duties as required by the TOR preferably in educational knowledge in Business Studies, Accounting or Finance and experience in disbursement of funds. The contractors staff should be well versed in English.

Section 6: Returnable Bidding Forms / Checklist

This form serves as a checklist for preparation of your Proposal. Please complete the Returnable Bidding Forms in accordance with the instructions in the forms and return them as part of your Proposal submission. No alteration to format of forms shall be permitted and no substitution shall be accepted.

Before submitting your Proposal, please ensure compliance with the Proposal Submission instructions of the BDS 22.

Technical Proposal Envelope:

| Have you duly completed all the Returnable Bidding Forms? | |
|---|--|
| Form A: Technical Proposal Submission Form | |
| Form B: Bidder Information Form | |
| Form C: Joint Venture/Consortium/ Association Information Form | |
| Form D: Qualification Form | |
| Form E: Format of Technical Proposal | |
| Have you provided the required documents to establish compliance with the evaluation criteria in Section 4? | |

Financial Proposal Envelope

| | Form F: Financial Proposal Submission Form | |
|---|--|--|
| - | Form G: Financial Proposal Form | |

Form A: Technical Proposal Submission Form

| Name of Bidder: | [Insert Name of Bidder] | Date: | Select date |
|-----------------|-------------------------|-------|-------------|
| RFP reference: | RFP/FJI10-023-2021 | | |

We, the undersigned, offer to provide the services for in accordance with your Request for Proposal for **Provision of financial services for fund disbursement through mobile wallet transfer to the selected beneficiaries** and our Proposal. We are hereby submitting our Proposal, which includes this Technical Proposal and our Financial Proposal sealed under a separate envelope.

We hereby declare that our firm, its affiliates or subsidiaries or employees, including any JV/Consortium /Association members or subcontractors or suppliers for any part of the contract:

- a) is not under procurement prohibition by the United Nations, including but not limited to prohibitions derived from the Compendium of United Nations Security Council Sanctions Lists;
- b) have not been suspended, debarred, sanctioned or otherwise identified as ineligible by any UN Organization or the World Bank Group or any other international Organization;
- c) have no conflict of interest in accordance with Instruction to Bidders Clause 4;
- d) do not employ, or anticipate employing, any person(s) who is, or has been a UN staff member within the last year, if said UN staff member has or had prior professional dealings with our firm in his/her capacity as UN staff member within the last three years of service with the UN (in accordance with UN post-employment restrictions published in ST/SGB/2006/15);
- e) have not declared bankruptcy, are not involved in bankruptcy or receivership proceedings, and there is no judgment or pending legal action against them that could impair their operations in the foreseeable future;
- f) undertake not to engage in proscribed practices, including but not limited to corruption, fraud, coercion, collusion, obstruction, or any other unethical practice, with the UN or any other party, and to conduct business in a manner that averts any financial, operational, reputational or other undue risk to the UN and we embrace the principles of the United Nations Supplier Code of Conduct and adhere to the principles of the United Nations Global Compact.

We declare that all the information and statements made in this Proposal are true and we accept that any misinterpretation or misrepresentation contained in this Proposal may lead to our disqualification and/or sanctioning by the UNDP. We offer to provide services in conformity with the Bidding documents, including the UNDP General Conditions of Contract and in accordance with the Terms of Reference. Our Proposal shall be valid and remain binding upon us for the period of time specified in the Bid Data Sheet.

We understand and recognize that you are not bound to accept any Proposal you receive.

I, the undersigned, certify that I am duly authorized by [Insert Name of Bidder] to sign this Proposal and bind it should UNDP accept this Proposal.

| Name: | |
|------------|--|
| Title: | |
| Date: | |
| Signature: | |
| 5 | |

[Stamp with official stamp of the Bidder]

Form B: Bidder Information Form

| Legal name of Bidder | [Complete] |
|---|--|
| Legal address | [Complete] |
| Year of registration | [Complete] |
| Bidder's Authorized Representative Information | Name and Title: [Complete] Telephone numbers: [Complete] Email: [Complete] |
| Are you a UNGM registered vendor? | ☐ Yes ☐ No If yes, [insert UGNM vendor number] |
| Are you a UNDP vendor? | ☐ Yes ☐ No If yes, [insert UNDP vendor number] |
| Countries of operation | [Complete] |
| No. of full-time employees | [Complete] |
| Quality Assurance Certification (e.g. ISO 9000 or Equivalent) (If yes, provide a Copy of the valid Certificate): | [Complete] |
| Does your Company hold any accreditation such as ISO 14001 related to the environment? (If yes, provide a Copy of the valid Certificate): | [Complete] |
| Does your Company have a written Statement of its Environmental Policy? (If yes, provide a Copy) | [Complete] |
| Contact person UNDP may contact for requests for clarification during Proposal evaluation | Name and Title: [Complete] Telephone numbers: [Complete] Email: [Complete] |
| Please attach the following documents: | Company Profile, which should not exceed fifteen (15) pages, including printed brochures and product catalogues relevant to the goods/services being procured Certificate of Incorporation/ Business Registration Tax Registration/Payment Certificate issued by the Internal Revenue Authority evidencing that the Bidder is updated with its tax payment obligations, or Certificate of Tax exemption, if any such privilege is enjoyed by the Bidder Trade name registration papers, if applicable Local Government permit to locate and operate in assignment location, if applicable Official Letter of Appointment as local representative, if Bidder is submitting a Bid in behalf of an entity located outside the country Power of Attorney |

Form C: Joint Venture/Consortium/Association Information Form

| Nam | e of Bidder: | [Insert Name of Bio | dder] | | Date: | Select date |
|---|--|--|-----------------|--------------------|------------|---|
| RFP reference: RFP/FJI10-023-2021 | | | 21 | | | |
| | completed and r re/Consortium/A | returned with your Pr ssociation. | oposal if the P | Proposal is submit | ted as a J | loint |
| No | | ner and contact inf ne numbers, fax numbe | | | _ | on of responsibilities (in rvices to be performed |
| 1 | [Complete] | | | [Complete] | | |
| 2 | [Complete] | | | [Complete] | | |
| 3 | 3 [Complete] | | | [Complete] | | |
| | | | | | | |
| Association the evaluation contraction. | viation during the vent a Contract is act execution) | copy of the below (| _ | | | ich details the likely legal f the said joint venture: |
| □ Let | ter of intent to f | form a joint venture | OR | ☐ JV/Consortiu | m/Associ | iation agreement |
| | | at if the contract is verally liable to UND | | | | re/Consortium/Association the Contract. |
| Name of partner: | | | | Name of partner: | | |
| Signature: | | | S | Signature: | | |
| Date: | | | [| Oate: | | |
| Nam | e of partner: | | N | Name of partner: | | |
| Signa | Signature: | | | Signature: | | |

Form D: Qualification Form

| Name of Bidder: | [Insert Name of Bidder] | Date: | Select date |
|-----------------|-------------------------|-------|-------------|
| RFP reference: | RFP/FJI10-023-2021 | | |

If JV/Consortium/Association, to be completed by each partner.

Historical Contract Non-Performance

| ☐ Contract non-performance did not occur for the last 3 years | | | | | |
|---|------------------------------------|---|--|--|--|
| ☐ Contrac | t(s) not performed fo | or the last 3 years | | | |
| Year | Non- performed portion of contract | Total Contract Amount (current value in US\$) | | | |
| | | Name of Client: Address of Client: Reason(s) for non-performance: | | | |

Litigation History (including pending litigation)

| ☐ No litigation history for the last 3 years | | | | |
|--|-----------------------------|---|--|--|
| ☐ Litigatio | n History as indicate | d below | | |
| Year of dispute | Amount in dispute (in US\$) | Contract Identification | Total Contract Amount (current value in US\$) | |
| | | Name of Client: Address of Client: Matter in dispute: Party who initiated the dispute: Status of dispute: | | |
| | | Party awarded if resolved: | | |

Previous Relevant Experience

Please list only previous similar assignments successfully completed in the last 3 years.

List only those assignments for which the Bidder was legally contracted or sub-contracted by the Client as a company or was one of the Consortium/JV partners. Assignments completed by the Bidder's individual experts working privately or through other firms cannot be claimed as the relevant experience of the Bidder, or that of the Bidder's partners or sub-consultants, but can be claimed by the Experts themselves in their CVs. The Bidder should be prepared to substantiate the claimed experience by presenting copies of relevant documents and references if so requested by UNDP.

| Project name & Country of Assignment | Client & Reference Contact Details | Contract Value | Period of activity and status | Types of activities undertaken |
|--|---------------------------------------|-------------------|-------------------------------|-----------------------------------|
| | | | | |
| | | | | |

| ☐ Attached are the Statements of Satisfactor | y Performance from t | the Top 3 (three) |) Clients or more. |
|--|----------------------|-------------------|--------------------|
|--|----------------------|-------------------|--------------------|

Financial Standing

| Annual Turnover for the last 3 years | Year | USD |
|--|------|-----|
| | Year | USD |
| | Year | USD |
| Latest Credit Rating (if any), indicate the source | | |

| Financial information (in US\$ equivalent) | Historic information for the last 3 years | | | | | | |
|---|---|-----------------------------------|--------|--|--|--|--|
| | Year 1 | Year 2 | Year 3 | | | | |
| | Int | Information from Balance Sheet | | | | | |
| Total Assets (TA) | | | | | | | |
| Total Liabilities (TL) | | | | | | | |
| Current Assets (CA) | | | | | | | |
| Current Liabilities (CL) | | | | | | | |
| | Infor | Information from Income Statement | | | | | |
| Total / Gross Revenue (TR) | | | | | | | |
| Profits Before Taxes (PBT) | | | | | | | |
| Net Profit | | | | | | | |
| Current Ratio | | | | | | | |

[☐] Attached are copies of the audited financial statements (balance sheets, including all related notes, and income statements) for the years required above complying with the following condition:

- a) Must reflect the financial situation of the Bidder or party to a JV, and not sister or parent companies;
- b) Historic financial statements must be audited by a certified public accountant;
- c) Historic financial statements must correspond to accounting periods already completed and audited. No statements for partial periods shall be accepted.

Form E: Format of Technical Proposal

| Name of Bidder: | [Insert Name of Bidder] | | Select date |
|-----------------|-------------------------|--|-------------|
| RFP reference: | RFP/FJI10-023-2021 | | |

The Bidder's proposal should be organized to follow this format of Technical Proposal. Where the bidder is presented with a requirement or asked to use a specific approach, the bidder must not only state its acceptance, but also describe how it intends to comply with the requirements. Where a descriptive response is requested, failure to provide the same will be viewed as non-responsive.

SECTION 1: Bidder's qualification, capacity and expertise

- 1.1 Brief description of the organization, including the year and country of incorporation, and types of activities undertaken.
- 1.2 General organizational capability which is likely to affect implementation: management structure, financial stability and project financing capacity, project management controls, extent to which any work would be subcontracted (if so, provide details). Provide a list of geographical coverage/branches covered.
- 1.3 Relevance of specialized knowledge and experience on similar engagements done in the region/country.
- 1.4 Quality assurance procedures and risk mitigation measures.
- 1.5 Organization's commitment to sustainability.

SECTION 2: Proposed Methodology, Approach and Implementation Plan

This section should demonstrate the bidder's responsiveness to the TOR by identifying the specific components proposed, addressing the requirements, providing a detailed description of the essential performance characteristics proposed and demonstrating how the proposed approach and methodology meets or exceeds the requirements. All important aspects should be addressed in sufficient detail and different components of the project should be adequately weighted relative to one another.

- 2.1 A detailed description of the approach and methodology for how the Bidder will achieve the Terms of Reference of the project, keeping in mind the appropriateness to local conditions and project environment. Details how the different service elements shall be organized, controlled and delivered.
- 2.2 The methodology shall also include details of the Bidder's internal technical and quality assurance review mechanisms. Explain whether any work would be subcontracted, to whom, how much percentage of the work, the rationale for such, and the roles of the proposed sub-contractors and how everyone will function as a team. Description of available performance monitoring and evaluation mechanisms and tools; how they shall be adopted and used for a specific requirement.
- 2.3 Process detail of fund transfers proposed

SECTION 3: Management Structure and Key Personnel

- 3.1 Describe the overall management approach toward planning and implementing the project. Include an organization chart for the management of the project describing the relationship of key positions and designations. Provide a spreadsheet to show the activities of each personnel and the time allocated for his/her involvement.
- 3.2 Provide CVs for all personnel proposed that will be provided to support the implementation of this project. You may use the below format as a guide. CVs should demonstrate qualifications in areas relevant to the Scope of Services.

Format for CV of Proposed Key Personnel

| Name of Personnel | [Insert] |
|----------------------------------|--|
| Position for this assignment | [Insert] |
| Nationality | [Insert] |
| Language proficiency | [Insert] |
| Education/ | [Summarize college/university and other specialized education of personnel member, giving names of schools, dates attended, and degrees/qualifications obtained.] |
| Qualifications | [Insert] |
| | [Provide details of professional certifications relevant to the scope of services] |
| Professional certifications | Name of institution: [Insert]Date of certification: [Insert] |
| Employment Record/ Experience | [List all positions held by personnel (starting with present position, list in reverse order), giving dates, names of employing organization, title of position held and location of employment. For experience in last five years, detail the type of activities performed, degree of responsibilities, location of assignments and any other information or professional experience considered pertinent for this assignment.] |
| | [Insert] |
| | [Provide names, addresses, phone and email contact information for two (2) references] |
| References | Reference 1: [Insert] |
| | Reference 2: [Insert] |

| | | [Insert] | | |
|---|---|----------|---|-----|
| | , the undersigned, certify th qualifications, my experiences | , | knowledge and belief, these data correctly describe information about myself. | e m |
| 5 | Signature of Personnel | | Date (Day/Month/Year) | |

SECTION 4: Risk Management and Compliances with Local Regulations

- 4.1 Describe the overall risk management procedures in place
- 4.2 How will the service provider operate/assist the UN agencies in terms of disaster/business continuity? What are the measures in place for basic disbursements? (Provide scenario if required)
- 4.3 Are country specific compliance measures in place and the networks available to readily acquire.

SECTION 5: Customer Services

5.1 What recognitions are available inhouse for customer relations/services.

Form F: Financial Proposal Submission Form

| Name of Bidder: | [Insert Name of Bidder] | Date: | Select date |
|-----------------|-------------------------|-------|-------------|
| RFP reference: | RFP/FJI10-023-2021 | | |

We, the undersigned, offer to provide the services for <u>Provision of financial services for fund disbursement</u> <u>through mobile wallet transfer to the selected beneficiaries</u> in accordance with your Request for Proposal No. RFP/FJI10-023-2021 and our Proposal. We are hereby submitting our Proposal, which includes this Technical Proposal and our Financial Proposal sealed under a separate envelope.

Our attached Financial Proposal is for the sum of [Insert amount in words and figures].

Our Proposal shall be valid and remain binding upon us for the period of time specified in the Bid Data Sheet. We understand you are not bound to accept any Proposal you receive.

| Name: | |
|------------|--|
| Title: | |
| Date: | |
| Signature: | |

[Stamp with official stamp of the Bidder]

Form G: Financial Proposal Form

| Name of Bidder: | [Insert Name of Bidder] | Date: | Select date |
|-----------------|-------------------------|-------|-------------|
| RFP reference: | RFP/FJI10-023-2021 | | |

The Bidder is required to prepare the Financial Proposal following the below format and submit it in an envelope separate from the Technical Proposal as indicated in the Instruction to Bidders. Any Financial information provided in the Technical Proposal shall lead to Bidder's disqualification. The Financial Proposal should align with the requirements in the Terms of Reference and the Bidder's Technical Proposal.

The Financial Proposal shall be proposed based on Mobile Wallet Transfer

Envelope 3 – Breakdown of transaction fee per country for Mobile Wallet/Transfer:

| No | Countries | Unit Transaction Fee (a) | Mobile Wallet Transfer between \$1-100 | Total Transactional Fee (a*b) | Unit Transaction Fee (a) | Mobile Wallet Transfer between \$101-\$500 | Total Transactional Fee (a*b) | Unit Transaction Fee (a) | Mobile Wallet Transfer between \$501+ | Total Transactional Fee (a*b) |
|----|--------------------------------------|--------------------------------|--|-------------------------------------|--------------------------------|--|-------------------------------------|--------------------------------|---|-------------------------------------|
| 1 | Fiji | | 1000 | | | 1000 | | | 500 | |
| 2 | Solomon Islands | | 500 | | | 300 | | | 200 | |
| 3 | Vanuatu | | 300 | | | 200 | | | 100 | |
| 4 | Tonga | | 200 | | | 200 | | | 100 | |
| 5 | Tuvalu | | 200 | | | 200 | | | 100 | |
| 6 | Palau | | 100 | | | 100 | | | 50 | |
| 7 | Republic of Marshall Islands | | 100 | | | 100 | | | 50 | |
| 8 | Federated states of Micronesia | | 100 | | | 100 | | | 50 | |
| 9 | Nauru | | 100 | | | 100 | | | 50 | |
| 10 | Kiribati | | 100 | | | 100 | | | 50 | |
| 11 | Samoa | | 100 | | | 100 | | | 50 | |
| 12 | Cook Islands | | 50 | | | 50 | | | 50 | |
| 13 | Papua New Guinea | | 50 | | | 50 | | | 50 | |
| 14 | Tokelau | | 50 | | | 50 | | | 50 | |
| 15 | Niue | | 50 | | | 50 | | | 50 | |
| 16 | Australia | | 50 | | | 50 | | | 50 | |
| 17 | New Caledonia | | 25 | | | 25 | | | 25 | |
| 18 | New Zealand | | 100 | | | 50 | | | 50 | |
| 19 | Hawaii | | 50 | | | 50 | | | 50 | |
| 20 | Malaysia | | 25 | | | 25 | | | 25 | |
| 21 | Thailand | | 25 | | | 25 | | | 25 | |
| 22 | Philippines | | 25 | | | 25 | | | 25 | |