

REQUEST FOR PROPOSAL

Consultancy for Vocational training, Business training and Mental Health and Psychosocial services under Community Security Integration Process (CSIP) in Sinjar and Sinuni, Iraq

RFP No.: RFP-014/22

Project: SSR/ROL-UNDP Iraq

Country: Iraq

Issued on: 10 January 2022

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Section 1. Letter of Invitation

The United Nations Development Programme (UNDP) hereby invites you to submit a Proposal to this Request for Proposal (RFP) for the above-referenced subject.

This RFP includes the following documents and the General Terms and Conditions of Contract which is inserted in the Bid Data Sheet (BDS):

Section 1: This Letter of Invitation Section 2: Instruction to Bidders Section 3: Bid Data Sheet (BDS) Section 4: Evaluation Criteria

Section 5: Terms of Reference

Section 6: Returnable Bidding Forms

- o Form A: Technical Proposal Submission Form
- o Form B: Bidder Information Form
- o Form C: Joint Venture/Consortium/Association Information Form
- o Form D: Qualification Form
- o Form E: Format of Technical Proposal
- o Form F: Financial Proposal Submission Form
- o Form G: Financial Proposal Form (Should be submitted password protected)
- o Form H: Form of Proposal Security (Not applicable)

If you are interested in submitting a Proposal in response to this RFP, please prepare your Proposal in accordance with the requirements and procedure as set out in this RFP and submit it by the Deadline for Submission of Proposals set out in Bid Data Sheet.

In case your Company is not registered in the E-Tendering Module, please use the following temporary username and password to register your company:

Username: event.guest Password: why2change

Bidders, who registered on the e-tendering, will be able to download the complete bidding documents from the e-tendering website at: https://etendering.partneragencies.org.

If you need further information, please feel free to contact the following:

Focal Person in UNDP: Dler Mohamad, Procurement Analyst

Address: UNDP, Iraq

E-mail address: dler.mohamad@undp.org

You may acknowledge receipt of this RFP utilizing the "Accept Invitation" function in e-tendering system, where applicable. This will enable you to receive amendments or updates to the RFP. Should you require further clarifications, kindly communicate with the contact person/s identified in the attached Data Sheet as the focal point queries on this RFP.

IMPORTANT NOTE: The amount of the Financial Offer <u>MUST NOT</u> be mentioned anywhere in the submitted documents or eTendering system other than the Financial Proposal. Submitted Financial proposal should be password protected and the Password should be provided only when requested by UNDP. Failure in compliance with the mentioned condition shall result in rejection of the offer.

UNDP looks forward to receiving your Proposal and thank you in advance for your interest in UNDP procurement opportunities.

Issued by:

Name: Dler Mohmad

Title: **Procurement Analyst**

Date: January 10, 2022

Approved by:

Name: Shadi Husseln

Title: Head of Procurement

Date: **January 10, 2022**

Section 2. Instruction to Bidders

A. GENERAL PROVIS	ONS	
1. Introduction	1.1	Bidders shall adhere to all the requirements of this RFP, including any amendments in writing by UNDP. This RFP is conducted in accordance with the UNDP Programme and Operations Policies and Procedures (POPP) on Contracts and Procurement which can be accessed at https://popp.undp.org/SitePages/POPPBSUnit.aspx?TermID=254a9f96-b883-476a-8ef8-e81f93a2b38d
	1.2	Any Proposal submitted will be regarded as an offer by the Bidder and does not constitute or imply the acceptance of the Proposal by UNDP. UNDP is under no obligation to award a contract to any Bidder as a result of this RFP.
	1.3	As part of the bid, it is desired that the Bidder registers at the United Nations Global Marketplace (UNGM) website (www.ungm.org). The Bidder may still submit a bid even if not registered with the UNGM. However, if the Bidder is selected for contract award, the Bidder must register on the UNGM prior to contract signature.
2. Fraud & Corruption, Gifts and Hospitality	2.1	UNDP strictly enforces a policy of zero tolerance on proscribed practices, including fraud, corruption, collusion, unethical or unprofessional practices, and obstruction of UNDP vendors and requires all bidders/vendors observe the highest standard of ethics during the procurement process and contract implementation. UNDP's Anti-Fraud Policy can be found at http://www.undp.org/content/undp/en/home/operations/accountability/audit/officeof-audit andinvestigation.html#anti
	2.2	Bidders/vendors shall not offer gifts or hospitality of any kind to UNDP staff members including recreational trips to sporting or cultural events, theme parks or offers of holidays, transportation, or invitations to extravagant lunches or dinners.
	2.3	In pursuance of this policy, UNDP (a) Shall reject a proposal if it determines that the selected bidder has engaged in any corrupt or fraudulent practices in competing for the contract in question; (b) Shall declare a vendor ineligible, either indefinitely or for a stated period of time, to be awarded a contract if at any time it determines that the vendor has engaged in any corrupt or fraudulent practices in competing for, or in executing a UNDP contract.
	2.4	All Bidders must adhere to the UN Supplier Code of Conduct, which may be found at https://www.un.org/Depts/ptd/sites/www.un.org.Depts.ptd/files/files/attachment/page/pdf/unscc/conduct_english.pdf
3. Eligibility	3.1	A vendor should not be suspended, debarred, or otherwise identified as ineligible by any UN Organization or the World Bank Group or any other international Organization. Vendors are therefore required to disclose to UNDP whether they are subject to any sanction or temporary suspension imposed by these organizations.
	3.2	It is the Bidder's responsibility to ensure that its employees, joint venture members, sub-contractors, service providers, suppliers and/or their employees meet the eligibility requirements as established by UNDP.

4. Conflict of Interests

- 4.1 Bidders must strictly avoid conflicts with other assignments or their own interests, and act without consideration for future work. Bidders found to have a conflict of interest shall be disqualified. Without limitation on the generality of the above, Bidders, and any of their affiliates, shall be considered to have a conflict of interest with one or more parties in this solicitation process, if they:
 - a) Are or have been associated in the past, with a firm or any of its affiliates which have been engaged by UNDP to provide services for the preparation of the design, specifications, Terms of Reference, cost analysis/estimation, and other documents to be used for the procurement of the goods and services in this selection process;
 - b) Were involved in the preparation and/or design of the programme/project related to the services requested under this RFP; or
 - c) Are found to be in conflict for any other reason, as may be established by, or at the discretion of UNDP.
- 4.2 In the event of any uncertainty in the interpretation of a potential conflict of interest, Bidders must disclose to UNDP, and seek UNDP's confirmation on whether or not such a conflict exists.
- 4.3 Similarly, the Bidders must disclose in their proposal their knowledge of the following:
 - a) If the owners, part-owners, officers, directors, controlling shareholders, of the bidding entity or key personnel are family members of UNDP staff involved in the procurement functions and/or the Government of the country or any Implementing Partner receiving services under this RFP; and
 - b) All other circumstances that could potentially lead to actual or perceived conflict of interest, collusion or unfair competition practices.

Failure to disclose such an information may result in the rejection of the proposal or proposals affected by the non-disclosure.

4.4 The eligibility of Bidders that are wholly or partly owned by the Government shall be subject to UNDP's further evaluation and review of various factors such as being registered, operated and managed as an independent business entity, the extent of Government ownership/share, receipt of subsidies, mandate and access to information in relation to this RFP, among others. Conditions that may lead to undue advantage against other Bidders may result in the eventual rejection of the Proposal.

B. PREPARATION OF PROPOSALS

5. General Considerations

- 5.1 In preparing the Proposal, the Bidder is expected to examine the RFP in detail. Material deficiencies in providing the information requested in the RFP may result in rejection of the Proposal.
- 5.2 The Bidder will not be permitted to take advantage of any errors or omissions in the RFP. Should such errors or omissions be discovered, the Bidder must notify the UNDP

6. Cost of Preparation of Proposal

6.1 The Bidder shall bear any and all costs related to the preparation and/or submission of the Proposal, regardless of whether its Proposal was selected or not. UNDP shall not be responsible or liable for those costs, regardless of the conduct or outcome of the procurement process.

7. Language

7.1 The Proposal, as well as any and all related correspondence exchanged by the Bidder and UNDP, shall be written in the language (s) specified in the BDS.

8. Documents

8.1 The Proposal shall comprise of the following documents:

Comprising the Proposal	 a) Documents Establishing the Eligibility and Qualifications of the Bidder; b) Technical Proposal; c) Financial Proposal; d) Proposal Security, if required by BDS; e) Any attachments and/or appendices to the Proposal. 	
9. Documents Establishing the Eligibility and Qualifications of the Bidder	The Bidder shall furnish documentary evidence of its status as an eligible and qualified vendor, using the Forms provided under Section 6 and providing documents required in those forms. In order to award a contract to a Bidder, its qualifications must be documented to UNDP's satisfaction.	
10.Technical Proposal Format and Content	10.1 The Bidder is required to submit a Technical Proposal using the Standard Forms and templates provided in Section 6 of the RFP.	
	10.2 The Technical Proposal shall not include any price or financial information. A Technical Proposal containing material financial information may be declared non-responsive.	
	10.3 Samples of items, when required as per Section 5, shall be provided within the time specified and unless otherwise specified by UNDP, and at no expense to UNDP	
	10.4 When applicable and required as per Section 5, the Bidder shall describe the necessary training programme available for the maintenance and operation of the services and/or equipment offered as well as the cost to the UNDP. Unless otherwise specified, such training as well as training materials shall be provided in the language of the Bid as specified in the BDS.	
11. Financial Proposals	11.1 The Financial Proposal shall be prepared using the Standard Form provided in Section 6 of the RFP. It shall list all major cost components associated with the services, and the detailed breakdown of such costs.	
	11.2 Any output and activities described in the Technical Proposal but not priced in the Financial Proposal, shall be assumed to be included in the prices of other activities or items, as well as in the final total price.	
	11.3 Prices and other financial information must not be disclosed in any other place except in the financial proposal.	
12. Proposal Security	12.1 A Proposal Security, if required by BDS, shall be provided in the amount and form indicated in the BDS. The Proposal Security shall be valid up to thirty (30) days after the final date of validity of the Proposal.	
	12.2 The Proposal Security shall be included along with the Technical Proposal. If Proposal Security is required by the RFP but is not found along with the Technical Proposal, the Proposal shall be rejected.	
	12.3 If the Proposal Security amount or its validity period is found to be less than what is required by UNDP, UNDP shall reject the Proposal.	
	12.4 In the event an electronic submission is allowed in the BDS, Bidders shall include a copy of the Bid Security in their proposal and the original of the Proposal Security must be sent via courier or hand delivery as per the instructions in BDS.	
	12.5 The Proposal Security may be forfeited by UNDP, and the Proposal rejected, in the event of any one or combination, of the following conditions:	
	a) If the Bidder withdraws its offer during the period of the Proposal Validity specified in the BDS, or;b) In the event that the successful Bidder fails:	

	i. to sign the Contract after UNDP has issued an award; or 12.6 to furnish the Performance Security, insurances, or other documents that UNDP
	may require as a condition precedent to the effectivity of the contract that may be awarded to the Bidder.
13. Currencies	 All prices shall be quoted in the currency or currencies indicated in the BDS. Where Proposals are quoted in different currencies, for the purposes of comparison of all Proposals: a) UNDP will convert the currency quoted in the Proposal into the UNDP preferred currency, in accordance with the prevailing UN operational rate of
	exchange on the last day of submission of Proposals; and
	b) In the event that UNDP selects a proposal for award that is quoted in a currency different from the preferred currency in the BDS, UNDP shall reserve the right to award the contract in the currency of UNDP's preference, using the conversion method specified above.
14. Joint Venture, Consortium or Association	14.1 If the Bidder is a group of legal entities that will form or have formed a Joint Venture (JV), Consortium or Association for the Proposal, they shall confirm in their Proposal that: (i) they have designated one party to act as a lead entity, duly vested with authority to legally bind the members of the JV, Consortium or Association jointly and severally, which shall be evidenced by a duly notarized Agreement among the legal entities, and submitted with the Proposal; and (ii) if they are awarded the contract, the contract shall be entered into, by and between UNDP and the designated lead entity, who shall be acting for and on behalf of all the member entities comprising the joint venture.
	14.2 After the Deadline for Submission of Proposal, the lead entity identified to represent the JV, Consortium or Association shall not be altered without the prior written consent of UNDP.
	14.3 The lead entity and the member entities of the JV, Consortium or Association shall abide by the provisions of Clause 9 herein in respect of submitting only one proposal.
	14.4 The description of the organization of the JV, Consortium or Association must clearly define the expected role of each of the entity in the joint venture in delivering the requirements of the RFP, both in the Proposal and the JV, Consortium or Association Agreement. All entities that comprise the JV, Consortium or Association shall be subject to the eligibility and qualification assessment by UNDP.
	14.5 A JV, Consortium or Association in presenting its track record and experience should clearly differentiate between:
	 Those that were undertaken together by the JV, Consortium or Association; and
	b) Those that were undertaken by the individual entities of the JV, Consortium or Association.
	Previous contracts completed by individual experts working privately but who are permanently or were temporarily associated with any of the member firms cannot be claimed as the experience of the JV, Consortium or Association or those of its members, but should only be claimed by the individual experts themselves in their presentation of their individual credentials.
	14.7 JV, Consortium or Associations are encouraged for high value, multi-sectoral requirements when the spectrum of expertise and resources required may not be available within one firm.

15.Only One Proposal	15.1 The Bidder (including the individual members of any Joint Venture) shall submit only one Proposal, either in its own name or as part of a Joint Venture.
	 15.2 Proposals submitted by two (2) or more Bidders shall all be rejected if they are found to have any of the following: f) they have at least one controlling partner, director or shareholder in common; or g) any one of them receive or have received any direct or indirect subsidy from the other/s; or h) they have the same legal representative for purposes of this RFP; or i) they have a relationship with each other, directly or through common third
	parties, that puts them in a position to have access to information about, or influence on the Proposal of, another Bidder regarding this RFP process; j) they are subcontractors to each other's Proposal, or a subcontractor to one Proposal also submits another Proposal under its name as lead Bidder; or some key personnel proposed to be in the team of one Bidder participates in more than one Proposal received for this RFP process. This condition relating to the personnel, does not apply to subcontractors being included in more than one Proposal.
16. Proposal Validity Period	16.1 Proposals shall remain valid for the period specified in the BDS, commencing on the Deadline for Submission of Proposals. A Proposal valid for a shorter period may be rejected by UNDP and rendered non-responsive.
	16.2 During the Proposal validity period, the Bidder shall maintain its original Proposal without any change, including the availability of the Key Personnel, the proposed rates and the total price.
17. Extension of Proposal Validity Period	17.1 In exceptional circumstances, prior to the expiration of the proposal validity period, UNDP may request Bidders to extend the period of validity of their Proposals. The request and the responses shall be made in writing, and shall be considered integral to the Proposal.
	17.2 If the Bidder agrees to extend the validity of its Proposal, it shall be done without any change in the original Proposal.
	17.3 The Bidder has the right to refuse to extend the validity of its Proposal, and in which case, such Proposal will not be further evaluated.
18. Clarification of Proposal	18.1 Bidders may request clarifications on any of the RFP documents no later than the date indicated in the BDS. Any request for clarification must be sent in writing in the manner indicated in the BDS. If inquiries are sent other than specified channel, even if they are sent to a UNDP staff member, UNDP shall have no obligation to respond or confirm that the query was officially received.
	18.2 UNDP will provide the responses to clarifications through the method specified in the BDS.
	18.3 UNDP shall endeavor to provide responses to clarifications in an expeditious manner, but any delay in such response shall not cause an obligation on the part of UNDP to extend the submission date of the Proposals, unless UNDP deems that such an extension is justified and necessary.
19.Amendment of Proposals	19.1 At any time prior to the deadline of Proposal submission, UNDP may for any reason, such as in response to a clarification requested by a Bidder, modify the RFP in the form of an amendment to the RFP. Amendments will be made available to all prospective bidders.

	19.2	If the amendment is substantial, UNDP may extend the Deadline for submission of proposal to give the Bidders reasonable time to incorporate the amendment into their Proposals.	
20. Alternative Proposals	20.1	20.1 Unless otherwise specified in the BDS, alternative proposals shall not be considered. If submission of alternative proposal is allowed by BDS, a Bidder may submit an alternative proposal, but only if it also submits a proposal conforming to the RFP requirements. UNDP shall only consider the alternative proposal offered by the Bidder whose conforming proposal ranked the highest as per the specified evaluation method. Where the conditions for its acceptance are met, or justifications are clearly established, UNDP reserves the right to award a contract based on an alternative proposal.	
	20.2	If multiple/alternative proposals are being submitted, they must be clearly marked as "Main Proposal" and "Alternative Proposal"	
21.Pre-Bid Conference		1.1 When appropriate, a Bidder's conference will be conducted at the date, time and location specified in the BDS. All Bidders are encouraged to attend. Non-attendance, however, shall not result in disqualification of an interested Bidder. Minutes of the Bidder's conference will be disseminated on the procurement website and shared by email or on the e-Tendering platform as specified in the BDS. No verbal statement made during the conference shall modify the terms and conditions of the RFP, unless specifically incorporated in the Minutes of the Bidder's Conference or issued/posted as an amendment to RFP.	
C. SUBMISSION AND	OPEN	IING OF PROPOSALS	
22.Submission	22.1 The Bidder shall submit a duly signed and complete Proposal comprisi documents and forms in accordance with the requirements in the BE submission shall be in the manner specified in the BDS.		
	22.2	The Proposal shall be signed by the Bidder or person(s) duly authorized to commit the Bidder. The authorization shall be communicated through a document evidencing such authorization issued by the legal representative of the bidding entity, or a Power of Attorney, accompanying the Proposal.	
	22.3	Bidders must be aware that the mere act of submission of a Proposal, in and of itself, implies that the Bidder fully accepts the UNDP General Contract Terms and Conditions.	
Hard copy (manual) submission	22.4	Hard copy (manual) submission by courier or hand delivery allowed or specified in the BDS shall be governed as follows:	
		a) The signed Proposal shall be marked "Original", and its copies marked "Copy" as appropriate. The number of copies is indicated in the BDS. All copies shall be made from the signed original only. If there are discrepancies between the original and the copies, the original shall prevail.	
		b) The Technical Proposal and the Financial Proposal envelopes MUST BE COMPLETELY SEPARATE and each of them must be submitted sealed individually and clearly marked on the outside as either "TECHNICAL PROPOSAL" or "FINANCIAL PROPOSAL", as appropriate. Each envelope SHALL clearly indicate the name of the Bidder. The outer envelopes shall:	
		i. Bear the name and address of the bidder;	
		ii. Be addressed to UNDP as specified in the BDS	
	i	ii. Bear a warning that states "Not to be opened before the time and date for proposal opening" as specified in the BDS.	

		If the envelopes and packages with the Proposal are not sealed and marked as required, UNDP shall assume no responsibility for the misplacement, loss, or premature opening of the Proposal.
	22.5	Email submission, if allowed or specified in the BDS, shall be governed as follows:
		a) Electronic files that form part of the proposal must be in accordance with the format and requirements indicated in BDS;
Email Submission		b) The Technical Proposal and the Financial Proposal files MUST BE COMPLETELY SEPARATE. The financial proposal shall be encrypted with different passwords and clearly labelled. The files must be sent to the dedicated email address specified in the BDS.
		c) The password for opening the Financial Proposal should be provided only upon request of UNDP. UNDP will request password only from bidders whose Technical Proposal has been found to be technically responsive. Failure to provide correct password may result in the proposal being rejected.
	22.6	Electronic submission through eTendering, if allowed or specified in the BDS, shall be governed as follows:
eTendering submission		a) Electronic files that form part of the proposal must be in accordance with the format and requirements indicated in BDS;
		b) The Technical Proposal and the Financial Proposal files MUST BE COMPLETELY SEPARATE and each of them must be uploaded individually and clearly labelled.
		d) The Financial Proposal file must be encrypted with a password so that it cannot be opened nor viewed until the password is provided. The password for opening the Financial Proposal should be provided only upon request of UNDP. UNDP will request password only from bidders whose technical proposal has been found to be technically responsive. Failure to provide the correct password may result in the proposal being rejected.
		c) Documents which are required to be in original form (e.g. Bid Security, etc.) must be sent via courier or hand delivery as per the instructions in BDS.
		d) Detailed instructions on how to submit, modify or cancel a bid in the eTendering system are provided in the eTendering system Bidder User Guide and Instructional videos available on this link: http://www.undp.org/content/undp/en/home/operations/procurement/business/procurement-notices/resources/
23. Deadline for Submission of Proposals and Late	23.1	Complete Proposals must be received by UNDP in the manner, and no later than the date and time, specified in the BDS. UNDP shall only recognize the date and time that the bid was received by UNDP
Proposals	23.2	UNDP shall not consider any Proposal that is submitted after the deadline for the submission of Proposals.
24. Withdrawal, Substitution, and	24.1	A Bidder may withdraw, substitute or modify its Proposal after it has been submitted at any time prior to the deadline for submission.
Modification of Proposals	24.2	Manual and Email submissions: A bidder may withdraw, substitute or modify its Proposal by sending a written notice to UNDP, duly signed by an authorized representative, and shall include a copy of the authorization (or a Power of Attorney). The corresponding substitution or modification of the Proposal, if any, must accompany the respective written notice. All notices must be submitted in the same manner as specified for submission of proposals, by clearly marking

	them as "WITHDRAWAL" "SUBSTITUTION," or "MODIFICATION"	
	eTendering: A Bidder may withdraw, substitute or modify its Proposal by Canceling, Editing, and re-submitting the proposal directly in the system. It is the responsibility of the Bidder to properly follow the system instructions, duly edit and submit a substitution or modification of the Proposal as needed. Detailed instructions on how to cancel or modify a Proposal directly in the system are provided in Bidder User Guide and Instructional videos.	
	24.4 Proposals requested to be withdrawn shall be returned unopened to the Bidders (only for manual submissions), except if the bid is withdrawn after the bid has been opened	
25.Proposal Opening	.1 There is no public bid opening for RFPs. UNDP shall open the Proposals in the presence of an ad-hoc committee formed by UNDP, consisting of at least two (2) members. In the case of e-Tendering submission, bidders will receive an automatic notification once their proposal is opened.	
D. EVALUATION OF	PROPOSALS	
26. Confidentiality	26.1 Information relating to the examination, evaluation, and comparison of Proposals, and the recommendation of contract award, shall not be disclosed to Bidders or any other persons not officially concerned with such process, even after publication of the contract award.	
	Any effort by a Bidder or anyone on behalf of the Bidder to influence UNDP in the examination, evaluation and comparison of the Proposals or contract award decisions may, at UNDP's decision, result in the rejection of its Proposal and may be subject to the application of prevailing UNDP's vendor sanctions procedures.	
27. Evaluation of Proposals	27.1 The Bidder is not permitted to alter or modify its Proposal in any way after the proposal submission deadline except as permitted under Clause 24 of this RFP. UNDP will conduct the evaluation solely on the basis of the submitted Technical and Financial Proposals.	
	 Evaluation of proposals is made of the following steps: a) Preliminary Examination b) Minimum Eligibility and Qualification (if pre-qualification is not done) c) Evaluation of Technical Proposals d) Evaluation of Financial Proposals 	
28. Preliminary Examination	.1 UNDP shall examine the Proposals to determine whether they are complete with respect to minimum documentary requirements, whether the documents have been properly signed, and whether the Proposals are generally in order, among other indicators that may be used at this stage. UNDP reserves the right to reject any Proposal at this stage.	
29.Evaluation of Eligibility and Qualification	29.1 Eligibility and Qualification of the Bidder will be evaluated against the Minimum Eligibility/Qualification requirements specified in the Section 4 (Evaluation Criteria).	
	 In general terms, vendors that meet the following criteria may be considered qualified: e) They are not included in the UN Security Council 1267/1989 Committee's list of terrorists and terrorist financiers, and in UNDP's ineligible vendors' list; f) They have a good financial standing and have access to adequate financial resources to perform the contract and all existing commercial commitments, g) They have the necessary similar experience, technical expertise, production 	

- capacity where applicable, quality certifications, quality assurance procedures and other resources applicable to the provision of the services required;
- h) They are able to comply fully with UNDP General Terms and Conditions of Contract:
- They do not have a consistent history of court/arbitral award decisions against the Bidder; and
- They have a record of timely and satisfactory performance with their clients.

30. Evaluation of Technical and Financial Proposals

- 30.1 The evaluation team shall review and evaluate the Technical Proposals on the basis of their responsiveness to the Terms of Reference and other RFP documents, applying the evaluation criteria, sub-criteria, and point system specified in the Section 4 (Evaluation Criteria). A Proposal shall be rendered non-responsive at the technical evaluation stage if it fails to achieve the minimum technical score indicated in the BDS. When necessary and if stated in the BDS, UNDP may invite technically responsive bidders for a presentation related to their technical proposals. The conditions for the presentation shall be provided in the bid document where required.
- 30.2 In the second stage, only the Financial Proposals of those Bidders who achieve the minimum technical score will be opened for evaluation. The Financial Proposals corresponding to Technical Proposals that were rendered non-responsive shall remain unopened, and, in the case of manual submission, be returned to the Bidder unopened. For emailed Proposals and e-tendering submissions, UNDP will not request for the password of the Financial Proposals of bidders whose Technical Proposal were found not responsive.
- 30.3 The evaluation method that applies for this RFP shall be as indicated in the BDS, which may be either of two (2) possible methods, as follows: (a) the lowest priced method which selects the lowest evaluated financial proposal of the technically responsive Bidders; or (b) the combined scoring method which will be based on a combination of the technical and financial score
- 30.4 When the BDS specifies a combined scoring method, the formula for the rating of the Proposals will be as follows:

Rating the Technical Proposal (TP):

TP Rating = (Total Score Obtained by the Offer / Max. Obtainable Score for TP) x 100

Rating the Financial Proposal (FP):

FP Rating = (Lowest Priced Offer / Price of the Offer Being Reviewed) x 100

Total Combined Score:

Combined Score = (TP Rating) x (Weight of TP, e.g. 70%) + (FP Rating) x (Weight of FP, e.g., 30%)

31. Due Diligence

- 31.1 UNDP reserves the right to undertake a due diligence exercise, also called post qualification, aimed at determining to its satisfaction, the validity of the information provided by the Bidder. Such exercise shall be fully documented and may include, but need not be limited to, all or any combination of the following:
 - a) Verification of accuracy, correctness and authenticity of information provided by the Bidder;

b) Validation of extent of compliance to the RFP requirements and evaluation criteria based on what has so far been found by the evaluation team; c) Inquiry and reference checking with Government entities with jurisdiction on the Bidder, or with previous clients, or any other entity that may have done business with the Bidder; d) Inquiry and reference checking with previous clients on the performance on on-going or contracts completed, including physical inspections of previous works, as necessary; e) Physical inspection of the Bidder's offices, branches or other places where business transpires, with or without notice to the Bidder; Other means that UNDP may deem appropriate, at any stage within the selection process, prior to awarding the contract. 32. Clarification of 32.1 To assist in the examination, evaluation and comparison of Proposals, UNDP may, at its discretion, ask any Bidder for a clarification of its Proposal. **Proposals** 32.2 UNDP's request for clarification and the response shall be in writing and no change in the prices or substance of the Proposal shall be sought, offered, or permitted, except to provide clarification, and confirm the correction of any arithmetic errors discovered by UNDP in the evaluation of the Proposals, in accordance with RFP. 32.3 Any unsolicited clarification submitted by a Bidder in respect to its Proposal, which is not a response to a request by UNDP, shall not be considered during the review and evaluation of the Proposals. 33. Responsiveness of 33.1 UNDP's determination of a Proposal's responsiveness will be based on the contents of the Proposal itself. A substantially responsive Proposal is one that Proposal conforms to all the terms, conditions, TOR and other requirements of the RFP without material deviation, reservation, or omission. 33.2 If a Proposal is not substantially responsive, it shall be rejected by UNDP and may not subsequently be made responsive by the Bidder by correction of the material deviation, reservation, or omission. 34. Nonconformities, Provided that a Proposal is substantially responsive, UNDP may waive any non-Reparable Errors and conformities or omissions in the Proposal that, in the opinion of UNDP, do not constitute a material deviation. **Omissions** 34.2 UNDP may request the Bidder to submit the necessary information or documentation, within a reasonable period of time, to rectify nonmaterial nonconformities or omissions in the Proposal related to documentation requirements. Such omission shall not be related to any aspect of the price of the Proposal. Failure of the Bidder to comply with the request may result in the rejection of its Proposal. 34.3 For Financial Proposal that has been opened, UNDP shall check and correct arithmetical errors as follows: if there is a discrepancy between the unit price and the line item total that is obtained by multiplying the unit price by the quantity, the unit price shall prevail and the line item total shall be corrected, unless in the opinion of UNDP there is an obvious misplacement of the decimal point in the unit price; in which case the line item total as quoted shall govern and the unit price shall be corrected; b) if there is an error in a total corresponding to the addition or subtraction of subtotals, the subtotals shall prevail and the total shall be corrected; c) if there is a discrepancy between words and figures, the amount in words

		shall prevail, unless the amount expressed in words is related to an arithmetic error, in which case the amount in figures shall prevail.
	34.4	If the Bidder does not accept the correction of errors made by UNDP, its Proposal shall be rejected.
E. AWARD OF CONTRACT		
35.Right to Accept, Reject, Any or All Proposals	UNDP reserves the right to accept or reject any Proposal, to render any or all of the Proposals as non-responsive, and to reject all Proposals at any time prior to award of contract, without incurring any liability, or obligation to inform the affected Bidder(s) of the grounds for UNDP's action. UNDP shall not be obliged to award the contract to the lowest priced offer.	
36.Award Criteria	36.1	Prior to expiration of the proposal validity, UNDP shall award the contract to the qualified Bidder based on the award criteria indicated in the BDS.
37. Debriefing	37.1	In the event that a Bidder is unsuccessful, the Bidder may request a debriefing from UNDP. The purpose of the debriefing is to discuss the strengths and weaknesses of the Bidder's submission, in order to assist the Bidder in improving its future proposals for UNDP procurement opportunities. The content of other proposals and how they compare to the Bidder's submission shall not be discussed.
38. Right to Vary Requirements at the Time of Award	38.1	At the time of award of Contract, UNDP reserves the right to vary the quantity of services and/or goods, by up to a maximum twenty-five per cent (25%) of the total offer, without any change in the unit price or other terms and conditions.
39. Contract Signature	39.1	Within fifteen (15) days from the date of receipt of the Contract, the successful Bidder shall sign and date the Contract and return it to UNDP. Failure to do so may constitute sufficient grounds for the annulment of the award, and forfeiture of the Proposal Security, if any, and on which event, UNDP may award the Contract to the Second Ranked Bidder or call for new Proposals.
40. Contract Type and General Terms and Conditions	40.1	The types of Contract to be signed and the applicable UNDP Contract General Terms and Conditions, as specified in BDS, can be accessed at http://www.undp.org/content/undp/en/home/procurement/business/how-we-buy.html
Security specified in BDS and form available at https://popp.undp.org/ layouts/15/WopiFrame.aspx?sourcedoc=/UN DOCUMENT LIBRARY/Public/PSU Solicitation Performance%20Gua Form.docx&action=default within fifteen (15) days of the contract si both parties. Where a performance security is required, the rece		specified in BDS and form available at <a 15="" href="https://popp.undp.org/layouts/15/WopiFrame.aspx?sourcedoc=/UNDP POPP_DOCUMENT LIBRARY/Public/PSU Solicitation Performance%20Guarantee%20Form.docx&action=default within fifteen (15) days of the contract signature by both parties. Where a performance security is required, the receipt of the performance security by UNDP shall be a condition for rendering the contract.</th></tr><tr><th>42. Bank Guarantee for
Advanced Payment</th><th>42.1</th><th>Except when the interests of UNDP so require, it is UNDP's preference to make no advance payment(s) (i.e., payments without having received any outputs). If an advance payment is allowed as per BDS, and exceeds 20% of the total contract price, or USD 30,000, whichever is less, the Bidder shall submit a Bank Guarantee in the full amount of the advance payment in the form available at <a href=" https:="" layouts="" popp.undp.org="" popp_document_library="" psu_contract%20management%20payment%20_and%20taxes_advanced%20payment%20guarantee%20form.docx&action="de</th" public="" wopiframe.aspx?sourcedoc="/UNDP">

		<u>fault</u>
43.Liquidated Damages	43.1	If specified in BDS, UNDP shall apply Liquidated Damages resulting from the Contractor's delays or breach of its obligations as per the Contract.
44. Payment Provisions	44.1	Payment will be made only upon UNDP's acceptance of the work performed. The terms of payment shall be within thirty (30) days, after receipt of invoice and certification of acceptance of work issued by the proper authority in UNDP with direct supervision of the Contractor. Payment will be effected by bank transfer in the currency of contract.
45. Vendor Protest	45.1	UNDP's vendor protest procedure provides an opportunity for appeal to those persons or firms not awarded a contract through a competitive procurement process. In the event that a Bidder believes that it was not treated fairly, the following link provides further details regarding UNDP vendor protest procedures: http://www.undp.org/content/undp/en/home/operations/procurement/business/protest-and-sanctions.html
46.Other Provisions	46.1	In the event that the Bidder offers a lower price to the host Government (e.g. General Services Administration (GSA) of the federal government of the United States of America) for similar services, UNDP shall be entitled to same lower price. The UNDP General Terms and Conditions shall have precedence.
	46.2	UNDP is entitled to receive the same pricing offered by the same Contractor in contracts with the United Nations and/or its Agencies. The UNDP General Terms and Conditions shall have precedence.
	46.3	The United Nations has established restrictions on employment of (former) UN staff who have been involved in the procurement process as per bulletin ST/SGB/2006/15 http://www.un.org/en/ga/search/view doc.asp?symbol=ST/SGB/2006/15&referer

Section 3. Bid Data Sheet

The following data for the services to be procured shall complement, supplement, or amend the provisions in the Request for Proposals. In the case of a conflict between the Instructions to Bidders, the Data Sheet, and other annexes or references attached to the Data Sheet, the provisions in the Data Sheet shall prevail.

BDS No.	Ref. to Section.2	Data	Specific Instructions / Requirements
1	7	Language of the Proposal	English
2		Submitting Proposals for Parts or sub-parts of the TOR (partial bids)	Not Allowed
3	20	Alternative Proposals	Shall not be considered
4	21	Pre-proposal conference	Will be Conducted Time: 10:00 AM Erbil time Zone Date: January 19, 2022 Venue: Through Zoom App The UNDP focal point for the arrangement is: Dler Mohamad— Procurement Analyst E-mail: dler.mohamad@undp.org Note: Interested firms/companies are requested to send the name of the person at-least one day before the pre-proposal conference so that the zoom invitation is sent to the requesting participants. No last minute's request will be entertained.
5	10	Proposal Validity Period	120 days
6	14	Proposal Security	Not Required
7	41	Advanced Payment upon signing of contract	Not Allowed
8	42	Liquidated Damages	Will not be imposed

9	40	Performance Security	Not Required
10	18	Currency of Proposal	United States Dollar
11	31	Deadline for submitting requests for clarifications/ questions	 5 days before the submission deadline with the following information: Referencing the tender document-section where the firm has question Company Name and focal point UNDP will endeavour to provide the above clarifications expeditiously, but any delay in providing such information will not be considered a
12	31	Contact Details for submitting clarifications/questions	reason for extending the submission date of a proposals. Focal Person in UNDP: Dler Mohamad Procurement Analyst E-mail address: dler.mohamad@undp.org Any delay in UNDPs response shall be not used as a reason for extending the deadline for submission, unless UNDP determines that such an extension is necessary and communicates a new deadline to the proposers
13	18, 19 and 21	Manner of Disseminating Supplemental Information to the RFP and responses/clarifications to queries	Posted directly to eTendering Supplemental Information will be uploaded to the system (Atlas-E-tendering System). Once uploaded, bidders who accepted Tender Invitation will be notified automatically by a system that changes have occurred. It is the responsibility of the bidders to view the respective changes and clarifications in the system.
14	23	Deadline for Submission	For eTendering submission - as indicated in eTendering system. Note that system time zone is in EST/EDT (New York) time zone. Date and time visible on the main screen of the event (on the E-Tendering portal) will be final and prevail over any other closing time indicated elsewhere, in case they are different. The correct bid closing time is as indicated in the E-Tendering portal and system will not accept any bid after that time. It is the responsibility of the bidder to make sure bids are submitted within this deadline. UNDP will not accept any bid that is not submitted directly to the system. Try to submit your bid a day prior or well before the closing time. Do not wait until last minute. If you face any issue submitting your proposal at the last minute, UNDP may not be able to assist.
14	22	Allowable Manner of Submitting Proposals	Only through e-Tendering

15	22	Proposal Submission Address	https://etendering.partneragencies.org
			IRQ10-RFP-014/22
16	22	Electronic submission (email or eTendering) requirements	 Format: PDF files only File names must be maximum 60 characters long and must not contain any letter or special character other than from Latin alphabet/keyboard. All files must be free of viruses and not corrupted. If you are uploading a large number of files (ex. 15 or more), please zip the files into a ZIP folder and upload the folder instead of each file individually. You can upload several ZIP folders, but 1f you do this, please note that the total size of each ZIP folder uploaded cannot exceed 50MB. Financial proposal must be password protected and uploaded to eTendering system. Password of the financial proposal must not be provided to UNDP until requested by UNDP. No price value should be disclosed In your technical proposal.
			IMPORTANT NOTICE: DO NOT DISCLOSE your price anywhere in your submission or e-tendering system other than encrypted financial proposal. Please insert "1" as your bid price in e-tendering line item.
			Password for financial proposal <u>must not</u> be provided to UNDP until requested by UNDP if the proposal is deemed technically qualified. Proposers will have 48 hours to respond to the request for password from UNDP. Proposers are advised to note their passwords in a secure place. Should UNDP be unable to open the file due to forgotten password(s), the Proposal shall be rejected.
			 While entering financial proposal in the e-tendering system, always mention your price as USD 1. Please do not mention the value of your financial proposal in e-tendering system. It should only be mentioned in the password protected file/attachment of financial submission form. The proposal of those organizations who would reveal their financial proposal value in the e-tendering system will be considered as disqualified.
17	27 36	Evaluation Method for the Award of Contract	Combined Scoring Method, using the 70%-30% distribution for technical and financial proposals respectively. Technical Evaluation: ☑ Expertise of the Firm 25% ☑ Methodology, Its Appropriateness to the Condition and Timeliness of the Implementation Plan 40% ☑ Management Structure and Qualification of Key Personnel 35% The minimum technical score required to pass the technical evaluation is 70%.
			Financial Proposal (30%)

			To be computed as a ratio of the Proposal's offer to the lowest price among the proposals received by UNDP. The detailed evaluation criteria is mentioned in Section 9 of the TOR.
			IMPORTANT NOTE: The amount of the Financial Offer MUST NOT be mentioned anywhere in the submitted documents or eTendering system. Financial proposal should be password protected and password should be provided only when requested by UNDP. Failure in compliance with the mentioned condition shall result in rejection of the offer
18		Expected date for commencement of Contract	March 1, 2022
19		Maximum expected duration of contract	9 Months
20	35	UNDP will award the contract to:	One Proposer Only
21	39	Type of Contract	Purchase Order and Contract for Goods and Services for UNDP http://www.undp.org/content/undp/en/home/procurement/business/how-we-buy.html
22	39	UNDP Contract Terms and Conditions that will apply	UNDP General Terms and Conditions for Professional Services https://www.undp.org/sites/g/files/zskgke326/files/procurement/pdf /3.%20UNDP%20GTCs%20for%20Contracts%20(Goods%20and-or%20Services)%20-%20Sept%202017_0.pdf
23		Fraud, Corruption, Collusion, Unethical	UNDP implements a policy of zero tolerance on proscribed practices, including fraud, corruption, collusion, unethical practices, and obstruction. UNDP is committed to preventing, identifying and addressing all acts of fraud and corrupt practices against UNDP as well as third parties involved in UNDP activities.
24		Joint Venture, Consortium or Association	a. If the Bidder is a group of legal entities that will form or have formed a Joint Venture (JV), Consortium or Association for the Proposal, they shall confirm in their Proposal that: (i) they have designated one party to act as a lead entity, duly vested with authority to legally bind the members of the JV, Consortium or Association jointly and severally, which shall be evidenced by a duly notarized Agreement among the legal entities, and submitted with the Proposal; and (ii) if they are awarded the contract, the contract shall be entered into, by and between UNDP and the designated lead entity, who shall be acting for and on behalf of all the member entities comprising the joint venture. b. After the Deadline for Submission of Proposal, the lead entity identified to represent the JV, Consortium or Association shall not be altered without the prior written consent of UNDP. c. The lead entity and the member entities of the JV, Consortium or Association shall abide by the provisions of Clause 9 herein in respect of submitting only one proposal.

- d. The description of the organization of the JV, Consortium or Association must clearly define the expected role of each of the entity in the joint venture in delivering the requirements of the RFP, both in the Proposal and the JV, Consortium or Association Agreement. All entities that comprise the JV, Consortium or Association shall be subject to the eligibility and qualification assessment by UNDP.
- e. A JV, Consortium or Association in presenting its track record and experience should clearly differentiate between:
- c)Those that were undertaken together by the JV, Consortium or Association; and
- d) d) Those that were undertaken by the individual entities of the JV, Consortium or Association.
- f). Previous contracts completed by individual experts working privately but who are permanently or were temporarily associated with any of the member firms cannot be claimed as the experience of the JV, Consortium or Association or those of its members, but should only be claimed by the individual experts themselves in their presentation of their individual credentials.

The Bidder (including the individual members of any Joint Venture) shall submit only one Proposal, either in its own name or as part of a Joint Venture.

Section 4. Evaluation Criteria

Preliminary Examination Criteria

Proposals will be examined to determine whether they are complete and submitted in accordance with RFP requirements as per below criteria on a Yes/No basis:

- Appropriate signatures
- Power of Attorney
- Minimum documents provided
- Technical and Financial Proposals submitted separately
- Proposal Validity

Minimum Eligibility and Qualification Criteria

Eligibility and Qualification will be evaluated on Pass/Fail basis.

If the Proposal is submitted as a Joint Venture/Consortium/Association, each member should meet minimum criteria, unless otherwise specified in the criterion. The Joint Venture should include the following:

- 1. Letter of Intent, jointly signed by Senior Partners of the JVs, as part of their RFP submission. The Letter of Intent should include the following:
 - a. Undertaking that the firms will be working as JV for the purposes of the assignment;
 - b. Specialties/areas of work that each individual firm will be responsible for;
 - c. Lead firm for UNDP contract for the assignment. For the purpose of the assignment, UNDP will deal with the lead firm as UNDP contact.
 - d. Name, title and telephone number of the Principal within the Lead firm identified for the JV, to act as the Contact Person. The principal must have been identified as the Contact and Empowered to sign Legal Agreement with UNDP and make decision for the JV on all contractual matters.
 - e. Completed Declaration of No conflict of Interest signed by the Principles of all firms in a Consultant JV.

Note: All information against which a firm or association or JV shall be evaluated should be attached and sequence as stated below:

Subject	Criteria	Document Submission requirement
ELIGIBILITY		
Legal Status	Vendor is a legally registered entity.	Form B: Bidder Information Form
Eligibility	Vendor is not suspended, nor debarred, nor otherwise identified as ineligible by any UN Organization or the World Bank Group or any other international Organization in accordance with ITB clause 3.	Form A: Technical Proposal Submission Form
Conflict of Interest	No conflicts of interest in accordance with ITB clause 4.	Form A: Technical Proposal Submission Form
Bankruptcy	Not declared bankruptcy, not involved in bankruptcy or receivership proceedings, and there is no judgment or pending legal action against the vendor that could impair its operations in the foreseeable future.	Form A: Technical Proposal Submission Form

Certificates and Licenses	 -Certificate of Registration of the business; including Articles of incorporation, or equivalent document if Bidder is not a corporation. - Official Letter of Appointment as local representative, if Bidder is submitting a Bid on behalf of an entity located outside the country. Note: The companies/firms outside Iraq are required to take permission from the Government Authorities prior start of work, in case they are awarded the contract. 	Form B: Bidder Information Form
QUALIFICATION		
History of Non- Performing Contracts ¹	Non-performance of a contract did not occur as a result of contractor default for the last 3 years.	Form D: Qualification Form
Litigation History	No consistent history of court/arbitral award decisions against the Bidder for the last 3 years.	Form D: Qualification Form
Previous Experience	As per TOR- EXPERIENCE AND QUALIFICATION REQUIREMENTS	Form D: Qualification Form
Financial Standing	Bidder must demonstrate the current soundness of its financial standing and indicate its prospective long-term profitability. (For JV/Consortium/Association, all Parties cumulatively should meet requirement). Minimum Annual Turnover should be US\$400,000 in any single year for the last 5 years (2016-2017-2018-2019-2020). (For JV/Consortium/Association, all Parties cumulatively should meet requirement). UNDP shall verify the financial capacity of the bidder and has the authority to seek references from concerned parties & banks on the bidder' financial standing. UNDP has the right to reject any bid if submitted by a contractor whom investigation leads to a result that he is not Financially capable and/ or had serious financial problems. Submit Latest Audited Financial Statement (Income Statement and Balance Sheet) including Auditor's Report for the past five years (2016-2017-2018-2019-2020). The bidders having completed financial audited statement for 2021 should also submit the report which will be considered for evaluation.	Form D: Qualification Form
	Bidder must demonstrate the current soundness of its financial standing and indicate its prospective long-term profitability. (For JV/Consortium/Association, all Parties cumulatively should meet requirement).	Form D: Qualification Form

Consultancy for Vocational training, Business training and Mental Health and Psychosocial services under Community Security Integration Process (CSIP) in Sinjar and Sinuni, Iraq

1.Background:

Between 2019 and 2021, UNDP Iraq's Security Sector Reform/ Rule of Law Programme has designed and implemented two Community Security Integration Pilots (CSIP). The overall engagement focuses on economic reintegration of the project's target group that is composed of both men and women through vocational and business development trainings, business start-up grants and psychosocial support (PSS) while also identifying 1-2 community security investment schemes to benefit the communities at large in the target locations. (i.e., Basra and Sinjar) The CSIP pilots to-date have demonstrated that the reintegration package offered has allowed the target beneficiaries to improve their employability, status, and acceptance within their communities and families as well as their emotional skills.

A selected number of project beneficiaries from the two pilots in Basra and Sinjar were also identified to seek their insights to inform the scaling up of the pilot as well as to establish a peer- support platform to identify possible joint engagements, and to promote north - south social cohesion /community relations amongst beneficiary groups going forward.

Considering the above, UNDP plans to replicate the CSIP approach in Sinjar, Sinuni with emphasis on following intervention areas to support the target beneficiary groups. Furthermore, the project's outreach will also extend to immediate families of the beneficiary groups particularly to female family members.

- Economic reintegration through vocational and business start-up trainings
- Social and Psychosocial support to foster community resilience
- Establishment of One Stop Information Centers in Sinuni and Sinjar
- Adapting a tailored approach to understand real-time gender dynamics on the ground and appropriate action.
- Undertake 1-2 community investment schemes to Investments to promote community stability.

The overall engagement strategy of the project strategy also complements the Government of Iraqi's Strategy on Preventing and Countering Violent Extremism (P/CVE) through supporting vulnerable groups and communities to build their resilience to violent extremism.

Against this backdrop, UNDP has identified the requirement to hire a qualified professional company/ service provider to assist in the design and deliver a series of vocational training courses, business development trainings, undertake the provision of providing mental health and psychosocial support services (MHPSS), establishment of one stop information centers that will also facilitate space spaces for women and girls in project's two target locations in Sinjar and Sinuni.

2.Scope of work

The overall consultancy will involve a series of distinct activities to be implemented in close collaboration with UNDP SSR/RoL team.

2.1Design and Delivery of Vocational Training

The service provider will develop the curriculum or use existing certified curriculum and deliver up to 6 vocational trainings (VT) to approximately 200 beneficiaries in the project's target locations (i.e., 4 courses for males and 2 courses for females). The types of vocational training courses will be determined by the scoping assessment and market research conducted by UNDP at the start of the project. The beneficiaries of the VT will be CSIP direct beneficiaries identified by UNDP through a beneficiary selection process informed by a set criteria and standard operating procedures. In keeping with COVID-19 protocols, each batch will be of 20-25 participants.

It is likely that the education level of most of the participants are up to elementary and secondary-school level. There

may be a small target group with higher education and/or University degrees. The service provider will require to consider the afore mentioned educational levels of the beneficiary group in the design and delivery of VT.

While the VT curriculum must correspond with national standards inclusive of both theory (20%) and practice (80%) it must also be tailored to the local context with visual course material. The overall course duration of the VT courses must cover a total of 15 weeks. The service provider will also provide a Ministry of Labor and Social Affairs in Iraq (MoLSA) accredited certificate to all beneficiaries of the trainings.

Following VT courses UNDP will support the beneficiary group with business start-up grants to initiate their business plans that will be developed after the business training course under 2.2 below.

2.2Design and Delivery of Business Training

The service provider will design and delivery business training to the afore mentioned target beneficiary group immediately following the VT mentioned above under 2.1 The total number of hours for the Business training should be approximately 60 hours (approximately 10 days).

The training methodology should include interactive adult teaching methods and both theoretical and practical demonstrations through learning and sharing sessions either by exposure trips locally implemented by UNDP or other partners and or inviting previous CSIP beneficiaries who have successfully started their own businesses. Amongst other the training topics will include the following: developing a simple business plan, marketing strategies, understanding social impact investing and grant application processes, quality assurance, customer service, financial management, and sustainable business startup approaches.

The service provider will also hire 20 interns to support the trainees. (10 males and 10 females in the two target locations) for a period of two months. The interns will assist the trainees to develop the business development proposals which forms an integral part of the expected outputs of the Business Training. As such they will assist the beneficiaries in completing grant applications and developing CVs, forms, or other documents needed to improve access to economic opportunities, financial support, or psychosocial benefits – this will be particularly important for those who are not literate or computer literate. A stipend for the interns will be provided by UNDP.

2.3 Deliver Mental Health and Psychosocial Support Services (MHPSS) to the target beneficiary group

The service provider will provide MHPSS sessions once per week to the target beneficiaries and MHPSS must include the following:

MHPSS mapping

- a. Map MHPSS in the targeted two target locations in Sinjar and Sinuni and must be conducted at community and institutional levels, identify actors who have the greatest community trust and (community leaders, local and community police forces, authorities, CBOs) as well as those actors that provide MHPSS services in the target locations (NGOs, CBOs, agencies).
- b. Informed by the key findings of the mapping exercise design clear referral pathways accessible to the beneficiary group and service providers to deal with potential MHPSS cases in the two target locations.

Design and implement MHPSS training with identified stakeholders

- a. Informed by the key findings of the mapping exercise, design and deliver MHPSS to the CSIP beneficiaries in Sinjar and Sinuni. The MHPSS must focus on the following: strengthening understanding and acceptance of MHPSS, including symptoms, how to effectively engage with individuals experiencing a mental health crisis, and to utilize referral pathways to for affected individuals to access care.
- b. The MHPSS package must include psychoeducation, group counselling and individual counselling sessions or more specialized care depending on individual needs. During the sessions, the service provider should screen individuals and identify those who require further support and refer them to the group sessions or other specialized actors for moderate to severe cases.
- c. Based on the case types, the service provider should facilitate between 4 to 8 sessions (approximately two hours each) conducted for groups of 8-12 individuals. Groups should be segregated by gender, and sessions must be conducted by a staff member of the same gender.

d. Where necessary mobilize clinical MHPSS groups to support individuals showing symptoms of PTSD in clinical groups for treatment of trauma, where international treatment protocols will be used. To complement clinical support other interactive activities such as supports etc. can also be considered

2.4 Establish and operationalize two One Stop Information Centers (OSICs):

Design and conduct a gender analysis:

a. The service provider will design and conduct a gender analysis in the two target locations in Sinjar and Sinuni to understand gender relations and their impact on security and development responses for women, girls, men, and boys including youth – in the family, community, and in economic, legal, and political / local governance structures that plays an important role at local level.

Establish and operationalize two OSICs in Sinjar and Sinuni:

- a. Informed by the gender analysis and taking into consideration the key findings from the scoping assessment and market research that UNDP will conduct, the service provider will establish two OSICs in Sinjar and Sinuni. The centers will serve as multi-service one-stop- resource centers for all target beneficiaries and members of the communities at large in the two target locations to access services provided under CSIP. It will also provide referral pathways to seek other similar services provided by NGOs/ INGOs/ local government in the target locations.
- b. The location of the OSCIS will be determined by a set of criteria developed by the service provider that will allow easy access to community members to reach the centers. They could be shared building facilities with a community center, school, government facility etc.

2.5 Develop and Operationalize two Outreach Centers in the OSICs as a safe space for women & girls, only:

- a. In the premises of the afore mentioned two OSICs, the service provider will also establish and operationalise an outreach center in each premises of OSICs that will take the form of safe spaces and accessible to only women & girls from the targeted locations in Sinjar and Sinuni.
- b. The outreach centers will provide safe spaces for women & girls to gather and discuss about issues/ challenges of common interest and available pathways to address them including seeking additional support to prevent and address Sexual and Gender- Based Violence (SGBV), Conflict Related Sexual Violence (CRSV), Domestic Violence (DV) as well as potential action they could take within their communities to end violence against women and girls.
- c. The service provider will also support the conduct of socio behavioral change communications / awareness / advocacy sessions through the outreach center, by primarily engaging men & boys of the targeted locations in discussions on Gender Equality and Women's Empowerment.

3.Expected outputs/ deliverables:

Under the supervision of the CSIP Technical Specialist and CSIP M&E Specialist and under the overall oversight of UNDP SSR/RoL Programme Manager the service provider will deliver the following outputs/ deliverables.

Outputs/ Deliverables	Estimated Timeline	Location
A) Design and Deliver Vocational Trainings (VT)		
Under this output/ deliverable the service provider will:		
 Design and develop 6 vocational training (VT)courses informed by the scoping assessment and the marked research conducted by UNDP to the target beneficiary groups in Sinjar and Sinuni. The training material will be developed in Kurdish and Arabic while the course outline will also be provided English. 		
o Deliver the afore mentioned VT courses to approximately 200 beneficiaries in the project's target locations (i.e., 4 courses for males and 2 courses for females). It will involve a total of 10 -12 VT courses in the two target locations and each VT will cover a course duration of 12 weeks with a well-balanced theory (20%) and practical (80%) sessions. All courses will be delivered in Kurdish and Arabic.	April- August 2022	Specific locations in Sinjar and Sinuni / Iraq to be determined in consultation with the service provider.
 Award VT completion certificate to all trainees of which the pass criteria will be developed by the service provider in line with UNDP guidelines. The certificates must be accredited by MoLSA. 		
 Ensure quality control corresponding to UNDP CSIP M&E plan and provide a monthly progress report to UNDP comprised of maximum 5 pages on a pre- agreed template. 		
The service provider will undertake the afore mentioned tasks in close consultation and collaboration with the UNDP SSR/RoL team.		
B) Design and deliver Business Development Trainings.		
Under this output/ deliverable the service provider will:		
 Design and develop Business Development Training Course. The training material will be developed in Kurdish and Arabic while the course outline will also be provided English. Deliver two business development trainings to a total of 200 beneficiaries in Sinjar and Sinuni. Each training will cover 60 hrs or 		
approx. 10 days. o Support trainees to develop grant proposals in coordination with	September 2022	Sinjar and Sinuni/
 interns. Recruit and monitor a total of 20 interns for a period of two months to support the beneficiary trainees in developing the grant proposals. (10 interns in each location approximately 10 men and 10 women) Ensure quality control corresponding to UNDP CSIP M&E plan and provide a monthly progress report to UNDP comprised of maximum 5 pages on a pre- agreed template. 		Iraq
The service provider will undertake the afore mentioned tasks in close consultation and collaboration with the UNDP SSR/RoL team		

Outputs/ Deliverables	Estimated Timeline	Location
C. Deliver Mental Health and Psychosocial Support Services (MHPSS) to the target beneficiary group	April – September 2022	Sinjar and Sinuni/ Iraq
Under this output/ deliverable the service provider will:		
 Undertake Mapping of MHPSS in the two target locations in Sinjar and Sinuni and produce a report with key findings and recommendations on a template that is pre- agreed with UNDP. The report will be produced in English (the report will comprise maximum 15 pages) Develop and deliver MHPSS to a total of 200 beneficiaries in Sinjar and Sinuni in parallel to VT and Business Development trainings. The MHPSS session will including groups sessions, individual sessions, and referral services for more specialized cases where needed. MHPSS will be provided in Kurdish and Arabic. Ensure quality control corresponding to UNDP CSIP M&E plan and provide a monthly progress report to UNDP comprised of maximum 5 pages on a pre- agreed template. The service provider will undertake the afore-mentioned tasks in close consultation and collaboration with the UNDP SSR/RoL team. 		
D. Establish and operationalize two One Stop Information Centers	March –	Sinjar and Sinuni/
(OSICs):	December 2022	Iraq
Under this output/ deliverable the service provider will:		
 Design and conduct a gender analysis in the two target locations in Sinjar and Sinuni and produce an analysis report in English on a pre- agreed template. The report will include no more than 25 pages with key findings and recommendations. 		
 Informed by the gender analysis develop and operationalize two OSICs in Sinjar and Sinuni. 		
 All services and information material in the two ISICs will be provided in Kurdish and Arabic. 		
 Ensure quality control corresponding to UNDP CSIP M&E plan and provide a monthly progress report to UNDP comprised of maximum 5 pages on a pre- agreed template. 		

Outputs/ Deliverables	Estimated Timeline	Location
E. Develop and Operationalize two Outreach Centers in the OSICs as a safe space for women & girls, only:	March – December 2022	Sinjar and Sinuni/ Iraq
 Informed by the gender analysis develop and operationalize tw outreach centers in the OSICs in Sinjar and Sinuni. The target group for the outreach centers will be only women and girls in the two target locations. Undertake regular socio-behavioral change communications throug monthly advocacy / outreach sessions with men and boys to improve awareness of Gender Equality and Women's Empowerment in the two target locations. All services and information material in the two ISICs will be provided in Arabic and Yazidi. Ensure quality control corresponding to UNDP CSIP M&E plan and provide a monthly progress report to UNDP comprised of maximum pages on a pre-agreed template. The service provider will undertake the aforementioned tasks in clost consultation and collaboration with the UNDP SSR/RoL team. 	h e e o d	

Key Performance Indicators during implementation of deliverables will include the following

- Provision of clear and comprehensive deliverables specified above.
- Timely completion of deliverables in English which are quality assured to the standard required.
- Appropriate and regular coordination with all relevant stakeholders.
- Strong field presence in both locations.
- Multi-lingual teams able to meet the different needs of the different tasks.

Reporting:

The service provider will report directly to the CSIP Technical Specialist and the SSR/RoL Project Manager. The Team Leader from the Service Provider will also submit monthly progress reports in English to UNDP (Approximately 5 page report on an agreed template with UNDP)

Time Frame

The consultancy will be for a total of 9 months starting from March 2022 to 31 December 2022

Schedule and Method of Payment

Payments will be made upon satisfactory completion of the deliverables outlined in the table above (i.e., Section 3) and, upon the submission and acceptance of each deliverable/ output. The payments will be made in 4 installments Subject to UNDP procurement procedures.

- 1. **First payment** 20% of the total amount upon satisfactory completion and acceptance by UNDP team on design of curriculum for Vocational, Business training and MHPSS under deliverables A, B and C and completion of four weeks of vocational and practical training with one assessment of beneficiaries
- 2. **Second payment** –30% of the total amount upon satisfactory completion and acceptance by UNDP of the VT courses, Business trainings and MHPSS under deliverables A,B and C

- 3. **Third payment** 20% of the total amount upon satisfactory completion and acceptance by UNDP of submission of the beneficiary Grant proposals under deliverable B.
- 4. Fourth payment 30 % of the total amount upon satisfactory completion and acceptance by UNDP of the establishment and operationalization of the two OSICs and corresponding safe spaces for women and girls only under deliverables D and E.

7. Team Composition

Proposals should identify personnel overseeing the proposed consultancy. Explain which proposed personnel would be facilitating / undertaking which activity/ deliverable and provide a paragraph with a summary biography of each key member of the team.

The team should be composed of the following.

One Team Leader, 4-5 VT trainers, 20 support interns, 4-5 team of MHPSS.

The team should be able to establish collaborative and trusting working partnerships /relations with the UNDP team, and also with the key stakeholders in the CSI target location for the purpose of carrying out the assigned tasks on time and successfully. The Team Leader will have the overall responsibility to oversee the implementation of each deliverable/ output and aligned tasks mentioned above.

A description of the Team's, qualifications, skills and professional experience is listed below:

7.1 Team Leader

- At least a master's degree, in a relevant discipline including 7 years of working experience in vocational training is essential
- Demonstrated understanding of the entrepreneurship and livelihoods sector specifically as it relates to startup enterprises for youth with low levels of educational attainment and non-formal skills essential
- Track record of stakeholder engagement skills and successful partnership with private sector and industry associations for employment and on the job training.
- Similar experience in Sinjar will be an added advantage.
- Excellent written and spoken Arabic and English language skills are essential.
- Written and spoken Kurdish language skills will be an advantage.

7.2 4-7 VT Instructors:

- Qualified and experienced (at least 5 years in training delivery) or bachelor's degree holder with more than 7 years of experience as a VT trainer is essential
- Strong professional background in providing similar training
- Certified Trainer in his /her field of specialty is essential
- Strong track record with at least 4 years professional experience in capacity building projects is essential.
- Similar experience in Sinjar will be an added advantage.

7.3 20 support interns

- Bachelor's Degree in a relevant field of study is essential, or two years' experience in a relevant field of study.
- Excellent communication skills (written and oral) in Kurdish and Arabic are essential.
- Basic knowledge of English speaking is desirable
- Must be residents of Sinjar and Sinuni.
- Access to laptops and knowledge of MS office (Word and Excel) will be advantage.
- Agency needs to provide CVs of Interns which would be approved by CSIP Program Adviser during the start of vocational training.

7.4 4-5 MHPSS team members

- Qualified and experienced psychologists and psychosocial workers with at least 5 years practical experience is essential.
- The team should be composed of male and female psychologists/psychosocial workers and have demonstrated experience in providing MHPSS services in and around Sinjar
- Excellent communication skills (written and oral) in Kurdish or/and Arabic are essential.
- Similar experience in Sinjar will be an added advantage.

8. Qualification of the Consultancy Company/ Service Provider

- Preferably minimum 5 years track record of professional experience and knowledge in delivering vocational trainings including curriculum and material development and implementing community level development schemes in Iraq are essential. Service Providers with lesser years of experience will be scored accordingly in Sections 1.2 and 1.2 of technical evaluation.
- Experience working with women & girls on SGBV and CRSV issues is essential, including extending support through referrals to shelters and the operation of safe spaces.
- Experience in Information Management, Information Dissemination in communities and community engagement through advocacy and outreach, is essential.
- Previous experience with UNDP, other UN agencies or donor-financed similar assignments will be an advantage.
- Similar field experience in Sinjar province will be essential and field experience in the target location.
- The service provider has well equipped and trained staff for delivery of vocational training and regular monitoring. The service provider having own workshops/places/venues would be an asset but not mandatory requirement.
- Demonstrated experience in providing MHPSS, particularly in the context of Sinjar with a team of qualified psychologists.
- Three references from previous work in the last 3 years.

Technical Evaluation Criteria

Summa	Summary of Technical Proposal Evaluation Forms		Points Obtainable
1.	Expertise of the Organization	25%	250
2.	Proposed Methodology, Approach, and Implementation Plan	40%	400
3.	Management Structure and Key Personnel	35%	350
		Total	1000

Details of Evaluation:

Section	on 1: Expertise of the Firm/Organization		Points Obtainable
1.1	Reputation of Organization and Staff / Credibility / Reliability / Industry Standing Structure of Organization/Firm - 10 Points (organogram) Operational capacity in handling similar/complex projects - 10 points The Organization's financial management capacities, including Audit Reports for the past 5 years volume of annual turnover (above the minimum of US\$400,000) in any single year - 10 points	50	
1.2	 organizational previous Clients List (minimum 3 projects similar in nature) = 20 points) More than 5 years of demonstrated experience in similar work - 50 points - minimum 50 points 4 years of demonstrated experience in similar work - 40 points 3 years of demonstrated experience in similar work - 30 points 2 years of demonstrated experience in similar work - 20 points Less than 2 years of demonstrated experience in similar work - 0-10 points 	50	250
1.3	Three references from Projects conducted in the last 36 months 3 references – 50 points; 2 references - 40 points; 1 reference – 30 points	50	
1.4	The service provider is well equipped for delivery of vocational training and regular monitoring. The service provider having own workshops/places/venues	50	
1.5	Work for UNDP/ major multilateral/ or bilateral programmes	50	
	Total Section 1		250

Section	Section 2: Proposed Methodology, Approach and Implementation Plan			
2.1	To what degree does the Proposer understand the task?	50		
2.2	Have the important aspects of the task been addressed in sufficient detail?	50		
2.3	Are the different components of the project adequately weighted relative to one another?	50	400	
2.4	Is the conceptual framework adopted appropriate for the task?	100		
2.5	Is the scope of task well defined and does it correspond to the TOR?	100		
2.6	Is the presentation clear and is the sequence of activities and the planning logical, realistic and promise efficient implementation to the project?	50		
	Total Section 2		400	

3. M	anagement Structure and Key Personnel(s)		Points Obtainable
3.1	Team Leader		120
	General Qualification		
	Suitability for the Project		
	 At least a master's degree, in a relevant discipline including more than 5 years of working experience in managing vocational training institute. with Master's degree or equivalent – 20 points 	20	
	Track record of stakeholder engagement skills and successful partnership with private sector and industry associations for employment and on the job training.	40	
	 Demonstrated understanding of the entrepreneurship and livelihoods sector specifically as it relates to start-up enterprises for youth with low levels of educational attainment and non-formal skills. 7 years with specific experience in the target location – 40 points 7 years with specific experience working in Iraq not in the target location – 30 points 	40	
	 Excellent written and spoken Arabic and English language skills. Arabic and English- 20 points Arabic only – 10 points English only – 10 points 	20	
3.2	VT Instructors (4-5 personnel) (4-5 CVs must be provided. The final scores wo sum total of the scores of the 4-5 CVs divided by 4-5)	uld be the	120

The vocational trainings will be based on scoping and marketing assessment conseparate vendor. The agency will provide the five CVs of the trainers based on t findings of scoping and need assessment. The scoping and need assessment will the skills which are required by beneficiaries. Based on the findings vendor agent provide vocational training to the beneficiaries.	he provide
Bachelor's degree and experienced (at least 5 years in de) or Diploma holder with more than 7 years of experience as lead instructors. • with Bachelor's degree – 30 points	30
with High School – 20 points	
 Strong professional background in providing similar training. 5 years with specific professional experience in providing vocational training - 50 points 4 years with specific professional experience in providing vocational training - 40 points 3 years with specific professional experience in providing vocational training - 30 points Less than 3 years with specific professional experience in providing vocational training - 20 points 	50
Certified Trainer in his field of specialty. (Provision of training Certificates) Similar experience in Sinjar	20
Excellent written and spoken Arabic language skills are essential to provide training in Ninewah province. Knowledge of English would be an asset.	20

3.4	MHPSS team members (4-5 personnel) (4-5 CVs must be provided. The final scores would be the sum total of the scores of the 4-5 CVs divided by 4-5) Within 2.5 months the service provider should provide psychological support sessions through 2.5 months – 1 session per week , further to provide referral services to longer term care		
	General Qualification		
	Suitability for the Project		
	Bachelor's degree in psychology and at least 5 years' experience in the provision of MHPSS services.	30	
	Demonstrated experience in providing MHPSS services in Iraq, particularly in and around Sinjar. 5 years of experience and more – 60 points 4 years of experience – 40 points 3 years of experience – 30 points	60	

2 years of experience – 20 points		
Excellent written and spoken Arabic and local language skills	20	
Knowledge of English would be an asset.	20	

Total Section 3	350

Section 6: Returnable Bidding Forms / Checklist

This form serves as a checklist for preparation of your Proposal. Please complete the Returnable Bidding Forms in accordance with the instructions in the forms and return them as part of your Proposal submission. No alteration to forms of forms shall be permitted and no substitution shall be accepted.

Before submitting your Proposal, please ensure compliance with the Proposal Submission instructions of the BDS 22.

Technical Proposal Envelope:

Have you duly completed all the Returnable Bidding Forms?	
 Form A: Technical Proposal Submission Form 	\boxtimes
Form B: Bidder Information Form	\boxtimes
 Form C: Joint Venture/Consortium/ Association Information Form if applicable 	
Form D: Qualification Form	\boxtimes
 Form E: Format of Technical Proposal 	\boxtimes
 Other Documents as required in the TOR 	\boxtimes
 Form H: Proposal Security Form (Not Applicable) 	
 Form G.1: Bid Security Confirmation (Not Applicable) 	\boxtimes
Have you provided the required documents to establish compliance with the evaluation criteria in Section 4?	

Financial Proposal Envelope

 Form F: Financial Proposal Submission Form 	\boxtimes
 Form G: Financial Proposal Form Password protected 	\boxtimes

IMPORTANT NOTICE: DO NOT DISCLOSE your price anywhere in your submission or e-tendering system other than encrypted financial proposal. Please insert "1" as your bid price in e-tendering line item.

Financial proposal should be password protected and uploaded to e-tendering system. Password of Financial proposal <u>MUST NOT</u> be provided to until requested by UNDP. No price value should be disclosed in your technical proposal. Failure in compliance with the mentioned condition shall result in rejection of the offer.

<u>Note:</u> UNDP RESERVES THE RIGHT TO REJECTS PROPOSALS WHICH DO NOT CONTAIN THE ABOVE LISTED REQUIRED FORMS.

Form A: Technical Proposal Submission Form

Name of Bidder:	[Insert Name of Bidder] Date: Select date		
RFP reference:	RFP 014/22- Consultancy for Vocational training Mental Health and Psychosocial services under Integration Process (CSIP) in Sinjar and Sinuni,	Commi	•

We, the undersigned, offer to provide the services for **Consultancy for Vocational training, Business training and Mental Health and Psychosocial services under Community Security Integration Process (CSIP) in Sinjar and Sinuni, Iraq** in accordance with your Request for Proposal No. **RFP-014/22** and our Proposal. We are hereby submitting our Proposal, which includes this Technical Proposal and our Financial Proposal sealed under a separate envelope.

We hereby declare that our firm, its affiliates or subsidiaries or employees, including any JV/Consortium /Association members or subcontractors or suppliers for any part of the contract:

- a) is not under procurement prohibition by the United Nations, including but not limited to prohibitions derived from the Compendium of United Nations Security Council Sanctions Lists;
- b) have not been suspended, debarred, sanctioned or otherwise identified as ineligible by any UN Organization or the World Bank Group or any other international Organization;
- c) have no conflict of interest in accordance with Instruction to Bidders Clause 4;
- d) do not employ, or anticipate employing, any person(s) who is, or has been a UN staff member within the last year, if said UN staff member has or had prior professional dealings with our firm in his/her capacity as UN staff member within the last three years of service with the UN (in accordance with UN post-employment restrictions published in ST/SGB/2006/15);
- e) have not declared bankruptcy, are not involved in bankruptcy or receivership proceedings, and there is no judgment or pending legal action against them that could impair their operations in the foreseeable future;
- f) undertake not to engage in proscribed practices, including but not limited to corruption, fraud, coercion, collusion, obstruction, or any other unethical practice, with the UN or any other party, and to conduct business in a manner that averts any financial, operational, reputational or other undue risk to the UN and we embrace the principles of the United Nations Supplier Code of Conduct and adhere to the principles of the United Nations Global Compact.

We declare that all the information and statements made in this Proposal are true and we accept that any misinterpretation or misrepresentation contained in this Proposal may lead to our disqualification and/or sanctioning by the UNDP.

We offer to provide services in conformity with the Bidding documents, including the UNDP General Conditions of Contract and in accordance with the Terms of Reference

Our Proposal shall be valid and remain binding upon us for the period of time specified in the Bid Data Sheet.

We understand and recognize that you are not bound to accept any Proposal you receive.

I, the undersigned, certify that I am duly authorized by [Insert Name of Bidder] to sign this Proposal and bind it should UNDP accept this Proposal.

[Stamp with official stamp of the Bidder]

Form B: Bidder Information Form

Legal name of Bidder	[Complete]
Legal address	[Complete]
Year of registration	[Complete]
Bidder's Authorized Representative Information	Name and Title: [Complete] Telephone numbers: [Complete] Email: [Complete]
Are you a UNGM registered vendor?	☐ Yes ☐ No If yes, [insert UGNM vendor number]
Are you a UNDP vendor?	\square Yes \square No If yes, [insert UNDP vendor number]
Countries of operation	[Complete]
No. of full-time employees	[Complete]
Quality Assurance Certification (e.g. ISO 9000 or Equivalent) (If yes, provide a Copy of the valid Certificate):	[Complete]
Does your NGO hold any accreditation such as ISO 14001 related to the environment? (If yes, provide a Copy of the valid Certificate):	[Complete]
Does your NGO have a written Statement of its Environmental Policy? (If yes, provide a Copy)	[Complete]
Contact person UNDP may contact for requests for clarification during Proposal evaluation	Name and Title: [Complete] Telephone numbers: [Complete] Email: [Complete]
Please attach the following documents:	 Company Profile, which should not exceed fifteen (15) pages, including printed brochures and product catalogues relevant to the goods/services being procured Certificate of Incorporation/ Business Registration A letter explaining why the applicant organization considers itself the most suitable candidate for the work Profile of any additional partners to be engaged as a part of project Tax Registration/Payment Certificate issued by the Internal r revenue Authority evidencing that the Bidder is updated with its tax payment obligations, or Certificate of Tax exemption, if any such privilege is enjoyed by the Bidder Local Government permit to locate and operate in assignment location, if applicable

- Official Letter of Appointment as local representative, if Bidder is submitting a Bid on behalf of an entity located outside the country
- Sample list of similar projects implemented previously
- Detailed Technical proposal, includes context analysis, evidence source/data, proposed methodology for the project, results framework, risks Analysis...etc - description of the approach to the assignment.
- A proposed working plan (included in schedule) with a list of key events
- References to, or summaries of previous successfully completed projects (at lest 3 references to clearly demonstrate relevancy, scope of work and Contractor's results)
- Local Government permit to locate and operate in assignment location, if applicable
- Official Letter of Appointment as local representative, if Bidder is submitting a Bid on behalf of an entity located outside the country
- Power of Attorney
- A detailed description of the approach to the assignment.
- Audit reports for the past 5 years (2016,2017,2018, 2019 and 2020)
- At least three recommendations from previous clients with clear indication of the service provided, relevant to the nature of the current requirement.
- CVs of proposed personnel must indicate the name(s) of the personnel assigned to each position- including references

Forn	n C: Joint V	enture/Consor	tium/Asso	ciation	Infor	matio	n Form		
Name	e of Bidder:	[Insert Name of Bi	Bidder]			Date:	Select date		
	eference:	RFP 014/22- Cons Mental Health an Integration Proce	d Psychosocia ess (CSIP) in Si	al service njar and	s under Sinuni,	Commi Iraq	unity Security	nd	
	completed and r e/Consortium/A	eturned with your Prassociation.	roposal if the Pi	roposal is	s submitt	ed as a .	Joint		
No		ner and contact in ers, fax numbers, e-ma	•	dress,	_	_	portion of responders of services to		
1	[Complete]				[Comple	ete]			
2	[Complete]				[Comple	ete]			
3	[Complete]				[Comple	ete]			
Assoc the ev contra	iation during the rent a Contract is act execution) we attached a co	the JV, Consortium, RFP process and, in awarded, during opy of the below do of joint and severabl	_		•			y legal struc	cture o
		orm a joint venture	OR				iation agreeme	nt	
		at if the contract is able to UNDP for the						Association s	hall be
Name	e of partner:		N	lame of p	oartner: _				
Signature: Signat			ignature:						
Date:			D	ote:					
Name	e of partner:		N	lame of p	oartner: _				
Signature:			S	ignature:					

Date: _____

Date: _____

Form D: Qualification Form

Name of Bidder:	[Insert Name of Bidder]	Date:	Select date
RFP reference:	RFP 014/22- Consultancy for Vocational training Mental Health and Psychosocial services under Integration Process (CSIP) in Sinjar and Sinuni,	Commi	•

If JV/Consortium/Association, to be completed by each partner.

Historical Contract Non-Performance

☐ Contract non-performance did not occur for the last 3 years						
☐ Contract(s) not performed for the last 3 years						
Year	Non- performed portion of contract	Contract Identification	Total Contract Amount (current value in US\$)			
		Name of Client: Address of Client: Reason(s) for non-performance:				

Litigation History (including pending litigation)

☐ No litiga	☐ No litigation history for the last 3 years					
☐ Litigatio	☐ Litigation History as indicated below					
Year of dispute	Amount in dispute (in US\$)	Contract Identification	Total Contract Amount (current value in US\$)			
		Name of Client:				
		Address of Client:				
		Matter in dispute:				
		Party who initiated the dispute:				
	Status of dispute:					
		Party awarded if resolved:				

Previous Relevant Experience

Please list only previous similar assignments successfully completed in the last 3 years.

List only those assignments for which the Bidder was legally contracted or sub-contracted by the Client as a company or was one of the Consortium/JV partners. Assignments completed by the Bidder's individual experts working privately or through other firms cannot be claimed as the relevant experience of the Bidder, or that of the Bidder's partners or sub-consultants, but can be claimed by the Experts themselves in their CVs. The Bidder should be prepared to substantiate the claimed experience by presenting copies of relevant documents and references if so requested by UNDP.

Project name & Country of Assignment	Client & Reference Contact Details	Contract Value	Period of activity and status	Types of activities undertaken

Financial Standing

Annual Turnover for the last 3 years	Year Year Year	USD USD USD
Latest Credit Rating (if any), indicate the source		

Financial information (in US\$ equivalent)	Historic information for the last 3 years				
	Year 1	Year 2	Year 3		
	Information from Balance Sheet				
Total Assets (TA)					
Total Liabilities (TL)					
curent Assets (CA)					
Curent Liabilities (CL)					
	Information from Income Statement				
Total / Gross Revenue (TR)					

Profits Before Taxes (PBT)		
Net Profit		
Current Ratio		

☐ Attached are copies of the audited financial statements (balance sheets, including all related notes, and income statements) for the years required above complying with the following condition:

- a) Must reflect the financial situation of the Bidder or party to a JV, and not sister or parent companies;
- b) Historic financial statements must be audited by a certified public accountant;
- c) Historic financial statements must correspond to accounting periods already completed and audited. No statements for partial periods shall be accepted.

Form E: Format of Technical Proposal

Name of Bidder:	[Insert Name of Bidder]	Date:	Select date
RFP reference:	RFP 014/22- Consultancy for Vocational training Mental Health and Psychosocial services under Integration Process (CSIP) in Sinjar and Sinuni,	Commi	•

The Bidder's proposal should be organized to follow this format of Technical Proposal. Where the bidder is presented with a requirement or asked to use a specific approach, the bidder must not only state its acceptance, but also describe how it intends to comply with the requirements. Where a descriptive response is requested, failure to provide the same will be viewed as non-responsive.

SECTION 1: Bidder's qualification, capacity and expertise

- 1.1 Brief description of the organization, including the year and country of incorporation, and types of activities undertaken.
- 1.2 General organizational capability which is likely to affect implementation: management structure, financial stability and project financing capacity, project management controls, extent to which any work would be subcontracted (if so, provide details).
- 1.3 Relevance of specialized knowledge and experience on similar engagements done in the region/country.

SECTION 2: Proposed Methodology, Approach and Implementation Plan

This section should demonstrate the bidder's responsiveness to the TOR by identifying the specific components proposed, addressing the requirements, providing a detailed description of the essential performance characteristics proposed and demonstrating how the proposed approach and methodology meets or exceeds the requirements. All important aspects should be addressed in sufficient detail and different components of the project should be adequately weighted relative to one another.

- 2.1 A detailed description of the approach and methodology for how the Bidder will achieve the Terms of Reference of the project, keeping in mind the appropriateness to local conditions and project environment. Details how the different service elements shall be organized, controlled and delivered.
- 2.2 The methodology shall also include details of the Bidder's internal technical and quality assurance review mechanisms.
- 2.3 Explain whether any work would be subcontracted, to whom, how much percentage of the work, the rationale for such, and the roles of the proposed sub-contractors and how everyone will function as a team.
- 2.4 Description of available performance monitoring and evaluation mechanisms and tools; how they shall be adopted and used for a specific requirement.
- 2.5 Implementation plan including a Gantt Chart or Project Schedule indicating the detailed sequence of activities that will be undertaken and their corresponding timing.
- 2.6 Demonstrate how you plan to integrate sustainability measures in the execution of the contract.
- 2.7 Any other comments or information regarding the project approach and methodology that will be adopted.

SECTION 2A: Bidder's Comments and Suggestions on the Terms of Reference

Provide comments and suggestions on the Terms of Reference, or additional services that will be rendered beyond the requirements of the TOR, if any.

SECTION 3: Management Structure and Key Personnel

- 3.1 Describe the overall management approach toward planning and implementing the project. Include an organization chart for the management of the project describing the relationship of key positions and designations. Provide a spreadsheet to show the activities of each personnel and the time allocated for his/her involvement.
- 3.2 Provide CVs for key personnel that will be provided to support the implementation of this project using the format below. CVs should demonstrate qualifications in areas relevant to the Scope of Services.

Format for CV of Proposed Key Personnel

Name of Personnel	[Insert]
Position for this assignment	[Insert]
Nationality	[Insert]
Language proficiency	[Insert]
Education/	[Summarize college/university and other specialized education of personnel member, giving names of schools, dates attended, and degrees/qualifications obtained.]
Qualifications	[Insert]
	[Provide details of professional certifications relevant to the scope of services]
Professional certifications	Name of institution: [Insert]Date of certification: [Insert]
Employment Record/ Experience	[List all positions held by personnel (starting with present position, list in reverse order), giving dates, names of employing organization, title of position held and location of employment. For experience in last five years, detail the type of activities performed, degree of responsibilities, location of assignments and any other information or professional experience considered pertinent for this assignment.]
	[Insert]
	[Provide names, addresses, phone and email contact information for two (2) references]
References	Reference 1: [Insert]
	Reference 2: [Insert]

I, the undersigned, certify that to the best of my knowledge and belief, these data correctly describe my quali my experiences, and other relevant information about myself.		
Signature of Personnel	Date (Day/Month/Year)	

Form F: Financial Proposal Submission Form (MUST be Password Protected)

Name of Bidder:	[Insert Name of Bidder]	Date:	Select date
RFP reference:	RFP 014/22- Consultancy for Vocational training Mental Health and Psychosocial services under Integration Process (CSIP) in Sinjar and Sinuni,	r Commi	_

We, the undersigned, offer to provide the services for RFP 014/22- Consultancy for Vocational training, Business training and Mental Health and Psychosocial services under Community Security Integration Process (CSIP) in Sinjar and Sinuni, Iraq in accordance with your Request for Proposal No. RFP-014-22 and our Proposal. We are hereby submitting our Proposal, which includes this Technical Proposal and our Financial Proposal sealed under a separate envelope.

Our attached Financial Proposal is for the sum of [Insert amount in words and figures].

[Stamp with official stamp of the Bidder]

Our Proposal shall be valid and remain binding upon us for the period of time specified in the Bid Data Sheet.

We understand you are not bound to accept any Proposal you receive.

Name:		
Title:	 	
Date:		
Signature:	 	
-		

Form G: Financial Proposal Form (MUST be Password Protected)

Name of Bidder:	[Insert Name of Bidder]		Select date
RFP reference:	RFP 014/22- Consultancy for Vocational training Mental Health and Psychosocial services under Integration Process (CSIP) in Sinjar and Sinuni,	Commi	•

The Bidder is required to prepare the Financial Proposal following the below format and submit it in an envelope separate from the Technical Proposal as indicated in the Instruction to Bidders. Any Financial information provided in the Technical Proposal shall lead to Bidder's disqualification.

The Financial Proposal should align with the requirements in the Terms of Reference and the Bidder's Technical Proposal.

Currency of the proposal: [Insert Currency]

A- Cost Breakdown by cost component

Table 1: Summary of Overall Prices

	Amount(s)
Professional Fees (from Table 2)	
Other Costs (from Table 3)	
Total Amount of Financial Proposal	

Table 2: Breakdown of Professional Fees

Position	Name	Monthly Rate US\$	No. of months	Total Amount US\$
		Α	В	C=A*B
Team Leader			9 months	
VT Instructors: 1			9 months	
VT Instructors: 2			9 months	
VT Instructors: 3			9 months	
VT Instructors: 4			9 months	
VT Instructors: 5			9 months	
VT Instructors: 6			9 months	
VT Instructors: 7			9 months	

4 MHPSS team		9 months	
members			
	Subtotal Prof	essional Fees:	

Note: 1) VT Instructors 4-7.

2) MHPSS team members 4

Table 3: Breakdown of Other Costs

Description	иом	Quantity	Unit Price US\$	Total Amount US\$
Transportation: Transportation costs for attending the vocational training will be covered by monthly stipends that will be provided by another provider. Location: Sinjar and Sinuni Number of workshops: (Anticipate (5) types of courses for 200 participants (15 weeks)- The training will be provided in small groups of between 20-25 beneficiaries. In case of larger group the beneficiaries will be split into two courses. E.g. 45 show an interest in course A— this groups should be broken up into about two courses delivering course A. Number of days of each workshop. Usually broken up into theoretical (30%) with a lot of focus on practical training(70%). 4 days of Vocational training and one day of MHPSS support Note: The transportation cost will be provided by separate vendor. UNDP in process of developing TOR whose task will to distribute monthly inking grants (Transportation Cost) and small grants which will be distributed at the completion of vocational, business and PSS training.				
Per Diem				

, , , ,	Subtotal Other Costs:					
Other (Please Specify)						
Communication						

B- Cost Breakdown per deliverables

SN	Deliverables (Refer to TOR for full description)	Total Amount US\$ (Lump Sum, All Inclusive)
1	Design and Deliver Vocational Trainings (VT) How many Vocational Trainings: Vendor will suggest the duration of vocational training course. Approx. 15 weeks	
2	Design and deliver Business Development Trainings. Two Business trainings in groups with 15-20 beneficiaries. Total number of beneficiaries would be around 200. This would be held during third week of vocational training. The duration of Business training will not be included in Vocational training. It would be separate activity.	
3	Deliver Mental Health and Psychosocial Support Services (MHPSS) to the target beneficiary group The vendor will conduct an assessment based on psychological scales (distress scale (SUD), social support scale and WHO-wellbeing scale) to identify beneficiary needs and divide them into different groups (mild, moderate and severe). The PSS sessions will be spread over 2.5 months with one session per week. The provider should also be able to provide referral services to longer term care.	
4	Establish and operationalize two One Stop Information Centers (OSICs): Locations of the two One Stop info Centers: Based on the Gender assessment to be conducted by a different vendor agency.	
5	Develop and Operationalize two Outreach Centers in the OSICs Locations of the two outreach Centers: Based on the Gender assessment in Sinuni and Sinjar.	
	Total	US\$

Form H: Form of Proposal Security

Proposal Security must be issued using the official letterhead of the Issuing Bank. Except for indicated fields, no changes may be made on this template.

To: UNDP

[Insert contact information as provided in Data Sheet]

WHEREAS [Name and address of Bidder] (hereinafter called "the Bidder") has submitted a Proposal to UNDP dated Click here to enter a date. to execute Services [Insert Title of Services] (hereinafter called "the Proposal"):

AND WHEREAS it has been stipulated by you that the Bidder shall furnish you with a Bank Guarantee by a recognized bank for the sum specified therein as security in the event that the Bidder:

- a) Fails to sign the Contract after UNDP has awarded it;
- b) Withdraws its Proposal after the date of the opening of the Proposals;
- c) Fails to comply with UNDP's variation of requirement, as per RFP instructions; or
- d) Fails to furnish Performance Security, insurances, or other documents that UNDP may require as a condition to rendering the contract effective.

AND WHEREAS we have agreed to give the Bidder such this Bank Guarantee:

NOW THEREFORE we hereby affirm that we are the Guarantor and responsible to you, on behalf of the Bidder, up to a total of [amount of guarantee] [in words and numbers], such sum being payable in the types and proportions of currencies in which the Price Proposal is payable, and we undertake to pay you, upon your first written demand and without cavil or argument, any sum or sums within the limits of [amount of guarantee as aforesaid] without your needing to prove or to show grounds or reasons for your demand for the sum specified therein.

This guarantee shall be valid up to 30 days after the final date of validity of bids.

SIGNATURE AND SEAL OF THE GUARANTOR BANK

ignature:	_
lame:	_
itle:	_
Pate:	_
lame of Bank	_
ddress	

[Stamp with official stamp of the Bank]